BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA

Application of Pacific Gas and Electric Company for Approval of Energy Savings Assistance and California Alternate Rates for Energy Programs and Budgets for 2021-2026 Program Years. (U39M)	Application 19-11-003
And Related Matters.	Application 19-11-004 Application 19-11-005 Application 19-11-006 Application 19-11-007

MONTHLY REPORT OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902 M) ON LOW-INCOME ASSISTANCE PROGRAMS FOR SEPTEMBER 2026

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October 21, 2026

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MONTHLY REPORT OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902 M) ON LOW-INCOME ASSISTANCE PROGRAMS FOR SEPTEMBER 2026

This is the September monthly report for program year (PY) 2026. The purpose of this report is to consolidate activity for the California Alternate Rates for Energy (CARE) Program, Family Electric Rate Assistance (FERA) Program, and Energy Savings Assistance (ESA) Program and provide the California Public Utilities Commission's Energy Division with information to assist in analyzing the low-income programs.[1]

This report presents year-to-date CARE, FERA, and ESA Program results and expenditures through September 30, 2026, for San Diego Gas & Electric Company (SDG&E).

Respectfully Submitted,

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October 21, 2026

[1] Pursuant to Decision (D.) 21-06-015, SDG&E will file monthly Family Electric Rate Assistance (FERA) reports, combined with this report, after Energy Division approval of a reporting template that includes the specifics of FERA reporting criteria. *See* D.21-06-015 at 435.

San Diego Gas & Electric Company

Energy Savings Assistance (ESA) Program,

California Alternate Rates for Energy (CARE) Program, and

Family Electric Rate Assistance (FERA) Program

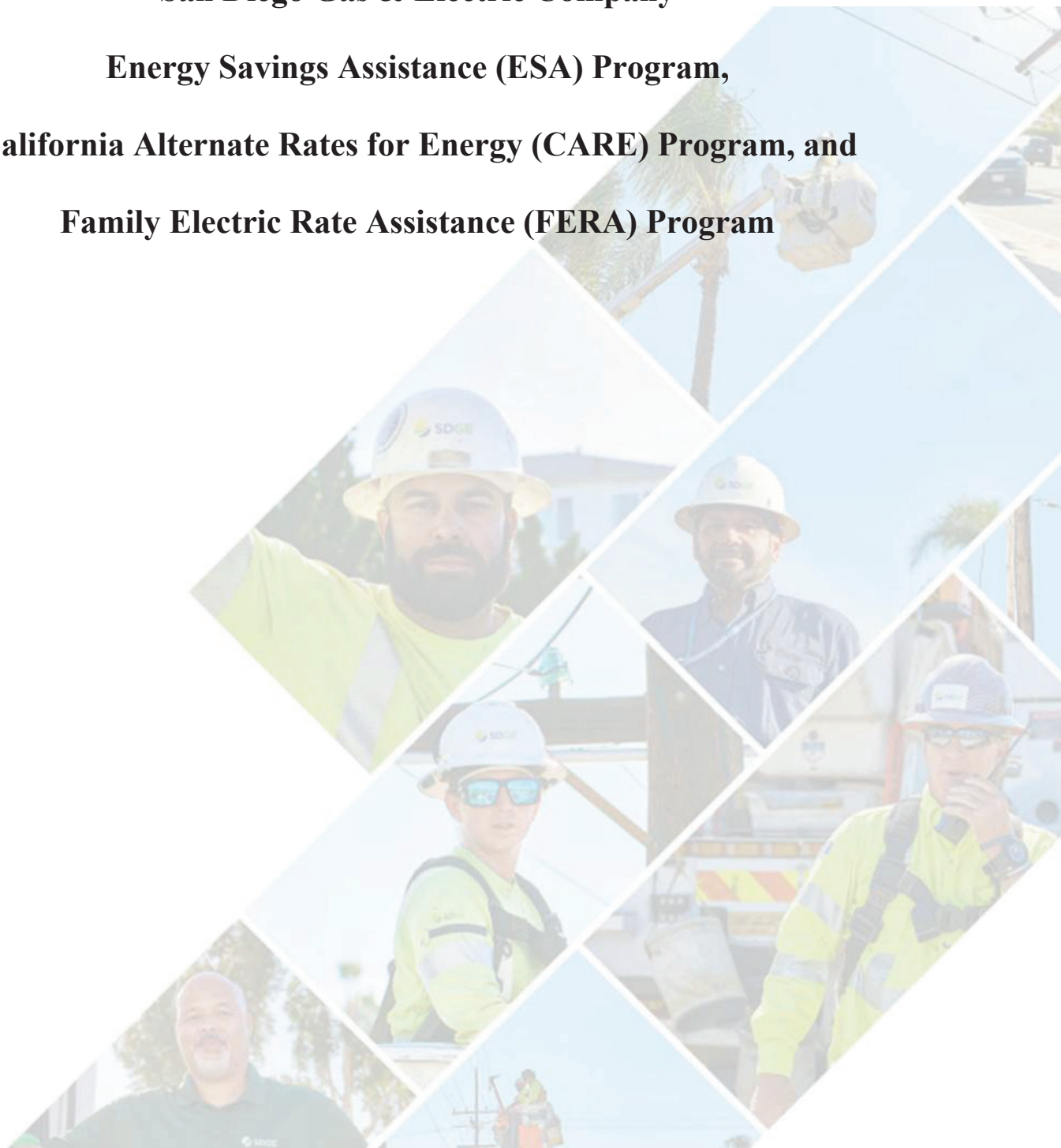


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LOW INCOME ASSISTANCE PROGRAM MONTHLY REPORT

In 2021, the California Public Utilities Commission (Commission) voted and unanimously approved, with modifications, the Decision on Large Investor-Owned Utilities' (IOUs) and Marin Clean Energy's California Alternate Rates for Energy (CARE), Energy Savings Assistance (ESA), and Family Electric Rates for Energy (FERA) Program Applications for Program Years 2021-2026, which authorized budgets and goals effective July 1, 2021.[1] The authorized program year budgets, savings goals, and homes treated targets in this monthly report reflect those authorized by the Commission in Decision (D.) 21-06-015 (Decision).[2] The Decision approved the IOUs to shift the ESA Program away from treating all eligible and willing households towards a customer-centered prioritization model based on household needs and customer profile.[3] Additionally, the Decision ordered the implementation of a new Multifamily Whole Building Program (MFWB), which includes all multifamily sectors, including in-unit, common areas, and the whole building,[4] and the implementation of the Pilot Plus and Pilot Deep Program that focuses on gathering the feasibility of a more strategic measure delivery approach.[5]

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[1] D.21-06-015 at Ordering Paragraph (OP) 3 and at OP 82.

[2] *Id*.

[3] *Id*. at OP 57.

[4] *Id*. at OP 119.

[5] *Id*. at OP 38.

1. ESA PROGRAM EXECUTIVE SUMMARY

The ESA Program offers no-cost weatherization services, energy efficient lighting, energy efficient appliances, energy education, and other services to income-qualified customers to reduce energy consumption and costs, while improving health, comfort, and safety of customers. To qualify for the ESA Program, a residential customer's household income must be at, or below, 250% of Federal Poverty Guidelines (FPG).

The ESA Main program provides services to single family (SF) and mobile homeowners (MH), and renters. The program design is focused on achieving energy savings through targeted outreach efforts, while continuing to offer health, comfort, and safety to low-income customers. Resource Innovations (RI) is the SDG&E's primary implementer of ESA Main services including Outreach and Assessment, Weatherization, Appliance Installation, Natural Gas Appliance Testing (NGAT) and Inspections of gas appliance installation. The program currently has one direct contract that provides Heating Ventilation and Air Conditioning (HVAC) and Water Heater Repair and Replacement (R&R) Services.

SDG&E's Southern Multifamily Whole Building (MFWB) Program offers ESA Services for In-Unit, Common Area Measures (CAM), and Whole Building (WB) Measures under one Program to Deed Restricted and Non-Deed Restricted multifamily buildings. SDG&E is the lead utility on behalf of Southern California Edison Company (SCE) and Southern California Gas Company (SoCalGas) for the Southern Regional MFWB program.[6]

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[6] *Id*. at OP 120.

The ESA Pilot Plus and Pilot Deep (Pilot) Program, the Energy Division's Staff Proposal approved by the Commission in D.21-06-015, provides more advanced energy savings measures tailored to customer needs that complement and build upon the ESA Main Program measure packages. The Pilot Plus package will provide and/or replace certain equipment and appliances plus load shifting and electrification measures that should reduce annual energy usage by 5 to 15%. The Pilot Deep package will offer more advanced measures that should reduce annual energy usage by 15 to 50%.

SDG&E's total 2026 authorized ESA portfolio budget is $33.5 million. Through September 2026, SDG&E's total costs for the ESA portfolio were $21 million.

1.1. ESA Program Overview

1.1.1. Provide a summary of the ESA Program elements as approved in Decision (D.) 21-06-015.

ESA Main Program

In September, ESA Main conducted several initiatives aimed at increasing enrollments, including:

- Competitive Pay: To help address staffing shortages, the ESA Implementer increased the hourly wage for Residential Outreach Specialists (ROS). This enhancement has already resulted in an increase in qualified job candidates and one new hire.
- Neighborhood Canvassing: The ESA Implementer conducted a neighborhood block-by-block event in southeast San Diego, visiting 165 households and resulting in 16 enrollments.

- Marketing Campaign: SDG&E conducted two measure-specific targeted email campaigns promoting window/wall air conditioner units to potentially eligible customers in Climate Zone 10 and air purifiers to potentially eligible customers on Medical Baseline rates or in Disadvantaged Communities (DACs).

Customer Satisfaction results reported in September indicate that 82% of the 100 customers surveyed in the previous month rated their experience in the ESA Main Program as excellent, very good, or good.

Customers surveyed expressed appreciation for bill savings and energy education. Specific feedback provided by customers includes:

- *"It was quick to reduce the electric bill,"*
- *"The representative who came to perform the in-home visit was very professional and helpful. They gave me a bunch of tips and pointers regarding housework and energy savings,"*
- *"The Program went above and beyond my expectations."*

ESA Table 1.1.1.1 reflects ESA Main Program Progress based on work performed and invoiced through the month of September.

ESA Table 1.1.1.1 ESA Main (SF, MH) Program Summary Expenses for 2026			
	2026 Authorized/ Planning Assumptions[7]	**Actual to Date**[8]	**%**
Budget[9]	$22,011,376	$10,090,095	46%
Homes Treated	5,910	3,340	57%
kWh Saved[10]	1,895,175	629,543	33%
kW Demand Reduced[11]	358	80	22%
Therms Saved[11]	56,541	56,895	101%
GHG Emissions Reduced (Metric Tons of CO2e)[11]	N/A	619	NA

SDG&E's ESA Main Year-to-Date (YTD) administrative expenses were below the annual administrative cap of 10% of total program costs for the month of September. SDG&E will continue to closely monitor expenditure throughout the year and expect to remain compliant with the 10% cap by year end in the 2026 annual report.

[7] Pursuant to D.21-06-015, planning assumptions for savings goals and homes treated target are based on annual ESA Main Program allocation of the overall Program Cycle Goals and Targets, Attachment 1, Tables 5 and 6.

[8] As shown in ESA Monthly Report Excel Tables 1 and 2.

[9] ESA Main Program budget includes measures and program administrative budget categories as shown on ESA Monthly Report Table 1.

[10] Pursuant to Table 5 of Attachment 1, D.21-06-015, the 2026 goals for kWh, kW, and Therms include ESA Main, MF Common Area Measures (CAM) and Southern Multifamily Whole Building (MFWB), however, the table above reports results only from the ESA Main Program.

[11] Derived by utilizing the United States Environmental Protection Agency Greenhouse Gas Equivalencies Calculator.

ESA Table 1.1.1.2 ESA Program Administrative Expenses for 2026		
	September	**Year to Date**
Administrative Expenses	$74,090	$949,651
Total Program Costs	$1,015,181	$10,090,095
% of Administrative Spend	7.3%	9.4%

ESA Southern MFWB Program

In September 2026, the Southern MFWB Program continued to build on progress achieved in prior months, advancing in-unit production, property completions, and operational efficiencies across the SDG&E, SCE, and SoCalGas service territories. Across the three Southern IOUs, the program achieved 92 CAM project completions and 11,915 in-unit treatments year-to-date. Within SDG&E's service territory, the program completed 4 CAM projects and 463 in-unit treatments in September, bringing year-to-date totals to 29 CAM projects and 3,167 in-unit treatments completed. These results reflect continued progress in converting enrolled properties into completed projects while sustaining production momentum across the portfolio.

During September, the program continued its strategic focus on advancing existing CAM projects through completion while expanding in-unit enrollment opportunities. With currently authorized 2027 CAM funding fully committed, RI continued developing a pipeline of new CAM opportunities for future funding while maintaining enrollment efforts for in-unit services.

This approach supports continued customer engagement, maintains a pipeline of future opportunities, and aligns program delivery with available Bridge Year funding. Through September, SDG&E has expended approximately $9.7 million, or 97% of its authorized 2026 budget, including SPOC. The program continues to utilize available unspent funds carried

forward from prior program years to support completion of projects already committed within the pipeline and maintain continuity of program delivery. This funding flexibility has allowed the program to continue advancing customer projects while maximizing available program resources.

SDG&E and RI continued to maintain regular invoicing activities throughout the month. RI previously reported periodic EECP system slowness and intermittent error messages that affected the timeliness of invoice processing. While these issues created administrative challenges, invoicing activities continued without interruption. SDG&E implemented EECP updates to address server performance issues and continues to monitor system performance and work with RI to improve processing timelines. ESA Table 1.1.1.3 below summarizes PY 2026 spend to date for SDG&E's portion of the MFWB Program.

ESA Table 1.1.1.3
SDG&E MFWB (In-Unit, CAM/WB)[12] Summary of Expenses for 2026

SDG&E	2026 Authorized/ Planning Assumptions[13]	Actual to Date	%
Budget	$9,307,996	$9,445,991	101%
SPOC Budget	$651,613	$239,437	37%
Properties Treated	54	29	54%
Homes Treated	10,155	3,166	31%
kWh Saved	1,273,901	878,231	69%
kW Demand Reduced	105	102	97%

[12] MFWB Program budget includes In-Unit, Whole Building (WB), Single Point Of Contact (SPOC), and implementer administrative budget categories for SDG&E as shown on SDG&E Advice Letter (AL) 4115-E/3144-G, Table 4 and on ESA Monthly Report Table 2A-2. Additionally, SDG&E updated the authorized budget to include SDG&E's administrative costs as outlined in AL 4482-E/3324-G, Table 1.

[13] Pursuant to D.21-06-015, planning assumptions for savings goals and homes treated target are based on annual Southern MFWB Program allocation of the overall Program Cycle Goals as filed in AL 4115-E/3144-G.

Therms Saved	73,198	46,133	63%
GHG Emissions Reduced (Metric Tons of CO2e)[14]	N/A	587	N/A

As the lead IOU for the Southern MFWB Program, SDG&E provides unified, enterprise-level performance reporting on behalf of the Southern California IOUs. As the Program Administrator, SDG&E consolidates and presents monthly program costs and key performance metrics across the service territories of SDG&E, SCE, and SoCalGas. ESA Table 1.1.1.4 below offers a high-level summary of joint IOU activities within the Southern MFWB Program.

ESA Table 1.1.1.4 Southern MFWB (In-Unit, CAM/WB) Summary of Expenses for 2026			
SDG&E, SCE & SoCalGas	**2026 Authorized/ Planning Assumptions[15]**	**Actual to Date**	**%**
Budget[16]	$44,405,166	$32,717,943	74%
Properties Treated	260	92	35%
Homes Treated	46,783	11,915	25%
kWh Saved	11,834,944	2,207,612	19%
kW Demand Reduced	N/A	265	N/A
Therms Saved	723,721	397,443	55%

[14] Derived by utilizing the United States Environmental Protection Agency Greenhouse Gas Equivalencies Calculator.

[15] Pursuant to D.21-06-015, planning assumptions for savings goals and homes treated target are based on annual Southern MFWB Program allocation of the overall Program Cycle Goals as filed in AL 4115-E/3144-G.

[16] Southern MFWB Program budget includes In-Unit, WB, and implementer administrative budget categories for all three southern IOUs as shown on SDG&E AL 4115-E/3144-G, Table 4 and on ESA Monthly Report Table 2A-1. Additionally, SDG&E updated the authorized budget to include SDG&E's administrative costs as outlined in AL 4482-E/3324-G, Table 2.

GHG Emissions Reduced (Metric Tons of CO2e)[17]	N/A	3,586	N/A

ESA Program Pilot Plus and Pilot Deep

As of the end of September 2026, SDG&E's implementer, Maroma, reported that 106 projects were in the enrollment stage of the Pilot. SDG&E continues to collaborate closely with Maroma through weekly touchpoints to monitor Pilot progress, address emerging needs and invoicing challenges, and identify implementation strategies that drive increased enrollments and treatments. To further support program success, SDG&E and Maroma established updated key performance indicators (KPIs) focused on enhancing overall program performance, ensuring timely and accurate invoice and accrual submissions, and expediting the resolution of customer and administrative issues. Additional information on marketing and outreach can be found in section 1.2.1.

ESA Table 1.1.1.5 below summarizes the activities invoiced for the Pilot through September.

[17] Derived by utilizing the United States Environmental Protection Agency Greenhouse Gas Equivalencies Calculator.

ESA Table 1.1.1.5 Pilot Plus and Pilot Deep Summary Expenses for 2026			
	2026 Authorized / Planning Assumptions[18]	**Actual to Date**	**%**
Budget	$1,526,683	$1,218,331	80%
Homes Treated	50	62	124%
kWh Saved (Plus = 5-15 Percent)	N/A	4,804	N/A
kWh Saved (Deep = 15-50 Percent)	N/A	92,702	N/A
kW Demand Reduced	N/A	48	N/A
Therms Saved (Plus = 5-15 Percent)	N/A	424	N/A
Therms Saved (Deep = 15-50 Percent)	N/A	4,729	NA

1.1.2. Program Measure Changes

If applicable, discuss any measure changes that may have taken place in ESA (SF, MH), MFBW, ESA Pilot Plus and Pilot Deep, and/or ESA Building Electrification (BE) during this reporting month.

There were no measure changes implemented during this reporting period for the ESA programs.

1.2. ESA Program Customer Outreach and Enrollment Update

1.2.1. Provide a summary of the ESA Program outreach and enrollment strategies deployed this month.

ESA Main

RI conducted a neighborhood block-by-block canvassing event in southeast San Diego on September 8-9, 2026 to increase awareness of the ESA program and connect directly with eligible customers. Over the two-day effort, outreach representatives visited 165 households,

[18] *See* SDG&E AL 4285-E (October 31, 2023), *available at* https://tariff.sdge.com/tm2/pdf/submittals/ELEC_4285-E.pdf.

resulting in 16 enrollments. In addition to generating immediate participation, the campaign created strong community interest and visibility.

SDG&E continued to send ESA kits to customers as part of its marketing efforts.[19] The kits include a call-to-action directing customers to contact RI to take advantage of ESA Main. In September, SDG&E mailed approximately 500 kits to targeted customers.

ESA Pilot Plus/Pilot Deep

In September, Maroma continued outreach efforts using the optimized customer list developed by SDG&E. Marketing activities remained focused on the 3,650 targeted customers identified for Pilot participation, supporting ongoing efforts to increase program awareness, customer engagement, and treatment opportunities.

ESA Southern MFWB Program

In September, the Southern MFWB Program continued outreach and enrollment activities with a continued focus on strengthening the pipeline, advancing existing projects toward completion, and supporting future production opportunities. Through coordinated efforts between RI and SDG&E, outreach remained centered on engaging affordable housing property owners, maintaining customer participation, and strengthening communication between subcontractors and property representatives to support continued project advancement. These efforts helped sustain program momentum while transitioning program activities toward greater emphasis on in-unit services.

[19] Kits consist of easy to install EE measures that are mailed to eligible participants. The kits include: lightbulbs (3); faucet aerators (2), low flow shower head, and a toilet bank.

As a result of these efforts, the program enrolled 34 new properties and secured approximately 1,414 in-unit enrollments during the month. While enrollment activity transitioned away from new CAM opportunities, the program continued to create new service opportunities for subcontractors and support future production through expanded in-unit participation.

During September, Account Managers continued working closely with subcontractors and property contacts to improve property access, strengthen stakeholder engagement, and address barriers to participation. These outreach and coordination efforts were particularly important as subcontractors adjusted staffing and operational resources to support the program's transition toward in-unit service delivery. Continued engagement helped maintain production activity and support treatment opportunities within enrolled properties.

The program continued to enroll properties for in-unit services while building a pipeline of interested properties for future CAM participation, given that currently the authorized 2027 CAM funding is fully committed. This approach maintains customer engagement, preserves a pipeline of future CAM opportunities, and positions eligible properties to move forward should additional funding become available. At the same time, program resources remain focused on advancing existing CAM projects already in the pipeline toward completion.

ESA Table 1.2.1.1 illustrates the implementer’s program pipeline activity from previous years as well as PY 2026 year-to-date activity. These ongoing efforts to evaluate and actively manage the pipeline continue to support improved conversion of enrollments into completed treatments. As part of this process, properties that remain unresponsive after multiple outreach attempts may be temporarily placed on hold and removed from active pipeline metrics.

ESA Table 1.2.1.1 ESA Southern MFWB Program Pipeline					
MFWB CAM	**2023 - 2025**	**Q1 2026**	**Q2 2026**	**Q3 2026**	**Total**
Leads	2,452	70	83	83	2,688
Enrollment	778	67	88	87	1,020
Assessments	675	105	83	50	913
Project Completed	86	32	43	48	209
Treated	78	25	42	51	196
MFWB In-Units	**2023 - 2025**	**Q1 2026**	**Q2 2026**	**Q3 2026**	**Total**
Enrolled	27,218	5,469	5,076	4,766	42,556
Treated	23,524	3,502	5,179	3,901	36,106

Note: Data in this table reflects treatments reported by RI as completed but may not yet be invoiced.

Single Point of Contact (SPOC)

In September 2026, SDG&E's multifamily (MF) SPOC conducted the following activities:

- Collaborated with San Diego Community Power (SDCP) through ongoing monthly coordination meetings to advance the San Diego Regional Energy Network (SDREN) and ESA program efforts on delivery alignment to avoid duplication of services.
- Presented the MFWB program to Wakeland Housing and Development Corporation, resulting in discussions to explore potential participation in MFWB and the customer assistance programs.
- Met with PG&E, SCE, and SoCalGas SPOCs as part of the quarterly coordination effort to discuss program leveraging and discuss potential alignment of the 2027 SPOC model.
- Participated in the monthly program leveraging meeting with CHERP, EBD, SDCP, ESA, and Rock Rabbit for single family programs to strengthen cross-program

coordination and identify opportunities to maximize customer benefits through program layering. Key discussions focused on contractor outreach and promotion efforts, as well as development of the Direct Install Program Matrix to support program integration and customer referrals.

- Finalized the scope of work with Res-Intel for the upcoming refresh of the SDG&E Multifamily Residential (MFR) Market Characterization.

ESA Table 1.2.1.2 below illustrates the referral activity from SDG&E's SPOC to the various multifamily programs it leverages leads with and the month-over-month activity for PY 2026. As of April 2026, referrals to SDCWA have been paused due to SDCWA's direct install program being fully subscribed.

ESA Table 1.2.1.2
SDG&E SPOC MF Referrals

Program	Q1 2026	Q2 2026	Q3 2026	Q4 2026	YTD Total
MFWB	16	26	13	0	55
Solar on Multifamily Housing (SOMAH)	2	5	20	0	27
Clean Transportation	10	1	1	0	12
Residential Zero Net Energy (RZNET)	3	1	0	0	4
San Diego County Water Authority (SDCWA)	8	1	0	0	9
Equitable Building Decarb (EBD)	0	1	1	0	2
San Diego Regional Energy Network (SDREN) Multifamily Energy Upgrade	0	0	0	0	0
San Diego Regional Energy Network (SDREN) Home Energy Savings program	0	0	1	0	1
On-Bill Financing (OBF) programs	0	0	0	0	0
GoGreen Financing	0	0	0	0	0
Total	**39**	**35**	**36**	**0**	**110**

Language Line®

Language Line® is utilized to make sure customers with limited English proficiency (LEP) have a channel in which to communicate with ESA Program contractors in the language of their preference. Thirty-one customers were served by Language Line in September 2026.

Language	Calls
Spanish	25
Haitian Creole	1
Dari	1
Vietnamese	1
Turkish	1
Arabic	1
Korean	1
Total	**31**

Tribal Outreach

There are 17 Federally recognized tribes and three non-Federally recognized tribes within the SDG&E service area, each with varying priorities and resources. SDG&E works in partnership with Tribal governments and tribal-run organizations to increase tribal customer program enrollment numbers. In September 2026, the Outreach team participated in three Tribal community events, engaging over 90 community members. Across these three events, the Outreach team received seven CARE/FERA applications and received seven ESA interest forms.

SDG&E in partnership with Inter Tribal Long Term Recovery Foundation provided two emergency preparedness workshops to the La Jolla Band of Luiseño Indians and Iipay Nation of Santa Ysabel communities, offering presentations and one-on-one program enrollment, including

CARE, FERA, MBL and ESA. This year, SDG&E invited Grid Alternatives and San Diego County (CERT, SDREN and Cal Fire) to connect tribal members to resources, meaningful cultural messaging (traditional ecological knowledge), and the opportunity to provide feedback about resources and affordability concerns. Overall, the feedback continues to show many tribal members are unaware of low income and bill assistance programs. Tribal leaders continue to express the great value of bringing these workshops to their communities.

In addition, SDG&E participated in the Inter Tribal Long Term Recovery Foundation's annual resiliency event, engaging Tribal leaders, members, first responders, and community partners on topics related to community resilience, emergency preparedness, and climate impacts. The session findings highlighted a desire for additional information about Electric Program Investment Charge (EPIC), programs that advance innovative clean energy technologies that support grid reliability, energy affordability, decarbonization, and customer benefits.

Of the 17 Federally recognized tribes, eight have been identified as having a significant number of Tribal members who may be eligible for income-qualified programs. This qualifies them for the Tribal mini grant opportunity. In September 2026, SDG&E did not award any Tribal mini grants, however, year-to-date, six of the eight eligible tribes have received a mini grant. SDG&E will continue to promote this opportunity among the remaining eligible tribes, while also refining its outreach strategies to further enhance engagement and increase participation.

1.2.2. Customer Assistance Marketing, Education and Outreach (ME&O) for the ESA Programs.

General Awareness Marketing

During September, SDG&E continued to execute its updated marketing campaigns, with campaign performance metrics summarized below.

Touchpoint	Language	Impressions	Clicks	CTR
Display	English	2,127,539	3,968	0.19%
Display	Spanish	998,393	2,101	0.21%
Display	Vietnamese	528,987	992	0.19%
GDN	Spanish	53,714	1,016	1.89%
High Impact	English	550,229	7,089	1.29%
High Impact	Spanish	41,432	87	0.21%
Meta	English	418,757	10,385	2.48%
Meta	Spanish	16,860	166	0.98%
NextDoor	English	424,643	1,184	0.28%
OTT	English	91,098	n/a	n/a
OTT	Spanish	38,825	n/a	n/a
Print	Non-English	177,608	n/a	n/a
Search	English	8,132	1,287	15.83%
Social	Spanish	129,928	5,004	3.85%
Traditional TV	English	2,731,050	n/a	n/a
Traditional TV	Non-English	494,424	n/a	n/a
YouTube	English	82,240	51	0.06%
YouTube	Spanish	44,197	32	0.07%

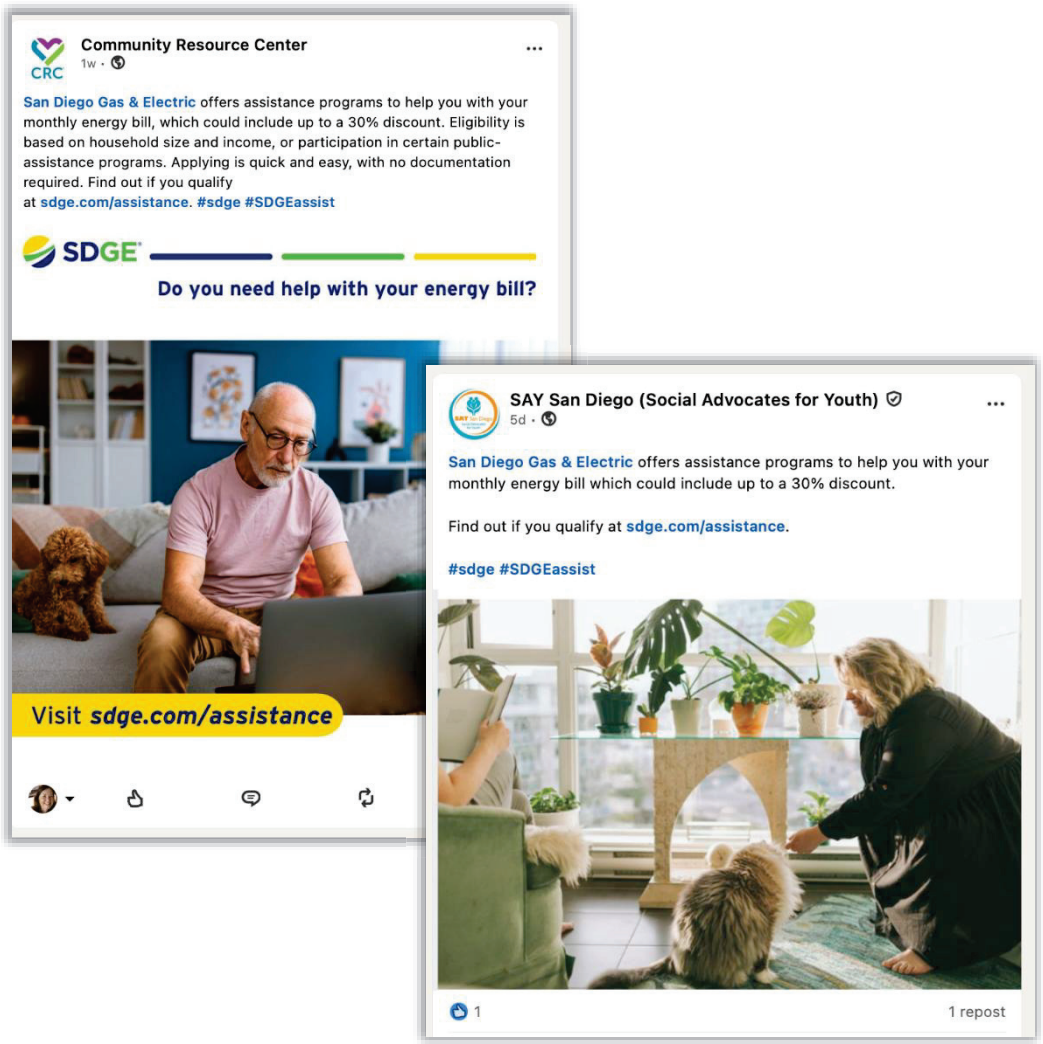
Direct Marketing

Email

In September, SDG&E coordinated with RI to deliver targeted emails to neighborhoods scheduled for subsequent canvassing activities. Over 12,500 emails were sent, garnering a 43% open rate and a 4.3% click-through rate (CTR).

Social Media

The Energy Solutions Partner Network distributes messaging informing the public of Customer Assistance programs. In September, the Energy Solutions Partner Network shared over 100 customer assistance messages to more than 456,000 customers through e-newsletters, website posts, and social media channels. Examples of the messages shared are shown as follows:



Live CARE Call Campaign

The Harris Group (THG) calls targeted customers to encourage enrollment in the CARE and FERA programs. The campaign provides SDG&E with a way to directly connect with customers in low income and hard-to-reach areas. Targeted customers also include those who are up for recertification for CARE and FERA. THG provides education about CARE, FERA, and ESA programs. If eligible, THG enrolls customers in the CARE and FERA programs over the phone. The table below shows the number of enrolled customers contacted in September.

The Harris Group	
ESA Leads	1472
CARE Enrollments	433
CARE Recertifications	26
FERA Enrollments	1,009
FERA Recertifications	54

Community Outreach & Engagement

Energy Solutions Partner Network

SDG&E works closely with a network of approximately 160 community-based organizations (CBO) to connect customers with programs, resources and solutions related to Customer Assistance, bill debt relief, Public Safety Power Shutoff (PSPS) resiliency, wildfire preparedness, clean energy, and conservation. These organizations represent the diversity of SDG&E's customers within its service territory. Many of these CBOs are small, grassroots agencies serving individuals with access and functional needs (AFN), including those that are multicultural, multilingual, low income, seniors, and limited English proficient (LEP) audiences

in communities of concern. These partners help educate and enroll customers in income qualifying programs using a variety of tactics, including messaging through email and social media channels such as Facebook, X, and Instagram, posting information on their websites, providing booth space at events and hosting enrollment fairs at their locations. SDG&E's partner outreach activities resulted in the following this month:

Energy Solutions Partner Network	
ESA Leads	16
CARE Enrollments	21
CARE Recertifications	2
FERA Enrollments	0
FERA Recertifications	0

Partner Spotlight

In September, SDG&E's Outreach team participated in over 45 events, presentations, trainings, and workshops that featured information and enrollment in energy solutions programs, services, and tools. Many of these activities were hosted by SDG&E's community partner network and included food drives and community events. These outreach activities were focused on engaging customers with income-qualified programs such as CARE, FERA, and ESA, and reached approximately 4,500 customers. A few of the outreach events SDG&E participated in are highlighted below.

La Mesa Safety Fair

On September 9, SDG&E Outreach attended the City of La Mesa's Safety Fair. This event was hosted by the City of La Mesa, the Fire and Police Departments to promote safety, preparedness, and awareness. The fair included booths from first responders, as well as safety and public health organizations. SDG&E provided information about Customer Assistance programs, Public Safety Power Shutoffs (PSPS), and wildfire safety.

Interactive Safety Fair for Seniors and Older Adults

On September 19, SDG&E Outreach participated in the Interactive Safety Fair for Seniors & Older Adults, a community-focused event held in partnership with San Diego County Fire (SDCF) CERT, Deer Springs CERT, United Way of San Diego and AARP. The resource fair provided older adults with valuable hands-on learning opportunities, including CPR demonstrations, fire extinguisher safety training, and guidance on disaster preparedness. SDG&E staff engaged attendees by sharing information about PSPS, emergency and wildfire preparedness, Customer Assistance programs, and the importance of having an emergency go-bag.

Multicultural Outreach

To continue efforts to reduce potential barriers, increase education, and increase program enrollments for customers in the rural, multicultural/multilingual, and AFN segments, SDG&E pairs multicultural contractors with employees who are fluent in various languages to help staff events and presentations. These contractors are fluent in Spanish, Chinese, Aramaic/Arabic, and other languages, as requested. SDG&E did not participate in any multicultural events in September.

Other Customer Engagement Efforts

Customer Care Center (CCC) Authorized Locations

In addition to SDG&E's ME&O efforts described above, SDG&E also employs customer engagement efforts to educate, enroll, and provide direct service to its low-income customers. These efforts include direct service from SDG&E's CCC and the distribution of materials through other SDG&E customer-facing groups/programs and field services teams. SDG&E's CCC promotes and offers the CARE, FERA and ESA programs to potentially eligible customers and enrolls them directly into the CARE Program over the telephone.[20] SDG&E notes that non-CARE customers contacting the CCC are helped in determining potential enrollment into programs. Customers are also provided with self-service options available through SDG&E's web application and the CARE/FERA automated enrollment phone line, resulting in lower numbers tracked through the CCC. SDG&E also promotes CARE and FERA at select Authorized Payment Locations (APLs). During this reporting month, SDG&E's CCC generated the following applications and leads over the telephone:

Customer Care Center	
ESA Leads	42
CARE Enrollments	0
CARE Recertifications	2
FERA Enrollments	0
FERA Recertifications	0

[20] In D.16-06-054, SDG&E received Commission authorization for its CCC Energy Service Specialists to enroll customers directly into the CARE Program over the telephone.

1.2.3. Managing Energy Use

Tier II power strips and smart thermostats are ESA Program offerings that help customers manage their energy use. If a customer qualifies for one of these measures, they are given information on how to use the technology to manage and reduce their electricity use. Invoiced installations of Tier II power strips and smart thermostats are reported in ESA Table 2 and ESA Table 2A MFWB.

1.2.4. Services to Reduce Energy Bill

ESA Main's In-Home Energy Education provides customized, in-person assistance to help customers better understand and utilize available resources to manage and make informed decisions about their energy use. As part of this effort, ESA Main Implementer RI, Residential Outreach Specialists (ROS) offer tailored, in-home energy education and support, including assistance enrolling in SDG&E's My Energy Center, which provides an overview of tools and resources to help reduce energy bills. For customers without online access, an ESA Program Educational Booklet is provided. ESA Table 2 provides the number of ESA participants that benefited from In-Home Energy Education and the associated year-to-date costs.

1.2.5. Additional Activities

There are no additional activities to report for the month of September 2026.

1.3. Leveraging Success Evaluation, Including California State Department of Community Services and Development (CSD)

1.3.1. Please provide a status on referrals, of the leveraging and coordination effort with CSD. Expand on activities and success rates across the list of programs from the Coordination Workshop, such as Affordable Broadband and Lifeline, as applicable to ESA, CARE and FERA. What new steps or programs have been implemented? What was the result in terms of new enrollments? Please also provide coordination efforts with the TECH program.

RI is subcontracting with San Diego Low Income Home Energy Assistance Program (LIHEAP) contractors, MAAC and Campesinos Unidos, Inc. (CUI), to continue coordination efforts for ESA Main. As reported in previous months, leveraging between ESA Main and LIHEAP is challenging due to conflicting program requirements. In September, there were no new coordination efforts reported by RI.

1.3.2. Please provide a status on coordination with the TECH Clean California.

There are no new coordination efforts to report for the month of September.

1.4. ESA Workforce Education & Training (WE&T)

1.4.1. Please summarize efforts to improve and expand ESA Program workforce education and training. Describe steps taken to hire and train low-income workers and how such efforts differ from prior program years.

RI takes a proactive approach to workforce education and training by facilitating regular on the job training via quarterly and monthly meetings, tailboards (meetings focused on safety and operations), and quality assurance ride-alongs. RI also maintains a subcontractor portal that provides access to available training and certification programs and promotes San Diego LEARN.[21]

For the ESA Main Program, the following training activities took place this month:

- Residential Outreach Specialist Monthly Training on September 3.

[21] See https://www.sandiegolearn.com/.

In September, RI increased the hourly wage for the Residential Outreach Specialists (ROS) position to attract more qualified candidates. The wage increase resulted in a stronger applicant pool in September. RI has since hired one ROS.

For the Southern MFWB Program, RI continues to hold regular meetings with leadership from key subcontractors to identify challenges within WE&T and collaboratively develop strategies to support a skilled and sustainable workforce. RI also maintains a proactive approach to workforce development by facilitating ongoing on-the-job training through quarterly and monthly meetings, safety-focused tailboards, and quality assurance ride-alongs.

1.5. ESA Studies and Pilots

1.5.1. ESA Program Studies

2028 Low Income Needs Assessment (LINA) Study

In September 2026, the study team members continued their review of vendor proposals. Interviews, calibration and final selection are scheduled to be held in October. Contract negotiations are set to begin in November.

ESA Main Impact & Process Evaluation Study

In September 2026, the DSA team conducted leveraging interviews with the SDG&E team to understand more about how ESA Main coordination with other state and regional income-qualified programs (e.g., LIHEAP Weatherization, DOE WAP, Equitable Building Decarbonization, RENs), and ideas for enhanced coordination. DSA plans to present their Program Year 2024 impacts findings in early October. The team also continued refining the customer survey objectives. The survey is set to be distributed in December 2026 or early January 2027.

Multifamily Impact & Process Evaluation Study

In September 2026, the study team lead continued to finalize evaluation inputs and draft the evaluation scope that will be distributed for review and edits in October in preparation for a solicitation expected to launch in Q4 2026.

ESA Pilot Plus/ Pilot Deep Impact & Process Evaluation Study

In September 2026, the ESA/CARE Study Working Group approved SDG&E's proposed scope of work for the Pilot Plus/Pilot Deep Evaluation Study. The solicitation is currently planned to launch in October 2026.

1.5.2. ESA Program Pilots

SDG&E is not currently conducting any ESA Program Pilots in addition to the Pilot covered in Section 1.1.1.

2. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) EXECUTIVE SUMMARY

The CARE Program is statutorily mandated by California Public Utilities (P.U.) Code Sections 739.1 and 739.2 to assist income-eligible households with a monthly discount on their gas and electric bills.[22] The CARE Program currently provides a 20% discount on natural gas charges and a 35% line-item discount on electric rates to low income households with income below 200% of Federal Poverty Guidelines.[23] Pursuant to D.24-05-028, SDG&E increased the CARE line-item electric discount to 35%. Effective January 1, 2025, existing rate exemptions continue to apply, therefore SDG&E estimates total effective CARE electric discount to be approximately 38%.[24]

In September 2024, AB 2672 was approved, requiring that the CARE Program include public housing authority owned or administered Homekey facilities where the residents of the facility substantially meet the CARE program's income eligibility requirements, and the account is in the name of Homekey, a nonprofit funded by Homekey, or the public housing authority that owns or administers the facility.[25] On March 26, 2025, IOUs received Commission guidance to

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[22] The CARE Program was later implemented by the Commission in D.89-07-062 and D.89-09-044.

[23] D.24-05-028, at Conclusions of Law (COL) 11, and Ordering Paragraph (OP) 4; SDG&E Advice Letter (AL) 4588-E-A, approved February 19, 2025 and effective February 1, 2025. As noted in AL 4572-E-A filed on January 24, 2025, when accounting for the benefits CARE customers receive from certain rate exemptions in addition to the fixed, line-item CARE discount of 35%, SDG&E estimates the total effective CARE discount to be approximately 38%.

[24] *Id*.

[25] P.U. Code Section 739.1(i) as amended by AB 2672.

use their existing CARE authorized budgets for 2025 and 2026 to implement AB 2672, which SDG&E completed by June 1, 2025.[26]

SDG&E's authorized 2026 CARE Program Administrative Budget of $7.4 million primarily supports targeted ME&O initiatives, CARE enrollment processing and verification, information technology, program administration and regulatory compliance to meet or exceed 90% CARE Enrollment Percentage Goals in D.21-06-015.[27]

Commission Resolution (Res.) E-3524, established an annual process for updating the income levels for the CARE and FERA programs, which are used for determining whether residential customers are eligible for a CARE and FERA discount on their energy bills. The Resolution requires the Director of the Energy Division to set new income levels by letter to the utilities no later than May 14 of each year, and the utilities are to file revised tariffs reflecting the new income levels to become effective by June 1 of each year through May 31 of the following year.[28] Pursuant to these directives and the April 2, 2026 letter received from the Director of Energy Division, SDG&E filed AL 4837-E / 3511-G on May 1, 2026 to reflect the new income-eligibility levels and updates. These eligibility guidelines and updated tariffs are effective June 1, 2026 to May 31, 2027.

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[26] *See* 2025-2026 Annual Income Limits for the California Alternative Rates for Energy (CARE), Family Electric Rate Assistance (FERA), and Energy Savings Assistance (ESA) Programs and the Implementation of Assembly Bill (AB) 2672 and Senate Bill (SB) 1130 (March 26, 2025).

[27] D.21-06-015, Attachment 1 at 2.

[28] Res. E-3524 (February 19, 1998) at 3.

2.1 CARE Program Summary

2.1.1. Please provide CARE Program summary costs.

CARE Table 2.1.1 CARE Program Summary Costs for 2026			
CARE Budget Categories	**2026 Authorized Budget**[29]	**Actual Expenses Year-to-Date**	**% of Budget Spent**[30]
Marketing, Education & Outreach	$3,501,185	$1,342,293	38%
Processing, Certification, Re-certification	$687,401	$1,213,130	176%
Post Enrollment Verification	$533,984	$62,842	12%
Information Tech./Programming	$1,202,602	$558,772	46%
CHANGES Program	$265,000	$179,838	68%
Studies and Pilots	-	-	0%
Measurement and Evaluation	$21,538	$0	0%
Regulatory Compliance	$347,761	$195,860	56%
General Administration	$765,768	$407,116	53%
CPUC Energy Division Staff	$76,410	$3,696	5%
Total Expenses	**$7,401,649**	**$3,963,547**	**54%**
CARE Discount	$126,524,206	$183,282,831	145%
Total Program Costs and Discounts	**$133,925,855**	**$187,246,378**	**140%**

2.1.2. Please provide the CARE Program enrollment rate to date

SDG&E's CARE enrollment rate is currently at 98%.

CARE Table 2.1.2 CARE Program Enrollment		
Participants Enrolled	**Eligible Participants**[31]	**Enrollment Rate**
280,217	286,149	98%

[29] D.21-06-015 Attachment 1 Table 2 approved the CARE program budget for PY 2021-2026.

[30] If necessary, any CARE program fund shifting will be completed at year-end within the fund shifting rules laid out in Section 10.5.8.2 of D.21-06-015.

[31] On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's CARE Estimated Eligible Participants for 2026.

2.2. CARE Marketing & Outreach

2.2.1. Discuss utility outreach activities and those undertaken by third parties on the utility's behalf.

Marketing and outreach efforts this month contributed to 7,746 completed CARE applications and 5,849 new enrollments for the program. This month, data sharing efforts between SoCalGas and SDG&E resulted in four CARE enrollments. No enrollments were received through the Grid Alternatives DAC-SASH program this month. Below is a summary of CARE-specific marketing and outreach efforts for this month.

General Awareness Marketing

In September, SDG&E continued rolling out updated CARE marketing assets as they were finalized with AB 1167 requirements.

Touchpoint	Language	Impressions	Clicks	CTR
Audio	English	156,034	17	0.01%
Audio	Spanish	66,703	n/a	n/a
Display	English	1,270,946	2,064	0.16%
Display	Spanish	405,772	276	0.07%
Display	Vietnamese	181,880	77	0.04%
GDN	English	302,449	5,921	1.96%
High Impact	English	226,336	1,155	0.51%
High Impact	Spanish	18,036	30	0.17%
Meta	English	244,475	6,024	2.46%
Meta	Spanish	135,281	3,110	2.30%
NextDoor	English	192,359	650	0.34%
OTT	English	224,248	n/a	n/a
OTT	Spanish	84,095	n/a	n/a
Print	Non-English	8,750	n/a	n/a
Search	English	1,908	522	27.36%
Search	Spanish	555	135	24.32%
Social	Vietnamese	6,098	97	1.59%
Traditional TV	English	1,127,100	n/a	n/a
Traditional TV	Non-English	204,048	n/a	n/a
YouTube	English	295,566	180	0.06%

Touchpoint	Language	Impressions	Clicks	CTR
YouTube	Spanish	108,713	105	0.10%

Social Media

SDG&E utilizes organic social media to promote ESA, CARE, and FERA and rotates messaging periodically. This month, the social media post promoted CARE and was posted on SDG&E's Facebook and Instagram channels directing customers to sdge.com/CARE for more program information. Performance by social channel is included in the following table.

Social Platform	Impressions	Engagements	Engagement Rate
Facebook	534	5	0.9%
Instagram	2,486	44	1.8%

Direct Marketing

SDG&E continued the monthly CARE bill comparison letters, sending 956 direct mail letters to CARE-eligible customers without an email address on file.

Email

In September 2026, SDG&E added 2,357 unique income-qualified customers to the bill comparison nurture campaign. Customers who do not open the first email may receive up to two follow-up emails. SDG&E sent 7,606 emails garnering a 52.4% open rate and a 6.8% click through rate (CTR).

Community Outreach & Engagement

SDG&E's community outreach and engagement initiatives enable the company to educate, connect with, and directly interact with customers right in the neighborhoods where

they live and work. These efforts have encompassed a broad range of activities, including events, presentations, workshops, training sessions, collaborations with CBOs, and tailored approaches.

Tribal Outreach

See Section 1.2.1 above for SDG&E's Tribal Outreach activity.

CARE Partners (Capitation Agencies)

SDG&E partners with 23 social service agencies such as 211 San Diego, Chaldean Community Council, refugee assimilation organizations, Women's Infant & Children Organization (WIC) programs, and others (collectively, Capitation Agencies) to help enroll its hardest-to-reach customers. In September, The African Development Action Network joined as a capitation agency. This organization focuses on helping women, youth, seniors, and minority populations build self-sufficiency and improve their quality of life. These organizations serve high-risk, income-qualified individuals and families with enrollment in state and federally funded assistance programs, including Cal Fresh, LIHEAP, Covered California, and California Lifeline. The partnering organizations are in diverse low-income communities serving multicultural/multilingual, seniors, veterans, special needs, and LEP audiences and provide multilingual staffing. The following numbers were generated by the Capitation Agencies this month:

Capitation Agencies	
ESA Leads	128
CARE Enrollments	86
CARE Recertification	9
FERA Enrollments	3
FERA Recertifications	0

County Health and Human Service Agency Collaborative

SDG&E collaborates with the County of San Diego Health and Human Services Agency (HHSA) to connect customers to programs like CARE and FERA. All field HHSA offices include a source coded CARE application in their new client intake packets. The following applications were received this month:

HHSA-Tracked Application	Current Month	YTD
CARE Enrollment	0	6
CARE Recertification	1	35
FERA Enrollment	0	0
FERA Recertification	0	0

2.2.2. Describe the efforts taken to reach and coordinate the CARE Program with other related low-income programs to reach eligible customers.

Customers who are enrolled in ESA and LIHEAP that have provided income verification and qualify for CARE are also automatically enrolled in the CARE Program.

CARE Table 2.2.2 CARE Automatic Enrollment for 2026		
Source	**September 2026**	**YTD**
ESA	56	409
LIHEAP	1	155

2.3. CARE Recertification Complaints

2.3.1. Report the number of customer complaints received (formal or informal, however and wherever received) about their CARE recertification efforts, with the nature of the complaints and resolution.

During this reporting month, SDG&E did not receive any customer complaints regarding CARE recertification.

2.4. CARE Pilots and Studies

2.4.1. CARE Program Studies

2028 Low Income Needs Assessment (LINA) Study

See section 1.5.1.

2.4.2. CARE Program Pilots

There are no CARE pilots to report.

2.5. Miscellaneous

2.5.1. CARE Program PEV Freezes[32]

There are no Post Enrollment Verification (PEV) freezes to report this reporting period.

2.5.2. CARE Fixed Income

CARE Fixed Income		
	September 2026	**YTD**
New CARE Fixed Income Households	418	3,171

[32] CPUC Res. M-4833 directed IOUs to freeze CARE program post-enrollment verification (PEV) in the counties impacted by the California wildfires. D.19-07-015 established a permanent set of emergency disaster customer protection measures that the utilities are mandated to implement in the event of a declared emergency. D.19-07-015 directed SDG&E's Emergency Consumer Protections Plan to include residential and non-residential customers in areas where a state of emergency proclamation is issued by the California Governor's Office or the President of the United States where the disaster has either resulted in the loss or disruption of the delivery or receipt of utility service, and/or resulted in the degradation of the quality of utility service.

3. FAMILY ELECTRIC RATE ASSISTANCE (FERA) EXECUTIVE SUMMARY

The FERA Program is statutorily mandated by California P.U. Code Sections 739.1 and 739.12 to assist low- to middle-income-eligible households with a monthly average effective discount of 18% on their electric bills. In D.21-06-015, the Commission authorized the FERA Program to be consolidated with the low income proceeding and set the 2026 enrollment goal at 70%.[33] As such, all IOU FERA goals, budgets, and program design elements will be scoped into the IOUs income-qualified budget applications moving forward. The Decision also approved FERA program management and subsidy budgets separate from CARE budgets.[34]

In August 2026, SDG&E implemented the FERA High Usage Post-Enrollment Verification (PEV) process in accordance with Ordering Paragraphs 28 and 29 of D.21-06-015. Under this enhancement, FERA customers are subject to income verification after exceeding 400% of baseline usage three times within a rolling 12-month period.[35]

To qualify for the FERA Program, households must have a total annual gross income between 200% (plus $1) and 250% of the FPG. In September 2024, SB 1130 passed, introducing significant changes to the FERA Program, including modification of eligibility requirements.

SB 1130 removes the previous three or more persons requirement, allowing households of any size to qualify, provided they meet income guidelines. Additionally, the bill requires that

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[33] OP 26 of D.21-06-015 states, "The Family Electric Rate Assistance program proceeding will be consolidated with the California Alternate Rates for Energy and the Energy Savings program proceeding."

[34] OP 35 of D.21-06-015 states, "San Diego Gas & Electric Company must track all Family Electric Rate Assistance (FERA) related costs in a separate FERA balancing account."

[35] D.21-06-015, OP 28 at 477.

by March 1, 2025, and annually thereafter, the IOUs must report their efforts to enroll customers in the FERA Program. The CPUC is required to review these reports by June 1 each year to ensure reasonable efforts were made to enroll eligible households commensurate with the proportion of eligible households within the IOU's territory.[36] SB 1130 allows for marketing enrollment for the FERA program separately from the CARE program and provide a separate FERA program-only application form. On March 26, 2025, SDG&E received Commission guidance on the implementation of SB 1130.[37] In June 2025, SDG&E implemented the SB 1130 requirements, as directed.

SDG&E's authorized 2026 FERA Program Administrative Budget of $1.05 million primarily supports targeted ME&O initiatives, information technology and programming, FERA enrollment processing and verification, program administration and regulatory compliance in pursuit of the 70% FERA Enrollment Percentage Goals set in D.21-06-015 and updated in Resolution E-5448.[38, 39]

SDG&E filed AL 4837-E / 3511-G on May 1, 2026, to reflect the new income-eligibility levels and updates. These eligibility guidelines and updated tariffs are effective June 1, 2026, to May 31, 2027.

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[36] If the Commission determines that an IOU has not made reasonable efforts to enroll eligible households in the FERA program, the CPUC would require the IOU to develop a strategy and plan to sufficiently enroll eligible households within three years of the adoption of the strategy and plan.

[37] *See* 2025-2026 Annual Income Limits for the California Alternative Rates for Energy (CARE), Family Electric Rate Assistance (FERA), and Energy Savings Assistance (ESA) Programs and the Implementation of Assembly Bill (AB) 2672 and Senate Bill (SB) 1130 (March 26, 2025).

[38] D.21-06-015, Attachment 1, Table 3.

[39] Resolution E-5448, San Diego Gas & Electric Company Additional Administrative Budget for Family Electric Rate Assistance Program, issued March 3, 2026.

3.1. FERA Program Summary

3.1.1. Please provide FERA Program summary costs.

FERA Table 3.1.1 FERA Program Summary Costs for 2026			
FERA Budget Categories	**Authorized Budget[40, 41]**	**Actual Expenses to Date**	**% of Budget Spent[42]**
Marketing, Education & Outreach	$621,741	$336,494	54%
Processing, Certification Re-certification	$65,061	$9,904	15%
Post Enrollment Verification	$20,564	$2,218	11%
Information Tech./Programming	$148,021	$116,242	79%
Pilot(s)	-	-	0%
Studies	$50,000	-	0%
Regulatory Compliance	$48,860	$43,066	88%
General Administration	$80,160	$62,767	78%
CPUC Energy Division Staff	$11,461	$462	4%
Total Administrative Expenses	**$1,045,868**	**$571,153**	**55%**
FERA Discount	$5,388,762	$6,392,239	119%
Total Program Expenses & Discounts	**$6,434,630**	**$6,963,392**	**108%**

[40] D.21-06-015 Attachment 1, Table 4 approved the FERA program budget for PYs 2021-2026.

[41] On February 26, 2026, the Commission approved Resolution E-5448 addressing SDG&E's Advice Letter 4646-E. It approves an incremental budget of $405,500 for 2026 only. The approved budget is intended to cover IT upgrades, targeted ME&O, additional FERA application processing and recertification, and PEV activities. SDG&E updated its 2026 FERA Administrative Budget beginning with the March 2026 Low Income Monthly Report.

[42] If necessary, any FERA program fund shifting will be completed at year-end within the fund shifting rules laid out in Section 10.5.8.2 of D.21-06-015.

3.1.2. Provide the FERA Program enrollment rate to date.

SDG&E's FERA enrollment rate is currently at 32%.

FERA Table 3.1.2 FERA Enrollment		
Participants Enrolled	**Eligible Participants[43]**	**Enrollment Rate**
25,635	80,558	32%

3.2. FERA Program Marketing & Outreach

3.2.1. Please discuss utility outreach activities and those undertaken by third parties on the utility's behalf.

Marketing and outreach efforts this month contributed to 1,616 completed FERA applications and 1,444 new enrollments for the program. Leveraging efforts through the Grid Alternatives DAC-SASH program did not result in any FERA enrollments this month. There were two FERA enrollments from the ESA Main Program this month. Below is a summary of FERA-specific outreach efforts.

General Awareness

In September, SDG&E continued rolling out updated FERA marketing assets as they were finalized. SDG&E will continue to monitor performance and optimization opportunities.

Touchpoint	Language	Impressions	Clicks	CTR
Display	English	842,882	2,246	0.27%
Display	Spanish	292,379	203	0.07%
Display	Vietnamese	166,675	50	0.03%
GDN	English	269,431	4,588	1.70%
GDN	Spanish	159,495	1,282	0.80%

[43] On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's FERA Estimated Eligible Participants for 2026.

Touchpoint	Language	Impressions	Clicks	CTR
High Impact	English	264,897	1,402	0.53%
High Impact	Spanish	20,266	27	0.13%
Meta	English	244,168	4,622	1.89%
Meta	Spanish	7,363	91	1.24%
Search	English	3,146	456	14.49%
Social	Spanish	88,648	1,451	1.64%
Traditional TV	English	1,127,100	n/a	n/a
Traditional TV	Non-English	204,048	n/a	n/a

Direct Marketing

Email

In September, SDG&E sent 24,469 bill comparison emails showing customers what their bill could have been if they enrolled in FERA. This email campaign had a 54.8% open rate and a 2.2% CTR. Additionally, SDG&E sent 6,645 generic emails to CCA customers prompting a 58.4% open rate and a 4.5% CTR.

Direct Mail

In September, SDG&E sent 1,421 bill comparison letters to customers who did not have email addresses on file.

Community Outreach & Engagement

SDG&E works closely with CBOs and other external groups to connect customers with programs and solutions related to company offerings. SDG&E works with a network of approximately 160 CBOs, collectively named the Energy Solutions Partner Network, as well as other external organizations, as needed or upon request. SDG&E's Outreach utilizes these networks, including CARE Capitation agencies, to educate and enroll customers in eligible Customer Assistance programs. The FERA Program is promoted in all outreach activities including events, presentations, social media messaging and training. SDG&E is exploring

additional opportunities to promote FERA solely through targeted social media campaigns utilizing its Energy Solutions Partner Network.

Tribal Outreach

See Section 1.2.1, which is also applicable to the FERA Program.

FERA Partners (Capitation Agencies)

See Section 2.2.1, which is also applicable to the FERA Program.

3.3. FERA Recertification Complaints

3.3.1. Report the number of customer complaints received (formal or informal, however and wherever received) about their CARE recertification efforts, with the nature of the complaints and resolution.

During this reporting month, SDG&E did not receive any customer complaints regarding FERA recertification.

3.4. Pilots and Studies

3.4.1. FERA Program Studies

There are no studies for FERA to report.

3.4.2. FERA Program Pilot

There are no FERA pilots to report.

4. APPENDIX A – ESA, CARE, AND FERA PROGRAM TABLES

ESA Program - Expenses Summary

ESA Program - Table 1 – ESA Main Program (SF, MH,) Expenses

ESA Program - Table 2 - Program Expenses & Energy Savings by Measures Installed (SF, MH)

ESA Program - Table 2A - Program Expenses & Energy Savings by Measures Installed (Southern Multifamily Whole Building)

ESA Program - Table 2B - Program Expenses & Energy Savings by Measures Installed (Pilot Plus and Pilot Deep)

ESA Program - Table 2C – Building Electrification Retrofit Pilot Program Expenses & Energy Savings by Measures Installed (SCE Only)

ESA Program - Table 2D – Clean Energy Homes New Construction Pilot (SCE Only)

ESA Program - Table 2E – CSD Leveraging

ESA Program - Table 3A-3H - Energy Savings and Average Bill Savings per Treated Home/Common Area

ESA Program - Table 4A-4E – Homes/Buildings Treated

ESA Program - Table 5A-5F - Energy Savings Assistance Program Customer Summary

ESA Program - Table 6 - Expenditures for Pilots and Studies

ESA Program – Table 7 – Customer Segments/Needs State by Demographic, Financial, Location and Health Conditions

ESA Program – Table 8 – Clean Energy Referral, Leveraging, and Coordination

ESA Program – Table 9 – Tribal Outreach

CARE Program - Table 1 - CARE Program Expenses

CARE Program - Table 2 - CARE Enrollment, Recertification, & Attrition

CARE Program - Table 3A-3B - CARE Post-Enrollment Verification Results (Model & High Usage)

CARE Program - Table 4 - Enrollment by County

CARE Program - Table 5 - Recertification Results

CARE Program - Table 6 - Capitation Contractors

CARE Program - Table 7 - Expenditures for Pilots and Studies

CARE Program - Table 8 - Disadvantage Communities Enrollment Rate for Zip Codes

CARE Program - Table 8a - Top 10 Lowest Enrollment Rates in High Disconnection, High Poverty, and DAC Communities by Zip Code

FERA Program - Table 1 - FERA Program Expenses

FERA Program - Table 2 - FERA Enrollment, Recertification, & Attrition

FERA Program - Table 3A-3B - FERA Post-Enrollment Verification Results (Model & High Usage)

FERA Program - Table 4 - Enrollment by County

FERA Program - Table 5 - Recertification Results

FERA Program - Table 6 - Capitation Contractors

Energy Savings Assistance Program - Expenses Summary
San Diego Gas & Electric Company
September 2026

	Authorized Budget [1]			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD		
ESA Program:	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**
ESA Main Program (SF and MH)			$ 22,011,376	$ 511,464	$ 503,717	$ 1,015,181	$ 5,654,545	$ 4,435,550	$ 10,090,095			46%
ESA Multifamily Whole Building [2]			$ 9,307,996	$957,506	$413,204	$ 1,370,710	$ 6,438,547	$ 3,007,444	$ 9,445,991			101%
ESA Pilot Plus and Pilot Deep			$ 1,526,683	$ 1,690	$ 75,166	$ 76,856	$ 880,380	$ 337,951	$ 1,218,331			80%
SPOC			$ 651,613	$ 20,914	$ 17,112	$ 38,026	$ 131,690	$ 107,747	$239,437			37%
Building Electrification Retrofit Pilot												
Clean Energy Homes New Construction Pilot												
CSD Leveraging												
MCE Pilot												
ESA Program TOTAL			**$ 33,497,668**	**$ 1,491,574**	**$ 1,009,199**	**$ 2,500,773**	**$ 13,105,162**	**$ 7,888,692**	**$ 20,993,854**			63%

[1] Authorized Budget per D.21-06-015, Attachment 1, Table 11, unless otherwise specified.

[2] MFWB program budget updated per SDG&E Advice Letter 4115-E/3144-G,Table 4 and includes the authorized budget for SDG&E's administrative costs as outlined in AL 4482-E/3324-G, Table 1. Addtionally, the MFWB program continues to utilize available unspent funds carried forward from prior program years (2023-2025) of approximately $14.1 million to support completion of projects already committed within the pipeline and maintain continuity of program delivery.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

Energy Savings Assistance Program Table 1 - ESA Main (SF, MH) Expenses
San Diego Gas & Electric Company
September 2026

Appliances	Authorized Budget [1]			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD [2]		
ESA Program:	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**
Energy Efficiency												
Appliances			$ 1,992,215	$ 69,711	$ 404	$ 70,115	$ 1,167,926	$ 28,850	$ 1,196,776			60%
Domestic Hot Water			$ 1,849,884	$ 2,577	$ 83,328	$ 85,905	$ 19,721	$ 637,660	$ 657,381			36%
Enclosure			$ 2,698,354	$ 51,955	$ 30,513	$ 82,468	$ 732,221	$ 430,035	$ 1,162,256			43%
HVAC			$ 3,353,319	$ 3,704	$ 119,669	$ 123,373	$ 108,293	$ 842,904	$ 951,197			28%
Maintenance			$ -	$ -	$ -	$ -	$ -	$ -	$ -			0%
Lighting			$ 485,324	$ 25,793	$ -	$ 25,793	$ 226,926	$ -	$ 226,926			47%
Miscellaneous			$ 1,446,409	$ 30,061	$ -	$ 30,061	$ 449,084	$ -	$ 449,084			31%
Customer Enrollment			$ 3,431,419	$ 130,776	$ 106,998	$ 237,774	$ 1,083,597	$ 886,579	$ 1,970,176			57%
In Home Education			$ 275,589	$ 10,167	$ 8,318	$ 18,485	$ 84,935	$ 69,492	$ 154,427			56%
Pilot			$ -	$ -	$ -	$ -	$ -	$ -	$ -			0%
Implementer Compensation			$ 1,681,985	$ 53,776	$ 43,999	$ 97,775	$ 486,391	$ 397,956	$ 884,347			53%
Energy Efficiency TOTAL			**$ 17,214,498**	**$ 378,520**	**$ 393,229**	**$ 771,749**	**$ 4,359,094**	**$ 3,293,476**	**$ 7,652,570**			**44%**
Training Center			$ 160,614	$ -	$ -	$ -	$ -	$ -	$ -			0%
Workforce Education and Training			$ -	$ -	$ -	$ -	$ -	$ -	$ -			0%
Inspections			$ 110,062	$ 2,507	$ 2,051	$ 4,558	$ 50,728	$ 41,504	$ 92,232			84%
Marketing and Outreach			$ 1,674,124	$ 34,008	$ 27,825	$ 61,833	$ 378,096	$ 309,351	$ 687,447			41%
Studies			$ 50,000	$ 5,414	$ 4,430	$ 9,844	$ 48,527	$ 44,369	$ 92,896			186%
Regulatory Compliance			$ 308,400	$ 5,162	$ 4,224	$ 9,386	$ 54,847	$ 44,875	$ 99,722			32%
General Administration			$ 2,433,898	$ 34,644	$ 30,060	$ 64,704	$ 424,838	$ 425,091	$ 849,929			35%
CPUC Energy Division			$ 59,780	$ 392	$ 321	$ 713	$ 1,779	$ 1,455	$ 3,234			5%
Other DINI Costs			$ -	$ 50,817	$ 41,577	$ 92,394	$ 336,636	$ 275,429	$ 612,065			0%
TOTAL PROGRAM EXPENSES			**$ 22,011,376**	**$ 511,464**	**$ 503,717**	**$ 1,015,181**	**$ 5,654,545**	**$ 4,435,550**	**$ 10,090,095**			**46%**

Funded Outside of ESA Program Budget												
Indirect Costs				$ 86,656	$ 65,038	$ 151,694	$ 839,299	$ 660,077	**$ 1,499,376**			
NGAT Costs					$ 45,516	$ 45,516		$ 296,805	**$ 296,805**			
ESA Program Administrative Expenses [3]												
Administrative expenses subject to 10% Cap				$ 39,806	$ 34,284	$ 74,090	$ 479,685	$ 469,966	**$ 949,651**			
Total Program Expenses				$ 511,464	$ 503,717	$ 1,015,181	$ 5,654,545	$ 4,435,550	**$ 10,090,095**			
% of Administrative Spend						**7.3%**			**9.4%**			

[1] Authorized Budget: Approved for PY 2026 in D.21-06-015, Attachment 1, Table 11.

[2] If necessary, any ESA program fund shifting will be completed at year-end within the fund shifting rules laid out in Section 10.5.8.2 of D.21-06-015.

[3] Ordering Paragraph 112 of D.21-06-015 provides that, beginning in program year 2024, IOU ESA program administrative expenses are capped at 10 percent of total program costs. The definition and categorization of administrative costs for the ESA program shall be consistent with those used for the main energy efficiency program, as authorized in Section 6.15.7.7 of D.21-06-015.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

Energy Savings Assistance Program Table 2 - Main (SF, MH) Summary
San Diego Gas & Electric Company
September 2026

			ESA Main Program (Summary)Total						
				Year-To-Date Completed & Expensed Installation					
Measures	Basic	Plus	Units	Quantity Installed	kWh [2,3] (Annual)	kW [2,3] (Annual)	Therms [2,3] (Annual)	Expenses ($)	% of Expenditure
Appliances									
Clothes Dryer			Each	33	3,038	1	(27)	$ 40,875	0.7%
Dish Washer			Each	-	-	-	-	$ -	0.0%
Freezer			Each	-	-	-	-	$ -	0.0%
High Efficiency Clothes Washer			Each	123	5,891	1	1,194	$ 147,467	2.6%
Induction Cooking Appliance-FS			Each	-	-	-	-	$ -	0.0%
Microwave			Each	-	-	-	-	$ -	0.0%
Refrigerator			Each	570	309,723	37	-	$ 828,187	14.7%
Domestic Hot Water									
Combined Showerhead/TSV			Home	1	11	-	9	$ 92	0.0%
Faucet Aerator			Each	-	-	-	-	$ -	0.0%
Heat Pump Water Heater			Each	-	-	-	-	$ -	0.0%
Heat Pump Water Heater - Electric			Each	-	-	-	-	$ -	0.0%
Heat Pump Water Heater - Gas			Each	-	-	-	-	$ -	0.0%
Heat Pump Water Heater - Propane			Each	-	-	-	-	$ -	0.0%
Low-Flow Showerhead			Home	-	-	-	-	$ -	0.0%
Solar Water Heating			Home	-	-	-	-	$ -	0.0%
Other Domestic Hot Water			Home	3,250	43,126	4	19,486	$ 175,365	3.1%
Tankless Water Heater			Each	-	-	-	-	$ -	0.0%
Thermostatic Shower Valve			Each	-	-	-	-	$ -	0.0%
Thermostatic Shower Valve Combined Showerhead			Each	-	-	-	-	$ -	0.0%
Thermostatic Tub Spout/Diverter			Each	-	-	-	-	$ -	0.0%
Water Heater Repair			Home	12	-	-	32	$ 7,977	0.1%
Water Heater Replacement			Home	126	-	-	3,149	$ 406,006	7.2%
Water Heater Tank and Pipe Insulation			Each	22	-	-	206	$ 993	0.0%
Enclosure									
Air Sealing [4]			Home	1,441	5,431	-	1,418	$ 809,920	14.4%
Attic Insulation			Area-ft2	55,115	5,185	5	1,067	$ 90,604	1.6%
Attic Insulation CAC NonElect Heat			Area-ft2	-	-	-	-	$ -	0.0%
Caulking			Home	-	-	-	-	$ -	0.0%
Diagnostic Air Sealing			Home	-	-	-	-	$ -	0.0%
Floor Insulation			Home	-	-	-	-	$ -	0.0%
Minor Home Repairs			Home	-	-	-	-	$ -	0.0%
HVAC									
Central A/C replacement			Each	-	-	-	-	$ -	0.0%
Central Heat Pump-FS (propane or gas space)			Home	-	-	-	-	$ -	0.0%
Duct Test and Seal			Area-ft2-BA	-	-	-	-	$ -	0.0%
Energy Efficient Fan Control			Each	-	-	-	-	$ -	0.0%
Evaporative Cooler (Installation)			Each	-	-	-	-	$ -	0.0%
Evaporative Cooler (Replacement)			Each	-	-	-	-	$ -	0.0%
Furnace Repair			Home	275	10,621	-	18,416	$ 38,936	0.7%
Furnace Replacement			Home	143	3,323	-	12,476	$ 643,426	11.4%
Heat Pump Replacement			Home	-	-	-	-	$ -	0.0%
Heat Pump Replacement - CAC Gas			Home	-	-	-	-	$ -	0.0%
Heat Pump Replacement - CAC Propane			Home	-	-	-	-	$ -	0.0%
High Efficiency Forced Air Unit (HE FAU)			Home	-	-	-	-	$ -	0.0%
High Efficiency Forced Air Unit (HE FAU) - Early Replacement			Home	-	-	-	-	$ -	0.0%
High Efficiency Forced Air Unit (HE FAU) - On Burnout			Home	-	-	-	-	$ -	0.0%
Portable A/C			Each	-	-	-	-	$ -	0.0%
Prescriptive Duct Sealing			Home	-	-	-	-	$ -	0.0%
Removed - A/C Time Delay			Each	-	-	-	-	$ -	0.0%
Removed - FAU Standing Pilot Conversion			Each	-	-	-	-	$ -	0.0%
Room A/C Replacement			Home	16	2,901	2	-	$ 19,212	0.3%
Smart Thermostat			Home	404	8,947	-	1,860	$ 120,201	2.1%
Wholehouse Fan			Each	4	792	0	(5)	$ 8,872	0.2%
Maintenance									
Central A/C Tune up			Home	-	-	-	-	$ -	0.0%
Furnace Clean and Tune			Home	-	-	-	-	$ -	0.0%
HVAC Air Filter Service			Each	-	-	-	-	$ -	0.0%
Condenser Coil Cleaning			Each	-	-	-	-	$ -	0.0%
Evaporative Cooler - Maint Functioning			Each	-	-	-	-	$ -	0.0%
Evaporative Cooler - Maint Non-Functioning			Each	-	-	-	-	$ -	0.0%
Evaporative Cooler Maintenance			Home	-	-	-	-	$ -	0.0%
Evaporator Coil			Each	-	-	-	-	$ -	0.0%
Fan Control Adjust			Each	-	-	-	-	$ -	0.0%
Range Hood			Home	-	-	-	-	$ -	0.0%
Refrigerant Charge Adjustment			Each	-	-	-	-	$ -	0.0%
Lighting									
Exterior Hard wired LED fixtures			Each	-	-	-	-	$ -	0.0%
LED A-Lamps			Each	13,283	81,915	11	(1,759)	$ 164,842	2.9%
LED R/BR Lamps			Each	1,699	28,543	3	(627)	$ 30,956	0.6%
Removed - Interior Hard wired LED fixtures			Each	-	-	-	-	$ -	0.0%
Removed - LED Night Light			Each	-	-	-	-	$ -	0.0%
Removed - LED Torchiere			Each	-	-	-	-	$ -	0.0%
Removed - Occupancy Sensor			Each	-	-	-	-	$ -	0.0%
Miscellaneous									
Air Purifier [4]			Home	477	-	-	-	$ 290,588	5.2%
CO and Smoke Alarm			Each	-	-	-	-	$ -	0.0%
Cold Storage			Home	-	-	-	-	$ -	0.0%
Comprehensive Home Health and Safety Check-up			Each	-				$ -	
Pool Pumps			Each	30	37,500	8	-	$ 73,663	1.3%
Smart Strip			Each	380	53,200	8	-	$ 24,913	0.4%
Smart Strip Tier II			Each	155	29,396	0	(0)	$ 14,288	0.3%
Pilots									
									0.0%
Customer Enrollment									
ESA Outreach & Assessment			Home	4,048	-	-	-	$ 1,568,367	27.9%
ESA In-Home Energy Education			Home	3,923	-	-	-	$ 118,131	2.1%
Total Savings/Expenditures [5]					629,543	80	56,895	$ 5,623,881	100%
Total Households Weatherized [1]				1,456					
Households Treated [5]			Total						
- Single Family Households Treated			Home	2,721					
- Mobile Homes Treated			Home	619					
Total Number of Households Treated			Home	3,340					
# Eligible Households to be Treated for PY			Home	5,910					
% of Households Treated			%	56.51%					
- Master-Meter Households Treated			Home	286					

			Year to Date Expenses [6]			
ESA Program - Main			Electric	Gas	Total	
Administration [7]			$ 479,685	$ 469,966	$ 949,651	
Direct Implementation (Non-Incentive) [8]			$ 1,302,157	$ 1,070,064	$ 2,372,221	
Direct Implementation [9]			$ 3,872,703	$ 2,895,520	$ 6,768,223	*<<Includes measures costs*
TOTAL ESA Main Expenses			**$ 5,654,545**	**$ 4,435,550**	**$ 10,090,095**	

[1] Weatherization may consist of attic insulation, attic access weatherization, weatherstripping - door, caulking, and minor home repairs.
[2] All savings are calculated based on the following sources: DNV/GL Impact Evaluation Program Years 2015-2017 Impact II, or ESA workpapers.
[3] Savings values updated in 2024 based on workpaper updates.
[4] Air Sealing in Mobile Homes and Air Purifiers meet the definition of Health, Comfort, and Safety (HCS) measures, which are characterized by estimated energy savings of less than 1 therm or 1 kWh. Air Sealing in Mobile Homes values are combined with Air Sealing in Single Family Homes. Although currently designated as HCS measures, the majority of ESA measures also provide non-energy benefits (NEBs)—including HCS-related benefits—in addition to delivering energy savings.
[5] Values are reflective of installations occuring in 2026, irrespective of treatment date.
[6] ESA Main YTD expenses by cost category are reported in ESA Table 1.
[7] Ordering Paragraph 112 of D.21-06-015 provides that, beginning in program year 2024, IOU ESA program administrative expenses are capped at 10 percent of total program costs. The definition and categorization of administrative costs for the ESA program shall be consistent with those used for the main energy efficiency program, as authorized in Section 6.15.7.7 of D.21-06-015.
[8] Direct Implementation (Non-Incentive) includes expenses for Implementer Compensation.
[9] Direct Implementation includes expenses for energy efficiency measures from Appliances, Domestic Hot Water, Enclosure, HVAC, Lighting, Miscellaneous, Customer Enrollment, and In-Home Education Costs.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.
Note: Any measures noted as 'New' have been added during the course of this program year.
Note: Any measures noted as 'Removed', are no longer offered by the program but have been kept for tracking purposes.

Energy Savings Assistance Program Table 2A - Southern Multifamily Whole Building
San Diego Gas & Electric Company
September 2026

Table 2A-1 ESA Program - Southern Multifamily Whole Building [5], [11]

Year-To-Date Completed & Expensed Installation

	Units (of Measure such as "each")	Measure Type (In-unit vs Common Area) [8]	Quantity Installed	Number of Units for Cap-kBTUh and Cap-Tons	kWh (Annual)	kW (Annual)	Therms (Annual)	Expenses ($)	% of Expenditure
Measures [1]									
Appliances									
High Efficiency Clothes Washer	Each	In-Unit	11	N/A	439	0	33	$ 13,578	0.07%
High Efficiency Clothes Washer - CAM	Each	CAM/WB	20	N/A	5,068	1	426	$ 40,000	0.21%
Refrigerator	Each	In-Unit	1,366	N/A	741,738	89	-	$ 2,069,649	10.63%
Refrigerator - CAM	Each	CAM/WB	18	N/A	9,774	1	-	$ 23,991	0.12%
Room Air Cleaner	Each	In-Unit	559	N/A	96,746	13	(1,158)	$ 390,685	2.01%
Room AC	Each	In-Unit	1	N/A	22	0	-	$ 700	0.00%
Domestic Hot Water									
New: Non-Condensing Domestic Hot Water Boiler - CAM	Cap-kBTUh	CAM/WB	-	N/A	-	-	-	$ -	0.00%
New: Condensing Domestic Hot Water Boiler - CAM	Cap-kBTUh	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Central Domestic Hot Water Boiler - CAM	Cap-kBTUh	CAM/WB	40,255	N/A	-	-	252,305	$ 4,326,870	22.23%
Storage Water Heater - CAM	Each	CAM/WB	589	N/A	-	-	275	$ 63,053	0.32%
Tankless Water Heater - CAM	Each	CAM/WB	22	N/A	(205)	(0)	1,621	$ 333,866	1.72%
Demand Control DHW Recirculation Pump - CAM	Household	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Demand Control DHW Recirculation Pump		In-Unit	-	N/A	-	-	-	$ -	0.00%
Low Flow Showerhead	Each	In-Unit	7,237	N/A	99,371	5	58,787	$ 282,967	1.45%
Faucet Aerator	Each	In-Unit	13,925	N/A	123,201	10	59,088	$ 179,633	0.92%
Faucet Aerator - CAM	Each	CAM/WB		N/A		-		$ -	0.00%
Thermostatic Tub Spout/Diverter	Each	In-Unit	2,417	N/A	83,764	13	11,909	$ 354,622	1.82%
Thermostatic Shower Valve	Each	In-Unit	1,161	N/A	4,668	0	2,898	$ 61,951	0.32%
TSV and Low Flow Showerhead	Each	In-Unit	427	N/A	5,809	0	4,141	$ 25,937	0.13%
Water Heater Tank and Pipe Insulation	Each	In-Unit	112	N/A	-	-	495	$ 3,479	0.02%
Water Heater Tank and Pipe Insulation - CAM	Len-ft	CAM/WB	804	N/A	-	-	5,233	$ 20,631	0.11%
Water Heater Repair/Replacement	Each	In-Unit	46	N/A	-	-	-	$ 108,564	0.56%
Water Heater Repair/Replacement - HC&S	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Heat Pump Water Heater	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Hot Water Pipe Insulation		In-Unit	-	N/A	-	-	-	$ -	0.00%
Boiler Controls - CAM	Household	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Heat Pump Water Heater - FS - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Instantaneous Domestic Hot Water Heater - CAM	Cap-kBTUh	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Envelope									
Attic Insulation	Sq Ft	In-Unit	155,126	N/A	-	-	-	$ 393,664	2.02%
Attic Insulation - CAM	Sq Ft	CAM/WB	101,900	N/A	9,171	10	1,304	$ 417,879	2.15%
Wall Insulation Blow-in	Sq Ft	In-Unit	-	N/A	-	-	-	$ -	0.00%
Wall Insulation Blow-in - CAM	Sq Ft	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Windows	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Window Film	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Air Sealing	Each	In-Unit	3,569	N/A	-	-	-	$ 110,710	0.57%
Repair Ceiling/Floor/Wall (Interior/Exterior)	Sq Ft	In-Unit	678	N/A	-	-	-	$ 27,195	0.14%
Wall Furnace Replacement - HC&S	Each	In-Unit	15	N/A	-	-	-	$ 46,662	0.24%
HVAC									
Air Conditioners Split System	Cap-Tons	In-Unit	166	N/A	238	0	(3)	$ 593,658	3.05%
Air Conditioners Split System - CAM	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Heat Pump Split System	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
New: Packaged Air Conditioner	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
New: Packaged Air Conditioner - CAM	Cap-Tons	CAM/WB	7	N/A	2,787	1	21	$ 33,948	0.17%
Split/Packaged Heat Pump - CAM	Cap-Tons	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Package Terminal A/C	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Package Terminal Heat Pump	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Furnace Replacement	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Furnace Replacement - HC&S	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Space Heating Boiler	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Smart Thermostat	Each	In-Unit	1,214	N/A	29,961	-	1,286	$ 308,987	1.59%
Smart Thermostats - CAM	Each	CAM/WB	121	N/A	14,164	-	180	$ 35,625	0.18%
Furnace Repair/Replacement	Each	In-Unit	317	N/A	-	-	158	$ 1,405,783	7.22%
Furnace Repair/Replacement - CAM	Each	CAM/WB	24	N/A	-	-	-	$ 154,080	0.79%
Central A/C Replacement	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
High Efficiency Forced Air Unit (HE FAU)	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Portable A/C	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Central A/C Tune Up	Each	In-Unit	2	N/A	0	-	0.45	$ 7,782	0.04%
Blower Motor Retrofit	N/A	In-Unit		N/A	-	-	-	$ -	0.00%
Efficient Fan Controller	Area-ft2-BA	In-Unit	487,888	N/A	75,508	94.40	2,055.97	$ 126,851	0.65%
Duct Test and Seal - CAM	Area-ft2-BA	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Lighting									
Interior LED Lighting	Each	In-Unit	1,259	N/A	20,940	2	(400)	$ 20,589	0.11%
Interior LED Lighting - CAM	Each	CAM/WB	1,392	N/A	39,744	-	-	$ 211,497	1.09%
Interior TLED Type A Lamps	Each	In-Unit	11,039	N/A	77,490	8	(1,374)	$ 140,023	0.72%
Interior TLED Type C Lamps	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
New: LED T8 Lamp - Interior	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
New: LED T8 Lamp - Exterior	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Interior LED Fixture	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Interior LED Screw-in	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Interior LED Exit Sign	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Exterior LED Lighting	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
New: LED Parking Garage Fixtures	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
LED, Parking Garage Fixture, Exterior - CAM	N/A	CAM/WB	99	N/A	7,614	-	-	$ 12,200	0.06%
LED Exterior Wall or Pole Mounted Fixture	N/A	In-Unit	-	N/A	-	0	-	$ -	0.00%
LED, Wall Mounted Fixture, Exterior - CAM	Each	CAM/WB	1,212	N/A	76,418	2	-	$ 281,050	1.44%
LED, Pole Mounted Fixture, Exterior - CAM	Each	CAM/WB	109	N/A	8,626	-	-	$ 58,875	0.30%
LED Corn Lamp for Exterior Wall or Pole Mounted	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Exterior LED Lighting - Pool	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Wall or Ceiling Mounted Occupancy Sensor - CAM	Each	CAM/WB	143	N/A	28,045	0	(402)	$ 17,287	0.09%
LED Diffuse A-Lamps	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
LED Diffuse A-Lamps - CAM	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
LED Reflector Bulbs	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
LED, New Fixtures, Exterior - CAM	Each	CAM/WB	267	N/A	2,877	0	(66)	$ 40,210	0.21%
LED, New Fixtures, Interior - CAM	Each	CAM/WB	1,172	N/A	48,538	2	(470)	$ 200,362	1.03%
LED, Type A Lamps - CAM	Each	CAM/WB	1,386	N/A	73,065	1	(804)	$ 39,817	0.20%
LED, A Lamps - CAM	Each	CAM/WB	141	N/A	10,920	2	(201)	$ 2,820	0.01%
LED, Candelabra Lamps - CAM	Each	CAM/WB	4	N/A	99	0	(1)	$ 70	0.00%
LED, PAR/R/BR Lamps, Interior - CAM	Each	CAM/WB	4	N/A	270	0	(2)	$ 2,372	0.01%
Battery Backup - CAM	Each	CAM/WB	24	N/A	-	-	-	$ 6,000	0.03%
Miscellaneous									
Tier-2 Smart Power Strip	Each	In-Unit	2,503	N/A	476,874	8	(1)	$ 225,195	1.16%
Tier-2 Smart Power Strip - CAM	Each	CAM/WB	11	N/A	2,113	0	(0)	$ 1,900	0.01%
Variable Speed Pool Pump	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Smart Power Strip Tier II	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Cold Storage	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Air Purifier	Home	In-Unit	-	N/A	-	-	-	$ -	0.00%
CO and Smoke Alarm	Each	In-Unit	1,418	N/A	-	-	-	$ 85,795	0.44%
CO and Smoke Alarm - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Minor Repair	Each	CAM/WB	28,113	N/A	-	-	-	$ 1,266,960	6.51%
Minor Repair - CAM	Each	CAM/WB	5	N/A	-	-	-	$ 25,322	0.13%
Variable Speed Pool Pump - CAM	Each	CAM/WB	4	N/A	32,400	3	-	$ 12,036	0.06%
Electrification									
New - Central Heat Pump-FS (propane or gas space)	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Heat Pump Clothes Dryer - FS	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Induction Cooktop - FS	Each	In-Unit	1	N/A	(207)	-	14	$ 2,044	0.01%
Ductless Mini-split Heat Pump - FS	Cap-Tons	In-Unit	-	N/A	-	-	-	$ -	0.00%
Heat Pump Pool Heater - FS	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Ductless Mini Split - FS	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Heat Pump Pool Heater - FS - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Com Split/Packaged Heat Pump - FS	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Res Split/Packaged Heat Pump - FS	Cap-Tons	In-Unit	-	N/A	-	-	-	$ -	0.00%
Com Split/Packaged Heat Pump - FS - CAM	Each	CAM/WB	1	N/A	(13)	-	83	$ 13,200	0.07%
Res Split/Packaged Heat Pump - FS - CAM	Cap-Tons	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Maintenance									
Evaporative Cooler	Household	In-Unit	11	N/A	-	-	-	1,105	0.01%
Combustion Ventilation Air (CVA) Repair	Each	In-Unit	53	N/A	-	-	-	2,548	0.01%
Combustion Ventilation Air (CVA) Repair - CAM	Each	CAM/WB	-	N/A	-	-	-	-	0.00%
Customer Enrollment									
ESA Outreach & Assessment	Household	In-Unit	12,433	N/A	-	-	-	$ 1,375,205	7.06%
ESA In-Home Energy Education	Household	In-Unit	12,177	N/A	-	-	-	$ 509,185	2.62%
Assessment CAM	Each	CAM/WB	205	N/A	-	-	-	$ 344,632	1.77%
Enrollment Whole Building	Each	CAM/WB	148	N/A	-	-	-	$ 165,871	0.85%
Ancillary Services									
Audit4	Each	In-Unit		N/A	-	-	-	$ -	0.00%
Project Completion, Common Area	Each	CAM/WB	11	N/A	-	-	-	$ 36,985	0.19%
Project Completion, In Unit	Each	In-Unit	11,410	N/A	-	-	-	$ 682,090	3.50%
Project Completion, Whole Building	Each	CAM/WB	81	N/A	-	-	-	$ 680,856	3.50%
Taxes	Each	In-Unit	72	N/A	-	-	-	$ 153,018	0.79%
QA/Inspection, In Unit	Each	In-Unit	11,410	N/A	-	-	-	$ 285,250	1.47%
Permit Fee	Each	In-Unit	433	N/A	-	-	-	$ 66,587	0.34%
Ancillary Services	Each	In-Unit	1,401	N/A	-	-	-	$ 16,812	0.09%
Ancillary Services - CAM	Each	CAM/WB	69	N/A	-	-	-	$ 337,339	1.73%
Shipping	Each	In-Unit	23	N/A	-	-	-	$ 10,901	0.06%
Implementer QA/Inspection, In Unit	Each	In-Unit	11,410	N/A	-	-	-	$ 171,150	0.88%
Total			931,601	-	2,207,612	265	397,443	$ 19,467,375	99.94%

Multifamily Properties Treated	Number
Total Number of Multifamily Properties Treated [2]	433
Subtotal of Master-metered Multifamily Properties Treated	N/A
Total Number of Multifamily Tenant Units w/in Properties Treated [3]	18,377
Total Number of buildings w/in Properties Treated	841

Multifamily Properties Treated (In-Unit)	Number
Total Number of households individually treated (in-unit) [9]	11,915

Multifamily CAM/WB Treated	Number
Total Number of CAM/Whole Building Treated [10]	92

	Year to Date Expenses [6]		
ESA Program - MFWB (Southern Region)	**Electric**	**Gas**	**Total**
Administration [7]	$ 671,778	$ 549,636	$ 1,221,414
Direct Implementation (Non-Incentive)	$ 4,533,064	$ 6,026,943	$ 10,560,007
Direct Implementation	$ 8,849,700	$ 12,086,822	$ 20,936,522
Total MFWB Expenses - Southern Region	**$ 110,776**	**$ 90,635**	**$ 32,717,943**

<*Includes measures costs*

Table 2A-2 ESA Program - Multifamily Whole Building (SDG&E) [11]

Year-To-Date Completed & Expensed Installation

	Units (of Measure such as "each")	Measure Type (In-unit vs Common Area) [8]	Quantity Installed	Number of Units for Cap-kBTUh and Cap-Tons	kWh (Annual)	kW (Annual)	Therms (Annual)	Expenses ($)	% of Expenditure
Measures [1]									
Appliances									
High Efficiency Clothes Washer	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
High Efficiency Clothes Washer - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Refrigerator	Each	In-Unit	548	N/A	297,564	36	-	$ 827,593	14.67%
Refrigerator - CAM	Each	CAM/WB	9	N/A	4,887	1	-	$ 12,181	0.22%
Room Air Cleaner	Each	In-Unit	559	N/A	96,746	13	(1,158)	$ 390,685	6.93%
Room AC	Each	In-Unit	1	N/A	22	0	-	$ 700	0.01%
Domestic Hot Water									
New: Non-Condensing Domestic Hot Water Boiler - CAM	Cap-kBTUh	CAM/WB	-	N/A	-	-	-	$ -	0.00%
New: Condensing Domestic Hot Water Boiler - CAM	Cap-kBTUh	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Central Domestic Hot Water Boiler - CAM	Cap-kBTUh	CAM/WB	4,195	N/A	-	-	16,863	$ 673,812	11.94%
Storage Water Heater - CAM	Each	CAM/WB	3	N/A	-	-	94	$ 9,823	0.17%
Tankless Water Heater - CAM	Each	CAM/WB	8	N/A	(51)	(0)	393	$ 91,054	1.61%
Demand Control DHW Recirculation Pump - CAM	Household	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Demand Control DHW Recirculation Pump	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Low Flow Showerhead	Each	In-Unit	1,884	N/A	37,218	4	15,364	$ 73,634	1.31%
Faucet Aerator	Each	In-Unit	2,997	N/A	13,772	0	11,196	$ 34,714	0.62%
Faucet Aerator - CAM	Each	CAM/WB		N/A		-		$ -	0.00%
Thermostatic Tub Spout/Diverter	Each	In-Unit	336	N/A	2,537	-	2,084	$ 49,185	0.87%
Thermostatic Shower Valve	Each	In-Unit	1	N/A	3	-	3	$ 12	0.00%
TSV and Low Flow Showerhead	Each	In-Unit	192	N/A	2,400	-	1,997	$ 11,662	0.21%
Water Heater Tank and Pipe Insulation	Each	In-Unit	79	N/A	-	-	349	$ 2,454	0.04%
Water Heater Tank and Pipe Insulation - CAM	Len-ft	CAM/WB	196	N/A	-	-	331	$ 4,864	0.09%
Water Heater Repair/Replacement	Each	In-Unit	3	N/A	-	-	-	$ 7,080	0.13%
Water Heater Repair/Replacement - HC&S	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Heat Pump Water Heater	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Hot Water Pipe Insulation	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Boiler Controls - CAM	Household	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Heat Pump Water Heater - FS - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Instantaneous Domestic Hot Water Heater - CAM	Cap-kBTUh	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Envelope									
Attic Insulation	Sq Ft	In-Unit	-	N/A	-	-	-	$ -	0.00%
Attic Insulation - CAM	Sq Ft	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Wall Insulation Blow-in	Sq Ft	In-Unit	-	N/A	-	-	-	$ -	0.00%
Wall Insulation Blow-in - CAM	Sq Ft	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Windows	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Window Film	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Air Sealing	Each	In-Unit	1,597	N/A	-	-	-	$ 49,515	0.88%
Repair Ceiling/Floor/Wall (Interior/Exterior)	Sq Ft	In-Unit	70	N/A	-	-	-	$ 2,808	0.05%
Wall Furnace Replacement - HC&S	Each	In-Unit	3	N/A	-	-	-	$ 9,332	0.17%
HVAC									
Air Conditioners Split System	Cap-Tons	In-Unit	83	N/A	238	0	(1)	$ 341,038	6.05%
Air Conditioners Split System - CAM	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Heat Pump Split System	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
New: Packaged Air Conditioner	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
New: Packaged Air Conditioner - CAM	Cap-Tons	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Split/Packaged Heat Pump - CAM	Cap-Tons	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Package Terminal A/C	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Package Terminal Heat Pump	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Furnace Replacement	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Furnace Replacement - HC&S	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Space Heating Boiler	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Smart Thermostat	Each	In-Unit	652	N/A	524	-	43	$ 165,751	2.94%
Smart Thermostats - CAM	Each	CAM/WB	33	N/A	1,945	-	44	$ 9,716	0.17%
Furnace Repair/Replacement	Each	In-Unit	23	N/A	-	-	8	$ 74,854	1.33%
Furnace Repair/Replacement - CAM	Each	CAM/WB	10	N/A	-	-	-	$ 64,200	1.14%
Central A/C Replacement	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
High Efficiency Forced Air Unit (HE FAU)	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Portable A/C	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Central A/C Tune Up	Each	In-Unit		N/A	-	-	-	$ -	0.00%
Blower Motor Retrofit	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
Efficient Fan Controller	Area-ft2-BA	In-Unit	243,431	N/A	31,081	37	164	$ 62,706	1.11%
Duct Test and Seal - CAM	Area-ft2-BA	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Lighting									
Interior LED Lighting	Each	In-Unit	491	N/A	7,900	1	(151)	$ 8,021	0.14%
Interior LED Lighting - CAM	Each	CAM/WB	518	N/A	14,790	-	-	$ 86,515	1.53%
Interior TLED Type A Lamps	Each	In-Unit	5,417	N/A	38,661	4	(681)	$ 68,838	1.22%
Interior TLED Type C Lamps	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
New: LED T8 Lamp - Interior	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
New: LED T8 Lamp - Exterior	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Interior LED Fixture	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Interior LED Screw-in	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Interior LED Exit Sign	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Exterior LED Lighting	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
New: LED Parking Garage Fixtures	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
LED, Parking Garage Fixture, Exterior - CAM	N/A	CAM/WB	68	N/A	7,614	-	-	$ 12,200	0.22%
LED Exterior Wall or Pole Mounted Fixture	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
LED, Wall Mounted Fixture, Exterior - CAM	Each	CAM/WB	864	N/A	53,239	1	-	$ 191,200	3.39%
LED, Pole Mounted Fixture, Exterior - CAM	Each	CAM/WB	86	N/A	6,807	1	-	$ 46,300	0.82%
LED Corn Lamp for Exterior Wall or Pole Mounted	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Exterior LED Lighting - Pool	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Wall or Ceiling Mounted Occupancy Sensor - CAM	Each	CAM/WB	47	N/A	9,217	0	(132)	$ 5,842	0.10%
LED Diffuse A-Lamps	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
LED Diffuse A-Lamps - CAM	N/A	CAM/WB	-	N/A	-	-	-	$ -	0.00%
LED Reflector Bulbs	N/A	In-Unit	-	N/A	-	-	-	$ -	0.00%
LED, New Fixtures, Exterior - CAM	Each	CAM/WB	214	N/A	2,268	0	(36)	$ 34,108	0.60%
LED, New Fixtures, Interior - CAM	Each	CAM/WB	549	N/A	19,380	1	(96)	$ 120,483	2.14%
LED, Type A Lamps - CAM	Each	CAM/WB	674	N/A	39,387	1	(424)	$ 21,141	0.37%
LED, A Lamps - CAM	Each	CAM/WB	93	N/A	7,347	1	(119)	$ 2,020	0.04%
LED, Candelabra Lamps - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
LED, PAR/R/BR Lamps, Interior - CAM	Each	CAM/WB	-	N/A	-	-	-	$ 2,260	0.04%
Battery Backup - CAM	Each	CAM/WB	24	N/A	-	-	-	$ 6,000	0.11%
Miscellaneous									
Tier-2 Smart Power Strip	Each	In-Unit	979	N/A	185,166	2	(0)	$ 88,081	1.56%
Tier-2 Smart Power Strip - CAM	Each	CAM/WB	4	N/A	758	0	(0)	$ 400	0.01%
Variable Speed Pool Pump	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Smart Power Strip Tier II	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Cold Storage	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Air Purifier	Home	In-Unit	-	N/A	-	-	-	$ -	0.00%
CO and Smoke Alarm	Each	In-Unit	889	N/A	-	-	-	$ 66,173	1.17%
CO and Smoke Alarm - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Minor Repair	Each	CAM/WB	5,458	N/A	-	-	-	$ 511,794	9.07%
Minor Repair - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Variable Speed Pool Pump - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Electrification									
New - Central Heat Pump-FS (propane or gas space)	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Heat Pump Clothes Dryer - FS	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Induction Cooktop - FS	Each	In-Unit	1	N/A	(207)	-	14	$ 2,044	0.04%
Ductless Mini-split Heat Pump - FS	Cap-Tons	In-Unit	-	N/A	-	-	-	$ -	0.00%
Heat Pump Pool Heater - FS	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Ductless Mini Split - FS	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Heat Pump Pool Heater - FS - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Com Split/Packaged Heat Pump - FS	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Res Split/Packaged Heat Pump - FS	Cap-Tons	In-Unit	-	N/A	-	-	-	$ -	0.00%
Com Split/Packaged Heat Pump - FS - CAM	Each	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Res Split/Packaged Heat Pump - FS - CAM	Cap-Tons	CAM/WB	-	N/A	-	-	-	$ -	0.00%
Maintenance									
Evaporative Cooler	Household	In-Unit	-	N/A	-	-	-	-	0.00%
Combustion Ventilation Air (CVA) Repair	Each	In-Unit	-	N/A	-	-	-	-	0.00%
Combustion Ventilation Air (CVA) Repair - CAM	Each	CAM/WB	-	N/A	-	-	-	-	0.00%
Customer Enrollment - In Unit									
ESA Outreach & Assessment	Household	In-Unit	3,636	N/A	-	-	-	$ 402,022	7.13%
ESA In-Home Energy Education	Household	In-Unit	3,560	N/A	-	-	-	$ 148,893	2.64%
Assessment CAM	Each	CAM/WB	63	N/A	-	-	-	$ 105,971	1.88%
Enrollment Whole Building	Each	CAM/WB	48	N/A	-	-	-	$ 52,933	0.94%
Ancillary Services									
Audit4	Each	In-Unit	-	N/A	-	-	-	$ -	0.00%
Project Completion, Common Area	Each	CAM/WB	4	N/A	-	-	-	$ 13,449	0.24%
Project Completion, In Unit	Each	In-Unit	3,053	N/A	-	-	-	$ 182,324	3.23%
Project Completion, Whole Building	Each	CAM/WB	25	N/A	-	-	-	$ 210,141	3.73%
Taxes	Each	In-Unit	25	N/A	-	-	-	$ 70,477	1.25%
QA/Inspection, In Unit	Each	In-Unit	3,053	N/A	-	-	-	$ 76,248	1.35%
Permit Fee	Each	In-Unit	49	N/A	-	-	-	$ 14,219	0.25%
Ancillary Services	Each	In-Unit	678	N/A	-	-	-	$ 8,103	0.14%
Ancillary Services - CAM	Each	CAM/WB	24	N/A	-	-	-	$ 67,791	1.20%
Shipping	Each	In-Unit	1	N/A	-	-	-	$ -	0.00%
Implementer QA/Inspection, In Unit	Each	In-Unit	3,053	N/A	-	-	-	$ 45,749	0.81%
Total					878,231	102	46,133	$ 5,640,995	100.00%

Multifamily Properties Treated	Number
Total Number of Multifamily Properties Treated [2]	127
Subtotal of Master-metered Multifamily Properties Treated	NA
Total Number of Multifamily Tenant Units w/in Properties Treated [3]	5,960
Total Number of buildings w/in Properties Treated	266

Multifamily Properties Treated (In-Unit)	Number
Total Number of households individually treated (in-unit) [9]	3,166

Multifamily CAM/WB Treated	Number
Total Number of CAM/Whole Building Treated [10]	29

	Year to Date Expenses [6]		
ESA Program - MFWB (SDG&E)	**Electric**	**Gas**	**Total**
Administration [7]	$ 136,679	$ 111,828	$ 248,507
Direct Implementation (Non-Incentive)	$ 1,565,024	$ 896,095	$ 2,461,119
Direct Implementation	$ 4,746,844	$ 1,999,521	$ 6,746,365
SPOC	$ 131,690	$ 107,747	$ 239,437
TOTAL MFWB & SPOC Expenses - SDG&E	**$ 6,570,237**	**$ 3,115,191**	**$ 9,685,428**

<*Includes measures costs*

[1] Measures are customized by each IOU, see 'Table 2B-1, Eligible Measures List'. Measures list may change based on available information on both costs and benefits and may vary across climate zones. Each IOU should fill out Table 2B as it pertains to their program. Table 2B-1 Column A should match Table 2B Column A for eligible (not canceled) measures.

[2] Multifamily properties are sites with at least five (5) or more dwelling units. The properties may have multiple buildings.

[3] Multifamily tenant units are the number of dwelling units located within properties treated. This number does not represent the same number of dwellings treated as captured in table 2A.

[4] Commissioning costs, as allowable per the Decision, are

Energy Savings Assistance Program Table 2B - Pilot Plus and Pilot Deep
San Diego Gas & Electric Company
September 2026

		ESA Program - Pilot Plus					
		Year-To-Date Completed & Expensed Installation [1]					
Measures[2]	Units	Quantity Installed	kWh[3] (Annual)	kW[3] (Annual)	Therms[3] (Annual)	Expenses ($)[6]	% of Expenditure
Appliances							
Efficient Electric Dryer	Each	-	-	-	-	$ -	0.0%
Clothes Dryer	Each	-	-	-	-	$ -	0.0%
Heat Pump Dryer	Each	-	-	-	-	$ -	0.0%
High Efficiency Clothes Washers	Each	1	50	0	10	$ 1,149	1.8%
Induction Cooktop/Range	Each	-	-	-	-	$ -	0.0%
Dishwasher	Each	1	57	-	10	$ 1,117	1.8%
Pool Pump Retrocommissioning (RCx)	Each	-	-	-	-	$ -	0.0%
Pool Pump Replacement	Each	-	-	-	-	$ -	0.0%
Refrigerator	Each	4	1,275	-	(14)	$ 6,517	10.2%
Freezer	Each	1	43	0	(1)	$ 975	1.5%
Standard Electrc Range	Each	-	-	-	-	$ -	0.0%
Tier 2 Adv Power Strip w Bluetooth	Each	-	-	-	-	$ -	0.0%
Domestic Hot Water							
Combined Showerhead/TSV	Each	-	-	-	-	$ -	0.0%
Heat Pump Water Heater	Each	-	-	-	-	$ -	0.0%
Heat Pump Water Heater - Fuel Sub	Each	-	-	-	-	$ -	0.0%
Heat Pump Water Heater - Fuel Sub (120V)	Each	-	-	-	-	$ -	0.0%
Low Flow Faucet Aerator	Each	22	127	-	119	$ 208	0.3%
Low Flow Showerhead	Each	-	-	-	-	$ -	0.0%
Storage Water Heater	Each	1	-	-	39	$ 3,054	4.8%
Tankless On-Demand	Each	-	-	-	-	$ -	0.0%
Thermostat-controlled Shower Valve	Each	16	147	-	135	$ 1,033	1.6%
Tub Diverter/ Tub Spout	Each	-	-	-	-	$ -	0.0%
Water Heater Blanket	Each	-	-	-	-	$ -	0.0%
Water Heater Pipe Insulation	Len. Ft	3	-	-	69	$ 79	0.1%
Enclosure							
Attic Insulation	Sq.ft	1,700	170	0	45	$ 6,120	9.6%
Diagnostic Air Sealing	Home	23	(10)	-	1	$ 3,960	6.2%
Exterior Wall Insulation	Sq.ft	-	-	-	-	$ -	0.0%
Floor Insulation	Sq.ft	-	-	-	-	$ -	0.0%
Windows	Len. Ft	-	-	-	-	$ -	0.0%
HVAC							
Central Air Conditioner (A/C)	Each	-	-	-	-	$ -	0.0%
Fan Controller for A/C	Each	3	936	1	-	$ 783	1.2%
New Portable A/C	Each	-	-	-	-	$ -	0.0%
High Efficiency Furnace	Each	12	132	-	22	$ 15,024	23.6%
Diagnostic Duct Sealing	Each	-	-	-	-	$ -	0.0%
Duct Replacement	Each	-	-	-	-	$ -	0.0%
Duct Sealing with Equipment Upgrade	Home	14	-	-	-	$ 2,156	3.4%
Ducted Heat Pump	Each	-	-	-	-	$ -	0.0%
Ducted Heat Pump - Fuel Substitution	Each	-	-	-	-	$ -	0.0%
Ductless Heat Pump	Each	-	-	-	-	$ -	0.0%
Ductless Heat Pump - Fuel Substitution	Each	-	-	-	-	$ -	0.0%
Smart Thermostat	Each	-	-	-	-	$ -	0.0%
Whole House Fan	Each	-	-	-	-	$ -	0.0%
Packaged HVAC	Each	-	-	-	-	$ -	0.0%
Central A/C Tune Up	Each	7	433	1	(0)	$ 1,338	2.1%
Maintenance							
Furnace Clean and Tune	Home	7	-	-	-	$ 546	0.9%
Lighting							
A-Lamp LED	Each	31	478	0	(9)	$ 403	0.6%
Reflector Lamp LED	Each	-	-	-	-	$ -	0.0%
Miscellaneous							
Cold Storage	Each	-	-	-	-	$ -	0.0%
New Air Purifier	Each	4	175	0	(3)	$ 2,192	3.4%
Smart Strip Tier II	Each	4	792	0	(0)	$ 444	0.7%
Fees	Each	12	-	-	-	$ 3,307	5.2%
HERS Testing	Each	2	-	-	-	$ 728	1.1%
Home Health and Safety Check-up	Home	9	-	-	-	$ 702	1.1%
Customer Enrollment							
ESA Outreach & Assessment	Home	48	-	-	-	$ 6,905	10.8%
ESA In-Home Energy Education	Home	31	-	-	-	$ 4,495	7.1%
Minor Home Repair	Home	7	-	-	-	$ 418	0.7%
Total Savings/Expenditures			4,804	2	424	$ 63,652	100.0%
Households Treated		**Total**					
- Single Family Households Treated	Home	9					
- Mobile Homes Treated	Home	-					
Total Number of Households Treated	Home	**9**					

		ESA Program - Pilot Deep					
		Year-To-Date Completed & Expensed Installation [1]					
Measures[2]	Units	Quantity Installed	kWh[3] (Annual)	kW[3] (Annual)	Therms[3] (Annual)	Expenses ($)[6]	% of Expenditure
Appliances							
Efficient Electric Dryer	Each	3	785	0	(1)	$ 4,233	0.6%
Clothes Dryer	Each	3	(3)	-	10	$ 4,233	0.6%
Heat Pump Dryer	Each	-	-	-	-	$ -	0.0%
High Efficiency Clothes Washers	Each	7	756	0	47	$ 8,043	1.2%
Induction Cooktop/Range	Each	2	(414)	-	29	$ 4,682	0.7%
Dishwasher	Each	1	11	-	1	$ 1,117	0.2%
Pool Pump RCx	Each	-	-	-	-	$ -	0.0%
Pool Pump Replacement	Each	-	-	-	-	$ -	0.0%
Refrigerator	Each	17	8,125	-	(16)	$ 26,064	3.9%
Freezer	Each	3	129	0	(2)	$ 3,871	0.6%
Standard Electrc Range	Each	-	-	-	-	$ -	0.0%
Tier 2 Adv Power Strip w Bluetooth	Each	-	-	-	-	$ -	0.0%
Domestic Hot Water							
Combined Showerhead/TSV	Each	-	-	-	-	$ -	0.0%
Heat Pump Water Heater	Each	1	1,800	-	-	$ 4,446	0.7%
Heat Pump Water Heater - Fuel Sub	Each	1	-	-	31	$ 5,055	0.8%
Heat Pump Water Heater - Fuel Sub (120V)	Each	-	-	-	-	$ -	0.0%
Low Flow Faucet Aerator	Each	149	1,780	7	709	$ 1,408	0.2%
Low Flow Showerhead	Each	-	-	-	-	$ -	0.0%
Storage Water Heater	Each	11	493	-	344	$ 33,594	5.0%
Tankless On-Demand	Each	10	-	-	777	$ 51,620	7.7%
Thermostat-controlled Shower Valve	Each	93	2,539	15	1,390	$ 6,013	0.9%
Tub Diverter/ Tub Spout	Each	-	-	-	-	$ -	0.0%
Water Heater Blanket	Each	-	-	-	-	$ -	0.0%
Water Heater Pipe Insulation	Len. Ft	21	-	-	557	$ 551	0.1%
Enclosure							
Attic Insulation	Sq.ft	30,094	7,439	-	291	$ 102,471	15.3%
Diagnostic Air Sealing	Home	169	(548)	-	94	$ 22,942	3.4%
Exterior Wall Insulation	Sq.ft	-	-	-	-	$ -	0.0%
Floor Insulation	Sq.ft	-	-	-	-	$ -	0.0%
Windows	Len. Ft	378	1,489	-	(38)	$ 21,549	3.2%
HVAC							
Central A/C	Each	15	22,638	-	13	$ 88,259	13.2%
Fan Controller for A/C	Each	14	4,286	2	-	$ 3,654	0.5%
New Portable A/C	Each	-	-	-	-	$ -	0.0%
High Efficiency Furnace	Each	67	-	-	-	$ 10,530	1.6%
Diagnostic Duct Sealing	Each	4	3,085	-	2	$ 1,276	0.2%
Duct Replacement	Each	-	-	-	-	$ -	0.0%
Duct Sealing with Equipment Upgrade	Each	45	-	-	-	$ 7,238	1.1%
Ducted Heat Pump	Each	-	-	-	-	$ -	0.0%
Ducted Heat Pump - Fuel Substitution	Each	12	23,854	-	493	$ 118,182	17.6%
Ductless Heat Pump	Each	1	1,080	-	33	$ 8,105	1.2%
Ductless Heat Pump - Fuel Substitution	Each	-	-	-	-	$ -	0.0%
Smart Thermostat	Each	-	-	-	-	$ -	0.0%
Whole House Fan	Each	13	2,756	1	(6)	$ 39,013	5.8%
Packaged HVAC	Each	-	-	-	-	$ -	0.0%
Central A/C Tune Up	Each	35	289	22	5	$ 6,737	1.0%
Maintenance							
Furnace Clean and Tune	Home	54	-	-	-	$ 4,186	0.6%
Lighting							
A-Lamp LED	Each	133	5,880	0	(24)	$ 1,729	0.3%
Reflector Lamp LED	Each	-	-	-	-	$ -	0.0%
Miscellaneous							
Cold Storage	Each	-	-	-	-	$ -	0.0%
New Air Purifier	Each	18	493	0	(9)	$ 9,864	1.5%
Smart Strip Tier II	Each	20	3,960	0	(0)	$ 2,220	0.3%
Fees	Each	102	-	-	-	$ 26,565	4.0%
HERS Testing	Each	23	-	-	-	$ 8,372	1.3%
Home Health and Safety Check-up	Home	54	-	-	-	$ 4,212	0.6%
Customer Enrollment [4]							
ESA Outreach & Assessment	Home	94	-	-	-	$ 16,890	2.5%
ESA In-Home Energy Education	Home	48	-	-	-	$ 6,960	1.0%
Minor Home Repair	Home	41	-	-	-	$ 3,727	0.6%
Total Savings/Expenditures			92,702	46	4,729	$ 669,611	100.0%
Households Treated		**Total**					
- Single Family Households Treated	Home	51					
- Mobile Homes Treated	Home	2					
Total Number of Households Treated	Home	**53**					

	Year to Date Expenses		
ESA Program - Pilot Plus and Pilot Deep	**Electric**	**Gas**	**Total**
Administration [4]	$ 49,450	$ 40,459	$ 89,909
Direct Implementation (Non-Incentive) [5]	$ 94,531	$ 77,344	$ 171,875
Direct Implementation [6]	$ 736,399	$ 220,148	$ 956,547
Total Pilot Plus and Pilot Deep Expenses	**$ 880,380**	**$ 337,951**	**$1,218,331**

<<Includes measures costs

	Year to Date Expenses		
ESA Program - Pilot Plus and Pilot Deep	**Electric**	**Gas**	**Total**
General Administration	$ 49,450	$ 40,459	$ 89,909
Direct Implementer - ADMIN - DINI	$ 65,593	$ 53,667	$ 119,260
EM&V Studies - DINI	$ -	$ -	$ -
Engineering Support DINI	$ 4,097	$ 3,352	$ 7,449
Inspections - DINI	$ 9,326	$ 7,631	$ 16,957
Marketing and Outreach - DINI	$ 2,771	$ 2,267	$ 5,038
Other Program - DINI	$ 12,744	$ 10,427	$ 23,171
Direct Installation -- Materials	$ 683,565	$ 176,921	$ 860,486
Home Audit; Test-In Test-Out	$ -	$ -	$ -
Performance Incentive	$ 46,235	$ 37,828	$ 84,063
Ramp-Up	$ -	$ -	$ -
WE&T	$ 6,599	$ 5,399	$ 11,998
Total Pilot Plus and Pilot Deep Expenses	**$ 880,380**	**$ 337,951**	**$1,218,331**

[1] "Completed and Expensed Installation" project savings and expenses will be reported when projects have been fully closed (i.e. inspected, issues resolved, permits closed as applicable) and reported by Pilot Implementer to SDG&E. All measures and savings from a project will be reported as either Pilot Plus or Pilot Deep. Savings from a single project will not span both tables.
[2] The measure list for SDG&E Pilot Plus and Deep is unique to the pilot and differs from Main ESA.
[3] Total ESA Pilot Plus and Pilot Deep YTD expenses may contain a combination of actual expenses and accrued expenses.
[4] "Administration" includes program 'administrative costs' subject to the 10% cap. Actual ESA program expenses subject to the 10% administrative cap follow the same definition and categorization of 'administrative costs' as the energy efficiency programs, as authorized in Section 6.15.7.7 of
[5] Direct Implementation (Non-Incentive) includes expenses for Implementer Administration.
[6] Direct Implementation includes expenses for measures delivery.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Energy Savings Assistance Program Table 2C - Building Electrification Retrofit Pilot
Southern California Edison
September 2026

Measures	Units	ESA Program - Building Electrification Retrofit Pilot Year-To-Date Completed & Expensed Installation Quantity Installed	kWh (Annual)	kW (Annual)	Therms (Annual)	Expenses ($)	% of Expenditure
Appliances							
Electric Dryer	Each	-	-	-	-	$ -	0.0%
Heat Pump Dryer	Each	-	-	-	-	$ -	0.0%
Induction Cooktop	Each	-	-	-	-	$ -	0.0%
Induction Range	Each	-	-	-	-	$ -	0.0%
Domestic Hot Water							
Heat Pump Water Heater	Each	-	-	-	-	$ -	0.0%
Enclosure							
Attic Insulation	Home	-	-	-	-	$ -	0.0%
HVAC							
Heat Pump HVAC	Each	-	-	-	-	$ -	0.0%
Duct Seal	Each	-	-	-	-	$ -	0.0%
Smart Thermostat	Each	-	-	-	-	$ -	0.0%
Miscellaneous[2]							
Minor Home Repair	Home	-				$ -	0.0%
Carbon Monoxide/Smoke Alarm	Each	-				$ -	0.0%
Electric Panel	Each	-				$ -	0.0%
Electric Sub-Panel	Each	-				$ -	0.0%
Electrical Circuit Run	Each	-				$ -	0.0%
Induction Cookware	Home	-				$ -	0.0%
Customer Enrollment							
Energy Assessment	Home	-				$ -	0.0%
Total Savings/Expenditures			-	-	-	$ -	0.0%

Households Treated		Total
Single Family Households Treated	Home	-
Estimated Avg. Annual Bill SavingsTreated	Home	-

ESA Program - Building Electrification	Year to Date Expenses Electric	Gas	Total	
Administration	$ -	$ -	$ -	
Direct Implementation (Non-Incentive)	$ -	$ -	$ -	
Direct Implementation	$ -	$ -	$ -	*<<Includes measures costs*
TOTAL Building Electrification COSTS	$ -	$ -	$ -	

Energy Savings Assistance Program Table 2D - Clean Energy Homes New Construction Pilot
Southern California Edison
September 2026

ESA CEH Program Offerings	ESA Program - Clean Energy Homes New Construction Pilot [1]					
	Monthly Total (Projects)	Monthly Total Units (Living Units)	Cumulative Program Launch-to-date Total (Projects)	Cumulative Program Launch-to-date Total Units (Living Units)	Estimated Incentive Expenses ($)	% Incentive Budget
Interest Form submitted	-	-	-	-		
Interest Form denied	-	-	-	-		
Application for direct design assistance (in progress)	-	-	-	-	-	0.00%
Application for direct design assistance (completed)	-	-	-	-	-	0.00%
Applications for design incentive (in progress)	-	-	-	-	-	0.00%
Applications for design incentive (completed)	-	-	-	-	-	0.00%
Applications for tenant education incentive (in progress)	-	-	-	-	-	0.00%
Applications for tenant education incentive (completed)	-	-	-	-	-	0.00%
Total Savings/Expenditures	-	-	-	-	-	0.00%

ESA CEH Outreach and Education	Units	Monthly Total	YTD Total
Webinars	Number of webinars	-	-
Active leads	Unique developer	-	-
Non-active Leads	Unique developer	-	-

Design Assistance Completed Applications	Units	Quantity	Compliance Margin Designed kWh (Annual)*	Compliance Margin Designed BTU (Annual)*	Avoided CO2 Emissions	Estimated Incentive Expenses ($)	% Incentive Budget
Direct Design Assistance	Living Units	-	-	-	-	-	0.00%
Design Incentive	Living Units	-	-	-	-	-	0.00%
Total Savings/Expenditures							

	Current Month Expenses			Year to Date Expenses			
ESA Program - Clean Energy Homes	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	
Administration	$ -	$ -	$ -	$ -	$ -	$ -	
Direct Implementation (Non-Incentive)	$ -	$ -	$ -	$ -	$ -	$ -	
Direct Implementation	$ -	$ -	$ -	$ -	$ -	$ -	*<<Includes measures costs*
TOTAL Clean Energy Homes COSTS	$ -	$ -	$ -	$ -	$ -	$ -	

Energy Savings Assistance Program Table 2E - CSD Leveraging
San Diego Gas & Electric Company
September 2026

				ESA Program - CSD Leveraging					
				Year-To-Date Completed & Expensed Installation					
Measures	Basic	Plus	Units	Quantity Installed	kWh (Annual)	kW (Annual)	Therms (Annual)	Expenses ($)	% of Expenditure
Appliances									
Clothes Dryer			Each	-	-	-	-	-	0.0%
Dish Washer			Each	-	-	-	-	-	0.0%
Freezer			Each	-	-	-	-	-	0.0%
High Efficiency Clothes Washer			Each	-	-	-	-	-	0.0%
Induction Cooking Appliance-FS			Each	-	-	-	-	-	0.0%
Microwave			Each	-	-	-	-	-	0.0%
Refrigerator			Each	-	-	-	-	-	0.0%
Domestic Hot Water									
Combined Showerhead/TSV			Home	-	-	-	-	-	0.0%
Faucet Aerator			Each	-	-	-	-	-	0.0%
Heat Pump Water Heater			Each	-	-	-	-	-	0.0%
Heat Pump Water Heater - Electric			Each	-	-	-	-	-	0.0%
Heat Pump Water Heater - Gas			Each	-	-	-	-	-	0.0%
Heat Pump Water Heater - Propane			Each	-	-	-	-	-	0.0%
Low-Flow Showerhead			Home	-	-	-	-	-	0.0%
Solar Water Heating			Home	-	-	-	-	-	0.0%
Other Domestic Hot Water			Home	-	-	-	-	-	0.0%
Tankless Water Heater			Each	-	-	-	-	-	0.0%
Thermostatic Shower Valve			Each	-	-	-	-	-	0.0%
Thermostatic Shower Valve Combined Showerhead			Each	-	-	-	-	-	0.0%
Thermostatic Tub Spout/Diverter			Each	-	-	-	-	-	0.0%
Water Heater Repair			Each	-	-	-	-	-	0.0%
Water Heater Replacement			Each	-	-	-	-	-	0.0%
Water Heater Tank and Pipe Insulation			Each	-	-	-	-	-	0.0%
Enclosure									
Air Sealing			Home	-	-	-	-	-	0.0%
Attic Insulation			Home	-	-	-	-	-	0.0%
Attic Insulation CAC NonElect Heat			Home	-	-	-	-	-	0.0%
Caulking			Home	-	-	-	-	-	0.0%
Diagnostic Air Sealing			Home	-	-	-	-	-	0.0%
Floor Insulation			Home	-	-	-	-	-	0.0%
Minor Home Repairs			Home	-	-	-	-	-	0.0%
HVAC									
Central A/C replacement			Each	-	-	-	-	-	0.0%
Central Heat Pump-FS (propane or gas space)			Home	-	-	-	-	-	0.0%
Duct Test and Seal			Each	-	-	-	-	-	0.0%
Energy Efficient Fan Control			Each	-	-	-	-	-	0.0%
Evaporative Cooler (Installation)			Each	-	-	-	-	-	0.0%
Evaporative Cooler (Replacement)			Each	-	-	-	-	-	0.0%
Furnace Repair			Home	-	-	-	-	-	0.0%
Furnace Replacement			Home	-	-	-	-	-	0.0%
Heat Pump Replacement			Home	-	-	-	-	-	0.0%
Heat Pump Replacement - CAC Gas			Home	-	-	-	-	-	0.0%
Heat Pump Replacement - CAC Propane			Home	-	-	-	-	-	0.0%
High Efficiency Forced Air Unit (HE FAU)			Home	-	-	-	-	-	0.0%
High Efficiency Forced Air Unit (HE FAU) - Early Replacement			Home	-	-	-	-	-	0.0%
High Efficiency Forced Air Unit (HE FAU) - On Burnout			Home	-	-	-	-	-	0.0%
Portable A/C			Each	-	-	-	-	-	0.0%
Prescriptive Duct Sealing			Home	-	-	-	-	-	0.0%
Removed - A/C Time Delay			Each	-	-	-	-	-	0.0%
Removed - FAU Standing Pilot Conversion			Each	-	-	-	-	-	0.0%
Room A/C Replacement			Home	-	-	-	-	-	0.0%
Smart Thermostat			Home	-	-	-	-	-	0.0%
Wholehouse Fan			Each	-	-	-	-	-	0.0%
Maintenance									
Central A/C Tune up			Home	-	-	-	-	-	0.0%
Furnace Clean and Tune			Home	-	-	-	-	-	0.0%
HVAC Air Filter Service			Each	-	-	-	-	-	0.0%
Condenser Coil Cleaning			Each	-	-	-	-	-	0.0%
Evaporative Cooler - Maint Functioning			Each	-	-	-	-	-	0.0%
Evaporative Cooler - Maint Non-Functioning			Each	-	-	-	-	-	0.0%
Evaporative Cooler Maintenance			Home	-	-	-	-	-	0.0%
Evaporator Coil			Each	-	-	-	-	-	0.0%
Fan Control Adjust			Each	-	-	-	-	-	0.0%
Range Hood			Home	-	-	-	-	-	0.0%
Refrigerant Charge Adjustment			Each	-	-	-	-	-	0.0%
Lighting									
Exterior Hard wired LED fixtures			Each	-	-	-	-	-	0.0%
LED A-Lamps			Each	-	-	-	-	-	0.0%
LED R/BR Lamps			Each	-	-	-	-	-	0.0%
Removed - Interior Hard wired LED fixtures			Each	-	-	-	-	-	0.0%
Removed - LED Night Light			Each	-	-	-	-	-	0.0%
Removed - LED Torchiere			Each	-	-	-	-	-	0.0%
Removed - Occupancy Sensor			Each	-	-	-	-	-	0.0%
Miscellaneous									
Air Purifier			Home	-	-	-	-	-	0.0%
CO and Smoke Alarm			Each	-	-	-	-	-	0.0%
Cold Storage			Home	-	-	-	-	-	0.0%
Comprehensive Home Health and Safety Check-up			Each	-	-	-	-	-	0.0%
Pool Pumps			Each	-	-	-	-	-	0.0%
Smart Strip			Each	-	-	-	-	-	0.0%
Smart Strip Tier II			Each	-	-	-	-	-	0.0%
Pilots									
Customer Enrollment									
Outreach & Assessment			Home	-				$ -	0.0%
In-Home Education			Home	-				$ -	0.0%
Total Savings/Expenditures									
Total Households Weatherized				-					
CSD MF Buildings Treated					**Total**				
- Multifamily					-				

			Year to Date Expenses			
ESA Program - CSD Leveraging			**Electric**	**Gas**	**Total**	
Administration			$ -	$ -	$ -	
Direct Implementation (Non-Incentive)			$ -	$ -	$ -	
Direct Implementation			$ -	$ -	$ -	*<<Includes measures costs*
TOTAL CSD Leveraging COSTS			$ -	$ -	$ -	

Energy Savings Assistance Program Tables 3A-3H - Energy Savings and Average Bill Savings per Treated Home/Common Area
San Diego Gas & Electric Company
September 2026

Table 3A, ESA Program (SF, MH) [1]	
Annual kWh Savings	629,543
Annual Therm Savings	56,895
Lifecycle kWh Savings	7,792,915
Lifecycle Therm Savings	887,500
Current kWh Rate	$ 0.25
Current Therm Rate	$ 1.69
Average 1st Year Bill Savings / Treated households	$ 69.61
Average Lifecycle Bill Savings / Treated Household	$ 946.09

Table 3B, ESA Program - Multifamily Whole Building (MF In-Unit) [1], [4], [5]	
Annual kWh Savings	713,644
Annual Therm Savings	29,216
Lifecycle kWh Savings	6,656,970
Lifecycle Therm Savings	288,449
Current kWh Rate	$ 0.25
Current Therm Rate	$ 1.69
Average 1st Year Bill Savings / Treated Property	$ 76.13
Average Lifecycle Bill Savings / Treated Property	$ 719.08

Table 3C, ESA Program - Multifamily Whole Building (MFWB) [1], [5]	
Annual kWh Savings	164,587
Annual Therm Savings	16,917
Lifecycle kWh Savings	1,968,197
Lifecycle Therm Savings	323,147
Current kWh Rate	$ 0.25
Current Therm Rate	$ 1.69
Average 1st Year Bill Savings / Treated Property	$ 23.25
Average Lifecycle Bill Savings / Treated Property	$ 345.70

Table 3D, ESA Program - Pilot Plus [1], [2]	
Annual kWh Savings	4,804
Annual Therm Savings	424
Lifecycle kWh Savings	46,466
Lifecycle Therm Savings	4,793
Current kWh Rate	$ 0.25
Current Therm Rate	$ 1.69
Average 1st Year Bill Savings / Treated Property	$ 31.19
Average Lifecycle Bill Savings / Treated Property	$ 320.68

Table 3E, ESA Program - Pilot Deep [1], [2]	
Annual kWh Savings	92,702
Annual Therm Savings	4,729
Lifecycle kWh Savings	1,173,948
Lifecycle Therm Savings	44,521
Current kWh Rate	$ 0.25
Current Therm Rate	$ 1.69
Average 1st Year Bill Savings / Treated Property	$ 507.85
Average Lifecycle Bill Savings / Treated Property	$ 6,011.83

Table 3F, ESA Program - Building Electrification (SCE Only)	
Annual kWh Savings	-
Annual Therm Savings	-
Lifecycle kWh Savings	-
Lifecycle Therm Savings	-
Current kWh Rate	$ -
Current Therm Rate	$ -
Average 1st Year Bill Savings / Treated Households	$ -
Average Lifecycle Bill Savings / Treated Households	$ -

Table 3G, ESA Program - CSD Leveraging	
Annual kWh Savings	-
Annual Therm Savings	-
Lifecycle kWh Savings	-
Lifecycle Therm Savings	-
Current kWh Rate	$ -
Current Therm Rate	$ -
Average 1st Year Bill Savings / Treated Households	$ -
Average Lifecycle Bill Savings / Treated Households	$ -

Table 3H, Summary - ESA Program (SF, MH), MFWB, CSD Leveraging, Pilot Plus and Pilot Deep [1], [3]	
Annual kWh Savings	1,605,281
Annual Therm Savings	108,181
Lifecycle kWh Savings	17,638,497
Lifecycle Therm Savings	1,548,411
Current kWh Rate	$ 0.25
Current Therm Rate	$ 1.69
Average 1st Year Bill Savings / Treated Households	$ 708.04
Average Lifecycle Bill Savings / Treated Households	$ 8,343.38

[1] Data reported in this table is cumulative since program inception.
[2] ESA Pilot Plus and Pilot Deep uses the same formulas to calculate values as Main ESA, but the variables such as measure savings and expected useful life may differ. The pilot will initially estimate energy savings with energy modeling software.
[3] Summary is the sum of ESA Main, MF CAM, MFWB, Pilot Plus Pilot Deep, BE, CSD Leveraging.
[4] Separating MFWB in-unit savings summary from the CAM and Whole Building meausures savings because they are calculated using different residential rates.
[5] Includes measures installed prior to the beginning of current month but expensed in current month due to data clean-up activities.

Energy Savings Assistance Program Table 4A - 4E - Homes/Buildings Treated
San Diego Gas & Electric Company
September 2026

Table 4A, ESA Program (SF, MH)						
	Eligible Households			Households Treated YTD		
County	Rural [1]	Urban	Total	Rural	Urban	Total
Orange	-	22,896	**22,896**	-	7	**7**
San Diego	8,533	337,320	**345,853**	88	3,245	**3,333**
Total	**8,533**	**360,216**	**368,749**	**88**	**3,252**	**3,340**

Table 4B, ESA Program - MFWB (MF In-Unit) [3]						
	Eligible Properties [2]			Properties Treated YTD		
County	Rural [1]	Urban	Total	Rural	Urban	Total
San Diego	-	-	-	1	3,161	3,162
Orange	-	-	-	-	4	4
Total				**1**	**3,165**	**3,166**

Table 4C, ESA Program - Multifamily Whole Building (MF CAM, MF MFWB) [3]						
	Eligible Households			Households Treated YTD		
	Rural [1]	Urban	Total	Rural	Urban	Total
San Diego	-	-	-	-	29	29
Orange	-	-	-	-	-	-
Total				**-**	**29**	**29**

Table 4D, ESA Program - Pilot Plus and Pilot Deep						
	Eligible Households			Households Treated YTD		
	Rural [1]	Urban	Total	Rural	Urban	Total
San Diego	-	-	-	1	61	62
Total				**1**	**61**	**62**

Table 4E, ESA Program - CSD Leveraging						
	Eligible Households			Households Treated YTD		
	-	-	-	-	-	-
Total				**-**	**-**	**-**

[1] For IOU low income-related and Energy Efficiency reporting and analysis, the Goldsmith definition is applied.
[2] Do not currently have Eligible Properties for ESA CAM.
[3] Includes measures installed prior to the beginning of current month but expensed in current month due to data clean-up activities.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Energy Savings Assistance Program Table 5A - 5F - Energy Savings Assistance Program Customer Summary
San Diego Gas & Electric Company
September 2026

Table 5A, ESA Program (SF, MH)

	Gas & Electric				Gas Only				Electric Only				Total			
	# of Household Treated by	(Annual)			# of Household Treated by	(Annual)			# of Household Treated by	(Annual)			# of Household Treated by	(Annual)		
Month	Month	Therm	kWh	kW	Month	Therm	kWh	kW	Month	Therm	kWh	kW	Month	Therm	kWh	kW
January	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
February	-	2,706	4,599	0	-	-	-	-	-	-	114	0	-	2,706	4,712	0
March	518	6,173	102,540	13	-	-	-	-	18	-	8,244	1	536	6,173	110,784	14
April	781	11,794	117,597	15	-	-	-	-	57	-	5,555	1	838	11,794	123,152	15
May	448	6,355	65,905	8	-	-	-	-	34	-	5,522	1	482	6,355	71,427	9
June	212	4,869	42,547	5	-	-	-	-	7	-	6,512	1	219	4,869	49,059	6
July	442	11,002	79,786	11	-	-	-	-	21	-	6,693	1	463	11,002	86,479	12
August	266	6,764	106,082	13	-	-	-	-	4	-	9,247	1	270	6,764	115,329	14
September	497	7,233	65,276	8	-	-	-	-	35	-	3,326	0	532	7,233	68,602	8
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
YTD	**3,164**	**56,895**	**584,331**	**74**	**-**	**-**	**-**	**-**	**176**	**-**	**45,212**	**6**	**3,340**	**56,895**	**629,543**	**80**

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Table 5B, ESA Program - MFWB In-Unit [4]

	Gas & Electric				Gas Only				Electric Only				Total			
	# of Household Treated by	(Annual)			# of Household Treated by	(Annual)			# of Household Treated by	(Annual)			# of Household Treated by	(Annual)		
Month	Month	Therm	kWh	kW	Month	Therm	kWh	kW	Month	Therm	kWh	kW	Month	Therm	kWh	kW
January	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
February	24	385	8,112	1	-	-	-	-	-	-	-	-	24	385	8,112	1
March	151	2,011	25,773	3	-	-	-	-	23	(12)	15,970	1	174	1,999	41,743	4
April	396	4,019	28,718	2	-	-	-	-	101	(124)	57,670	5	497	3,895	86,388	8
May	780	6,204	137,174	13	-	-	-	-	37	(77)	17,850	2	817	6,128	155,024	16
June	174	1,366	41,656	3	-	-	-	-	1	(0)	12	0	175	1,366	41,668	3
July	454	4,479	89,460	11	-	-	-	-	8	(10)	3,540	0	462	4,469	93,001	11
August	579	5,074	67,257	6	-	-	-	-	2	(2)	757	0	581	5,072	68,014	6
September	435	4,244	76,003	31	-	-	-	-	1	(0)	17	0	436	4,243	76,021	31
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
YTD	**2,993**	**27,782**	**474,155**	**69**	**-**	**-**	**-**	**-**	**173**	**(226)**	**95,816**	**9**	**3,166**	**27,556**	**569,970**	**79**

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Table 5C, ESA Program - Multifamily Whole Building (CAM) [4]

	Gas & Electric				Gas Only				Electric Only				Total			
	# of Properties Treated by	(Annual)			# of Properties Treated by	(Annual)			# of Properties Treated by	(Annual)			# of Properties Treated by	(Annual)		
Month	Month	Therm	kWh	kW	Month	Therm	kWh	kW	Month	Therm	kWh	kW	Month	Therm	kWh	kW
January	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0	0
February	-	-	-	-	-	-	-	-		-	-	-	-	0	0	0
March	-	-	-	-	-	-	-	-		-	-	-	-	0	0	0
April	-	-	-	-	-	-	-	-		-	-	-	-	0	0	0
May	6	2,823	33,473	1	-	-	-	-	1	(45)	5,329	0	7	2778	38802	2
June	6	379	59,835	1	-	-	-	-	-	-	-	-	6	379	59835	1
July	7	612	48,993	2	-	-	-	-	2	(1)	940	0	9	612	49932	2
August	3	89	3,544	0	-	-	-	-	-	-	-	-	3	89	3544	0
September	4	13,057	11,436	0	-	-	-	-	-	-	-	-	4	13057	11436	0
October	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0	0
November	-	-	-	-	-	-	-	-	-	-			-	0	0	0
December	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0	0
YTD	**26**	**16,960**	**157,281**	**5**	**-**	**-**	**-**	**-**	**3**	**(46)**	**6,269**	**0**	**29**	**16,915**	**163,550**	**5**

Table 5D, ESA Program - Pilot Plus and Pilot Deep [2],[3]

	Gas & Electric				Gas Only [1]				Electric Only [1]				Total			
	# of Household Treated by	(Annual)			# of Household Treated by	(Annual)			# of Household Treated by	(Annual)			# of Household Treated by	(Annual)		
Month	Month	Therm	kWh	kW	Month	Therm	kWh	kW	Month	Therm	kWh	kW	Month	Therm	kWh	kW
January	-	-	-	-					-	-	-	-	-	-	-	-
February	-	-	-	-					-	-	-	-	-	-	-	-
March	-	-	-	-					-	-	-	-	-	-	-	-
April	3	153	5,496	0					-	-	-	-	3	153	5,496	0.3
May	8	696	13,905	2					3	156	7,573	0	11	852	21,478	1.9
June	2	131	5,807	0					1	28	3,257	0	3	159	9,064	0.5
July	11	646	11,726	22					6	353	6,618	0	17	998	18,344	22
August	11	795	12,343	1.42					1	891	937	0.07	12	1,686	13,280.3	1.5
September	13	1,043	23,859	22					3	262	5,984	0	16	1,305	29,843	22
October	-	-	-	-					-	-	-	-	-	-	-	-
November	-	-	-	-					-	-	-	-	-	-	-	-
December	-	-	-	-					-	-	-	-	-	-	-	-
YTD	**48**	**3,464**	**73,137**	**48**					**14**	**1,689**	**24,369**	**1**	**62**	**5,153**	**97,506**	**49**

Table 5E, ESA Program - Building Electrification (SCE Only)

	Gas & Electric				Gas Only				Electric Only				Total			
Month	# of Household Treated by	(Annual)			# of Household Treated by	(Annual)			# of Household Treated by	(Annual)			# of Household Treated by	(Annual)		
		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
January	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
YTD	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**

Table 5F, ESA Program - CSD Leveraging

	Gas & Electric				Gas Only				Electric Only				Total			
	# of Household Treated by	(Annual)			# of Household Treated by	(Annual)			# of Household Treated by	(Annual)			# of Household Treated by	(Annual)		
Month		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
January	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
YTD	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**

[1] SDG&E is treating dual-fuel (gas and electric) customers through ESA Pilot Plus and Deep.

[2] Pilot Plus/Deep energy savings are reported based on best available information at the time. Pre- and post-installation savings are derived from energy modeling software. The energy modeling software estimates savings within +/- 10% certainty. SDG&E intends to report the lower value in this range as interim savings until meter-based savings estimates are reportable (typically 12 months post installation).

[3] Pilot Plus/Deep project savings will be reported when projects have been fully closed (i.e. inspected, issues resolved, permits closed as applicable) and reported by Pilot Implementer to SDG&E.

[4] Includes measures installed prior to the beginning of current month but expensed in current month due to data clean-up activities.

Note: YTD Total Energy Impacts for all fuel types should equal YTD energy impacts that are reported every month Table 2B.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Energy Savings Assistance Program Table 6 - Expenditures for Pilots and Studies
San Diego Gas & Electric Company
September 2026

	Authorized 2021-2026 Funding [1]			Current Month Expenses			Year to Date Expenses			Cycle to Date Expenses [2]			% of Budget Expensed [2]		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
Pilots															
ESA Pilot Plus and Pilot Deep			$7,633,415	$ 1,690	$ 75,166	$ 76,856	$ 880,380	$ 337,951	$ 1,218,331	$ 1,811,993	$ 1,118,137	$ 2,930,130			38%
Total Pilots			**$7,633,415**	**$ 1,690**	**$ 75,166**	**$ 76,856**	**$ 880,380**	**$ 337,951**	**$ 1,218,331**	**$ 1,811,993**	**$ 1,118,137**	**$ 2,930,130**			**38%**
Pilot Evaluations (SCE)															
ESA Pilot Plus/Deep Program Pilot Evaluation															
Building Electrification Retrofit Pilot Evaluation															
Clean Energy Homes New Construction Pilot Evaluation															
Total Pilot Evaluations															
Studies															
Joint IOU - 2022 Low Income Needs Assessment (LINA) Study [3]			$ 37,500	$ -	$ -	$ -	$ -	$ -	$ -	$ 18,725	$ 18,725	$ 37,450			100%
Joint IOU - 2025 Low Income Needs Assessment (LINA) Study			$ 37,500	$ -	$ -	$ -	$ -	$ -	$ -	$ 18,741	$ 18,741	$ 37,482			100%
Joint IOU - 2028 Low Income Needs Assessment (LINA) Study			$ 37,500	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -			0%
Joint IOU - Statewide CARE-ESA Categorical Study			$ 11,250	$ -	$ -	$ -	$ -	$ -	$ -	$ 5,584	$ 5,584	$ 11,168			99%
Equity Criteria and Non Energy Benefits Evaluation (NEB's)			$ 75,000	$ -	$ -	$ -	$ -	$ -	$ -	$ 7,267	$ 7,267	$ 14,534			19%
ESA Non-Energy Impact (NEI) Study			$ 55,000	$ -	$ -	$ -	$ 25,661	$ 25,661	$ 51,322	$ 25,661	$ 25,661	$ 51,322			93%
ESA Main Impact & Process Evaluation			$ 112,848	$ 5,414	$ 4,430	$ 9,844	$ 22,866	$ 18,709	$ 41,575	$ 22,866	$ 18,709	$ 41,575			37%
Rapid Feedback Research and Analysis			$ 300,000	$ -	$ -	$ -	$ -	$ -	$ -	$ 37,813	$ 37,813	$ 75,626			25%
MFWB Impact & Process Evaluation			$ 112,500	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -			0%
Potential Ad Hoc Tasks						$ -			$ -			$ -			
Total Studies			**$ 779,098**	**$ 5,414**	**$ 4,430**	**$ 9,844**	**$ 48,527**	**$ 44,370**	**$ 92,897**	**$ 136,657**	**$ 132,500**	**$ 269,157**			**35%**

[1] Authorized program cycle budget per D.21-06-015, unless otherwise specified. Funds for pilots and studies may be rolled over to the next program year or borrowed from a future program year within the cycle, to allow for flexibility in scheduling changes with these efforts. Funding amounts listed for "Studies" reflect SDG&E's 15% allocation among the IOUs.
[2] For each study, unspent funds from the program cycle remain committed until the study is completed.
[3] The 2022 Low Income Needs Assessment Study budget for program cycle 2021-2026 was as authorized in Advice Letter 3478-E and 2828-G.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Energy Savings Assistance Program Table 7 - Customer Segments/Needs State by Demographic, Financial, Location, and Health Conditions [*]
San Diego Gas & Electric Company
September 2026

ESA Main (SF, MH)

Customer Segments	# of Households Eligible [1]	# of Households Treated [2]	Enrollment Rate = (C/B)	# of Households Contacted [3]	Rate of Uptake = (C/E)	Avg. Energy Savings (kWh) Per Treated Households (Energy Saving and HCS Measures) [4]	Avg. Energy Savings (kWh) Per Treated Households (Energy Saving Measures only) [5]	Avg. Peak Demand Savings (kW) Per Treated Household	Avg. Energy Savings (Therms) Per Treated Households (Energy Saving and HCS Measures) [4]	Avg. Energy Savings (Therms) Per Treated Households (Energy Saving Measures only) [5]	Avg. Cost Per Treated Households
Demographic											
Housing Type											
SF	170,522	2,721	2%	3,402	80%	120.00	120.00	0.02	9.50	9.50	$ 1,096
MH	22,468	619	3%	467	133%	153.00	151.00	0.02	20.19	20.19	$ 1,241
Rent vs. Own											
Own	136,885	1,600	1%	8,792	18%	164.00	163.00	0.02	19.18	19.19	$ 1,480
Rent	236,613	1,740	1%	14,279	12%	83.00	82.00	0.01	2.34	2.34	$ 719
Previous vs. New Participant											
New	13,760	1,520	11%	48,558	3%	111.00	111.00	0.01	10.00	10.00	$ 964
Previous [19]	N/A	1,820	0%	33,886	5%	136.00	136.00	0.02	12.37	12.37	$ 1,239
Seniors [6]	166,246	1,014	1%	N/A	0%	168.00	167.00	0.02	15.69	15.69	$ 1,334
Veterans	44,771	28	0%	N/A	0%	156.00	156.00	0.02	17.11	17.11	$ 1,330
Hard-to-Reach [7] [20]	N/A	665	0%	N/A	0%	100.00	99.00	0.01	8.73	8.73	$ 1,103
Vulnerable [8]	160,975	825	1%	15,049	5%	106.00	105.00	0.01	9.91	9.91	$ 1,130
Location											
DAC	90,092	571	1%	10,338	6%	96.00	95.00	0.01	9.53	9.53	$ 1,158
Rural	8,611	88	1%	1,877	5%	141.00	135.00	0.02	9.55	9.55	$ 1,079
Tribal [18]	21,716	-	0%	119	0%	-	-	-	-	-	$ -
PSPS Zone	131,968	37	0%	1,117	3%	192.00	192.00	0.02	8.02	8.02	$ 1,136
Wildfire Zone [9]	63,552	225	0%	8,100	3%	162.00	160.00	0.02	6.71	6.71	$ 929
Climate Zone 6	16,775	6	0%	2,541	0%	113.00	113.00	0.01	-	-	$ 619
Climate Zone 7	244,028	2,129	1%	56,063	4%	119.00	119.00	0.01	12.03	12.03	$ 1,177
Climate Zone 8	4,649	1	0%	803	0%	23.00	23.00	-	-	-	$ 400
Climate Zone 10	99,636	1,188	1%	24,159	5%	137.00	135.00	0.02	10.63	10.64	$ 1,049
Climate Zone 14	3,490	12	0%	434	3%	460.00	460.00	0.06	-	-	$ 1,596
Climate Zone 15	1,084	4	0%	81	5%	148.00	148.00	0.01	2.47	2.47	$ 855
CARB Communities [10]	293,478	386	0%	6,402	6%	97.00	97.00	0.01	10.25	10.25	$ 1,125
Financial											
CARE	287,738	2,911	1%	70,102	4%	125.00	124.00	0.02	10.23	10.23	$ 1,113
FERA	81,019	109	0%	12,399	1%	124.00	123.00	0.02	11.87	11.87	$ 1,064
Disconnected [11]	N/A	N/A	0%	N/A	0%	N/A	N/A	N/A	N/A	N/A	N/A
Arrearages [12]	144,053	1,149	1%	22,825	5%	104.00	104.00	-	8.00	8.00	$ 982
High Usage [13]	52,414	468	1%	8,596	5%	112.00	112.00	0.02	6.46	6.46	$ 894
High Energy Burden [14]	132,033	523	0%	8,412	6%	106.00	105.00	0.01	8.46	8.46	$ 1,009
SEVI [15]											
H	243,149	1,598	1%	29,754	5%	112.00	111.00	0.01	11.79	11.79	$ 1,139
M	318,131	1,104	0%	32,766	3%	130.00	130.00	0.02	12.23	12.24	$ 1,113
L	275,414	612	0%	21,175	3%	159.00	159.00	0.02	9.35	9.35	$ 1,153
Affordability Ratio [16]	35,421	254	1%	5,899	4%	113.00	113.00	0.01	4.72	4.72	$ 928
Health Condition											
Medical Baseline	20,925	291	1%	3,692	8%	144.00	143.00	0.02	11.08	11.08	$ 1,366
Respiratory (Asthma) [17]											
Low	283,333	1,137	0%	39,348	3%	137.00	136.00	0.02	9.53	9.53	$ 1,039
Medium	195,497	1,097	1%	26,398	4%	133.00	132.00	0.02	10.89	10.89	$ 1,124
High	113,025	1,080	1%	17,949	6%	110.00	110.00	0.01	14.06	14.06	$ 1,238
Disabled	115,907	150	0%	N/A	0%	126.00	123.00	0.02	12.91	12.91	$ 1,278

[*] SDG&E is reporting on these customer segments at the direction of the ED with the caveat that estimates/numbers may be compiled from multiple sources, based on available estimates, and/or self-reported data. The numbers may not be additive.

[1] 2025 eligibility estimates provided by Athens Research, except as otherwise noted.

[2] Households treated data is not additive because customers may be represented in multiple categories. Data is compiled based on ESA measures received YTD, and may include enrollments from prior years.

[3] The number of household contacted includes YTD leads and enrollments.

[4] SDG&E has considered the energy savings associated with all ESA measures installed for this entry, regardless of whether the savings have a negative or positive value for kW, kWh, and/or Therms. Many measures offered in ESA provide Non-Energy Benefits (including Health, Comfort, and Safety (HCS)) in addition to energy savings, and some of these measures may be associated with a negative savings value.

[5] SDG&E has considered only the energy savings associated with the ESA measures installed for this entry that have a positive value for kWh and/or Therms. Installed ESA measures with a negative savings value for both kWh and Therms were excluded.

[6] This represents the number of households with at least one member who is at least 62 years old at the time of data collection.

[7] "Hard-to-reach" residential customers include "those customers who do not have easy access to program information or generally do not participate in energy efficiency programs due to a language, income, housing type, geographic, or home ownership (split incentives) barrier" (Advice Letter 4482-G/6314-E dated September 1, 2021). For the purpose of this reporting, SDG&E is defining 'hard-to-reach" as those residential customer self-identified as not preferring or speaking English as the primary language because income, housing type, geographic, and homeownership information is reported elsewhere on this table.

[8] Vulnerable refers to Disadvantaged Vulnerable Communities (DVC) which consist consists of communities in the 25% highest scoring census tracts according to the most current versions of the California Communities Environmental Health Screening Tool (CalEnviroScreen), as well as all California tribal lands, census tracts that score in the highest 5% of Pollution Burden within CalEnviroScreen, but do not receive an overall CalEnviroScreen score due to unreliable public health and socioeconomic data, and census tracts with median household incomes less than 60% of state median income.

[9] Includes Tier 2 and 3 of the CPUC Fire-Threat Map

[10] This reflects communities within SDG&E's service territory that are identified by the California Air Resources Board (CARB) Community Air Protection Program as communities continue to experience environmental and health inequities from air pollution.

[11] SDG&E resumed disconnections for residential customers in 2023 and resumed disconnecting CARE or FERA customers for non-payment in August, 2024.

[12] SDG&E defines arrearages as overdue balance greater than 30 days. Estimated eligibility is based on CARE/FERA households with arrearages in the prior year as reported in SDG&E's R.18-07-005 Monthly Disconnection Report through December 2024.

[13] SDG&E defines high usage as at least 400% of baseline at least three times in 12-month period.

[14] SDG&E utilizes the Low-Income Energy Affordability Data (LEAD) Tool developed by DOE's Office of Energy Efficiency & Renewable Energy to identify census tracts with high energy burden for households at below 200 % Federal Poverty Level (FPL) that are in SDG&E's service territory. The 2016 Needs Assessment for the Energy Savings Assistance and the California Alternate Rates for Energy Programs describes households that spent more 6.3% of their annual income on energy bills as having high energy burden (p.47).

[15] The Socioeconomic Vulnerability Index (SEVI) metric represents the relative socioeconomic standing of census tracts, referred to as communities, in terms of poverty, unemployment, educational attainment, linguistic isolation, and percentage of income spent on housing. SDG&E utilizes the SEVI data provided by the CPUC to map its service territory by SEVI scores (L: 0 to 33; M: >33 to 66; H: >66).

[16] The Affordability Ratio (AR) metric quantifies the percentage of a representative household's income that would be used to pay for an essential utility service after non-discretionary expenses such as housing and other essential utility service charges are deducted from the household's income. Using Gas AR20 and Electric AR20 data for 2023 (using 2019 base year) provided by the CPUC, SDG&E selects census tracts with Electric AR20 at above 15% or Gas AR20 above 10% to identify areas within its service territory as having high affordability ratio (CPUC 2019 Annual Affordability Report, pp 34, 44).

[17] SDG&E utilizes the 'Asthmas' indicator in CalEnviroScreen 4.0 (published by the California Office of Environmental Health Hazard Assessment) as a proxy to identify locations with varying levels of respiratory conditions within its service territory. L: 0-33 percentile; M: >33-66 percentile; L: >66-100 percentile.

[18] This data captures tribal households located on federally-recognized tribes whose trust lands are identified in the Bureau of Indian Affairs, and also includes ESA participants from non federally-recognized tribes or households that self-identified as Native American.

[19] YTD, cost and energy savings for this customer segment includes a significant portion of in-progress projects, as well as projects with higher cost measures, which may skew the average savings and cost (Columns G-L) higher than the averages for the reported completed projects in Column B.

[20] For the month of May, HTR system logic caused a discrepancy that will be resolved in future reports. Values will be N/A until this is resolved.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Multifamily Whole Building (MFWB)

Customer Segments	# of Properties Eligible [1]	# of PropertiesTreated [2]	Enrollment Rate = (C/B)	# of Properties Contacted [3]	Rate of Uptake = (C/E) [19]	Avg. Energy Savings (kWh) Per Treated Properties (Energy Saving and HCS Measures) [4]	Avg. Energy Savings (kWh) Per Treated Properties (Energy Saving Measures only) [5]	Avg. Peak Demand Savings (kW) Per Treated Property	Avg. Energy Savings (Therms) Per Treated Properties (Energy Saving and HCS Measures) [4]	Avg. Energy Savings (Therms) Per Treated Properties (Energy Saving Measures only) [5]	Avg. Cost Per Treated Properties
Location											
DAC											
Rural											
Tribal [20]											
PSPS Zone											
Wildfire Zone [9]											
Climate Zone 1 (SDGAE)											
Climate Zone 2 (SDGAE)											
Climate Zone 3 (SDGAE)											
Climate Zone 4 (SDGAE)											
Climate Zone 5 (SDGAE)											
Climate Zone 11 (SDGAE)											
Climate Zone 12 (SDGAE)											
Climate Zone 13 (SDGAE)											
Climate Zone 14 (SDGAE)											
Climate Zone 16 (SDGAE)											
CARB Communities [10]											
Other											
Vulnerable [8]											
High Energy Burden [14]											
SEVI [15]											
H											
M											
L											
Affordability Ratio [16]											
Respiratory (Asthma) [17]											
H											
M											
L											

MFWB (individual in-unit treatment)

Customer Segments	# of Units Eligible [1]	# of UnitsTreated [2]	Enrollment Rate = (C/B)	# of Units Contacted [3]	Rate of Uptake = (C/E)	Avg. Energy Savings (kWh) Per Treated Unit (Energy Saving and HCS Measures) [4]	Avg. Energy Savings (kWh) Per Treated Unit (Energy Saving Measures only) [5]	Avg. Peak Demand Savings (kW) Per Treated Unit	Avg. Energy Savings (Therms) Per Treated Unit (Energy Saving and HCS Measures) [4]	Avg. Energy Savings (Therms) Per Treated Unit (Energy Saving Measures only) [5]	Avg. Cost Per Treated Unit
Rent vs. Own											
Own											
Rent											
Previous vs. New Participant											
New											
Previous											
Seniors [6]											
Veterans [18]											
Hard-to-Reach [7]											
Vulnerable [8]											
Location											
DAC											
Rural											
Tribal [20]											
PSPS Zone											
Wildfire Zone [9]											
Climate Zone 1 (SDGAE)											
Climate Zone 2 (SDGAE)											
Climate Zone 3 (SDGAE)											
Climate Zone 4 (SDGAE)											
Climate Zone 5 (SDGAE)											
Climate Zone 11 (SDGAE)											
Climate Zone 12 (SDGAE)											
Climate Zone 13 (SDGAE)											
Climate Zone 14 (SDGAE)											
Climate Zone 16 (SDGAE)											
CARB Communities [10]											
Financial											
CARE											
FERA											
Disconnected [11]											
Arrearages [12]											
High Usage [13]											
High Energy Burden [14]											
SEVI [15]											
H											
M											
L											
Affordability Ratio [16]											
Health Condition											
Medical Baseline											
Respiratory (Asthma) [17]											
H											
M											
L											
Disabled											

Pilot Plus and Pilot Deep

Customer Segments	# of Households Eligible	# of Households Treated	Enrollment Rate = (C/B)	# of Households Contacted	Rate of Uptake = (C/E)	Avg. Energy Savings (kWh) Per Treated Households (Energy Saving and HCS Measures)	Avg. Energy Savings (kWh) Per Treated Households (Energy Saving Measures only)	Avg. Peak Demand Savings (kW) Per Treated Household	Avg. Energy Savings (Therms) Per Treated Households (Energy Saving and HCS Measures)	Avg. Energy Savings (Therms) Per Treated Households (Energy Saving Measures only)	Avg. Cost Per Treated Households
Demographic											
Housing Type											
SF	n/a	60	n/a	n/a	n/a	1,607.94	1,357.42	0.81	82.72	82.74	$ 11,414
MH	n/a	2	n/a	n/a	n/a	476.26	114.02	0.02	31.29	41.99	$ 10,860
MF In-Unit	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -
Rent vs. Own											
Own	n/a	39	n/a	n/a	n/a	1,747.34	1,509.07	1.16	96.77	96.67	$ 13,138
Rent	n/a	22	n/a	n/a	n/a	1,318.89	1,028.24	0.14	54.12	55.51	$ 8,607
Previous vs. New Participant											
New	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -
Previous	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -
Seniors	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -
Veterans	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -
Hard-to-Reach	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -
Vulnerable	n/a	8	n/a	n/a	n/a	1,194.41	853.44	0.07	72.92	72.35	$ 12,062
Location											
DAC	n/a	4	n/a	n/a	n/a	824.09	712.28	0.08	49.34	46.69	$ 8,031
Rural	n/a	1	n/a	n/a	n/a	2,869.75	2,301.12	0.09	31.06	31.87	$ 12,627
Tribal	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -
PSPS Zone	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -
Wildfire Zone	n/a	3	n/a	n/a	n/a	1,308.60	1,106.02	0.09	36.25	36.85	$ 4,116
Climate Zone 10 (SDGAE)	n/a	61	n/a	n/a	n/a	1,508.85	1,258.09	0.79	80.97	81.29	$ 11,447
Climate Zone 14 (SDGAE)	n/a	-	n/a	n/a	n/a						$ -
Climate Zone 15 (SDGAE)	n/a	1	n/a	n/a	n/a	5,389.08	4,929.54	0.33	86.24	89.30	$ 8,254
CARB Communities	n/a	1	n/a	n/a	n/a	5,389.08	4,929.54	0.33	86.24	89.30	$ 8,254
Financial											
CARE	n/a	57	n/a	n/a	n/a	1,563.22	1,305.21	0.11	83.50	84.00	$ 11,532
FERA	n/a	1	n/a	n/a	n/a	683.50	657.40	0.13	27.71	28.20	$ 3,258
Disconnected	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -
Arrearages	n/a	34	n/a	n/a	n/a	1,771.31	1,516.62	1.37	74.15	74.54	$ 13,827
High Usage	n/a	9	n/a	n/a	n/a	1,650.97	1,537.28	2.51	65.57	66.25	$ 10,545
High Energy Burden	n/a	1	n/a	n/a	n/a	5,389.08	4,929.54	0.33	86.24	89.30	$ 8,254
SEVI											
H	n/a	21	n/a	n/a	n/a	1,488.13	1,200.51	1.08	112.99	113.39	$ 11,154
M	n/a	15	n/a	n/a	n/a	1,279.44	1,101.71	0.11	50.80	49.48	$ 9,537
L	n/a	26	n/a	n/a	n/a	1,807.17	1,536.04	0.93	72.72	74.03	$ 12,664
Affordability Ratio	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -
Health Condition											
Medical Baseline	n/a	11	n/a	n/a	n/a	1,850.69	1,485.49	2.09	69.87	69.72	$ 11,389
Respiratory (Asthma)											
L	n/a	33	n/a	n/a	n/a	1,742.25	1,457.56	0.75	80.41	81.46	$ 10,460
M	n/a	24	n/a	n/a	n/a	1,541.43	1,318.40	0.97	113.69	113.38	$ 13,093
H	n/a	5	n/a	n/a	n/a	588.02	386.46	0.09	60.72	59.89	$ 9,430
Disabled	n/a	-	n/a	n/a	n/a	-	-	-	-	-	$ -

Building Electrification (SCE Only)

Customer Segments	# of Households Eligible	# of Households Treated	Enrollment Rate = (C/B)	# of Households Contacted	Rate of Uptake = (C/E)	Avg. Energy Savings (kWh) Per Treated Households	Avg. Energy Savings (kW) Per Treated Households	Avg. Energy Savings (Therms) Per Treated Households	Avg. Cost Per Treated Households
Demographic									
Housing Type	-	-	-	-	-	-	-	-	-
SF	-	-	-	-	-	-	-	-	-
MH	-	-	-	-	-	-	-	-	-
MF In-Unit	-	-	-	-	-	-	-	-	-
Rent vs. Own									
Own	-	-	-	-	-	-	-	-	-
Rent	-	-	-	-	-	-	-	-	-
Previous vs. New Participant									
Previous	-	-	-	-	-	-	-	-	-
New Participant	-	-	-	-	-	-	-	-	-
Seniors	-	-	-	-	-	-	-	-	-
Veterans	-	-	-	-	-	-	-	-	-
Hard-to-Reach	-	-	-	-	-	-	-	-	-
Vulnerable	-	-	-	-	-	-	-	-	-
Location									
DAC	-	-	-	-	-	-	-	-	-
Rural	-	-	-	-	-	-	-	-	-
Tribal	-	-	-	-	-	-	-	-	-
PSPS Zone	-	-	-	-	-	-	-	-	-
Wildfire Zone	-	-	-	-	-	-	-	-	-
Climate Zone	-	-	-	-	-	-	-	-	-
Climate Zone	-	-	-	-	-	-	-	-	-
Climate Zone	-	-	-	-	-	-	-	-	-
Climate Zone	-	-	-	-	-	-	-	-	-
Climate Zone	-	-	-	-	-	-	-	-	-
Climate Zone	-	-	-	-	-	-	-	-	-
CARB Communities	-	-	-	-	-	-	-	-	-
Financial									
CARE	-	-	-	-	-	-	-	-	-
FERA	-	-	-	-	-	-	-	-	-
Disconnected	-	-	-	-	-	-	-	-	-
Arrearages	-	-	-	-	-	-	-	-	-
High Usage	-	-	-	-	-	-	-	-	-
High Energy Burden	-	-	-	-	-	-	-	-	-
SEVI									
Low	-	-	-	-	-	-	-	-	-
Medium	-	-	-	-	-	-	-	-	-
High	-	-	-	-	-	-	-	-	-
Affordability Ratio	-	-	-	-	-	-	-	-	-
Health Condition									
Medical Baseline	-	-	-	-	-	-	-	-	-
Respiratory									
Low	-	-	-	-	-	-	-	-	-
Medium	-	-	-	-	-	-	-	-	-
High	-	-	-	-	-	-	-	-	-
Disabled	-	-	-	-	-	-	-	-	-

Energy Savings Assistance Program Table 8 - Clean Energy Referral, Leveraging, and Coordination
San Diego Gas & Electric Company
September 2026

Partner	Brief Description of Effort	# of Referral [1]	# of Leveraging [2]	# of Coordination Efforts [3]	# of Leads [4]	# of Enrollments [5]
LIHEAP	LIHEAP agencies in SDG&E service territory leverage LIHEAP payment leads to provide ESA Program services to customers.	-	-	-	-	-
DAC-SASH	The DAC-SASH implementer provides SDG&E with potential ESA and CARE Program Leads. SDG&E provides and annual list of program leads to DAC-SASH implementer for marketing purposes.	-	-	-	13	3
SDCWA	SDG&E efforts to coordinate program information with SDCWA.	-	1	-	8	8
CARE High Usage	Leads generated through CARE HEU income verifications completed	-	-	-	529	247
Energy Solutions Partner Network	SDG&E works closely with a network of approximately 200 community-based organizations (CBOs) to connect customers with Customer Assistance programs.	-	28	106	-	-
CARE Capitation Agencies	SDG&E partners with 22 social service agencies to help enroll its hardest-to-reach customers in Customer Assistance programs.	-	1	11	1,046	32
SOMAH	The SOMAH implementer provides SDG&E with potential MFWB leads. SDG&E provides the SOMAH implementer with potential SOMAH leads.	25	1	-	27	-
MFWB [6]	Coordination with partners and SDG&E in their Administration of the Southern Section MFWB program	27	1	3	55	8

[1] Number of outbound referrals being given to the partner.

[2] Number of activities that involve the sharing resources to jointly support program delivery or administration. (Example: Sharing of Lead Lists, Cost Splitting, etc.).

[3] Number of activities related to program communication (marketing), collaboration of events, and alignment of activities to support program delivery.
[4] Number of inbound Leads or Referrals from the Partner
[5]Number of enrollments that results from the Leads or Referrals supplied by the Partner
[6] Number of referalls being supplied to SDG&E by SCE and SoCalGas, the number of Enrollments being completed on behalf of SDG&E for the MFWB.

N/A identifies areas where SDG&E is unable to track the data related with these efforts.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Energy Savings Assistance Program Table 9- Tribal Outreach
San Diego Gas & Electric Company
September 2026

OUTREACH STATUS	Quantity (Includes CARE, FERA, and ESA) [2]	List of Participating Tribes
Tribes completed ESA Meet & Confer [1]	15	Barona Band of Mission Indians, Pauma & Yuima Band of Mission Indians, La Posta Band of Mission Indians, Mesa Grande Band of Mission Indians, Manzanita Band of Kumeyaay Nation, Campo Kumeyaay Nation, Iipay Nation of Santa Ysabel, La Jolla Band of Luiseno Indians, Los Coyotes Band of Cuhuilla, Cupeno Indians, Inaja Cosmit Band of Indians [3], San Pasqual Band of Mission Indians, Viejas Band of Kumeyaay Indians, Pala Band of Mission Indians, Rincon Band of Luiseno Indians, and Jamul Indian Village
Tribes requested outreach materials or applications	9	Pauma Band of Mission Indians, La Posta Band of Mission Indians, Mesa Grande Band of Mission Indians, Iipay Nation Santa Ysabel, Campo Kumyaay Nation, Manzanita Band of Kumeyaay Nation, La Jolla Band of Luiseno Indians, Los Coyotes Band of Cuhuilla and Cupeno Indians, and Jamul Indian Village
Tribes who have not accepted offer to Meet and Confer	2	Sycuan Band of Kumeyaay Nation and Ewiiaapaayp
Non-Federally Recognized Tribes who participated in Meet & Confer	-	
Tribes and Housing Authority sites involved in Focused Project/ESA	N/A	N/A
Partnership offer on Tribal Lands	14	Iipay Nation of Santa Ysabel, La Jolla Band of Luiseno Indians, La Posta Band of Mission Indians, Campo Kumeyaay Nation, Los Coyotes Band of Cuhuilla and Cupeno Indians, Manzanita Band of Kumeyaay Nation, Mesa Grande Band of Mission Indians, Pauma & Yuima Band of Mission Indians, Pala Band of Mission Indians, Rincon Band of Luiseno Indians, Jamul Indian Village, Viejas Band of Kumeyaay Indians, Southern Indian Health Council,Inter Tribal Long Term Recovery Foundation
Housing Authority and Tribal Temporary Assistance for Needy Families (TANF) office who received outreach (this includes email, U.S. mail, and/or phone calls)	2	Southern California American Indian Resource Center (SCAIR); Southern California Tribal Chairmen's Association (SCTCA) [4]
Housing Authority and TANF offices who participated in Meet and Confer	N/A	N/A

[1] SDG&E notes that it has held informational meetings with these tribes to provide information on low income programs and other customer programs. As such, the term Meet and Confer, used here, is unrelated to a Duty to Meet and Confer, pursuant to Rule 13.9. SDG&E invited all 17 tribes to meet and will continue to engage in 2026.
[2] Numbers are a rolling count of Tribal Outreach efforts
[3] SDG&E does not provide service to Inaja & Cosmit
[4] SDG&E provides TANF related messaging through periodic presentations to SCAIR and SCTCA

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 1 - Program Expenses
San Diego Gas & Electric Company
September 2026

	Authorized Budget [1]			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD [2]		
CARE Program:	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**
Marketing, Education & Outreach	$ 3,116,055	$ 385,130	$ 3,501,185	$ 122,400	$ 10,785	$ 133,185	$ 1,215,213	$ 127,080	$ 1,342,293	39%	33%	38%
Processing / Certification Re-certification	$ 611,787	$ 75,614	$ 687,401	$ 139,896	$ 12,165	$ 152,061	$ 1,099,008	$ 114,122	$ 1,213,130	180%	151%	176%
Post Enrollment Verification	$ 475,246	$ 58,738	$ 533,984	$ 7,813	$ 679	$ 8,492	$ 56,858	$ 5,984	$ 62,842	12%	10%	12%
IT Programming	$ 1,070,316	$ 132,286	$ 1,202,602	$ 140,349	$ 12,204	$ 152,553	$ 507,650	$ 51,122	$ 558,772	47%	39%	46%
CHANGES Program	$ 235,850	$ 29,150	$ 265,000	$ 16,545	$ 1,439	$ 17,984	$ 162,800	$ 17,038	$ 179,838	69%	58%	68%
Studies and Pilots	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	0%	0%	0%
Measurement and Evaluation [3]	$ 19,169	$ 2,369	$ 21,538	$ -	$ -	$ -	$ -	$ -	$ -	0%	0%	0%
Regulatory Compliance	$ 309,507	$ 38,254	$ 347,761	$ 22,799	$ 1,983	$ 24,782	$ 177,222	$ 18,638	$ 195,860	57%	49%	56%
General Administration	$ 681,534	$ 84,234	$ 765,768	$ 38,034	$ 3,307	$ 41,341	$ 367,825	$ 39,291	$ 407,116	54%	47%	53%
CPUC Energy Division	$ 68,005	$ 8,405	$ 76,410	$ 749	$ 65	$ 814	$ 3,358	$ 338	$ 3,696	5%	4%	5%
SUBTOTAL MANAGEMENT COSTS	**$ 6,587,468**	**$ 814,181**	**$ 7,401,649**	**$ 488,585**	**$ 42,627**	**$ 531,212**	**$ 3,589,934**	**$ 373,613**	**$ 3,963,547**	**54%**	**46%**	**54%**
CARE Discount	$ 112,606,543	$ 13,917,663	$ 126,524,206	$ 28,113,482	$ 924,455	$ 29,037,937	$ 169,937,653	$ 13,345,178	$ 183,282,831	151%	96%	145%
TOTAL PROGRAM COSTS & CUSTOMER DISCOUNTS	**$ 119,194,011**	**$ 14,731,844**	**$ 133,925,855**	**$ 28,602,067**	**$ 967,082**	**$ 29,569,149**	**$ 173,527,587**	**$ 13,718,791**	**$ 187,246,378**	**146%**	**93%**	**140%**
Other CARE Rate Benefits												
- Wildfire Non-Bypassable Charge Exemption				$ 937,700		$ 937,700	$ 5,046,693		$ 5,046,693			
- CARE Surcharge Exemption [4]				$ 1,376,615	$ 108,221	$ 1,484,836	$ 6,996,479	$ 1,470,491	$ 8,466,970			
- kWh Surcharge Exemption [5]				$ -		$ -	$ 468,035		$ 468,035			
- Vehicle Grid Integration Exemption				$ -		$ -			$ -			
Total Other CARE Rate Benefits				$ 2,314,315	$ 108,221	**$ 2,422,536**	$ 12,511,207	$ 1,470,491	**$ 13,981,698**			
Indirect Costs				$ 95,838	$ 8,334	**$ 104,172**	$ 876,373	$ 92,728	**$ 969,101**			

[1] Authorized Budget approved for PY 2026 in D.21-06-015, Attachment 1, Table 2.
[2] If necessary, any CARE program fund shifting will be completed at year-end within the fund shifting rules laid out in Section 10.5.8.2 of D.21-06-015 and reflected in the annual report.
[3] Reflects the budget and expenses for Low Income Needs Assessment (LINA) study.
[4] PPP Exemption - CARE customers are exempt from paying CARE program costs including PPP costs for CARE admin and the CARE surcharge.
[5] Per AL 4791-E and AL 4791-E-A, pursuant to 2024 GRC Phase 2 Decision, SDG&E simplified the discount structure for Expanded Low Income (EL-I) customers by removing the embedded rate discount and increasing the line-item discount on their bill from 20% to 35%.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

CARE Program Table 2 - Enrollment, Recertification, & Attrition
San Diego Gas & Electric Company
September 2026

	New Enrollment										Recertification				Attrition (Drop Offs)					Enrollment							
	Automatic Enrollment				Self-Certification (Income or Categorical)																							
	Inter-Utility [1]	Intra-Utility [2]	Leveraging [3]	Combined (B+C+D)	Online	Paper	Phone	Capitation	Combined (F+G+H+I)	Total New Enrollment (E+J)	Scheduled	Non-Scheduled (Duplicates)	Automatic	Total Recertification (L+M+N)	No Response [4]	Failed PEV	Failed Recertification	Other	Total Attrition (P+Q+R+S)	Gross (K+O)	Net Adjusted (K-T)	Total CARE Participants	Estimated CARE Eligible [6]	Enrollment Rate % (W/X)	Total Residential Accounts [5]	Gas Only	Electric Only
January	15	27	36	78	4,479	146	504	83	5,212	5,290	5,969	2,041	226	8,236	3,528	-	445	1,579	5,552	13,526	(262)	287,096	286,153	100%	1,434,430	-	121,753
February	11	44	72	127	4,121	104	535	72	4,832	4,959	4,385	1,625	387	6,397	2,883	-	327	1,462	4,672	11,356	287	287,383	286,153	100%	1,439,315	-	121,960
March	16	55	5	76	4,368	173	627	94	5,262	5,338	5,284	2,277	272	7,833	3,730	2	379	1,471	5,582	13,171	(244)	287,139	286,153	100%	1,444,386	-	121,525
April	23	63	26	112	3,252	263	430	77	4,022	4,134	5,531	1,732	265	7,528	2,819	5	355	2,301	5,480	11,662	(1,346)	285,793	286,153	100%	1,449,568	-	121,189
May	24	37	4	65	3,358	128	433	88	4,007	4,072	4,865	2,823	201	7,889	2,868	8	333	1,868	5,077	11,961	(1,005)	284,788	286,153	100%	1,455,351	-	120,755
June	16	34	7	57	3,756	124	478	84	4,442	4,499	4,689	1,712	240	6,641	3,430	14	363	3,576	7,383	11,140	(2,884)	281,904	286,153	99%	1,460,473	-	119,506
July	11	7	2	20	4,118	125	471	89	4,803	4,823	5,221	1,800	188	7,209	3,413	10	356	3,365	7,144	12,032	(2,321)	279,583	286,153	98%	1,465,170	-	118,582
August	14	86	2	102	4,978	127	588	99	5,792	5,894	4,708	2,425	339	7,472	3,064	17	289	2,391	5,761	13,366	133	279,716	286,153	98%	1,470,339	-	118,695
September	4	56	1	61	5,018	145	531	94	5,788	5,849	4,423	2,208	325	6,956	2,715	14	288	2,331	5,348	12,805	501	280,217	286,153	98%	1,475,034	-	118,957
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	286,153	0%	-	-	-
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	286,153	0%	-	-	-
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	286,153	0%	-	-	-
YTD Total	**134**	**409**	**155**	**698**	**37,448**	**1,335**	**4,597**	**780**	**44,160**	**44,858**	**45,075**	**18,643**	**2,443**	**66,161**	**28,450**	**70**	**3,135**	**20,344**	**51,999**	**111,019**	**(7,141)**	**280,217**	**286,153**	**98%**	**1,475,034**	**-**	**118,957**

[1] Enrollments via data sharing between the IOUs.
[2] Enrollments via data sharing between departments and/or programs within the utility.
[3] Enrollments via data sharing with programs outside the IOU that serve low-income customers.
[3] Enrollments via data sharing with programs outside the IOU that serve low-income customers.
[5] Data represents total residential electric customers including submeter tenants
[6] On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's CARE Estimated Eligible Participants for 2026.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 3A - Post-Enrollment Verification Results (Model)
San Diego Gas & Electric Company
September 2026

Month	Total CARE Households Enrolled	Households Requested to Verify	% of CARE Enrolled Requested to Verify Total	CARE Households De-enrolled (Due to no response) [1]	CARE Households De-enrolled (Verified as Ineligible)	Total Households De-enrolled	% De-enrolled through Post Enrollment Verification	% of Total CARE Households De-enrolled
January	287,096	33	0.0%	11	-	11	33.3%	0.0%
February	287,383	1,096	0.4%	593	3	596	54.4%	54.4%
March	287,139	2,138	0.7%	1,227	10	1,237	57.9%	57.9%
April	285,793	1,088	0.4%	590	11	601	55.2%	55.2%
May	284,788	1,348	0.5%	701	8	709	52.6%	52.6%
June	281,904	2,670	0.9%	1,015	16	1,031	38.6%	38.6%
July	279,583	2,124	0.8%	17	13	30	1.4%	1.4%
August	279,716	2,690	1.0%	3	10	13	0.5%	0.5%
September	280,217	2,154	0.8%	1	2	3	0.1%	0.1%
October	-	-	0.0%	-	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	-	0.0%	0.0%
YTD Total	**280,217**	**15,341**	**5.47%**	**4,158**	**73**	**4,231**	**27.6%**	**1.5%**

[1] Post enrollment verification (PEV) results are tied to the month initiated and the PEV process allows customers 90 days to respond to the PEV request. Results may be pending due to the time permitted for a participant to respond.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 3B Post-Enrollment Verification Results (Electric only High Usage)
San Diego Gas & Electric Company
September 2026

Month	Total CARE Households Enrolled	Households Requested to Verify	% of CARE Enrolled Requested to Verify Total	CARE Households De-enrolled (Due to no response) [1]	CARE Households De-enrolled (Verified as Ineligible)	Total Households De-enrolled	% De-enrolled through Post Enrollment Verification	% of Total CARE Households De-enrolled
January	287,096	255	0.1%	154	2	156	61.2%	0.1%
February	287,383	264	0.1%	166	-	166	0.1%	62.9%
March	287,139	208	0.1%	132	-	132	0.0%	63.5%
April	285,793	253	0.1%	167	-	167	0.1%	66.0%
May	284,788	169	0.1%	111	3	114	0.0%	67.5%
June	281,904	237	0.1%	147	3	150	0.1%	63.3%
July	279,583	706	0.3%	80	8	88	0.0%	12.5%
August	279,716	1,392	0.5%	-	8	8	0.0%	0.6%
September	280,217	2,197	0.8%	-	2	2	0.0%	0.1%
October	-	-	0.0%	-	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	-	0.0%	0.0%
YTD Total	**280,217**	**5,681**	**2.0%**	**957**	**26**	**983**	**17.3%**	**0.4%**

[1] Post enrollment verification (PEV) results are tied to the month initiated and the PEV process allows customers 90 days to respond to the PEV request. Results may be pending due to the time permitted for a participant to respond.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 4 - Enrollment by County
San Diego Gas & Electric Company
September 2026

County	Estimated Eligible Households [1]			Total Households Enrolled [2]			Enrollment Rate		
	Urban	Rural	Total	Urban	Rural	Total	Urban	Rural	Total
Orange	17,475	-	17,475	13,650	-	13,650	78%	0%	78%
San Diego	262,711	5,967	268,678	260,264	6,303	266,567	99%	106%	99%
Total	**280,186**	**5,967**	**286,153**	**273,914**	**6,303**	**280,217**	**98%**	**106%**	**98%**

[1] On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's CARE Estimated Eligible Participants for 2026.

[2] Total Households Enrolled includes submeter tenants.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 5 - Recertification Results
San Diego Gas & Electric Company
September 2026

Month	Total CARE Households	Households Requested to Recertify [3]	% of Households Total (C/B)	Households Recertified [1]	Households De-enrolled [2]	Recertification Rate % (E/C)	% of Total Households De-enrolled (F/B)
January	287,096	8,968	3.1%	4,947	3,166	55.2%	1.1%
February	287,383	9,155	3.2%	4,757	3,506	52.0%	1.2%
March	287,139	9,974	3.5%	5,425	3,467	54.4%	1.2%
April	285,793	9,689	3.4%	5,319	3,334	54.9%	1.2%
May	284,788	7,403	2.6%	4,087	2,550	55.2%	0.9%
June	281,904	8,952	3.2%	4,641	1,343	51.8%	0.5%
July	279,583	8,327	3.0%	3,724	469	44.7%	0.2%
August	279,716	9,222	3.3%	2,494	516	27.0%	0.2%
September	280,217	9,231	3.3%	2,049	195	22.2%	0.1%
October	-	-	0.0%	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	0.0%	0.0%
YTD	**280,217**	**80,921**	**28.9%**	**37,443**	**18,546**	**46.3%**	**6.6%**

[1] Recertification results are tied to the month initiated and the recertification process allows customers 120 days to respond to the recertification request. Results may be pending due to the time permitted for a participant to respond.
[2] Includes customers who did not respond or who requested to be de-enrolled.
[3] Excludes count of customers recertified through the probability model.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 6 - Capitation Contractors [1]
San Diego Gas & Electric Company
September 2026

Contractor	Contractor Type (Check one or more if applicable)				Total Enrollments	
	Private	CBO	WMDVBE	LIHEAP	Current Month	Year-to-Date
211 SAN DIEGO		X			79	635
AFRICAN DEVELOPMENT ACTION NETWORK		X	X			
ALPHA MINI MART	X				3	55
BACKCOUNTRY COMMUNITIES THRIVING	X	X			-	-
BONITA FAMILY RESOURCE CENTER		X			1	5
CHALDEAN COMMUNITY COUNCIL		X	X		-	-
COMMUNITY RESOURCE CENTER		X			-	1
ELDERHELP OF SAN DIEGO		X			-	-
HEARTS AND HANDS WORKING TOGETHER		X			-	-
INTERFAITH COMMUNITY		X			-	-
LA MAESTRA FAMILY CLINIC		X			1	10
NEIGHBORHOOD HEALTH CARE		X			-	4
NORTH COUNTY HEALTH PROJECT, INC	X				-	-
ORANGE COUNTY UNITED WAY (211 OC)		x				
SAN DIEGO STATE UNIVERSITY WIC OFFICES		X			-	-
SAN YSIDRO HEALTH CENTERS		X			2	4
SCRIPPS HEALTH WIC		X			-	-
SOMALI BANTU ASSOCIATION OF AMERICA		X			-	-
SOMALI FAMILY SERVICES		X			-	-
UNION OF PAN ASIAN COMMUNITIES		X	X		-	-
VISTA COMMUNITY CLINIC		X			-	-
Total Enrollments					**86**	**714**

[1] All capitation contractors with current contracts are listed regardless of whether they have signed up customers or submitted invoices this year.
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 7 - Expenditures for Pilots and Studies
San Diego Gas & Electric Company
September 2026

	Authorized 2021-2026 Budget			Current Month Expenses			Year to Date Expenses			Cycle to Date Expenses [3]			% of Budget Expensed [3]		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
Pilots															
CARE Outbound Calling Pilot [1]			$ 80,000	$ -	$ -	$ -	$ -	$ -	$ -	$ 16,138	$ 1,843	$ 17,982			22%
Studies															
Joint IOU - 2022 Low Income Needs Assessment (LINA) Study [2]			$ 37,500	$ -	$ -	$ -	$ -	$ -	$ -	$ 33,267	$ 4,182	$ 37,449			100%
Joint IOU - 2025 Low Income Needs Assessment (LINA) Study [1]			$ 37,500	$ -	$ -	$ -	$ -	$ -	$ -	$ 33,904	$ 3,579	$ 37,483			100%
Joint IOU - 2028 Low Income Needs Assessment (LINA) Study [1]			$ 37,500	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -			0%
Joint IOU - Statewide CARE-ESA Categorical Study [1]			$ 11,250	$ -	$ -	$ -	$ -	$ -	$ -	$ 10,058	$ 1,109	$ 11,167			99%
Total			**$ 203,750**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ 93,367**	**$ 10,713**	**$ 104,080**			**51%**

[1] The study budgets presented in this table are for the program cycle 2021-2026, as authorized in D.21.06.015.
[2] The 2022 Low Income Needs Assessment Study budget presented in this table authorized is for the program cycle 2021-2026, as authorized in Advice Letter 3478-E and 2828-G.
[3] For each study, unspent funds from the program cycle remain committed until the study is completed.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

CARE Program Table 8 - CARE and Disadvantaged Communities Enrollment Rate for Zip Codes
San Diego Gas & Electric Company
September 2026

Total CARE Households Enrolled				
Month	CARE Enrollment Rate for Zip Codes that have 10% or more disconnections [2]	CARE Enrollment Rate for Zip Codes in High Poverty (Income Less than 100% FPG) [3]	CARE Enrollment Rate for Zip Codes in High Poverty (with 70% or Less CARE Enrollment) [3]	CARE Enrollment Rate for DAC (Zip/Census Track) Codes in High Poverty (with 70% or Less CARE Enrollment Rate) [1][4]
January	N/A	101.11%	50.00%	N/A
February	N/A	101.30%	50.00%	N/A
March	N/A	101.05%	49.00%	N/A
April	N/A	101.77%	52.00%	N/A
May	N/A	101.21%	50.00%	N/A
June	N/A	99.76%	53.00%	N/A
July	N/A	98.54%	52.00%	N/A
August	N/A	98.89%	53.00%	N/A
September	N/A	99.24%	48.00%	N/A
October	-	-	-	-
November	-	-	-	-
December	-	-	-	-
	N/A	99.24%	48.00%	N/A

[1] All DAC zip codes have a CARE Enrollment Rate > 70%.

[2] SDG&E resumed disconnections for residential customers in 2023 and resumed disconnecting CARE or FERA customers for non-payment in August, 2024.

[3] Includes zip codes with >25% of customers with incomes less than 100% FPG.

[4] DACs are defined at the census tract level. Corresponding zip codes are provided for the purpose of this table; however, the entire zip code listed may not be considered a DAC.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 8A - CARE Top 10 Lowest Enrollment Rates in High Disconnection, High Poverty, and DAC Communities by Zip Code
San Diego Gas & Electric Company
September 2026

ZIP	Top 10 Lowest CARE Enrollment Rate for Zip Codes that have 10% or more Disconnections [1]
ZIP00001	N/A
ZIP00002	N/A
ZIP00003	N/A
ZIP00004	N/A
ZIP00005	N/A
ZIP00006	N/A
ZIP00007	N/A
ZIP00008	N/A
ZIP00009	N/A
ZIP00010	N/A

ZIP	Top 10 Lowest CARE Enrollment Rate for Zip Codes in High Poverty (Income Less than 100% FPG) [2]
92060	38.00%
92122	46.00%
92066	60.00%
92086	71.00%
92101	74.00%
91905	78.00%
92115	92.00%
92078	98.00%
92061	99.00%
92069	101.00%

ZIP	Top 10 Lowest CARE Enrollment Rate for Zip Codes in DAC[3]
92102	107.00%
91910	108.00%
92113	110.00%
91950	113.00%
92105	114.00%
92020	116.00%
92021	118.00%
91911	121.00%
92173	129.00%
91945	129.00%

Notes:

[1] SDG&E resumed disconnections for residential customers in 2023 and resumed disconnecting CARE or FERA customers for non-payment in August, 2024.

[2] Includes zip codes with >25% of customers with incomes less than 100% FPG

[3] DACs are defined at the census tract level. Corresponding zip codes are provided for the purpose of this table; however, the entire zip code listed may not be considered a DAC.

Note: Some zip codes rolled up to the nearest zip code for privacy reasons due to the number of people residing in that zip code.
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

FERA Program Table 1 - FERA Program Expenses
San Diego Gas & Electric Company
September 2026

	Authorized Budget [1] [2]	Current Month Expenses	Year to Date Expenses	% of Budget Spent YTD [3]
FERA Program:	**Electric**	**Electric**	**Electric**	**Electric**
Marketing, Education & Outreach	$ 621,741	$ 46,162	$ 336,494	54%
Processing / Certification Re-certification	$ 65,061	$ 1,178	$ 9,904	15%
Post Enrollment Verification	$ 20,564	$ 300	$ 2,218	11%
IT Programming	$ 148,021	$ 19,545	$ 116,242	79%
Pilot(s)	$ -	$ -	$ -	0%
Studies	$ 50,000	$ -	$ -	0%
Regulatory Compliance	$ 48,860	$ 4,679	$ 43,066	88%
General Administration	$ 80,160	$ 5,935	$ 62,767	78%
CPUC Energy Division	$ 11,461	$ 102	$ 462	4%
Subtotal Management Expenses	**$ 1,045,868**	**$ 77,901**	**$ 571,153**	**55%**
FERA Discount	**$ 5,388,762**	**$ 1,154,457**	**$ 6,392,239**	**119%**
TOTAL PROGRAM COSTS & CUSTOMER DISCOUNTS	**$ 6,434,630**	**$ 1,232,358**	**$ 6,963,392**	**108%**
Indirect Costs		$ 7,817	$ 71,541	

[1] Authorized Budget: Approved for PY 2026 in D.21-06-015, Attachment 1, Table 4.
[2] On February 26, 2026, the Commission approved Resolution E-5448 addressing SDG&E's Advice Letter 4646-E. It approves an incremental budget of $405,500 for 2026 only. The approved budget is intended to cover IT upgrades, targeted ME&O, additional FERA application processing and recertification, and PEV activities. SDG&E updated its 2026 FERA Administrative Budget beginning with the March 2026 Low Income Monthly Report.
[3] If necessary, FERA program fund shifting will be completed at year-end within the fund shifting rules laid out in Section 10.5.8.2 of D.21-06-015.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

FERA Program Table 2 - Enrollment, Recertification, & Attrition
San Diego Gas & Electric Company
September 2026

	New Enrollment										Recertification				Attrition (Drop Offs)					Enrollment		Total FERA Participants	Estimated FERA Eligible [5]	Enrollment Rate % (W/X)
	Automatic Enrollment				Self-Certification (Income or Categorical)					Total New Enrollment (E+J)	Scheduled	Non-Scheduled	Automatic	Total Recertification (L+M+N)	No Response [4]	Failed PEV	Failed Recertification	Other	Total Attrition (P+Q+R+S)	Gross (K+O)	Net Adjusted (K-T)			
	Inter-Utility [1]	Intra-Utility [2]	Leveraging [3]	Combined (B+C+D)	Online	Paper	Phone	Capitation	Combined (F+G+H+I)															
January	-	2	-	2	934	16	52	-	1,002	1,004	29	84	4	117	117	-	120	197	434	1,121	570	19,456	80,561	24%
February	-	5	-	5	1,068	22	39	-	1,129	1,134	40	78	23	141	106	-	128	251	485	1,275	649	20,105	80,561	25%
March	-	5	-	5	996	37	30	-	1,063	1,068	69	109	15	193	133	1	161	206	501	1,261	567	20,672	80,561	26%
April	-	8	-	8	1,783	26	24	-	1,833	1,841	40	91	19	150	102	2	124	338	566	1,991	1,275	21,947	80,561	27%
May	-	1	1	2	1,695	11	29	-	1,735	1,737	69	182	45	296	167	2	237	347	753	2,033	984	22,931	80,561	28%
June	-	2	-	2	1,792	15	27	-	1,834	1,836	34	107	42	183	211	-	182	490	883	2,019	953	23,884	80,561	30%
July	-	1	-	1	1,546	19	34	-	1,599	1,600	72	125	83	280	253	2	333	428	1,016	1,880	584	24,468	80,561	30%
August	-	7	-	7	1,462	10	27	-	1,499	1,506	41	144	57	242	201	2	262	418	883	1,748	623	25,091	80,561	31%
September	-	2	-	2	1,400	10	32	-	1,442	1,444	42	181	59	282	329	1	279	291	900	1,726	544	25,635	80,561	32%
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	80,561	0%
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	80,561	0%
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	80,561	0%
YTD Total	**-**	**33**	**1**	**34**	**12,676**	**166**	**294**	**-**	**13,136**	**13,170**	**436**	**1,101**	**347**	**1,884**	**1,619**	**10**	**1,826**	**2,966**	**6,421**	**15,054**	**6,749**	**25,635**	**80,561**	**32%**

[1] Enrollments via data sharing between the IOUs.

[2] Enrollments via data sharing between departments and/or programs within the utility.

[3] Enrollments via data sharing with programs outside the IOU that serve low-income customers.

[4] No response includes no response to both Recertification and Verification.

[5] On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's FERA Estimated Eligible Participants for 2026.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

FERA Program Table 3A - Post-Enrollment Verification Results (Model)
San Diego Gas & Electric Company
September 2026

Month	Total FERA Households Enrolled	Households Requested to Verify	% of FERA Enrolled Requested to Verify Total	FERA Households De-enrolled (Due to no response) [1]	FERA Households De-enrolled (Verified as Ineligible)	Total Households De-enrolled	% De-enrolled through Post Enrollment Verification	% of Total FERA Households De-enrolled
January	19,456	64	0.3%	51	1	52	81.3%	0.3%
February	20,105	77	0.4%	50	-	50	64.9%	64.9%
March	20,672	93	0.4%	51	2	53	57.0%	57.0%
April	21,947	71	0.3%	46	3	49	69.0%	69.0%
May	22,931	78	0.3%	50	-	50	64.1%	64.1%
June	23,884	104	0.4%	36	2	38	36.5%	36.5%
July	24,468	98	0.4%	2	2	4	4.1%	4.1%
August	25,091	87	0.3%	-	1	1	1.1%	1.1%
September	25,635	66	0.3%	-	-	-	0.0%	0.0%
October	-	-	0.0%	-	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	-	0.0%	0.0%
YTD Total	**25,635**	**738**	**2.9%**	**286**	**11**	**297**	**40.2%**	**1.2%**

[1] Post enrollment verification (PEV) results are tied to the month initiated and the PEV process allows customers 90 days to respond to the PEV request. Results may be pending due to the time permitted for a participant to respond.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

FERA Program Table 3B Post-Enrollment Verification Results (Electric only High Usage)
San Diego Gas & Electric Company
September 2026

Month	Total FERA Households Enrolled	Households Requested to Verify	% of FERA Enrolled Requested to Verify Total	FERA Households De-enrolled (Due to no response)1	FERA Households De-enrolled (Verified as Ineligible)	Total Households De-enrolled	% De-enrolled through Post Enrollment Verification	% of Total FERA Households De-enrolled
January	19,456	-	0.0%	-	-	-	0.0%	0.0%
February	20,105	-	0.0%	-	-	-	0.0%	0.0%
March	20,672	-	0.0%	-	-	-	0.0%	0.0%
April	21,947	-	0.0%	-	-	-	0.0%	0.0%
May	22,931	-	0.0%	-	-	-	0.0%	0.0%
June	23,884	-	0.0%	-	-	-	0.0%	0.0%
July	24,468	-	0.0%	-	-	-	0.0%	0.0%
August	25,091	-	0.0%	-	-	-	0.0%	0.0%
September	25,635	-	0.0%	-	-	-	0.0%	0.0%
October	-	-	0.0%	-	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	-	0.0%	0.0%
YTD Total	**25,635**	**-**	**0.0%**	**-**	**-**	**-**	**0.0%**	**0.0%**

[1] Post enrollment verification (PEV) results are tied to the month initiated and the PEV process allows customers 90 days to respond to the PEV request. Results may be pending due to the time permitted for a participant to respond.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

FERA Program Table 4 - Enrollment by County
San Diego Gas & Electric Company
September 2026

County	Estimated Eligible Households [1]			Total Households Enrolled [2]			Enrollment Rate		
	Urban	Rural	Total	Urban	Rural	Total	Urban	Rural	Total
Orange	5,314	-	5,314	1,058	-	1,058	20%	0%	20%
San Diego	72,931	2,316	75,247	23,989	588	24,577	33%	100%	33%
Total	**78,245**	**2,316**	**80,561**	**25,047**	**588**	**25,635**	**32%**	**25%**	**32%**

[1] On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's FERA Estimated Eligible Participants for 2026.
[2] Total Households Enrolled includes submeter tenants.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

FERA Program Table 5 - Recertification Results
San Diego Gas & Electric Company
September 2026

Month	Total FERA Households	Households Requested to Recertify [1]	% of Households Total (C/B)	Households Recertified [2]	Households De-enrolled	Recertification Rate % (E/C)	% of Total Households De-enrolled (F/B)
January	19,456	371	1.9%	0	273	0.0%	1.4%
February	20,105	589	2.9%	58	433	9.8%	2.2%
March	20,672	701	3.4%	55	518	7.8%	2.5%
April	21,947	652	3.0%	51	480	7.8%	2.2%
May	22,931	470	2.0%	25	361	5.3%	1.6%
June	23,884	1,070	4.5%	54	480	5.0%	2.0%
July	24,468	984	4.0%	23	246	2.3%	1.0%
August	25,091	875	3.5%	13	132	1.5%	0.5%
September	25,635	640	2.5%	11	76	1.7%	0.3%
October	-	-	0.0%	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	0.0%	0.0%
YTD	**25,635**	**6,352**	**24.8%**	**290**	**2,999**	**4.6%**	**11.7%**

[1] Excludes count of customers recertified through the probability model.
[2] Recertification results are tied to the month initiated and the recertification process allows customers 120 days to respond to the recertification request. Results may be pending due to the time permitted for a participant to respond.

FERA Program Table 6 - Capitation Contractors [1]
San Diego Gas & Electric Company
September 2026

Contractor	Contractor Type (Check one or more if applicable)				Total Enrollments	
	Private	CBO	WMDVBE	LIHEAP	Current Month	Year-to-Date
211 SAN DIEGO		X			3	11
AFRICAN DEVELOPMENT ACTION NETWORK		X	**X**			
ALPHA MINI MART	X				-	-
BACKCOUNTRY COMMUNITIES THRIVING	X	X			-	-
BONITA FAMILY RESOURCE CENTER		X			-	-
CAMPESINOS UNIDOS INC (CUI)		X	X	X	-	-
CHALDEAN COMMUNITY COUNCIL		X	X		-	-
COMMUNITY RESOURCE CENTER		X			-	-
ELDERHELP OF SAN DIEGO		X			-	-
HEARTS AND HANDS WORKING TOGETHER		X			-	-
INTERFAITH COMMUNITY		X			-	-
LA MAESTRA FAMILY CLINIC		X			-	-
MAAC PROJECT		X		X	-	-
NEIGHBORHOOD HEALTH CARE		X			-	-
NORTH COUNTY HEALTH PROJECT, INC.	X				-	-
ORANGE COUNTY UNITED WAY (211 OC)		X			-	-
SAN DIEGO STATE UNIVERSITY WIC OFFICES		X			-	-
SAN YSIDRO HEALTH CENTERS		X			-	-
SCRIPPS HEALTH WIC		X			-	-
SOMALI BANTU ASSOCIATION OF AMERICA		X			-	-
SOMALI FAMILY SERVICES		X			-	-
UNION OF PAN ASIAN COMMUNITIES		X	X		-	-
VISTA COMMUNITY CLINIC		X			-	-
Total Enrollments					**3**	**11**

[1] All capitation contractors with current contracts are listed regardless of whether they have signed up customers or submitted invoices this year.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.