Description	SoCalGas
EE Budget	$82,844,757
Spend thru July	$39,283,514
% Spent	47%
Mo. Avg	$5,611,931
Forecast based on Avg	$67,343,168
% Forecasted	81%
Admin Budget	$12,622,027
Spend thru July	$7,249,889
% Spent	57%
Mo. Avg	$1,059,097
Forecast based on Avg	$12,709,159
% Forecasted	101%
EE Forecast based on last 3 Months	
Last 3 mo. Avg	$7,594,378
Forecast based on last three mo avg	$77,255,402
% Forecasted	93%
EE Spend	
Lowest Month	$769,730
Highest Month	$10,301,783
Note	SCG monthly spend has been very inconsistent - trend does not allow for good forecast based on last 3 months

SCE	SDGE
$75,495,690	$17,214,498
$48,978,550	$6,554,504
65%	38%
$6,996,807	$936,357
$83,962,583	$11,236,289
111%	65%
$8,910,681	$4,796,878
$7,182,323	$1,885,032
81%	39%
$1,026,046	$269,290
$12,312,554	$3,231,483
138%	67%
$8,198,292	$1,049,318
$89,970,010	$11,801,092
119%	69%
$3,834,014	$593,241
$10,772,839	$1,694,785
SCE is on track to overspend their EE budget by $8.4 - $14.4M and Admin Budget by $3.4M. Will need to slow down activity and should not be allowed to overspend admin	SDGE had zero homes treated in Jan and Feb. Only IOU whose admin budget in line with EE spend

PGE
$100,305,712
$62,126,191
62%
$8,875,170
$106,502,040
106%
$15,484,407
$5,506,514
36%
$786,645
$9,439,738
61%
$9,837,801
$111,315,196
111%
$5,945,037
$10,232,989
At current **capacity**, PGE is on track to overspend their EE budget by $6.1M - $11M. Their admin budget is low - what category is used for TPA fees

SCG											
Budget EE/Admin	$95,388,391		EE Budget $82,844,757		Admin Budget $12,622,027		2026 Goal 69,837		EE Monthly	EE YTD	EE/Admin
	EE/AdminSpend	EE/Admin Program YTD Spend	EE Mthly Spend	EE YTD Spend	Admin Mthly Spend	Admin YTD	Homes Treated Mthly	YTD Homes Treated	cost per unit	cost per unit	cost per unit YTD
January	$1,274,656	$1,274,656	$769,730	$769,730	$631,468	$631,788	706	706	$1,090.27		
February	$4,343,567	$5,618,223	$3,668,567	$4,438,297	$712,246	$1,343,714	3,093	3,799	$1,186.09		
March	$9,600,740	$15,218,964	$7,985,479	$12,423,775	$1,615,261	$2,958,975	4,214	8,013	$1,894.99		
April	$5,102,705	$20,321,668	$4,076,605	$16,500,381	$1,026,100	$3,821,288	4,443	12,456	$917.53		
May	$7,662,462	$27,984,130	$6,724,069	$22,224,450	$938,393	$4,759,681	4,113	16,569	$1,634.83		
June	$11,497,225	$39,481,355	$10,301,783	$33,526,233	$1,195,442	$5,955,123	4,439	21,008	$2,320.74		
July	$7,052,047	$46,533,402	$5,757,281	$39,283,513	$1,294,766	$7,249,889	4,954	25,962	$1,423.50	$1,513.12	$1,792.00
			47%		**59%**						
Assuming they do 4500 units at average cost of 2000.00 per home											
		Need to spend EE/Admin Mthly	Need to spend EE Mthly	Average EE Spend					1513 X 6%= 1604 taking the 6% we got for furnace work and applied across work		
August	$9,000,000	$9,770,997	$8,712,248	$5,611,931	$1,059,097		4,500				
September	$9,000,000	$9,770,997	$8,712,248	$5,611,931	$1,059,097		4,500				
October	$9,000,000	$9,770,997	$8,712,248	$5,611,931	$1,059,097		4,500				
November	$9,000,000	$9,770,997	$8,712,248	$5,611,931	$1,059,097		4,500				
December	$9,000,000	$9,770,997	$8,712,248	$5,611,931	$1,059,097		4,500				
	$91,533,402	$95,388,391	$82,844,754	**$67,343,168**	$12,709,159		48,462				

Homes Treated Mthly
706
3,093
4,214
4,443
4,113
4,439
4,954
4,500
4,500
4,500
4,500
4,500
48,462

SCE					
Budget EE/Admin	$50,506,371		EE Budget $41,595,690		Admin/Other Bu
	Spend	Program YTD S	EE Mthly Spend	EE YTD Spend	Admin/Other
January	$4,372,379	$4,372,379	$3,834,014	$3,834,014	$538,364
February	$5,285,142	$9,657,521	$4,412,466	$8,246,481	$872,676
March	$6,908,831	$16,566,352	$5,364,353	$13,610,834	$1,544,478
April	$11,716,690	$28,283,041	$10,772,839	$24,383,673	$943,851
May	$9,317,862	$37,600,903	$8,242,629	$32,626,302	$1,075,232
June	$9,994,238	$47,595,141	$8,881,239	$41,507,542	$1,112,998
July	$8,565,732	$56,160,873	$7,471,008	$48,978,550	$1,094,724
	Average per mth		Average per mth		
August	$8,021,511		$6,996,807		
September	$8,021,511		$6,996,807		
October	$8,021,511		$6,996,807		
November	$8,021,511		$6,996,807		
December	$8,021,511		$6,996,807		
					Over budget
			$83,962,583	$76,595,690	**$7,366,893**

udget $8,910,681			2026 Goal 56806	
Admin/Other YTD	Admin Only	Admin only YTD	Mthly Homes Treated	Homes Treated YTD
$538,364	$216,464	$216,464	3,351	3,351
$1,411,040		$837,019	4,020	7,371
$2,955,518		$1,427,132	6,009	13,380
$3,899,369		$1,702,199	6,554	19,934
$4,974,601		$2,244,902	5,642	25,576
$6,087,600		$2,687,714	5,682	31,258
$7,182,323		$3,264,786	6,102	37,360
			Average per mth	
			5,337	
			5,337	
			5,337	
			5,337	
			5,337	

EE Monthly cost per unit	EE/Admin cost per unit
$1,311.00	$1,503.00

SDGE

Budget EE/Admin $22,011,376

	EE/AdminSpend	EE/AdminProgram YTD Spend
January	$762,589	$762,589
February	$1,214,411	$1,977,270
March	$1,273,331	$3,250,605
April	$1,156,445	$4,407,057
May	$915,712	$5,322,772
June	$1,141,331	$6,464,100
July	$1,975,443	$8,439,543

Need to spend $2,714,423 per month		If they spend there average $1,205,609
August	$2,714,423	$1,205,609
September	$2,714,423	$1,205,609
October	$2,714,423	$1,205,609
November	$2,714,423	$1,205,609
December	$2,714,423	$1,205,609
	$22,011,377	$14,467,588

EE Budget $17,214,498 | Admin/Other Budget $4,796,878

EE Mthly Spend	EE YTD Spend	Admin/Other	Admin/Other YTD	Admin Only
$593,241	$593,241	$169,618	$169,618	$82,653
$967,059	$1,560,300	$247,352	$416,970	$66,125
$931,246	$2,491,551	$342,085	$759,055	$168,641
$915,001	$3,406,550	$241,444	$1,000,499	$73,235
$680,659	$4,087,211	$235,053	$1,235,552	$119,288
$772,509	$4,859,719	$368,822	$1,604,374	$128,231
$1,694,785	$6,554,504	$280,658	$1,885,032	$102,060

Need to spend EE Mthly	Average EE spend
$2,131,998	$936,357
$2,131,998	$936,357
$2,131,998	$936,357
$2,131,998	$936,357
$2,131,998	$936,357
$17,214,490	$11,236,289

Admin only YTD	2026 Goal 5910 Mthly Homes Treated	Homes Treated YTD	EE YTD cost per unit	EE/Admin cost per unit YTD
$82,653	0			
$147,778	0			
$316,419	423	423	$5,890.00	$7,685
$437,241	721	1,144	$2,978.00	$3,852
$556,530	495	1,639	$2,494.00	$3,247
$684,760	275	1,914	$2,539.00	$3,377
$786,819	544	2,458	$2,667.00	$3,433
	492 Average per Mth			
	492			
	492			
	492			
	492			
	492			
	4,918			

PGE

Budget EE/Admin $115,790,119 | EE Budget $100,305,712

	Spend	Program YTD Spend	EE Mthly Spend	EE YTD Spend
January	$6,658,583	$6,658,583	$5,945,037	$5,945,037
February	$8,435,119	$15,093,702	$7,738,053	$13,683,090
March	$9,944,419	$25,038,120	$9,095,880	$22,778,970
April	$10,943,236	$35,981,356	$9,833,817	$32,612,788
May	$10,934,570	$46,915,926	$10,232,989	$42,845,777
June	$9,950,442	$55,866,368	$9,272,838	$52,119,615
July	$10,766,337	**$67,632,705**	$10,007,576	$62,126,191

Need to spend there average $9,661,815			If they spend there average will be ov
August	$9,661,815		$8,875,170
September	$9,661,815		$8,875,170
October	$9,661,815		$8,875,170
November	$9,661,815		$8,875,170
December	$9,661,815		$8,875,170
	$115,941,781		$106,502,040

Current trends monthly EE spend = $8

At YTD average, program will be overs

Last three months $9,837,801

Admin/Other Budget $15,484,407				2026 Goal 51099
Admin/Other	Admin/Other YTD	Admin Only	Admin only YTD	Mthly Homes Treated
$713,546	$713,546			3,481
$697,066	$1,410,612			3,703
$848,538	$2,259,150			4,051
$1,109,419	$3,368,568			4,433
$701,580	$4,070,149			4,767
$677,603	$4,747,752			4,284
$758,761	$5,506,514			4,761

er 6 million

4211 Average per Mth

3.9m

spent by **$6,196,328**

$11,009,484

Homes Treated YTD	EE Monthly cost per unit	EE/Admin cost per unit
3,481	$1,708.00	$1,913.00
7,184	$1,905.00	$2,101.00
11,235	$2,028.00	$2,229.00
15,668	$2,081.00	$2,296.00
20,435	$2,096.00	$2,296.00
24,719	$2,108.00	$2,260.00
29,480	$2,107.00	$2,294.00