

**BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA**

Application of Pacific Gas and Electric Company
for Approval of Energy Savings Assistance and
California Alternate Rates for Energy Programs and
Budgets for 2021-2026 Program Years. (U39M)

And Related Matters.

Application 19-11-003

Application 19-11-004

Application 19-11-005

Application 19-11-006

Application 19-11-007

**MONTHLY REPORT OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902 M) ON
LOW-INCOME ASSISTANCE PROGRAMS FOR AUGUST 2026**

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September 21, 2026

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This is the August monthly report for program year (PY) 2026. The purpose of this report is to consolidate activity for the California Alternate Rates for Energy (CARE) Program, Family Electric Rate Assistance (FERA) Program, and Energy Savings Assistance (ESA) Program and provide the California Public Utilities Commission's Energy Division with information to assist in analyzing the low-income programs.¹

This report presents year-to-date CARE, FERA, and ESA Program results and expenditures through August 31, 2026, for San Diego Gas & Electric Company (SDG&E).

Respectfully Submitted,

/s/ Cameron H. Biscay

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¹ Pursuant to Decision (D.) 21-06-015, SDG&E will file monthly Family Electric Rate Assistance (FERA) reports, combined with this report, after Energy Division approval of a reporting template that includes the specifics of FERA reporting criteria. *See* D.21-06-015 at 435.



San Diego Gas & Electric Company
Energy Savings Assistance (ESA) Program,
California Alternate Rates for Energy (CARE) Program, and
Family Electric Rate Assistance (FERA) Program

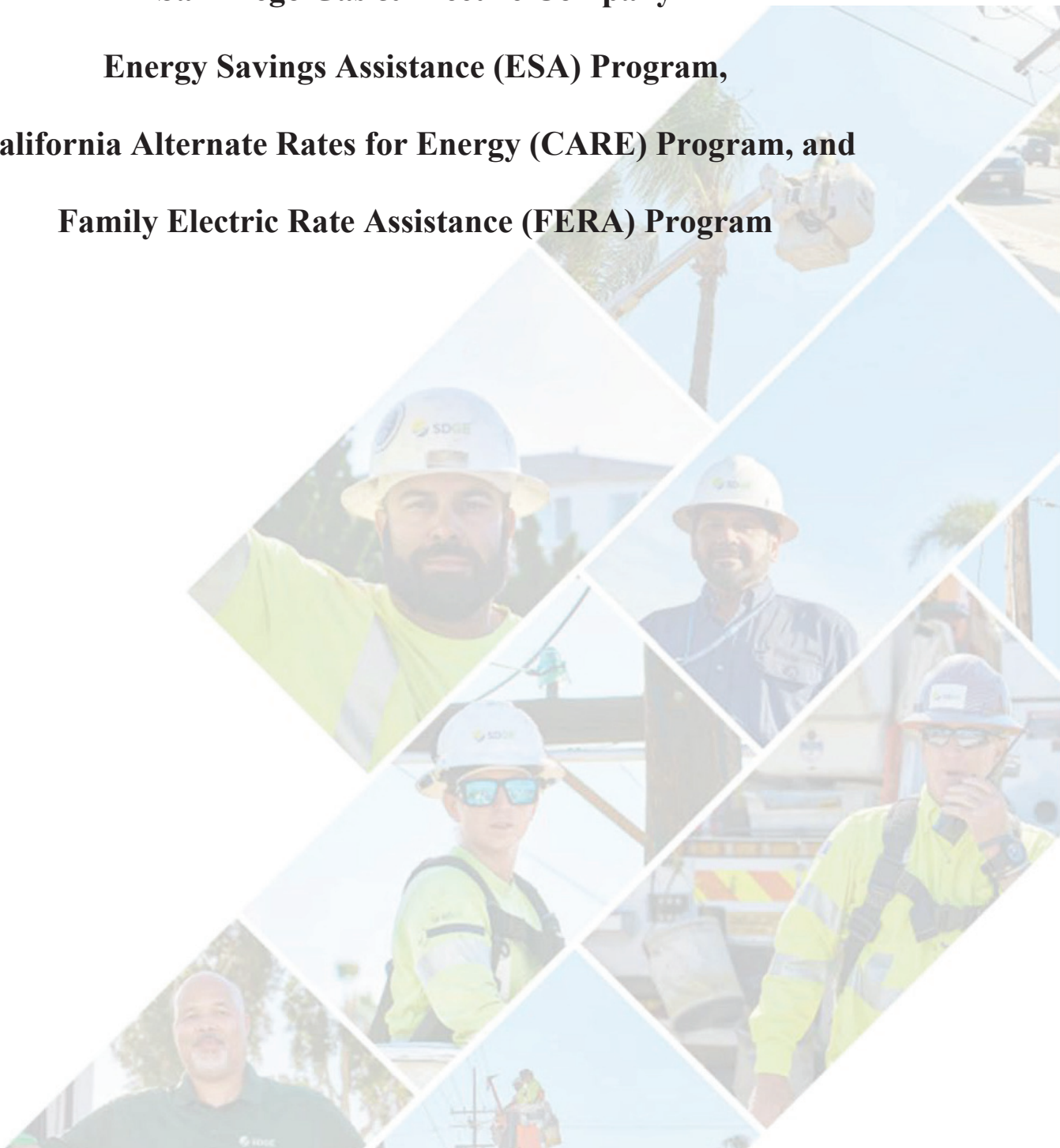


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LOW INCOME ASSISTANCE PROGRAM MONTHLY REPORT

In 2021, the California Public Utilities Commission (Commission) voted and unanimously approved, with modifications, the Decision on Large Investor-Owned Utilities' (IOUs) and Marin Clean Energy's California Alternate Rates for Energy (CARE), Energy Savings Assistance (ESA), and Family Electric Rates for Energy (FERA) Program Applications for Program Years 2021-2026, which authorized budgets and goals effective July 1, 2021.¹ The authorized program year budgets, savings goals, and homes treated targets in this monthly report reflect those authorized by the Commission in Decision (D.) 21-06-015 (Decision).² The Decision approved the IOUs to shift the ESA Program away from treating all eligible and willing households towards a customer-centered prioritization model based on household needs and customer profile.³ Additionally, the Decision ordered the implementation of a new Multifamily Whole Building Program (MFWB), which includes all multifamily sectors, including in-unit, common areas, and the whole building,⁴ and the implementation of the Pilot Plus and Pilot Deep Program that focuses on gathering the feasibility of a more strategic measure delivery approach.⁵

¹ D.21-06-015 at Ordering Paragraph (OP) 3 and at OP 82.

² *Id.*

³ *Id.* at OP 57.

⁴ *Id.* at OP 119.

⁵ *Id.* at OP 38.

1. ESA PROGRAM EXECUTIVE SUMMARY

The ESA Program offers no-cost weatherization services, energy efficient lighting, energy efficient appliances, energy education, and other services to income-qualified customers to reduce energy consumption and costs, while improving health, comfort, and safety of customers. To qualify for the ESA Program, a residential customer's household income must be at, or below, 250% of Federal Poverty Guidelines (FPG).

The ESA Main program provides services to single family (SF) and mobile homeowners (MH), and renters. The program design is focused on achieving energy savings through targeted outreach efforts, while continuing to offer health, comfort, and safety to low-income customers. Resource Innovations (RI) is the SDG&E's primary implementer of ESA Main services including Outreach and Assessment, Weatherization, Appliance Installation, Natural Gas Appliance Testing (NGAT) and Inspections of gas appliance installation. The program currently has one direct contract that provides Heating Ventilation and Air Conditioning (HVAC) and Water Heater Repair and Replacement (R&R) Services.

SDG&E's Southern Multifamily Whole Building (MFWB) Program offers ESA Services for In-Unit, Common Area Measures (CAM), and Whole Building (WB) Measures under one Program to Deed Restricted and Non-Deed Restricted multifamily buildings. SDG&E is the lead utility on behalf of Southern California Edison Company (SCE) and Southern California Gas Company (SoCalGas) for the Southern Regional MFWB program.⁶

⁶ *Id.* at OP 120.

The ESA Pilot Plus and Pilot Deep (Pilot) Program, the Energy Division’s Staff Proposal approved by the Commission in D.21-06-015, provides more advanced energy savings measures tailored to customer needs that complement and build upon the ESA Main Program measure packages. The Pilot Plus package will provide and/or replace certain equipment and appliances plus load shifting and electrification measures that should reduce annual energy usage by 5 to 15%. The Pilot Deep package will offer more advanced measures that should reduce annual energy usage by 15 to 50%.

SDG&E’s total 2026 authorized ESA portfolio budget is \$33.5 million. Through August 2026, SDG&E’s total costs for the ESA portfolio were \$18.6 million.

1.1. ESA Program Overview

1.1.1. Provide a summary of the ESA Program elements as approved in Decision (D.) 21-06-015.

ESA Main Program

In August, the system issues related to the RHA transition to RI, which were reported in July and impacted ESA Main service delivery, were largely resolved. ESA Main efforts during the month focused on increasing enrollments through the following: ESA Main Implementer participation in community events, tribal partnership events and activities, and targeted marketing campaigns. In August, the ESA program saw a 50% increase in online engagement over the previous year-to-date average, with 271 customers submitting their interest or pursuing online enrollment.

Customer Satisfaction results reported in August indicate that 84% of the 100 customers surveyed in the previous month rated their experience in the ESA Main Program as excellent, very good, or good.

Customers surveyed expressed appreciation for energy education and safety checks.

Specific feedback provided by customers includes:

- *“The representative was very helpful and answered everything I asked.”*
- *“It was good to have my house checked over, considering my age.”*
- *“The demeanor of the workers was professional...They guided us on an issue we had with gas as well.”*

ESA Table 1.1.1.1 reflects ESA Main Program Progress based on work performed and invoiced through the month of August.

ESA Table 1.1.1.1 ESA Main (SF, MH) Program Summary Expenses for 2026			
	2026 Authorized/ Planning Assumptions ⁷	Actual to Date ⁸	%
Budget ⁹	\$22,011,376	\$9,074,916	41%
Homes Treated	5,910	2,696	46%
kWh Saved ¹⁰	1,895,175	560,941	30%
kW Demand Reduced ¹¹	358	72	20%
Therms Saved ¹¹	56,541	49,662	88%
GHG Emissions Reduced (Metric Tons of CO ₂ e) ¹¹	N/A	546	NA

⁷ Pursuant to D.21-06-015, planning assumptions for savings goals and homes treated target are based on annual ESA Main Program allocation of the overall Program Cycle Goals and Targets, Attachment 1, Tables 5 and 6.

⁸ As shown in ESA Monthly Report Excel Tables 1 and 2.

⁹ ESA Main Program budget includes measures and program administrative budget categories as shown on ESA Monthly Report Table 1.

¹⁰ Pursuant to Table 5 of Attachment 1, D.21-06-015, the 2026 goals for kWh, kW, and therms include ESA Main, MF Common Area Measures (CAM) and Southern Multifamily Whole Building (MFWB), however, the table above reports results only from the ESA Main Program.

¹¹ Derived by utilizing the United States Environmental Protection Agency Greenhouse Gas Equivalencies Calculator.

SDG&E’s ESA Main Year-to-Date (YTD) administrative expenses were below the annual administrative cap of 10% of total program costs for the month of August. SDG&E will continue to closely monitor expenditure throughout the year and expects to remain compliant with the 10% cap by year end in the 2026 annual report.

ESA Table 1.1.1.2 ESA Program Administrative Expenses for 2026		
	August	Year to Date
Administrative Expenses	\$88,742	\$875,562
Total Program Costs	\$635,370	\$9,074,916
% of Administrative Spend	14%	9.6%

ESA Southern MFWB Program

In August 2026, the Southern MFWB Program continued to build on progress achieved in prior months, advancing in-unit production, property completions, and operational efficiencies across the SDG&E, SCE, and SoCalGas service territories. Within SDG&E's service territory, the program completed 3 CAM projects and 548 in-unit treatments in August, bringing year-to-date totals to 25 CAM projects and 2,669 in-unit treatments completed. These results reflect continued progress in converting enrolled properties into completed projects while sustaining production momentum across the portfolio.

Operationally, RI introduced subcontractor scorecards during August to strengthen performance oversight, improve accountability, and support more effective management of project progression and production activities. This enhancement is intended to promote continuous improvement and support timely advancement of projects through the pipeline.

SDG&E and RI continued to maintain regular invoicing activities throughout the month. During August, RI reported occasional system slowness and intermittent error messages within EECF that impacted invoice processing timelines. SDG&E is currently evaluating these issues and working collaboratively with RI to support resolution efforts and improve processing efficiency.

ESA Table 1.1.1.3 below summarizes PY 2026 spend to date for SDG&E's portion of the MFWB Program.

ESA Table 1.1.1.3 SDG&E MFWB (In-Unit, CAM/WB)¹² Summary of Expenses for 2026			
SDG&E	2026 Authorized/ Planning Assumptions¹³	Actual to Date	%
Budget	\$9,307,996	\$8,423,159	90%
SPOC Budget	\$651,613	\$201,411	31%
Properties Treated	54	25	46%
Homes Treated	10,155	2,669	26%
kWh Saved	1,273,901	708,529	56%
kW Demand Reduced	105	61	58%
Therms Saved	73,198	26,196	36%
GHG Emissions Reduced (Metric Tons of CO ₂ e) ¹⁴	N/A	496	N/A

¹² MFWB Program budget includes In-Unit, Whole Building (WB), Single Point Of Contact (SPOC), and implementer administrative budget categories for SDG&E as shown on SDG&E Advice Letter (AL) 4115-E/3144-G, Table 4 and on ESA Monthly Report Table 2A-2. Additionally, SDG&E updated the authorized budget to include SDG&E's administrative costs as outlined in AL 4482-E/3324-G, Table 1.

¹³ Pursuant to D.21-06-015, planning assumptions for savings goals and homes treated target are based on annual Southern MFWB Program allocation of the overall Program Cycle Goals as filed in AL 4115-E/3144-G.

¹⁴ Derived by utilizing the United States Environmental Protection Agency Greenhouse Gas Equivalencies Calculator.

As the lead IOU for the Southern MFWB Program, SDG&E provides unified, enterprise-level performance reporting on behalf of the Southern California IOUs. This leadership role includes consolidating and presenting monthly program costs and key performance metrics across the service territories of SDG&E, SCE, and SoCalGas. ESA Table 1.1.1.4 below offers a high-level summary of joint IOU activities within the Southern MFWB Program.

ESA Table 1.1.1.4 Southern MFWB (In-Unit, CAM/WB) Summary of Expenses for 2026			
SDG&E, SCE & SoCalGas	2026 Authorized/ Planning Assumptions¹⁵	Actual to Date	%
Budget ¹⁶	\$44,405,166	\$29,264,995	66%
Properties Treated	260	69	27%
Homes Treated	46,783	10,391	22%
kWh Saved	11,834,944	1,859,681	16%
kW Demand Reduced	N/A	198	N/A
Therms Saved	723,721	346,003	48%
GHG Emissions Reduced (Metric Tons of CO ₂ e) ¹⁷	N/A	3,080	N/A

¹⁵ Pursuant to D.21-06-015, planning assumptions for savings goals and homes treated target are based on annual Southern MFWB Program allocation of the overall Program Cycle Goals as filed in AL 4115-E/3144-G.

¹⁶ Southern MFWB Program budget includes In-Unit, WB, and implementer administrative budget categories for all three southern IOUs as shown on SDG&E AL 4115-E/3144-G, Table 4 and on ESA Monthly Report Table 2A-1. Additionally, SDG&E updated the authorized budget to include SDG&E's administrative costs as outlined in AL 4482-E/3324-G, Table 2.

¹⁷ Derived by utilizing the United States Environmental Protection Agency Greenhouse Gas Equivalencies Calculator.

ESA Program Pilot Plus and Pilot Deep

As of the end of August 2026, SDG&E's implementer, Maroma, reported that 72 projects were in the enrollment stage of the program. Fifty-five of those projects are eligible for deeper energy savings.

Maroma's invoice activity remained consistent with the prior month as program delivery efforts continued, supported by enhanced coordination and additional resource allocation for project implementation. As of August 2026, these ongoing efforts have resulted in the completion of 46 projects, including 39 Deep projects and 7 Plus projects.

SDG&E continues to collaborate closely with Maroma through weekly touchpoints to monitor Pilot progress, address emerging needs and invoicing challenges, and identify implementation strategies that drive increased enrollments and treatments. Additional information on marketing and outreach can be found in section 1.2.1.

ESA Table 1.1.1.5 below summarizes the activities invoiced for the Pilot through August.

ESA Table 1.1.1.5 Pilot Plus and Pilot Deep Summary Expenses for 2026			
	2026 Authorized / Planning Assumptions¹⁸	Actual to Date	%
Budget	\$1,526,683	\$ 904,026	59%
Homes Treated	50	46	92%
kWh Saved (Plus = 5-15 Percent)	N/A	4,019	N/A
kWh Saved (Deep = 15-50 Percent)	N/A	63,644	N/A
kW Demand Reduced	N/A	27	N/A
Therms Saved (Plus = 5-15 Percent)	N/A	314	N/A
Therms Saved (Deep = 15-50 Percent)	N/A	3,534	NA

¹⁸ See SDG&E AL 4285-E (October 31, 2023), *available at* https://tariff.sdge.com/tm2/pdf/submittals/ELEC_4285-E.pdf.

1.1.2. Program Measure Changes

If applicable, discuss any measure changes that may have taken place in ESA (SF, MH), MFBW, ESA Pilot Plus and Pilot Deep, and/or ESA Building Electrification (BE) during this reporting month.

There were no measure changes implemented during this reporting period for the ESA programs.

1.2. ESA Program Customer Outreach and Enrollment Update

1.2.1. Provide a summary of the ESA Program outreach and enrollment strategies deployed this month.

ESA Main

RI staff participated in 12 outreach events, both in partnership with SDG&E or independently, directly engaging with more than 500 community members. These efforts resulted in over 50 leads for ESA Main.

SDG&E continued to send ESA kits to customers as part of its marketing efforts.¹⁹ The kits include a call-to-action directing customers to contact RI to take advantage of ESA Main. In August, SDG&E mailed approximately 500 kits to targeted customers. In addition, SDG&E gave away over 30 kits in the August outreach events in exchange for customers submitting an ESA interest form.

ESA Pilot Plus/Pilot Deep

In August, Maroma continued leveraging the optimized customer list developed by SDG&E in July to support customer engagement. The optimized list consists of 3,650 customers

¹⁹ Kits consist of easy to install EE measures that are mailed to eligible participants. The kits include: lightbulbs (3); faucet aerators (2), low flow shower head, and a toilet bank.

identified for focused outreach and pilot participation. The list was used by SDG&E to launch a direct mail and email marketing campaign in August, expanding program awareness and participation opportunities among customers with the greatest potential to benefit from the pilot program.

ESA Southern MFWB Program

In August, the Southern MFWB Program continued PY 2026 outreach and enrollment activities with a sustained focus on strengthening the pipeline, advancing existing projects toward completion, and supporting future production opportunities. Outreach efforts remained centered on engaging affordable housing property owners and multi-property portfolios while increasing awareness of available program offerings and resources. Through coordinated efforts between RI and SDG&E, the program conducted targeted outreach and relationship-building activities with property owners and managers to promote participation, expand the pipeline of eligible projects, and support the continued advancement of enrolled properties toward treatment and completion. These efforts helped maintain a strong active pipeline and supported future production opportunities.

As a result of these efforts, the program enrolled 38 new properties, achieving the second highest monthly enrollment total of 2026, completed 16 property assessments, and secured approximately 1,724 in-unit enrollments during the month. These results reflect continued success in expanding program participation while creating additional opportunities for future treatment activity.

During August, RI increased support for subcontractors experiencing reduced production due to unresponsive properties following assessments. Account Managers worked closely with subcontractors and property contacts to reestablish communication, address project barriers, and

improve coordination. These enhanced outreach efforts helped maintain program momentum despite a decline in monthly treatment activity and supported continued advancement of projects through the pipeline.

As the program prepares for the transition into the PY2027 Bridge Year, RI continued encouraging subcontractors to identify and submit larger unit-wide enrollment opportunities. This strategic focus on higher-volume in-unit opportunities is intended to sustain production levels, maximize participation among eligible customers, and ensure efficient use of available Bridge Year funding. By expanding the pipeline of unit-wide projects, the program can improve project delivery efficiency, support greater customer participation, and advance projects with the highest likelihood of completion within the remaining program cycle.

ESA Table 1.2.1.1 illustrates the implementer's program pipeline activity from previous years as well as PY 2026 year-to-date activity. These ongoing efforts to evaluate and actively manage the pipeline continue to support improved conversion of enrollments into completed treatments. As part of this process, properties that remain unresponsive after multiple outreach attempts may be temporarily placed on hold and removed from active pipeline metrics.

ESA Table 1.2.1.1 ESA Southern MFWB Program Pipeline						
MFWB CAM	2023 - 2025	Q1 2026	Q2 2026	July 2026	Aug 2026	Total
Leads	2,652	70	84	15	30	2,851
Enrollment	778	67	88	15	38	986
Assessments	676	105	83	19	16	899
Project Completed	86	32	43	11	18	190
Treated	78	25	42	16	24	185
MFWB In-Units	2023 - 2025	Q1 2026	Q2 2026	July 2026	Aug 2026	Total
Enrolled	27,223	5,469	5,082	1,424	1,724	40,951
Treated	23,524	3,502	5,179	1,050	1,507	34,762

Note: Data in this table reflects treatments reported by RI as completed but may not yet be invoiced.

Single Point of Contact (SPOC)

In August 2026, SDG&E's multifamily (MF) SPOC conducted the following activities:

- Collaborated with San Diego Community Power (SDCP) through ongoing monthly coordination meetings to advance the San Diego Regional Energy Network (SDREN) and ESA program efforts on delivery alignment to avoid duplication of services.
- Following the launch of SDREN's Multifamily Energy Upgrade and Home Energy Savings program this month, SPOC initiated a customer referral process to maximize program leveraging opportunities and enhance customer access to additional energy-saving resources.
- Presented the MFWB program to San Diego County Building Trades Council Family Housing Corporation and National City Park Apartments, resulting in discussions to explore potential participation in the ESA program.
 - Participated in a monthly program leveraging meeting with CHERP, EBD, SDCP, ESA, and Rock Rabbit for single family programs to strengthen cross-program

coordination and identify opportunities to maximize customer benefits through program layering. Key discussions focused on contractor outreach and promotion efforts, as well as development of the Direct Install Program Matrix to support program integration and customer referrals.

- Worked on finalizing the scope of work with Res-Intel for the upcoming refresh of the SDG&E Multifamily Residential (MFR) Market Characterization.

ESA Table 1.2.1.2 below illustrates the referral activity from SDG&E's SPOC to the various multifamily programs it leverages leads with and the month-over-month activity for PY 2026. As of April 2026, referrals to SDCWA have been paused due to SDCWA's direct install program being fully subscribed.

ESA Table 1.2.1.2 SDG&E SPOC MF Referrals					
Program	Q1 2026	Q2 2026	Q3 2026	Q4 2026	YTD Total
MFWB	16	26	12	0	54
Solar on Multifamily Housing (SOMAH)	2	5	20	0	27
Clean Transportation	10	1	1	0	12
Residential Zero Net Energy (RZNET)	3	1	0	0	4
San Diego County Water Authority (SDCWA)	8	1	0	0	9
Equitable Building Decarb (EBD)	0	1	1	0	2
San Diego Regional Energy Network (SDREN) Multifamily Energy Upgrade	0	0	0	0	0
San Diego Regional Energy Network (SDREN) Home Energy Savings program	0	0	1	0	1
On-Bill Financing (OBF) programs	0	0	0	0	0
GoGreen Financing	0	0	0	0	0
Total	39	35	35	0	109

Language Line®

Language Line® is utilized to make sure customers with limited English proficiency (LEP) have a channel in which to communicate with ESA Program contractors in the language of their preference. Forty-two customers were served by Language Line in August 2026.

Language	Calls
Spanish	36
Arabic	3
Russian	2
Pashto	1
Total	42

Tribal Outreach

There are 17 Federally recognized tribes and three non-Federally recognized tribes within the SDG&E service area, each with varying priorities and resources. SDG&E works in partnership with Tribal governments and tribal-run organizations to increase tribal customer program enrollment numbers. In August 2026, the Outreach team participated in five Tribal community events, engaging over 788 Tribal members. Across these five events, the Outreach team received 12 CARE/FERA applications and received seven ESA interest forms.

SDG&E in partnership with Inter Tribal Long Term Recovery Foundation provided one emergency preparedness workshop to the La Posta community, offering presentations and one-on-one program enrollment, including CARE, FERA, MBL and ESA. This year, SDG&E invited Grid Alternatives and San Diego County (CERT, SDREN and Cal Fire) to connect tribal members to resources, meaningful cultural messaging (traditional ecological knowledge), and the opportunity to provide feedback about resources and affordability concerns. Overall, the feedback continues to show many tribal members are unaware of low income and bill assistance

programs. Tribal leaders continue to express the great value of bringing these workshops to their communities.

Tribal Relations conducted its annual Tribal Government Leaders and Staff Survey, achieving a 14% response rate, nearly double the previous year. Survey insights help SDG&E better understand community needs and expand outreach efforts that connect eligible tribal customers to assistance programs such as CARE, FERA, ESA, and MBL. As a result, SDG&E has increased the number of emergency preparedness workshops we offer to tribal communities and added a mobile Community Resource Center in tribal communities. Additionally, every year, tribes have indicated food spoilage / food insecurity is one of the greatest impacts of PSPS. As a result, SDG&E established a partnership with Red Earth Movement, a tribal-led organization focused on creating more resilient tribal communities through creation of growers and demonstration farms. SDG&E is exploring outreach efforts through food distributions to educate and connect tribal members to customer assistance programs.

Of the 17 Federally recognized tribes, eight have been identified as having a significant number of Tribal members who may be eligible for income-qualified programs. This qualifies them for the Tribal mini grant opportunity. In August 2026, SDG&E did not award any Tribal mini grants, however, year-to-date, six of the eight eligible tribes have received a mini grant. SDG&E will continue to promote this opportunity among the remaining eligible tribes, while also refining its outreach strategies to further enhance engagement and increase participation.

1.2.2. Customer Assistance Marketing, Education and Outreach (ME&O) for the ESA Programs.

General Awareness Marketing

In August following the completion of its performance and creative review, including the implementation of Assembly Bill (AB) 1167 requirements²⁰, SDG&E continued rolling out updated ESA marketing assets as they were finalized. Campaign deployment will continue to ramp up over the coming months, with ongoing monitoring of performance and optimization opportunities.

Tactic	Language	Impressions	Clicks	CTR
Display	Spanish	177,237	410	0.23%
Display	Vietnamese	91,934	221	0.24%
High Impact	English	95,376	381	0.40%
Meta	English	423,491	13,755	2.20%
Meta	Spanish	28,768	380	1.32%
NextDoor	English	347,316	1,004	0.29%
Out-of-home	English	420,415	n/a	n/a
Out-of-home	Non-English	158,745	n/a	n/a
Streaming TV	English	94,952	n/a	n/a
Streaming TV	Spanish	39,785	n/a	n/a

²⁰ Section 748.3 (d)(1) is added to the Public Utilities Code, to read: (d) (1) A utility shall clearly and conspicuously disclose in all of its public messages whether the costs of the public messages are being paid for by the utility's shareholders or ratepayers, consistent with rules and regulations related to candidate disclosure rules adopted pursuant to Article 5 (commencing with Section 84501) of Chapter 4 of Title 9 of the Government Code.

Tactic	Language	Impressions	Clicks	CTR
Search	English	2,198	377	17.15%
Traditional TV	English	1,127,100	n/a	n/a
Traditional TV	Non-English	204,048	n/a	n/a

Direct Marketing

Email

In August, SDG&E coordinated with RI to deliver targeted emails to neighborhoods scheduled for subsequent canvassing activities. Over 23,220 emails were sent, garnering a 49.2% open rate and a 4.3% click-through rate (CTR).

Social Media

SDG&E utilizes organic social media to promote ESA, CARE, and FERA and rotates messaging periodically. This month, the social media post promoted ESA and was posted on SDG&E's Facebook, Instagram and X (formally Twitter) channels directing customers to sdge.com/esa for more program information. Performance by social channel is included in the following table.

Social Platform	Impressions	Engagements	Engagement Rate
Facebook	2,847	47	1.7%
Instagram	4,098	50	1.2%
X (formally Twitter)	1,178	6	0.5%

Additionally, the Energy Solutions Partner Network distributes messaging informing the public of Customer Assistance programs. In August 2026, the Energy Solutions Partner Network shared over 200 customer assistance messages to more than 730,000 customers through

e-newsletters, website posts, and social media channels. Examples of the messages shared are shown as follows:



Live CARE Call Campaign

The Harris Group (THG) calls targeted customers to encourage enrollment in the CARE and FERA programs. The campaign provides SDG&E with a way to directly connect with customers in low income and hard-to-reach areas. Targeted customers also include those who are up for recertification for CARE and FERA. THG provides education about CARE, FERA, and ESA programs. If eligible, THG enrolls customers in the CARE and FERA programs over the phone. The table below shows the number of enrolled customers contacted in August.

The Harris Group	
ESA Leads	1,418
CARE Enrollments	297
CARE Recertifications	145
FERA Enrollments	1,027
FERA Recertifications	49

Community Outreach & Engagement

Energy Solutions Partner Network

SDG&E works closely with a network of approximately 160 community-based organizations (CBO) to connect customers with programs, resources and solutions related to Customer Assistance, bill debt relief, Public Safety Power Shutoff (PSPS) resiliency, wildfire preparedness, clean energy, and conservation. These organizations represent the diversity of SDG&E's customers within its service territory. Many of these CBOs are small, grassroots agencies serving individuals with access and functional needs (AFN), including those that are multicultural, multilingual, low income, seniors, and limited English proficient (LEP) audiences in communities of concern. These partners help educate and enroll customers in income qualifying programs using a variety of tactics, including messaging through email and social media channels such as Facebook, X, and Instagram, posting information on their websites, providing booth space at events and hosting enrollment fairs at their locations. SDG&E's partner outreach activities resulted in the following activities this month:

Energy Solutions Partner Network	
ESA Leads	4
CARE Enrollments	57
CARE Recertifications	2
FERA Enrollments	3
FERA Recertifications	0

Partner Spotlight

In August 2026, SDG&E's Outreach team participated in over 50 events, presentations, trainings, and workshops that featured information and enrollment in energy solutions programs, services, and tools. Many of these activities were hosted by SDG&E's community partner network and included food drives and community events. These outreach activities were focused on engaging customers with income-qualified programs such as CARE, FERA, and ESA, and reached approximately 5,800 customers. A few of the outreach events SDG&E participated in are highlighted below.

Special Education Resource Fair

On August 6, the South County SELPA (Special Education Local Plan Area) Special Education Resource Fair brought together families, educators, service providers, and community organizations that support individuals with intellectual and developmental disabilities. SELPAs coordinate special education services to help children and young adults with disabilities access the resources they need to succeed. Attendees explored services related to health, education, recreation, and independent living. The event also featured a variety of CBOs, including several

SDG&E community partners. SDG&E Outreach staff shared information on customer assistance programs, PSPS preparedness, emergency readiness resources, and other customer support services.

Wildfire Safety Fairs

This summer, SDG&E hosted four Wildfire Safety Fairs; Ramona on May 2, Alpine on June 27, Vista on July 18, and Valley Center on August 29. These events connected attendees with wildfire subject matter experts, first responders, and local organizations, providing direct access to critical safety, preparedness, and recovery resources. Community members also learned about available customer assistance programs, including CARE, FERA, ESA, and Medical Baseline, and received enrollment support when needed. Collectively, these events strengthened community resilience by expanding awareness, increasing access to resources, and empowering customers to take proactive steps toward wildfire readiness.

Multicultural Outreach

To continue efforts to reduce potential barriers, increase education, and increase program enrollments for customers in the rural, multicultural/multilingual, and AFN segments, SDG&E pairs multicultural contractors with employees who are fluent in various languages to help staff events and presentations. These contractors are fluent in Spanish, Chinese, Aramaic/Arabic, and other languages, as requested. SDG&E participated in two multicultural events in August.

Activity Date	Activity Title	Association/Partner	Location
8/1/2026	Back to School Bash	Southern Indian Health Council	Golden Acorn Casino 1800 Golden Acorn Wy Campo, 91906
8/13/2026	Healthy Families/Emergency Preparedness Workshop	La Posta Band of Mission Indians	La Posta Tribal Hall 8 Crestwood Rd Boulevard, 91905

Other Customer Engagement Efforts

Customer Care Center (CCC) Authorized Locations

In addition to SDG&E's ME&O efforts described above, SDG&E also employs customer engagement efforts to educate, enroll, and provide direct service to its low-income customers. These efforts include direct service from SDG&E's CCC and the distribution of materials through other SDG&E customer-facing groups/programs and field services teams. SDG&E's CCC promotes and offers the CARE, FERA and ESA programs to potentially eligible customers and enrolls them directly into the CARE Program over the telephone.²¹ SDG&E notes that non-CARE customers contacting the CCC are helped in determining potential enrollment into programs. Customers are also provided with self-service options available through SDG&E's web application and the CARE/FERA automated enrollment phone line, resulting in lower numbers tracked through the CCC. SDG&E also promotes CARE and FERA at select Authorized Payment Locations (APLs). During this reporting month, SDG&E's CCC generated the following applications and leads over the telephone:

²¹ In D.16-06-054, SDG&E received Commission authorization for its CCC Energy Service Specialists to enroll customers directly into the CARE Program over the telephone.

Customer Care Center	
ESA Leads	56
CARE Enrollments	0
CARE Recertifications	0
FERA Enrollments	0
FERA Recertifications	0

1.2.3. Managing Energy Use

Tier II power strips and smart thermostats are ESA Program offerings that help customers manage their energy use. If a customer qualifies for one of these measures, they are given information on how to use the technology to manage and reduce their electricity use. Invoiced installations of Tier II power strips and smart thermostats are reported in ESA Table 2 and ESA Table 2A MFWB.

1.2.4. Services to Reduce Energy Bill

ESA Main's In-Home Energy Education provides customized, in-person assistance to help customers better understand and utilize available resources to manage and make informed decisions about their energy use. As part of this effort, ESA Main Implementer RI Residential Outreach Specialists (ROS) offer tailored, in-home energy education and support, including assistance enrolling in SDG&E's My Energy Center, which provides an overview of tools and resources to help reduce energy bills. For customers without online access, an ESA Program Educational Booklet is provided. ESA Table 2 provides the number of ESA participants that benefited from In-Home Energy Education and the associated year-to-date costs.

1.2.5. Additional Activities

There are no additional activities to report for the month of August 2026.

1.3. Leveraging Success Evaluation, Including California State Department of Community Services and Development (CSD)

1.3.1. Please provide a status on referrals, of the leveraging and coordination effort with CSD. Expand on activities and success rates across the list of programs from the Coordination Workshop, such as Affordable Broadband and Lifeline, as applicable to ESA, CARE and FERA. What new steps or programs have been implemented? What was the result in terms of new enrollments? Please also provide coordination efforts with the TECH program.

RI is subcontracting with San Diego Low Income Home Energy Assistance Program (LIHEAP) contractors, MAAC and Campesinos Unidos, Inc. (CUI), to continue coordination efforts for ESA Main. As reported in previous months, leveraging between ESA Main and LIHEAP is challenging due to conflicting program requirements. In August, there were no new coordination efforts reported by RI.

1.3.2. Please provide a status on coordination with the TECH Clean California.

There are no new coordination efforts to report for the month of August.

1.4. ESA Workforce Education & Training (WE&T)

1.4.1. Please summarize efforts to improve and expand ESA Program workforce education and training. Describe steps taken to hire and train low-income workers and how such efforts differ from prior program years.

RI takes a proactive approach to workforce education and training by facilitating regular on the job training via quarterly and monthly meetings, tailboards (meetings focused on safety and operations), and quality assurance ride-alongs. RI also maintains a subcontractor portal that

provides access to available training and certification programs and promotes San Diego LEARN.²²

For the ESA Main Program, the following training activities took place this month:

- Residential Outreach Specialist Monthly Training on Aug 6

In August, RI reported plans to increase the hourly wage for the Residential Outreach Specialists (ROS) position to attract more qualified candidates.

For the Southern MFWB Program, RI continues to hold regular meetings with leadership from key subcontractors to identify challenges within WE&T and collaboratively develop strategies to support a skilled and sustainable workforce. RI also maintains a proactive approach to workforce development by facilitating ongoing on-the-job training through quarterly and monthly meetings, safety-focused tailboards, and quality assurance ride-alongs.

1.5. ESA Studies and Pilots

1.5.1. ESA Program Studies

2028 Low Income Needs Assessment (LINA) Study

In August 2026, the study team members attended evaluator scoring training and began to review vendor proposals. The IOUs reviewed confidentiality requirements associated with the solicitation process to support upcoming evaluation activities. These efforts will help facilitate a consistent and well-coordinated proposal review process as the study moves into the next phase. Calibration is scheduled to be held in mid-September.

²² See <https://www.sandiegolearn.com/>.

ESA Main Impact & Process Evaluation Study

In August 2026, the team reviewed a draft "program leveraging" questionnaire guide that utility members will use to provide input to the study vendor, DSA. The questionnaire is intended to help DSA identify key barriers within the ESA program, assess opportunities for enhanced coordination among stakeholders, and explore ways to improve program delivery and effectiveness. The team also continued refining the customer survey objectives. The survey is set to be distributed in January 2027.

Multifamily Impact & Process Evaluation Study

In August 2026, the study team presented the proposed evaluation scoping framework for the Multifamily Impact & Process Study to the ESA/CARE Study Working Group. The team will next finalize evaluation inputs and draft the evaluation scope in preparation for a solicitation expected to launch in Q4 2026.

ESA Pilot Plus/ Pilot Deep Impact & Process Evaluation Study

In August 2026, SDG&E presented the proposed evaluation scope of work of the Pilot Plus/ Pilot Deep Evaluation Study to the ESA/CARE Study Working Group. A follow-up meeting is scheduled in September to receive official approval to move forward with the solicitation of a study lead.

1.5.2. ESA Program Pilots

SDG&E is not currently conducting any ESA Program Pilots in addition to the Pilot covered in Section 1.1.1.

2. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) EXECUTIVE SUMMARY

The CARE Program is statutorily mandated by California Public Utilities (P.U.) Code Sections 739.1 and 739.2 to assist income-eligible households with a monthly discount on their gas and electric bills.²³ The CARE Program currently provides a 20% discount on natural gas charges and a 35% line-item discount on electric rates to low income households with income below 200% of Federal Poverty Guidelines.²⁴ Pursuant to D.24-05-028, SDG&E increased the CARE line-item electric discount to 35%. Effective January 1, 2025, existing rate exemptions continue to apply, therefore SDG&E estimates total effective CARE electric discount to be approximately 38%.²⁵

In September 2024, AB 2672 was approved, requiring that the CARE Program include public housing authority owned or administered Homekey facilities where the residents of the facility substantially meet the CARE program's income eligibility requirements, and the account is in the name of Homekey, a nonprofit funded by Homekey, or the public housing authority that owns or administers the facility.²⁶ On March 26, 2025, IOUs received Commission guidance to

²³ The CARE Program was later implemented by the Commission in D.89-07-062 and D.89-09-044.

²⁴ D.24-05-028, at Conclusions of Law (COL) 11, and Ordering Paragraph (OP) 4; SDG&E Advice Letter (AL) 4588-E-A, approved February 19, 2025 and effective February 1, 2025. As noted in AL 4572-E-A filed on January 24, 2025, when accounting for the benefits CARE customers receive from certain rate exemptions in addition to the fixed, line-item CARE discount of 35%, SDG&E estimates the total effective CARE discount to be approximately 38%.

²⁵ *Id.*

²⁶ P.U. Code Section 739.1(i) as amended by AB 2672.

use their existing CARE authorized budgets for 2025 and 2026 to implement AB 2672, which SDG&E completed by June 1, 2025.²⁷

SDG&E's authorized 2026 CARE Program Administrative Budget of \$7.4 million primarily supports targeted ME&O initiatives, CARE enrollment processing and verification, information technology, program administration and regulatory compliance to meet or exceed 90% CARE Enrollment Percentage Goals in D.21-06-015.²⁸

Commission Resolution (Res.) E-3524, established an annual process for updating the income levels for the CARE and FERA programs, which are used for determining whether residential customers are eligible for a CARE and FERA discount on their energy bills. The Resolution requires the Director of the Energy Division to set new income levels by letter to the utilities no later than May 14 of each year, and the utilities are to file revised tariffs reflecting the new income levels to become effective by June 1 of each year through May 31 of the following year.²⁹ Pursuant to these directives and the April 2, 2026 letter received from the Director of Energy Division, SDG&E filed AL 4837-E / 3511-G on May 1, 2026 to reflect the new income-eligibility levels and updates. These eligibility guidelines and updated tariffs are effective June 1, 2026 to May 31, 2027.

²⁷ See 2025-2026 Annual Income Limits for the California Alternative Rates for Energy (CARE), Family Electric Rate Assistance (FERA), and Energy Savings Assistance (ESA) Programs and the Implementation of Assembly Bill (AB) 2672 and Senate Bill (SB) 1130 (March 26, 2025).

²⁸ D.21-06-015, Attachment 1 at 2.

²⁹ Res. E-3524 (February 19, 1998) at 3.

2.1 CARE Program Summary

2.1.1. Please provide CARE Program summary costs.

CARE Table 2.1.1 CARE Program Summary Costs for 2026			
CARE Budget Categories	2026 Authorized Budget ³⁰	Actual Expenses Year-to-Date	% of Budget Spent ³¹
Marketing, Education & Outreach	\$3,501,185	\$1,209,108	35%
Processing, Certification, Re-certification	\$687,401	\$1,061,070	154%
Post Enrollment Verification	\$533,984	\$54,351	10%
Information Tech./Programming	\$1,202,602	\$406,219	34%
CHANGES Program	\$265,000	\$161,855	61%
Studies and Pilots	-	-	0%
Measurement and Evaluation	\$21,538	\$0	0%
Regulatory Compliance	\$347,761	\$171,078	49%
General Administration	\$765,768	\$365,775	48%
CPUC Energy Division Staff	\$76,410	\$2,882	4%
Total Expenses	\$7,401,649	\$3,432,338	46%
CARE Discount	\$126,524,206	\$154,244,894	122%
Total Program Costs and Discounts	\$133,925,855	\$157,677,232	118%

2.1.2. Please provide the CARE Program enrollment rate to date

SDG&E's CARE enrollment rate is currently at 98%.

CARE Table 2.1.2 CARE Program Enrollment		
Participants Enrolled	Eligible Participants ³²	Enrollment Rate
281,004	286,149	98%

³⁰ D.21-06-015 Attachment 1 Table 2 approved the CARE program budget for PY 2021-2026.

³¹ If necessary, any CARE program fund shifting will be completed at year-end within the fund shifting rules laid out in Section 10.5.8.2 of D.21-06-015.

³² On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's CARE Estimated Eligible Participants for 2026.

2.2. CARE Marketing & Outreach

2.2.1. Discuss utility outreach activities and those undertaken by third parties on the utility's behalf.

Marketing and outreach efforts this month contributed to 8,023 completed CARE applications and 5,892 new enrollments for the program. This month, data sharing efforts between SoCalGas and SDG&E resulted in 14 CARE enrollments. No enrollments came through the Grid Alternatives DAC-SASH program this month. Below is a summary of CARE-specific marketing and outreach efforts for this month.

General Awareness Marketing

In August, SDG&E continued rolling out updated CARE marketing assets as they were finalized with AB 1167 requirements.

-	Language	Impressions	Clicks	CTR
Audio	English	123,792	n/a	n/a
Audio	Spanish	47,390	n/a	n/a
Display	English	1,485,368	2,429	0.16%
Display	Spanish	173,161	182	0.11%
Display	Vietnamese	200,466	86	0.04%
Google Display Network	English	121,781	3,698	3.04%
High Impact	English	205,684	2,056	1.00%
Meta	English	343,444	6,509	1.80%
Meta	Spanish	76,609	1,803	2.30%
NextDoor	English	217,878	709	0.33%
Out-of-home	English	300,415	n/a	n/a

-	Language	Impressions	Clicks	CTR
Out-of-home	Non-English	128,745	n/a	n/a
Streaming TV	English	219,381	n/a	n/a
Streaming TV	Spanish	92,361	n/a	n/a
Print	English	62,500	n/a	n/a
Print	Non-English	252,608	n/a	n/a
Search	English	2,672	680	25.45%
Search	Spanish	709	161	22.71%
Traditional TV	English	1,127,100	n/a	n/a
Traditional TV	Non-English	204,048	n/a	n/a

Direct Marketing

SDG&E continued the monthly CARE bill comparison letters, sending 945 direct mail letters to CARE-eligible customers without an email address on file.

Email

In August 2026, SDG&E added 3,990 unique income-qualified customers to the bill comparison nurture campaign. Customers who do not open the first email may receive up to two follow-up emails. SDG&E sent 7,275 emails garnering a 52.2% open rate and a 5% click through rate (CTR).

Community Outreach & Engagement

SDG&E's community outreach and engagement initiatives enable the company to educate, connect with, and directly interact with customers right in the neighborhoods where

they live and work. These efforts have encompassed a broad range of activities, including events, presentations, workshops, training sessions, collaborations with CBOs, and tailored approaches.

Tribal Outreach

See Section 1.2.1 above for SDG&E's Tribal Outreach activity.

CARE Partners (Capitation Agencies)

SDG&E partners with 22 social service agencies such as 211 San Diego, Chaldean Community Council, refugee assimilation organizations, Women's Infant & Children Organization (WIC) programs, and others (collectively, Capitation Agencies) to help enroll its hardest-to-reach customers. These organizations serve high-risk, income-qualified individuals and families with enrollment in state and federally funded assistance programs, including Cal Fresh, LIHEAP, Covered California, and California Lifeline. The partnering organizations are in diverse low-income communities serving multicultural/multilingual, seniors, veterans, special needs, and LEP audiences and provide multilingual staffing. The following numbers were generated by the Capitation Agencies this month:

Capitation Agencies	
ESA Leads	140
CARE Enrollments	93
CARE Recertification	25
FERA Enrollments	2
FERA Recertifications	0

County Health and Human Service Agency Collaborative

SDG&E collaborates with the County of San Diego Health and Human Services Agency (HHSA) to connect customers to programs like CARE and FERA. All field HHSA offices

include a source coded CARE application in their new client intake packets. The following applications were received this month:

HHSA-Tracked Application	Current Month	YTD
CARE Enrollment	0	6
CARE Recertification	1	33
FERA Enrollment	0	0
FERA Recertification	0	0

2.2.2. Describe the efforts taken to reach and coordinate the CARE Program with other related low-income programs to reach eligible customers.

Customers who are enrolled in ESA and LIHEAP that have provided income verification and qualify for CARE are also automatically enrolled in the CARE Program.

CARE Table 2.2.2 CARE Automatic Enrollment for 2026		
Source	August 2026	YTD
ESA	86	352
LIHEAP	2	156

2.3. CARE Recertification Complaints

2.3.1. Report the number of customer complaints received (formal or informal, however and wherever received) about their CARE recertification efforts, with the nature of the complaints and resolution.

During this reporting month, SDG&E did not receive any customer complaints regarding CARE recertification.

2.4. CARE Pilots and Studies

2.4.1. CARE Program Studies

2028 Low Income Needs Assessment (LINA) Study

See section 1.5.1.

2.4.2. CARE Program Pilots

There are no CARE pilots to report.

2.5. Miscellaneous

2.5.1. CARE Program PEV Freezes³³

There are no Post Enrollment Verification (PEV) freezes to report this reporting period.

2.5.2. CARE Fixed Income

CARE Fixed Income		
	August 2026	YTD
New CARE Fixed Income Households	382	2,754

³³ CPUC Res. M-4833 directed IOUs to freeze CARE program post-enrollment verification (PEV) in the counties impacted by the California wildfires. D.19-07-015 established a permanent set of emergency disaster customer protection measures that the utilities are mandated to implement in the event of a declared emergency. D.19-07-015 directed SDG&E's Emergency Consumer Protections Plan to include residential and non-residential customers in areas where a state of emergency proclamation is issued by the California Governor's Office or the President of the United States where the disaster has either resulted in the loss or disruption of the delivery or receipt of utility service, and/or resulted in the degradation of the quality of utility service.

3. FAMILY ELECTRIC RATE ASSISTANCE (FERA) EXECUTIVE SUMMARY

The FERA Program is statutorily mandated by California P.U. Code Sections 739.1 and 739.12 to assist low to middle-income-eligible households with a monthly average effective discount of 18% on their electric bills. In D.21-06-015, the Commission authorized the FERA Program to be consolidated with the low income proceeding and set the 2026 enrollment goal at 70%.³⁴ As such, all IOU FERA goals, budgets, and program design elements will be scoped into the IOUs income-qualified budget applications moving forward. The Decision also approved FERA program management and subsidy budgets separate from CARE budgets.³⁵

In August 2026, SDG&E implemented the FERA High Usage Post-Enrollment Verification (PEV) process in accordance with Ordering Paragraphs 28 and 29 of D.21-06-015. Under this enhancement, FERA customers are subject to income verification after exceeding 400% of baseline usage three times within a rolling 12-month period.³⁶

To qualify for the FERA Program, households must have a total annual gross income between 200% (plus \$1) and 250% of the FPG. In September 2024, SB 1130 passed, introducing significant changes to the FERA Program, including modification of eligibility requirements.

SB 1130 removes the previous three or more persons requirement, allowing households of any size to qualify, provided they meet income guidelines. Additionally, the bill requires that

³⁴ OP 26 of D.21-06-015 states, “The Family Electric Rate Assistance program proceeding will be consolidated with the California Alternate Rates for Energy and the Energy Savings program proceeding.”

³⁵ OP 35 of D.21-06-015 states, “San Diego Gas & Electric Company must track all Family Electric Rate Assistance (FERA) related costs in a separate FERA balancing account.”

³⁶ D.21-06-015, OP 28 at 477

by March 1, 2025, and annually thereafter, the IOUs must report their efforts to enroll customers in the FERA Program. The CPUC is required to review these reports by June 1 each year to ensure reasonable efforts were made to enroll eligible households commensurate with the proportion of eligible households within the IOU's territory.³⁷ SB 1130 allows for marketing enrollment for the FERA program separately from the CARE program and provide a separate FERA program-only application form. On March 26, 2025, SDG&E received Commission guidance on the implementation of SB 1130.³⁸ In June 2025, SDG&E implemented the SB 1130 requirements, as directed.

SDG&E's authorized 2026 FERA Program Administrative Budget of \$1.05 million primarily supports targeted ME&O initiatives, information technology and programming, FERA enrollment processing and verification, program administration and regulatory compliance in pursuit of the 70% FERA Enrollment Percentage Goals set in D.21-06-015 and updated in Resolution E-5448.^{39, 40}

SDG&E filed AL 4837-E / 3511-G on May 1, 2026 to reflect the new income-eligibility levels and updates. These eligibility guidelines and updated tariffs are effective June 1, 2026 to May 31, 2027.

³⁷ If the Commission determines that an IOU has not made reasonable efforts to enroll eligible households in the FERA program, the CPUC would require the IOU to develop a strategy and plan to sufficiently enroll eligible households within three years of the adoption of the strategy and plan.

³⁸ See 2025-2026 Annual Income Limits for the California Alternative Rates for Energy (CARE), Family Electric Rate Assistance (FERA), and Energy Savings Assistance (ESA) Programs and the Implementation of Assembly Bill (AB) 2672 and Senate Bill (SB) 1130 (March 26, 2025).

³⁹ D.21-06-015, Attachment 1, Table 3.

⁴⁰ Resolution E-5448. San Diego Gas & Electric Company Additional Administrative Budget for Family Electric Rate Assistance Program, issued March 3, 2026.

3.1. FERA Program Summary

3.1.1. Please provide FERA Program summary costs.

FERA Table 3.1.1 FERA Program Summary Costs for 2026			
FERA Budget Categories	Authorized Budget ^{41, 42}	Actual Expenses to Date	% of Budget Spent ⁴³
Marketing, Education & Outreach	\$621,741	\$290,332	47%
Processing, Certification Re-certification	\$65,061	\$8,726	13%
Post Enrollment Verification	\$20,564	\$1,918	9%
Information Tech./Programming	\$148,021	\$96,697	65%
Pilot(s)	-	-	0%
Studies	\$50,000	-	0%
Regulatory Compliance	\$48,860	\$38,387	79%
General Administration	\$80,160	\$56,832	71%
CPUC Energy Division Staff	\$11,461	\$360	3%
Total Administrative Expenses	\$1,045,868	\$493,252	47%
FERA Discount	\$5,388,762	\$5,237,782	97%
Total Program Expenses & Discounts	\$6,434,630	\$5,731,034	89%

⁴¹ D.21-06-015 Attachment 1, Table 4 approved the FERA program budget for PYs 2021-2026.

⁴² On February 26, 2026, the Commission approved Resolution E-5448 addressing SDG&E's Advice Letter 4646-E. It approves an incremental budget of \$405,500 for 2026 only. The approved budget is intended to cover IT upgrades, targeted ME&O, additional FERA application processing and recertification, and PEV activities. SDG&E updated its 2026 FERA Administrative Budget beginning with the March 2026 Low Income Monthly Report.

⁴³ If necessary, any FERA program fund shifting will be completed at year-end within the fund shifting rules laid out in Section 10.5.8.2 of D.21-06-015.

3.1.2. Provide the FERA Program enrollment rate to date.

SDG&E's FERA enrollment rate is currently at 31%.

FERA Table 3.1.2 FERA Enrollment		
Participants Enrolled	Eligible Participants ⁴⁴	Enrollment Rate
25,281	80,558	31%

3.2. FERA Program Marketing & Outreach

3.2.1. Please discuss utility outreach activities and those undertaken by third parties on the utility's behalf.

Marketing and outreach efforts this month contributed to 1,621 completed FERA applications and 1,506 new enrollments for the program. Leveraging efforts through the Grid Alternatives DAC-SASH program did not result in any FERA enrollments this month. There were 7 FERA enrollments from the ESA Main Program this month. Below is a summary of FERA-specific outreach efforts.

General Awareness

In August, SDG&E continued rolling out updated FERA marketing assets as they were finalized. Campaign deployment will continue to ramp up over the coming months, with ongoing monitoring of performance and optimization opportunities.

⁴⁴ On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's FERA Estimated Eligible Participants for 2026.

Tactic	Impressions	Clicks	CTR	Conversions
Display	English	766,271	1,124	0.15%
Display	Spanish	105,877	114	0.11%
Display	Vietnamese	106,390	41	0.04%
High Impact	English	225,828	2,378	1.05%
Meta	English	208,206	5,000	2.40%
Meta	Spanish	10,687	90	0.84%
Print	Non-English	115,000	n/a	n/a
Search	English	4,811	576	11.97%
Traditional TV	English	1,127,100	n/a	n/a
Traditional TV	Non-English	204,048	n/a	n/a

Direct Marketing

Email

In August, SDG&E sent 24,110 bill comparison emails showing customers what their bill could have been if they enrolled in FERA. This email campaign had a 56.6% open rate and a 2.1% CTR.

Direct Mail

In August, SDG&E sent 1,432 bill comparison letters to customers who did not have email addresses on file.

Community Outreach & Engagement

SDG&E works closely with CBOs and other external groups to connect customers with programs and solutions related to company offerings. SDG&E works with a network of

approximately 160 CBOs, collectively named the Energy Solutions Partner Network, as well as other external organizations on as needed or requested basis. SDG&E's Outreach utilizes these networks, including CARE Capitation agencies, to educate and enroll customers in eligible Customer Assistance programs. The FERA Program is promoted in all outreach activities including events, presentations, social media messaging and training. SDG&E is exploring additional opportunities to promote FERA solely through targeted social media campaigns utilizing its Energy Solutions Partner Network.

Tribal Outreach

See Section 1.2.1, which is also applicable to the FERA Program.

FERA Partners (Capitation Agencies)

See Section 2.2.1, which is also applicable to the FERA Program.

3.3. FERA Recertification Complaints

3.3.1. Report the number of customer complaints received (formal or informal, however and wherever received) about their CARE recertification efforts, with the nature of the complaints and resolution.

During this reporting month, SDG&E did not receive any customer complaints regarding FERA recertification.

3.4. Pilots and Studies

3.4.1. FERA Program Studies

There are no studies for FERA to report.

3.4.2. FERA Program Pilot

There are no FERA pilots to report.

4. APPENDIX A – ESA, CARE, AND FERA PROGRAM TABLES

ESA Program - Expenses Summary

ESA Program - Table 1 – ESA Main Program (SF, MH,) Expenses

ESA Program - Table 2 - Program Expenses & Energy Savings by Measures Installed
(SF, MH)

ESA Program - Table 2A - Program Expenses & Energy Savings by Measures Installed
(Southern Multifamily Whole Building)

ESA Program - Table 2B - Program Expenses & Energy Savings by Measures Installed
(Pilot Plus and Pilot Deep)

ESA Program - Table 2C – Building Electrification Retrofit Pilot Program Expenses &
Energy Savings by Measures Installed (SCE Only)

ESA Program - Table 2D – Clean Energy Homes New Construction Pilot (SCE Only)

ESA Program - Table 2E – CSD Leveraging

ESA Program - Table 3A-3H - Energy Savings and Average Bill Savings per Treated
Home/Common Area

ESA Program - Table 4A-4E – Homes/Buildings Treated

ESA Program - Table 5A-5F - Energy Savings Assistance Program Customer Summary

ESA Program - Table 6 - Expenditures for Pilots and Studies

ESA Program – Table 7 – Customer Segments/Needs State by Demographic, Financial,
Location and Health Conditions

ESA Program – Table 8 – Clean Energy Referral, Leveraging, and Coordination

ESA Program – Table 9 – Tribal Outreach

CARE Program - Table 1 - CARE Program Expenses

CARE Program - Table 2 - CARE Enrollment, Recertification, & Attrition

CARE Program - Table 3A-3B - CARE Post-Enrollment Verification Results (Model & High Usage)

CARE Program - Table 4 - Enrollment by County

CARE Program - Table 5 - Recertification Results

CARE Program - Table 6 - Capitation Contractors

CARE Program - Table 7 - Expenditures for Pilots and Studies

CARE Program - Table 8 - Disadvantage Communities Enrollment Rate for Zip Codes

CARE Program - Table 8a - Top 10 Lowest Enrollment Rates in High Disconnection, High Poverty, and DAC Communities by Zip Code

FERA Program - Table 1 - FERA Program Expenses

FERA Program - Table 2 - FERA Enrollment, Recertification, & Attrition

FERA Program - Table 3A-3B - FERA Post-Enrollment Verification Results (Model & High Usage)

FERA Program - Table 4 - Enrollment by County

FERA Program - Table 5 - Recertification Results

FERA Program - Table 6 - Capitation Contractors

Energy Savings Assistance Program - Expenses Summary
San Diego Gas & Electric Company
August 2026

ESA Program:	Authorized Budget [1]			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
ESA Main Program (SF and MH)			\$ 22,011,376	\$ 280,994	\$ 354,376	\$ 635,370	\$ 5,143,081	\$ 3,931,835	\$ 9,074,916			41%
ESA Multifamily Whole Building [2]			\$ 9,307,996	\$ 187,528	\$ 858,742	\$ 1,046,270	\$ 5,672,374	\$ 2,750,785	\$ 8,423,159			90%
ESA Pilot Plus and Pilot Deep			\$ 1,526,683	\$ 91,279	\$ 52,304	\$ 143,583	\$ 641,241	\$ 262,785	\$ 904,026			59%
SPOC			\$ 651,613	\$ 21,365	\$ 17,480	\$ 38,845	\$ 110,776	\$ 90,635	\$ 201,411			31%
Building Electrification Retrofit Pilot												
Clean Energy Homes New Construction Pilot												
CSD Leveraging												
MCE Pilot												
ESA Program TOTAL			\$ 33,497,668	\$ 581,166	\$ 1,282,902	\$ 1,864,068	\$ 11,567,472	\$ 7,036,040	\$ 18,603,512			56%

[1] Authorized Budget per D.21-06-015, Attachment 1, Table 11, unless otherwise specified.

[2] MFWB program budget updated per SDG&E Advice Letter 4115-E/3144-G, Table 4. Additionally, the authorized budget includes SDG&E's administrative costs as outlined in AL 4482-E/3324-G, Table 1.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

Energy Savings Assistance Program Table 1 - ESA Main (SF, MH) Expenses
San Diego Gas & Electric Company
August 2026

Appliances ESA Program:	Authorized Budget [1]			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD [2]		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
Energy Efficiency												
Appliances			\$ 1,992,215	\$ 48,845	\$ (2,503)	\$ 46,342	\$ 1,098,215	\$ 28,446	\$ 1,126,661			57%
Domestic Hot Water			\$ 1,849,884	\$ 2,373	\$ 76,729	\$ 79,102	\$ 17,144	\$ 554,332	\$ 571,476			31%
Enclosure			\$ 2,698,354	\$ (7,722)	\$ (4,535)	\$ (12,257)	\$ 680,266	\$ 399,521	\$ 1,079,787			40%
HVAC			\$ 3,353,319	\$ 11,757	\$ 92,739	\$ 104,496	\$ 104,589	\$ 723,236	\$ 827,825			25%
Maintenance			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			0%
Lighting			\$ 485,324	\$ 1,908	\$ -	\$ 1,908	\$ 201,133	\$ -	\$ 201,133			41%
Miscellaneous			\$ 1,446,409	\$ 1,368	\$ -	\$ 1,368	\$ 419,023	\$ -	\$ 419,023			29%
Customer Enrollment			\$ 3,431,419	\$ 4,596	\$ 3,760	\$ 8,356	\$ 952,821	\$ 779,580	\$ 1,732,401			50%
In Home Education			\$ 275,589	\$ (427)	\$ (349)	\$ (776)	\$ 74,768	\$ 61,174	\$ 135,942			49%
Pilot			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			0%
Implementer Compensation			\$ 1,681,985	\$ 53,776	\$ 43,999	\$ 97,775	\$ 432,615	\$ 353,957	\$ 786,572			47%
Energy Efficiency TOTAL			\$ 17,214,498	\$ 116,474	\$ 209,840	\$ 326,314	\$ 3,980,574	\$ 2,900,246	\$ 6,880,820			40%
Training Center			\$ 160,614	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			0%
Workforce Education and Training			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			0%
Inspections			\$ 110,062	\$ 2,138	\$ 1,749	\$ 3,887	\$ 48,221	\$ 39,454	\$ 87,675			80%
Marketing and Outreach			\$ 1,674,124	\$ 87,872	\$ 71,895	\$ 159,767	\$ 344,088	\$ 281,526	\$ 625,614			37%
Studies			\$ 50,000	\$ 5,592	\$ 4,576	\$ 10,168	\$ 43,113	\$ 39,940	\$ 83,053			166%
Regulatory Compliance			\$ 308,400	\$ 4,586	\$ 3,752	\$ 8,338	\$ 49,685	\$ 40,651	\$ 90,336			29%
General Administration			\$ 2,433,898	\$ 38,762	\$ 41,642	\$ 80,404	\$ 390,194	\$ 395,031	\$ 785,225			32%
CPUC Energy Division			\$ 59,780	\$ 482	\$ 395	\$ 877	\$ 1,387	\$ 1,135	\$ 2,522			4%
Other DINI Costs			\$ -	\$ 25,088	\$ 20,527	\$ 45,615	\$ 285,819	\$ 233,852	\$ 519,671			0%
TOTAL PROGRAM EXPENSES			\$ 22,011,376	\$ 280,994	\$ 354,376	\$ 635,370	\$ 5,143,081	\$ 3,931,835	\$ 9,074,916			41%
Funded Outside of ESA Program Budget												
Indirect Costs				\$ 78,291	\$ 73,861	\$ 175,192	\$ 752,642	\$ 595,039	\$ 1,347,681			
NGAT Costs					\$ 54,601	\$ 52,702		\$ 251,289	\$ 251,289			
ESA Program Administrative Expenses [3]												
Administrative expenses subject to 10% Cap				\$ 43,348	\$ 45,394	\$ 88,742	\$ 439,880	\$ 435,682	\$ 875,562			
Total Program Expenses				\$ 280,994	\$ 354,376	\$ 635,370	\$ 5,143,081	\$ 3,931,835	\$ 9,074,916			
% of Administrative Spend						14.0%			9.6%			

[1] Authorized Budget: Approved for PY 2026 in D.21-06-015, Attachment 1, Table 11.

[2] If necessary, any ESA program fund shifting will be completed at year-end within the fund shifting rules laid out in Section 10.5.8.2 of D.21-06-015.

[3] Ordering Paragraph 112 of D.21-06-015 provides that, beginning in program year 2024, IOU ESA program administrative expenses are capped at 10 percent of total program costs. The definition and categorization of administrative costs for the ESA program shall be consistent with those used for the main energy efficiency program, as authorized in Section 6.15.7.7 of D.21-06-015.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

Energy Savings Assistance Program Table 2 - Main (SF, MH) Summary
San Diego Gas & Electric Company
August 2026

				ESA Main Program (Summary)Total					
				Year-To-Date Completed & Expensed Installation					
				Quantity Installed	kWh [2,3] (Annual)	kW [2,3] (Annual)	Therms [2,3] (Annual)	Expenses (\$)	% of Expenditure
Measures	Basic	Plus	Units						
Appliances									
Clothes Dryer			Each	30	2,759	1	(25)	\$ 37,159	0.8
Dish Washer			Each	-	-	-	-	\$ -	0.0
Freezer			Each	-	-	-	-	\$ -	0.0
High Efficiency Clothes Washer			Each	114	5,462	1	1,121	\$ 137,535	2.8
Induction Cooking Appliance-FS			Each	-	-	-	-	\$ -	0.0
Microwave			Each	-	-	-	-	\$ -	0.0
Refrigerator			Each	529	287,666	35	-	\$ 766,341	15.8
Domestic Hot Water									
Combined Showerhead/TSV			Home	1	11	-	9	\$ 92	0.0
Faucet Aerator			Each	-	-	-	-	\$ -	0.0
Heat Pump Water Heater			Each	-	-	-	-	\$ -	0.0
Heat Pump Water Heater - Electric			Each	-	-	-	-	\$ -	0.0
Heat Pump Water Heater - Gas			Each	-	-	-	-	\$ -	0.0
Heat Pump Water Heater - Propane			Each	-	-	-	-	\$ -	0.0
Low-Flow Showerhead			Home	-	-	-	-	\$ -	0.0
Solar Water Heating			Home	-	-	-	-	\$ -	0.0
Other Domestic Hot Water			Home	2,908	38,075	3	17,322	\$ 157,556	3.2
Tankless Water Heater			Each	-	-	-	-	\$ -	0.0
Thermostatic Shower Valve			Each	-	-	-	-	\$ -	0.0
Thermostatic Shower Valve Combined Showerhead			Each	-	-	-	-	\$ -	0.0
Thermostatic Tub Spout/Divider			Home	-	-	-	-	\$ -	0.0
Water Heater Repair			Home	9	-	-	37	\$ 5,789	0.1
Water Heater Replacement			Home	105	-	-	2,629	\$ 333,146	6.9
Water Heater Tank and Pipe Insulation			Each	20	-	-	187	\$ 831	0.0
Enclosure									
Air Sealing [4]			Home	1,280	4,950	-	1,253	\$ 713,627	14.7
Attic Insulation			Area-ft2	55,115	5,185	5	1,067	\$ 90,604	1.9
Attic Insulation CAC Non/Elect Heat			Area-ft2	-	-	-	-	\$ -	0.0
Caulking			Home	-	-	-	-	\$ -	0.0
Diagnostic Air Sealing			Home	-	-	-	-	\$ -	0.0
Floor Insulation			Home	-	-	-	-	\$ -	0.0
Minor Home Repairs			Home	-	-	-	-	\$ -	0.0
HVAC									
Central A/C replacement			Each	-	-	-	-	\$ -	0.0
Central Heat Pump-FS (propane or gas space)			Home	-	-	-	-	\$ -	0.0
Duct Test and Seal			Area-ft2-BA	-	-	-	-	\$ -	0.0
Energy Efficient Fan Control			Each	-	-	-	-	\$ -	0.0
Evaporative Cooler (Installation)			Each	-	-	-	-	\$ -	0.0
Evaporative Cooler (Replacement)			Each	-	-	-	-	\$ -	0.0
Furnace Repair			Home	244	9,391	-	16,469	\$ 31,971	0.7
Furnace Replacement			Home	116	2,684	-	9,943	\$ 529,503	10.9
Heat Pump Replacement			Home	-	-	-	-	\$ -	0.0
Heat Pump Replacement - CAC Gas			Home	-	-	-	-	\$ -	0.0
Heat Pump Replacement - CAC Propane			Home	-	-	-	-	\$ -	0.0
High Efficiency Forced Air Unit (HE FAU)			Home	-	-	-	-	\$ -	0.0
High Efficiency Forced Air Unit (HE FAU) - Early Replacement			Home	-	-	-	-	\$ -	0.0
High Efficiency Forced Air Unit (HE FAU) - On Burnout			Home	-	-	-	-	\$ -	0.0
Portable A/C			Each	-	-	-	-	\$ -	0.0
Prescriptive Duct Sealing			Home	-	-	-	-	\$ -	0.0
Removed - A/C Time Delay			Each	-	-	-	-	\$ -	0.0
Removed - FAU Standing Pilot Conversion			Each	-	-	-	-	\$ -	0.0
Room A/C Replacement			Home	15	2,745	2	-	\$ 18,084	0.4
Smart Thermostat			Home	356	7,744	-	1,672	\$ 106,032	2.2
Wholehouse Fan			Each	4	792	0	(5)	\$ 8,872	0.2
Maintenance									
Central A/C Tune up			Home	-	-	-	-	\$ -	0.0
Furnace Clean and Tune			Home	-	-	-	-	\$ -	0.0
HVAC Air Filter Service			Each	-	-	-	-	\$ -	0.0
Condenser Coil Cleaning			Each	-	-	-	-	\$ -	0.0
Evaporative Cooler - Maint Functioning			Each	-	-	-	-	\$ -	0.0
Evaporative Cooler - Maint Non-Functioning			Each	-	-	-	-	\$ -	0.0
Evaporative Cooler Maintenance			Home	-	-	-	-	\$ -	0.0
Evaporator Coil			Each	-	-	-	-	\$ -	0.0
Fan Control Adjust			Each	-	-	-	-	\$ -	0.0
Range Hood			Home	-	-	-	-	\$ -	0.0
Refrigerant Charge Adjustment			Each	-	-	-	-	\$ -	0.0
Lighting									
Exterior Hard wired LED fixtures			Each	-	-	-	-	\$ -	0.0
LED A-Lamps			Each	11,229	69,265	9	(1,481)	\$ 139,352	2.9
LED R/R Lamps			Each	1,470	24,703	3	(538)	\$ 26,783	0.6
Removed - Interior Hard wired LED fixtures			Each	-	-	-	-	\$ -	0.0
Removed - LED Night Light			Each	-	-	-	-	\$ -	0.0
Removed - LED Torchiere			Each	-	-	-	-	\$ -	0.0
Removed - Occupancy Sensor			Each	-	-	-	-	\$ -	0.0
Miscellaneous									
Air Purifier [4]			Home	451	-	-	-	\$ 274,749	5.7
CO and Smoke Alarm			Each	-	-	-	-	\$ -	0.0
Cold Storage			Home	-	-	-	-	\$ -	0.0
Comprehensive Home Health and Safety Check-up			Each	-	-	-	-	\$ -	0.0
Pool Pumps			Each	26	32,500	7	-	\$ 63,841	1.3
Smart Strip			Each	298	41,720	6	-	\$ 19,537	0.4
Smart Strip Tier II			Each	133	25,289	0	(0)	\$ 12,260	0.3
Pilots									
Customer Enrollment									
ESA Outreach & Assessment			Home	3,307	-	-	-	\$ 1,278,487	26.4
ESA In-Home Energy Education			Home	3,182	-	-	-	\$ 95,812	2.0
Total Savings/Expenditures [5]					560,941	72	49,662	\$ 4,847,964	100
Total Households Weatherized [1]					1,295				
Households Treated [5]				Total					
- Single Family Households Treated			Home	2,162					
- Mobile Homes Treated			Home	534					
Total Number of Households Treated				Home	2,696				
# Eligible Households to be Treated for PY				Home	5,910				
% of Households Treated				%	45.62%				
- Master-Meter Households Treated			Home	244					

ESA Program - Main	Year to Date Expenses [6]		
	Electric	Gas	Total
Administration [7]	\$ 439,880	\$ 435,682	\$ 875,562
Direct Implementation (Non-Incentive) [8]	\$ 1,155,242	\$ 949,864	\$ 2,105,106
Direct Implementation [9]	\$ 3,547,959	\$ 2,546,289	\$ 6,094,248
<<Includes measures costs			
TOTAL ESA Main Expenses	\$ 5,143,081	\$ 3,931,835	\$ 9,074,916

[1] Weatherization may consist of attic insulation, attic access weatherization, weatherstripping - door, caulking, and minor home repairs.
[2] All savings are calculated based on the following sources: DNV/GL Impact Evaluation Program Years 2015-2017 Impact II, or ESA workpapers.
[3] Savings values updated in 2024 based on workpaper updates.
[4] Air Sealing in Mobile Homes and Air Purifiers meet the definition of Health, Comfort, and Safety (HCS) measures, which are characterized by estimated energy savings of less than 1 therm or 1 kWh. Air Sealing in Mobile Homes values are combined with Air Sealing in Single Family Homes. Although currently designated as HCS measures, the majority of ESA measures also provide non-energy benefits (NEBs)—including HCS-related benefits—in addition to delivering energy savings.
[5] Values are reflective of installations occurring in 2026, irrespective of treatment date.
[6] ESA Main YTD expenses by cost category are reported in ESA Table 1.
[7] Ordering Paragraph 112 of D 21-06-015 provides that, beginning in program year 2024, IOU ESA program administrative expenses are capped at 10 percent of total program costs. The definition and categorization of administrative costs for the ESA program shall be consistent with those used for the main energy efficiency program, as authorized in Section 6.15.7.7 of D 21-06-015.
[8] Direct Implementation (Non-Incentive) includes expenses for Implementer Compensation.
[9] Direct Implementation includes expenses for energy efficiency measures from Appliances, Domestic Hot Water, Enclosure, HVAC, Lighting, Miscellaneous, Customer Enrollment, and In-Home Education Costs.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.
Note: Any measures noted as 'New' have been added during the course of this program year.
Note: Any measures noted as 'Removed', are no longer offered by the program but have been kept for tracking purposes.

Energy Savings Assistance Program Table 2B - Pilot Plus and Pilot Deep
San Diego Gas & Electric Company
August 2026

Measures[2]	Units	ESA Program - Pilot Plus					
		Year-To-Date Completed & Expensed Installation [1]					
		Quantity Installed	kWh[3] (Annual)	kW[3] (Annual)	Therms[3] (Annual)	Expenses (\$)[6]	% of Expenditure
Appliances							
Efficient Electric Dryer	Each	-	-	-	-	\$ -	0.0%
Heat Pump Dryer	Each	-	-	-	-	\$ -	0.0%
High Efficiency Clothes Washers	Each	1	50	0	10	\$ 1,149	2.4%
Induction Cooktop/Range	Each	-	-	-	-	\$ -	0.0%
Pool Pump Retrocommissioning (RCx)	Each	-	-	-	-	\$ -	0.0%
Pool Pump Replacement	Each	-	-	-	-	\$ -	0.0%
Refrigerator	Each	4	1,275	-	(14)	\$ 6,517	13.7%
Freezer	Each	-	-	-	-	\$ -	0.0%
Standard Electric Range	Each	-	-	-	-	\$ -	0.0%
Tier 2 Adv Power Strip w Bluetooth	Each	-	-	-	-	\$ -	0.0%
Domestic Hot Water							
Combined Showerhead/TSV	Each	-	-	-	-	\$ -	0.0%
Heat Pump Water Heater	Each	-	-	-	-	\$ -	0.0%
Heat Pump Water Heater - Fuel Sub	Each	-	-	-	-	\$ -	0.0%
Heat Pump Water Heater - Fuel Sub (120V)	Each	-	-	-	-	\$ -	0.0%
Low Flow Faucet Aerator	Each	15	95	-	81	\$ 142	0.3%
Low Flow Showerhead	Each	-	-	-	-	\$ -	0.0%
Storage Water Heater	Each	-	-	-	-	\$ -	0.0%
Tankless On-Demand	Each	-	-	-	-	\$ -	0.0%
Thermostat-controlled Shower Valve	Each	13	124	-	110	\$ 837	1.8%
Tub Diverter/ Tub Spout	Each	-	-	-	-	\$ -	0.0%
Water Heater Blanket	Each	-	-	-	-	\$ -	0.0%
Water Heater Pipe Insulation	Len. Ft	3	-	-	69	\$ 79	0.2%
Enclosure							
Attic Insulation	Sq.ft	1,700	170	0	45	\$ 6,120	12.8%
Diagnostic Air Sealing	Home	12	1	-	1	\$ 1,981	4.2%
Exterior Wall Insulation	Sq.ft	-	-	-	-	\$ -	0.0%
Floor Insulation	Sq.ft	-	-	-	-	\$ -	0.0%
Windows	Len. Ft	-	-	-	-	\$ -	0.0%
HVAC							
Central Air Conditioner (A/C)	Each	-	-	-	-	\$ -	0.0%
Fan Controller for A/C	Each	3	936	1	-	\$ 783	1.6%
New Portable A/C	Each	-	-	-	-	\$ -	0.0%
High Efficiency Furnace	Each	10	132	-	22	\$ 14,881	31.2%
Diagnostic Duct Sealing	Each	-	-	-	-	\$ -	0.0%
Duct Replacement	Each	-	-	-	-	\$ -	0.0%
Duct Sealing with Equipment Upgrade	Home	7	-	-	-	\$ 1,078	2.3%
Ducted Heat Pump	Each	-	-	-	-	\$ -	0.0%
Ducted Heat Pump - Fuel Substitution	Each	-	-	-	-	\$ -	0.0%
Ductless Heat Pump	Each	-	-	-	-	\$ -	0.0%
Ductless Heat Pump - Fuel Substitution	Each	-	-	-	-	\$ -	0.0%
Smart Thermostat	Each	-	-	-	-	\$ -	0.0%
Whole House Fan	Each	-	-	-	-	\$ -	0.0%
Packaged HVAC	Each	-	-	-	-	\$ -	0.0%
Central A/C Tune Up	Each	6	337	0	(0)	\$ 1,167	2.4%
Maintenance							
Furnace Clean and Tune	Home	7	-	-	-	\$ 546	1.1%
Lighting							
A-Lamp LED	Each	30	404	0	(9)	\$ 390	0.8%
Reflector Lamp LED	Each	-	-	-	-	\$ -	0.0%
Miscellaneous							
Cold Storage	Each	-	-	-	-	\$ -	0.0%
New Air Purifier	Each	2	99	0	(2)	\$ 1,096	2.3%
Smart Strip Tier II	Each	2	396	0	(0)	\$ 222	0.5%
Fees	Each	9	-	-	-	\$ 2,628	5.5%
HERS Testing	Each	2	-	-	-	\$ 728	1.5%
Home Health and Safety Check-up	Home	7	-	-	-	\$ 546	1.1%
Customer Enrollment							
ESA Outreach & Assessment	Home	28	-	-	-	\$ 3,520	7.4%
ESA In-Home Energy Education	Home	20	-	-	-	\$ 2,900	6.1%
Minor Home Repair	Home	5	-	-	-	\$ 354	0.7%
Total Savings/Expenditures			4,019	2	314	\$ 47,664	100.0%
Households Treated							
- Single Family Households Treated	Home	7					
- Mobile Homes Treated	Home	-					
Total Number of Households Treated	Home	7					

Measures[2]	Units	ESA Program - Pilot Deep					
		Year-To-Date Completed & Expensed Installation [1]					
		Quantity Installed	kWh[3] (Annual)	kW[3] (Annual)	Therms[3] (Annual)	Expenses (\$)[6]	% of Expenditure
Appliances							
Efficient Electric Dryer	Each	2	191	0	(1)	\$ 2,822	0.6%
Heat Pump Dryer	Each	-	-	-	-	\$ -	0.0%
High Efficiency Clothes Washers	Each	5	756	0	27	\$ 5,745	1.2%
Induction Cooktop/Range	Each	2	(414)	-	29	\$ 4,682	1.0%
Pool Pump RCx	Each	-	-	-	-	\$ -	0.0%
Pool Pump Replacement	Each	-	-	-	-	\$ -	0.0%
Refrigerator	Each	11	5,464	-	(10)	\$ 16,952	3.5%
Freezer	Each	1	43	0	(1)	\$ 1,455	0.3%
Standard Electric Range	Each	-	-	-	-	\$ -	0.0%
Tier 2 Adv Power Strip w Bluetooth	Each	-	-	-	-	\$ -	0.0%
Domestic Hot Water							
Combined Showerhead/TSV	Each	-	-	-	-	\$ -	0.0%
Heat Pump Water Heater	Each	1	1,800	-	-	\$ 4,446	0.9%
Heat Pump Water Heater - Fuel Sub	Each	1	-	-	31	\$ 5,055	1.1%
Heat Pump Water Heater - Fuel Sub (120V)	Each	-	-	-	-	\$ -	0.0%
Low Flow Faucet Aerator	Each	114	1,780	7	517	\$ 1,077	0.2%
Low Flow Showerhead	Each	-	-	-	-	\$ -	0.0%
Storage Water Heater	Each	7	493	-	215	\$ 21,378	4.5%
Tankless On-Demand	Each	6	-	-	465	\$ 30,972	6.5%
Thermostat-controlled Shower Valve	Each	68	2,539	15	1,213	\$ 4,382	0.9%
Tub Diverter/ Tub Spout	Each	-	-	-	-	\$ -	0.0%
Water Heater Blanket	Each	-	-	-	-	\$ -	0.0%
Water Heater Pipe Insulation	Len. Ft	15	-	-	413	\$ 394	0.1%
Enclosure							
Attic Insulation	Sq.ft	22,188	5,122	-	187	\$ 75,913	15.9%
Diagnostic Air Sealing	Home	105	(443)	-	71	\$ 16,014	3.3%
Exterior Wall Insulation	Sq.ft	-	-	-	-	\$ -	0.0%
Floor Insulation	Sq.ft	-	-	-	-	\$ -	0.0%
Windows	Len. Ft	251	986	-	(4)	\$ 14,310	3.0%
HVAC							
Central A/C	Each	13	18,451	-	13	\$ 76,939	16.1%
Fan Controller for A/C	Each	12	3,758	1	-	\$ 3,132	0.7%
New Portable A/C	Each	-	-	-	-	\$ -	0.0%
High Efficiency Furnace	Each	46	-	-	-	\$ 6,999	1.5%
Diagnostic Duct Sealing	Each	4	3,085	-	2	\$ 1,276	0.3%
Duct Replacement	Each	-	-	-	-	\$ -	0.0%
Duct Sealing with Equipment Upgrade	Each	31	-	-	-	\$ 4,928	1.0%
Ducted Heat Pump	Each	-	-	-	-	\$ -	0.0%
Ducted Heat Pump - Fuel Substitution	Each	7	9,412	-	357	\$ 74,927	15.7%
Ductless Heat Pump	Each	1	1,080	-	33	\$ 8,105	1.7%
Ductless Heat Pump - Fuel Substitution	Each	-	-	-	-	\$ -	0.0%
Smart Thermostat	Each	-	-	-	-	\$ -	0.0%
Whole House Fan	Each	11	2,332	1	(5)	\$ 33,011	6.9%
Packaged HVAC	Each	-	-	-	-	\$ -	0.0%
Central A/C Tune Up	Each	23	187	0	5	\$ 4,450	0.9%
Maintenance							
Furnace Clean and Tune	Home	46	-	-	-	\$ 3,562	0.7%
Lighting							
A-Lamp LED	Each	103	5,008	-	(19)	\$ 1,339	0.3%
Reflector Lamp LED	Each	-	-	-	-	\$ -	0.0%
Miscellaneous							
Cold Storage	Each	-	-	-	-	\$ -	0.0%
New Air Purifier	Each	8	232	0	(4)	\$ 4,384	0.9%
Smart Strip Tier II	Each	9	1,782	0	(0)	\$ 999	0.2%
Fees	Each	74	-	-	-	\$ 19,330	4.0%
HERS Testing	Each	19	-	-	-	\$ 6,916	1.4%
Home Health and Safety Check-up	Home	40	-	-	-	\$ 3,120	0.7%
Customer Enrollment [4]							
ESA Outreach & Assessment	Home	64	-	-	-	\$ 11,415	2.4%
ESA In-Home Energy Education	Home	33	-	-	-	\$ 4,785	1.0%
Minor Home Repair	Home	29	-	-	-	\$ 3,040	0.6%
Total Savings/Expenditures			63,644	25	3,534	\$ 478,254	100.0%
Households Treated							
- Single Family Households Treated	Home	38					
- Mobile Homes Treated	Home	1					
Total Number of Households Treated	Home	39					

Year to Date Expenses			
ESA Program - Pilot Plus and Pilot Deep	Electric	Gas	Total
Administration [4]	\$ 47,760	\$ 39,076	\$ 86,836
Direct Implementation (Non-Incentive) [5]	\$ 89,517	\$ 73,241	\$ 162,758
Direct Implementation [6]	\$ 503,964	\$ 150,468	\$ 654,432
<<includes measures costs			
Total Pilot Plus and Pilot Deep Expenses	\$ 641,241	\$ 262,785	\$ 904,026

Year to Date Expenses			
ESA Program - Pilot Plus and Pilot Deep	Electric	Gas	Total
General Administration	\$ 47,760	\$ 39,076	\$ 86,836
Direct Implementation - ADMIN - DINI	\$ 65,592	\$ 53,667	\$ 119,259
EM&V Studies - DINI	\$ -	\$ -	\$ -
Engineering Support DINI	\$ 3,684	\$ 3,014	\$ 6,698
Inspections - DINI	\$ 7,909	\$ 6,471	\$ 14,380
Marketing and Outreach - DINI	\$ 795	\$ 651	\$ 1,446
Other Program - DINI	\$ 11,537	\$ 9,440	\$ 20,977
Direct Installation - Materials	\$ 451,130	\$ 107,240	\$ 558,370
Home Audit, Test-In Test-Out	\$ -	\$ -	\$ -
Performance Incentive	\$ 46,235	\$ 37,828	\$ 84,063
Ramp-Up	\$ -	\$ -	\$ -
WE&T	\$ 6,599	\$ 5,399	\$ 11,998
Total Pilot Plus and Pilot Deep Expenses	\$ 641,240	\$ 262,786	\$ 904,026

- [1] "Completed and Expensed Installation" project savings and expenses will be reported when projects have been fully closed (i.e. inspected, issues resolved, permits closed as applicable) and reported by Pilot Implementer to SDG&E. All measures and savings from a project will be reported as either Pilot Plus or Pilot Deep. Savings from a single project will not span both tables.
[2] The measure list for SDG&E Pilot Plus and Deep is unique to the pilot and differs from Main ESA.
[3] Total ESA Pilot Plus and Pilot Deep YTD expenses may contain a combination of actual expenses and accrued expenses.
[4] "Administration" includes program "administrative costs" subject to the 10% cap. Actual ESA program expenses subject to the 10% administrative cap follow the same definition and categorization of "administrative costs" as the energy efficiency programs, as authorized in Section 6.15.7.7 of
[5] Direct Implementation (Non-Incentive) includes expenses for Implementer Administration.
[6] Direct Implementation includes expenses for measures delivery.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Energy Savings Assistance Program Table 2C - Building Electrification Retrofit Pilot
Southern California Edison
August 2026

Measures	Units	ESA Program - Building Electrification Retrofit Pilot					
		Year-To-Date Completed & Expensed Installation					
		Quantity Installed	kWh (Annual)	kW (Annual)	Therms (Annual)	Expenses (\$)	% of Expenditure
Appliances							
Electric Dryer	Each	-	-	-	-	\$ -	0.0%
Heat Pump Dryer	Each	-	-	-	-	\$ -	0.0%
Induction Cooktop	Each	-	-	-	-	\$ -	0.0%
Induction Range	Each	-	-	-	-	\$ -	0.0%
Domestic Hot Water							
Heat Pump Water Heater	Each	-	-	-	-	\$ -	0.0%
Enclosure							
Attic Insulation	Home	-	-	-	-	\$ -	0.0%
HVAC							
Heat Pump HVAC	Each	-	-	-	-	\$ -	0.0%
Duct Seal	Each	-	-	-	-	\$ -	0.0%
Smart Thermostat	Each	-	-	-	-	\$ -	0.0%
Miscellaneous[2]							
Minor Home Repair	Home	-				\$ -	0.0%
Carbon Monoxide/Smoke Alarm	Each	-				\$ -	0.0%
Electric Panel	Each	-				\$ -	0.0%
Electric Sub-Panel	Each	-				\$ -	0.0%
Electrical Circuit Run	Each	-				\$ -	0.0%
Induction Cookware	Home	-				\$ -	0.0%
Customer Enrollment							
Energy Assessment	Home	-				\$ -	0.0%
Total Savings/Expenditures			-	-	-	\$ -	0.0%

Households Treated		Total
Single Family Households Treated	Home	-
Estimated Avg. Annual Bill Savings Treated	Home	-

ESA Program - Building Electrification	Year to Date Expenses		
	Electric	Gas	Total
Administration	\$ -	\$ -	\$ -
Direct Implementation (Non-Incentive)	\$ -	\$ -	\$ -
Direct Implementation	\$ -	\$ -	\$ -
TOTAL Building Electrification COSTS	\$ -	\$ -	\$ -

<<Includes measures costs

Energy Savings Assistance Program Table 2D - Clean Energy Homes New Construction Pilot
Southern California Edison
August 2026

	ESA Program - Clean Energy Homes New Construction Pilot [1]					
	Monthly Total (Projects)	Monthly Total Units (Living Units)	Cumulative Program Launch-to-date Total (Projects)	Cumulative Program Launch-to-date Total Units (Living Units)	Estimated Incentive Expenses (\$)	% Incentive Budget
ESA CEH Program Offerings						
Interest Form submitted	-	-	-	-	-	-
Interest Form denied	-	-	-	-	-	-
Application for direct design assistance (in progress)	-	-	-	-	-	0.00%
Application for direct design assistance (completed)	-	-	-	-	-	0.00%
Applications for design incentive (in progress)	-	-	-	-	-	0.00%
Applications for design incentive (completed)	-	-	-	-	-	0.00%
Applications for tenant education incentive (in progress)	-	-	-	-	-	0.00%
Applications for tenant education incentive (completed)	-	-	-	-	-	0.00%
Total Savings/Expenditures	-	-	-	-	-	0.00%

ESA CEH Outreach and Education	Units	Monthly Total	YTD Total
Webinars	Number of webinars	-	-
Active leads	Unique developer	-	-
Non-active Leads	Unique developer	-	-

Design Assistance Completed Applications	Units	Quantity	Compliance Margin Designed kWh (Annual)*	Compliance Margin Designed BTU (Annual)*	Avoided CO2 Emissions	Estimated Incentive Expenses (\$)	% Incentive Budget
Direct Design Assistance	Living Units	-	-	-	-	-	0.00%
Design Incentive	Living Units	-	-	-	-	-	0.00%
Total Savings/Expenditures							

ESA Program - Clean Energy Homes	Current Month Expenses			Year to Date Expenses		
	Electric	Gas	Total	Electric	Gas	Total
Administration	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Direct Implementation (Non-Incentive)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Direct Implementation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL Clean Energy Homes COSTS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

<<Includes measures costs

Energy Savings Assistance Program Table 2E - CSD Leveraging
San Diego Gas & Electric Company
August 2026

				ESA Program - CSD Leveraging					
				Year-To-Date Completed & Expensed Installation					
Measures	Basic	Plus	Units	Quantity Installed	kWh (Annual)	kW (Annual)	Therms (Annual)	Expense s (\$)	% of Expenditure
Appliances									
Clothes Dryer			Each	-	-	-	-	-	0.0%
Dish Washer			Each	-	-	-	-	-	0.0%
Freezer			Each	-	-	-	-	-	0.0%
High Efficiency Clothes Washer			Each	-	-	-	-	-	0.0%
Induction Cooking Appliance-FS			Each	-	-	-	-	-	0.0%
Microwave			Each	-	-	-	-	-	0.0%
Refrigerator			Each	-	-	-	-	-	0.0%
Domestic Hot Water									
Combined Showerhead/TSV			Home	-	-	-	-	-	0.0%
Faucet Aerator			Each	-	-	-	-	-	0.0%
Heat Pump Water Heater			Each	-	-	-	-	-	0.0%
Heat Pump Water Heater - Electric			Each	-	-	-	-	-	0.0%
Heat Pump Water Heater - Gas			Each	-	-	-	-	-	0.0%
Heat Pump Water Heater - Propane			Each	-	-	-	-	-	0.0%
Low-Flow Showerhead			Home	-	-	-	-	-	0.0%
Solar Water Heating			Home	-	-	-	-	-	0.0%
Other Domestic Hot Water			Each	-	-	-	-	-	0.0%
Tankless Water Heater			Each	-	-	-	-	-	0.0%
Thermostatic Shower Valve			Each	-	-	-	-	-	0.0%
Thermostatic Shower Valve Combined Showerhead			Each	-	-	-	-	-	0.0%
Thermostatic Tub Spout/Diverter			Each	-	-	-	-	-	0.0%
Water Heater Repair			Each	-	-	-	-	-	0.0%
Water Heater Replacement			Each	-	-	-	-	-	0.0%
Water Heater Tank and Pipe Insulation			Each	-	-	-	-	-	0.0%
Enclosure									
Air Sealing			Home	-	-	-	-	-	0.0%
Attic Insulation			Home	-	-	-	-	-	0.0%
Attic Insulation CAC NonElect Heat			Home	-	-	-	-	-	0.0%
Caulking			Home	-	-	-	-	-	0.0%
Diagnostic Air Sealing			Home	-	-	-	-	-	0.0%
Floor Insulation			Home	-	-	-	-	-	0.0%
Minor Home Repairs			Home	-	-	-	-	-	0.0%
HVAC									
Central A/C replacement			Each	-	-	-	-	-	0.0%
Central Heat Pump-FS (propane or gas space)			Home	-	-	-	-	-	0.0%
Duct Test and Seal			Each	-	-	-	-	-	0.0%
Energy Efficient Fan Control			Each	-	-	-	-	-	0.0%
Evaporative Cooler (Installation)			Each	-	-	-	-	-	0.0%
Evaporative Cooler (Replacement)			Each	-	-	-	-	-	0.0%
Furnace Repair			Home	-	-	-	-	-	0.0%
Furnace Replacement			Home	-	-	-	-	-	0.0%
Heat Pump Replacement			Home	-	-	-	-	-	0.0%
Heat Pump Replacement - CAC Gas			Home	-	-	-	-	-	0.0%
Heat Pump Replacement - CAC Propane			Home	-	-	-	-	-	0.0%
High Efficiency Forced Air Unit (HE FAU)			Home	-	-	-	-	-	0.0%
High Efficiency Forced Air Unit (HE FAU) - Early Replacement			Home	-	-	-	-	-	0.0%
High Efficiency Forced Air Unit (HE FAU) - On Burnout			Home	-	-	-	-	-	0.0%
Portable A/C			Each	-	-	-	-	-	0.0%
Prescriptive Duct Sealing			Home	-	-	-	-	-	0.0%
Removed - A/C Time Delay			Each	-	-	-	-	-	0.0%
Removed - FAU Standing Pilot Conversion			Each	-	-	-	-	-	0.0%
Room A/C Replacement			Home	-	-	-	-	-	0.0%
Smart Thermostat			Home	-	-	-	-	-	0.0%
Wholehouse Fan			Each	-	-	-	-	-	0.0%
Maintenance									
Central A/C Tune up			Home	-	-	-	-	-	0.0%
Furnace Clean and Tune			Home	-	-	-	-	-	0.0%
HVAC Air Filter Service			Each	-	-	-	-	-	0.0%
Condenser Coil Cleaning			Each	-	-	-	-	-	0.0%
Evaporative Cooler - Maint Functioning			Each	-	-	-	-	-	0.0%
Evaporative Cooler - Maint Non-Functioning			Each	-	-	-	-	-	0.0%
Evaporative Cooler Maintenance			Home	-	-	-	-	-	0.0%
Evaporator Coil			Each	-	-	-	-	-	0.0%
Fan Control Adjust			Each	-	-	-	-	-	0.0%
Range Hood			Home	-	-	-	-	-	0.0%
Refrigerant Charge Adjustment			Each	-	-	-	-	-	0.0%
Lighting									
Exterior Hard wired LED fixtures			Each	-	-	-	-	-	0.0%
LED A-Lamps			Each	-	-	-	-	-	0.0%
LED R/BR Lamps			Each	-	-	-	-	-	0.0%
Removed - Interior Hard wired LED fixtures			Each	-	-	-	-	-	0.0%
Removed - LED Night Light			Each	-	-	-	-	-	0.0%
Removed - LED Torchiere			Each	-	-	-	-	-	0.0%
Removed - Occupancy Sensor			Each	-	-	-	-	-	0.0%
Miscellaneous									
Air Purifier			Home	-	-	-	-	-	0.0%
CO and Smoke Alarm			Each	-	-	-	-	-	0.0%
Cold Storage			Home	-	-	-	-	-	0.0%
Comprehensive Home Health and Safety Check-up			Each	-	-	-	-	-	0.0%
Pool Pumps			Each	-	-	-	-	-	0.0%
Smart Strip			Each	-	-	-	-	-	0.0%
Smart Strip Tier II			Each	-	-	-	-	-	0.0%
Pilots									
Customer Enrollment									
Outreach & Assessment			Home	-				\$ -	0.0%
In-Home Education			Home	-				\$ -	0.0%
Total Savings/Expenditures									
Total Households Weatherized				-					
CSD MF Buildings Treated									
					Total				
- Multifamily					-				

ESA Program - CSD Leveraging			Year to Date Expenses		
			Electric	Gas	Total
Administration			\$ -	\$ -	\$ -
Direct Implementation (Non-Incentive)			\$ -	\$ -	\$ -
Direct Implementation			\$ -	\$ -	\$ -
<<Includes measures costs					
TOTAL CSD Leveraging COSTS			\$ -	\$ -	\$ -

**Energy Savings Assistance Program Tables 3A-3H - Energy Savings and Average Bill Savings per Treated
Home/Common Area
San Diego Gas & Electric Company
August 2026**

Table 3A, ESA Program (SF, MH) [1]	
Annual kWh Savings	560,941
Annual Therm Savings	49,662
Lifecycle kWh Savings	7,025,629
Lifecycle Therm Savings	772,122
Current kWh Rate	\$ 0.25
Current Therm Rate	\$ 1.69
Average 1st Year Bill Savings / Treated households	\$ 70.19
Average Lifecycle Bill Savings / Treated Household	\$ 957.89

Table 3B, ESA Program - Multifamily Whole Building (MF In-Unit) [1], [4], [5]	
Annual kWh Savings	555,802
Annual Therm Savings	22,337
Lifecycle kWh Savings	5,185,777
Lifecycle Therm Savings	219,860
Current kWh Rate	\$ 0.25
Current Therm Rate	\$ 1.69
Average 1st Year Bill Savings / Treated Property	\$ 73.95
Average Lifecycle Bill Savings / Treated Property	\$ 698.03

Table 3C, ESA Program - Multifamily Whole Building (MFWB) [1], [5]	
Annual kWh Savings	152,727
Annual Therm Savings	3,859
Lifecycle kWh Savings	1,786,460
Lifecycle Therm Savings	63,177
Current kWh Rate	\$ 0.25
Current Therm Rate	\$ 1.69
Average 1st Year Bill Savings / Treated Property	\$ 18.72
Average Lifecycle Bill Savings / Treated Property	\$ 231.67

Table 3D, ESA Program - Pilot Plus [1], [2]	
Annual kWh Savings	4,019
Annual Therm Savings	314
Lifecycle kWh Savings	42,039
Lifecycle Therm Savings	3,690
Current kWh Rate	\$ 0.25
Current Therm Rate	\$ 1.69
Average 1st Year Bill Savings / Treated Property	\$ 33.69
Average Lifecycle Bill Savings / Treated Property	\$ 367.24

Table 3E, ESA Program - Pilot Deep [1], [2]	
Annual kWh Savings	63,644
Annual Therm Savings	3,534
Lifecycle kWh Savings	798,096
Lifecycle Therm Savings	31,040
Current kWh Rate	\$ 0.25
Current Therm Rate	\$ 1.69
Average 1st Year Bill Savings / Treated Property	\$ 480.48
Average Lifecycle Bill Savings / Treated Property	\$ 5,537.09

Table 3F, ESA Program - Building Electrification (SCE Only)	
Annual kWh Savings	-
Annual Therm Savings	-
Lifecycle kWh Savings	-
Lifecycle Therm Savings	-
Current kWh Rate	\$ -
Current Therm Rate	\$ -
Average 1st Year Bill Savings / Treated Households	\$ -
Average Lifecycle Bill Savings / Treated Households	\$ -

Table 3G, ESA Program - CSD Leveraging	
Annual kWh Savings	-
Annual Therm Savings	-
Lifecycle kWh Savings	-
Lifecycle Therm Savings	-
Current kWh Rate	\$ -
Current Therm Rate	\$ -
Average 1st Year Bill Savings / Treated Households	\$ -
Average Lifecycle Bill Savings / Treated Households	\$ -

Table 3H, Summary - ESA Program (SF, MH), MFWB, CSD Leveraging, Pilot Plus and Pilot Deep [1], [3]	
Annual kWh Savings	1,337,133
Annual Therm Savings	79,705
Lifecycle kWh Savings	14,838,001
Lifecycle Therm Savings	1,089,890
Current kWh Rate	\$ 0.25
Current Therm Rate	\$ 1.69
Average 1st Year Bill Savings / Treated Households	\$ 677.03
Average Lifecycle Bill Savings / Treated Households	\$ 7,791.92

[1] Data reported in this table is cumulative since program inception.

[2] ESA Pilot Plus and Pilot Deep uses the same formulas to calculate values as Main ESA, but the variables such as measure savings and expected useful life may differ. The pilot will initially estimate energy savings with energy modeling software.

[3] Summary is the sum of ESA Main, MF CAM, MFWB, Pilot Plus Pilot Deep, BE, CSD Leveraging.

[4] Separating MFWB in-unit savings summary from the CAM and Whole Building measures savings because they are calculated using different residential rates.

[5] Includes measures installed prior to the beginning of current month but expensed in current month due to data clean-up activities.

Energy Savings Assistance Program Table 4A - 4E - Homes/Buildings Treated
San Diego Gas & Electric Company
August 2026

Table 4A, ESA Program (SF, MH)						
	Eligible Households			Households Treated YTD		
County	Rural [1]	Urban	Total	Rural	Urban	Total
Orange	-	22,896	22,896	-	1	1
San Diego	8,533	337,320	345,853	76	2,619	2,695
Total	8,533	360,216	368,749	76	2,620	2,696

Table 4B, ESA Program - MFWB (MF In-Unit) [3]						
	Eligible Properties [2]			Properties Treated YTD		
County	Rural [1]	Urban	Total	Rural	Urban	Total
San Diego	-	-	-	1	2,665	2,666
Orange	-	-	-	-	3	3
Total				1	2,668	2,669

Table 4C, ESA Program - Multifamily Whole Building (MF CAM, MF MFWB) [3]						
	Eligible Households			Households Treated YTD		
	Rural [1]	Urban	Total	Rural	Urban	Total
San Diego	-	-	-	-	25	25
Orange	-	-	-	-	-	-
Total				-	25	25

Table 4D, ESA Program - Pilot Plus and Pilot Deep						
	Eligible Households			Households Treated YTD		
	Rural [1]	Urban	Total	Rural	Urban	Total
San Diego	-	-	-	1	45	46
Total				1	45	46

Table 4E, ESA Program - CSD Leveraging						
	Eligible Households			Households Treated YTD		
	-	-	-	-	-	-
Total				-	-	-

[1] For IOU low income-related and Energy Efficiency reporting and analysis, the Goldsmith definition is applied.

[2] Do not currently have Eligible Properties for ESA CAM.

[3] Includes measures installed prior to the beginning of current month but expensed in current month due to data clean-up activities.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Table 5A, ESA Program (SF, MH)														
Month	Gas & Electric				Gas Only			Electric Only				Total		
	# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)		# of Household Treated by Month	(Annual)		# of Household Treated by Month	(Annual)		
		Therm	kWh	kW		Therm	kWh		kW	Therm		kWh	kW	Therm
January	-	-	-	-	-	-	-	-	-	-	-	-	-	
February	-	2,706	4,599	0	-	-	-	-	114	0	-	2,706	4,712	
March	517	6,173	102,540	13	-	-	-	18	8,244	1	535	6,173	110,784	
April	780	11,794	117,597	15	-	-	-	57	5,555	1	837	11,794	123,152	
May	443	6,355	65,905	8	-	-	-	35	5,522	1	478	6,355	71,427	
June	207	4,869	42,547	5	-	-	-	7	6,512	1	214	4,869	49,059	
July	420	11,002	79,792	11	-	-	-	19	6,687	1	439	11,002	86,479	
August	191	6,764	106,082	13	-	-	-	2	9,247	1	193	6,764	115,329	
September	-	-	-	-	-	-	-	-	-	-	-	-	-	
October	-	-	-	-	-	-	-	-	-	-	-	-	-	
November	-	-	-	-	-	-	-	-	-	-	-	-	-	
December	-	-	-	-	-	-	-	-	-	-	-	-	-	
YTD	2,558	49,662	519,061	66	-	-	-	138	41,880	6	2,696	49,662	560,941	

Table 5B, ESA Program - MFWB In-Unit [4]																		
Month	# of Household Treated by Month	Gas & Electric			Gas Only				Electric Only				Total					
		(Annual)	Therm	kWh	kW	# of Household Treated by Month	Therm	kWh	kW	# of Household Treated by Month	Therm	kWh	kW	# of Household Treated by Month	Therm	kWh	kW	
																		(Annual)
January	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
February	24	385	4,311	0	-	-	-	-	-	-	-	-	-	24	385	4,311	0	
March	151	2,011	24,144	3	-	-	-	-	23	(12)	15,970	1	174	1,999	40,114	4	4	
April	394	3,826	48,252	2	-	-	-	-	101	(24)	58,020	5	495	3,702	86,296	8	8	
May	785	5,198	115,694	11	-	-	-	-	37	(77)	17,859	2	802	5,122	133,543	13	13	
June	171	1,301	20,276	3	-	-	-	-	1	(0)	12	0	172	1,301	40,265	3	3	
July	446	4,145	82,849	10	-	-	-	-	8	(10)	2,997	0	454	4,135	85,846	10	10	
August	546	4,036	59,987	5	-	-	-	-	2	(2)	757	0	548	4,034	60,743	5	5	
September	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
YTD	2,497	20,903	355,513	34	-	-	-	-	172	(225)	95,605	9	2,669	20,677	451,118	43	43	

Table SC, ESA Program - Multifamily Whole Building (CAM) [4]																
Month	# of Properties Treated by Month	Gas & Electric			Gas Only			Electric Only			Total					
		(Annual)			# of Properties Treated by Month	(Annual)			# of Properties Treated by Month	(Annual)			# of Properties Treated by Month	(Annual)		
		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
January	-	-	-	-	-	-	-	-	-	-	-	-	0	-	0	0
February	-	-	-	-	-	-	-	-	-	-	-	-	0	-	0	0
March	-	-	-	-	-	-	-	-	-	-	-	-	0	-	0	0
April	-	-	-	-	-	-	-	-	-	-	-	-	0	-	0	0
May	6	2,823	33,473	1	-	-	-	-	1	(45)	5,329	0	7	2778	38802	2
June	6	379	59,835	1	-	-	-	-	-	-	-	-	6	379	59835	1
July	7	612	48,993	2	-	-	-	-	2	(1)	940	0	9	612	49932	2
August	3	89	3,544	0	-	-	-	-	-	-	-	-	3	89	3544	0
September	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0
YTD	22	3,903	145,845	5	-	-	-	-	3	(46)	6,269	0	25	3,857	152,113	5

Month	Gas & Electric				Gas Only [1]				Electric Only [1]				Total			
	# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)		
		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
January	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
April	3	153	5,496	0	-	-	-	-	3	156	7,573	0	11	852	21,478	1.9
May	8	696	13,905	2	-	-	-	-	1	28	3,257	0	3	159	9,064	0.5
June	2	131	5,807	0	-	-	-	-	6	353	6,618	0	17	998	18,344	22
July	11	646	11,726	22	-	-	-	-	1	891	937	0.07	12	1,686	13,280.3	1.5
August	11	795	12,343	1.42	-	-	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
YTD	35	2,421	49,278	26	-	-	-	-	11	1,427	18,385	1	46	3,848	67,663	27

[illegible][illegible]

Note: YTD Total Energy Impacts for all fuel types should equal YTD energy impacts that are reported every month Table 2B.

Energy Savings Assistance Program Table 6 - Expenditures for Pilots and Studies
San Diego Gas & Electric Company
August 2026

	Authorized 2021-2026 Funding [1]			Current Month Expenses			Year to Date Expenses			Cycle to Date Expenses [2]			% of Budget Expended [2]		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
Pilots															
ESA Pilot Plus and Pilot Deep			\$ 7,633,415	\$ 91,279	\$ 52,304	\$ 143,583	\$ 641,240	\$ 262,785	\$ 904,025	\$ 1,572,853	\$ 1,042,971	\$ 2,615,824			34%
Total Pilots			\$ 7,633,415	\$ 91,279	\$ 52,304	\$ 143,583	\$ 641,240	\$ 262,785	\$ 904,025	\$ 1,572,853	\$ 1,042,971	\$ 2,615,824			34%
Pilot Evaluations (SCE)															
ESA Pilot Plus/Deep Program Pilot Evaluation															
Building Electrification Retrofit Pilot Evaluation															
Clean Energy Homes New Construction Pilot Evaluation															
Total Pilot Evaluations															
Studies															
Joint IOU - 2022 Low Income Needs Assessment (LINA) Study [3]			\$ 37,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 18,725	\$ 18,725	\$ 37,450			100%
Joint IOU - 2025 Low Income Needs Assessment (LINA) Study			\$ 37,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 18,741	\$ 18,741	\$ 37,482			100%
Joint IOU - 2028 Low Income Needs Assessment (LINA) Study			\$ 37,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			0%
Joint IOU - Statewide CARE-ESA Categorical Study			\$ 11,250	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,584	\$ 5,584	\$ 11,168			99%
Equity Criteria and Non-Energy Benefits Evaluation (NEB's)			\$ 75,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,267	\$ 7,267	\$ 14,534			19%
ESA Non-Energy Impact (NEI) Study			\$ 55,000	\$ -	\$ -	\$ -	\$ 25,661	\$ 25,661	\$ 51,322	\$ 25,661	\$ 25,661	\$ 51,322			93%
ESA Main Impact & Process Evaluation			\$ 112,848	\$ 5,592	\$ 4,576	\$ 10,168	\$ 17,452	\$ 14,279	\$ 31,731	\$ 17,452	\$ 14,279	\$ 31,731			28%
Rapid Feedback Research and Analysis			\$ 300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 37,813	\$ 37,813	\$ 75,626			25%
MFWB Impact & Process Evaluation			\$ 112,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			0%
Potential Ad Hoc Tasks						\$ -			\$ -			\$ -			
Total Studies			\$ 779,098	\$ 5,592	\$ 4,576	\$ 10,168	\$ 43,113	\$ 39,940	\$ 83,053	\$ 131,243	\$ 128,070	\$ 259,313			33%

[1] Authorized program cycle budget per D.21-06-015, unless otherwise specified. Funds for pilots and studies may be rolled over to the next program year or borrowed from a future program year within the cycle, to allow for flexibility in scheduling changes with these efforts. Funding amounts listed for "Studies" reflect SDG&E's 15% allocation among the IOUs.

[2] For each study, unspent funds from the program cycle remain committed until the study is completed.

[3] The 2022 Low Income Needs Assessment Study budget for program cycle 2021-2026 was as authorized in Advice Letter 3478-E and 2828-G.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**Energy Savings Assistance Program Table 7 - Customer Segments/Needs State by Demographic, Financial, Location, and Health Conditions [*]
San Diego Gas & Electric Company
August 2026**

ESA Main (SF, MH)											
Customer Segments	# of Households Eligible [1]	# of Households Treated [2]	Enrollment Rate = (C/B)	# of Households Contacted [3]	Rate of Uptake = (C/E)	Avg. Energy Savings (kWh) Per Treated Households (Energy Saving and HCS Measures) [4]	Avg. Energy Savings (kWh) Per Treated Households (Energy Saving Measures only) [5]	Avg. Peak Demand Savings (kW) Per Treated Household	Avg. Energy Savings (Therms) Per Treated Households (Energy Saving and HCS Measures) [4]	Avg. Energy Savings (Therms) Per Treated Households (Energy Saving Measures only) [5]	Avg. Cost Per Treated Households
Demographic											
Housing Type											
SF	170,522	2,162	1%	2,876	75%	127.00	126.00	0.02	9.80	9.80	\$ 1,118
MH	22,468	534	2%	421	127%	156.00	154.00	0.02	19.96	19.96	\$ 1,221
Rent vs. Own											
Own	136,885	1,340	1%	7,824	17%	170.00	169.00	0.02	19.01	19.02	\$ 1,470
Rent	236,613	1,356	1%	12,913	11%	86.00	86.00	0.01	2.58	2.58	\$ 739
Previous vs. New Participant											
New	13,760	1,218	9%	42,834	3%	117.00	116.00	0.01	10.46	10.46	\$ 985
Previous [19]	N/A	1,478	0%	30,121	5%	143.00	142.00	0.02	12.54	12.54	\$ 1,246
Seniors [6]	166,246	830	0%	N/A	0%	179.00	178.00	0.02	15.77	15.77	\$ 1,344
Veterans	44,771	24	0%	N/A	0%	158.00	158.00	0.02	19.25	19.25	\$ 1,353
Hard-to-Reach [7] [20]	N/A	551	0%	N/A	0%	103.00	102.00	0.01	8.65	8.65	\$ 1,106
Vulnerable [8]	160,975	688	0%	13,427	5%	110.00	109.00	0.01	9.67	9.67	\$ 1,138
Location											
DAC	90,092	471	1%	9,259	5%	99.00	99.00	0.01	9.34	9.34	\$ 1,165
Rural	8,611	76	1%	1,666	5%	150.00	143.00	0.02	8.80	8.80	\$ 1,082
Tribal [18]	21,716	-	0%	108	0%	-	-	-	-	-	\$ -
PSPS Zone	131,968	31	0%	1,009	3%	206.00	206.00	0.02	9.64	9.64	\$ 1,248
Wildfire Zone [9]	63,552	173	0%	7,160	2%	179.00	177.00	0.02	6.80	6.80	\$ 1,001
Climate Zone 6	16,775	-	0%	2,279	0%	164.00	164.00	0.02	-	-	\$ 945
Climate Zone 7	244,028	1,721	1%	49,572	3%	123.00	123.00	0.01	12.24	12.24	\$ 1,185
Climate Zone 8	4,649	-	0%	707	0%	-	-	-	-	-	\$ -
Climate Zone 10	99,636	962	1%	21,300	5%	146.00	144.00	0.02	11.04	11.05	\$ 1,075
Climate Zone 14	3,490	10	0%	401	2%	558.00	558.00	0.07	-	-	\$ 1,872
Climate Zone 15	1,084	2	0%	68	3%	176.00	176.00	0.01	-	-	\$ 864
CARB Communities [10]	293,478	323	0%	5,764	6%	101.00	101.00	0.01	9.40	9.40	\$ 1,130
Financial											
CARE	287,738	2,333	1%	61,934	4%	132.00	131.00	0.02	10.48	10.48	\$ 1,133
FERA	81,019	88	0%	10,919	1%	136.00	135.00	0.02	14.37	14.37	\$ 1,139
Disconnected [11]	N/A	N/A	0%	N/A	0%	N/A	N/A	N/A	N/A	N/A	N/A
Arrearages [12]	144,053	832	1%	20,371	5%	107.00	107.00	-	7.00	7.00	\$ 969
High Usage [13]	52,414	312	1%	6,195	5%	123.00	123.00	0.02	6.93	6.93	\$ 923
High Energy Burden [14]	132,033	417	0%	7,543	6%	112.00	111.00	0.01	8.49	8.49	\$ 1,027
SEVI [15]											
H	243,149	1,319	1%	26,486	5%	116.00	116.00	0.01	11.93	11.93	\$ 1,147
M	318,131	885	0%	28,868	3%	136.00	135.00	0.02	12.34	12.34	\$ 1,125
L	275,414	467	0%	18,638	3%	173.00	173.00	0.02	10.36	10.36	\$ 1,208
Affordability Ratio [16]	35,421	195	1%	5,254	4%	115.00	115.00	0.01	4.77	4.77	\$ 912
Health Condition											
Medical Baseline	20,925	222	1%	3,248	7%	149.00	148.00	0.02	11.71	11.71	\$ 1,391
Respiratory (Asthma) [17]											
Low	283,333	898	0%	34,626	3%	148.00	147.00	0.02	10.40	10.40	\$ 1,074
Medium	195,497	867	0%	23,324	4%	139.00	138.00	0.02	11.25	11.25	\$ 1,149
High	113,025	906	1%	16,042	6%	113.00	113.00	0.01	13.62	13.62	\$ 1,224
Disabled	115,907	122	0%	N/A	0%	133.00	129.00	0.02	13.56	13.56	\$ 1,353

[*] SDG&E is reporting on these customer segments at the direction of the ED with the caveat that estimates/numbers may be compiled from multiple sources, based on available estimates, and/or self-reported data. The numbers may not be additive.

[1] 2025 eligibility estimates provided by Athens Research, except as otherwise noted.

[2] Households treated data is not additive because customers may be represented in multiple categories. Data is compiled based on ESA measures received YTD, and may include enrollments from prior years.

[3] The number of household contacted includes YTD leads and enrollments.

[4] SDG&E has considered the energy savings associated with all ESA measures installed for this entry, regardless of whether the savings have a negative or positive value for kW, kWh, and/or Therms. Many measures offered in ESA provide Non-Energy Benefits (including Health, Comfort, and Safety (HCS)) in addition to energy savings, and some of these measures may be associated with a negative savings value.

[5] SDG&E has considered only the energy savings associated with the ESA measures installed for this entry that have a positive value for kWh and/or Therms. Installed ESA measures with a negative savings value for both kWh and Therms were excluded.

[6] This represents the number of households with at least one member who is at least 62 years old at the time of data collection.

[7] "Hard-to-reach" residential customers include "those customers who do not have easy access to program information or generally do not participate in energy efficiency programs due to a language, income, housing type, geographic, or home ownership (split incentives) barrier" (Advice Letter 4482-G/6314-E dated September 1, 2021). For the purpose of this reporting, SDG&E is defining "hard-to-reach" as those residential customer self-identified as not preferring or speaking English as the primary language because income, housing type, geographic, and homeownership information is reported elsewhere on this table.

[8] Vulnerable refers to Disadvantaged Vulnerable Communities (DVC) which consist consists of communities in the 25% highest scoring census tracts according to the most current versions of the California Communities Environmental Health Screening Tool (CalEnviroScreen), as well as all California tribal lands, census tracts that score in the highest 5% of Pollution Burden within CalEnviroScreen, but do not receive an overall CalEnviroScreen score due to unreliable public health and socioeconomic data, and census tracts with median household incomes less than 60% of state median income.

[9] Includes Tier 2 and 3 of the CPUC Fire-Threat Map

[10] This reflects communities within SDG&E's service territory that are identified by the California Air Resources Board (CARB) Community Air Protection Program as communities continue to experience environmental and health inequities from air pollution.

[11] SDG&E resumed disconnections for residential customers in 2023 and resumed disconnecting CARE or FERA customers for non-payment in August, 2024.

[12] SDG&E defines arrearages as overdue balance greater than 30 days. Estimated eligibility is based on CARE/FERA households with arrearages in the prior year as reported in SDG&E's R.18-07-005 Monthly Disconnection Report through December 2024.

[13] SDG&E defines high usage as at least 400% of baseline at least three times in 12-month period.

[14] SDG&E utilizes the Low-Income Energy Affordability Data (LEAD) Tool developed by DOE's Office of Energy Efficiency & Renewable Energy to identify census tracts with high energy burden for households at below 200 % Federal Poverty Level (FPL) that are in SDG&E's service territory. The 2016 Needs Assessment for the Energy Savings Assistance and the California Alternate Rates for Energy Programs describes households that spent more 6.3% of their annual income on energy bills as having high energy burden (p.47).

[15] The Socioeconomic Vulnerability Index (SEVI) metric represents the relative socioeconomic standing of census tracts, referred to as communities, in terms of poverty, unemployment, educational attainment, linguistic isolation, and percentage of income spent on housing. SDG&E utilizes the SEVI data provided by the CPUC to map its service territory by SEVI scores (L: 0 to 33; M: >33 to 66; H: >66).

[16] The Affordability Ratio (AR) metric quantifies the percentage of a representative household's income that would be used to pay for an essential utility service after non-discretionary expenses such as housing and other essential utility service charges are deducted from the household's income. Using Gas AR20 and Electric AR20 data for 2023 (using 2019 base year) provided by the CPUC, SDG&E selects census tracts with Electric AR20 at above 15% or Gas AR20 above 10% to identify areas within its service territory as having high affordability ratio (CPUC 2019 Annual Affordability Report, pp 34, 44).

[17] SDG&E utilizes the 'Asthmas' indicator in CalEnviroScreen 4.0 (published by the California Office of Environmental Health Hazard Assessment) as a proxy to identify locations with varying levels of respiratory conditions within its service territory. L: 0-33 percentile; M: >33-66 percentile; H: >66-100 percentile.

[18] This data captures tribal households located on federally-recognized tribes whose trust lands are identified in the Bureau of Indian Affairs, and also includes ESA participants from non federally-recognized tribes or households that self-identified as Native American.

[19] YTD, cost and energy savings for this customer segment includes a significant portion of in-progress projects, as well as projects with higher cost measures, which may skew the average savings and cost (Columns G-L) higher than the averages for the reported completed projects in Column B.

[20] For the month of May, HTR system logic caused a discrepancy that will be resolved in future reports. Values will be N/A until this is resolved.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**Energy Savings Assistance Program Table 8 - Clean Energy Referral, Leveraging, and Coordination
San Diego Gas & Electric Company
August 2026**

Partner	Brief Description of Effort	# of Referral [1]	# of Leveraging [2]	# of Coordination Efforts [3]	# of Leads [4]	# of Enrollments [5]
LIHEAP	LIHEAP agencies in SDG&E service territory leverage LIHEAP payment leads to provide ESA Program services to customers.	-	-	-	-	-
DAC-SASH	The DAC-SASH implementer provides SDG&E with potential ESA and CARE Program Leads. SDG&E provides an annual list of program leads to DAC-SASH implementer for marketing purposes.	-	-	-	11	3
SDCWA	SDG&E efforts to coordinate program information with SDCWA.	-	1	-	8	8
CARE High Usage	Leads generated through CARE HEU income verifications completed	-	-	-	497	217
Energy Solutions Partner Network	SDG&E works closely with a network of approximately 200 community-based organizations (CBOs) to connect customers with Customer Assistance programs.	-	27	219	-	-
CARE Capitation Agencies	SDG&E partners with 22 social service agencies to help enroll its hardest-to-reach customers in Customer Assistance programs.	-	5	32	924	30
SOMAH	The SOMAH implementer provides SDG&E with potential MFWB leads. SDG&E provides the SOMAH implementer with potential SOMAH leads.	24	1	-	27	-
MFWB [6]	Coordination with partners and SDG&E in their Administration of the Southern Section MFWB program	27	1	3	54	8

[1] Number of outbound referrals being given to the partner.

[2] Number of activities that involve the sharing resources to jointly support program delivery or administration. (Example: Sharing of Lead Lists, Cost Splitting, etc.).

[3] Number of activities related to program communication (marketing), collaboration of events, and alignment of activities to support program delivery.

[4] Number of inbound Leads or Referrals from the Partner

[5] Number of enrollments that results from the Leads or Referrals supplied by the Partner

[6] Number of referrals being supplied to SDG&E by SCE and SoCalGas, the number of Enrollments being completed on behalf of SDG&E for the MFWB.

N/A identifies areas where SDG&E is unable to track the data related with these efforts.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Energy Savings Assistance Program Table 9- Tribal Outreach
San Diego Gas & Electric Company
August 2026

OUTREACH STATUS	Quantity (Includes CARE, FERA, and ESA) [2]	List of Participating Tribes
Tribes completed ESA Meet & Confer [1]	15	Barona Band of Mission Indians, Pauma & Yuima Band of Mission Indians, La Posta Band of Mission Indians, Mesa Grande Band of Mission Indians, Manzanita Band of Kumeyaay Nation, Campo Kumeyaay Nation, Iipay Nation of Santa Ysabel, La Jolla Band of Luiseno Indians, Los Coyotes Band of Cahuilla, Cupeno Indians, Inaja Cosmit Band of Indians [3], San Pasqual Band of Mission Indians, Viejas Band of Kumeyaay Indians, Pala Band of Mission Indians, Rincon Band of Luiseno Indians, and Jamul Indian Village
Tribes requested outreach materials or applications	9	Pauma Band of Mission Indians, La Posta Band of Mission Indians, Mesa Grande Band of Mission Indians, Iipay Nation Santa Ysabel, Campo Kumeyaay Nation, Manzanita Band of Kumeyaay Nation, La Jolla Band of Luiseno Indians, Los Coyotes Band of Cahuilla and Cupeno Indians, and Jamul Indian Village
Tribes who have not accepted offer to Meet and Confer	2	Sycuan Band of Kumeyaay Nation and Ewilaapaayp
Non-Federally Recognized Tribes who participated in Meet & Confer	-	
Tribes and Housing Authority sites involved in Focused Project/ESA	N/A	N/A
Partnership offer on Tribal Lands	14	Iipay Nation of Santa Ysabel, La Jolla Band of Luiseno Indians, La Posta Band of Mission Indians, Campo Kumeyaay Nation, Los Coyotes Band of Cahuilla and Cupeno Indians, Manzanita Band of Kumeyaay Nation, Mesa Grande Band of Mission Indians, Pauma & Yuima Band of Mission Indians, Pala Band of Mission Indians, Rincon Band of Luiseno Indians, Jamul Indian Village, Viejas Band of Kumeyaay Indians, Southern Indian Health Council, Inter Tribal Long Term Recovery Foundation
Housing Authority and Tribal Temporary Assistance for Needy Families (TANF) office who received outreach (this includes email, U.S. mail, and/or phone calls)	2	Southern California American Indian Resource Center (SCAIR); Southern California Tribal Chairmen's Association (SCTCA) [4]
Housing Authority and TANF offices who participated in Meet and Confer	N/A	N/A

[1] SDG&E notes that it has held informational meetings with these tribes to provide information on low income programs and other customer programs. As such, the term Meet and Confer, used here, is unrelated to a Duty to Meet and Confer, pursuant to Rule 13.9. SDG&E invited all 17 tribes to meet and will continue to engage in 2026.

[2] Numbers are a rolling count of Tribal Outreach efforts

[3] SDG&E does not provide service to Inaja & Cosmit

[4] SDG&E provides TANF related messaging through periodic presentations to SCAIR and SCTCA

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 1 - Program Expenses
San Diego Gas & Electric Company
August 2026

CARE Program:	Authorized Budget [1]			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD [2]		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
Marketing, Education & Outreach	\$ 3,116,055	\$ 385,130	\$ 3,501,185	\$ 171,965	\$ 17,107	\$ 189,072	\$ 1,092,813	\$ 116,295	\$ 1,209,108	35%	30%	35%
Processing / Certification Re-certification	\$ 611,787	\$ 75,614	\$ 687,401	\$ 125,366	\$ 12,399	\$ 137,765	\$ 959,112	\$ 101,958	\$ 1,061,070	157%	135%	154%
Post Enrollment Verification	\$ 475,246	\$ 58,738	\$ 533,984	\$ 5,886	\$ 582	\$ 6,468	\$ 49,046	\$ 5,305	\$ 54,351	10%	9%	10%
IT Programming	\$ 1,070,316	\$ 132,286	\$ 1,202,602	\$ 52,906	\$ 5,232	\$ 58,138	\$ 367,301	\$ 38,918	\$ 406,219	34%	29%	34%
CHANGES Program	\$ 235,850	\$ 29,150	\$ 265,000	\$ 40,934	\$ 4,048	\$ 44,982	\$ 146,255	\$ 15,600	\$ 161,855	62%	54%	61%
Studies and Pilots	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%	0%
Measurement and Evaluation [3]	\$ 19,169	\$ 2,369	\$ 21,538	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0%	0%	0%
Regulatory Compliance	\$ 309,507	\$ 38,254	\$ 347,761	\$ 22,119	\$ 2,188	\$ 24,307	\$ 154,423	\$ 16,655	\$ 171,078	50%	44%	49%
General Administration	\$ 681,534	\$ 84,234	\$ 765,768	\$ 38,605	\$ 3,818	\$ 42,423	\$ 329,791	\$ 35,984	\$ 365,775	48%	43%	48%
CPUC Energy Division	\$ 68,005	\$ 8,405	\$ 76,410	\$ 912	\$ 90	\$ 1,002	\$ 2,609	\$ 273	\$ 2,882	4%	3%	4%
SUBTOTAL MANAGEMENT COSTS	\$ 6,587,468	\$ 814,181	\$ 7,401,649	\$ 458,693	\$ 45,464	\$ 504,157	\$ 3,101,350	\$ 330,988	\$ 3,432,338	47%	41%	46%
CARE Discount	\$ 112,606,543	\$ 13,917,663	\$ 126,524,206	\$ 24,550,281	\$ 955,888	\$ 25,506,169	\$ 141,824,171	\$ 12,420,723	\$ 154,244,894	126%	89%	122%
TOTAL PROGRAM COSTS & CUSTOMER DISCOUNTS	\$ 119,194,011	\$ 14,731,844	\$ 133,925,855	\$ 25,008,974	\$ 1,001,352	\$ 26,010,326	\$ 144,925,521	\$ 12,751,711	\$ 157,677,232	122%	87%	118%
Other CARE Rate Benefits												
- Wildfire Non-Bypassable Charge Exemption				\$ 839,499		\$ 839,499	\$ 4,108,992		\$ 4,108,992			
- CARE Surcharge Exemption [4]				\$ 1,232,357	\$ 1,343,159	\$ 2,575,516	\$ 5,619,864	\$ 1,362,270	\$ 6,982,134			
- kWh Surcharge Exemption [5]				\$ -	\$ -	\$ -	\$ 468,035		\$ 468,035			
- Vehicle Grid Integration Exemption				\$ -	\$ -	\$ -	\$ -		\$ -			
Total Other CARE Rate Benefits				\$ 2,071,856	\$ 1,343,159	\$ 3,415,015	\$ 10,196,892	\$ 1,362,270	\$ 11,559,161			
Indirect Costs				\$ 105,203	\$ 10,405	\$ 115,608	\$ 780,535	\$ 84,394	\$ 864,929			

[1] Authorized Budget approved for PY 2026 in D.21-06-015, Attachment 1, Table 2.

[2] If necessary, any CARE program fund shifting will be completed at year-end within the fund shifting rules laid out in Section 10.5.8.2 of D.21-06-015 and reflected in the annual report.

[3] Reflects the budget and expenses for Low Income Needs Assessment (LINA) study.

[4] PPP Exemption - CARE customers are exempt from paying CARE program costs including PPP costs for CARE admin and the CARE surcharge.

[5] Per AL 4791-E and AL 4791-E-A, pursuant to 2024 GRC Phase 2 Decision, SDG&E simplified the discount structure for Expanded Low Income (EL-I) customers by removing the embedded rate discount and increasing the line-item discount on their bill from 20% to 35%.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

CARE Program Table 2 - Enrollment, Recertification, & Attrition
San Diego Gas & Electric Company
August 2026

	New Enrollment										Recertification					Attrition (Drop Offs)					Enrollment		Total CARE Participants	Estimated CARE Eligible [6]	Enrollment Rate (W/X)	Total Residential Accounts [5]	Gas Only	Electric Only
	Automatic Enrollment			Self-Certification (Income or Categorical)					Total New Enrollment (E+J)	Scheduled	Non-Scheduled (Duplicates)	Automatic	Total Recertification (L+M+N)	No Response [4]	Failed FEV	Failed Recertification	Other	Total Attrition (P+Q+R+S)	Gross (K+O)	Net Adjusted (K-T)								
	Inter-Utility [1]	Intra-Utility [2]	Leveraging [3]	Combined (B+C+D)	Online	Paper	Phone	Capitation																				
January	15	26	37	78	4,489	137	508	83	5,217	5,295	5,871	2,041	228	8,238	3,528	-	445	1,687	5,545	13,533	(265)	287,113	286,149	100%	1,437,800	-	121,758	
February	11	44	73	128	5,123	100	537	72	6,233	4,960	4,987	1,651	367	6,303	2,883	-	377	1,492	4,812	11,355	-288	287,401	286,149	100%	1,442,810	-	121,964	
March	16	55	5	76	4,378	163	627	84	5,263	5,339	5,291	2,274	272	7,837	3,730	2	379	1,471	5,582	13,176	(243)	287,158	286,149	100%	1,447,653	-	121,528	
April	23	63	26	112	3,256	261	431	77	4,005	4,137	5,635	1,734	265	7,534	2,819	5	355	2,803	5,462	11,671	(1,245)	285,813	286,149	100%	1,452,780	-	121,382	
May	24	37	4	65	3,360	172	433	89	4,009	4,074	4,859	2,621	201	7,893	2,886	8	333	1,687	5,078	11,687	(1,032)	284,811	286,149	100%	1,458,526	-	120,757	
June	18	34	7	57	3,761	119	480	84	4,444	4,501	4,692	1,708	240	6,640	3,430	14	363	3,682	7,389	11,141	(2,688)	281,923	286,149	99%	1,463,566	-	119,605	
July	13	7	2	20	4,122	118	473	88	4,803	4,823	5,224	1,798	188	7,210	3,413	10	356	3,359	7,138	12,033	(2,310)	279,608	286,149	98%	1,468,133	-	118,673	
August	14	66	2	102	4,983	116	592	99	5,790	5,892	4,710	2,423	339	7,472	3,064	17	289	1,126	4,498	13,364	1,596	281,004	286,149	98%	1,472,985	-	119,178	
September	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	286,149	0%	-	-	-	
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	286,149	0%	-	-	-	
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	286,149	0%	-	-	-	
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	286,149	0%	-	-	-	
YTD Total	130	382	156	638	32,473	1,142	4,081	687	38,383	39,021	40,678	16,422	2,118	69,219	25,735	56	2,847	16,737	45,375	88,240	(8,354)	281,004	286,149	98%	1,472,988	-	119,176	

[1] Enrollments via data sharing between the IOUs.
[2] Enrollments via data sharing between departments and/or programs within the utility.
[3] Enrollments via data sharing with programs outside the IOU that serve low-income customers.
[4] Enrollments via data sharing with programs outside the IOU that serve low-income customers.
[5] Data represents total residential electric customers including submeter tenants.
[6] On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's CARE Estimated Eligible Participants for 2026.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 3A - Post-Enrollment Verification Results (Model)

San Diego Gas & Electric Company

August 2026

Month	Total CARE Households Enrolled	Households Requested to Verify	% of CARE Enrolled Requested to Verify Total	CARE Households De-enrolled (Due to no response) [1]	CARE Households De-enrolled (Verified as Ineligible)	Total Households De-enrolled	% De-enrolled through Post Enrollment Verification	% of Total CARE Households De-enrolled
January	287,113	33	0.0%	11	-	11	33.3%	0.0%
February	287,401	1,096	0.4%	593	3	596	54.4%	54.4%
March	287,158	2,136	0.7%	1,226	10	1,236	57.9%	57.9%
April	285,813	1,088	0.4%	588	11	599	55.1%	55.1%
May	284,811	1,347	0.5%	391	8	399	29.6%	29.6%
June	281,923	2,677	0.9%	12	15	27	1.0%	1.0%
July	279,608	2,138	0.8%	1	5	6	0.3%	0.3%
August	281,004	2,697	1.0%	-	3	3	0.1%	0.1%
September	-	-	0.0%	-	-	-	0.0%	0.0%
October	-	-	0.0%	-	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	-	0.0%	0.0%
YTD Total	281,004	13,212	4.70%	2,822	55	2,877	21.8%	1.0%

[1] Post enrollment verification (PEV) results are tied to the month initiated and the PEV process allows customers 90 days to respond to the PEV request. Results may be pending due to the time permitted for a participant to respond.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 3B Post-Enrollment Verification Results (Electric only High Usage)

San Diego Gas & Electric Company

August 2026

Month	Total CARE Households Enrolled	Households Requested to Verify	% of CARE Enrolled Requested to Verify Total	CARE Households De-enrolled (Due to no response) [1]	CARE Households De-enrolled (Verified as Ineligible)	Total Households De-enrolled	% De-enrolled through Post Enrollment Verification	% of Total CARE Households De-enrolled
January	287,113	255	0.1%	154	2	156	61.2%	0.1%
February	287,401	264	0.1%	166	-	166	0.1%	62.9%
March	287,158	208	0.1%	132	-	132	0.0%	63.5%
April	285,813	252	0.1%	166	-	166	0.1%	65.9%
May	284,811	169	0.1%	111	3	114	0.0%	67.5%
June	281,923	239	0.1%	17	3	20	0.0%	8.4%
July	279,608	714	0.3%	-	2	2	0.0%	0.3%
August	281,004	1,407	0.5%	-	2	2	0.0%	0.1%
September	-	-	0.0%	-	-	-	0.0%	0.0%
October	-	-	0.0%	-	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	-	0.0%	0.0%
YTD Total	281,004	3,508	1.2%	746	12	758	21.6%	0.3%

[1] Post enrollment verification (PEV) results are tied to the month initiated and the PEV process allows customers 90 days to respond to the PEV request. Results may be pending due to the time permitted for a participant to respond.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 4 - Enrollment by County
San Diego Gas & Electric Company
August 2026

County	Estimated Eligible Households [1]			Total Households Enrolled [2]			Enrollment Rate		
	Urban	Rural	Total	Urban	Rural	Total	Urban	Rural	Total
Orange	17,474	-	17,474	13,684	-	13,708	78%	0%	78%
San Diego	262,708	5,967	268,675	260,796	6,334	267,296	99%	106%	99%
Total	280,182	5,967	286,149	274,661	6,343	281,004	98%	106%	98%

[1] On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's CARE Estimated Eligible Participants for 2026.

[2] Total Households Enrolled includes submeter tenants.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 5 - Recertification Results
San Diego Gas & Electric Company
August 2026

Month	Total CARE Households	Households Requested to Recertify [3]	% of Households Total (C/B)	Households Recertified [1]	Households De-enrolled [2]	Recertification Rate % (E/C)	% of Total Households De-enrolled (F/B)
January	287,113	8,967	3.1%	4,948	3,166	55.2%	1.1%
February	287,401	9,138	3.2%	4,760	3,506	52.1%	1.2%
March	287,158	9,969	3.5%	5,428	3,462	54.4%	1.2%
April	285,813	9,658	3.4%	5,206	1,219	53.9%	0.4%
May	284,811	7,411	2.6%	3,499	381	47.2%	0.1%
June	281,923	8,961	3.2%	2,594	260	28.9%	0.1%
July	279,608	8,338	3.0%	1,902	204	22.8%	0.1%
August	281,004	9,249	3.3%	-	-	0.0%	0.0%
September	-	-	0.0%	-	-	0.0%	0.0%
October	-	-	0.0%	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	0.0%	0.0%
YTD	281,004	71,691	25.5%	28,337	12,198	39.5%	4.3%

[1] Recertification results are tied to the month initiated and the recertification process allows customers 120 days to respond to the recertification request. Results may be pending due to the time permitted for a participant to respond.

[2] Includes customers who did not respond or who requested to be de-enrolled.

[3] Excludes count of customers recertified through the probability model.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 6 - Capitation Contractors [1]
San Diego Gas & Electric Company
August 2026

Contractor	Contractor Type (Check one or more if applicable)				Total Enrollments	
	Private	CBO	WMDVBE	LIHEAP	Current Month	Year-to-Date
211 SAN DIEGO		X			80	556
ORANGE COUNTY UNITED WAY (211 OC)		X			-	-
ALPHA MINI MART	X				9	52
BACKCOUNTRY COMMUNITIES THRIVING	X	X			-	-
BONITA FAMILY RESOURCE CENTER		X			-	4
CHALDEAN COMMUNITY COUNCIL		X	X		-	-
COMMUNITY RESOURCE CENTER		X			-	-
ELDERHELP OF SAN DIEGO		X			-	-
HEARTS AND HANDS WORKING TOGETHER		X			-	1
INTERFAITH COMMUNITY		X			1	1
LA MAESTRA FAMILY CLINIC		X			-	4
NEIGHBORHOOD HEALTH CARE		X			1	4
NORTH COUNTY HEALTH PROJECT, INC	X				-	4
SAN DIEGO STATE UNIVERSITY WIC OFFICES		X			1	2
SAN YSIDRO HEALTH CENTERS		X			1	2
SCRIPPS HEALTH WIC		X			-	3
SOMALI BANTU ASSOCIATION OF AMERICA		X			-	-
SOMALI FAMILY SERVICES		X			-	1
UNION OF PAN ASIAN COMMUNITIES		X	X		-	-
VISTA COMMUNITY CLINIC		X			-	-
Total Enrollments					93	634

[1] All capitation contractors with current contracts are listed regardless of whether they have signed up customers or submitted invoices this year.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 7 - Expenditures for Pilots and Studies
San Diego Gas & Electric Company
August 2026

	Authorized 2021-2026 Budget			Current Month Expenses			Year to Date Expenses			Cycle to Date Expenses [3]			% of Budget Expended [3]		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
Pilots															
CARE Outbound Calling Pilot [1]			\$ 80,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,138	\$ 1,843	\$ 17,982			22%
Studies															
Joint IOU - 2022 Low Income Needs Assessment (LINA) Study [2]			\$ 37,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 33,267	\$ 4,182	\$ 37,449			100%
Joint IOU - 2025 Low Income Needs Assessment (LINA) Study [1]			\$ 37,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 33,904	\$ 3,579	\$ 37,483			100%
Joint IOU - 2028 Low Income Needs Assessment (LINA) Study [1]			\$ 37,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			0%
Joint IOU - Statewide CARE-ESA Categorical Study [1]			\$ 11,250	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,058	\$ 1,109	\$ 11,167			99%
Total			\$ 203,750	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 93,367	\$ 10,713	\$ 104,080			51%

[1] The study budgets presented in this table are for the program cycle 2021-2026, as authorized in D.21.06.015.
[2] The 2022 Low Income Needs Assessment Study budget presented in this table authorized is for the program cycle 2021-2026, as authorized in Advice Letter 3478-E and 2828-G.
[3] For each study, unspent funds from the program cycle remain committed until the study is completed.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

**CARE Program Table 8 - CARE and Disadvantaged Communities Enrollment Rate for Zip Codes
San Diego Gas & Electric Company
August 2026**

Total CARE Households Enrolled				
Month	CARE Enrollment Rate for Zip Codes that have 10% or more disconnections [2]	CARE Enrollment Rate for Zip Codes in High Poverty (Income Less than 100% FPG) [3]	CARE Enrollment Rate for Zip Codes in High Poverty (with 70% or Less CARE Enrollment) [3]	CARE Enrollment Rate for DAC (Zip/Census Tract) Codes in High Poverty (with 70% or Less CARE Enrollment Rate) [1][4]
January	N/A	101.12%	50.00%	N/A
February	N/A	101.31%	50.00%	N/A
March	N/A	101.06%	49.00%	N/A
April	N/A	101.78%	52.00%	N/A
May	N/A	101.22%	50.00%	N/A
June	N/A	99.77%	53.00%	N/A
July	N/A	98.53%	52.00%	N/A
August	N/A	99.30%	53.00%	N/A
September	-	-	-	-
October	-	-	-	-
November	-	-	-	-
December	-	-	-	-
	N/A	99.30%	53.00%	N/A

[1] All DAC zip codes have a CARE Enrollment Rate > 70%.

[2] SDG&E resumed disconnections for residential customers in 2023 and resumed disconnecting CARE or FERA customers for non-payment in August, 2024.

[3] Includes zip codes with >25% of customers with incomes less than 100% FPG.

[4] DACs are defined at the census tract level. Corresponding zip codes are provided for the purpose of this table; however, the entire zip code listed may not be considered a DAC.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**CARE Program Table 8A - CARE Top 10 Lowest Enrollment Rates in High Disconnection, High Poverty, and DAC
Communities by Zip Code
San Diego Gas & Electric Company
August 2026**

ZIP	Top 10 Lowest CARE Enrollment Rate for Zip Codes that have 10% or more Disconnections [1]
ZIP00001	N/A
ZIP00002	N/A
ZIP00003	N/A
ZIP00004	N/A
ZIP00005	N/A
ZIP00006	N/A
ZIP00007	N/A
ZIP00008	N/A
ZIP00009	N/A
ZIP00010	N/A

ZIP	Top 10 Lowest CARE Enrollment Rate for Zip Codes in High Poverty (Income Less than 100% FPG) [2]
92060	35.00%
92122	46.00%
92066	60.00%
92086	69.00%
92101	74.00%
91905	79.00%
92115	91.00%
92061	97.00%
92078	98.00%
92069	101.00%

ZIP	Top 10 Lowest CARE Enrollment Rate for Zip Codes in DAC[3]
92102	108.00%
91910	109.00%
92113	112.00%
91950	114.00%
92105	114.00%
92020	117.00%
92021	118.00%
91911	121.00%
92173	129.00%
91945	132.00%

Notes:

[1] SDG&E resumed disconnections for residential customers in 2023 and resumed disconnecting CARE or FERA customers for non-payment in August, 2024.

[2] Includes zip codes with >25% of customers with incomes less than 100% FPG

[3] DACs are defined at the census tract level. Corresponding zip codes are provided for the purpose of this table; however, the entire zip code listed may not be considered a DAC.

Note: Some zip codes rolled up to the nearest zip code for privacy reasons due to the number of people residing in that zip code.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**FERA Program Table 1 - FERA Program Expenses
San Diego Gas & Electric Company
August 2026**

	Authorized Budget [1] [2]	Current Month Expenses	Year to Date Expenses	% of Budget Spent YTD [3]
FERA Program:	Electric	Electric	Electric	Electric
Marketing, Education & Outreach	\$ 621,741	\$ 49,717	\$ 290,332	47%
Processing / Certification Re-certification	\$ 65,061	\$ 1,085	\$ 8,726	13%
Post Enrollment Verification	\$ 20,564	\$ 228	\$ 1,918	9%
IT Programming	\$ 148,021	\$ 6,697	\$ 96,697	65%
Pilot(s)	\$ -	\$ -	\$ -	0%
Studies	\$ 50,000	\$ -	\$ -	0%
Regulatory Compliance	\$ 48,860	\$ 5,326	\$ 38,387	79%
General Administration	\$ 80,160	\$ 7,759	\$ 56,832	71%
CPUC Energy Division	\$ 11,461	\$ 125	\$ 360	3%
Subtotal Management Expenses	\$ 1,045,868	\$ 70,937	\$ 493,252	47%
FERA Discount	\$ 5,388,762	\$ 999,092	\$ 5,237,782	97%
TOTAL PROGRAM COSTS & CUSTOMER DISCOUNTS	\$ 6,434,630	\$ 1,070,029	\$ 5,731,034	89%
Indirect Costs		\$ 8,981	\$ 63,725	

[1] Authorized Budget: Approved for PY 2026 in D.21-06-015, Attachment 1, Table 4.

[2] On February 26, 2026, the Commission approved Resolution E-5448 addressing SDG&E's Advice Letter 4646-E. It approves an incremental budget of \$405,500 for 2026 only. The approved budget is intended to cover IT upgrades, targeted ME&O, additional FERA application processing and recertification, and PEV activities. SDG&E updated its 2026 FERA Administrative Budget beginning with the March 2026 Low Income Monthly Report.

[3] If necessary, FERA program fund shifting will be completed at year-end within the fund shifting rules laid out in Section 10.5.8.2 of D.21-06-015.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

San Diego Gas & Electric Company
August 2026

	New Enrollment										Recertification				Attrition (Drop Offs)					Enrollment		Total FERA Participants	Estimated FERA Eligible [5]	Enrollment Rate % (W/X)
	Inter-Utility [1]	Intra-Utility [2]	Leveraging [3]	Combined (B+C+D)	Online	Paper	Phone	Capitation	Combined (F+G+H+I)	Total New Enrollment (E+J)	Scheduled	Non-Scheduled	Automatic	Total Recertification (L+M+N)	No Response [4]	Failed PEV	Failed Recertification	Other	Total Attrition (P+Q+R+S)	Gross (K+O)	Net Adjusted (K-T)			
January	-	2	-	2	931	16	52	-	999	1,001	29	84	4	117	117	-	120	213	450	1,118	561	19,437	80,558	24%
February	-	5	-	5	1,067	22	39	-	1,128	1,133	40	76	23	139	106	-	128	250	484	1,272	649	20,086	80,558	25%
March	-	5	-	5	999	36	30	-	1,065	1,070	69	104	15	188	133	1	161	211	506	1,259	554	20,650	80,558	26%
April	-	8	-	8	1,783	26	24	-	1,833	1,841	39	91	19	149	102	2	124	338	566	1,990	1,275	21,925	80,558	27%
May	-	2	1	3	1,691	10	29	-	1,730	1,733	68	182	45	295	167	2	237	343	740	2,028	984	22,909	80,558	28%
June	-	2	-	2	1,793	13	27	-	1,833	1,835	33	106	42	181	211	-	182	493	888	2,016	949	23,858	80,558	30%
July	-	1	-	1	1,545	19	34	-	1,598	1,599	73	125	83	281	253	2	333	425	1,013	1,580	566	24,444	80,558	30%
August	-	7	-	7	1,463	9	27	-	1,499	1,506	41	144	57	242	201	2	262	204	669	1,748	837	25,281	80,558	31%
September	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	80,558	0%
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	80,558	0%
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	80,558	0%
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	80,558	0%
YTD Total	-	32	1	33	11,272	151	262	-	11,685	11,718	392	912	288	1,592	1,290	9	1,547	2,477	5,323	13,310	6,395	25,281	80,558	31%

[1] Enrollments via data sharing between the IOUs.

[2] Enrollments via data sharing between departments and/or programs within the utility.

[3] Enrollments via data sharing with programs outside the IOU that serve low-income customers.

[4] No response includes no response to both Recertification and Verification.

[5] On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligible Report in accordance with OP 189 of D 21-06-015. This number reflects estimates of SDG&E's FERA Estimated Eligible Participants for 2026.

Note: Any necessary corrections or adjustments are reported herein, superseding results reported in previous months and may include year-to-date adjustments.

FERA Program Table 3A - Post-Enrollment Verification Results (Model)
San Diego Gas & Electric Company
August 2026

Month	Total FERA Households Enrolled	Households Requested to Verify	% of FERA Enrolled Requested to Verify Total	FERA Households De-enrolled (Due to no response) [1]	FERA Households De-enrolled (Verified as Ineligible)	Total Households De-enrolled	% De-enrolled through Post Enrollment Verification	% of Total FERA Households De-enrolled
January	19,437	64	0.3%	51	1	52	81.3%	0.3%
February	20,086	77	0.4%	50	-	50	64.9%	64.9%
March	20,650	93	0.5%	51	2	53	57.0%	57.0%
April	21,925	71	0.3%	46	3	49	69.0%	69.0%
May	22,909	77	0.3%	31	-	31	40.3%	40.3%
June	23,858	98	0.4%	-	2	2	2.0%	2.0%
July	24,444	82	0.3%	1	1	2	2.4%	2.4%
August	25,281	85	0.3%	-	-	-	0.0%	0.0%
September	-	-	0.0%	-	-	-	0.0%	0.0%
October	-	-	0.0%	-	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	-	0.0%	0.0%
YTD Total	25,281	647	2.6%	230	9	239	36.9%	0.9%

[1] Post enrollment verification (PEV) results are tied to the month initiated and the PEV process allows customers 90 days to respond to the PEV request. Results may be pending due to the time permitted for a participant to respond.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

FERA Program Table 3B Post-Enrollment Verification Results (Electric only High Usage)
San Diego Gas & Electric Company
August 2026

Month	Total FERA Households Enrolled	Households Requested to Verify	% of FERA Enrolled Requested to Verify Total	FERA Households De-enrolled (Due to no response)1	FERA Households De-enrolled (Verified as Ineligible)	Total Households De-enrolled	% De-enrolled through Post Enrollment Verification	% of Total FERA Households De-enrolled
January	19,437	-	0.0%	-	-	-	0.0%	0.0%
February	20,086	-	0.0%	-	-	-	0.0%	0.0%
March	20,650	-	0.0%	-	-	-	0.0%	0.0%
April	21,925	-	0.0%	-	-	-	0.0%	0.0%
May	22,909	-	0.0%	-	-	-	0.0%	0.0%
June	23,858	-	0.0%	-	-	-	0.0%	0.0%
July	24,444	-	0.0%	-	-	-	0.0%	0.0%
August	25,281	-	0.0%	-	-	-	0.0%	0.0%
September	-	-	0.0%	-	-	-	0.0%	0.0%
October	-	-	0.0%	-	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	-	0.0%	0.0%
YTD Total	25,281	-	0.0%	-	-	-	0.0%	0.0%

[1] Post enrollment verification (PEV) results are tied to the month initiated and the PEV process allows customers 90 days to respond to the PEV request. Results may be pending due to the time permitted for a participant to respond.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

FERA Program Table 4 - Enrollment by County
San Diego Gas & Electric Company
August 2026

County	Estimated Eligible Households [1]			Total Households Enrolled [2]			Enrollment Rate		
	Urban	Rural	Total	Urban	Rural	Total	Urban	Rural	Total
Orange	5,314	-	5,314	1,017	-	1,017	19%	0%	19%
San Diego	72,928	2,316	75,244	23,679	585	24,264	32%	100%	32%
Total	78,242	2,316	80,558	24,696	585	25,281	32%	25%	31%

[1] On April 8, 2026, PG&E, on behalf of the IOUs, submitted the Annual CARE and FERA Eligibility Report in accordance with OP 189 of D.21-06-015. This number reflects estimates of SDG&E's FERA Estimated Eligible Participants for 2026.

[2] Total Households Enrolled includes submeter tenants.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

FERA Program Table 5 - Recertification Results
San Diego Gas & Electric Company
August 2026

Month	Total FERA Households	Households Requested to Recertify [1]	% of Households Total (C/B)	Households Recertified [2]	Households De-enrolled	Recertification Rate % (E/C)	% of Total Households De-enrolled (F/B)
January	19,437	371	1.9%	0	273	0.0%	1.4%
February	20,086	587	2.9%	57	433	9.7%	2.2%
March	20,650	700	3.4%	55	518	7.9%	2.5%
April	21,925	651	3.0%	50	480	7.7%	2.2%
May	22,909	469	2.0%	24	146	5.1%	0.6%
June	23,858	1,067	4.5%	35	218	3.3%	0.9%
July	24,444	980	4.0%	13	119	1.3%	0.5%
August	25,281	880	3.5%	11	103	1.3%	0.4%
September	-	-	0.0%	-	-	0.0%	0.0%
October	-	-	0.0%	-	-	0.0%	0.0%
November	-	-	0.0%	-	-	0.0%	0.0%
December	-	-	0.0%	-	-	0.0%	0.0%
YTD	25,281	5,705	22.6%	245	2,290	4.3%	9.1%

[1] Excludes count of customers recertified through the probability model.

[2] Recertification results are tied to the month initiated and the recertification process allows customers 120 days to respond to the recertification request. Results may be pending due to the time permitted for a participant to respond.

FERA Program Table 6 - Capitation Contractors [1]
San Diego Gas & Electric Company
August 2026

Contractor	Contractor Type (Check one or more if applicable)				Total Enrollments	
	Private	CBO	WMDVBE	LIHEAP	Current Month	Year-to-Date
211 SAN DIEGO		X			2	8
ALPHA MINI MART	X				-	-
BACKCOUNTRY COMMUNITIES THRIVING	X	X			-	-
BONITA FAMILY RESOURCE CENTER		X			-	-
CAMPESINOS UNIDOS INC (CUI)		X	X	X	-	-
CHALDEAN COMMUNITY COUNCIL		X	X		-	-
COMMUNITY RESOURCE CENTER		X			-	-
ELDERHELP OF SAN DIEGO		X			-	-
HEARTS AND HANDS WORKING TOGETHER		X			-	-
INTERFAITH COMMUNITY		X			-	-
LA MAESTRA FAMILY CLINIC		X			-	-
MAAC PROJECT		X		X	-	-
NEIGHBORHOOD HEALTH CARE		X			-	-
NORTH COUNTY HEALTH PROJECT, INC.	X				-	-
ORANGE COUNTY UNITED WAY (211 OC)		X			-	-
SAN DIEGO STATE UNIVERSITY WIC OFFICES		X			-	-
SAN YSIDRO HEALTH CENTERS		X			-	-
SCRIPPS HEALTH WIC		X			-	-
SOMALI BANTU ASSOCIATION OF AMERICA		X			-	-
SOMALI FAMILY SERVICES		X			-	-
UNION OF PAN ASIAN COMMUNITIES		X	X		-	-
VISTA COMMUNITY CLINIC		X			-	-
Total Enrollments					2	8

[1] All capitation contractors with current contracts are listed regardless of whether they have signed up customers or submitted invoices this year.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.