Low Income Oversight Board

3rd Quarterly Meeting
September 16, 2026
9:00 AM – 3:00 PM

Hybrid Meeting
In-person:
San Joaquin County Administration Building
44 North San Joaquin Street
Stockton, CA 95202
6th Floor, Board of Supervisors Chambers

Virtual Via Webex:
https://cpuc.webex.com/cpuc/j.php?MTID=m2506a6383756ec2f42ec1860812d3b21

Webinar password: liob (5462 when dialing from a phone or video system)
Webinar Number/ Access code: 2485 234 4409

Join by phone: 1-855-282-6330 United States Toll Free +1-415-655-0002 United States Toll

This meeting will be recorded.
Muting: *We greatly appreciate your cooperation in reducing background noise on the audio connection by muting your line when you are not speaking.*

All meeting materials will be available on the LIOB website in September at https://liob.cpuc.ca.gov/

Low Income Oversight Board Members					
Chair Benito Delgado-Olson Gov. Appointee	Vice Chair Jason Wimbley CSD Representative	CPUC Commissioner Matthew Baker	Robert Castaneda Public Member	Pat Watts Weatherization Contractor	Lourdes Medina Public Member
Marlene Murphy-Roach Energy Utility	Craig Gott Water Utility	Lisa Castilone Public Member	Ann Kloose Public Member		

Any of the agenda items, other than welcome, public comments, member announcements, and future meeting planning, may include a vote of the Advisory Group.

AGENDA

Oral comments: The Low Income Oversight Board (LIOB) will accept oral comments on each agenda item during the meeting, as well as general comments at the start of the meeting. Speakers must refrain from discussing matters pending before the Commission in any "ratesetting" or "adjudicatory" proceedings other than those in which this meeting has been formally noticed: A.19-11-003 (CARE/ESA), A.20-03-014 (CARE/ESA), and R.15-03-010 (San Joaquin Valley).

9:00 – 9:25 a.m.	1. **Welcome and Introductions** - *Benito Delgado-Olson, LIOB Chairperson (20 min)* • Acknowledgment of Commissioner Douglas' attendance • *Commissioner Houck may be in attendance*
9:25 – 9:30 a.m.	2. **Approval of June 24, 2026, LIOB Meeting Minutes - <u>Action Item</u>** – *(5 min)*
9:30 – 9:40 a.m.	3. ***Remarks from Stockton Mayor, Christina Fugazi*** *(10 min)*
9:40 – 10:00 a.m.	4. **Public Comment** *(20 min)* **Public comment is intended to provide an opportunity for members of the public who wish to address the board on any topic. Members of the board are not allowed to take any formal action on an item not on the agenda. If possible, it is requested that public comment be limited to 2 minutes per speaker. Public comment will be facilitated via in-person attendance and Webex.*

10:00 a.m. – 10:30 a.m.	5. **CPUC Standing Reports** *(30 min)*
	
	• Office of Governmental Affairs (OGA) – Erin Rodriguez, Director
	• Energy Division
	  ▪ Kapil Kulkarni: Bridge Decision and Full Cycle Proceeding updates
	  ▪ Paul Phillips & Isaac Tong: Disconnections OIR Update (R.18-07-005)
	• Water Division Update
	  ▪ Việt "Kevin" Trương: update on the 2025 CAP enrollment, bill arrearages and Water Acquisition Decision (D.26-07-031) and the revised framework

10:30 – 10:40 a.m.	**BREAK**

10:40 – 11:30 a.m.	6. **Joint Investor-Owned Utilities Status Reports** *(50 min)* • Report on the CARE/FERA/ESA Programs ▪ Ongoing Status Report *Instead of presenting the entirety of these topics during the meeting, the IOUs are asked to share their slides with the board in advance of the meeting and be prepared to answer questions.*
11:30 – 12:00 p.m.	7. **Technical Advisory Committee –** Action Item *(30 min)* **TAC Members:** *Castaneda, Wimbley, Delgado-Olson, Castilone, Murphy-Roach, Garcia (non LIOB Member), Medina, Kloose* ▪ Discussion of the Scoping Memo Recommendations for the next CARE/FERA/ESA Program Cycle Proceeding
12:00 p.m. – 1:00 p.m.	**LUNCH**
1:00 – 1:30 p.m.	8. **Community Based Organization (CBO) Presentation** *(30 min)* • 211 San Joaquin – Tran Nguyen, Director of Community Resource & Referral Programs & Tiffany Phovixay, Chief Operations Officer ▪ Overview of the services available to San Joaquin County residents through 211, including utility assistance programs. The presentation will highlight the impact of the FERA, CARE, and PSPS programs through client success stories and outcomes, as well as the resources and support 211 provides during emergency and disaster situations. Additionally, the presentation will discuss common barriers and challenges residents face when accessing services and assistance. Annual utilization data will be shared to demonstrate community needs, service trends, and the role of 211 in connecting residents to critical resources throughout the county.
1:30 – 2:00 p.m.	9. **San Joaquin Valley Pilots—Meghan Cook, Energy Division** *(30 min)* • CPUC Energy Division Building Decarbonization Team staff will present a summary of the San Joaquin Valley (SJV) Affordable Energy Pilot (under Rulemaking (R.)15-03-010), including background, results to date, lessons learned, and ongoing work to assess the results of the pilot. The SJV Pilot tested approaches for providing no-cost electrification and gas retrofits to disadvantaged communities in the San Joaquin Valley as an alternative to costly propane and wood for heating and cooking. SJV Pilot results may inform future efforts to provide affordable energy to disadvantaged communities.

2:00 – 2:40 p.m.	10. **ESA Program / IIJA Weatherization Assistance Program, David Knight, Executive Director, CalCAPA** *(40 min)* • Presentation on opportunities to braid federal weatherization dollars with local funding to maximize household benefits and prevent California from forfeiting available federal funds.
2:40 – 2:50 p.m.	11. **Subcommittee Reports –** Action Item *(10 min)* • Low Income Energy Assistance Programs (LIEAP): **Castaneda**, Watts, Medina, Wimbley, Castilone, Murphy-Roach • Low Income Needs Assessment (LINA): **Castilone**, Castaneda, Medina • Legislative: **Watts**, Castaneda, Delgado-Olson • Water & Climate Change: Castaneda, Delgado-Olson • Review subcommittee membership and allow Board Members to join or remove themselves from particular subcommittees.
2:50 p.m. – 3:00 p.m.	12. **Wrap Up & Closing Remarks** *(10 min)* • Upcoming Meetings: ▪ 4th Quarterly Meeting December 10, 2026, Ventura

All times indicated and the order of business is approximate and subject to change.

Public Meeting

This is a public meeting. The meeting is accessible to the physically disabled. A person who needs a disability-related accommodation or modification in order to participate in the meeting, may make a request by contacting Jen Gordon at Jennifer.gordon@cpuc.ca.gov. Providing your request at least five (5) business days before the meeting will help ensure availability of the requested accommodation.

Remote Attendance

The LIOB will facilitate remote participation using WebEx. Via Webex, presentations will appear on your computer/laptop/mobile device screen, and audio may be heard via the device or telephone. Please be aware that the WebEx meeting may be recorded.

Notice

The notice and agenda for this meeting have been sent to the official service lists for following CPUC proceedings: A.19-11-003 (ESA CARE FERA - IOU), A.20-03-014 (ESA CARE - SMJU), R.15-03-010 (San Joaquin Valley Disadvantaged Communities), R.13-11-005 (Energy Efficiency Market Rate), R.18-07-005 (Disconnections), R.18-07-006 (Affordability), R.17-06-024 (Low Income Water), R.20-02-008 (Lifeline), R.20-05-012 (SGIP), R.22-07-005 (Demand Flexibility), A.25-04-014 (San Diego Gas & Electric Company), A.25-06-024 (Pacific Gas and Electric Company), A.25-06-025 (Southern California Edison Company Whatley Public Utilities Law), A.25-06-022 (San Diego Gas & Electric Company), A.25-06-023 (Southern California Gas Company), A.26-01-003 (Pacific Gas and Electric Company). R.22-04-003 (Water Utility Acquisitions).