# Low Income Oversight Board Energy Division Update

Presented by Kapil Kulkarni, Energy Division Staff June 15, 2023



# **Agenda**

- Large IOUs ESA/CARE/FERA program cycle
  - IOUs ESA reporting
  - ESA Working Group
  - SB 1208 (Section 2) Implementation
- Low Income Potential and Goals 2023 study
- Studies updates
- Income-Graduated Fixed Charge Proceeding, Track A

# Large IOUs ESA/CARE/FERA program cycle

#### Reporting

- April monthly reports are now available, with continued reporting on customer segment data and program metrics
- IOUs' 2022 annual reports available as of May 1, 2023 at Monthly & Annual Reports | LIOB (ca.gov)

### ESA Working Group

- June 29, 2023 Agenda includes discussion of 2022 annual report
- Materials available at <a href="https://pda.energydataweb.com">https://pda.energydataweb.com</a>

# Large IOUs ESA/CARE/FERA program cycle

### ESA Working Group highlights

- Launch of main Working Group (WG) and multiple sub-Working Groups
- Sub-WG recommendations for:
  - Informing current development of Concurrent Application System
  - Non-Energy Benefits and Cost-Effectiveness
  - Multiple program manuals, including for policies and contractors' measure installations
- Currently developing recommendations for the 2nd half of the ESA program cycle
- Direct liaison with the LIOB for increased communication and coordination

# SB 1208 (Section 2) Implementation

## CPUC adopted <u>D.23-05-006</u>

- IOUs implement Phase I of Concurrent Application System (CAS)
- CAS will allow low-income customers to concurrently apply, or begin to apply, to IOU energy programs through a single platform – ESA, CARE, and FERA at a minimum
- Establishes procedural steps and timeline for IOUs to implement CAS, including RFP released by December 29, 2023
- CAS Working Group will develop recommendations on CAS design and implementation

#### Potential Phase II

- Consider other low-income energy and non-energy programs
- Informed by LIOB's SB 1208 report and CAS Working Group

# Low Income Potential and Goals 2023 study

#### Background

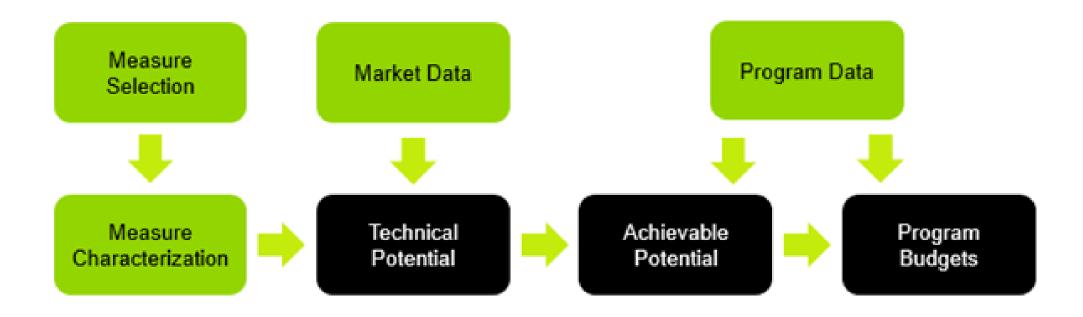
- Bi-annual effort to quantify energy savings potential for income-qualified sector
- Bottom-up measure-based approach (not based on individual households) developed by independent consultant, Guidehouse
- Will be incorporated into ESA WG and IOUs' mid-cycle recommendations and report

#### Study

- Generally, results are aligned with Decision-adopted goals
- Materials available at <a href="https://pda.energydataweb.com">https://pda.energydataweb.com</a>
- Comments due by Friday June 30

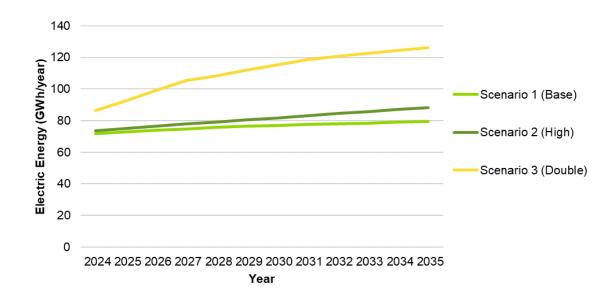
# Low Income Potential and Goals 2023 study – details

Report, including Methodology:

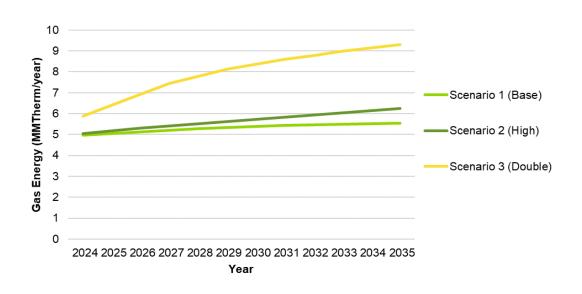


# Low Income Potential and Goals 2023 study – details

Results Summary:
Electric Savings in GWh

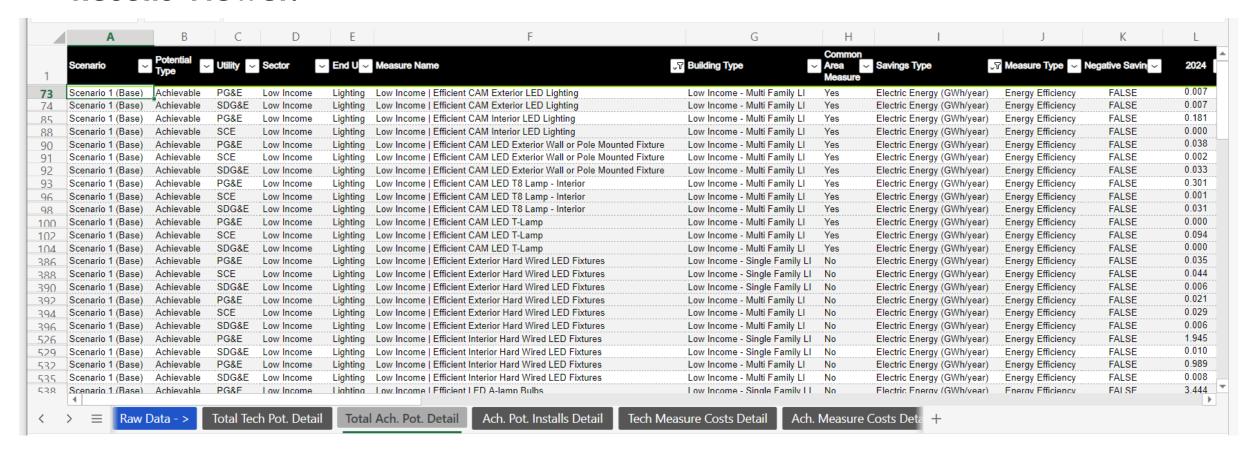


#### Gas Savings in Million Therms



# Low Income Potential and Goals 2023 study – details

Results Viewer:



# **Studies updates**

#### Low Income Needs Assessment

- Webinar held on 5/18
- Scope of work being finalized; IOUs beginning RFP process
- Reminder: LIOB members' 6/16 deadline to apply for RFP Review Team

### **Categorical Eligibility Programs**

- Webinar held 5/23
- Final study will be released in June
- IOUs to submit AL in Q3 with any proposed eligibility changes

# Income-Graduated Fixed Charge Proceeding, Track A

#### **Current Activity**

- November 29, 2022 Kick-off workshop
- Jan/Feb 2023 Opening and Reply Briefs on Statutory Interpretation
- April 7, 2023 Opening Testimony due
- June 2, 2023 Reply Testimony due

#### **Upcoming Activity**

- Late August 2023 Evidentiary Hearings (if necessary)
- Sep/Oct 2023 Opening and Reply Briefs
- Q1 2024 Proposed Decision

All proceeding documents are available in the docket card for R.22-07-005 at <a href="https://www.cpuc.ca.gov/proceedings-and-rulemaking">https://www.cpuc.ca.gov/proceedings-and-rulemaking</a> as well as through the service list.

# The CPUC is hiring!

### **Energy Policy Analyst**

- Recommend and implement policy for residential customers
- Remote work position; can also be based out of the following CPUC offices. Click on link for more info or to apply:
  - Los Angeles
  - San Francisco
  - Sacramento
- Deadline to apply is June 20!

Go to <a href="https://www.cpuc.ca.gov/jobs">https://www.cpuc.ca.gov/jobs</a> for all job postings!

# Thank you!

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