

# Low Income Oversight Board

## SB1208 Subcommittee Meeting

April 14, 2023

Webex Online Meeting

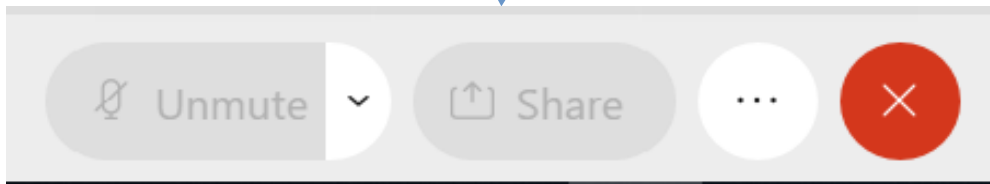


California Public  
Utilities Commission

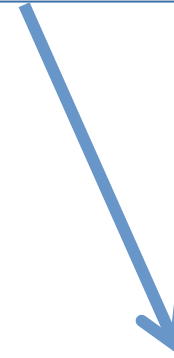


# Webex Participant Guide

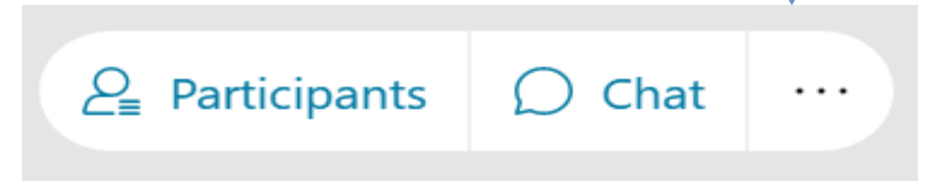
All attendees will be automatically muted and have video disabled



Click to see the participants



Click to see the Q&A and enter questions



**This meeting is being recorded**

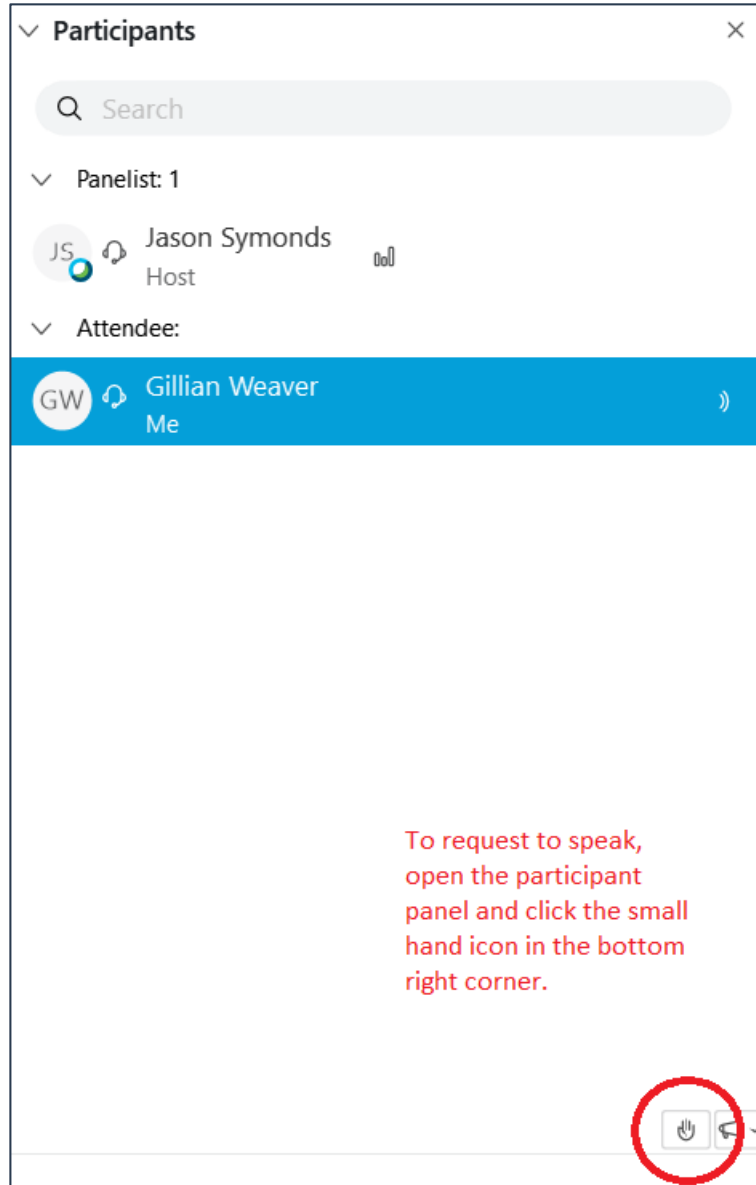
# Welcome & Introductions

# Low Income Oversight Board

## **SB1208 Subcommittee**

- Benito Delgado-Olson – Governor Representative
- Jason Wimbley – CSD Representative
- Robert Castaneda – Public Member
- Lourdes Medina – Public Member
- John Tang – Water Utility Representative

# Public Comment



## Public Comment

- English - Please use the “Raise Hand” feature in Webex window to request to speak
- Public comment is intended to provide an opportunity for members of the public who wish to address the board on a topic that is not on the agenda. Members of the board are not allowed to take any formal action on an item not on the agenda. If possible, it is requested that public comment be limited to 2 minutes per speaker

# SB1208 Report Discussion and Development

# Approved Recommendations



# Short-term

1. Comarketing for all programs under the purview of SB 1208
2. Program coordination to promote co-enrollment strategies
3. Establish categorical enrollment across all programs under the purview of SB1208, with the exception of programs where federal rules and guidelines would make it infeasible
4. Directives of data sharing from the CPUC to water, communication, energy utilities to increase customer enrollment across programs

# Longer-term

5. Universal program evaluation with consistent metrics to measure success to the extent possible
6. Potentially connect enrollment with tax data – franchise tax board (noting barriers to work through such as those that don't file returns, immigration status, etc.)
7. Directives of data sharing (in form of proceedings, orders, legislature) from the CPUC to water, communication, energy utilities to increase customer enrollment across programs
8. Implement categorical enrollment across all programs, with the exception of programs where federal rules and guidelines would make it infeasible
9. Implement and expand concurrent application system to allow for auto enrollment between income qualified programs within the CPUC regulated utilities and other CA state agency income qualified programs to the maximum extent possible
10. More comarketing (e.g. targeted outreach, such as prioritization of hard to reach, underserved, tribal communities, or other areas where enrollment rates aren't as high)

# Report writing process

- Only two subcommittee members can work together outside of meetings.
- If additional subcommittee members are writing, individuals drafting those sections will send directly to ED – do not share to other members.

# Report review process

## Approach for reviewing

The report draft will be posted publicly (twice) ahead of each meeting to allow:

- Members review and provide individual feedback to ED prior to the meeting
- ED compiles those individual comments and re-post ahead of the meeting

## Process

1. Each subcommittee member reviews report and submits feedback/edits directly to ED
2. ED distributes new version with compiled redlines and comments
3. Use subcommittee meetings to discuss/resolve any conflicts. Any final edits to the report version are made during the subcommittee or full board meeting in which it is discussed

# Report Development Schedule

Date	Activity	# Days for Review
May 3	Members send all sections of Draft Report to ED	
May 5 - May 12	Members send edits & feedback on Draft Report to ED	7 days
May 16	Draft report posted with comments from members	3 days
May 19	<u>Subcommittee Meeting</u> : Finalize all edits to Draft Report	
May 31 - June 5	Members send edits & feedback on Final Report to ED	6 days
June 7	Final report posted with comments from members	3 days
June 9	<u>Subcommittee Meeting</u> : Vote to adopt Final Report	
June 15	<u>LIOB Quarterly Meeting</u> : Vote to adopt Final Report	6 days
June 30	LIOB chair sends to Legislature	

*\* LIOB members will also be notified when Draft and Final Reports are posted*

# Next Steps & Closing Remarks