Low Income Oversight Board Energy Division Update

Presented by Kapil Kulkarni, Energy Division Staff December 8, 2022



Agenda

- Large IOUs ESA/CARE/FERA program cycle
 - IOUs 2022 ESA reporting
 - ESA Working Group
 - Program solicitations

Low Income Needs Assessment

Large IOUs ESA/CARE/FERA program cycle

Reporting

 October monthly reports are now available, with new reporting on customer segment data and program metrics.

ESA Working Group

- December 15, 2022 discuss mid-cycle process
- January 26, 2023 2022 year end review (draft)
- Materials available at https://pda.energydataweb.com

Large IOUs ESA/CARE/FERA program cycle – upcoming activities

- Solicitation process for potential bidders
 - Conclusion of solicitations for various ESA program components
 - Contract awards and program launch beginning for IOUs and winning bidders
 - More information available at the IOUs' solicitations websites, and www.caeecc.org
- All proceeding documents, including monthly reports, are available in the docket card for A.19-11-003 at https://www.cpuc.ca.gov/proceedings-and-rulemaking as well as through the service list.

Large IOUs ESA/CARE/FERA program cycle

• ESA program solicitations – timeline

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|---|--|-------|-------|---------------|-----------------------|--|-------|------------------------------|--|-------------------|------|-----------------|----------------------------|-----|------|------|------|--|
| Energy Savings Assistance Program Solicitations Schedule ALL DATES ARE SUBJECT TO CHANGE* | November | | | | | December | | | January | | | | February | | | | | |
| | 11/7 | 11/14 | 11/21 | 11/28 | 12/5 | 12/12 | 12/19 | 12/26 | 1/2 | 1/9 | 1/16 | 1/23 | 1/30 | 2/6 | 2/13 | 2/20 | 2/27 | |
| ESA Plus/Deep Implementation Pilot (Joint SCE/SCG)** | Open to articipatio n 11/9 | | | | | | | | | | | | | | | | | |
| ESA Plus/Deep Evaluation Pilot (Joint SCE/SCG)** | Open to articipatio n 11/9 | | | | | | | | | | | | | | | | | |
| Building Electrification and Clean Energy Homes Pilot Evaluation | Program Ramp Up | | | | | | | articipation End Q4 2022) | | | | | | | | | | |
| Interactive Energy Education Note: This timeline is preliminary and subject to change based on future program needs being identified. | TBD | | | | | | | | Open to Participation (Tentative 1/1/23) | | | | | | | | | |
| Main ESA (Basic/Plus) Program (delivery of core single-family in-home services) | Contract Awards and Issuance | | | | ·/Program Launch | | | | | | | Program Ramp up | | | | | | |
| Customer Experience Technology Platform and Customer Online Audit | | | | | Contract Negotiations | | | | | Contract Awards a | | | | | | | | |
| Main ESA (Basic/Plus) Program | | | | | | | | | | | | | | | | | | |
| Multifamily Whole Building Program | | | | | Co | Contract Awards/ Issuance ⁽⁵⁾ | | | AL Submission 1/13/23 | | | | ED Review of Advice Letter | | | | | |
| Statewide Multifamily Central Portal | | | | System Launch | | | | | | | | | | | | | | |

Questions?

2022 Low Income Needs Assessment

Current Activity

Final report released in December

Upcoming Activity

• 2025 LINA scope of work development in Q1/Q2 2023

Thank you!

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