

**BEFORE THE PUBLIC UTILITIES COMMISSION  
OF THE STATE OF CALIFORNIA**

Application of Pacific Gas and Electric Company  
for Approval of its Energy Savings Assistance and  
California Alternate Rates for Energy Programs  
and Budgets for 2021-2026 Program Years.  
(U39M)

And Related Matters.

Application 19-11-003  
(Filed November 4, 2019)

Application 19-11-004  
Application 19-11-005  
Application 19-11-006  
Application 19-11-007

**MONTHLY REPORT OF SOUTHERN CALIFORNIA GAS COMPANY (U 904 G) ON  
LOW-INCOME ASSISTANCE PROGRAMS FOR SEPTEMBER 2022**

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Date: October 21, 2022

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This is the ninth monthly report for program year (PY) 2022. The purpose of this report is to consolidate activity for the California Alternate Rates for Energy (CARE) Program and Energy Savings Assistance (ESA) Program and provide the California Public Utilities Commission’s Energy Division with information to assist in analyzing the low-income programs.

This report presents year-to-date CARE and ESA Program results and expenditures through September 30, 2022, for Southern California Gas Company (SoCalGas).

Respectfully Submitted  
on behalf of Southern California Gas Company,

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Date: October 21, 2022

**Southern California Gas Company**  
**Energy Savings Assistance Program (ESA Program)**  
**And**  
**California Alternate Rates for Energy (CARE)**  
**Program Monthly Report**

# LOW-INCOME ASSISTANCE PROGRAMS MONTHLY REPORT

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## ENERGY SAVINGS ASSISTANCE PROGRAM MONTHLY REPORT

### 1. ESA PROGRAM EXECUTIVE SUMMARY

#### 1.1. ESA Program Overview

##### 1.1.1. Provide a summary of the ESA Program elements as approved in Decision (D.)21-06-015.

On June 3, 2021, Decision (D.) 21-06-015 was issued approving the applications of the four major IOUs and setting forth the parameters for the administration of the CARE, Family Electric Rate Assistance (FERA) and ESA Programs for the 2021-2026 Program Cycle.<sup>1</sup> This report reflects the approved budget and homes treated updates per D.21-06-015.

<b>Program Summary for 2022 ESA Program (SF, MH, MF In-Unit)</b>			
	<b>2022 Authorized / Planning Assumption</b>	<b>Actual to Date</b>	<b>%</b>
Budget	\$116,291,772	\$76,228,966	66%
Homes Treated	94,600	71,207	75%
kWh Saved	N/A	N/A	N/A
kW Demand Reduced	N/A	N/A	N/A
Therms Saved	1,435,220*	403,254	28%
GHG Emissions Reduced (Tons)**	7,345	2,134	29%

\* Per D.21-06-015, approved therms saved goal of 1,435,220 for PYs 2022-2026 are for the *entire* ESA Program portfolio, including Main ESA Program (SF), Multi-Family (MF) in-unit, MF Common Area Measures (CAM) and Multi-Family Whole Building (MFWB), with the singular exception of the Staff Proposal pilot. However, the actual-to-date therm count in this table does not include MF CAM. See next table, “Program Summary for 2022 ESA Program MF CAM” for actual-to-date therm savings.

\*\* GHG Emissions Reduced calculated using EPA Greenhouse Gas Equivalencies Calculator.

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<sup>1</sup> D.21-06-015, Ordering Paragraph (OP 3) and Attachment 1.

In September 2022, SoCalGas processed and paid contractor invoices from prior months' activity for 12,527 treated homes. Additionally, SoCalGas paid for the weatherization of 12,527 homes, 731 furnace repairs and replacements, 430 water heater repairs and replacements and 197 High Efficiency (HE) clothes washers.

<b>Program Summary for 2022 ESA Program MF CAM</b>			
	<b>2022 Authorized / Planning Assumptions</b>	<b>Actual to Date</b>	<b>%</b>
Budget*	\$10,660,000	\$2,140,688	20%
Properties Treated**	30 - 50	19	63%
kWh Saved	N/A	N/A	N/A
kW Demand Reduced	N/A	N/A	N/A
Therms Saved	N/A***	94,456	N/A

\* Authorized budget from unspent, uncommitted funds per AL 5865 filed September 17, 2021

\*\* Properties treated estimate per AL 5865 filed September 17, 2021.

\*\*\*Therms saved goal is at portfolio level.

SoCalGas has completed nineteen (19) Multifamily Common Area Measure (MF CAM) projects to date in 2022, and there are fourteen (14) projects in progress consisting of existing projects and new enrollments. These projects focus on replacing central system domestic space and water heating equipment, e.g., boilers and water heaters. SoCalGas only reports completed projects when all phases of the project have been finalized including installation, city inspections, training, and final customer sign-off. SoCalGas is on-target to meet the properties treated goal and the SPOCs continue to build the pipeline of projects and have additional property owners participate in ESA CAM.

<b>SoCalGas Program Pilot Plus/Deep Summary</b>			
	<b>2022 Authorized / Planning Assumptions</b>	<b>Actual to Date</b>	<b>%</b>
Budget	\$6,510,545	\$0	0%
Homes Treated	Ramp up	0	0%
kWh Saved	0	0	0%
kW Demand Reduced	0	0	0%
Therms Saved	Ramp up	0	0%
GHG Emissions Reduced (Tons)	0	0	0%

ESA Program Pilot Plus and Pilot Deep is a joint pilot program with SoCalGas and Southern California Edison (SCE), where pre-selected customers residing in single family homes may opt in to participate. Participants in Pilot Plus/Deep will receive measures that may help them save 5% to 50% of their energy usage.

SoCalGas and SCE are currently conducting competitive solicitations to select a single third-party Program Implementer to deliver Pilot Plus/Deep gas and electric program services. A contract with the successful bidder has been finalized, with anticipated program launch in January 2023.

### **1.1.2 Program Measure Changes**

No measure changes occurred in September 2022.

## **1.2. ESA Program Customer Outreach and Enrollment Update**

### **1.2.1. Provide a summary of the ESA Program outreach and enrollment strategies deployed this month.**

As SoCalGas moves from the goal of homes treated to therms savings, the purpose of ongoing communications is to help build necessary awareness,

recognition, and trust so that customers are willing to engage with and participate in the program. At this time, SoCalGas is concentrating efforts in ZIP codes with low ESA Program enrollment that are also Disadvantaged Communities (DACs), targeting current CARE customers who have not received ESA Program measures since 2016 in those areas. SoCalGas continued marketing and communication efforts to increase program awareness and reduce barriers that prevent customers from participating. It is anticipated that a customer's current participation in CARE may prompt them to learn more about and participate in the ESA Program.

### **1.2.2. Customer Assistance Marketing, Education and Outreach for the CARE and ESA Programs.**

#### **Ethnic and Mass Media Campaign**

SoCalGas did not launch a paid media effort during the month of September.

#### **E- Newsletter**

SoCalGas did not participate in any E-Newsletter campaigns related to low-income programs during the month of September.

#### **Energy Savings Assistance Program - Emails**

SoCalGas sent approximately 17,368 emails in September. The email included a high-level explanation of the program, shared a list of available measures that customers may qualify for, and encouraged customers to visit the program web page or call the program's direct line to learn more.



### **Energy Saving Assistance Program - Direct Mailings**

SoCalGas sent approximately 20,753 direct mail letters in English and Spanish in September. The letter included a high-level explanation of the program, shared a list of available measures that customers may qualify for, and encouraged customers to visit the program web page or call the program's direct line to learn more.

### **Energy Savings Assistance Program – Text Messaging**

SoCalGas sent approximately 19,326 text messages in September. The message focused on how the customer may qualify for home improvements by professional contractors at no cost and encouraged them to learn more using the program vanity URL ([socialgas.com/Improvements](http://socialgas.com/Improvements)).

### **Energy Savings Assistance Program - Bill Inserts**

SoCalGas did not send any bill inserts during the month of September.

### **Energy Savings Assistance Program - Web Activities**

There were 238 internet-generated leads for the ESA Program during the month of September from all channel activities conducted in previous months. The leads are being pursued by SoCalGas ESA Program contractors.

### **Energy Savings Assistance Program – Social Media Activity**

SoCalGas posted an ESA Program social media post in September via SoCalGas' advertising agency. September's social media results will be shared in next month's report.

### **Community Outreach & Engagement – ESA Program and CARE**

SoCalGas provides customer program information regarding its interactions with the community that facilitates participation in its Low-Income Programs. On an ongoing basis, SoCalGas Regional Public Affairs meets with various community groups – representing both the general population and low-income customers. CARE and ESA Program information is distributed at the events that SoCalGas or its representatives attend. A complete listing of outreach events that SoCalGas participated in during the month of September can be found in Appendix A.

Community Based Organizations (CBOs) and Faith-Based Organizations (FBOs) also constitute a key component of the grassroots tactics. These organizations serve as trusted sources of information on the CARE and ESA Programs and provide the community with information on enrollment. A partial list of the organizations, their primary focus, and the counties and communities they serve follows.

211 LA County is a multilingual referral phone number for Los Angeles County. As a result of SoCalGas' close working relationship with 211, callers learn about

the ESA Program and CARE when they are put on hold, and representatives are trained to follow up with callers on these programs, even if utility assistance was not the original purpose of the call. The organization provides monthly reporting on the categories of service calls and zip codes of the callers. In addition to operating a crisis-information helpline, 211 also attends community events, and through their relationship with SoCalGas, they discuss low-income programs as part of their outreach. During the month of September 211 LA made two (2) social media posts promoting customer assistance programs. The agency also informed 105 callers about the CARE Program and spoke with seven (7) who were interested in the ESA Program.

SoCalGas Customer Assistance Programs started a collaboration with Walking Shield in February 2021. Walking Shield's mission is to improve the quality of life for families in Orange and Los Angeles Counties by coordinating programs that provide shelter, healthcare, community development support, educational assistance, employment development, and humanitarian aid. Also, through this partnership, Walking Shield provides SoCalGas Customer Assistance Program information to the community by utilizing social media platforms and newsletters, and via phone and virtual meetings with clients. In the month of September, Walking Shield held 20 one-on-one virtual/phone meetings where they discussed SoCalGas' Customer Assistance Programs, provided brochures, and explained details of the programs. Six (6) program applications were submitted during these meetings. Walking Shield also emailed a total of 38 participants from their

education program with information on SoCalGas' Customer Assistance Programs, as well as a link to apply.

The mission of Catholic Charities of Orange County is to provide service to people in need, to promote their voice in society, and to call on the Church and all people to do the same. Catholic Charities of Orange County works with charitable services such as CalFresh (Food Stamps) Outreach/Applications Program, Camp Re-Creation For Adults And Children With Special Needs, Cantlay Food Distribution Center, Catholic Campaign For Human Development, Catholic Charities Auxiliary, Catholic Charities of Orange County, Inc., Immigration and Citizenship Center, L'arche Wavecrest, Natural Family Planning, New Hope Crisis Counseling Hotline, Snap-Ed (Nutrition Education and Obesity-Prevention Program), Society of St. Vincent De Paul and The Orange Catholic Foundation. Catholic Charities of Orange County promotes SoCalGas' Customer Assistance Programs through all these avenues.

Another partnership in Orange County has been developed with Families Forward. Families Forward is an organization that has been helping families in need achieve and maintain self-sufficiency through housing, food, counseling, education, and other support services. Families Forward holds strong to its commitment to the values of dignity, empowerment, accountability, community spirit, and hope since 1984. A key factor for success is Families Forward's commitment to collaborate with many organizations to end family homelessness

in Orange County, including Orange County United Way, the Commission to End Homelessness, First 5 Orange County and many other partner agencies and foundations. In the month of September, 366 families received CARE Program information during their food distribution. In addition, CAP information was posted on the Families Forward community resource page under their rental and assistance section; September page views data was not available at the time of this reporting.

A partnership was established in 2020 with the Center Auxiliary for Recruitment, Education and Service which is the auxiliary for the Los Angeles County + USC Medical Center. This program is also known as CARES. Los Angeles County + USC Medical Center is one of the largest public hospitals in the country ensuring that treatment is available to every member of the community. CARES is a California nonprofit corporation, providing financial support and volunteer services. Its primary mission is to benefit patients by adding comfort to their hospital stay and providing services which help the patients and their families access quality healthcare. Through this partnership, CARES provides SoCalGas CAP information in their senior food distributions, CARES Child and Family Program, Obstetrics department and information stands placed throughout the medical center. In addition, SoCalGas will be invited to speak to staff at the medical centers who provide information to patients about the program. In September, the Los Angeles County + USC Medical Center Chaplin Department sent out 25 emails to their contacts sharing CAP information. Customer

Assistance Program information was also shared with 511 individuals at two (2) food distribution events.

To assist with grassroots outreach, SoCalGas also works with counselors from Worksite Wellness, a CBO in Los Angeles County that provides outreach to low-income working families. Counselors visit workplaces in south Los Angeles and neighboring communities to deliver wellness seminars and discuss no-cost/low-cost health care services. While informing workers of Medi-Cal eligibility, the counselors also inform the workers of the CARE Program. In September, Worksite Wellness staff offered virtual Health Education presentations, in addition to distributing sanitation care packages, vouchers for food boxes, and supplies to low-income families. These presentations have also been made available in-person at local parks. The presentations reached 1,213 clients while 593 clients attended Community Health classes in-person or online last month. Staff also provided enrollment assistance to 151 families that qualified for Customer Assistance Programs based on Medi-Cal, MyHealthLA, or Covered California participation. Enrollments are still being conducted over the phone, while others are being done in-person as the Worksite Wellness office remains open at 100% capacity.

SoCalGas also collaborates with LIFT-Los Angeles. LIFT partners with community and early childcare organizations who refer parents and caregivers to SoCalGas' services (parents can also contact LIFT directly). While these

community institutions are focused on helping children develop and thrive, LIFT concentrates on engaging and supporting their parents. LIFT works to build a strong, trusted relationship with each parent and/or caregiver centering around family goals that include increasing savings and reducing debt, finding high-quality educational opportunities, and securing jobs that can provide more economic stability. Members and coaches meet at least once a month to make progress towards their goals. LIFT also provides families with funds to meet emergency needs and support long-term goals and connects parents to a broader community of local resources and partnerships such as SoCalGas' Customer Assistance Programs. This month, LIFT worked to provide over 243 members with SoCalGas' CAP information. Due to the COVID-19 emergency, as of March 16, 2020, LIFT switched its programming to virtual coaching so their services to parents could continue uninterrupted. LIFT's ability to be nimble and pivot to virtual has meant that they are able to see more members virtually than the in-person meetings. Since transitioning to virtual coaching, LIFT-LA has seen an increase in one-on-one virtual coaching sessions along with urgent wraparound supports.

In the Southeast region of Los Angeles County, SoCalGas collaborates with Human Services Association (HSA), which is a private nonprofit agency whose principal mission is to provide families with compassionate and comprehensive care to promote wellness and build strong communities. HSA was founded in Bell Gardens as an outreach effort of the Presbyterian Church USA. Today, HSA

serves over 20,000 clients annually on a non-sectarian basis with a range of services that addresses the unique and shared needs of clients of all ages. During the month of September, 50 people were provided information about SoCalGas Customer Assistance Programs.

A partnership with St. Barnabas Foundation (SBSS) in Los Angeles County was formed in 2018 to assist with the growing number of older adults in SoCalGas' service territory who lack basic developmental tools. The impacts of COVID-19 have affected most events with the organization. SBSS works with vulnerable population and provides one-on-one case management phone calls where they can introduce SoCalGas' Customer Assistance Programs to clients directly as well as provide translations and answer common questions about their gas bill. In September, St. Barnabas distributed information about the Customer Assistance Programs to 702 people, more than doubling their distribution efforts from the previous month. Their monthly newsletter, which is uploaded on their website and shared on social media, includes a page dedicated to SoCalGas Low-income assistance programs, which has received approximately 1,100 views.

In Santa Barbara County, SoCalGas continues to work with Unity Shoppe, a CBO that serves low-income families, children, seniors, and persons with disabilities. The store-front facility in downtown Santa Barbara serves approximately 17,000 families per year. Each family meets with a counselor providing an opportunity for one-on-one discussion on SoCalGas' low-income programs. This month due



to the COVID-19 emergency, Unity Shoppe did not perform in-person activities of introducing Customer Assistance Programs to their partner agencies that work in referrals of low-income clients or agencies representing schools, infant & children's programs, medical assistance programs, and veteran outreach services. However, for the month of September, Unity Shoppe was still able to provide information on SoCalGas' Customer Assistance Programs to over 1,621 participants. Due to the COVID-19 pandemic, Unity Shoppe has seen an increase in participants, and in March 2020 started efforts to respond through home deliveries which included grocery deliveries to homebound seniors and the disabled.

Ventura County has a very large population of indigenous speakers (residents who speak neither English nor Spanish, but speak various indigenous languages, such as Zapoteco or Mixteco). The Mixteco Indigena Community Organizing Project (MICOP) reports that 20,000 indigenous speakers reside in Ventura County. To reach out to these residents and customers – primarily farmworkers and persons with limited English proficiency – SoCalGas collaborates with MICOP to extend awareness of the CARE Program. MICOP provides ongoing awareness, and SoCalGas schedules periodic sponsored events to provide direct outreach. Due to the COVID-19 pandemic, MICOP has leveraged its radio resource and has provided information on customer assistance programs through their radio stations. In September, MICOP informed 67 community members on

Customer Assistance Programs via phone calls and provided 12 PSAs on their radio station.

Also in Ventura County, SoCalGas works with Food Share Ventura County, an organization that provides food for over 75,000 people monthly. Food Share is a member of Feeding America, the nation's largest hunger-relief network of food banks, as well as the California Association of Food Banks. In the month of September, Food Share Ventura County distributed 7,592 "Emergency Box Distributions" and "Senior Kit Distributions" with SoCalGas' Customer Assistance Programs materials at various locations throughout Ventura County, as listed individually in Appendix A.

In Oxnard, SoCalGas has partnered with El Concilio, a CBO that is a service center for the rural low-income, limited, or non-English speaking community. El Concilio, transitions low-income families by providing services that integrate them into the community to assist them in becoming self-sufficient, engaged, and greater contributors to the community. In September, El Concilio distributed CAP information to 257 attendees that visited their office.

In San Luis Obispo County, a partnership has been established with Center for Family Strengthening – Promotores Collaborative (CFS- Promotores Collaborative). This organization aims to develop a sustainable, diverse, and comprehensive culture that promotes equal access to community resources and

services among all members of the Hispanic community in San Luis Obispo County. The Promotores are provided with the tools needed to work as advocates, change agents, and partners with local agencies for positive change. Through this partnership, 20 Promotores located in Paso Robles, San Miguel, Shandon, Atascadero, San Luis Obispo, Los Osos, Five Cities and Nipomo have been trained on the SoCalGas CARE Program. The Promotores are actively participating in community events and use that platform to inform customers on SoCalGas Customer Assistance Programs.

A new collaboration recently began with The Link Family Resource Center (The Link) in San Luis Obispo County. The Link provides support to accessing food, housing, clothing, health care, and parent education. The Link also assists with navigating the social services system for mental health services, disability benefits, drug and alcohol recovery, adoption and guardianship support and family reunification. The Link is disseminating CAP information to the community members in San Luis Obispo.

In our Southern Desert region, SoCalGas partners with FIND Food Bank. FIND Food Bank is the Desert's regional food bank and is the only regional food bank serving eastern Riverside and southern San Bernardino Counties. FIND distributes over 12 million pounds of food assistance annually to an average 90,000 individuals each month across the service area. FIND operates 22 FIND Mobile Market Distributions and a network of over 66 community-based partners

whose programs include food pantries, soup kitchens, after-school and summer care, senior centers, Faith-Based Organizations, and homeless shelters. Through its affiliations with Feeding America and the California Association of Food Banks, FIND represents the Desert Community at regional, state, and national levels to advocate for the most vulnerable populations suffering from food insecurity. For the month of September, FIND Foodbank's partnership with SoCalGas led to 3,620 one-on-one outreach opportunities to present SoCalGas' CAP information in nine (9) of the coverage areas they serve. This month the following coverage areas were visited: Bermuda Dunes, Cathedral City, Desert Hot Springs, Indian Wells, Indio, Mecca, Palm Desert, Thermal and North Palm Springs.

In the Eastern San Fernando Valley, SoCalGas has developed a collaborative effort with El Nido Family Source Centers. El Nido is regarded as a nonprofit leader in Los Angeles – an integral part of the fabric of the communities it serves – providing critical social services in the most disadvantaged and under-resourced neighborhoods of LA County. With more than 90 years of experience and with programs that serve ethnically diverse clients of all ages – from newborns to toddlers to teens and into adulthood – El Nido transforms the lives of tens of thousands of vulnerable individuals across Los Angeles each year. Staff distributed information regarding SoCalGas' Customer Assistance Programs to 512 individuals that visited/received assistance at their site for the citywide Emergency Rental Assistance Subsidy Program, Temporary Rent Subsidy for

tenants in the City of Los Angeles who are unable to pay rent due to circumstances related to the COVID-19 pandemic.

In the Southeast region of Los Angeles County, SoCalGas partners with Southeast Community Development Corporation (SCDC), a non-profit organization addressing the serious social and economic issues existing in the Southeast's eight member cities of Bell, Bell Gardens, Commerce, Cudahy, Huntington Park, Maywood, South Gate, and Vernon. SCDC was created based on the belief that community problems must be solved by the community itself and is committed to utilizing resources within the community. With local funding sources, SCDC has continued to be a strong investment in the communities it serves. SCDC has a history of managing community projects and producing positive results. It has organized bus shuttles for the cities of Montebello and Huntington Park, administered a federally funded home renovation project for the city of Huntington Park, administered a 2020 Census Questionnaire Assistance Center, distributed loans through the Small Business Micro Loan Program, administered a business assistance center, formed a Southeast Health Coalition, and co-sponsored a college scholarship program and college conference fair for students in the Southeast area. The organization has since expanded to the rest of the county and works as a resource in many different areas including education and enrollment of customers into SoCalGas' Customer Assistance Programs. For the month of September, SCDC shared information on Customer Assistance Programs reaching a total of 84 individuals.

Since 1980, Inner City Law Center (ICLC), a non-profit law firm, has provided free legal services to the vulnerable residents of Los Angeles. ICLC promotes access to decent, safe, and fully habitable housing for the enormous number of homeless and working-poor families and individuals residing in Los Angeles' inner city neighborhoods. It is the only full-time provider of legal services headquartered on Skid Row, fighting for justice for low-income tenants, working poor families, immigrants, people who are living with HIV/AIDS or are disabled, and veterans. In September, through their partnership with SoCalGas, information regarding SoCalGas' Customer Assistance Programs was distributed to 80 tenants to new Rent Escrow Account Program (REAP) units and habitability-potential buildings. Approximately 50% of these tenants were already enrolled in programs. ICLC did not receive any inquiries with additional questions.

This year, SoCalGas has entered into a new partnership with ONEgeneration, a non-profit focused on providing intergenerational care and services. Operating throughout the western San Fernando Valley, ONEgeneration serves a variety of constituents and communities. These range from low-income, homebound, and medically frail senior citizens to developmentally disabled or at-risk youth to infants and children up to six years old. They also service diverse, multiethnic communities, with program participants speaking a number of languages. In September, ONEgeneration hosted or attended eleven (11) community events where staff provided collateral materials and information about Customer Assistance Programs to attendees and assisted 15 clients with program

enrollment. Their bi-monthly newsletter was also distributed electronically to 8,000 households.

In 2021, SoCalGas also began partnering with Veterans Legal Institute. Based in Orange County, Veterans Legal Institute facilitates pro bono legal assistance to homeless, at-risk, disabled, and low-income current and former service members. Through their core values of outreach, compassion, leadership, empowerment, and quality advocacy, their organization aims to overcome barriers for veteran self-sufficiency. In the month of September, Veterans Legal Institute created three (3) social media posts seen by 251 people online. Additionally in September, Customer Assistance Programs information was emailed to 173 Veterans Legal Institute clients, which included a detailed message and link to SoCalGas' Customer Assistance Programs online applications.

In partnership with SoCalGas, The Vietnamese Community of the Southern Californians (Viet SoCal) works to promote assistance programs to Vietnamese communities in Orange County and across Southern California. Viet SoCal publishes local Vietnamese news online, advocates for Vietnamese residents, and offers community-based programs. VietSoCal shares customer assistance programs information at weekly ESL and Citizenship and Social Benefits workshops and at different community events in the Orange County region. In September, Viet SoCal also published information about Customer Assistance Programs daily in their newspapers, Nguoi Viet and VietMy.

SoCalGas Customer Assistance Programs was able to commence a partnership with MEND poverty (MEND). MEND established operations in Pacoima, where it continues to provide food, clothing, one-on-one case management and support services to low-income individuals and families. For 50 years, MEND has continuously served the most vulnerable in the community, including those who are homeless, unemployed/under-employed, very low income, and older adults. In September, MEND staff provided outreach by distributing materials with CAP information to 2,882 community members in Pacoima, Sun Valley, Sylmar, North Hills, Hollywood, Panorama City, and San Fernando. They also regularly provided CAP outreach through their Rental Assistance Appointments.

In the month of September, SoCalGas Customer Assistance Programs continued its collaboration with Goodwill Industries of Orange County. Goodwill works to enhance people's dignity and quality of life by strengthening their communities, eliminating their barriers to opportunity, and helping them reach their full potential through learning and the power of work. Local Goodwill organizations are innovative and sustainable social enterprises that create job training programs, employment placement and other community-based programs by selling donated clothing and household items in more than 3,300 Goodwill stores. Goodwill of Orange County is assisting SoCalGas Customer Assistance Programs by displaying CAP information in their stores and resource centers as well as educating their employees on these programs. In the month of September an estimated 79,750 flyers were distributed to customers at various Goodwill



locations in the cities of Anaheim, Westminster, Santa Ana, Fullerton, Garden Grove, and Cypress.

SoCalGas began a new partnership with PARS Equality Center in May 2022. Originally founded in 2010 in the San Francisco Bay Area, PARS Equality Center opened a second location in Sherman Oaks, CA to help communities in the San Fernando Valley and surrounding areas. The organization primarily serves the Iranian and Persian-speaking population. PARS' multilingual staff include case managers and attorneys who provide a full range of professional social services and legal representation. Social services provided include English as a Second Language classes, citizenship education classes, job search training programs, and financial assistance programs. PARS Equality Center provides SoCalGas Customer Assistance Programs information at their workshops and clinics held at their Sherman Oaks office.

SoCalGas's latest partnership is with South County Outreach. This new partnership began in July 2022. The organization that is located in Irvine, CA has been helping the Orange County community since 1989. South County Outreach operates with three major tenets in mind: housing, food, and education. The organization provides homeless prevention and rapid re-housing services by offering rental and utility assistance as well as affordable housing to households who are homeless or at risk of being homeless. Their food program distributes over 700,000 pounds of emergency, non-perishable, and fresh food to over 6,000

residents annually. Additionally, the organization's educational programs help clients develop financial literacy and build professional skills to prevent homelessness and increase job opportunities. In the month of September, South County outreach held 3 one-on-one case management meetings where they discussed SoCalGas' Customer Assistance Programs, provided brochures, and explained details of the programs. Additionally, 799 food pantry visitors received CAP information.

### **Tribal Outreach Activity**

The COVID-19 pandemic has continued to hamper SoCalGas' ability to conduct in-person outreach with the majority of its partners and organizations, including as it relates to Tribal Outreach. There are 21 Federally Recognized Tribes within SoCalGas' service territory, of which only ten have residential gas service meters, and are primarily on leased lands. SoCalGas' outreach efforts focus on working with tribal organizations and members in order to help build awareness on SoCalGas' Customer Assistance Programs (ESA, CARE, Medical Baseline, Etc.) and build trust amongst the community despite the majority not having access to natural gas service.

SoCalGas engages in ongoing collaborative outreach efforts with Southern California Indian Center (SCIC). SCIC is a non-profit organization focused on serving and promoting self-sufficiency in American Indian, Alaskan Native and Native Hawaiian communities across Los Angeles, Orange, and Riverside

Counties. Their constituency consists of the largest concentration of American Indian/Native Alaskans in the United States, covering over 350 tribal groups. They are particularly dedicated to supporting community efforts in workforce development, youth education, family support, and multimedia training. Details regarding specific events that took place during the month of September can be found in Appendix A.

### **Disability Community Outreach**

SoCalGas continues to work with organizations in the disability community such as Fiesta Educativa, an organization that focuses on helping Latino families that have family members with special needs. This organization performs disability outreach and community events in Los Angeles, Riverside, San Bernardino, and Orange Counties. In the month of September, Fiesta Educativa continued to hold virtual workshops through Zoom due to the COVID-19 as well as in person workshops. The areas covered are Los Angeles, Arcadia, Whittier, Monterey Park, and San Gabriel.

SoCalGas also has an ongoing partnership with Blindness Support Services Inc., an organization that has a specialized history of providing direct program services to individuals who are blind or visually impaired on a one-on-one basis. The organization provides assistance in Riverside and San Bernardino counties and works with individuals who have visual impairments to become more independent and adapt to the challenges they face. The counselors have been trained on the

CARE and ESA Programs and have a plan in place to provide outreach and enrollment in SoCalGas' programs. Due to the COVID-19 emergency, Blind Support Services has changed its programming to provide one-on-one assistance through mail and phone calls. In September, Blind Support Services provided one-on-one touchpoints to 33 households with seniors and individuals with disabilities, providing them with information on SoCalGas' Customer Assistance Programs.

In addition, SoCalGas works with Southern California Resource Services for Independent Living (SCRS-IL). A cross-disability, non-residential, disability rights organization, SCRS-IL empowers people with any disability to live full and independent lives by committing to building an inclusive community that recognizes the dignity, humanity and worth of all people. Through comprehensive Independent Living and Employment Services provided by well-trained staff, the unified center supports people with disabilities in transforming their lives through their own choices of how they live, work and participate in their community. SCRS-IL is committed to the founding principles of independent living, self-advocacy and personal empowerment. During the month of September, SCRS-IL was able to disseminate Customer Assistance Program information to 880 community members.

Frank D. Lanterman Regional Center (Lanterman) is one of 21 regional centers in the state of California that together serve individuals with, or at risk for

developmental disabilities and their families. Lanterman is a private, non-profit, that operates under contract with the State of California through the Departmental of Developmental Services. Lanterman offers lifelong services and supports for approximately 11,500 individuals with developmental disabilities. Lanterman Regional Center works together with client, families, services providers, and communities to provide quality services and supports that address an individual's unique strengths and needs. Lanterman's service area includes Hollywood-Wilshire, Central Los Angeles, Glendale, Burbank, La Cañada-Flintridge, La Crescenta and Pasadena. Lanterman holds training events for the following cultural groups throughout its service area: Korean, Filipino, Armenian and Hispanic. Most of the clients are at or below the national poverty level. Through the SoCalGas partnership, CAP information is provided to all individuals seeking assistance through the Lanterman regional center. During the month of September, Lanterman Regional Center facilitated four (4) weekly food distributions and distributed six (6) boxes.

Based in the City of Los Angeles, Disability Community Resource Center (DCRC) partners with SoCalGas to further their mission of supporting peer-led programs and services for people with disabilities. The organization is a Center for Independent Living, imparting to its constituent's self-determination, accessible styles of living, and the fullest possible participation in community life. Among its initiatives, DCRC recruits persons with disabilities as staff members, assists with coordinating events and activities for local disability communities,

and advocates public policy eliminating discrimination or other barriers for persons with disabilities. In the month of September, DCRC staff distributed Customer Assistance Program information at seven (7) weekly food distribution events to six (6) individuals with their fresh produce.

SoCalGas Customer Assistance Programs collaborates with OC Autism Foundation (OCAF). OCAF directly impacts the lives of children and adults who are affected by autism spectrum disorder. OCAF's goal is to educate, empower & employ individuals affected by Autism and other related disabilities along with their families. Services include testing for early identification and intervention, direct speech therapy services, education and training for parents, caregivers, and providers, vocational and independent living skills for adults, and advocacy for early intervention, school, medical and community programs and services. The organization promotes awareness of SoCalGas' customer assistance programs through various community events. In the month of September, OCAF was able to distribute CAP information to over 350 contacts through their crisis call line.

Details regarding specific Disability events that took place during the month of September can be found in Appendix A.

### **Outreach by Field Employees**

Although some temporary restrictions regarding entering customers' homes due to health and safety concerns remain in place, field service employees continue to distribute CAP brochures to customers when entering customer premises.

Throughout the year, the CAP Outreach Team has distributed supplemental deliveries to individual bases on an as-requested basis. SoCalGas launched an automated system that allows operating bases to request CAP brochures directly which has continued through the month of September. This option is in addition to the regular system-wide semi-annual deployment of CAP brochures to operating bases.

### **1.2.3. Managing Energy Use**

Throughout the ESA Program enrollment and assessment process, program representatives discuss energy use with customers to tailor delivery of energy education to each individual customer. For example, educating the customer on recommended thermostat settings ensures their home remains comfortable, their energy use decreases, and their furnace does not have to work unnecessarily hard. Customers are also provided guidance on various energy industry labels such as EnergyGuide and ENERGY STAR which may assist customers in determining the appropriate appliances for their home. These and many other details and tips are offered through verbal discussions and either a physical Energy Education Guide or an online version of the Energy Education Guide.

### **1.2.4. Services to Reduce Energy Bill**

Prior to ESA Program enrollment, customers are informed of the potential energy and bill savings that they would benefit from by having their home serviced by an ESA Program contractor. As mentioned above, throughout enrollment, assessment, and energy education customers are informed of ways to reduce their

energy use and energy bills. In addition to discussing the benefits of the ESA Program, customers are also informed of other customer assistance programs including CARE, which provides a 20% discount on their energy bill. Finally, the principal benefit of installing ESA Program measures is to reduce energy consumption and provide bill savings.

### **1.3. Leveraging Success Evaluation, Including CSD**

In 2022, leveraging opportunities with municipalities and water agencies remains a high priority in providing comprehensive energy savings to joint customers, especially for those customers not in a joint IOU service territory. SoCalGas is able to provide administrative and co-funding opportunities to electric and water providers who might otherwise not offer these energy savings measures.

Water leveraging agreements provide the ability for water agencies to capture water savings through the co-funding opportunities. Year to date, \$1,210,532 has been co-funded to support the installation of High-Efficiency (HE) clothes washer and other related water measures. Some water agencies also co-fund low-flow shower heads, faucet aerators, thermostatic shower valves and tub spouts. The participating water agencies include:

- Eastern Municipal Water District



- Fontana Water Company<sup>2</sup>
- Liberty Utilities, formerly Park Water Company<sup>3</sup>
- Metropolitan Water District (MWD)
- San Gabriel Valley Water Company<sup>4</sup>
- California American Water
- Moulton Niguel Water District
- Elsinore Valley Municipal Water District
- Western Municipal Water District
- Rancho California Water District

For the purpose of helping mitigate the impact of drought in the state, SoCalGas recently entered into an agreement with MWD to provide installations of cold-water measures such as premium efficiency toilets and smart irrigation controllers through SoCalGas' ESA Program. These measures will be provided to SoCalGas' customers in MWD's territories until June 30, 2024, or budget exhaustion.

In addition to the water leveraging opportunities, SoCalGas is working with municipal electric providers through the ESA Program. SoCalGas administers programs for the following municipal electric providers:

- Anaheim Public Utilities
- Colton Public Utilities
- Pasadena Water and Power

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<sup>2</sup> Fontana Water Company serves the following communities: Fontana, Rialto, Rancho Cucamonga, Ontario, and unincorporated areas of San Bernardino County.

<sup>3</sup> Liberty Utilities, formerly Park Water Company, serves the Compton/Willowbrook, Lynwood, and Bellflower/Norwalk water systems.

<sup>4</sup> San Gabriel Valley Water Company serves the following communities: Arcadia, Baldwin Park, El Monte, Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier, and unincorporated portions of Los Angeles County, in the communities of Bassett, Hacienda Heights, Los Nietos and South San Gabriel.

- Riverside Public Utilities

Providers have reported 2022 activity noted below. Some of the electric measures installed include LEDs, Smart Power Strips, Torchiere Lamps, A/C Tune-ups, Refrigerator Assessment, Duct Testing & Sealing and Room A/C Replacement. Qualifying measures vary per electric provider and availability of funding.

<b>Municipal Electric Provider</b>	<b>Participating Customers</b>
Anaheim Public Utilities	262
Colton Public Utilities	0
Pasadena Water and Power	3
Riverside Public Utilities	689
<b>Total</b>	<b>954</b>

**Affordable Broadband**

California Emerging Technology Fund (CETF) is currently promoted on SoCalGas’ website (socalgas.com/Assistance and socalgas.com/Asistencia) and via monthly CARE emails to residential customers. In addition to promoting CETF via marketing channels, SoCalGas includes CETF information in ongoing CBO training presentations. SoCalGas will continue to cross-promote affordable broadband messaging when relevant and appropriate. The ESA Program is also actively working with CETF to include CETF promotional flyers in SoCalGas Energy Education kits in the coming months.

**1.3.1. Please provide a status of the leveraging effort with CSD. What new steps or programs have been implemented? What were the results in terms of new enrollments?**

SoCalGas continues to explore opportunities to collaborate with various organizations and key stakeholders, including the California Department of Community Services & Development (CSD), to leverage program enrollment. On

April 2, 2019, SoCalGas and CSD executed a Low-Income Weatherization Program (LIWP) cost reimbursement agreement for installation of qualifying ESA Program measures to eligible customers.

**1.4 Workforce Education & Training**

**1.4.1 Please summarize efforts to improve and expand ESA Program workforce education and training. Describe steps taken to hire and train low-income workers and how such efforts differ from prior program years.**

SoCalGas provides two (2) areas of training: 1) Enrollment and Assessment (E&A); and 2) ESA Program Field Operations. In response to COVID-19 restrictions, SoCalGas completed development of an online E&A curriculum in May 2020. Implementation of the curriculum as well as online testing began in June 2020. SoCalGas began presenting field operations training online in September 2020 and is continuing to address certain challenges due to the technical nature of the subject matter.

The year-to-date training results are as follows.

<b>SoCalGas Enrollment and Assessment Training</b>						
	<b>Q1</b>	<b>Q2</b>	<b>July</b>	<b>Aug</b>	<b>Sept</b>	<b>Total</b>
Attended Class	59	63	28	8	11	169
Tested	59	63	28	8	11	169
Passed	40	39	18	7	7	111
Enrollment Rate*	68%	62%	64%	88%	64%	66%
*Enrollment Rate is Passed/Tested						

SoCalGas Field Operations Training												
Class Type	Q1		Q2		July		August		September		YTD Total	
	No. of Classes	No. of Students	No. of Classes	No. of Students	No. of Classes	No. of Students	No. of Classes	No. of Students	No. of Classes	No. of Students	No. of Classes	No. of Students
Wx / NGAT Initial	2	8	4	5	1	5	1	5	0	0	8	23
HVAC Initial	3	21	3	10	0	0	1	4	1	3	8	38
Wx / NGAT Refresher	1	12	7	51	1	9	1	18	1	10	11	100
HVAC Refresher	1	4	6	52	0	0	2	16	1	6	10	78
<b>Grand Total</b>	<b>7</b>	<b>45</b>	<b>20</b>	<b>118</b>	<b>2</b>	<b>14</b>	<b>5</b>	<b>43</b>	<b>3</b>	<b>19</b>	<b>37</b>	<b>239</b>

## 1.5 Studies and Pilots

### 1.5.1 ESA Program Studies

#### 2022 Low Income Needs Assessment (LINA) Study

The Low-Income Needs Assessment (LINA) is a mandated study required to be completed every three (3) years per AB 327 and PUC Sec. 382(d). The 2022 LINA is focused on understanding the energy needs of California’s large low-income renter population including those living in single family homes as well as different types of multifamily properties. In particular, the study will (a) identify renter needs (or a lack of needs) addressed or not addressed by the program (b) identify needs among specific sub-groups of renters, (c) outline program, policy and market barriers and potential solutions to serving the rental market, and (d) as appropriate, recommend how ESA Program may better assist renters with the bill savings and/or mediate Health/Comfort/Safety (HCS) Hardships. The study is expected to employ multiple methods of data collection and analysis including review of existing research, analysis of existing secondary data, collection, and

analysis of survey data with rental customers and interview data with renters and landlords of different types of properties.

The California Investor-Owned Utilities (IOUs) awarded the project to Evergreen Economics in January 2021, through a competitive bidding process. Southern California Edison (SCE) is the lead utility of the study.

Evergreen Economics prepared their interim report and the study team, comprised of the four IOUs, reviewed and commented on the report. Evergreen applied the IOUs' comments. Evergreen distributed draft report to IOU EM&V leads (study team) for review. Evergreen revised the report based on comments received from the study team.

### **Categorical Eligibility Study**

The IOUs operate three (3) energy assistance programs for income qualified households. The three (3) programs include two (2) reduced rate programs, the CARE and FERA Programs, as well as the direct install ESA Program.

Categorical programs are means-tested low-income assistance programs<sup>5</sup> in which the customer's income is verified by the appropriate state and federal agencies.

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<sup>5</sup> See Public Assistance Programs via: [California Alternate Rates for Energy CARE | SoCalGas](#).

All low-income programs allow categorical program participations to be eligibly enrolled.

The Categorical Eligibility study is to evaluate relevant categorical programs and analyze how the eligibility requirements and process of the categorical programs align with the income guidelines of the ESA Program, CARE and FERA.

The statewide Study Working Group finalized the Scope of Work for the study. The Request for Proposal (RFP) was published in February. The IOUs and ED scored all proposals and selected a consultant for this project through a competitive bidding process. San Diego Gas and Electric (SDG&E) is the lead utility of this study. The study was kicked off in July 2022. Evergreen proposed the work plan to the IOUs on August 31, 2022. The comments on the Categorical Study webinar were addressed in the month of September. Evergreen issued a data request and SoCalGas provided the responses on 9/30/2022. The study is scheduled to be completed by December of 2022.

### **ESA Program CAM Process Evaluation**

The process evaluation has two (2) primary interrelated objectives: (1) To assess the relative effectiveness of the IOUs' current Multifamily Common Area Measures (MF-CAM) delivery and implementation strategies, and provide recommendations where improvements could be made and (2) to identify what data currently exist and may be needed to assess performance and success as defined by the core objectives of the initiative. Results and recommended data

collection that are later incorporated into program implementation processes will facilitate more reliable evaluations of the impacts of common area measures installed in multifamily properties. In addition, results of the process evaluation are expected to inform future program designs targeting the low-income MF sector.

The IOUs awarded the project to Resources Innovation (formerly Nexant Inc.) in July 2021, through a competitive bidding process. Pacific Gas & Electric (PG&E) is the lead utility of the study.

To date, Resources Innovation (RI) has completed a project mid-point memo. A public presentation was conducted in February. RI provided the study report to the IOUs EM&V leads for review and comments. RI provided a copy of the presentation for the third and last workshop of September 7, 2022, to the IOU leads and program managers for review and comments. On September 7, 2022, the third and final public workshop was held for the Multi-family Common Area Measures (MF CAM) process evaluation project. The draft final report was presented and discussed at the workshop.

### **1.5.2 ESA Program Pilot**

SoCalGas had no pilot activity in September.

**2. CARE PROGRAM EXECUTIVE SUMMARY**

**2.1. CARE Program Overview**

**2.1.1. Please provide CARE Program summary costs.**

<b>CARE Budget Categories</b>	<b>Authorized Budget</b>	<b>Actual Expenses to Date</b>	<b>% of Budget Spent</b>
Outreach	\$4,216,431	\$2,950,920	70%
Processing, Certification and Verification	\$2,425,658	\$1,263,417	52%
Information Tech./Programming	\$1,063,935	\$498,484	47%
Pilots	\$80,000	\$12,889	16%
CHANGES	\$437,502	\$314,061	72%
Studies	\$62,500	\$1,575	3%
Regulatory Compliance	\$610,337	\$296,610	49%
General Administration	\$1,111,980	\$827,198	74%
CPUC Energy Division Staff	\$77,250	\$49,387	64%
<b>Total Expenses</b>	<b>\$10,085,593</b>	<b>\$6,214,540</b>	<b>62%</b>
Subsidies and Benefits	\$139,583,569	\$146,681,944	105%
<b>Total Program Costs and Discounts</b>	<b>\$149,669,162</b>	<b>\$152,896,484</b>	<b>102%</b>

**2.1.2. Provide the CARE Program enrollment rate to date.**

<b>CARE Enrollment</b>		
<b>Participants Enrolled</b>	<b>Eligible Participants</b>	<b>Enrollment Rate</b>
1,776,000	1,606,753	111%

**CARE My Account Activity & Enrollments**

In accordance with D.17-12-009, CARE Program enrollment was integrated within My Account in September of 2017, where applications are now processed in real-time.<sup>6</sup> Once logged into My Account, customers receive message center alerts notifying them that they can apply to the

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<sup>6</sup> D.17-12-009 at 45-46 and OP 2.



CARE Program if they are eligible, or that they are due for recertification or post-enrollment verification (PEV), depending on their CARE status. Customers may then visit a dedicated CARE Program page within My Account where application processes including enrollment, recertification and PEV are available in English and Spanish. CARE customers may also opt-out of the program if they no longer qualify.

This implementation has increased CARE enrollments, reduced manual processing of applications, and improved customer service by providing real-time status updates and application confirmation. Since its inception, there have been 303,764 successful enrollments, 128,053 recertifications, 7,096 post-enrollment verifications and 23,041 opt-outs. Activity for September is as follows:

<b>CARE My Account Activity</b>			
	<b>Transactions</b>	<b>Approved</b>	<b>% Approved</b>
<b>Self-certification</b>	4,749	3,820	80%
<b>Re-certification</b>	1,649	1,556	94%
<b>PEV</b>	35	30	85%
<b>Customer opt-out</b>	524	N/A	N/A

**CARE CSR Enrollment Initiative**

In its PY2015-2017 Application, SoCalGas requested CARE enrollment through Customer Service Representatives (CSRs) when customers call the Customer Contact Center (CCC) to turn-on or back-on service, or to make payment arrangements. D.16-11-022 was issued in November 2016 and in January 2017, SoCalGas’ CARE and IT departments began the

planning, design, and creation of a CARE template adjacent to both the turn-on and payment extension templates and used specifically by the CCC. Thorough testing, and training of the CSRs took place during the fourth quarter of 2017. CSRs began taking CARE applications over the phone at midnight on February 23, 2018.

During the month of September 2022, CSRs successfully enrolled 8,251 customers in CARE. An additional 1,948 customers preferred to receive a CARE application in the mail. Through this effort, CARE enrollment from inception via the CCC is at 591,827 with an additional 211,356 mailed applications.

There have been no issues reported; however, SoCalGas' CARE department will continue to obtain feedback from the CCC regarding this process. Any issues or concerns reported by the CSRs will be reviewed, and where needed, process changes will be implemented to ensure an even greater customer experience.

### **CARE Recertifications**

To encourage recertification onto the CARE Program, SoCalGas mails letters to customers as their recertification date approaches. If the customer does not renew their certification, SoCalGas mails a second letter. Customers are given 90 days to respond and complete the request.

During the month of September, SoCalGas processed a total of 1,566 on-line renewals.

## **2.2. Marketing & Outreach**

### **2.2.1. Discuss utility marketing activities and those undertaken by third parties on the utility's behalf.**

#### **CARE Emails & Enrollments**

Due to the increase in the number of customers with an available email address on file, SoCalGas prioritizes email communication whenever possible to deliver messages in a timely and cost-effective manner. During the month of September, SoCalGas sent approximately 13,120 emails to new customers with a probability of being eligible for the CARE Program. A total of 822 customers enrolled using the link within this email. A total of approximately 19,541 emails were sent to existing SoCalGas customers who may qualify for the CARE Program and 4,361 enrolled using the link within this email.

SoCalGas also sends monthly re-apply emails to recapture customers who have fallen off the CARE Program. SoCalGas sent approximately 10,549 emails encouraging these customers to re-apply in September. 1,354 customers re-applied online using the link from the email they received.

#### **CARE Text Messages & Enrollments**

SoCalGas texts the CARE link to customers with valid mobile phone numbers encouraging them to apply online. In September, SoCalGas sent approximately

21,754 text messages to new customers, existing customers not on CARE, and customers needing to recertify to remain on the program. A total of 999 enrollments were generated from text messages sent.

In August SoCalGas reported a total of 9,693 text messages, but that number failed to capture the text messages sent to CARE customers who needed to recertify. The correct number of text messages sent to new customers, existing customers not on CARE, and customers needing to recertify in August of 2022 is approximately 20,413.

#### **CARE Direct Mail Activity & Enrollments**

During the month of September, SoCalGas sent approximately 18,356 direct mail letters to new customers deemed likely to be eligible for the CARE Program. The letters encouraged customers to enroll online. SoCalGas mailed approximately 25,000 letters directing customers who are not on CARE but who have a high probability of being qualified for CARE, to also enroll online. Additionally, to reach customers who previously participated in the CARE Program but failed to recertify, SoCalGas sends direct mail letters encouraging customers to re-apply online and renew their monthly bill discount. In the month of September, SoCalGas mailed approximately 16,804 letters to customers who failed to renew their CARE eligibility.

As of April 2019, SoCalGas no longer mails paper applications with direct mail letters. Rather, the letters direct customers to apply online and resulted in 1,807 online enrollments processed in September. These online enrollments are generated when a customer organically searched for and visits the CARE homepage.

### **CARE Bill Inserts**

SoCalGas did not send a bill insert in the month of September. SoCalGas did not receive or approve any bill insert applications from prior months in September.

### **CARE Social & Mass Media Campaign**

SoCalGas launched a mass media campaign in the month of July that ran from July to early-September. This campaign is targeting Hispanic, Chinese, Vietnamese, and Korean communities within the top zip codes/counties identified as having the lowest CARE program penetration rates. This in-language campaign provides program information across multiple channels, including streaming video and radio, out-of-home (OOH) advertising, print, digital, social media, and outreach events to customers who may not be familiar with the CARE program due to potential language barriers. Additional details and results will be shared in the coming months.

**2.2.2. Discuss utility outreach activities and those undertaken by third parties on the utility's behalf.**

**CARE Third-Party Enrollments & Outreach**

SoCalGas employs third-party bilingual (English and Spanish) contractors to canvass targeted neighborhoods to enroll customers on CARE. These canvassers generated 1,059 approved enrollments in September.

In addition to canvassers, CBOs and FBOs constitute a key component of the grassroots tactics. These organizations serve as trusted sources of information on the CARE Program and provide the community with information on enrollment. If a customer is already on the CARE Program, these organizations remind customers to recertify when notified. During the pandemic, these partners have become even more important to help reach customers to obtain information on SoCalGas' assistance programs, and many CBOs have modified their outreach procedures to comply with COVID-19 related recommendations and mandates to continue to serve those in need. For a partial list of the organizations, their primary focus, and the counties and communities they serve, please refer to **Section 1.2.2** above.

**CARE Data Sharing**

To maximize new CARE enrollments and to retain customers already participating in CARE, SoCalGas shares customer enrollment information with other utilities such as Southern California Edison (SCE) and San Diego Gas & Electric (SDG&E). During the month of September, 7,535 customers were

enrolled in SoCalGas' CARE Program as a result of inter-utility data sharing activities. Additionally, CARE shares data with internal programs such as SoCalGas' ESA Program and the Gas Assistance Fund (GAF). Intra-utility efforts in September generated 1,295 CARE enrollments. Coordinating the CARE Program with other related low-income programs not only results in supporting program participation rates, it also helps increase PEV activities when customer information is shared with programs such as the Low-Income Home Energy Assistance Program (LIHEAP). Since LIHEAP requires upfront proof of income and is a qualifying Categorically Eligible program, once CARE receives LIHEAP customer data, those customers are considered automatically eligible and their "pre-enrollment verification" is used by SoCalGas to meet CARE's PEV requirements. There were 371 customers enrolled through leveraging during the month of September.

### **California Lifeline**

On April 14, 2020, SoCalGas received a request from the Energy Division (ED) to incorporate co-marketing of the California Lifeline program as part of increased CARE outreach marketing initiatives responding to COVID-19. Per directive from the ED, where feasible and appropriate, new CARE marketing and outreach materials promoted discounted phone services and referred SoCalGas customers to California Lifeline <https://www.californialifeline.com/en> and the pilot program <https://www.boostmobile.com/plans/cpuc-boost-mobile> that connected CARE participants with an active Lifeline promotion. Per direction

from the Commission, the CPUC/California Lifeline limited-duration pilot program ended as of June 30, 2021. Therefore, SoCalGas continued to promote California Lifeline but removed promotions of the Boost Mobile pilot program.

In September, SoCalGas continued to display the California Lifeline web link provided by the ED on its CARE webpage. SoCalGas CARE outreach and marketing initiatives direct traffic from all media, including social media and print campaigns to the CARE webpage, and is therefore an optimal placement of the California Lifeline information, allowing for broader awareness.

In September, SoCalGas also sent emails to new customers, existing customers not on CARE, and customers needing to re-apply for CARE with information about California LifeLine.

## **2.3. CARE Recertification Complaints**

### **2.3.1. Report the number of customer complaints received (formal or informal, however, and wherever received) about their CARE recertification efforts, with the nature of the complaints and resolution.**

There were no recertification complaints in the month of September.

## **2.4. Studies and Pilots**

### **2.4.1. CARE Program Studies**

#### 2022 Low Income Needs Assessment (LINA) Study

See **Section 1.5.1** above.



### Categorical Eligibility Study

See **Section 1.5.1** above.

### CHANGES Evaluation

The Community Help and Awareness of Natural Gas and Electricity Services (CHANGES) program was established as a pilot in 2011 to provide in-language energy-related (electric and natural gas) outreach, education, and resolution of needs and disputes, to limited-English proficient (LEP) consumers residing in the four Investor-Owned Utility (IOU) territories<sup>7</sup>.

As per Commission decisions, the CHANGES program is subject to regular evaluations. The following frames the scope of the evaluation.

- “The evaluation will focus on the benefits and cost-effectiveness of CHANGES services delivered to customers, including comparisons to similar initiatives nationwide.”
- “On an informational basis, the evaluation will also identify best practices that utilities can adopt to avoid or address the problems CHANGES customers face and identify ways in which customer information can be used to inform CPUC proceedings.”
- “The evaluation of CHANGES should also consider whether in the areas served by SMJU (Small Jurisdictional Utilities), CARE funding from the SMJU CARE budget should be provided to support CHANGES activities in those areas if funding for CHANGES has not been provided "On Budget" in those areas.”

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<sup>7</sup> The Four IOUs include: Pacific Gas and Electric (PG&E), Southern California Edison (SCE), Southern California Gas (SCG) and San Diego Gas & Electric (SDG&E).

- D.21-06-015, OP 21 requires that the evaluation, “...include a determination of the most appropriate funding source for the CHANGES program based on the beneficiaries of the program.”<sup>8</sup>

The IOUs and ED selected Opinion Dynamics in January 2022 as the evaluator of this study through a competitive process. PG&E is the lead of this study. The study was kicked off in March 2022 and scheduled to complete in October 2022. Opinion Dynamics presented the final Research Plan at the stakeholder workshop in July 2022. Opinion Dynamics is continuing to work with all stakeholders. The Logic Model for the CHANGES Program and Linkage Explanation was circulated for comments to program and EM&V staff.

#### **2.4.2. CARE Program Pilot**

LI Decision 21-06-015 ordered the joint IOUs to conduct a coordinated six-month PEV Outbound Call Pilot to assist customers in completing the verification process. The pilot began June 1, 2022 and will conclude on December 31, 2022.

SoCalGas’ practice is to mail a letter requesting specific eligibility information to customers who return a PEV application with incomplete or insufficient documentation. For the purposes of the pilot, customers who returned the letter, but still without complete proof of eligibility, were called by the CARE representatives.

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<sup>8</sup> D.21-06-015, OP 21.

Since customers have been remiss in responding to the letter, two months of pilot activity resulted in an insufficient number of customers to call. Therefore, as of August 1<sup>st</sup>, the call selection was changed. Instead of mailing a letter to customers upon receipt of the first incomplete or insufficient documentation, the CARE reps began calling these customers. SoCalGas believes this change will provide sufficient data for the pilot.

As a result of changing the call criteria, there were 115 customers called in August, resulting in 29 PEV approvals and 35 customers who indicated they would mail their required eligibility documentation. As a comparison, 88 customers were called in July, resulting in 15 PEV approvals.

For the month of September, the call list was expanded further. Customers who mail their PEV application without any eligibility documentation at all, were phoned to encourage them to complete the verification process. Still, it has been difficult to find customers to call in keeping with the “attempted but failed PEV” customer segment. There were 105 customers called in September, 22 of which were not reachable at all. Another 46 messages were left for customers who had voicemail. The end result was 20 new PEV approvals.

Within three months post pilot, each IOU is ordered to submit a Tier 2 advice letter with all information the IOU believes is relevant to evaluation of the pilot, including:

- Number of CARE customers who submitted incorrect PEV documentation or attempted but failed to verify during the pilot.
- Number of CARE customers contacted by the Outbound Call Pilot.
- Number of CARE customers who were successfully ushered through the PEV process by the Outbound Call Pilot.
- Success rate (households successfully ushered through PEV process after attempting but failing on their own, divided by total households contacted through effort) broken down by month and for the overall pilot.
- Cost benefit analysis of pilot, including the incremental cost associated with the expansion of outbound calls and the estimated marketing, outreach, and admin. funds saved from having to avoid recapturing eligible households who failed PEV.
- Other benefits customers received by participating in the pilot, if any.
- Recommendation on whether the pilot should conclude, be continued, expanded, or turned into a permanent effort, and the reasons why (i.e., low results, not cost effective).

**3. APPENDIX A – CUSTOMER ASSISTANCE PROGRAM OUTREACH EVENTS**

**CBO Outreach Events**

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 1 (Food Share of Ventura County)	Senior Kit Distribution	St Thomas Aquinas- Ojai	Community Based Organization (CBO) event staff provided information regarding SoCalGas’ Customer Assistance Programs. CAP materials were distributed to approximately 43 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 1 (Food Share of Ventura County)	Senior Kit Distribution	Grace Bible- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 100 attendees.
September 1 (Food Share of Ventura County)	Senior Kit Distribution	Our Lady of Guadalupe- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 5 attendees.
September 1 (CFS- Promotores)	Outreach Promotora Rosario Cano	El Korita Del Real- Paso Robles	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 32 attendees.
September 1 (CFS- Promotores)	Outreach Promotora Elizabeth Rojas	La Michoacana Ice Cream- Arroyo Grande	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 21 attendees.
September 1 (The Link)	SLO Co. Food Bank Distribution	Shandon High School- Los Osos	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 76 participants.
September 1 (The Link)	Back to School Night	Morro Bay High School	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 38 participants.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 1 (Catholic Charities of Orange County)	Catholic Charities of Orange County: Food Pantry	Christ Cathedral-Orange	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 200 attendees.
September 1 (Catholic Charities of Orange County)	Catholic Charities of Orange County: Food Pantry	Whitten Community-Placentia	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 200 attendees.
September 1 (SCDC)	Phone Outreach	Bell Tech Center-Bell	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed by phone to 70 individuals.
September 1 (ONEgeneration)	ONEgeneration Monthly newsletter	Virtual	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via newsletter. Subscription Reach – 8,000 households
September 1 (MEND)	MEND Community Nourishment – Outreach- Hope & Care	NVCS- North Hills	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 402 attendees.
September 2 (ONEgeneration)	Neighborhood Council Meeting CD12	Virtual	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 26 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 2 (Catholic Charities of Orange County)	Catholic Charities of Orange County: Food Pantry	St. Norbert's-Orange	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 350 attendees.
September 2 (VietSoCal)	Mock Citizenship Interview	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 24 attendees.
September 2 (CFS- Promotores)	Outreach Promotoras Catalina Darwisch and Elizabeth Rojas	Five City Head Start-Oceano	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 20 attendees.
September 2 (Food Share of Ventura County)	Senior Kit Distribution	Rodney Apartments-Santa Paula	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 77 attendees.
September 2 (Radio Campesina)	Social Media	KMYX La Campesina 92.5 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in Spanish. Social media post reached the following number of views: Facebook Reach – 352 Instagram Reach – 101 Twitter Reach – 27

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 2 (Radio Campesina)	Social Media	KBDS Forge 103.9 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in English. Social media post reached the following number of views: Facebook Reach – 40 Instagram Reach – 109 Twitter Reach – 40
September 3 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 31 attendees.
September 3 (SCG Los Angeles Region Public Affairs)	Community Coalition Back to School Event	Los Angeles	SCG staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 130 attendees.
September 5 (VietSoCal)	Radio Bolsa	Radio Bolsa Partnership-Weekly on Mondays	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via radio reaching thousands of listeners.
September 5 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 28 attendees.



<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 5 (The Link)	SLO Co. Food Bank Distribution	C.L. Smith Elementary School San Luis Obispo	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. Materials were distributed to approximately 10 participants.
September 6 (Food Share of Ventura County)	Senior Kit Distribution	Fillmore Active Adult Center- Fillmore	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 134 attendees.
September 6 (Food Share of Ventura County)	Senior Kit Distribution	Centro Cristiano- Santa Paula	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 32 attendees.
September 6 (The Link)	Back to School Night	Cambria Middle School	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 75 participants.
September 6 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 31 attendees.
September 6 (Catholic Charities of Orange County)	Catholic Charities of Orange County: Food Pantry	Immaculate Heart of Mary- Santa Ana, CA	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 300 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 6 (ONEgeneration)	SOVA Food Bank	Van Nuys	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 100 attendees.
September 7 (MEND)	MEND Here We Thrive- Case Management Rental Assistance Appointments/Outreach	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to 1 individual.
September 7 (Catholic Charities of Orange County)	Catholic Charities of Orange County: Food Pantry	La Purisima-Orange	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 200 attendees.
September 7 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 27 attendees.
September 7 (The Link)	SLO Co. Food Bank Distribution	Soto Park-Arroyo Grande	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 92 participants.
September 7 (The Link)	Back to School Night	Atascadero Middle School	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 12 participants.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 7 (Food Share of Ventura County)	Senior Kit Distribution	Pleasant Valley-Camarillo	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 172 attendees.
September 7 (Food Share of Ventura County)	Senior Kit Distribution	Faith Lutheran Church- Moorpark	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 27 attendees.
September 7 (CFS- Promotores)	Outreach Promotora Elizabeth Rojas	Arroyo Grande Fair-Arroyo Grande High School	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 30 attendees.
September 7 (CFS- Promotores)	Outreach Promotoras Margarita Marquina and Eustolia Garcia	La Barata Market-Paso Robles	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 54 attendees.
September 8 (Radio Campesina)	Social Media	KMYX La Campesina 92.5 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in Spanish. Social media post reached the following number of views: Facebook Reach – 303 Instagram Reach – 106 Twitter Reach – 55

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 8 (Radio Campesina)	Social Media	KBDS Forge 103.9 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in English. Social media post reached the following number of views: Facebook Reach – 40 Instagram Reach – 77 Twitter Reach – 16
September 8 (CFS- Promotores)	Outreach Promotora Elizabeth Rojas	The Center for Health and Prevention- Arroyo Grande	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 30 attendees.
September 8 (Food Share of Ventura County)	Senior Kit Distribution	BGC- Simi Valley	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 127 attendees.
September 8 (Food Share of Ventura County)	Senior Kit Distribution	Willett Ranch- Ventura	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 10 attendees.
September 8 (The Link)	Back to School Night	Lewis Middle School- Paso Robles	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 30 participants.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 8 (The Link)	Back to School Night	Flamson Middle School- Paso Robles	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 25 participants.
September 8 (The Link)	SLO Co. Food Bank Distribution	Bauer Speck Elementary School- Paso Robles	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 46 participants.
September 8 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 23 attendees.
September 9 (VietSoCal)	Celebration of Mid-Autumn Moon Festival	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 400 attendees.
September 9 (CFS- Promotores)	Outreach Promotora Margarita Marquina	La Reyna Market- Paso Robles	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 50 attendees.
September 9 (Food Bank of Santa Barbara)	Healthy Farmworker Program	Santa Maria	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 200 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 9 (ONEgeneration)	ONEgeneration Meal Drivers	ONEgen clients	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 300 individuals.
September 9 (MEND)	MEND Community Nourishment Food Pantry	Volunteers of America-Hollywood	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 86 attendees.
September 9 (Food Share of Ventura County)	Senior Kit Distribution	Salvation Army-Ventura	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 41 attendees.
September 9 (Food Share of Ventura County)	Senior Kit Distribution	St Francis Assisi-Fillmore	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 73 attendees.
September 10	YMCA Montebello-Commerce Senior Health Fair	Montebello	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 100 attendees.
September 10 (PARS Equality Center)	Covered California Workshop	Pars Equality Center-Los Angeles	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 21 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 10 (Food Share of Ventura County)	Senior Kit Distribution	LUCHA- Santa Paula	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 50 attendees.
September 10 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 35 attendees.
September 11 (ONEgeneration)	ONEgeneration Encino Farmers Market	Van Nuys	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 280 individuals.
September 12 (Food Share of Ventura County)	Senior Kit Distribution	Seven High Apartments- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 3 attendees.
September 12 (Food Share of Ventura County)	Senior Kit Distribution	Willett Ranch- Ventura	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 3 attendees.
September 12 (Food Share of Ventura County)	Senior Kit Distribution	Palm Vista- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 46 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 12 (Catholic Charities of Orange County)	Catholic Charities of Orange County: Food Pantry	St. Boniface-Anaheim	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 770 attendees.
September 12 (VietSoCal)	Radio Bolsa	Radio Bolsa Partnership-Weekly on Mondays	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via radio reaching thousands of listeners.
September 12 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 26 attendees.
September 13 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 31 attendees.
September 13 (Food Share of Ventura County)	Senior Kit Distribution	Sycamore Senior Village- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 40 attendees.
September 13 (Food Share of Ventura County)	Senior Kit Distribution	Camino Del Sol-Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 84 attendees.



<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 13 (The Link)	SLO Co. Food Bank Distribution	Baywood Elementary School Los Osos	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 14 participants.
September 13 (The Link)	ELAC Meeting	Laguna Middle School- San Luis Obispo	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 5 participants.
September 13 (MEND)	MEND Community Nourishment Food Pantry	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 267 attendees.
September 14 (MEND)	MEND Hope & Care Diaper Assistance	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 72 attendees.
September 14 (Radio Campesina)	Social Media	KMYX La Campesina 92.5 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in Spanish. Social media post reached the following number of views: Facebook Reach – 441 Instagram Reach – 78 Twitter Reach – 12

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 14 (Radio Campesina)	Social Media	KBDS Forge 103.9 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in English. Social media post reached the following number of views: Facebook Reach – 36 Instagram Reach – 66 Twitter Reach – 17
September 14 (The Link)	SLO Co. Food Bank Distribution	Santa Rosa Elementary School- Atascadero	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 15 participants.
September 14 (The Link)	Vaccine Clinic	San Miguel Elementary School- San Miguel	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 10 participants.
September 14 (The Link)	Back to School Night	Mesa Middle School- Arroyo Grande	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 90 participants.
September 14 (Food Share of Ventura County)	Senior Kit Distribution	Journey- Ventura	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 13 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 14 (Food Share of Ventura County)	Senior Kit Distribution	Salvation Army- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 71 attendees.
September 14 (Food Share of Ventura County)	Emergency Box Distribution	College Park- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 1,449 attendees.
September 14 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 23 attendees.
September 15 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 24 attendees.
September 15 (MICOP)	Latinx Fiesta	Cal Lutheran University	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 40 attendees.
September 15 (Food Share of Ventura County)	Senior Kit Distribution	Our Lady of Guadalupe- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 199 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 15 (Food Share of Ventura County)	Senior Kit Distribution	Mira Vista-Camarillo	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 78 attendees.
September 15 (The Link)	SLO Co. Food Bank Distribution	Cambria Grammar School	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 48 participants.
September 15 (CFS- Promotores)	Outreach Promotora Elizabeth Rojas	La Michoacana Azteca-Five Cities	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 14 attendees.
September 15 (211 LA)	General 211: Fedde Academy Middle School Book Pick-Up	Los Angeles	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 150 attendees.
September 15 (MEND)	MEND Community Nourishment Food Pantry	UCLA Head Start, Arleta	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 108 attendees.
September 16 (PARS Equality Center)	Staying Safe Online workshop	Pars Equality Center-Los Angeles	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 9 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 16 (VietSoCal)	Food Bank	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 32 attendees.
September 16 (MICOP)	Monthly Meeting	Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 300 attendees.
September 16 (CFS- Promotores)	Outreach Promotora Margarita Marquina	Campo Ceramic-Paso Robles	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 36 attendees.
September 16 (Food Bank of Santa Barbara)	Healthy Farmworker Program	Santa Maria	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 200 attendees.
September 16 (Food Share of Ventura County)	Senior Kit Distribution	South Oxnard Center- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 184 attendees.
September 16 (Food Share of Ventura County)	Senior Kit Distribution	Church of Nazarene-Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 31 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 16 (Food Share of Ventura County)	Emergency Box Distribution	River Community-Ventura	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 120 attendees.
September 16 (VietSoCal)	Mock Citizenship Interview	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 24 attendees.
September 16 (MEND)	MEND Community Nourishment Food Pantry	Volunteers of America-Hollywood	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 86 attendees.
September 16 (MEND)	MEND Community Outreach	Sylmar	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 87 attendees.
September 16 (ONEgeneration)	Olive View Peer Resource Fair	Los Angeles	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 150 attendees.
September 16 (LAC +USC Medical Center)	Food Distribution at LAC+USC Medical Center	Los Angeles	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 185 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 17 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 33 attendees.
September 17 (Food Share of Ventura County)	Emergency Box Distribution	RC Charities-Moorpark	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 120 attendees.
September 17 (Food Share of Ventura County)	Emergency Box Distribution	College Park-Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 1,508 attendees.
September 17	Golden Future 50+ Senior Expo	Culver City	SoCalGas event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 150 attendees.
September 18 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 25 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 19 (VietSoCal)	Radio Bolsa	Radio Bolsa Partnership-Weekly on Mondays	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via radio reaching thousands of listeners.
September 19 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 22 attendees.
September 19 (Food Share of Ventura County)	Senior Kit Distribution	South Oxnard Center- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 137 attendees.
September 19 (Food Share of Ventura County)	Senior Kit Distribution	DoorDash- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 8 attendees.
September 19 (Food Share of Ventura County)	Emergency Box Distribution	River Community- Ventura	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 120 attendees.
September 19 (Food Share of Ventura County)	Emergency Box Distribution	Plesanta Valley Senior Center- Camarillo	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 72 attendees.



<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 19 (Food Share of Ventura County)	Senior Kit Distribution	Tafoya- Moorpark	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 23 attendees.
September 19 (ONEgeneration)	ONEgeneration Mid-Month Newsletter	Virtual	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via newsletter. Subscription Reach – 8,000 households
September 19 (LAC +USC Medical Center)	Food Distribution	Los Angeles	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 12 attendees.
September 20 (ONEgeneration)	Las Palmas Park	San Fernando	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 45 attendees.
September 20 (MEND)	MEND Community Nourishment Food Pantry	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 267 attendees.
September 20 (MEND)	MEND Community Outreach	Bert Corona MS-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 7 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 20 (MEND)	MEND Here We Thrive - Orientation	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 4 attendees.
September 20 (Radio Campesina)	Social Media	KMYX La Campesina 92.5 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in Spanish. Social media post reached the following number of views: Facebook Reach – 228 Instagram Reach – 71 Twitter Reach – 11
September 20 (Radio Campesina)	Social Media	KBDS Forge 103.9 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in English. Social media post reached the following number of views: Facebook Reach – 36 Instagram Reach – 95 Twitter Reach – 20
September 20 (Food Share of Ventura County)	Senior Kit Distribution	Evangelistic Baptist-Port Hueneme	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 52 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 20 (Food Share of Ventura County)	Senior Kit Distribution	Casa Pacifica Senior Housing- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 64 attendees.
September 20 (Food Share of Ventura County)	Senior Kit Distribution	CEDC The Santa Paulan- Santa Paula	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 42 attendees.
September 20 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 23 attendees.
September 21	RIO Hondo Board Meeting	Virtual	SoCalGas Customer Assistance Programs outreach team provided information to 5 Rio Hondo Board members.
September 21 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 27 attendees.
September 21 (PARS Equality Center)	Citizenship Clinic	Pars Equality Center- Los Angeles	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 68 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 21 (Food Share of Ventura County)	Senior Kit Distribution	San Salvador- Piru	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 38 attendees.
September 21 (Food Share of Ventura County)	Emergency Box Distribution	College Park- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 43 attendees.
September 21 (Food Share of Ventura County)	Senior Kit Distribution	Fillmore Active Adult Center- Fillmore	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 38 attendees.
September 21 (Food Share of Ventura County)	Senior Kit Distribution	Westpark- Ventura	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 66 attendees.
September 21 (CFS- Promotores)	Outreach Promotora Elizabeth Rojas	Efren's Deli- Oceano	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 22 attendees.
September 21 (The Link)	SLO Co. Food Bank Distribution	Soto Park-Arroyo Grande	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 104 participants.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 21 (LAC +USC Medical Center)	Food Distribution	Los Angeles	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 314 attendees.
September 21 (SCG-Northern Region Public Affairs)	Videotaping for Unity Shope's Santa Barbara Christmas Telethon Fundraiser	Santa Barbara	SCG Northern Region Public Affairs promoted SoCal Gas Customer Assistance Programs on videotape for Telethon fundraiser. It will air on KEYT TV, Ch. 3 in December reaching over 12,000 viewers.
September 22 (MEND)	MEND Community Outreach	El Super- Panorama City	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 56 attendees.
September 22 (The Link)	ELAC Meeting	C.L. Smith Elementary School- San Luis Obispo	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 9 participants.
September 22 (CFS- Promotores)	Outreach Promotra Eustolia Garcia	El Korita Market- Paso Robles	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 40 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 22 (Food Bank of Santa Barbara)	UC Santa Barbara Event	Santa Barbara	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 20 attendees.
September 22 (Food Share of Ventura County)	Senior Kit Distribution	New Life- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 122 attendees.
September 22 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 27 attendees.
September 23 (PARS Equality Center)	Mental Health workshop series: "Hoarding"	Pars Equality Center- Los Angeles	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 31 attendees.
September 23 (VietSoCal)	Mock Citizenship Interview	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 21 attendees.
September 23 (Food Bank of Santa Barbara)	Healthy Farmworker Program	Santa Maria	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 200 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 23 (Food Share of Ventura County)	Senior Kit Distribution	Oxnard PAL- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 152 attendees.
September 23 (The Link)	Health Fair and Vaccine Clinic	Oak Park-Paso Robles	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 154 participants.
September 23 (MEND)	MEND Community Nourishment Food Pantry	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 267 attendees.
September 23 (MEND)	MEND Community Nourishment Outreach	Volunteers of America-Hollywood	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 86 attendees.
September 23 (MEND)	MEND Community Nourishment Outreach- Hope & Care	El Super- Panorama City	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 370 attendees.
September 23 (MEND)	MEND Here We Thrive-Orientation	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 4 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 24 (ONEgeneration)	Bring awareness to local resources Magnolia Science Academy 2 Valley	Van Nuys	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 300 attendees.
September 24 (MEND)	MEND Community Outreach- Hope & Care	Park Recreation Center- San Fernando	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 20 attendees.
September 24 (The Link)	Knowing You Matter Conference	Grace Bible Church- Arroyo Grande	CBO event staff provided information regarding SoCalGas Customer Assistance Programs. CAP materials were distributed to approximately 30 participants.
September 24 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 36 attendees.
September 25 (CFS- Promotores)	Outreach Promotora Elizabeth Rojas	La Tapatia Market- Oceano	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 12 attendees.



<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 26 (Radio Campesina)	Social Media	KMYX La Campesina 92.5 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in Spanish. Social media post reached the following number of views: Facebook Reach – 242 Instagram Reach – 89 Twitter Reach – 8
September 26 (Food Share of Ventura County)	Senior Kit Distribution	Nyeland Acres-Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 43 attendees.
September 26 (Food Share of Ventura County)	Senior Kit Distribution	Mary Star of the Sea-Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 138 attendees.
September 26 (Radio Campesina)	Social Media	KBDS Forge 103.9 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in English. Social media post reached the following number of views: Facebook Reach – 24 Instagram Reach – 98 Twitter Reach – 22

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 26 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 23 attendees.
September 26 (VietSoCal)	Radio Bolsa	Radio Bolsa Partnership-Weekly on Mondays	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via radio reaching thousands of listeners.
September 26 (ONEgeneration)	West Valley Food Pantry	Chatsworth	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 200 attendees.
September 26	St Barnabas Refresher Training	Online	SoCalGas Customer Assistance Programs outreach provided refresher training to 2 attendees.
September 27 (MEND)	MEND Here We Thrive- Orientation Hope & Care	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 4 attendees.
September 27 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 27 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 27 (Food Share of Ventura County)	Senior Kit Distribution	Heritage Apartments- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 61 attendees.
September 28 (Food Share of Ventura County)	Senior Kit Distribution	Our Lady of Guadalupe- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 46 attendees.
September 28 (Food Share of Ventura County)	Senior Kit Distribution	Church of Living Christ- Simi Valley	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 46 attendees.
September 28 (Food Share of Ventura County)	Senior Kit Distribution	Pacific Point Apartments- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 67 attendees.
September 28 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 21 attendees.
September 28 (MEND)	MEND Hope & Care Diaper Assistance	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 52 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 29 (211 LA County)	Fedde Academy Middle School Back to School Night	Hawaiian Gardens	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 150 attendees.
September 29 (VietSoCal)	ESL and Citizenship and Social Benefits Workshop	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 24 attendees.
September 29 (Food Share of Ventura County)	Senior Kit Distribution	Food Share Warehouse- Oxnard	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 67 attendees.
September 30 (Food Bank of Santa Barbara)	Healthy Farmworker Program	Santa Maria	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 200 attendees.
September 30 (Radio Campesina)	Social Media	KBDS Forge 103.9 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in English. Social media post reached the following number of views: Facebook Reach – 37 Instagram Reach – 64 Twitter Reach – 26

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 30 (Radio Campesina)	Social Media	KMYX La Campesina 92.5 Kern County	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs in their social media platforms in Spanish. Social media post reached the following number of views: Facebook Reach – 264 Instagram Reach – 105
September 30 (VietSoCal)	Mock Citizenship Interview	Garden Grove central office	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 19 attendees.
September 30 (Veteran's Legal Institute)	Veteran's and Mental Health	Zoom	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 100 attendees.
September 30 (Walking Shield)	Social Media	Online	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via social media in English: Twitter followers: 1,437 Facebook followers: 690 Walking Shield Scholars: 102 Instagram followers: 257 LinkedIn followers: 29

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 30	LA Kings and SoCalGas Tree Planting	Lynwood	SoCalGas staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed in person to 60 individuals.
September 30 (SCDC)	Community Resource Fair: Fiesta Ollin	Huntington Park	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed in person to 14 individuals.
September 30 (MEND)	MEND Community Nourishment Food Pantry	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 279 attendees.
September 30 (MEND)	MEND Community Outreach	Volunteers of America-Hollywood	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 87 attendees.
September 30 (MEND)	MEND Community Outreach- Hope & Care	Alliance MIT- Sun Valley	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 152 attendees.
September 30 (MEND)	MEND Here We Thrive Case Management- Hope & Care	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 4 attendees.

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 30 (MEND)	MEND Here We Thrive Case Management-Walking group	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 16 attendees.
September 30 (MEND)	MEND Here We Thrive Orientation - Hope & Care	Onsite at MEND-Pacoima	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 6 attendees.

**Tribal Outreach Events**

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 1 (Southern California Indian Center)	SCIC Family Wellness Training: Family Workshop 1: Preparing Quick Healthy Meals	Pasadena and Zoom	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 27 attendees.
September 8 (Southern California Indian Center)	SCIC Family Wellness Training: Family Workshop 2: Understanding Diabetes 1	Pasadena and Zoom	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 20 attendees.
September 15-16 (Southern California Indian Center)	SCIC Family Wellness Training: Family Workshop 3: Understanding Diabetes 2	Pasadena and Zoom	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 12 attendees.

September 16-17 (Southern California Indian Center)	San Manuel Pow-Wow	San Bernardino	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 225 attendees.
September 22 (Southern California Indian Center)	SCIC Family Wellness Training: Family Workshop 4: Understanding Diabetes 3	Pasadena and Zoom	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 20 attendees.
September 23-24 (Southern California Indian Center)	Morongo Thunder and Lightning Pow-Wow	Cabazon	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 225 attendees.

**Disability Outreach Events**

<b><u>Event Date &amp; Organization</u></b>	<b><u>Event Name</u></b>	<b><u>Event Location</u></b>	<b><u>Event Information</u></b>
September 1 (SCRS-IL)	SCRS Community Presentation	Jackie Robinson Community Center, Pasadena	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 50 attendees.
September 1 (OC Autism Foundation)	Newsletter	Electronic and postal mailing of monthly newsletter with SoCalGas CAP information (Orange County and Southern California)	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via newsletter and postal mail reaching over 5,250 members.



September 1 (OC Autism Foundation)	Subscription	Mailing of monthly Kids Club activities with SoCalGas CARE program and links (Orange County and Southern California)	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via newsletter. Subscription Reach – over 300 members
September 5 (SCRS-IL)	Back to School Night Community Resources Presentation	Mark Keppel High School, Alhambra	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 120 attendees.
September 6 (OC Autism Foundation)	OC Health & Education Talkshow	Channel 56.10, YouTube, FB Live and <a href="http://www.littlesaigontv.com">www.littlesaigontv.com</a>	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via weekly Talkshow reaching thousands of listeners.
September 7 (Fiesta Educativa)	Outreach	Los Angeles - In Person at Mendez HS, Extera Breed Public Charter, Extera 2nd Street Public Charter, Griffith MS	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 33 attendees.
September 7 (Lanterman Regional Center)	Presentation for Participants	Remote	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 32 attendees.
September 9 (SCRS-IL)	Resource Information Session	El Monte Community Center- In Person	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 80 attendees.

September 10 (OC Autism Foundation)	Community Event: OC Moon Fest 2022	Stanton	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 1,000 attendees.
September 10 (OC Autism Foundation)	Social Media	Facebook and Instagram Post- SoCalGas CARE Program	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via social media in English: Facebook Reach – 2,359 Instagram Reach- 647
September 13 (OC Autism Foundation)	OC Health & Education Talkshow	Channel 56.10, YouTube, FB Live and <a href="http://www.littlesaigontv.com">www.littlesaigontv.com</a>	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via weekly Talkshow reaching thousands of listeners.
September 14 (Fiesta Educativa)	Outreach	Los Angeles, In Person at Aragon Elementary, Loreto Elementary, Nightingale MS, Burbank MS, Franklin HS	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 30 attendees.
September 15 (SCRS-IL)	SCRS Community Resources Presentation	Joselyn Adult Center, Alhambra	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 55 attendees.
September 15 (Blindness Support Services)	Grace Vargas Senior Center Health Fair	Rialto	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 33 attendees.

September 16 (Blindness Support Services)	Solera Diamond Valley Senior Community Health Fair	Hemet	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 8 attendees.
September 16 (SCRS-IL)	Pasadena Senior Health Fair	Jackie Robinson Community Health Center, Pasadena	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 100 attendees.
September 17 (OC Autism Foundation)	Friendship Club: Special Guest: Ricky Schlick	Garden Grove	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 150 attendees.
September 17 (SCRS-IL)	DEAF Festival	Riverside	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 135 attendees.
September 17 (Deaf Latinos Y Familias)	Deaf Latinos Y Familias Expo	South LA	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 150 attendees.
September 20 (Fiesta Educativa)	Community Forum – Collaboration with Alzheimer's Association	East Los Angeles Library/ Virtual and in Person	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 640 attendees.

September 20 (Blindness Support Services)	Presentation in Murrieta Home	Murrieta	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 6 attendees.
September 20 (OC Autism Foundation)	OC Health & Education Talkshow	Channel 56.10, YouTube, FB Live and <a href="http://www.littlesaigontv.com">www.littlesaigontv.com</a>	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via weekly Talkshow reaching thousands of listeners.
September 21 (SCRS-IL)	Hispanic Heritage Festival	Rancho Los Amigos	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 60 attendees.
September 21 (Fiesta Educativa)	Presentation- Parent Workshop	Online	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 5 attendees.
September 21 (Fiesta Educativa)	Presentation- Parent Workshop	Roosevelt High School, Los Angeles	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 15 attendees.
September 22 (Fiesta Educativa)	Community Event	Online	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 5 attendees.

September 27 (Lanterman Regional Center)	Presentation for Participants	Remote	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 65 attendees.
September 27 (OC Autism Foundation)	OC Health & Education Talkshow	Channel 56.10, YouTube, FB Live and <a href="http://www.littlesaigontv.com">www.littlesaigontv.com</a>	CBO staff provided information regarding SoCalGas' Customer Assistance Programs. CAP information was distributed via weekly Talkshow reaching thousands of listeners.
September 28 (Fiesta Educativa)	Presentation- Parent Workshop	Roosevelt High School, Los Angeles	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 16 attendees.
September 28 (Fiesta Educativa)	APEP Orientation	Online	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 3 attendees.
September 29 (SCRS-IL)	Wellness Center Workshop	Don Knabe Wellness Center, Downey - In Person	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 20 attendees.
September 29 (Fiesta Educativa)	Outreach	Hollenbeck Middle School, Los Angeles	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 30 attendees.

September 30 (SCRS-IL)	College Night Presentation	San Bernardino Valley College	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 110 attendees.
September 30 (Fiesta Educativa)	Intakes	Online/Zoom	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 2 attendees.
September 30 (Fiesta Educativa)	Fiesta Familiar	In Person	CBO event staff provided information regarding SoCalGas' Customer Assistance Programs. CAP materials were distributed to approximately 2 attendees.

**4. APPENDIX B – ESA PROGRAM AND CARE TABLES**

**ESA Program Summary Expenses**

**ESA Program** - Table 1 - Program Expenses ESA Main (SF, MH, MF In-Unit)

**ESA Program** - Table 2 - Program Expenses & Energy Savings by Measures Installed  
(SF, MH, MF In-Unit)

**ESA Program** - Table 2A - Program Expenses & Energy Savings by Measures Installed  
(CSD Leveraging)

**ESA Program** - Table 2B - Program Expenses & Energy Savings by Measures Installed  
(Multifamily Common Area Measures)

**ESA Program** – Table 2B-1 – Eligible Common Area Measures List

**ESA Program** - Table 2C – Program Expenses & Energy Savings by Measures Installed  
(Pilot Plus/Pilot Deep)

**ESA Program** - Table 2D – Program Expenses & Energy Savings by Measures Installed

(Electrification and Clean Energy Pilots)

**ESA Program** - Table 3A-F – Energy Savings and Average Bill Savings per Treated Home/Common Area

**ESA Program** - Table 4A-D – Homes/Buildings Treated

**ESA Program** - Table 5A-D - Program Customer Summary by Month

**ESA Program** - Table 6 - Expenditures for Pilots and Studies

**ESA Program** – Table 7 – Customer Segments/Need State by Demographic, Financial, Location and Health Condition

**ESA Program** – Table 8 – Clean Energy Referral, Leveraging and Coordination

**ESA Program** – Table 9 – Tribal Outreach

**CARE Program** - Table 1 - CARE Overall Program Expenses

**CARE Program** - Table 2 - CARE Enrollment, Recertification, Attrition, and Penetration

**CARE Program** - Table 3A - CARE Post-Enrollment Verification Results (Model)

**CARE Program** - Table 3B - CARE Post-Enrollment Verification Results (High Usage)

**CARE Program** - Table 4 - Enrollment by County

**CARE Program** - Table 5 - Recertification Results

**CARE Program** - Table 6 - Capitation Contractors

**CARE Program** - Table 7 - Expenditures for the Pilot/Studies

**CARE Program** - Table 8 – CARE and Disadvantaged Communities Enrollment Rate for ZIP Codes

**CARE Program** - Table 8A – Top 10 Lowest Enrollment Rates in High Disconnection, High Poverty, and DAC Communities by ZIP

**Energy Savings Assistance Program Table - Summary Expenses**  
**Southern California Gas Company**  
**September 2022**

ESA Program:	Authorized Budget <sup>[1]</sup>			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
ESA Main Program (SF, MH, MF In-Unit)	N/A	\$ 116,291,772	\$ 116,291,772	N/A	\$ 17,970,447	\$ 17,970,447	N/A	\$ 76,228,966	\$ 76,228,966	N/A	66%	66%
ESA Multifamily Common Area Measures <sup>[2]</sup>	N/A	\$ 10,660,000	\$ 10,660,000	N/A	\$ 332,414	\$ 332,414	N/A	\$ 2,140,688	\$ 2,140,688	N/A	20%	20%
ESA Multifamily Whole Building	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
ESA Pilot Plus and Pilot Deep	N/A	\$ 6,510,545	\$ 6,510,545	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
CSD Leveraging	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Building Electrification Retrofit Pilot (SCE)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Clean Energy Homes New Construction Pilot (SCE)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
			\$ -		\$ -	\$ -		\$ -	\$ -			
			\$ -		\$ -	\$ -		\$ -	\$ -			
<b>ESA Program TOTAL</b>	<b>N/A</b>	<b>\$ 133,462,317</b>	<b>\$ 133,462,317</b>	<b>N/A</b>	<b>\$ 18,302,861</b>	<b>\$ 18,302,861</b>	<b>N/A</b>	<b>\$ 78,369,654</b>	<b>\$ 78,369,654</b>	<b>N/A</b>	<b>59%</b>	<b>59%</b>

<sup>[1]</sup> Reflects authorized funding per D.21-06-015 dated June 3, 2021

<sup>[2]</sup> Authorized budget from unspent, uncommitted funds per AL 5865 filed September 17, 2021



**Energy Savings Assistance Program Table 1 - Main (SF, MH, MF In-Unit) Expenses  
Southern California Gas Company  
September 2022**

Appliances ESA Program:	Authorized Budget <sup>[1]</sup>			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
<b>Energy Efficiency</b>												
Appliances	N/A	\$ -	\$ -	N/A	\$ 262,466	\$ 262,466	N/A	\$ 2,012,044	\$ 2,012,044	N/A	0%	0%
Domestic Hot Water	N/A	\$ -	\$ -	N/A	\$ 4,062,982	\$ 4,062,982	N/A	\$ 14,317,959	\$ 14,317,959	N/A	0%	0%
Enclosure	N/A	\$ -	\$ -	N/A	\$ 4,897,151	\$ 4,897,151	N/A	\$ 19,981,617	\$ 19,981,617	N/A	0%	0%
HVAC	N/A	\$ -	\$ -	N/A	\$ 3,776,156	\$ 3,776,156	N/A	\$ 14,183,334	\$ 14,183,334	N/A	0%	0%
Maintenance	N/A	\$ -	\$ -	N/A	\$ 205,181	\$ 205,181	N/A	\$ 741,991	\$ 741,991	N/A	0%	0%
Lighting	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Miscellaneous	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ 144,580	\$ 144,580	N/A	0%	0%
Customer Enrollment	N/A	\$ -	\$ -	N/A	\$ 3,264,804	\$ 3,264,804	N/A	\$ 15,613,326	\$ 15,613,326	N/A	0%	0%
In Home Education	N/A	\$ -	\$ -	N/A	\$ 294,007	\$ 294,007	N/A	\$ 1,256,536	\$ 1,256,536	N/A	0%	0%
Pilot	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
<b>Energy Efficiency TOTAL</b>	<b>N/A</b>	<b>\$ 104,432,051</b>	<b>\$ 104,432,051</b>	<b>N/A</b>	<b>\$ 16,762,747</b>	<b>\$ 16,762,747</b>	<b>N/A</b>	<b>\$ 68,251,387</b>	<b>\$ 68,251,387</b>	<b>N/A</b>	<b>65%</b>	<b>65%</b>
Training Center	N/A	\$ 1,066,865	\$ 1,066,865	N/A	\$ 42,306	\$ 42,306	N/A	\$ 442,249	\$ 442,249	N/A	41%	41%
Workforce Education and Training	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Inspections	N/A	\$ 1,606,551	\$ 1,606,551	N/A	\$ 318,700	\$ 318,700	N/A	\$ 1,342,669	\$ 1,342,669	N/A	84%	84%
Marketing and Outreach	N/A	\$ 1,383,806	\$ 1,383,806	N/A	\$ 104,863	\$ 104,863	N/A	\$ 576,946	\$ 576,946	N/A	42%	42%
Statewide Marketing and Outreach	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Studies <sup>[2]</sup>	N/A	\$ 218,750	\$ 218,750	N/A	\$ 1,575	\$ 1,575	N/A	\$ 43,739	\$ 43,739	N/A	20%	20%
Regulatory Compliance	N/A	\$ 495,468	\$ 495,468	N/A	\$ 30,444	\$ 30,444	N/A	\$ 325,176	\$ 325,176	N/A	66%	66%
General Administration	N/A	\$ 6,993,078	\$ 6,993,078	N/A	\$ 709,811	\$ 709,811	N/A	\$ 5,172,720	\$ 5,172,720	N/A	74%	74%
CPUC Energy Division	N/A	\$ 95,203	\$ 95,203	N/A	\$ -	\$ -	N/A	\$ 74,080	\$ 74,080	N/A	78%	78%
<b>Administration TOTAL</b>	<b>N/A</b>	<b>\$ 11,859,721</b>	<b>\$ 11,859,721</b>	<b>N/A</b>	<b>\$ 1,207,700</b>	<b>\$ 1,207,700</b>	<b>N/A</b>	<b>\$ 7,977,579</b>	<b>\$ 7,977,579</b>	<b>N/A</b>	<b>67%</b>	<b>67%</b>
<b>TOTAL PROGRAM COSTS</b>	<b>N/A</b>	<b>\$ 116,291,772</b>	<b>\$ 116,291,772</b>	<b>N/A</b>	<b>\$ 17,970,447</b>	<b>\$ 17,970,447</b>	<b>N/A</b>	<b>\$ 76,228,966</b>	<b>\$ 76,228,966</b>	<b>N/A</b>	<b>66%</b>	<b>66%</b>
<b>Funded Outside of ESA Program Budget</b>												
Indirect Costs				N/A	\$ 456,535	\$ 456,535	N/A	\$ 3,195,322	\$ 3,195,322			
NGAT Costs					\$ 333,004	\$ 333,004		\$ 1,296,136	\$ 1,296,136			

<sup>[1]</sup> Reflects authorized funding per D.21-06-015 dated June 3, 2021, but does not include authorized budget for Pilot Plus and Deep Pilot program in the amount of \$6,510,545 shown on ESA Summary tab.

<sup>[2]</sup> Authorized budget for MF CAM PV and LINA study is not included here on Table 1, but funded out of MF CAM unspent funds from previous cycle per AL 5744 and AL 5558. However, actual costs along with all other applicable M&E funded studies costs are included here in Table 1 and also listed on Table 6.

<sup>[3]</sup> Current month and YTD expenditures include a quarterly accrual of \$7,122,074 in the following reporting categories: Appliances \$72,375, Domestic Hot Water \$2,110,376, Enclosure \$2,078,050, HVAC \$1,739,273, Maintenance \$110,267, Customer Enrollment \$788,693, In Home Energy Education \$83,388, Inspections \$139,681.

**Note 1:** In January 2021, a manual adjustment was made to exclude a net accrual/reversal debit amount of \$1,995,518 for contractor costs related to all ESA Program measure categories associated to December 2021 activities. This amount will be incorporated in 2021 costs as reported in the SoCalGas' Annual Report filed May 2022. Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**Note 2:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**Energy Savings Assistance Program Table 2 (SF, MH, MF In-Unit)**

**Southern California Gas Company**

**September 2022**

ESA Program (Summary) Total							
Measures	Units	Year-To-Date Completed & Expensed Installation					
		Quantity Installed	kWh [1] (Annual)	kW [1] (Annual)	Therms [1] (Annual)	Expenses (\$)	% of Expenditure
<b>Appliances</b>							
High Efficiency Clothes Washer	Home	2,476	-	-	49,310	\$ 2,214,614	3.6%
Refrigerators	Each	-	-	-	-	\$ -	0.0%
Freezers	Each	-	-	-	-	\$ -	0.0%
New - Clothier Dryer	Each	-	-	-	-	\$ -	0.0%
New - Dishwasher	Each	-	-	-	-	\$ -	0.0%
<b>Domestic Hot Water</b>							
Other Domestic Hot Water [3]	Home	68,298	-	-	215,822	\$ 3,387,726	5.5%
Water Heater Tank and Pipe Insulation [4]	Home	632	-	-	4,013	\$ 26,154	0.0%
Water Heater Repair/Replacement	Home	2,861	-	-	6,838	\$ 6,650,152	10.9%
Thermostatic Shower Valve	Each	35,154	-	-	57,301	\$ 1,743,122	2.9%
Combined Showerhead/TSV	Each	-	-	-	-	\$ -	0.0%
Heat Pump Water Heater	Each	-	-	-	-	\$ -	0.0%
Tub Diverter/ Tub Spout	Each	2,078	-	-	11,678	\$ 253,640	0.4%
New - Solar Water Heating	Home	-	-	-	-	\$ -	0.0%
<b>Enclosure</b>							
Air Sealing/Envelope [5]	Home	72,221	-	-	31,246	\$ 12,059,194	19.7%
New - Diagnostic Air Sealing	Home	-	-	-	-	\$ -	0.0%
Attic Insulation	Home	2,775	-	-	80,538	\$ 6,028,697	9.9%
New - Floor Insulation	Home	-	-	-	-	\$ -	0.0%
<b>HVAC</b>							
Furnace Repair/Replacement	Home	4,956	-	-	(163,927)	\$ 6,705,108	11.0%
Room A/C Replacement	Home	-	-	-	-	\$ -	0.0%
Central A/C Replacement	Home	-	-	-	-	\$ -	0.0%
Heat Pump Replacement	Home	-	-	-	-	\$ -	0.0%
Evaporative Cooler	Home	-	-	-	-	\$ -	0.0%
Duct Testing and Sealing	Home	1,093	-	-	12,143	\$ 480,572	0.8%
Energy Efficient Fan Control	Home	-	-	-	-	\$ -	0.0%
Removed - A/C Time Delay	Home	-	-	-	-	\$ -	0.0%
Prescriptive Duct Sealing	Home	7,800	-	-	86,658	\$ 852,078	1.4%
High Efficiency Forced Air Unit (HE FAU)	Home	789	-	-	12,178	\$ 2,851,714	4.7%
Smart Thermostat	Home	5,768	-	-	12,405	\$ 1,548,931	2.5%
New - Portable A/C	Each	-	-	-	-	\$ -	0.0%
New - Central Heat Pump-FS (propane or gas space)	Home	-	-	-	-	\$ -	0.0%
New - Wholehouse Fan	Home	-	-	-	-	\$ -	0.0%
<b>Maintenance</b>							
Furnace Clean and Tune	Home	10,528	-	-	(12,949)	\$ 625,563	1.0%
Central A/C Tune up	Home	-	-	-	-	\$ -	0.0%
New - Evaporative Cooling Maintenance	Home	-	-	-	-	\$ -	0.0%
<b>Lighting</b>							
Removed - Interior Hard wired LED fixtures	Each	-	-	-	-	\$ -	0.0%
Exterior Hard wired LED fixtures	Each	-	-	-	-	\$ -	0.0%
Removed - LED Torchiere	Each	-	-	-	-	\$ -	0.0%
Removed - Occupancy Sensor	Each	-	-	-	-	\$ -	0.0%
Removed - LED Night Light	Each	-	-	-	-	\$ -	0.0%
LED Reflector Bulbs	Each	-	-	-	-	\$ -	0.0%
LED A-Lamps	Each	-	-	-	-	\$ -	0.0%
<b>Miscellaneous</b>							
Pool Pumps	Home	-	-	-	-	\$ -	0.0%
Smart Strip Tier I	Home	-	-	-	-	\$ -	0.0%
Smart Strip Tier II	Each	-	-	-	-	\$ -	0.0%
New - Air Purifier	Home	-	-	-	-	\$ -	0.0%
Cold Storage	Each	-	-	-	-	\$ -	0.0%
New - Comprehensive Home Health and Safety Check-up	Home	-	-	-	-	\$ -	0.0%
New - CO and Smoke Alarm	Each	-	-	-	-	\$ -	0.0%
<b>Pilots</b>							
<b>Customer Enrollment</b>							
Outreach & Assessment	Home	89,243				\$ 14,652,444	24.0%
In-Home Energy Education	Home	66,739				\$ 1,069,202	1.7%
<b>Total Savings/Expenditures</b>					403,254	\$ 61,148,912	
Total Households Weatherized [6]		71,207					
<b>Households Treated</b>							
- Single Family Households Treated	Home	45,551					
- Multi-family Households Treated (In-unit)	Home	22,512					
- Mobile Homes Treated	Home	3,144					
<b>Total Number of Households Treated</b>	Home	71,207					
<b># Eligible Households to be Treated for PY</b>	Home	94,600					
<b>% of Households Treated</b>	%	75%					
- Master-Meter Households Treated	Home	3,506					

[1] As of September 2019, all savings are calculated based on the following source:

DNV-GL "Energy Savings Assistance (ESA) Program Impact Evaluation Program Years 2015-2017." April 26, 2019.

[2] Microwave savings are from ECONorthWest Studies received in December of 2011

[3] Includes Faucet Aerators and Low Flow Showerheads

[4] Includes Water Heater Blankets and Water Heater Pipe Insulation

[5] Envelope and Air Sealing Measures may include outlet cover plate gaskets, attic access weatherization, weatherstripping - door, caulking and minor home repairs. Minor home repairs predominantly are door jamb repair / replacement, door repair, and window putty.

[6] Weatherization may consist of attic insulation, attic access weatherization, weatherstripping - door, caulking, & minor home repairs

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Note: Any measures noted as 'NEW' have been added during the course of this program year.

Note: Any measures noted as 'REMOVED', are no longer offered by the program but have been kept for tracking purposes.

**Energy Savings Assistance Program Table 2A**  
**Southern California Gas Company**  
**September 2022**

Measures	Units	ESA Program - CSD Leveraging					
		Year-To-Date Completed & Expensed Installation					
		Quantity Installed	kWh[1] (Annual)	kW[1] (Annual)	Therms[1] (Annual)	Expenses (\$)	% of Expenditure
<b>Appliances</b>							
High Efficiency Clothes Washer	Home	-	-	-	-	\$ -	0.0%
Refrigerators	Each	-	-	-	-	\$ -	0.0%
Freezers	Each	-	-	-	-	\$ -	0.0%
New - Clother Dryer	Each	-	-	-	-	\$ -	0.0%
New - Dishwasher	Each	-	-	-	-	\$ -	0.0%
<b>Domestic Hot Water</b>							
Other Domestic Hot Water [3]	Home	-	-	-	-	\$ -	0.0%
Water Heater Tank and Pipe Insulation [4]	Home	-	-	-	-	\$ -	0.0%
Water Heater Repair/Replacement	Home	-	-	-	-	\$ -	0.0%
Thermostatic Shower Valve	Each	-	-	-	-	\$ -	0.0%
Combined Showerhead/TSV	Each	-	-	-	-	\$ -	0.0%
Heat Pump Water Heater	Each	-	-	-	-	\$ -	0.0%
Tub Diverter/ Tub Spout	Each	-	-	-	-	\$ -	0.0%
New - Solar Water Heating	Home	-	-	-	-	\$ -	0.0%
<b>Enclosure</b>							
Air Sealing/Envelope [5]	Home	-	-	-	-	\$ -	0.0%
New - Diagnostic Air Sealing	Home	-	-	-	-	\$ -	0.0%
Attic Insulation	Home	-	-	-	-	\$ -	0.0%
New - Floor Insulation	Home	-	-	-	-	\$ -	0.0%
<b>HVAC</b>							
Furnace Repair/Replacement	Home	-	-	-	-	\$ -	0.0%
Room A/C Replacement	Home	-	-	-	-	\$ -	0.0%
Central A/C Replacement	Home	-	-	-	-	\$ -	0.0%
Heat Pump Replacement	Home	-	-	-	-	\$ -	0.0%
Evaporative Cooler	Home	-	-	-	-	\$ -	0.0%
Duct Testing and Sealing	Home	-	-	-	-	\$ -	0.0%
Energy Efficient Fan Control	Home	-	-	-	-	\$ -	0.0%
Removed - A/C Time Delay	Home	-	-	-	-	\$ -	0.0%
Prescriptive Duct Sealing	Home	-	-	-	-	\$ -	0.0%
High Efficiency Forced Air Unit (HE FAU)	Home	-	-	-	-	\$ -	0.0%
Smart Thermostat	Each	-	-	-	-	\$ -	0.0%
New - Portable A/C	Each	-	-	-	-	\$ -	0.0%
New - Central Heat Pump-FS (propane or gas space)	Home	-	-	-	-	\$ -	0.0%
New - Wholehouse Fan	Home	-	-	-	-	\$ -	0.0%
<b>Maintenance</b>							
Furnace Clean and Tune	Home	-	-	-	-	\$ -	0.0%
Central A/C Tune up	Home	-	-	-	-	\$ -	0.0%
New - Evaporative Cooling Maintenance	Home	-	-	-	-	\$ -	0.0%
<b>Lighting</b>							
Removed - Interior Hard wired LED fixtures	Each	-	-	-	-	\$ -	0.0%
Exterior Hard wired LED fixtures	Each	-	-	-	-	\$ -	0.0%
Removed - LED Torchiere	Each	-	-	-	-	\$ -	0.0%
Removed - Occupancy Sensor	Each	-	-	-	-	\$ -	0.0%
Removed - LED Night Light	Each	-	-	-	-	\$ -	0.0%
LED Reflector Bulbs	Each	-	-	-	-	\$ -	0.0%
LED A-Lamps	Each	-	-	-	-	\$ -	0.0%
<b>Miscellaneous</b>							
Pool Pumps	Home	-	-	-	-	\$ -	0.0%
Smart Strip Tier I	Home	-	-	-	-	\$ -	0.0%
Smart Strip Tier II	Each	-	-	-	-	\$ -	0.0%
New - Air Purifier	Home	-	-	-	-	\$ -	0.0%
Cold Storage	Each	-	-	-	-	\$ -	0.0%
New - Comprehensive Home Health and Safety Check	Home	-	-	-	-	\$ -	0.0%
New - CO and Smoke Alarm	Each	-	-	-	-	\$ -	0.0%
<b>Pilots</b>							
<b>Customer Enrollment</b>							
Outreach & Assessment	Home	-	-	-	-	\$ -	0.0%
In-Home Education	Home	-	-	-	-	\$ -	0.0%
<b>Total Savings/Expenditures</b>							
			-	-	-	\$ -	0.0%
Total Households Weatherized [6]							
<b>CSD MF Tenant Units Treated</b>			<b>Total</b>				
			-				

[1] All savings are calculated based on the following sources:

DNV-GL "Energy Savings Assistance (ESA) Program Impact Evaluation Program Years 2015-2017." April 26, 2019.

[2] Microwave savings are from ECONorthWest Studies received in December of 2011.

[3] Includes Faucet Aerators and Low Flow Showerheads

[4] Includes Water Heater Blankets and Water Heater Pipe Insulation

[5] Envelope and Air Sealing Measures may include outlet cover plate gaskets, attic access weatherization, weatherstripping - door, caulking and minor home repairs. Minor home repairs predominantly are door jamb repair / replacement, door repair, and window putty.

[6] Weatherization may consist of attic insulation, attic access weatherization, weatherstripping - door, caulking, & minor home repairs.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**Energy Savings Assistance Common Area Measures Program Table 2B**  
**Southern California Gas Company**  
**September 2022**

Table 2B ESA Program - Multifamily Common Area Measures [1]								
ESA CAM Measures [2][3]	Year-To-Date Completed & Expensed Installation							
	Units (of Measure such as "each")	Quantity Installed	Number of Units for Cap-kBTU and Cap-Tons	kWh [4] (Annual)	kW [4] (Annual)	Therms [4][12] (Annual)	Expenses [13] (\$)	% of Expenditure
<b>Appliances</b>								
High Efficiency Cloths Washer	Home	-	-	-	-	-	\$ -	0.0%
<b>Domestic Hot Water</b>								
Other Hot Water	Home	-	-	-	-	-	\$ -	0.0%
Tank and Pipe Insulation	Home	-	-	-	-	-	\$ -	0.0%
Water Heater Replace**	Cap-kBTU	-	-	-	-	-	\$ -	0.0%
Central Boiler Replace**	Cap-kBTU	30	-	-	-	94,456	\$ 2,140,688	100.0%
<b>Envelope</b>								
Air Sealing/Envelope [6]	Home	-	-	-	-	-	\$ -	0.0%
Attic Insulation	Home	-	-	-	-	-	\$ -	0.0%
<b>HVAC</b>								
A/C Tune-up**	Cap-Tons	-	-	-	-	-	\$ -	0.0%
Furnace Replacement**	Cap-kBTU	-	-	-	-	-	\$ -	0.0%
Heat Pump Split System**	Cap-Tons	-	-	-	-	-	\$ -	0.0%
Programmable Thermostat	Each	-	-	-	-	-	\$ -	0.0%
<b>Lighting</b>								
Exterior LED Lighting	Fixture	-	-	-	-	-	\$ -	0.0%
Exterior LED Lighting - Pool	Lamp	-	-	-	-	-	\$ -	0.0%
Interior LED Exit Sign	Fixture	-	-	-	-	-	\$ -	0.0%
Interior LED Fixture	Fixture	-	-	-	-	-	\$ -	0.0%
Interior LED Lighting	KiloLumen	-	-	-	-	-	\$ -	0.0%
Interior LED Screw-in	Lamp	-	-	-	-	-	\$ -	0.0%
Interior TLED Type A Lamps	Lamp	-	-	-	-	-	\$ -	0.0%
Interior TLED Type C Lamps	Lamp	-	-	-	-	-	\$ -	0.0%
<b>Miscellaneous</b>								
Tier-2 Smart Power Strip	Each	-	-	-	-	-	\$ -	0.0%
Variable Speed Pool Pump	Each	-	-	-	-	-	\$ -	0.0%
<b>Ancillary Services</b>								
Commissioning [7]	Home	-	-	-	-	-	\$ -	0.0%
Audit [8]	Home	-	-	-	-	-	\$ -	0.0%
Administration [9]	Home	-	-	-	-	-	\$ -	0.0%
<b>Total</b>	-	30	-	-	-	94,456	\$ 2,140,688	

Multifamily Properties Treated	Number
<b>Total Number of Multifamily Properties Treated [10]</b>	19
<b>Subtotal of Master-metered Multifamily Properties Treated</b>	19
<b>Total Number of Multifamily Tenant Units w/in Properties Treated [11]</b>	1,506
<b>Total Number of buildings w/in Properties Treated</b>	25

ESA Program - Multifamily Common Area	Year to Date Expenses		
	Electric	Gas	Total
<b>Administration</b>			\$ -
<b>Direct Implementation (Non-Incentive)</b>	\$ -	\$ -	\$ -
<b>Direct Implementation</b>	\$ 2,140,688	\$ 2,140,688	\$ 2,140,688
<b>TOTAL MF CAM COSTS</b>	\$ -	\$ 2,140,688	\$ 2,140,688

<<Includes measures costs

[1] Applicable to Deed-Restricted, government and non-profit owned multi-family buildings described in D.16-11-022 where 65% of tenants are income eligible based on CPUC income requirements of at or below 200% of the Federal Poverty Guidelines.  
[2] Measures are customized by each IOU, see 'Table 2B-1, Eligible Measures List'. Measures list may change based on available information on both costs and benefits and may vary across climate zones. Each IOU should fill out Table 2B as it pertains to their program. Table 2B-1 Column A should match Table 2B Column A for eligible (not canceled) measures.  
[3] Commissioning costs, as allowable per the Decision, are included in measures total cost unless otherwise noted. Savings estimates are sourced from the PY2015 to 2017 ESA Impact Evaluation; Energy Division instructed the IOUs to use these results for 2019 and 2020 savings estimates.  
[4] All savings are calculated based on the following sources:  
DNV-GL "Energy Savings Assistance (ESA) Program Impact Evaluation Program Years 2015-2017." April 26, 2019.  
[5] Microwave savings are from ECONorthWest Studies received in December of 2011.  
[6] Envelope and Air Sealing Measures may include outlet cover plate gaskets, attic access weatherization, weatherstripping - door, caulking and minor home repairs. Minor home repairs predominantly are door jamb repair / replacement, door repair, and window putty.  
[7] Refers to optimizing the installation of the measure installed such as retrofitting pipes, etc.  
[8] Audit costs may be covered by other programs or projects may utilize previous audits. Not all participants will have an audit cost associated with their project.  
[9] Per D.17-12-009 at p.213, the CPUC imposes a cap of 10% of ESA Program funds for administrative activities and a ceiling of 20% for direct implementation non-incentive costs.  
[10] Multifamily properties are sites with at least five (5) or more dwelling units. The properties may have multiple buildings.  
[11] Multifamily tenant units are the number of dwelling units located within properties treated. This number does not represent the same number of dwellings treated as captured in table  
[12] NMEC calculations require 12 months prior and 12 months post implementation data.  
[13] Includes expenditures for projects from 2022; partial payment for projects completed in 2022 may have been included in 2021.

Note: Applicable to Deed-Restricted, government and non-profit owned multi-family buildings described in D.16-11-022 where 65% of tenants are income eligible based on CPUC income requirements of at or below 200% of the Federal Poverty Guidelines.  
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.  
Note: Implementation of the MF CAM Initiative AL 3196-E-A\_2654-G-A was approved effective 5/30/2018.  
\*\* Note: This represents the unit of measure such as Cap Tons and Cap kBTU. It is not a count of each measure installed or each home the measure was installed in.

**Energy Savings Assistance CAM Program Table 2B-1, Eligible Common Area Measures List**  
**Southern California Gas Company**  
**September 2022**

Common Area Measures Category and Eligible Measures Title [1]	Effective Date	End Date[2]	Eligible Climate Zones [3]
<b>Appliances</b>			
High Efficiency Clothes Washer	11/10/2016	N/A	All Climate Zones
<b>Domestic Hot Water</b>			
Water Heater Blanket	11/10/2016	N/A	All Climate Zones
Low Flow Shower Head	11/10/2016	N/A	All Climate Zones
Water Heater Pipe Insulation	11/10/2016	N/A	All Climate Zones
Faucet Aerator	11/10/2016	N/A	All Climate Zones
Water Heater Repair/Replacement	11/10/2016	N/A	All Climate Zones
Thermostatic Shower Valve	11/10/2016	N/A	All Climate Zones
New - Tub Diverter/ Tub Spout	12/14/2017	N/A	All Climate Zones
Large Water Heater Replace	11/10/2016	N/A	All Climate Zones
Central Boiler Replace	11/10/2016	N/A	All Climate Zones
<b>Envelope</b>			
Air Sealing / Envelope	11/10/2016	N/A	All Climate Zones
Caulking	11/10/2016	N/A	All Climate Zones
Attic Insulation	11/10/2016	N/A	All Climate Zones
<b>HVAC</b>			
FAU Standing Pilot Conversion	11/10/2016	N/A	All Climate Zones
Furnace Repair/Replacement	11/10/2016	N/A	All Climate Zones
New - High Efficiency Forced Air Unit (HE FAU)	11/10/2016	N/A	All Climate Zones
Smart Thermostat	12/19/2018	N/A	All Climate Zones
A/C Tune-up	N/A		
Heat Pump Split System	N/A		
<b>Lighting</b>			
Exterior LED Lighting	N/A		
Exterior LED Lighting - Pool	N/A		
Interior LED Exit Sign	N/A		
Interior LED Fixture	N/A		
Interior LED Lighting	N/A		
Interior LED Screw-in	N/A		
Interior TLED Type A Lamps	N/A		
Interior TLED Type C Lamps	N/A		
<b>Miscellaneous</b>			
Tier-2 Smart Power Strip	N/A		
Variable Speed Pool Pump	N/A		

Standard Notes (do not delete)

1. Measures list may change based on available information on both costs and benefits (including energy benefits as well as non-energy benefits) and may vary across climate zones. This is not a list of installed measures, it is a list of eligible measures.

**Table 2B-1 Column A should match Table 2B Column A for eligible (not canceled) measures.**

2. Only complete if measure is canceled or discontinued

3. Defined as CEC California Building Climate Zones

[https://www.energy.ca.gov/maps/renewable/building\\_climate\\_zones.html](https://www.energy.ca.gov/maps/renewable/building_climate_zones.html)

**Energy Savings Assistance Program Table 2C Pilot Plus and Pilot Deep  
Southern California Gas Company  
September 2022\***

Measures	Units	ESA Program - Pilot Plus						Measures	Units	ESA Program - Pilot Deep						
		Year-To-Date Completed & Expensed Installation								Year-To-Date Completed & Expensed Installation						
		Quantity Installed	kWh[3] (Annual)	kW[3] (Annual)	Therms[3] (Annual)	Expenses (\$)	% of Expenditure			Quantity Installed	kWh[3] (Annual)	kW[3] (Annual)	Therms[3] (Annual)	Expenses (\$)	% of Expenditure	
<b>Appliances</b>																
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
<b>Domestic Hot Water</b>																
	Home	-	-	-	-	\$ -	0.0%		Home	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
<b>Enclosure[1]</b>																
	Home	-	-	-	-	\$ -	0.0%		Home	-	-	-	-	\$ -	0.0%	
	Home	-	-	-	-	\$ -	0.0%		Home	-	-	-	-	\$ -	0.0%	
	Home	-	-	-	-	\$ -	0.0%		Home	-	-	-	-	\$ -	0.0%	
<b>HVAC</b>																
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Home	-	-	-	-	\$ -	0.0%		Home	-	-	-	-	\$ -	0.0%	
	Home	-	-	-	-	\$ -	0.0%		Home	-	-	-	-	\$ -	0.0%	
	Home	-	-	-	-	\$ -	0.0%		Home	-	-	-	-	\$ -	0.0%	
<b>Maintenance</b>																
	Home	-	-	-	-	\$ -	0.0%		Home	-	-	-	-	\$ -	0.0%	
	Home	-	-	-	-	\$ -	0.0%		Home	-	-	-	-	\$ -	0.0%	
<b>Lighting</b>																
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
<b>Miscellaneous</b>																
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
	Each	-	-	-	-	\$ -	0.0%		Each	-	-	-	-	\$ -	0.0%	
<b>Customer Enrollment</b>																
ESA Outreach & Assessment	Home	-				\$ -	0.0%		ESA Outreach & Assessment	Home	-			\$ -	0.0%	
ESA In-Home Energy Education	Home	-				\$ -	0.0%		ESA In-Home Energy Education	Home	-			\$ -	0.0%	
<b>Total Savings/Expenditures</b>			-	-	-	\$ -	0.0%		<b>Total Savings/Expenditures</b>			-	-	-	\$ -	0.0%
<b>Households Treated</b>		<b>Total</b>							<b>Households Treated</b>		<b>Total</b>					
- Single Family Households Treated	Home								- Single Family Households Treated	Home						
- Mobile Homes Treated	Home								- Mobile Homes Treated	Home						
<b>Total Number of Households Treated</b>	Home								<b>Total Number of Households Treated</b>	Home						

\* Data will be reported once Pilots commence.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Note: IOUs - If there are new measures that are approved through the ESA Working Group, mark in column A as such to indicate that it is a new measure.

**Energy Savings Assistance Program Table 2D Pilots  
Southern California Gas Company  
September 2022**

NOT APPLICABLE TO SOCALGAS

Measures	Units	Building Electrification Retrofit Pilot (SCE)					
		Year-To-Date Completed & Expensed Installation					
		Quantity Installed	kWh[3] (Annual)	kW[3] (Annual)	Therms[3] (Annual)	Expenses (\$)	% of Expenditure
<b>Appliances</b>							
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
<b>Domestic Hot Water</b>							
	Home	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
<b>Enclosure[1]</b>							
	Home	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
<b>HVAC</b>							
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
<b>Maintenance</b>							
	Home	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
<b>Lighting</b>							
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
<b>Miscellaneous</b>							
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
<b>Customer Enrollment</b>							
ESA Outreach & Assessment	Home	-	-	-	-	\$ -	0.0%
ESA In-Home Energy Education	Home	-	-	-	-	\$ -	0.0%
<b>Total Savings/Expenditures</b>			-	-	-	\$ -	0.0%
<b>Households Treated</b>		<b>Total</b>					
- Single Family Households Treated	Home						
- Mobile Homes Treated	Home						
<b>Total Number of Households Treated</b>	Home						

Measures	Units	Clean Energy Homes New Construction Pilot (SCE)					
		Year-To-Date Completed & Expensed Installation					
		Quantity Installed	kWh[3] (Annual)	kW[3] (Annual)	Therms[3] (Annual)	Expenses (\$)	% of Expenditure
<b>Appliances</b>							
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
<b>Domestic Hot Water</b>							
	Home	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
<b>Enclosure[1]</b>							
	Home	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
<b>HVAC</b>							
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
<b>Maintenance</b>							
	Home	-	-	-	-	\$ -	0.0%
	Home	-	-	-	-	\$ -	0.0%
<b>Lighting</b>							
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
<b>Miscellaneous</b>							
	Each	-	-	-	-	\$ -	0.0%
	Each	-	-	-	-	\$ -	0.0%
<b>Customer Enrollment</b>							
ESA Outreach & Assessment	Home	-	-	-	-	\$ -	0.0%
ESA In-Home Energy Education	Home	-	-	-	-	\$ -	0.0%
<b>Total Savings/Expenditures</b>			-	-	-	\$ -	0.0%
<b>Households Treated</b>		<b>Total</b>					
- Single Family Households Treated	Home						
- Mobile Homes Treated	Home						
<b>Total Number of Households Treated</b>	Home						

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**Energy Savings Assistance Program Tables 3A-F - Energy Savings and Average Bill Savings per Treated Home/Common Area**  
**Southern California Gas Company**  
**September 2022**

<b>Table 3A, ESA Program (SF, MH, MF In-Unit)</b>	
Annual kWh Savings	N/A
Annual Therm Savings	403,254
Lifecycle kWh Savings	N/A
Lifecycle Therm Savings	2,570,309
Current kWh Rate	N/A
Current Therm Rate	\$ 0.88
Average 1st Year Bill Savings / Treated households	\$ 4.98
Average Lifecycle Bill Savings / Treated Household	\$ 31.76

<b>Table 3B, ESA Program - CSD Leveraging</b>	
Annual kWh Savings	-
Annual Therm Savings	-
Lifecycle kWh Savings	-
Lifecycle Therm Savings	-
Current kWh Rate	\$ -
Current Therm Rate	\$ -
Average 1st Year Bill Savings / Treated Households	\$ -
Average Lifecycle Bill Savings / Treated Household	\$ -

<b>Table 3C, ESA Program - Multifamily Common Area [1]</b>	
Annual kWh Savings	N/A
Annual Therm Savings	94,456
Lifecycle kWh Savings	N/A
Lifecycle Therm Savings	1,889,120
Current kWh Rate	N/A
Current Therm Rate	\$ 0.87
Average 1st Year Bill Savings / Treated Property	\$ 4,325
Average Lifecycle Bill Savings / Treated Property	\$ 86,502

<b>Table 3D, ESA Program - Pilot Plus</b>	
Annual kWh Savings	-
Annual Therm Savings	-
Lifecycle kWh Savings	-
Lifecycle Therm Savings	-
Current kWh Rate	\$ -
Current Therm Rate	\$ -
Average 1st Year Bill Savings / Treated Property	\$ -
Average Lifecycle Bill Savings / Treated Property	\$ -

<b>Table 3E, ESA Program - Pilot Deep</b>	
Annual kWh Savings	-
Annual Therm Savings	-
Lifecycle kWh Savings	-
Lifecycle Therm Savings	-
Current kWh Rate	\$ -
Current Therm Rate	\$ -
Average 1st Year Bill Savings / Treated Property	\$ -
Average Lifecycle Bill Savings / Treated Property	\$ -

<b>Table 3F, Summary - ESA Program (SF, MH, MF In-Unit)/CSD Leveraging/MF CAM/Pilot Plus and Pilot Deep</b>	
Annual kWh Savings	N/A
Annual Therm Savings	497,710
Lifecycle kWh Savings	N/A
Lifecycle Therm Savings	4,459,429
Current kWh Rate	N/A
Current Therm Rate	\$ 0.88
Average 1st Year Bill Savings / Treated Households	\$ 4,330
Average Lifecycle Bill Savings / Treated Households	\$ 86,534

[1] NMEC calculations require 12 months prior and post implementation data.

Note: Summary is the sum of ESA Program + CSD Leveraging + MF CAM + Pilot Plus + Pilot Deep



**Energy Savings Assistance Program Table 4 - Homes/Buildings Treated**  
**Southern California Gas Company**  
**September 2022**

<b>Table 4A, ESA Program (SF, MH, MF In-Unit)</b>						
<b>County</b>	<b>Eligible Households [3]</b>			<b>Households Treated YTD</b>		
	<b>Rural [1]</b>	<b>Urban</b>	<b>Total</b>	<b>Rural</b>	<b>Urban</b>	<b>Total</b>
Fresno	10	13,398	13,408	204	1,745	1,949
Imperial	23906	0	23,906	243	36,203	36,446
Kern	38075	18,835	56,910	1,337	359	1,696
Kings	16336	13	16,349	3	237	240
Los Angeles	3268	1,206,568	1,209,836	2,377	209	2,586
Orange	15	297,484	297,499	404	1	405
Riverside	157644	126,193	283,837	267	0	267
San Bernardino	1081	214,725	215,806	527	0	527
San Luis Obispo	18047	11,350	29,397	764	299	1,063
Santa Barbara	1301	45,163	46,464	97	10,597	10,694
Tulare	49504	13,290	62,794	0	6,022	6,022
Ventura	3,358	77,124	80,482	1,310	8,002	9,312
<b>Total</b>	<b>312,545</b>	<b>2,024,143</b>	<b>2,336,688</b>	<b>7,533</b>	<b>63,674</b>	<b>71,207</b>

<b>Table 4B, ESA Program - CSD Leveraging</b>						
<b>County</b>				<b>Households Treated YTD</b>		
				<b>Rural</b>	<b>Urban</b>	<b>Total</b>
Fresno				0	0	0
Imperial						
Kern						
Kings						
Los Angeles						
Orange						
Riverside						
San Bernardino						
San Luis Obispo						
Santa Barbara						
Tulare						
Ventura				0	0	0
<b>Total</b>				<b>0</b>	<b>0</b>	<b>0</b>

<b>Table 4C, ESA Program - Multifamily Common Area</b>						
<b>County</b>	<b>Eligible Properties [2]</b>			<b>Properties Treated YTD</b>		
				<b>Rural</b>	<b>Urban</b>	<b>Total</b>
-						
Fresno	-	-	-	-	-	-
Imperial						
Kern						
Kings						
Los Angeles						
Orange						
Riverside						
San Bernardino						
San Luis Obispo						
Santa Barbara						
Tulare						
Ventura	-	-	-	-	19	19
<b>Total</b>					<b>19</b>	<b>19</b>

<b>Table 4D, ESA Program - Pilot Plus and Pilot Deep</b>						
<b>County</b>	<b>Eligible Households</b>			<b>Households Treated YTD</b>		
	<b>Rural [1]</b>	<b>Urban</b>	<b>Total</b>	<b>Rural</b>	<b>Urban</b>	<b>Total</b>
Fresno	-	-	-	-	-	-
Imperial						
Kern						
Kings						
Los Angeles						
Orange						
Riverside						
San Bernardino						
San Luis Obispo						
Santa Barbara						
Tulare						
Ventura	-	-	-	-	-	-
<b>Total</b>					<b>0</b>	<b>0</b>

\* Beginning July 1, 2022, Senate Bill 756 updated P.U. Code Section 2790 by changing the income limits of ESA Program eligibility from referencing P.U. Code 739.1 (which defined low-income as households with income no greater than 200% FPL) to now establishing the ESA Program's income limits to at or below 250% of FPL.

[1] For IOU low income-related and Energy Efficiency reporting and analysis, the Goldsmith definition is applied.

[2] Do not currently have Eligible Properties for ESA CAM.

[3] Beginning July 1, 2022, ESA eligibility changed from 200% FPL to 250% FPL.

**Note:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**Energy Savings Assistance Program Table 5 - Energy Savings Assistance Program Customer Summary  
Southern California Gas Company  
September 2022**

Table 5A, ESA Program (SF,MH, MF In-Unit)																
Month	Gas & Electric			Gas Only [1]			Electric Only			Total						
	# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)		
		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
January	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
February	-	-	-	-	7,278	42,421	-	-	-	-	-	-	7,278	42,421	-	-
March	-	-	-	-	8,011	61,209	-	-	-	-	-	-	8,011	61,209	-	-
April	-	-	-	-	8,167	43,580	-	-	-	-	-	-	8,167	43,580	-	-
May	-	-	-	-	9,881	57,787	-	-	-	-	-	-	9,881	57,787	-	-
June	-	-	-	-	7,419	36,750	-	-	-	-	-	-	7,419	36,750	-	-
July	-	-	-	-	8,909	47,241	-	-	-	-	-	-	8,909	47,241	-	-
August	-	-	-	-	9,015	47,554	-	-	-	-	-	-	9,015	47,554	-	-
September	-	-	-	-	12,527	66,712	-	-	-	-	-	-	12,527	66,712	-	-
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
YTD	-	-	-	-	71,207	403,254	-	-	-	-	-	-	71,207	403,254	-	-

YTD Total Energy Impacts for all fuel types should equal YTD energy impacts that are reported every month Table 2.  
**Note:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Table 5B, ESA Program - CSD Leveraging																
Month	Gas & Electric			Gas Only [1]			Electric Only			Total						
	# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)		
		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
January																
February																
March																
April																
May																
June																
July																
August																
September																
October																
November																
December																
YTD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

YTD Total Energy Impacts for all fuel types should equal YTD energy impacts that are reported every month Table 2A.  
**Note:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Table 5C, ESA Program - Multifamily Common Area																
Month	Gas & Electric			Gas Only [1]			Electric Only			Total						
	# of Properties Treated by Month	(Annual)			# of Properties Treated by Month	(Annual)			# of Properties Treated by Month	(Annual)			# of Properties Treated by Month	(Annual)		
		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
January																
February					1	2,987							1	2,987		
March					2	5,974							2	5,974		
April					5	42,159							5	42,159		
May					3	10,479							3	10,479		
June					1	8,961							1	8,961		
July					1	2,987							1	2,987		
August					1	11,948							1	11,948		
September					5	8,961							5	8,961		
October																
November																
December																
YTD	-	-	-	-	19	94,456	-	-	-	-	-	-	19	94,456	-	-

Table 5D, ESA Program - Pilot Plus and Pilot Deep																
Month	Gas & Electric			Gas Only [1]			Electric Only			Total						
	# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)		
		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
January																
February																
March																
April																
May																
June																
July																
August																
September																
October																
November																
December																
YTD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

[1] As of September 2019, all savings are calculated based on the following source: DNV-GL "Energy Savings Assistance (ESA) Program Impact Evaluation Program"

YTD Total Energy Impacts for all fuel types should equal YTD energy impacts that are reported every month Table 2B.  
**Note:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**Energy Savings Assistance Program Table 6 - Expenditures for Pilots and Studies**  
**Southern California Gas Company**  
**September 2022**

	Authorized 2021-26 Funding			Current Month Expenses			Year to Date Expenses			Cycle to Date Expenses			% of Budget Expended		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
<b>Pilots</b>															
ESA Pilot Plus and Pilot Deep Program	N/A	\$ 32,552,726	\$ 32,552,726	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
<b>Total Pilots</b>	<b>N/A</b>	<b>\$ 32,552,726</b>	<b>\$ 32,552,726</b>	<b>N/A</b>	<b>\$ -</b>	<b>\$ -</b>	<b>N/A</b>	<b>\$ -</b>	<b>\$ -</b>	<b>N/A</b>	<b>\$ -</b>	<b>\$ -</b>	<b>N/A</b>	<b>0%</b>	<b>0%</b>
<b>Studies</b>															
Needs Assessment (LINA) <sup>[1]</sup>	N/A	\$ 62,500	\$ 62,500	N/A	\$ -	\$ -	N/A	\$ 42,804	\$ 42,804	N/A	\$ 78,216	\$ 78,216	N/A	125%	125%
Joint IOU - Multifamily CAM Process Evaluation <sup>[2]</sup>	N/A	\$ 75,000	\$ 75,000	N/A	\$ -	\$ -	N/A	\$ (639)	\$ (639)	N/A	\$ 23,761	\$ 23,761	N/A	0%	0%
2020 Non Energy Benefits Evaluation (NEB's) <sup>[3]</sup>	N/A		\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ 1,338	\$ 1,338	N/A	0%	0%
Joint IOU - 2022 Low Income Needs Assessment (LINA) Study	N/A	\$ 62,500	\$ 62,500	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Joint IOU - 2025 Low Income Needs Assessment (LINA) Study	N/A	\$ 62,500	\$ 62,500	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Joint IOU - 2028 Low Income Needs Assessment (LINA) Study	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Joint IOU - Statewide CARE-ESA Categorical Study	N/A	\$ 18,750	\$ 18,750	N/A	\$ 1,575	\$ 1,575	N/A	\$ 1,575	\$ 1,575	N/A	\$ 1,575	\$ 1,575	N/A	0%	0%
Load Impact Evaluation Study	N/A	\$ 375,000	\$ 375,000	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Equity Criteria and Non Energy Benefits Evaluation (NEB's)	N/A	\$ 125,000	\$ 125,000	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Rapid Feedback Research and Analysis	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Joint IOU - Process Evaluation Studies (1-4 Studies)	N/A	\$ 125,000	\$ 125,000	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
Potential Ad Hoc Tasks	N/A	\$ 300,000	\$ 300,000	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	0%	0%
<b>Total Studies <sup>[4]</sup></b>	<b>N/A</b>	<b>\$ 1,068,750</b>	<b>\$ 1,068,750</b>	<b>N/A</b>	<b>\$ 1,575</b>	<b>\$ 1,575</b>	<b>N/A</b>	<b>\$ 1,575</b>	<b>\$ 1,575</b>	<b>N/A</b>	<b>\$ 1,575</b>	<b>\$ 1,575</b>	<b>N/A</b>	<b>0%</b>	<b>0%</b>

<sup>[1]</sup> LINA study funded out of prior cycle unspent funds per AL 5558.

<sup>[2]</sup> MF CAM study funded out of MF CAM prior cycle unspent funds per AL 5744. Current month credit due to accounting reversal of June 2022 accrual, where billing has been delayed.

<sup>[3]</sup> Cycle-to-date amount related to 2020 activity posted in 2021.

<sup>[4]</sup> Total studies amount includes 2021-2026 authorized budget in D.21-06-015 only as well as associated spending.

**Note:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.



**Energy Savings Assistance Program Table - 8 Clean Energy Referral, Leveraging, and Coordination  
Southern California Gas Company  
September 2022**

Partner	Brief Description of Effort	# of Referrals[1]	# of Leveraging	# of Coordination Efforts	# of Leads[2]	# of Enrollments
CARE	CARE customers who are PEV approved are shared with ESA				10,577	1,198
Water Agencies [3]	SoCalGas provides the ability for water agencies to capture water savings through co-funding opportunities		10 Agencies			8,019
Municipal Electric Providers [4]	SoCalGas provides co-funding opportunities to electric and water providers who might otherwise not offer energy savings measures		3 Providers			954
Project Homekey (Properties)	SoCalGas' ESA Program provides energy efficiency services at no cost to Project Homekey sites.				23	15

Note: Leveraging activities would include when programs share resources to jointly support program delivery or administration.

While coordination refers more generally to program communication, collaboration, and alignment of activities to support individual program delivery.

[1] # of referrals includes leads provided to a Partner Program by ESA

[2] # of leads includes customer leads provided to ESA by Partner Program

[3] Water Agencies include: Eastern Municipal Water District, Fontana Water Company, Liberty Utilities, Metropolitan Water District, San Gabriel Valley Water Company, California American Water, Moulton Niguel Water District, Elsinore Valley Municipal Water District, Western Municipal Water District and Rancho California Water District.

[4] Municipal Electric Providers include: Anaheim Public Utilities, Pasadena Water and Power and Riverside Public Utilities.

**Energy Savings Assistance Program Table - 9 Tribal Outreach**

**Southern California Gas Company  
September 2022**

Outreach Status	Quantity (Includes CARE, FERA, and ESA)	List of Participating Tribes
Tribes completed ESA Meet & Confer	0	No tribes have responded to SoCalGas' outreach efforts
Tribes requested outreach materials or applications	0	No tribes have responded to SoCalGas' outreach efforts
Tribes who have not accepted offer to Meet and Confer	0	No tribes have responded to SoCalGas' outreach efforts
Non-Federally Recognized Tribes who participated in Meet & Confer	0	No tribes have responded to SoCalGas' outreach efforts
Tribes and Housing Authority sites involved in Focused Project/ESA Partnership offer on Tribal Lands	0	No specific Focused Projects or ESA Partnerships in effect.
Housing Authority and Tribal Temporary Assistance for Needy Families (TANF) office who received outreach (this includes email, U.S. mail, and/or phone calls)	12	Pechanga Band of Luiseno Indians, Morongo Band of Mission Indians, Soboba Band of Luiseno Indians, Torres Martinez Band of Desert Cahuilla Indians, Cahuilla Band of Indians, Tejon Indian Tribe, Agua Caliente Band of Cahuilla Indians, Cabazon Band of Mission Indians, Chemhuevi Indian Tribe, Santa Ynez Band of Chumash Indians, Augustine Band of Cahuilla Indians, Tule River Tribe
Housing Authority and TANF offices who participated in Meet and Confer	0	No tribes have responded to SoCalGas' outreach efforts

**CARE Table 1 - CARE Program Expenses**  
**Southern California Gas Company**  
**September 2022**

CARE Program:	Authorized Budget [1]			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
Outreach	N/A	\$ 4,216,431	\$ 4,216,431	N/A	\$ 481,449	\$ 481,449	N/A	\$ 2,950,920	\$ 2,950,920	N/A	70%	70%
Processing / Certification Re-certification	N/A	\$ 2,184,615	\$ 2,184,615	N/A	\$ 142,379	\$ 142,379	N/A	\$ 1,136,703	\$ 1,136,703	N/A	52%	52%
Post Enrollment Verification	N/A	\$ 241,043	\$ 241,043	N/A	\$ 7,686	\$ 7,686	N/A	\$ 126,714	\$ 126,714	N/A	53%	53%
IT Programming	N/A	\$ 1,063,935	\$ 1,063,935	N/A	\$ 24,671	\$ 24,671	N/A	\$ 498,484	\$ 498,484	N/A	47%	47%
Pilots	N/A	\$ 80,000	\$ 80,000	N/A	\$ 4,081	\$ 4,081	N/A	\$ 12,889	\$ 12,889	N/A	16%	16%
CHANGES Program	N/A	\$ 437,502	\$ 437,502	N/A	\$ 35,173	\$ 35,173	N/A	\$ 314,061	\$ 314,061	N/A	72%	72%
Studies	N/A	\$ 62,500	\$ 62,500	N/A	\$ 1,575	\$ 1,575	N/A	\$ 1,575	\$ 1,575	N/A	3%	3%
Regulatory Compliance	N/A	\$ 610,337	\$ 610,337	N/A	\$ 30,147	\$ 30,147	N/A	\$ 296,610	\$ 296,610	N/A	49%	49%
General Administration	N/A	\$ 1,111,980	\$ 1,111,980	N/A	\$ 86,504	\$ 86,504	N/A	\$ 827,198	\$ 827,198	N/A	74%	74%
CPUC Energy Division	N/A	\$ 77,250	\$ 77,250	N/A	\$ -	\$ -	N/A	\$ 49,387	\$ 49,387	N/A	64%	64%
<b>SUBTOTAL MANAGEMENT COSTS</b>	<b>N/A</b>	<b>\$ 10,085,592</b>	<b>\$ 10,085,592</b>	<b>N/A</b>	<b>\$ 813,667</b>	<b>\$ 813,667</b>	<b>N/A</b>	<b>\$ 6,214,540</b>	<b>\$ 6,214,540</b>	<b>N/A</b>	<b>62%</b>	<b>62%</b>
CARE Rate Discount	N/A	\$ 139,583,569	\$ 139,583,569	N/A	\$ 11,525,233	\$ 11,525,233	N/A	\$ 146,681,944	\$ 146,681,944	N/A	105%	105%
<b>TOTAL PROGRAM COSTS &amp; CUSTOMER DISCOUNTS</b>	<b>N/A</b>	<b>\$ 149,669,161</b>	<b>\$ 149,669,161</b>	<b>N/A</b>	<b>\$ 12,338,900</b>	<b>\$ 12,338,900</b>	<b>N/A</b>	<b>\$ 152,896,484</b>	<b>\$ 152,896,484</b>	<b>N/A</b>	<b>102%</b>	<b>102%</b>
Other CARE Rate Benefits												
- DWR Bond Charge Exemption												
- CARE Surcharge Exemption				N/A	\$ 1,357,686	\$ 1,357,686	N/A	\$ 22,465,165	\$ 22,465,165			
- California Solar Initiative Exemption												
- kWh Surcharge Exemption												
- Vehicle Grid Integration Exemption												
Total Other CARE Rate Benefits				N/A	\$ 1,357,686	\$ 1,357,686	N/A	\$ 22,465,165	\$ 22,465,165			
Indirect Costs				N/A	\$ 170,682	\$ 170,682	N/A	\$ 1,511,489	\$ 1,511,489			

[1] Reflects authorized funding per D.21-06-015 dated June 3, 2021

NOTE: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**CARE Table 2 - Enrollment, Recertification, Attrition, & Penetration  
Southern California Gas Company  
September 2022**

2022	New Enrollment										Recertification				Attrition (Drop Offs)				Enrollment		Total CARE Participants	Estimated CARE Eligible	Enrollment Rate % (W/X)	Total Residential Accounts	Gas Only	Electric Only			
	Automatic Enrollment				Self-Certification (Income or Categorical)						Total New Enrollment (E+J)	Scheduled	Non-Scheduled (Duplicates)	Automatic	Total Recertification (L+M+N)	No Response	Failed PEV	Failed Recertification	Other	Total Attrition (P+Q+R+S)							Gross (K+O)	Net Adjusted (K-T)	
	Inter-Utility <sup>1</sup>	Intra-Utility <sup>2</sup>	Leveraging <sup>3</sup>	Combined (B+C+D)	Online	Paper	Phone	Capitation	Combined (F+G+H+I)																				
January	7,552	1,363	185	9,100	6,845	5,150	6,986	2	18,983	28,083	10,309	46,228	37,599	94,136	19,044	94	805	10,142	30,085	122,219	-2,002	1,813,709	1,601,758	113%	5,694,444	1,813,709	N/A		
February	5,886	1,275	160	7,321	11,073	6,116	8,082	8	25,279	32,600	9,225	42,820	34,563	86,608	19,501	93	906	12,073	32,573	119,208	27	1,813,736	1,601,758	113%	5,699,822	1,813,736	N/A		
March	5,731	1,601	153	7,485	7,798	6,111	8,457	4	22,370	29,855	9,664	36,992	46,587	93,243	18,084	108	760	12,722	31,674	123,098	-1,819	1,811,917	1,601,758	113%	5,703,786	1,811,917	N/A		
April	4,992	1,582	224	6,798	7,038	5,101	7,625	6	19,770	26,568	10,975	39,791	44,619	95,385	17,168	75	748	12,704	30,695	121,953	-4,127	1,807,790	1,605,166	113%	5,706,000	1,807,790	N/A		
May	3,570	1,405	235	5,210	4,937	4,881	7,038	2	16,858	22,068	12,341	20,231	37,261	69,833	17,254	108	961	10,879	29,202	91,901	-7,134	1,800,656	1,605,166	112%	5,708,988	1,800,656	N/A		
June	5,111	1,486	268	6,865	4,616	4,014	6,891	1	15,522	22,387	14,687	33,861	30,294	78,842	20,177	60	773	11,625	32,635	101,229	-10,248	1,790,408	1,605,166	112%	5,710,421	1,790,408	N/A		
July	6,518	1,291	299	8,108	5,710	4,721	7,424	5	17,860	25,968	12,356	48,457	15,926	76,739	20,023	33	881	12,628	33,565	102,707	-7,597	1,782,811	1,606,753	111%	5,711,246	1,782,811	N/A		
August	6,067	1,285	235	7,587	6,036	4,845	8,115	6	19,002	26,589	14,265	46,483	16,499	77,247	17,417	32	904	13,171	31,524	103,836	-6,975	1,777,876	1,606,753	111%	5,716,030	1,777,876	N/A		
September	7,535	1,295	371	9,201	5,518	4,007	7,133	9	16,667	25,868	6,183	38,324	16,307	60,814	16,346	693	604	10,101	27,744	86,682	-1,876	1,776,000	1,606,753	111%	5,719,040	1,776,000	N/A		
October																													N/A
November																													N/A
December																													N/A
YTD Total	52,962	12,583	2,130	67,675	59,571	44,946	67,751	43	172,311	239,986	100,005	353,187	279,655	732,847	165,014	1,296	7,342	106,045	279,697	972,833	-41,751	1,776,000	1,606,753	111%	5,719,040	1,776,000	N/A		

<sup>1</sup> Enrollments via data sharing between the IOUs.

<sup>2</sup> Enrollments via data sharing between departments and/or programs within the utility.

<sup>3</sup> Enrollments via data sharing with programs outside the IOU that serve low-income customers.

**Note:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.



**CARE Table 3A - Post-Enrollment Verification Results (Model)**  
**Southern California Gas Company**  
**September 2022\***

Month	Total CARE Households Enrolled	Households Requested to Verify[1]	% of CARE Enrolled Requested to Verify Total	CARE Households De-enrolled (Due to no response)	CARE Households De-enrolled (Verified as Ineligible)	Total Households De-enrolled[2]	% De-enrolled through Post Enrollment Verification[3]	% of Total CARE Households De-enrolled
January	1,813,709	2,898	0.2%	1,728	169	1,897	65.5%	0.1%
February	1,813,736	4,203	0.2%	2,581	206	2,787	66.3%	0.2%
March	1,811,917	4,366	0.2%	2,586	229	2,815	64.5%	0.2%
April	1,807,790	1,357	0.1%	665	45	710	52.3%	0.0%
May	1,800,656	1,418	0.1%	656	33	689	48.6%	0.0%
June	1,790,408	1,613	0.1%	529	41	570	35.3%	0.0%
July	1,782,811	1,406	0.1%	1	46	47	3.3%	0.0%
August	1,777,876	1,560	0.1%	0	23	23	1.5%	0.0%
September	1,776,000	1,302	0.1%	1	7	8	0.6%	0.0%
October								
November								
December								
<b>YTD Total</b>	<b>1,776,000</b>	<b>20,123</b>	<b>1.1%</b>	<b>8,747</b>	<b>799</b>	<b>9,546</b>	<b>47.4%</b>	<b>0.5%</b>

[1] Includes all participants who were selected for high usage verification process. Closed accounts will not be tracked in Ineligible or De-enrolled data.

[2] Includes customers verified as over income, who requested to be de-enrolled, did not reduce usage, or did not agree to be weatherized.

[3] Verification results are tied to the month initiated and the high usage verification process allows customers 90 days to respond to the verification process. Results may be pending due to the time permitted for a participant to respond.

**Note:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

\*Monthly data has been updated to include customers who had been extended one year due to customer protections as stated in the COVID Transition Plan AL 5794

**CARE Table 3B Post-Enrollment Verification Results (Electric only High Usage)**  
**Southern California Gas Company**  
**Not Applicable to SoCalGas**

Month	Total CARE Households Enrolled	Households Requested to Verify	% of CARE Enrolled Requested to Verify Total	CARE Households De-enrolled (Due to no response)	CARE Households De-enrolled (Verified as Ineligible)	Total Households De-enrolled	% De-enrolled through Post Enrollment Verification	% of Total CARE Households De-enrolled
January								
February								
March								
April								
May								
June								
July								
August								
September								
October								
November								
December								
<b>YTD Total</b>	<b>#N/A</b>	<b>0</b>	<b>#N/A</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>	<b>#N/A</b>

**Note:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**CARE Table 4 - Enrollment by County  
Southern California Gas Company  
September 2022**

County	Estimated Eligible Households <sup>1</sup>			Total Households Enrolled <sup>2</sup>			Enrollment Rate <sup>3</sup>		
	Urban	Rural	Total	Urban	Rural	Total	Urban	Rural	Total
Fresno	11,208	8	11,216	13,314	21	13,335	119%	278%	118.89%
Imperial	0	17,855	17,855	1	15,164	15,165	n/a	85%	84.93%
Kern	13,486	30,294	43,780	17,868	34,443	52,311	132%	114%	119.48%
Kings	10	12,390	12,400	11	17,093	17,104	108%	138%	137.94%
Los Angeles	810,411	2,361	812,773	880,812	1,799	882,611	109%	76%	108.59%
Orange	191,391	12	191,403	185,175	24	185,199	97%	197%	96.76%
Riverside	91,574	114,994	206,568	108,041	137,278	245,319	118%	119%	118.76%
San Bernardino	154,557	841	155,398	189,631	752	190,383	123%	89%	122.51%
San Luis Obispo	7,676	12,822	20,499	4,058	12,702	16,760	53%	99%	81.76%
Santa Barbara	29,665	976	30,641	33,354	752	34,106	112%	77%	111.31%
Tulare	10,274	38,682	48,956	13,048	54,687	67,735	127%	141%	138.36%
Ventura	53,103	2,159	55,263	54,013	1,959	55,972	102%	91%	101.28%
<b>Total</b>	<b>1,373,358</b>	<b>233,395</b>	<b>1,606,753</b>	<b>1,499,326</b>	<b>276,674</b>	<b>1,776,000</b>	<b>109%</b>	<b>119%</b>	<b>111%</b>

<sup>1</sup> As reflected in filing A.14-11-007, et al., Annual CARE Eligibility Estimates filed February 12, 2021.

<sup>2</sup> Total Households Enrolled includes submeter tenants.

<sup>3</sup> Penetration Rate and Enrollment Rate are the same value.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**CARE Table 5 - Recertification Results  
Southern California Gas Company  
September 2022\***

Month	Total CARE Households	Households Requested to Recertify[1]	% of Households Total (C/B)	Households Recertified[2]	Households De-enrolled[3]	Recertification Rate %[4] (E/C)	% of Total Households De-enrolled (F/B)
January	1,813,709	41,352	2.3%	24,540	17,136	59.3%	0.9%
February	1,813,736	39,607	2.2%	23,311	16,618	58.9%	0.9%
March	1,811,917	48,203	2.7%	26,613	21,884	55.2%	1.2%
April	1,807,790	43,149	2.4%	24,916	18,552	57.7%	1.0%
May	1,800,656	43,002	2.4%	25,702	17,694	59.8%	1.0%
June	1,790,408	44,941	2.5%	27,884	13,479	62.0%	0.8%
July	1,782,811	40,325	2.3%	20,413	1,181	50.6%	0.07%
August	1,777,876	21,514	1.2%	9,861	521	45.8%	0.03%
September	1,776,000	10,039	0.6%	1,948	114	19.4%	0.01%
October							
November							
December							
<b>YTD</b>	<b>1,776,000</b>	<b>332,132</b>	<b>18.7%</b>	<b>185,188</b>	<b>107,179</b>	<b>55.8%</b>	<b>6.03%</b>

[1] Excludes count of customers recertified through the probability model.

[2] Recertification results are tied to the month initiated and the recertification process allows customers 90 days to respond to the

[3] Includes customers who did not respond or who requested to be de-enrolled.

[4] Percentage of customers recertified compared to the total participants requested to recertify in that month.

\*Monthly data has been updated to include customers who had been extended one year due to customer protections as stated in the COVID Transition Plan AL 5794

**Note:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**CARE Table 6 - Capitation Contractors<sup>1</sup>**  
**Southern California Gas Company**  
**September 2022**

Contractor	Contractor Type (Check one or more if applicable)				Total Enrollments	
	Private	CBO	WMDVBE	LIHEAP	Current Month	Year-to-Date
Community Action Partnership of Orange County		X	X	X		
Sigma Beta Xi Youth and Community Services		X			-	2
PACE – Pacific Asian Consortium in Employment		X	X	X		
Community Pantry of Hemet		X				
Community Action Partnership of San Bernardino		X		X		
LA Works		X				
Children’s Hospital of Orange County		X				
LACDA		X				
YMCA Montebello-Commerce		X				
Sr. Citizens Emergency Fund I.V., Inc.		X				
Coachella Valley Housing Coalition		X				
Southeast Community Development Corp.		X				
Latino Resource Organization		X				
Community Action Partnership - Kern County		X				
Ventura Cty Comm Human		X				
Blessed Sacrament Church		X				
Hernandad Mexicana		X				
CSET		X				
Crest Forest Family and Community Service		X				
CUI – Campesinos Unidos, Inc.		X	X	X		
Veterans in Community Service		X	X	X		
MEND		X				
Catholic Charities of LA – Brownson House		X				
OCCC, Inc. (Orange County Community Center)		X				
APAC Service Center		X			9	41
Visalia Emergency Aid Council		X				
<b>Total Enrollments</b>					<b>9</b>	<b>43</b>

<sup>1</sup> All capitation contractors with current contracts are listed regardless of whether they have signed up customers or submitted invoices this year.  
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**CARE Program Table 7 - Expenditures for Pilots and Studies**  
**Southern California Gas Company**  
**September 2022**

2021	Authorized 2021-2026 Budget			Current Month Expenses			Year to Date Expenses			Cycle to Date Expenses		
	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
<b>Pilots</b>												
CARE Outbound Calling Pilot	N/A	\$ 80,000	\$ 80,000	N/A	\$ 4,081	\$ 4,081	N/A	\$ 12,889	\$ 12,889	N/A	\$ 12,889	\$ 12,889
<b>Total Pilots</b>		<b>\$ 80,000</b>	<b>\$ 80,000</b>	<b>N/A</b>	<b>\$ 4,081</b>	<b>\$ 4,081</b>	<b>N/A</b>	<b>\$ 12,889</b>	<b>\$ 12,889</b>	<b>N/A</b>	<b>\$ 12,889</b>	<b>\$ 12,889</b>
<b>Studies</b>												
Joint IOU - 2022 Low Income Needs Assessment (LINA) Study	N/A	\$ 62,500	\$ 62,500	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -
Joint IOU - 2025 Low Income Needs Assessment (LINA) Study	N/A	\$ 62,500	\$ 62,500	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -
Joint IOU - 2028 Low Income Needs Assessment (LINA) Study	N/A		\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -	N/A	\$ -	\$ -
Joint IOU - Statewide CARE-ESA Categorical Study	N/A	\$ 18,750	\$ 18,750	N/A	\$ 1,575	\$ 1,575	N/A	\$ 1,575	\$ 1,575	N/A	\$ 1,575	\$ 1,575
<b>Total Studies</b>	<b>N/A</b>	<b>\$ 143,750</b>	<b>\$ 143,750</b>	<b>N/A</b>	<b>\$ 1,575</b>	<b>\$ 1,575</b>	<b>N/A</b>	<b>\$ (1,575)</b>	<b>\$ 1,575</b>	<b>N/A</b>	<b>\$ 1,575</b>	<b>\$ 1,575</b>

<sup>[1]</sup> Reflects authorized funding per D.21-06-015 dated June 3, 2021

**NOTE:** Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**CARE Table 8**  
**CARE and Disadvantage Communities Enrollment Rate for Zip Codes**  
**Southern California Gas Company**  
**September 2022\***

<b>Total CARE Households Enrolled</b>				
<b>Month</b>	<b>CARE Enrollment Rate for Zip Codes that have 10% or more disconnections</b>	<b>CARE Enrollment Rate for Zip Codes in High Poverty (Income Less than 100% FPG)</b>	<b>CARE Enrollment Rate for Zip Codes in High Poverty (with 70% or Less CARE Penetration)</b>	<b>CARE Enrollment Rate for DAC (Zip/Census Tract) Codes in High Poverty (with 70% or Less CARE Enrollment Rate)</b>
January	N/A	N/A	N/A	N/A
February	N/A	N/A	N/A	N/A
March	N/A	N/A	N/A	N/A
April	N/A	N/A	N/A	N/A
May	N/A	N/A	N/A	N/A
June	N/A	N/A	N/A	N/A
July	N/A	94.5%	50.6%	65.2%
August		95.0%	46.7%	64.7%
September		93.1%	46.3%	63.9%
October				
November				
December				
<b>YTD</b>		94.2%	47.9%	64.6%

\* Data available beginning in July

**Notes:**

Penetration Rate and Enrollment Rate are the same value.

DACs are defined at the census tract level. Corresponding zip codes are provided for the purpose of this table; however, the entire zip code listed may not be considered a DAC.

Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

**CARE Table 8A**

**CARE Top 10 Lowest Enrollment Rates in High Disconnection, High Poverty, and DAC Communities by ZIP Code  
Southern California Gas Company  
September 2022**

ZIP	Top 10 Lowest CARE Enrollment Rate for ZIP Codes that have 10% or more Disconnections
ZIP00001	N/A
ZIP00002	N/A
ZIP00003	N/A
ZIP00004	N/A
ZIP00005	N/A
ZIP00006	N/A
ZIP00007	N/A
ZIP00008	N/A
ZIP00009	N/A
ZIP00010	N/A

ZIP	Top 10 Lowest CARE Enrollment Rate for ZIP Codes in High Poverty (Income Less than 100% FPG)
92617	2.8%
92341	14.7%
93265	42.9%
92321	43.1%
93243	60.9%
93225	62.2%
90007	62.4%
92274	62.8%
92254	65.3%
90015	76.5%

ZIP	Top 10 Lowest CARE Enrollment Rate for ZIP Codes in DAC
90007	62.4%
92254	65.3%
90015	76.5%
90017	76.8%
90058	93.7%
93267	93.8%
93249	93.8%
90057	94.6%
93307	95.5%
93242	99.0%

**Notes:**

Zip codes with fewer than 100 customers are excluded for privacy reasons.

DACs are defined at the census tract level. Corresponding zip codes are provided for the purpose of this table; however, the entire zip code listed may not be considered a DAC.