

Low Income Oversight Board Energy Division Update

Presented by Kapil Kulkarni, Energy Division Staff
September 29, 2022



California Public
Utilities Commission

Agenda

- Large IOUs ESA/CARE/FERA program cycle
 - IOUs 2022 ESA reporting
 - ESA Working Group
 - Program solicitations
- Low Income Needs Assessment

Large IOUs ESA/CARE/FERA program cycle

- **Reporting**

- August monthly reports are now available, with new reporting on customer segment data and program metrics.

- **ESA Working Group**

- October 2022
 - Agenda being developed now
 - Potential and Goals (P&G) study overview
- December 2022 – discuss mid-cycle process
- January 2023 – discuss 2022 year end update
- Materials available at <https://pda.energydataweb.com>

Large IOUs ESA/CARE/FERA program cycle – upcoming activities

- Solicitation process for potential bidders
 - Conclusion of solicitations for various ESA program components
 - Contract awards and program launch beginning for IOUs and winning bidders
 - More information available at the IOUs' solicitations websites, and www.caeecc.org
- All proceeding documents, including monthly reports, are available in the docket card for A.19-11-003 at <https://www.cpuc.ca.gov/proceedings-and-rulemaking> as well as through the service list.

Large IOUs ESA/CARE/FERA program cycle

- ESA program solicitations – timeline

Energy Savings Assistance Program Solicitations Schedule ALL DATES ARE SUBJECT TO CHANGE*		September				October				November				December				
		9/5	9/12	9/19	9/26	10/3	10/10	10/17	10/24	10/31	11/7	11/14	11/21	11/28	12/5	12/12	12/19	12/26
SCE	Clean Energy Home Pilot	Program Ramp Up		Contract Awards and Issuance/Program Launch	Program Ramp Up								Open to Participation (Tentative)					
	ESA Plus/Deep Implementation Pilot (Joint SCE/SCG)**	Program Ramp Up								Open to Participation 11/9								
	ESA Plus/Deep Evaluation Pilot (Joint SCE/SCG)**	Contract Awards and Issuance/Program Launch	Program Ramp Up								Open to Participation 11/9							
	Building Electrification and Clean Energy Homes Pilot Evaluation	Program Ramp Up			Contract Awards and Issuance/Program Launch	Program Ramp Up								Open to Participation (Tentative End Q4 2022)				
	Interactive Energy Education <small>Note: This timeline is preliminary and subject to change based on future program needs being identified.</small>	Proposal Release, Bidders Conference and RFP Proposal Due date (TBD)			Bid Evaluation and Scoring (TBD)			Contract Negotiations (TBD)			Contract Award/Issuance (TBD)	Program Ramp Up (TBD)						
SoCalGas	Main ESA (Basic/Plus) Program (delivery of core single-family in-home services)	Contract Negotiations							Contract Awards and Issuance/Program Launch									
	Customer Experience Technology Platform and Customer Online Audit	Contract Negotiation Bidder Notifications; Contract Package Prep					Contract Negotiations					Contract Awards and Issuance						
	Main ESA (Basic/Plus) Program	Program Transition Period																
	Multifamily Whole Building Program	Contract Negotiations								Contract Awards/Issuance ⁽⁴⁾	AL Submission 11/30/22		ED Review of A					

Questions?

2022 Low Income Needs Assessment

Current Activity

- Draft report posted by October 19, 2022
- Draft report will be presented at LIOB public meeting October 25 or 28, 2022

Upcoming Activity

- Comments on draft report due November 14, 2022
- Response to comments will be posted November 21, 2022
- Final report will be released by December 31, 2022

2022 Low Income Needs Assessment

2022 Low Income Needs Assessment Schedule												
Task	2020				2021				2022			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
<i>LIOB LINA Sub-Committee Meeting</i>	■											
Develop Scope of Work	■	■										
<i>LIOB LINA Sub-Committee Meeting on SOW</i>		■										
RFP released			■									
Consultant selection				■								
Develop Research Plan					■	■						
<i>LIOB LINA Sub-Committee Meeting on Research Plan</i>					■							
Data collection and analysis						■	■	■	■	■		
Draft Report											■	
<i>LIOB LINA Sub-Committee Meeting on Draft Report</i>												■
Final Report												■

Thank you!

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