



Joint IOUs Energy Savings Assistance Program Solicitations

Low Income Oversight Board Meeting

July 21, 2022

WebEx

ESA Programs Joint IOUs Solicitations Schedule

- A Joint IOU Energy Savings Assistance (ESA) Program Solicitation Schedule has been developed and posted to the California Energy Efficiency Coordinating Committee (CAEECC) website and the ESA Program Solicitation landing pages of each IOU.

CAEECC-ESA Program: www.caecc.org/energy-savings-assist-programs

SCE: <https://www.sce.com/partners/ESA-solicitations>

SoCalGas: <https://www.socalgas.com/regulatory/energy-savings-assistance-program>

PG&E: [Solicitations for PG&E Energy Savings Assistance Programs](#)

SDG&E: <https://www.sdge.com/energy-savings-assistance-programs-solicitations>

- The schedule includes key milestones across all IOUs ESA Program solicitations.
- Please use the links to check for monthly updates to help facilitate transparency and assist with bidder workload management.
- The Joint IOUs Solicitations Schedule is updated/posted on or by the 1st of every month. Any date changes are noted at the bottom of the schedule.

Energy Savings Assistance Program Solicitations Schedule ALL DATES ARE SUBJECT TO CHANGE*		July							August			
		6/13	6/20	6/27	7/4	7/11	7/18	7/25	8/1	8/8	8/15	8/22
Regulatory Requirements Ordering Paragraphs of CPUC Decision (D. 21-06-015)**		Ordering Paragraph 42: "The Pilot Plus and Pilot Deep program must be launched by the beginning of the third quarter of 2022."										
Joint IOU Events												
SCE	Main ESA (Basic/Plus) Program	RFP Release 6/30; Bidders Conference 7/13; Bidder Proposals Due 7/28			Contract Negotiations							
	ESA Equipment Vendors	RFP Release 6/30; Bidders Conference 7/13; Bidder Proposals Due 7/28			Bid Evaluation and Scoring		Contract Negotiations					
	ESA Inspection	RFP Release 6/30; Bidders Conference 7/13; Bidder Proposals Due 7/28			Bid Evaluation and Scoring			Contract Negotiations				
	Building Electrification Pilot											Contract Awards and Issuance/Program Launch
	Clean Energy Home Pilot							Contract Awards and Issuance/Program Launch	Program Ramp Up			
	ESA Plus/Deep Implementation Pilot (Joint SCE/SCG)**										Contract Awards and Issuance/Program Launch	Program Ramp Up
	ESA Plus/Deep Evaluation Pilot (Joint SCE/SCG)**											
	Building Electrification and Clean Energy Homes Pilot Evaluation											
Interactive Energy Education Note: This timeline is preliminary and subject to change based on future program needs being identified.							Proposal Release, Bidders Conference and RFP Proposal Due date (TBD)		Bid Evaluation and Scoring (TBD)			
ESA System Note: SCE is in the process of exploring options for a new program workflow management system to replace the existing Energy Management Assistance Partnership System ("EMAPS"). SCE will analyze need, timing and scope of the system replacement RFP. This is an estimated schedule and it is subject to change based on SCE's determination if an RFP is needed.							Proposal Release, Bidders Conference and RFP Proposal Due date (TBD)		Bid Evaluation and Scoring (TBD)			
SoCalGas	Main ESA (Basic/Plus) Program (delivery of core single-family in-home services)	RFP Evaluation/Scoring					RFP Bidder Notifications; Interviews; Contract Negotiation Bidder Notifications; Contract Package Prep			Contract Negotiations		
	Customer Experience Technology Platform and Customer Online Audit	RFP Evaluation/Scoring					Bidder Notifications; Interviews; Contract Negotiation Bidder Notifications; Contract Package Prep					
PG&E	Main ESA (Basic/Plus) Program	Contract Awards and Issuance/Program Launch			Program Transition Period							
	Multifamily Whole Building Program	Bidder Notification			Contract Negotiations							
	Statewide Multifamily Central Portal	IT Development										
	Bulk Materials	RFP release (6/20) & Bidders Conference			Bidder Review of RFP, submit RFP Q/A and Proposal Prep		RFP Proposals Due	Bid Evaluation (Scoring, Interviews, Finalist Selection)				
SDG&E	ESA Pilot Plus/Pilot Deep	Contract Awards and Issuance/Program Launch										
	Main ESA (Basic/Plus) Program	Interviews	Scoring	Bidder Notification	Contract Negotiations							
	ESA Plus/Deep Pilot							Contract Awards and Issuance/Program Launch (7/27/22)	Program Ramp-Up			
	Multifamily Whole Building Program	Bidder Notification			Contract Negotiations							
SDG&E	IT Solutions	Scoring			Interviews	Bidder Notification	Contract Negotiations					

*Tentative Planned Dates as of 7/1/2022.
 ** Includes SoCalGas timelines as part of the ESA Program Joint Pilot Plus/Deep and ESA Program Pilot Plus/Deep Evaluation
 IOU Updates as of 7/1/2022
 SCE: SCE Updated Key Dates for Main ESA (Basic/Plus) Program: Bid Evaluation and Scoring timeframe was updated from ending the week of 6/6 to 7/4; subsequent milestones were updated accordingly. Updated Key Dates for ESA Inspections: RFP R
 SoCalGas: No schedule changes since the May 2022 schedule update.
 SDG&E: SDG&E requested an extension for the implementation of the ESA Pilot Plus and Pilot Deep on June 23, 2022. SDG&E will provide an updated timeline after it receives its extension approval.
 PG&E: 1) 7/1: Main ESA (row 18-19) contract negotiations extended into end of June, with contract expected to be executed by mid-July; program transition period to run from July through August; Note: t he Main ESA Pro gram is curren tly in operation



Joint IOUs Report of the CARE, FERA and ESA Programs

Low Income Oversight Board Meeting

July 21, 2022

WebEx

CARE Program

PU Code Section 739.1(a) requires the CPUC to establish a program of assistance to low-income electric and gas customers with annual household incomes that are no greater than 200 percent of the federal poverty guideline levels.

Jan-May 2022 CARE Program Updates*

Authorized 2022 Program Budgets and Expenditures				
Utility	2022 Budget	Expenditures	%	Rate Discounts
PG&E	\$13,760,000	\$4,831,567	35%	\$365,716,108
SCE	\$8,822,256	\$2,699,201	31%	\$220,220,113
SDG&E**	\$6,741,045	\$1,942,824	29%	\$82,017,485
SoCalGas	\$10,085,592	\$3,013,442	30%	\$99,798,929
Total	\$39,408,893	\$12,487,034		\$767,752,636

Jan-May 2022 Enrollment and Penetration						
Utility	Total Residential Customers	Estimated Eligible Customers	Eligible Rate	Customers Enrolled***	Enrollment Rate	Newly Enrolled Customers
PG&E	5,641,365	1,401,702	25%	1,477,208	105%	82,760
SCE	4,591,558	1,276,922	28%	1,247,449	98%	123,206
SDG&E	1,348,808	289,316	25%	346,828	120%	36,408
SoCalGas	5,708,988	1,605,166	28%	1,800,656	112%	139,174
Total	17,290,719	4,573,106		4,872,141		381,548

* Authorized budgets pursuant to Decision (D.)21-06-015. Jan-May 2022 as reported in the IOU ESA-CARE-FERA Monthly Report filed June 21, 2022.

** SDG&E continues to analyze its data for changes to customer totals due to a processing backlog and potential data discrepancies currently under review.

*** Total households enrolled includes sub-metered households.

Note: Enrollment Rate is also known as Penetration Rate.



FERA Program

Jan-May 2022 FERA Program Updates*

Authorized 2022 Program Budgets Expenditures				
Utility	2022 Budget	Expenditures	%	Rate Discounts
PG&E	\$2,794,400	\$1,022,759	37%	\$5,855,283
SCE	\$1,286,280	\$373,362	29%	\$3,824,935
SDG&E	\$703,150	\$111,042	16%	\$1,646,502
Total	\$4,783,830	\$1,507,163		\$11,326,720

Jan-May 2022 Enrollment and Penetration						
Utility	Total Residential Electric Customers	Estimated Eligible Customers	Eligible Rate	Customers Enrolled	Enrollment Rate	Newly Enrolled Customers
PG&E**	4,802,843	174,219	4%	39,278	23%	5,771
SCE	4,591,558	221,674	5%	26,044	12%	3,017
SDG&E***	1,348,808	43,709	3%	12,408	28%	1,282
Total	10,743,209	439,602		77,730		10,070

* Authorized budgets pursuant to D.21-06-015. Jan-May 2022 as reported in the IOU ESA-CARE-FERA Monthly Report filed June 21, 2022.

** Despite expending 37% of its marketing and outreach budget, PG&E enrollment rate is forecasted to fall short of the 40% goal.

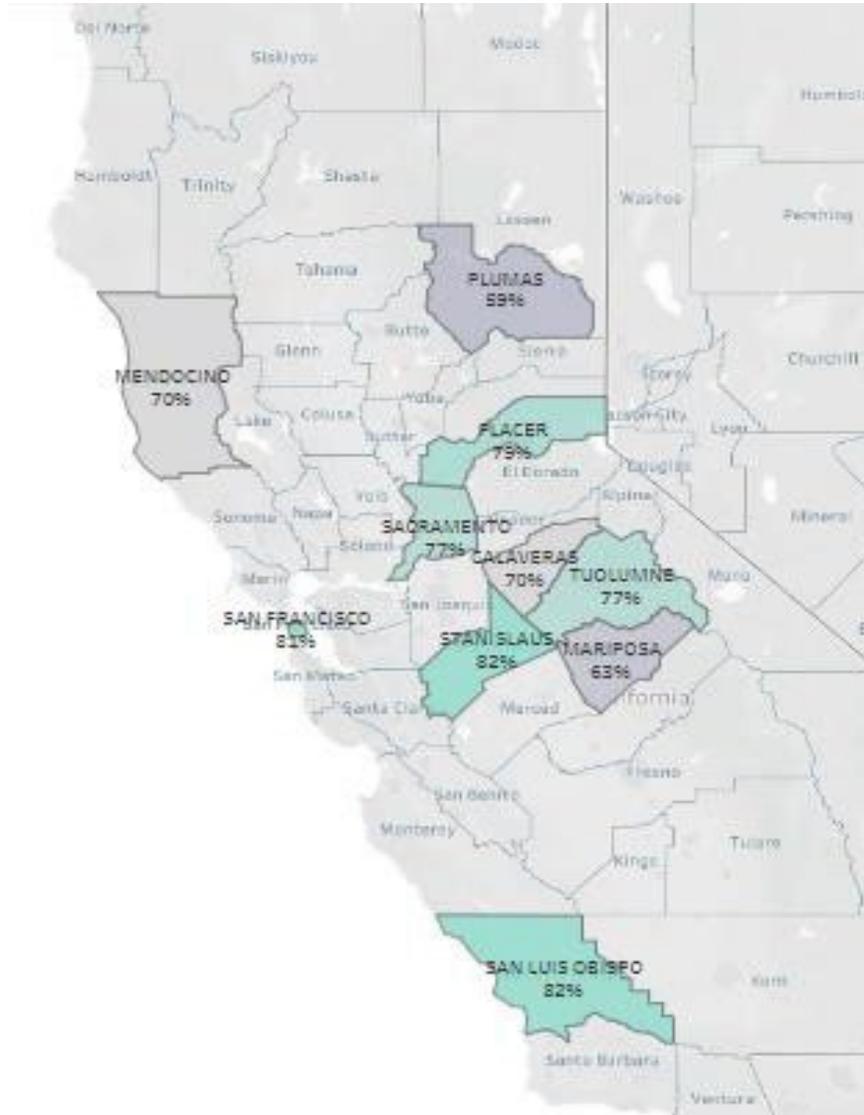
*** SDG&E continues to analyze its data for changes to customer totals due to a processing backlog and potential data discrepancies currently under review.

Note: Enrollment Rate is also known as Penetration Rate.

CARE Program *CARE Enrollment map*



PG&E



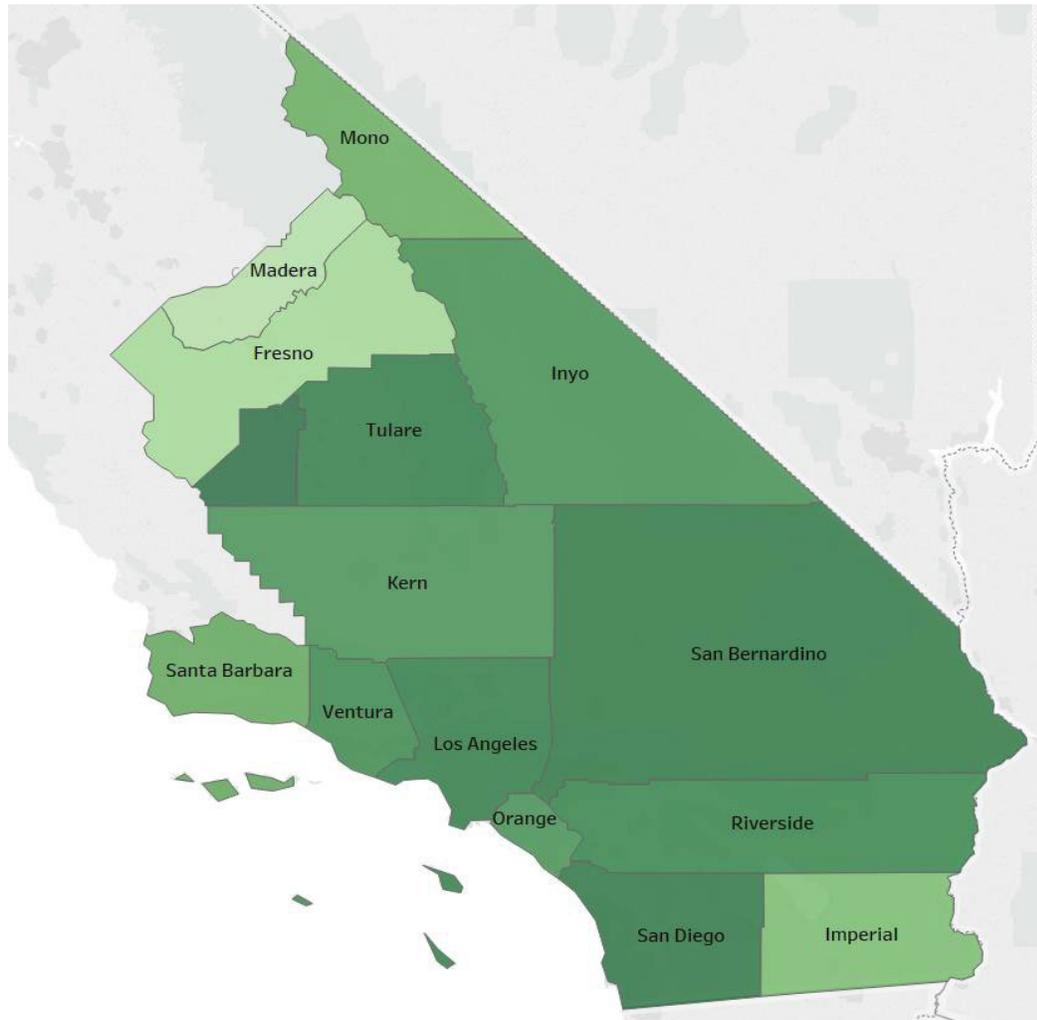
PG&E Counties With Lowest Enrollment Rates	
County	Enrollment Rate*
PLUMAS	59%
MARIPOSA	63%
CALAVERAS	70%
MENDOCINO	70%
SACRAMENTO	77%
TUOLUMNE	77%
PLACER	79%
SAN FRANCISCO	81%
SAN LUIS OBISPO	82%
STANISLAUS	82%

*Represents PG&E counties with the lowest enrollment rates, as of May 31, 2022.

*Excludes counties with less than 1,000 estimated eligible households

CARE Program *CARE Penetration map*

SCE



County	Penetration Rate*
Kings	112%
Riverside	111%
Tulare	107%
Los Angeles	103%
San Diego**	100%
San Bernardino	95%
Ventura	88%
Orange	83%
Kern	74%
Inyo	73%
Santa Barbara	69%
Mono	37%
Imperial**	27%
Fresno**	8%
Madera**	0%

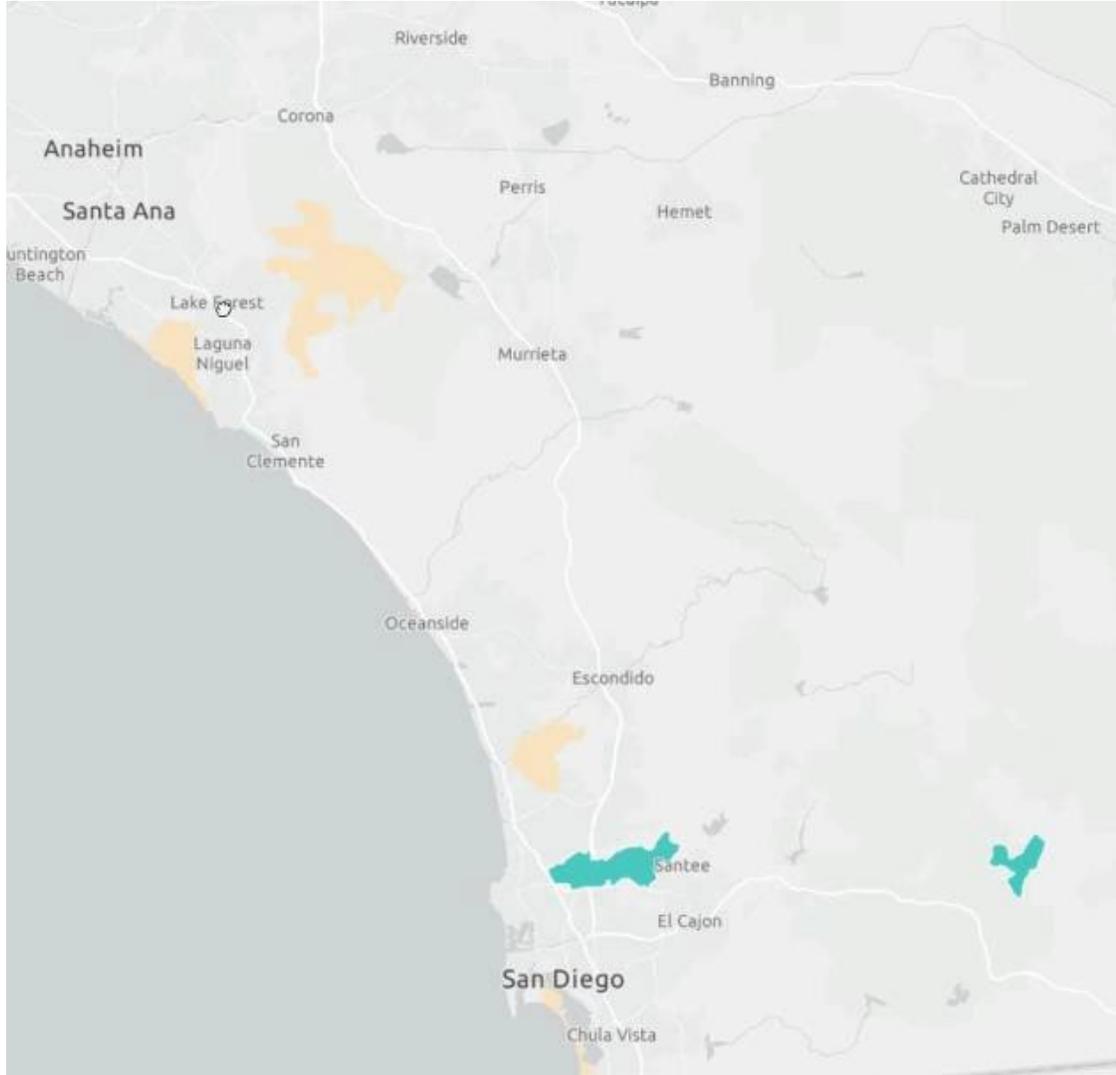
*Represents the penetration rates for all SCE counties effective May 31, 2022.

**Represents counties with less than 1,000 estimated eligible households

CARE Program *CARE Penetration map*



SDG&E



Zip codes with lowest penetration (overall)

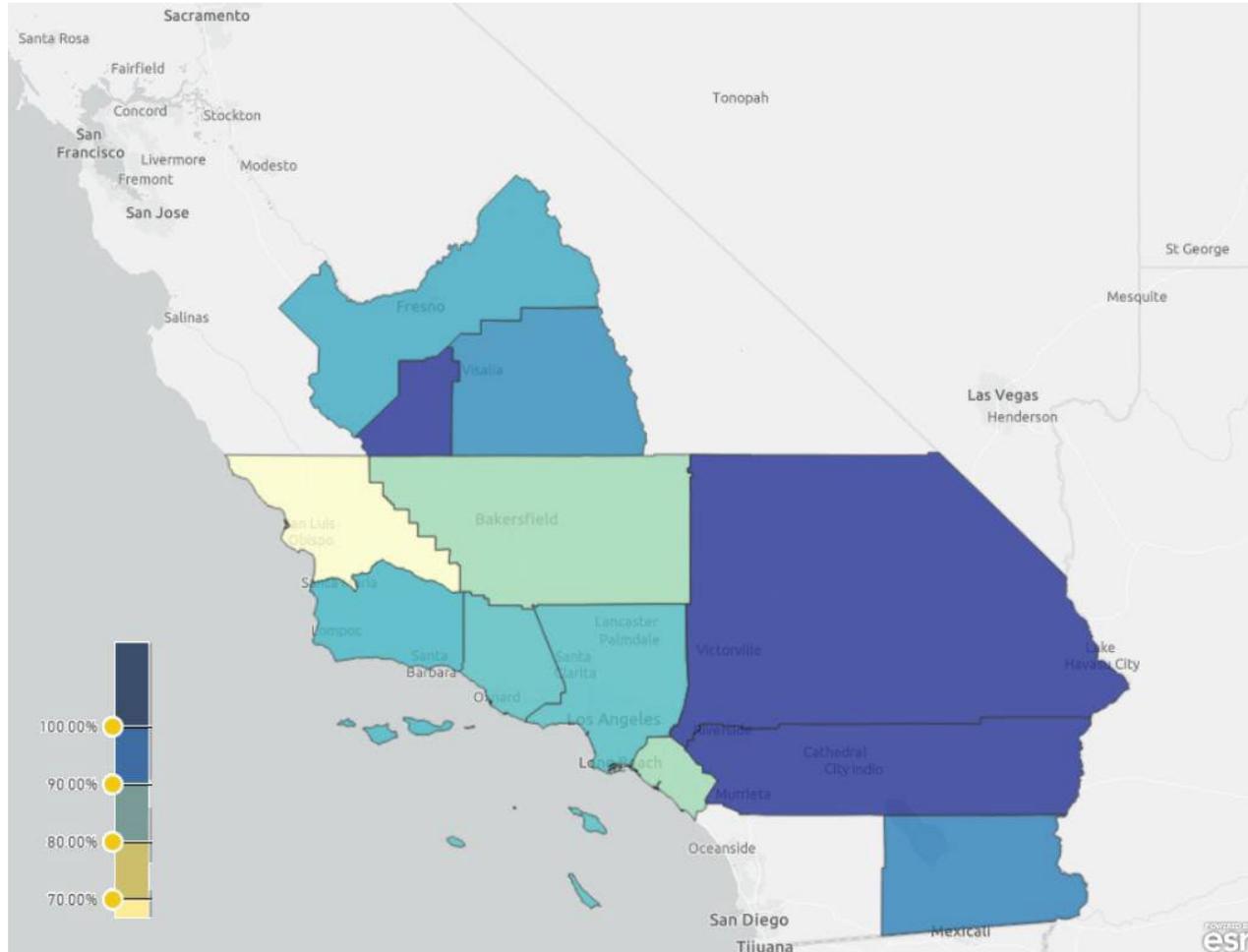
City	Penetration Rate
Miramar	9%
Rancho Santa Fe	13%
Mount Laguna	18%
Trabuco Canyon	29%
Coronado	33%
Laguna Beach	34%
Del Mar	49%

*Represents SDG&E zip codes with the lowest penetration rates, July 12, 2022.

CARE Program *CARE Penetration map*



SoCalGas



County	Penetration Rate *
Kings	140%
Tulare	139%
San Bernardino	123%
Fresno	121%
Kern	121%
Riverside	120%
Santa Barbara	113%
Los Angeles	111%
Ventura	103%
Orange	98%
Imperial	87%
San Luis Obispo	84%

*Represents the penetration rates for all SoCalGas counties effective May 31, 2022, as reported in the IOU ESA-CARE Monthly Report (Filed June 21, 2022).

Energy Savings Assistance Program

PU Code Section 2790 requires the CPUC to provide energy efficiency services to qualifying low-income households. This program provides energy efficiency services such as weather stripping, insulation, and appliance upgrades to help these Californians better manage their energy bills.

2022 ESA Program Budget Updates (Jan-May 2022) *

Jan-May 2022 Authorized Program Budgets and Expenditures			
Utility	Authorized Budget ¹	YTD Expenditures ²	%
PG&E	\$180,979,812	\$57,427,678	32%
SCE ³	\$75,300,964	\$29,475,476	39%
SDG&E	\$27,432,330	\$5,266,887	19%
SoCalGas	\$116,291,772	\$33,345,633	29%
Total	\$400,004,878	\$125,515,674	31%

* Jan-May 2022 activity as reported in the IOU ESA-CARE-FERA Monthly Reports filed June 21, 2022.

¹ Authorized budgets pursuant to D.21-06-015. Jan-May 2022 as reported in the IOU ESA-CARE-FERA Monthly Report filed June 21, 2022.

² Expenditures are the sum of amounts shown in each IOU's ESA-CARE-FERA Monthly Report, ESA Table 1, Table 1A and/or Table 2B.

³ Includes shift of \$14.7 in unspent uncommitted funds to supplement 2022 ESA program budget approved in AL 4702-E-A.



Energy Savings Assistance Program

Update on ESA Contractor Funding (Jan-May 2022)

Utility	Funding Issue	Impact
PG&E	PG&E increased contractor funding by \$27M to begin 2022 in order to provide a glide path into the new cycle.	2022 is a transition year; PG&E's budget allocation is consistent with supporting this transition equitably between the existing and new contractors.
SCE	SCE is continuously monitoring and reviewing contract expenditures to ensure the budget is fully used by the end of the year. Any changes to POs will be communicated to contractors as soon as there is any information.	N/A
SDG&E	No contractor funding issue	None
SoCalGas	Nothing to report	N/A



Energy Savings Assistance Program

2022 Energy Savings Targets (Jan-May 2022)

2022 Annual Savings for YTD Treatment ¹			Estimated Annual HH Usage for HH Treated YTD ²		Savings as % of Average HH Usage		Annual Program Savings Goal ³	
Utility	kWh	therms	kWh	therms	kWh	therms	kWh	therms
PG&E	9,734,226	483,056	197,512,884	10,377,796	4.9%	4.7%	15,093,167	629,105
SCE	13,330,213	N/A	177,834,355	N/A	7.5%	N/A	18,788,420	N/A
SDG&E	349,233	7,242	15,916,608	878,458	2.2%	0.8%	2,955,161	127,171
SoCalGas	N/A	266,596	N/A	10,849,193	N/A	2.5%	N/A	1,435,220
TOTAL	23,413,673	756,894	220,223,237	22,105,446			36,836,748	2,191,496

¹ Jan-May 2022 activity as reported in the IOU ESA-CARE-FERA Monthly Reports filed June 21, 2022.

² Derived from average CARE Customers Usage for PY 2021 (Annual Report CARE Table 9) multiplied by January 1-May 31, 2022 homes treated and annualized.

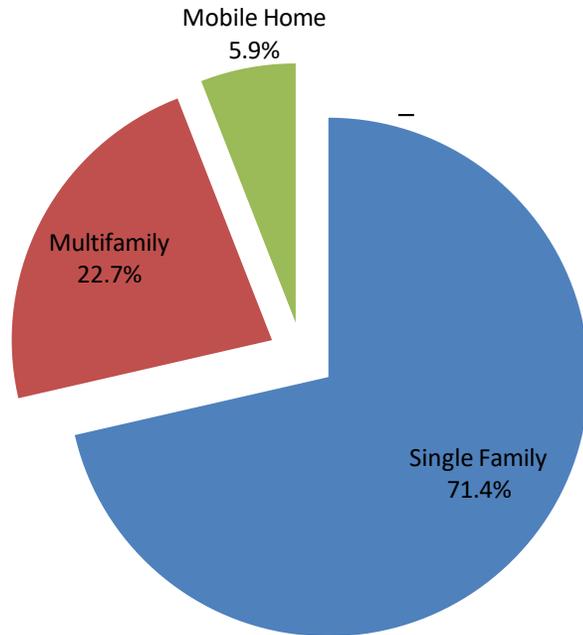
³ Per Attachment 1 of D.21-06-015. Includes ESA Program (SF, MH, MF In unit) and MF CAM.



Energy Savings Assistance Program

PU Code Section 2790 requires the CPUC to provide energy efficiency services to qualifying low-income households. This program provides energy efficiency services such as weather stripping, insulation, and appliance upgrades to help these Californians better manage their energy bills.

SW Participation By Type



2022 Households Treated (Jan-May 2022)

2022 Households Treated ¹				
Utility	Est. HH Treated Target	Total	Total as % of 2022 Treated	Total as % of Eligible ESA HH ²
PG&E	59,340	30,997	52%	2.01%
SCE	27,051	28,027	104%	2.25%
SDG&E	13,760	3,624	26%	1.25%
SoCalGas	94,600	33,337	35%	1.82%
Total	194,751	95,985		

¹ Jan-May 2022 activity as reported in the IOU ESA-CARE-FERA Monthly Reports filed June 21, 2022.

² Athens estimate of IOU residential customers estimated eligible for ESA at 200% of FPL; updated annually in February.



Energy Savings Assistance Program

Jan-May 2022 MULTIFAMILY UPDATES

SPOC: All IOUs have SPOC facilitation at this time. SPOC continues to leverage with other utility program offerings.

- **PG&E:** As of May 2022, PG&E's SPOC has expanded the program offerings from 39 to 41 programs and started coordination with other IOUs SPOC programs, and local water and air district program. PG&E's SPOC team has referred 156 multifamily customers to 28 programs YTD, and 16 referrals have been converted to program applications.
- **SCE:** For 2022, SCE has been authorized to spend \$1,800,000 for MF CAM. SCE is currently working on 37 projects. The budget has been allocated for these projects, so SCE has moved to a reservation process for any new MF CAM projects. As projects are completed and if there is a budget remaining, SCE will approve new MF CAM projects to commence. SCE plans to continue running MF CAM until the Southern Multifamily Whole Building (MFWB) Program is open to participation in 2023.
- **SDG&E:** SDG&E's SPOC has continued to work with ESA, ESA CAM and SOMAH implementers on leveraging leads across programs. The SPOC facilitated the Co-Branding of the SDG&E logo for the new joint IOU SOMAH implementer website.
- **SoCalGas:** Through May 30, 2022, the ESA CAM SPOCs continue deliver viable CAM projects. Customer participation in the program is increasing and it is anticipated that Project Homekey sites will begin to increase due to additional State funding. SoCalGas forecasts that ESA CAM projects will exceed its 2022 CAM Goal by year end. Funding is on-target based on the carry-over funds available from the prior cycle.

Common Areas: All IOUs continue implementing their Common Area Measures Initiative Implementation Plans in 2022.

- **PG&E:** As of May 2022, PG&E has successfully completed 21 ESA CAM projects and treated 193 buildings with 2,057 units YTD. The program continued outreach and enrollment effort for the 2022 program year, PG&E has enrolled 282 buildings and audited 283 buildings YTD for 2022. PG&E has 44 active CAM projects in the pipeline as of May 2022.
- **SCE:** As of May 2022: Deed Restricted: In progress – 31 Whole Building, 0 Common Area, 6 In-Unit. Deed Restricted: Completed – 30 Whole Building, 24 Common Area, 22 in-unit. Market Rate: In progress – 1 in-unit. Market Rate: Completed – 31 in-unit.
- **SDG&E:** As of May 2022, SDG&E's ESA Program MF CAM implementer continued targeted marketing to potential ESA MF CAM properties, including re-syndication projects in SDG&E's service territory. SDG&E successfully treated 5 properties, benefiting 19 buildings and 542 MF Tenant units.
- **SoCalGas:** As of May 30, 2022, SoCalGas has completed 11 central boiler projects. These projects have impacted 1,058 units, 14 buildings, and improved the health, safety, and comfort of over 3,000 tenants. These projects have annual therm savings of 61,599. In addition, there are currently 13 active CAM projects in various stages of completion.

ENERGY EDUCATION

The Statewide Energy Education team is working on updating the existing Energy Education Resource Guide. The revised guide should be available in Q4 2022. In addition, the team will be establishing a series of meetings to collectively work on the development of utility neutral online education materials. These materials are anticipated to be available beginning in 2023 upon final approval by the IOUs collectively.

Energy Savings Assistance Program

Summary of Tribal Responses (As of May 2022)

OUTREACH STATUS	QTY	TRIBES	
Tribes completed ESA Meet & Confer	4	Sherwood Valley Rancheria of Pomo Indians Hoopa Valley Tribe	Ione Band of Miwok Indians Scotts Valley Band of Pomo
Federally Recognized Tribes who received outreach (this includes email and newsletters)	62	Bear River Band of the Rohnerville Rancheria Big Lagoon Rancheria Big Sandy Rancheria Big Valley Band Rancheria Blue Lake Rancheria Buena Vista Rancheria of Mi-Wuk Indians Cachil DeHe Band of Wintun Indians of the Colusa Indian Community Cahto Tribe (Laytonville) California Valley Miwok Tribe Chicken Ranch Rancheria Cloverdale Rancheria of Pomo Indians of California Cold Springs Rancheria Cortina Rancheria Coyote Valley Band of Pomo Indians Dry Creek Rancheria of Pomo Indians Elem Indian Colony Enterprise Rancheria Federated Indians of Graton Rancheria Greenville Rancheria Grindstone Indian Rancheria	Guidiville Indian Rancheria Habematolel Pomo of Upper Lake Hoopa Valley Tribe Hopland Band of Pomo Indians Ione Band of Miwok Indians of California Jackson band of Mi-Wuk Indians Kashia Band of Pomo Indians of the Stewart's Point Rancheria Karuk Tribe Lower Lake (Koi Tribe) Lytton Rancheria of California Manchester Band of Pomo Indians Mechoopda Indian Tribe Middletown Rancheria of Pomo Indians Mooretown Rancheria North Fork Rancheria Paskenta Band of Nomlaki Indians Picayune Rancheria of Chukchansi Indians Pinoleville Pomo Nation Pit River Tribe Potter Valley Tribe Redding Rancheria
Non-Federally Recognized Tribes who received outreach (this includes email and newsletters)	40	Amah Mutsun Tribal Band American Indian Council of Mariposa County (Southern Sierra Miwok Nation) Butte Tribal Council Calaveras Band of Mi-Wuk Indians California Choinumni Tribal Project Chausvila Yokuts Coastal Band of the Chumash Nation Coastanoan Ohlone Rumsen-Mutsen Tribe Dumna Wo-Wah Tribal Government Dunlap Band of Mono Indians Dunlap Band of Mono Indians Historical Preservation Society Haslett Basin Traditional Committee Honey Lake Maidu	Indian Canyon Mutsun Band of Costanoan Kern Valley Indian Council Kawaiisu Tribe Kings River Choinumni Farm Tribe Mishewal-Wappo Tribe of Alexander Valley Muwekma Ohlone Indian Tribe Nor-Rel-Muk Nation North Fork Mono Tribe Northern Band of Mono Yokuts Noyo River Indian Community Ohlone Indian Tribe Salinan Tribe of Monterey, San Luis Obispo and San Benito Counties San Luis Obispo County Chumash Council
Housing Authority and Tribal Temporary Assistance for Needy Families (TANF) offices who received outreach (this includes email and newsletters)	38	Housing Authority Offices: Bear River Band of Rohnerville Rancheria, Berry Creek Rancheria, Big Sandy Rancheria, Big Valley Rancheria, Cher-Ae Heights Indian Community of The Trinidad Rancheria, Cloverdale Rancheria, Dry Creek Rancheria, Elem Indian Colony, Enterprise Rancheria of Maidu Indians, Federated Indians of Graton Rancheria, Fort Independence Reservation, Greenville Rancheria, Hoopa Valley Tribe,	Housing Authority Offices (cont.): Ione Band of Miwok Indians, Karuk Tribe, Laytonville Rancheria, North Fork Rancheria, Picayune Rancheria, Pinoleville Reservation, Pit River Tribes, Round Valley Reservation, Santa Rosa Rancheria Tachi-Yokut, Stewarts Point Rancheria (Kashaya Pomo), Susanville Indian Rancheria, Tejon Indian Tribe, Tule River Indian Tribe, Upper Lake Rancheria, Washoe Tribe, Wilton Rancheria, and Yurok Tribe
			Redwood Valley Little River Band of Rancheria of Pomo Robinson Rancheria Round Valley Reservation Santa Ynez Band of Chumash Mission Indians Scotts Valley Band of Pomo Indians Sherwood Valley Rancheria Shingle Springs Band of Miwok Indians Susanville Indian Rancheria Table Mountain Rancheria Tachi-Yokut Tribe (Santa Rosa Rancheria, Leemore, CA) Tejon Indian Tribe Trinidad Rancheria Tule River Indian Reservation Tuolumne Band of Me-Wuk Indians Tyme Maidu Tribe-Berry Creek Reservation United Auburn Indian Community Wilton Rancheria Wiyot Tribe Washoe Tribe of CA and NV Yocha Dehe Wintun Nation Yurok Tribe Shelbelna Band of Mendocino Coast Pomo Indians Sierra Mono Museum Strawberry Valley Rancheria The Mono Nation Traditional Choinumni Tribe (East of Kings River) Trina Marine Ruano Family Tsongwe Council Tubatulabal Tribe Wailaki Tribe Winnemem Wintu Tribe Wintu Tribe of Northern California Wukchumni Tribal Council Wuksachi Indian Tribe Xolon Salinan Tribe TANF Offices: California Department of Social Services CALWORKS and Family Resilience Branch, Federated Indians of Graton Rancheria, Hoopa Valley Tribe, Karuk Tribe, North Fork Rancheria, Susanville Indian Rancheria, Tuolumne Rancheria, and Owens Valley Career Development Center

Energy Savings Assistance Program

Summary of Tribal Outreach Activities through May 2022.

- PG&E's Tribal Consultation Plan for program year 2022 consist of outreach to the leadership of all 62 Federally Recognized and 40 Non-Federally Recognized tribal communities. The outreach plan also includes 30 Tribe Housing Authority Offices and 8 Tribal Temporary Assistance for Needy Families (TANF) offices. Outreach included email communication and phone calls with offers of in-person meetings, webinars and /or phone call consultations, and newsletters.
- In-person and webinar meetings took place with four tribes.
- A PG&E tribal liaison who collaborates with all tribes in PG&E service territory, is a point person for Tribal Councils, leadership and government staff. The liaison communicates the offer to meet and confer every time there is an audience with the tribal communities.

Energy Savings Assistance Program



SCE Tribal Outreach for Low Income Programs

Pursuant to D.16-11-022 and D.17-12-009, SCE has met the goal of offering the ESA Program to all tribes in SCE service territory by 2020.

- SCE continuously offers low-income programs to all tribal communities within its service territory through the following actions:
 - Identify and confirm tribal contacts for each territory
 - Regular face-to-face and digital meetings
 - Participating in tribal community events
 - Presentations to their tribal councils
 - Offering virtual enrollments where feasible

#of Federally Recognized Tribes in SCE Territory	# of Tribes who Refused/Members not Eligible	# of Tribes enrolled and completed installations	# of Tribes Reached Out to, but no response	# of Tribes Completed Tribal Consultation
12	4	2	1	5
	Twenty-Nine Palms Agua Caliente San Manuel Band of Mission Indians Colorado River Indian Tribes (CRIT)	Chemehuevi Death Valley Timbisha Shoshone	Soboba Band of Luiseño Indians	Benton Paiute Tribe Bishop Paiute Tribe Bridgeport Paiute Indian Colony Tule River Indian Tribe Morongo Band of Mission Indians

Note: Marketing and outreach strategies and material to tribal members is tailored according to requests during coordination with either tribal council or housing authority.

Energy Savings Assistance Program



Federally Recognized Tribes in SCE Service Territory	OUTREACH EFFORTS	RESULT
12 Tribes		
Benton Paiute	Forwarded ESA program materials and made multiple contact attempts. Launched an ESA marketing campaign targeting INYO/MONO Counties.	Completed tribal consultation.
Bishop Paiute	Forwarded ESA program materials and made multiple contact attempts. Launched an ESA marketing campaign targeting INYO/MONO Counties.	Completed tribal consultations. Marketing campaign resulted in 6 enrollments.
Bridgeport Indian Colony	Forwarded ESA program materials and made multiple contact attempts	Completed tribal consultation.
Morongo	Forwarded ESA program materials and made multiple contact attempts	Invited to participate in Earth Day Event on April 14, 2022. Provided program materials, craft activities and enrolled residents onsite.
Soboba	Forwarded ESA program materials and made multiple contact attempts	Invited to participate in Earth Day Event on April 28, 2022. Provided program materials and giveaways.
Tule River	Forwarded ESA program materials and made multiple contact attempts	Scheduled a meeting with Soboba representatives to present all IQP programs but they requested to reschedule, still pending. Local contractor outreached general area which resulted In 5 enrollments.
Timbisha Shoshone	Forwarded ESA program materials and worked with housing coordinator to gain authorization and coordinate enrollments.	Enrollments, installations and inspections completed in 2019
Chemehuevi	Contacted ESA program after previous participation in 2017	Enrollments (111), installations (24: HVAC, Refrigerator, Smart Thermostat and Weatherization), and inspections completed Q1 2022
29 Palms	Forwarded ESA program materials and made multiple contact attempts	Housing representatives refused ESA participation stating residents would not meet income requirements
Agua Caliente	Forwarded ESA program materials and made multiple contact attempts	Housing representatives refused ESA participation stating residents would not meet income requirements
Colorado River Indian Tribes (CRIT)	Forwarded ESA program materials and made multiple contact attempts	Attended 2019 annual resource fair. Met with the housing coordinator and he refused ESA participation stating residents would not meet income requirements
San Manuel	Forwarded ESA program materials and made multiple contact attempts	Housing representatives refused ESA participation stating residents would not meet income requirements

Energy Savings Assistance Program



SDG&E Tribal Efforts for Low Income Programs

Tribal Liaison Activities

- SDG&E’s tribal liaison works with all tribes in our service territory, and is a point person for Tribal Councils, leadership and government staff.
- SDG&E continues to target specific tribes with individualized offers of enrollment and/or program assistance per request from LIOB members. Tactics include:
 - Collaboration with tribal governments in order to secure “Homeowner” letters to facilitate ESA program enrollment
 - Partnering with one contractor to offer “whole neighborhood” approach for outreach and enrollment
 - Conducting mass outreach and enrollment efforts to eligible customers

Outreach Activities

- SDG&E’s outreach team has established paid partnerships via SCAIR and SCTCA.
- All tribes in San Diego’s service territory can use these organizations for resources.
- SDG&E works closely with these two associations to make sure that tribal community members are informed about all relevant SDG&E programs and services.

2022			
	Activity Type	Count	Est. Reach
SCAIR	Events	0	0
	Messaging	13	12,499
	Presentation	0	0
	Total	13	12,499
SCTCA	Events	1	20
	Messaging	5	49,300
	Presentation	0	0
	Total	6	49,320
Total Activity		19	61,819

SCTCA – Southern California Tribal Chairmen’s Association
 SCAIR – Southern California American Indian Resource Center

Energy Savings Assistance Program

SDG&E Tribal Outreach for Low Income Programs



Federally Recognized Tribes SDG&E Serves	Outreach Efforts	Tribes Outreached for ESA Program	
17 Tribes			
<ul style="list-style-type: none"> • Barona Band of Mission Indians • Campo Kumeyaay Nation • Ewiiapaayp Band of Kumeyaay Indians (Cuyapaipe Reservation) • Inaja & Cosmit Band of Indians • Jamul Indian Village • La Jolla Band of Mission Indians • La Posta Band of Mission Indians • Los Coyotes Band of Mission Indians • Manzanita Band of Kumeyaay Nation • Mesa Grande Band of Mission Indians • Pala Band of Mission Indians • Pauma Band of Luiseno Indians • Rincon Band of Luiseno Indians 	<ul style="list-style-type: none"> • San Pasqual Band of Mission Indians • Iipay Nation of Santa Ysabel (Santa Ysabel Reservation) • Sycuan Band of Kumeyaay Nation • Viejas Band of Kumeyaay Indians 	<ul style="list-style-type: none"> • Ongoing outreach conducted through SCAIR and SCTCA CBOs • In Q2 2021, SDG&E kicked off direct outreach to all 17 tribes served for a “whole neighborhood” offer • As of May 31, 2022, presentations have been provided to 11 tribes to discuss assistance program offerings and determine eligibility • Of these 11 tribes, 4 have expressed interest to participate in SDG&E's low-income programs if applicable • SDG&E is continuing outreach efforts to the remaining tribes to coordinate a presentation and discuss potential program offerings 	<ul style="list-style-type: none"> • Barona Band of Mission Indians • Jamul Indian Village • Pauma Band of Luiseno Indians • Rincon Band of Luiseno Indians • Ewiiapaayp Band of Kumeyaay Indians (Cuyapaipe Reservation) • Viejas Band of Kumeyaay Indians • Sycuan Band of Kumeyaay Nation • La Posta Band of Mission Indians • Mesa Grande Band of Mission Indians • Manzanita Band of Kumeyaay Nation • Campo Kumeyaay Nation

Energy Savings Assistance Program



SoCalGas Tribal Outreach for Low Income Programs

Federally Recognized Tribes in SoCalGas' Service Territory		Tribes with SoCalGas Residential Meters
20 Tribes		7 Tribes
<ul style="list-style-type: none"> • Agua Caliente Band of Cahuilla Indians • Augustine Band of Cahuilla Indians • Cabazon Band of Mission Indians • Cahuilla Band of Mission Indians of the Cahuilla Reservation • Chemehuevi Indian Tribe of the Chemehuevi Reservation • Chumash Tribe of Indians • Fort Mojave Indian Tribe • Los Coyotes Band of Cahuilla and Cupeño Indians • Morongo Band of Cahuilla Mission Indians • Pechanga Band of Luiseño Mission Indians of the Pechanga Reservation • Ramona Band of Cahuilla Indians 	<ul style="list-style-type: none"> • San Manuel Band of Serrano Mission Indians of the San Manuel Reservation • Santa Rosa Band of Cahuilla Indians • Santa Ynez Band of Chumash Mission Indians of the Santa Ynez Reservation • Serrano Nation of Mission Indians • Soboba Band of Luiseño Indians • Tachi Yokut Tribe of Indians • The Juaneño Band of Mission Indians • Torres-Martinez Desert Cahuilla Indians • Tule River Indian Tribe of the Tule River Reservation • Twenty-Nine Palms Band of Mission Indians of California 	<ul style="list-style-type: none"> • Agua Caliente Band of Cahuilla Indians • Cabazon Band of Mission Indians • Morongo Band of Cahuilla Mission Indians • San Manuel Band of Serrano Mission Indians of the San Manuel Reservation • Santa Rosa Band of Cahuilla Indians • Santa Ynez Band of Chumash Mission Indians of the Santa Ynez Reservation • Soboba Band of Luiseño Indians

Energy Savings Assistance Program

SoCalGas Tribal Outreach for Low Income Programs



SoCalGas Additional Tribal Outreach for Low Income Programs

- As of late March 2022, due to some of covid restrictions being lifted, participation in community events have increased. Community Based Organizations and SoCalGas Customer Assistance Outreach Staff are safely participating in community and virtual events. In collaboration with Community Based Organization staff, SoCalGas has been able to distribute customer assistance programs at the 39th Annual UCR Pow Wow in Riverside.
- Continued partnership with Southern California Indian Center (SCIC), a community-based organization dedicated to serving the American-Indian, Alaskan Native, and Native Hawaiian communities of Los Angeles, Orange, and Riverside Counties,. From January 1 – May 31, 2022, SCIC has participated in building awareness on SoCalGas' Customer Assistance Programs through 20 Community Events with over 923 attendees.
- ESA Program Manager, Outreach Team and Regional Public Affairs continue to work on strategies to best provide information to tribal leaders and are looking at outreach efforts to specific tribes and tribal organizations. All IOUs meetings are held quarterly to continue to discuss approach in order to meet decision requirements and establishing Point of Contacts with each tribal entity.
- Information on Customer Assistance Programs was sent out to tribal contacts in Q1 with request for meetings
- Request for participation to join CBO Pilot Working Group were sent to tribal entities.

IOU Working Groups: Updates

- **ESA Working Group**

- **Directed in D.21-06-015:** Consensus-based body established to update ESA program Policy and Procedures and Installation Manuals, recommend program revisions including updates to ESA measures, review cost effectiveness test considerations, make changes to ESA program goals as necessary, and explore potential development of a UAS. Kick-off meeting held: January 20, 2022.
- **Last Meeting: May 26, 2022.** Focused on ESA program improvements, including a discussion of two PG&E proposed measure retirements (Diagnostic Driven Air Sealing and Exterior Hardwire LED Fixtures). ESA Sub-WGs (on Cost Effectiveness, Universal Application System, and Program Policies & Procedures / Installation Standards Manuals) each provided updates on their activities and progress to date.
- **Next Meeting: July 28, 2022.** Follow-up: UAS Report (filed July 1, 2022), Measure Modification Process, PG&E's modified ESA Measure Retirement proposal. New: IOU's ESA/CARE Annual Report Public Meeting to discuss 2021 activities and lessons learned.
- **ESA WG meeting materials** can be found on the CPUC Public Document Area page at <https://pda.energydataweb.com>.

- **ESA/CARE Studies Working Group**

- **Directed in D.21-06-015:** Responsible to assign a lead IOU for each study; develop and provide feedback on proposed scopes, budgets, timelines, statements of work, and other study scoping documents before finalized for study execution; participate in project kick-offs and attend project check-in meetings as needed; and provide feedback on project milestones and draft study results as requested by the lead IOU in a timely manner. Kick-off meeting held: October 21, 2021.
- **Last Meeting: Feb 25, 2022.** Evaluation approaches and work scopes for SCE's Building Electrification and Clean Energy Homes Pilots were reviewed and discussed.
- **Next Meeting: July 2022.** Budgets and timelines for the upcoming impact and process evaluations for the ESA program will be discussed.

- **CBO Pilot Working Group**

- **Rulemaking (R.) 21-02-014:** to develop CBO case mgt pilot proposal to assist customers in reducing arrearages.
- **Kick-off meeting: May 3, 2022**
- **CBO Pilot WG meeting materials** can be found on the CPUC Public Document Area page at <https://pda.energydataweb.com> .



Joint IOUs Unspent Funds for Energy Savings Assistance Program

Low Income Oversight Board Meeting

July 21, 2022

WebEx

PG&E's Unspent ESA Program Funds

Total Remaining ESA Unspent Funds (\$M)	
Unspent Funds through 12/31/2021 [1]	\$71.03
Unspent Funds through 5/31/2022 [2]	\$52.78

1. This is the remaining Unspent Funds amount from 2009-2021 program cycles. Per D.21-06-015, the remaining uncommitted and unspent funds at the end of 2021 must be used to offset 2022 collection, hence PG&E included this information in Advice Letter 6408-E-A for 2022 Annual Electric True-Up - Consolidated Electric Rate Changes Effective January 1, 2022.
2. \$34.3M is committed to off-set June-Dec 2022 collection. \$18.5M is committed for PY 2022 activities. Any unspent funds at the end of 2022 must be used to offset 2023 collection.

SCE's Unspent Funds for ESA Program

Total Remaining Unspent Funds (\$M)	
Unspent Funds through 12/31/21 [1][2]	\$10.02
Unspent Funds through 5/31/2022	\$7.63

1. This is the remaining Unspent Funds amount from 2009-2020 program cycles through December 31, 2021.
2. Requested and was approved (AL 4702-E-A) to shift \$14.7 in unspent, uncommitted funds to the ESA program to supplement their 2022 budget.

Note: Unspent funds may only be used for ESA program activities.

SDG&E's Forecasted Unspent Funds for ESA Program



Total Remaining Unspent Funds (\$M) [1]	
2009-2016 Unspent funds [2]	\$23.32
Total 2017-2022 Revenue Collected as of 5/31/2022 [3]	+ \$96.60
Total 2017-2022 Actual Expenses as of 5/31/2022 [4]	- \$96.85
Total Remaining Unspent Funds as of 5/31/2022 [5]	= \$23.07
Total allocated as of 5/31/2022 [5]	- \$8.36
Total Remaining Unspent Funds as of 5/31/2022 [6]	= \$14.71

1. Unspent funds are only available for ESA activities.
2. SDG&E's unspent/over collected funds at the end of 2016 totaled \$23,322,672. Resolution E-4884 authorized \$12,959,793 to be used in the 2017-2020 budget cycle. Unspent carryover funds from PY2017 and PY2018 were redistribution to PY2019 as authorized in SDG&E Advice Letter 3250-E/2688-G.
3. The revenues collected were less than the authorized budget levels in D.16-11-022, Resolution E-4884 and budgets approved in AL 3250-E/2688-G.
4. Reflects expenses from ESA Tables 1 + 1A, net of manual adjustments.
5. \$8.36M of Unspent/Committed funds remain from authorized amount of \$12,959,793 in Resolution E-4884.
6. Please note the financial information presented is preliminary and will be finalized upon completion of the 2022 Annual Report. D.21-06-015, OP 114, SDG&E is instructed to use unspent and uncommitted funds before requesting new funds. SDG&E estimated to have (\$13,600,00) in unspent and uncommitted LIEEBA and PGLIEEBA funds to offset the 2022 authorized funding in the 2022 Public Purpose Program rates.

Note: This does not include cumulative interest collections in the ESA balancing accounts.

Energy Savings Assistance Program

Unspent/Uncommitted ESA Funds



SoCalGas Remaining Unspent Funds

Total Remaining Unspent Funds (\$M)	
Remaining 2009-2016 Unspent Funds [1]	\$125.15
2017-2020 Revenues Collected	\$491.69
2017-2020 Total Expenses [2]	\$394.62
2017-2020 Unspent Funds [1]	\$97.07
Total Remaining Unspent Funds through PY 2020 [1]	\$222.22
2021 Revenues Collected	\$0.00
2021 Total Expenses [2]	\$112.91
Total Remaining Unspent Funds through PY 2021 [1]	\$109.31
2022 Revenues Collected	\$0.00
2022 Total Expenses [3]	\$34.04
Total Remaining Unspent Funds as of 5/31/2022 [1]	\$75.27
Footnotes	
[1] Unspent Funds related to Revenues Collected	
[2] Total Expenses from Annual and Monthly Reports - Tables 1 and 1A	
[3] Total Expenses from May 2022's Monthly Report - Summary Table	
Note: Unspent funds can only be used for ESA Program activities or returned to ratepayers	

PSPS Ongoing Activities

Low Income Oversight Board Meeting

July 21, 2022

WebEx



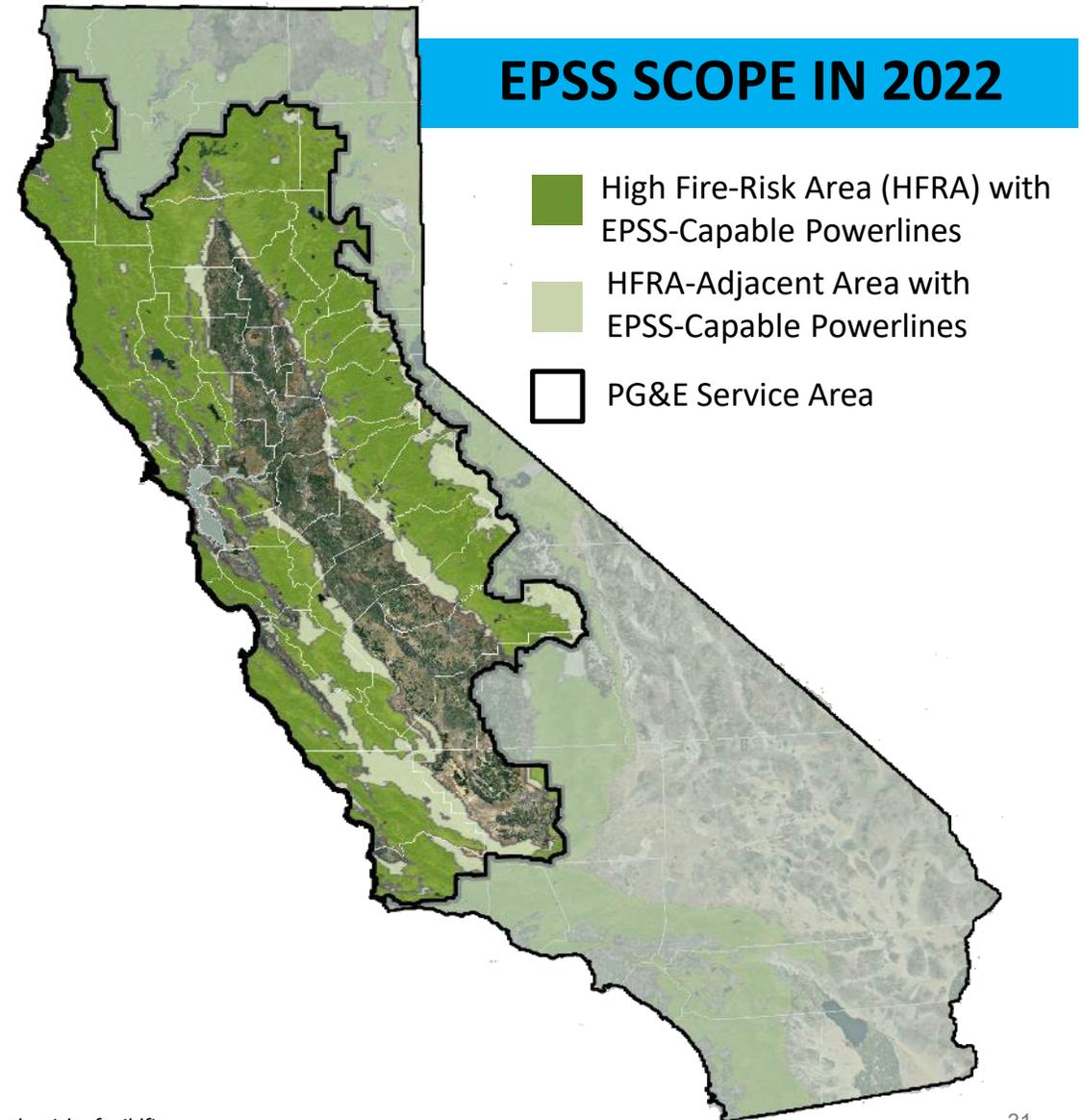
How We're Improving PSPS in 2022

- Focusing on lessening impacts in the areas at highest risk
- Reducing the number of customers impacted
- Reducing the length of outages
- Improving our coordination with customers and communities
- Providing more accurate and timely notifications
- Partnering with community-based organizations to provide targeted support and resources



How Are We Reducing Impacts?

- Making operational improvements for more targeted enablement
- Reducing the duration of outages
- Providing more accurate notifications
- Expanding eligibility for:
 - Portable Battery Program
 - Generator rebates
 - Backup power transfer meters





Disability Disaster Access & Resources

Target audience: Electricity-dependent individuals with Access & Functional Needs (AFN) living in HFTDs.

Electricity-dependent is defined in PG&E's 2022 AFN Plan as: Individuals who are at an increased risk of harm to their health, safety and independence during a PSPS.

Including, but not limited to:

- Medical and Non-Medical
- Behavioral, Mental and Emotional Health
- Mobility and Movement
- Communication
- Individuals who require devices for health, safety and independence

Resources Provided:

- Emergency Planning Assistance
- Portable backup batteries
- Accessible hotel accommodations
- Accessible transportation
- Food vouchers
- Fuel cards for generators
- Other resources as applicable

For more information, visit:

disabilitydisasteraccess.org/



Portable Battery Program

Target audience: Customers enrolled in PG&E's Medical Baseline program and living in HFTDs or having experienced 2+ PSPS events since 2020. Approximately 29,000 customers.

Resources Provided:

- Customer assessment discussing medical device power needs
- Portable backup batteries – various models

New Resources in 2022

- Insulin cooler wallets
- Mini-fridges for medications or food
- Extension cords

Note that batteries provided for PSPS events can also be used for EPSS unplanned outages.



For more information, visit:

pge.com/disabilityandaging



2022 SCE PSPS OVERVIEW



January – June

Statistics	Activations	Customer Interruptions	Circuit Interruptions	Customer Minutes of Interruption
2022 Fire Season	1	0	0	0

MITIGATING IMPACTS OF PSPS

Customer Care Programs

2022 COMMUNITY CARE RESOURCES

67 COMMUNITY RESOURCE CENTERS (CRC)

Contracted and available based on potential shutoff locations. Location and hours listed online before shutoffs

8 COMMUNITY CREW VEHICLES (CCV)

Can be deployed rapidly for remote locations. Location and hours listed online before shutoffs

8 RESILIENCY ZONE SITES

Enable backup power generation at certain essential sites in remote communities



Thanksgiving Day, 2021

9 RESILIENT CRCs

CRCs that have or are in the process of installing a transfer switch and/or have a backup generator

BACKUP POWER SUPPORT

- Critical Care Battery Back-up (CCBB) program provides to eligible customers right-sized, fully subsidized back-up battery with a solar panel for charging and a 3-year warranty. Expanded in 2021 to more customers
- \$75 rebate for portable batteries for customers in HFTDs to power devices and appliances
- \$200 rebate for portable generators for customers in HFTDs
- \$500 rebate for portable generators for customers in HFTDs and enrolled in CARE/FERA or Medical Baseline
- Statewide Self-Generation Incentive Program (SGIP)

2022 ACHIEVEMENTS

- Dedicated Access & Functional Needs (AFN) Liaison on the PSPS Incident Management Team
- Deployed 7,579 free portable backup batteries (CCBB)
- Provided 569 Portable Power Station Rebates
- Provided 417 Portable Generator Rebates

AFN Expanded Support in 2022



Data + Automation

Data-driven, leveraging digital factory bots & automation to identify & target customers



PSPS Support

Expanding new partnership opportunities - wellness checks, AFN resiliency items, enhanced food resources



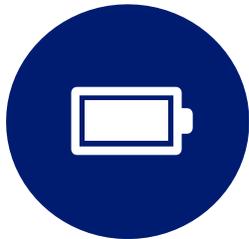
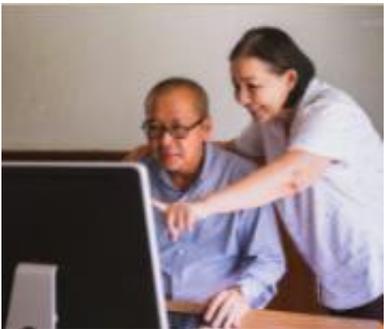
Accessibility

24/7 on-demand American Sign Language (ASL) comms., fully accessible websites & notifications



Community Partners

40+ dedicated High Fire Threat District partners - increased support. Regional resiliency & wildfire preparedness trainings & collaboration



Generators

Emergency delivery available



Marketing + Research

Robust marketing campaign & dedicated AFN research panel. In-language support, & notification sign-ups

AFN PSPS Support



Centralized Resource Hub

211 San Diego and 211 Orange County connect customers to resources and direct support from 1,000+ orgs (24/7/365, in 200+ languages)



Community Resource Centers

Enhanced support including privacy screens, signage, dedicated parking and on-site ASL interpretation



Tribal Communities

Southern Indian Health Council (SIHC) & Indian Health Council (IHC) partners provide resiliency items, generators and other needs to tribal communities



Food Support

SD Food Bank & Feeding SD partners provide mobile food pantries at rural, tribal and PSPS sites, with warm food provided as needed



Transportation

FACT paratransit partnership provides accessible transportation to customers' location of choice



Hotel Stays

Salvation Army partnership provides no-cost hotel stays



Post-Moratorium Extension

Continued Customer Support



- socalgas.com/Coronavirus continues to be updated, providing customers with a reference hub as new programs and payment plan assistance may become available.
- 2022 updates: Disconnection information for residential customers will be provided upon finalization of 2022 CAPP details.
- Additional updates will be made as needed.