

Low Income Oversight Board Energy Division Update

Presented by Kapil Kulkarni, Energy Division Staff
July 21, 2022



California Public
Utilities Commission

Agenda

- Large IOUs ESA/CARE/FERA program cycle
 - IOUs 2022 ESA reporting
 - ESA program solicitations
 - Upcoming activities
- Low Income Needs Assessment

Large IOUs ESA/CARE/FERA program cycle

- **Reporting**

- June monthly reports are now available, with new reporting on customer segment data and program metrics.
- IOUs' Annual Reports covering 2021 activities were released in Q2
- *July 28 – Save the date!*
 - IOUs Annual Report public meeting to be held as part of ESA Working Group
 - Annual reports are available at <https://liob.cpuc.ca.gov/monthly-annual-reports>
 - Meeting materials are available at <https://pda.energydataweb.com>

Large IOUs ESA/CARE/FERA program cycle

- ESA program solicitations – timeline

Energy Savings Assistance Program Solicitations Schedule ALL DATES ARE SUBJECT TO CHANGE*	2022															
	June					July				August					Sept	
	5/30	6/6	6/13	6/20	6/27	7/4	7/11	7/18	7/25	8/1	8/8	8/15	8/22	8/29	9/5	9/12
Joint IOU Events																
Main ESA (Basic/Plus) Program	Bid Evaluation and Scoring						Contract Negotiations									
ESA Equipment Vendors	RFP Release 5/24; Bidders Conference 6/7; Bidder Proposals Due 7/7						Bid Evaluation and Scoring			Contract Negotiations						
ESA Inspection					RFP Release 6/30; Bidders Conference 7/13; Bidder Proposals Due 7/28				Bid Evaluation and Scoring			Contract Negotiations				
Building Electrification Pilot	Contract Negotiations											Contract Awards and Issuance/Program Launch				
Clean Energy Home Pilot	Contract Negotiations							Contract Awards and Issuance/Program Launch		Contract Negotiations						
ESA Plus/Deep Implementation Pilot (Joint SCE/SCG)**	Contract Negotiations										Contract Awards and Issuance/Program Launch		Contract Negotiations			
ESA Plus/Deep Evaluation Pilot (Joint SCE/SCG)**	Contract Negotiations													Contract Awards and Issuance/Program Launch		
Building Electrification and Clean Energy Homes Pilot Evaluation	Contract Negotiations															

Large IOUs ESA/CARE/FERA program cycle – upcoming activities

- Ongoing ESA Working Group meetings
- Solicitation process for potential bidders
 - Conclusion of solicitations for various ESA program components
 - Contract negotiations between IOUs and winning bidders
 - More information available at the IOUs' solicitations websites, and www.caeec.org
- 2023 Potential and Goals (P&G) study – Low Income component
- All proceeding documents, including monthly reports, are available in the docket card for A.19-11-003 at <https://www.cpuc.ca.gov/proceedings-and-rulemaking> as well as through the service list

Questions?

2022 Low Income Needs Assessment

Current Activity

- Completing data collection and in-depth interviews
- Writing draft report

Upcoming Activity

- Data collection and analysis concluding in July 2022
- Draft report will be presented at LIOB public meeting October 2022

2022 Low Income Needs Assessment

2022 Low Income Needs Assessment Schedule												
Task	2020				2021				2022			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
<i>LIOB LINA Sub-Committee Meeting</i>	■											
Develop Scope of Work	■	■										
<i>LIOB LINA Sub-Committee Meeting on SOW</i>		■										
RFP released			■									
Consultant selection				■								
Develop Research Plan					■	■						
<i>LIOB LINA Sub-Committee Meeting on Research Plan</i>					■							
Data collection and analysis						■	■	■	■	■		
Draft Report											■	
<i>LIOB LINA Sub-Committee Meeting on Draft Report</i>												■
Final Report												■

Questions?

Thank you!

Kapil Kulkarni, Energy Division

Kapil.kulkarni@cpuc.ca.gov

213-620-6453