

Low Income Oversight Board Energy Division Update

Presented by Kapil Kulkarni, Energy Division Staff
March 24, 2022



California Public
Utilities Commission

Agenda

- Large IOUs ESA/CARE/FERA program cycle
 - IOUs 2022 ESA budgets and Reporting
 - Working Groups
 - ESA program solicitations
 - Upcoming activities
- Small and Multi-Jurisdictional Utilities (SMJUs) update
- Low Income Needs Assessment

Large IOUs ESA/CARE/FERA program cycle

- **IOUs 2022 ESA budgets**

- In January 2022, SCE requested to shift \$15M in unspent, uncommitted funds to the ESA program to supplement their 2022 budget and allow contractors access to these additional funds.
- Based on stakeholder support, Energy Division approved the advice letter in February 2022. With the additional funds, SCE's 2022 ESA budget is set at \$75M, a 10 percent decrease from 2021.

- **Reporting**

- Income eligibility report ("Athens Report") was released on 2/14/22.
- Monthly reporting template now in use with customer segment data and new metrics.
- IOUs' annual reports covering 2021 activities will be released on May 1, 2022, with follow up public meeting.

Large IOUs ESA/CARE/FERA program cycle

- **ESA Working Group (WG)**

- Monthly public meetings to discuss the following:
 - ESA Program Operations and Improvements
 - Universal Application System
 - IOUs to submit a report to ED with WG's recommendations by July 1, 2022
 - Cost-effectiveness
 - Recommendations due to the service list in Q4 2022 and Q1 2023
 - Policies and Procedures, and Installation Standards Manuals
 - New manuals' public released date targeted to be July 1, 2022
- Meeting materials available at: <https://pda.energydataweb.com> and the WG's Basecamp (project management) site

Large IOUs ESA/CARE/FERA program cycle

- **ESA program solicitations – timeline**

Energy Savings Assistance Program Solicitations Schedule ALL DATES ARE SUBJECT TO CHANGE	February					March				April			
	1/31	2/7	2/14	2/21	2/28	3/7	3/14	3/21	3/28	4/4	4/11	4/18	4/25
Regulatory Requirements Ordering Paragraphs of CPUC Decision (D.21-06-015)													
Joint IOU Events													
Main ESA (Basic/Plus) Program								RFP Release 3/21		Bidder's Conference 4/5			Bidder Proposals Due 4/28
ESA Equipment Vendors										RFP Release 4/7		Bidder's Conference 4/21	
ESA Inspection													RFP Release 4/29
Building Electrification Pilot	Evaluation and Scoring					Contract Negotiations							
Clean Energy Home Pilot			Bidder Proposals Due 2/15	Evaluation and Scoring									
							Bidder						

Large IOUs ESA/CARE/FERA program cycle – upcoming activities

- Ongoing ESA Working Group meetings.
- Solicitation process for potential bidders
 - Ongoing and upcoming solicitations for various ESA program components
 - IOUs hosting bidders' conferences
 - More information available at the IOUs' solicitations websites, and www.caeec.org
- Prep for 2023 Potential and Goals (P&G) study – Low Income component
- All proceeding documents, including monthly reports, are available in the docket card for A.19-11-003 at <https://www.cpuc.ca.gov/proceedings-and-rulemaking> as well as through the service list.

SMJUs ESA/CARE/FERA program cycle

- ESA/CARE compliance filing from D.21-10-023 was filed on 2/18/22.
- ESA/CARE Clean Energy Leveraging Workshop was held on 2/15/22. A summary of the workshop is expected to be submitted over the SMJU ESA/CARE service list by 3/17/22.
- Income eligibility report ("Athens Report") is expected by 3/12/22; this is a new annual requirement.
- All proceeding documents, including quarterly reports, will be available in the docket card for A.20-03-014 at <https://www.cpuc.ca.gov/proceedings-and-rulemaking> as well as through the service list.

Questions?

2022 Low Income Needs Assessment

Current Activity

- Conducting phone surveys using finalized interview guide

Upcoming Activity

- Data collection and analysis continues through June 2022
- Draft report will be presented at LIOB public meeting October 2022

2022 Low Income Needs Assessment

2022 Low Income Needs Assessment Schedule												
Task	2020				2021				2022			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
<i>LIOB LINA Sub-Committee Meeting</i>	■											
Develop Scope of Work	■	■										
<i>LIOB LINA Sub-Committee Meeting on SOW</i>		■										
RFP released			■									
Consultant selection				■								
Develop Research Plan					■	■						
<i>LIOB LINA Sub-Committee Meeting on Research Plan</i>					■							
Data collection and analysis						■	■	■	■	■		
Draft Report											■	
<i>LIOB LINA Sub-Committee Meeting on Draft Report</i>												■
Final Report												■

Questions?

Thank you!

Kapil Kulkarni, Energy Division

Kapil.kulkarni@cpuc.ca.gov

213-620-6453