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March 30, 2006

Advice No. 3509-A (U 904 G)

Public Utilities Commission of the State of California

**Subject:** Supplement: Revisions to Tariffs and New CARE Application for Migrant Farmworker Housing Centers in Compliance with D.05-04-052 and AB 868

Southern California Gas Company (SoCalGas) hereby submits for filing revisions to its tariff schedules, applicable throughout its service territory, as shown on Attachment B.

#### **Purpose**

This supplement replaces in its entirety Advice No. (AL) 3509 filed on June 27, 2005, except for Form No. 6632 which has already been approved in AL 3545. This supplement is necessary in that SoCalGas filed AL 3501 on May 24, 2005, requesting approval to create a new Schedule No. G-CARE to consolidate all the CARE program requirements into one new schedule. AL 3501 was approved effective June 23, 2005, but notice was not received until June 30, 2005.

Due to the overlap in timing, SoCalGas filed AL 3509 on June 27, 2005, incorporating the migrant farmworker eligibility requirements into Schedule Nos. GN-10L and GT-10L. Furthermore, on July 25, 2005, the Energy Division suspended AL 3509 in order to allow more time to assure the filing meets the intent of D.05-04-052 and AB 868. In consultation with the Energy Division, SoCalGas is now supplementing AL 3509 in order to incorporate the migrant farmworker requirements into Schedule No. G-CARE. Therefore, Schedule Nos. GN-10L and GT-10L now will contain only reference to Schedule No. G-CARE. This is being done in anticipation of the consolidation of Schedule Nos. GN-10, GN-10L, GT-10, and GT-10L into a single schedule. Schedule Nos. GN-10L and GT-10L will eventually be retired.

In compliance with Ordering Paragraph (OP) 24 of Decision (D.) 05-04-052 in Rulemaking (R.) 04-01-006, SoCalGas hereby revises its tariffs and establishes a new California Alternate Rates for Energy (CARE) application for Migrant Farmworker Housing Centers (MFHC) (Form 6635).

#### **Background**

On September 21, 2004, the Governor signed into law AB 868, which categorically extends the CARE discount to migrant farm housing centers. Migrant farm housing centers (MFHC) house seasonal farmworkers in various agricultural regions of California. The legislation amends California Health and Safety Code 50710.1 to allow an entity operating a MFHC to be "deemed eligible" for the CARE program due to the presumed income levels of the occupants.

Consistent with AB 868, in D.05-04-052, issued April 21, 2005, the Commission approved new program requirements which supercede the previous eligibility criteria that 100 percent of the residents in California Office of Migrant Services (OMS) farmworker housing centers be eligible for CARE in order for the facility to qualify for the CARE discount. In addition, the Commission found that non-profit MFHCs, even if not managed by the OMS, shall be categorically eligible to receive the CARE discount. Privately owned and non-migrant, non-profit facilities, however, must still meet the 100 percent eligibility criteria to receive the discount.

Pursuant to OP 24 of D.05-04-052, SoCalGas is revising its tariffs as follows:

- 1) The Agricultural Employee Housing Facility Customers Special Conditions in Schedule No. G-CARE are revised as follows:
  - A lead paragraph is added to list the three types of Agricultural Employee Housing Facilities.
  - Under Eligibility Criteria, the requirement that 100% of the residents must individually meet CARE eligibility guidelines for a household has been deleted. The second sentence regarding language about employees in the facility not being counted as residents for purposes of qualifying the facility for the CARE discount has been moved to the end of item 16. Determination of Income Eligibility.
  - Migrant Farmworker Housing Center has been revised to remove the requirement that for facilities with individually metered usage, all usage (100%) must be residential, and that for master-metered facilities, at least 70% of the energy consumed on the CARE rate must be used for residential purposes. Subsections (2) and (3) from Schedule Nos. GN-10L and GT-10L as filed in Advice No. 3509 have been added.
  - <u>Privately Owned Employee Housing</u>: Item 2 has been reworded and incorporated into the first paragraph.
  - Non-Migrant Housing For Agricultural Employees (operated by non-profit entities): The title has been modified; subsections (1) and (2) have been reworded and combined in one paragraph.
  - Reference to Special Condition 15.b and 15.c has been added to items 16.
     Determination of Income Eligibility and 17. Certification of Benefits.
- 2) The Applicability Section of GN-10L and GT-10L is revised by changing the phrase "income requirements" to "requirements" as there are no income-eligibility requirements for non-profit migrant farmworker housing centers per AB 868.

- 3) As mentioned above, language is added after Special Condition 7 in Schedule No. GN-10L and Special Condition 13 in Schedule No. GT-10L as follows: "For Agricultural Employee Housing Facility Customers, please see Schedule No. G-CARE."
- 4) Rule No. 1, Definitions, is revised to modify the definition of Qualified Agricultural Employee Housing Facility to comply with the provisions of AB 868.
- 5) New CARE Application for Migrant Farm Worker Housing Centers (Form 6635) is established to provide the CARE discount to serve migrant farm housing centers and non-profit migrant farmworker housing centers.
- 6) Form 6632 (Qualified Agricultural Employee Housing Application), as mentioned above, has been removed since it was approved in AL 3545.

SoCalGas is continuing its efforts to identify agricultural housing centers in its service territory, and is ready to offer the CARE discount to such customers upon request.

This filing will not create any deviations from SoCalGas' tariffs, cause withdrawal of service from any present customers, or impose any more restrictive conditions.

#### **Protest**

Anyone may protest this Advice Letter to the California Public Utilities Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be made in writing and received within 20 days of the date of this Advice Letter. There is no restriction on who may file a protest. The address for mailing or delivering a protest to the Commission is:

CPUC Energy Division Attention: Tariff Unit 505 Van Ness Avenue San Francisco, CA 94102

Copies of the protest should also be sent via e-mail to the attention of both Jerry Royer (<u>jir@cpuc.ca.gov</u>) and Honesto Gatchalian (<u>jnj@cpuc.ca.gov</u>) of the Energy Division. A copy of the protest shall also be sent via both e-mail and facsimile to the address shown below on the same date it is mailed or delivered to the Commission.

Attn: Sid Newsom Tariff Manager - GT14D6 555 West Fifth Street Los Angeles, CA 90013-1011 Facsimile No. (213) 244-4957

E-Mail: snewsom@semprautilities.com

# **Effective Date**

SoCalGas believes that this filing is subject to Energy Division disposition and therefore respectfully requests that this advice letter become effective July 27, 2005, the effective date requested in AL 3509.

# **Notice**

A copy of this advice letter is being sent to the parties listed on Attachment A, which includes the interested parties in R.04-01-006.

J. STEVE RAHON
Director
Tariffs and Regulatory Accounts

Attachments

# CALIFORNIA PUBLIC UTILITIES COMMISSION

# ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)		
Company name/CPUC Utility No. SOUTH	ERN CALIFORNIA (	GAS COMPANY/ U 904 G
Utility type:	Contact Person: Nena	<u>Maralit</u>
☐ ELC ☐ GAS	Phone #: (213) 244-2	2822
☐ PLC ☐ HEAT ☐ WATER	E-mail: nmaralitsempr	autilities.com
EXPLANATION OF UTILITY T	YPE	(Date Filed/ Received Stamp by CPUC)
ELC = Electric GAS = Gas PLC = Pipeline HEAT = Heat	WATER = Water	
Advice Letter (AL) #: 3509-A		
Subject of AL: Supplement: Revisions to	G-CARE, GN-10L/GT	Γ-10L, Rule 1 and New Form re
Migrant Farmworker Housing Centers		
Keywords (choose from CPUC listing):	CARE, Forms	
AL filing type: Monthly Quarterly	☐ Annual 🏻 One-Time	Other
If AL filed in compliance with a Commission	on order, indicate releva	nt Decision/Resolution #:
Does AL replace a withdrawn or rejected A	L? If so, identify the pr	ior AL
Summarize differences between the AL and	the prior withdrawn or	rejected AL <sup>1</sup> :
Resolution Required?  Yes No		
Requested effective date: $7/27/05$ No. of tariff sheets: $15$		
Estimated system annual revenue effect: (%):		
Estimated system average rate effect (%):		
When rates are affected by AL, include atta commercial, large C/I, agricultural, lighting	<u> </u>	average rate effects on customer classes (residential, small
Tariff schedules affected: G-CARE, GN	10-L, GT-10L, Rule 1, S	Sample Forms, TOCs
Service affected and changes proposed <sup>1</sup> :		
Pending advice letters that revise the same tariff sheets:		
Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:		
CPUC, Energy Division		California Gas Company
Attention: Tariff Unit 505 Van Ness Avenue		ttention: Sid Newsom 5 West Fifth Street, ML GT14D6
San Francisco, CA 94102 Los Angeles, CA 90013-4957		
jjr@cpuc.ca.gov and jnj@cpuc.ca.gov snewsom@semprautilities.com		

 $<sup>^{\</sup>mbox{\tiny 1}}$  Discuss in AL if more space is needed.

# **ATTACHMENT A**

# Advice No. 3509-A

(See Attached Service Lists)

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City of Colton Thomas K. Clarke 650 N. La Cadena Drive Colton, CA 92324

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**CALIF PUBLIC UTILITIES COMMISSION** 

# ATTACHMENT B Advice No. 3509-A

Cal. P.U.C. Sheet No.	Title of Sheet	Cancelling Cal. P.U.C. Sheet No.
Revised 40398-G	Schedule No. G-CARE, CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM, Sheet 4	Original 39260-G
Revised 40399-G	Schedule No. G-CARE, CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM, Sheet 5	Original 39261-G 39260-G
Revised 40400-G	Schedule No. G-CARE, CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM, Sheet 6	Revised 39800-G* 39261-G
Original 40401-G	Schedule No. G-CARE, CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM, Sheet 7	Revised 39800-G*
Revised 40402-G	Schedule No. GN-10L, CORE COMMERCIAL AND INDUSTRIAL SERVICE, INCOME- QUALIFIED, Sheet 1	Revised 33690-G 39343-G
Revised 40403-G	Schedule No. GN-10L, CORE COMMERCIAL AND INDUSTRIAL SERVICE, INCOME- QUALIFIED, Sheet 6	Revised 32629-G, et al. 39344-G to 48-G
Revised 40404-G	Schedule No. GT-10L, CORE AGGREGATION TRANSPORTATION, COMMERCIAL AND INDUSTRIAL SERVICE, INCOME- QUALIFIED, Sheet 1	Revised 33695-G 39349-G
Revised 40405-G	Schedule No. GT-10L, CORE AGGREGATION TRANSPORTATION, COMMERCIAL AND INDUSTRIAL SERVICE, INCOME- QUALIFIED, Sheet 6	Revised 39804-G, et al. 39350 to 53-G
Revised 40406-G	Rule No. 01, DEFINITIONS, Sheet 13	Revised 36715-G 39354-G
Original 40407-G	APPLICATION FOR CALIFORNIA ALTERNATE RATES, FOR ENERGY PROGRAM FOR MIGRANT FARM WORKER, HOUSING CENTERS (Form 6635)	Original 39356-G
Revised 40408-G Revised 40409-G	TABLE OF CONTENTS TABLE OF CONTENTS	Revised 40320-G Revised 40321-G
Revised 40410-G	TABLE OF CONTENTS	Revised 39475-G
Revised 40411-G	TABLE OF CONTENTS	Revised 39826-G
Revised 40412-G	TABLE OF CONTENTS	Revised 40342-G

# Schedule No. G-CARE CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM

Sheet 4

(Continued)

#### SPECIAL CONDITIONS (Continued)

#### NON-PROFIT GROUP LIVING FACILITY CUSTOMERS (Continued)

- 13. Eligibility Criteria (Continued)
  - d. With the exception of homeless shelters, all facilities must certify that they provide a "special needs" social service, such as meals, job development training, or rehabilitation programs, in addition to lodging for residents who qualify for the CARE discount.
  - e. Homeless shelters must certify that they provide at least six beds per day or night for a minimum of 180 days each year for persons who have no alternative residence.
  - f. The facility must certify that at least 70% of the energy supplied to the facility's premises is used for residential purposes.
  - g. Government-owned facilities are not considered qualified non-profit group living facilities, unless they are a qualified non-profit homeless shelter as defined above.
- 14. <u>Certification of Benefits</u>: At the time of annual renewal of eligibility, each facility is required to certify that monies saved through the CARE discount have benefited the residents of the facility who qualify for the CARE discount. Certification shall be made under penalty of perjury and include a quantification of funds saved annually due to the CARE discount, and identify how those funds have been spent for the benefit of the qualifying residents.

#### AGRICULTURAL EMPLOYEE HOUSING FACILITY CUSTOMERS

In conjunction with the Special Conditions applicable to all facilities covered under this schedule, certain Special Conditions, unique to migrant farmworker housing centers, privately owned employee housing or non-migrant housing for agricultural employees (operated by non-profit entities) collectively referred to as Agricultural Employee Housing Facilities, must be met as provided below. Special Conditions applicable to a specific type of facility are also described below.

15. <u>Eligibility Criteria</u>: The applicant for the CARE discount must be the Utility's customer of record. In addition, in order for the applicant to be considered as a qualified facility, the following provisions must be met:

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(Continued)

 $\begin{array}{ll} \text{(TO BE INSERTED BY UTILITY)} \\ \text{ADVICE LETTER NO.} & 3509\text{-}A \\ \text{DECISION NO.} & 05\text{-}04\text{-}052 \\ \end{array}$ 

ISSUED BY

Lee Schavrien

Vice President

Regulatory Affairs

(TO BE INSERTED BY CAL. PUC)
DATE FILED Mar 30, 2006
EFFECTIVE
RESOLUTION NO.

LOS ANGELES, CALIFORNIA CANCELING

d CAL. P.U.C. SHEET NO. CAL. P.U.C. SHEET NO.

40399-G 39261-G

39261-G 39260-G

#### Schedule No. G-CARE CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM

Sheet 5

(Continued)

**SPECIAL CONDITIONS** (Continued)

#### AGRICULTURAL EMPLOYEE HOUSING FACILITY CUSTOMERS (Continued)

- 15. Eligibility Criteria (Continued)
  - a. Migrant Farmworker Housing Center
    - (1) The facility must qualify as a migrant farmworker housing center pursuant to Section 50710.1(e) of the California Health and Safety Code, or non-profit farmworker center pursuant to subdivision (b) of Section 1140.4 of the California Labor Code, and is providing housing to migrant agricultural employees and has received an exemption from local property taxes pursuant to subdivision (g) of Section 214 of the Revenue and Taxation Code. Upon Utility request, the applicant shall provide a copy of the current contract with the Office of Migrant Services Department of Housing and Community Development of the State of California, or an unrevoked letter or ruling from the Internal Revenue Service (Code. Section 501 (c) (3) or the Franchise Tax Board indicating that the entity is exempt from income taxes. The non-profit applicant may also be asked to provide a copy of a letter from the Assessor in the county where the facility is located indicating that the housing is exempt from local property taxes.
    - (2) Service accounts receiving the discount are residential end-use accounts.
- nonta
- (3) The facility must use the savings from the reduction in energy rates to benefit the occupants.

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#### b. Privately Owned Employee Housing

The facility qualifies as privately owned employee housing as defined in Section 17008 of the California Health and Safety Code, and is licensed and inspected by state or local agencies pursuant to Part 1 (commencing with Section 17000) of Division 13 of the Health and Safety Code. The applicant provides proof of current compliance with Part 1 of Division 13 of the Health and Safety Code or valid permit issued pursuant to Health and Safety Code Section 17030. Energy use in all facilities (100%) must be residential usage.

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(Continued)

 $\begin{array}{ll} \text{(TO BE INSERTED BY UTILITY)} \\ \text{ADVICE LETTER NO.} & 3509\text{-}A \\ \text{DECISION NO.} & 05\text{-}04\text{-}052 \\ \end{array}$ 

5P15

ISSUED BY
Lee Schavrien
Vice President

Regulatory Affairs

(TO BE INSERTED BY CAL. PUC)
DATE FILED Mar 30, 2006

EFFECTIVE

RESOLUTION NO.

LOS ANGELES, CALIFORNIA CANCELING

40400-G 39800-G\* 39261-G

# Schedule No. G-CARE CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM

Sheet 6

(Continued)

**SPECIAL CONDITIONS** (Continued)

#### AGRICULTURAL EMPLOYEE HOUSING FACILITY CUSTOMERS (Continued)

- 15. Eligibility Criteria (Continued)
  - c. Non-Migrant Housing For Agricultural Employees (operated by non-profit entities)

The facility qualifies as housing for agricultural employees as defined in subdivision (b) of Section 1140.4 of the California Labor Code and has received an exemption from local property taxes pursuant to subdivision (g) of Section 214 of the Revenue and Taxation Code. The applicant provides proof of non-profit status by providing a copy of an unrevoked letter or ruling from the Internal Revenue Service (Code Section 501 (c) (3)) or the Franchise Tax Board indicating that the entity is exempt from income taxes. The applicant also provides a copy of a letter from the Assessor in the county where the facility is located indicating that the housing is exempt from local property taxes. Energy use in individually metered facilities must be 100% residential; for master metered facilities, at least 70% of the energy consumed on the CARE rate must be used for residential purposes.

- 16. Determination of Income Eligibility: The applicant for the CARE discount shall determine that 100 percent of the Agricultural Employee Housing Facility's residents as defined in Special Condition 15.b and c above, qualify for the discount. The applicant certifies that the total annual gross income (both taxable and non-taxable) from all sources for each individual and/or household meets the income eligibility guidelines as set forth in Special Condition 4. Upon request by the Utility, the applicant shall provide proof of income eligibility (income tax returns, paycheck stubs or similar records) acceptable to the Utility. The applicant must retain all records for three years from the date of initial application and/or recertification for the CARE discount. Employees of the entity operating or managing the employee housing and who reside on the premises are not counted as residents for purposes of qualifying the facility for the CARE discount.
- 17. Certification of Benefits. For all Agricultural Employee Housing Facilities, as defined in Special Condition 15.b and c above, at the time of initial application for the CARE discount, the applicant must provide a description of how the discount will be used to directly benefit the occupants of the facility. During the annual recertification, the applicant shall be required to certify under penalty of perjury how the past year's discount directly benefited the occupants of the facility, and how the next year's discount is expected to be used to directly benefit the occupants. It is the responsibility of the applicant to maintain appropriate accounting entries, retain necessary supporting documents of how the CARE discount was used to benefit the occupants, and provide them to the Utility upon request. The applicant must retain all records for three years from the date of initial application and/or recertification for the CARE discount.

(Continued)

 $\begin{array}{ll} \text{(TO BE INSERTED BY UTILITY)} \\ \text{ADVICE LETTER NO.} & 3509\text{-}A \\ \text{DECISION NO.} & 05\text{-}04\text{-}052 \\ \end{array}$ 

6P22

ISSUED BY
Lee Schavrien
Vice President

Regulatory Affairs

(TO BE INSERTED BY CAL. PUC)

DATE FILED Mar 30, 2006

EFFECTIVE

RESOLUTION NO.

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Original Revised CAL. P.U.C. SHEET NO. CAL. P.U.C. SHEET NO.

40401-G 39800-G\*

LOS ANGELES, CALIFORNIA CANCELING

# Schedule No. G-CARE CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) PROGRAM

Sheet 7

(Continued)

**SPECIAL CONDITIONS** (Continued)

AGRICULTURAL EMPLOYEE HOUSING FACILITY CUSTOMERS (Continued)

18. <u>2005/2006 Winter Gas Initiative</u>: Pursuant to Ordering Paragraphs 4 and 5 of D.05-10-044, for the period November 1, 2005 through April 30, 2006, the Utility: 1) may enroll CARE customers by telephone, 2) shall not rebill any customer so enrolled who is later found ineligible for the CARE program, and 3) shall suspend CARE recertification and post enrollment verification.

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(TO BE INSERTED BY UTILITY) ADVICE LETTER NO. 3509-A DECISION NO. 05-04-052

ISSUED BY
Lee Schavrien
Vice President

Vice President
Regulatory Affairs

(TO BE INSERTED BY CAL. PUC) DATE FILED  $Mar\ 30,\ 2006$ 

EFFECTIVE RESOLUTION NO.

LOS ANGELES, CALIFORNIA CANCELING

33690-G 39343-G

#### Schedule No. GN-10L CORE COMMERCIAL AND INDUSTRIAL SERVICE, INCOME-QUALIFIED

Sheet 1

D

#### **APPLICABILITY**

Applicable to natural gas core service, as defined in Rule No. 1, for uses at each Facility classified in Rule No. 23 as Priority 1, with usage not exceeding 250,000 therms per year (or 20,800 therms per month during the season when gas is used).

Eligibility for service hereunder is limited to Nonprofit Group Living Facilities and Qualified Agricultural Employee Housing Facilities (migrant farmworker housing centers, privately-owned employee housing, and agricultural employee housing operated by nonprofit entities) that meet the requirements for California Alternate Rates for Energy as defined in Rule No. 1, and Special Conditions 7 and 8. Eligibility information provided by the Applicant is subject to verification by the Utility.

The minimum term of service hereunder is one month, as described in Special Condition 5.

All customers except "space heating only" ......

#### **TERRITORY**

Applicable throughout the service territory.

#### **RATES**

## **Customer Charge**

Per meter, per day:

Annual usage of less than 1,000 therms per year:

"Space heating only" customers:

Beginning December 1 through March 31	\$0.79339*
Beginning April 1 through November 30	None
Annual usage of 1,000 therms per year or more:	
All customers except "space heating only"	39.452¢*
"Space heating only" customers:	
Beginning December 1 through March 31	\$1.19008*

Beginning April 1 through November 30 .....

(Continued)

 $\begin{array}{ll} \text{(TO BE INSERTED BY UTILITY)} \\ \text{ADVICE LETTER NO.} & 3509\text{-}A \\ \text{DECISION NO.} & 05\text{-}04\text{-}052 \\ \end{array}$ 

ISSUED BY
Lee Schavrien

Vice President Regulatory Affairs  $\begin{array}{c} \text{(TO BE INSERTED BY CAL. PUC)} \\ \text{DATE FILED} \qquad \underline{Mar~30,~2006} \end{array}$ 

26.301¢\*

None

EFFECTIVE \_\_\_\_\_\_RESOLUTION NO.

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LOS ANGELES, CALIFORNIA CANCELING

Revised Revised CAL. P.U.C. SHEET NO. CAL. P.U.C. SHEET NO.

40403-G 32629-G, et al. 39344-G to 48-G

# Schedule No. GN-10L CORE COMMERCIAL AND INDUSTRIAL SERVICE, INCOME-QUALIFIED

Sheet 6

(Continued)

**SPECIAL CONDITIONS** (Continued)

#### NONPROFIT GROUP LIVING FACILITIES (Continued)

- 7. (Continued)
  - c. <u>Self-Certification and Self-Recertification Requirements</u>: Nonprofit group living facilities must provide proof of the appropriate state license to care for residents who, either temporarily or permanently, cannot function normally outside of the group home environment and certification from the appropriate state agency showing what services, besides lodging, are provided or any other documentation the Utility may reasonably require. Primary facilities must meet the licensing and certification requirements, but not their separately-metered affiliated facilities.

Homeless shelters must provide verification that at least six (6) beds each day or night are provided during a minimum 180 days each year for persons who have no alternate residence, and must provide proof of a valid municipal or county conditional-use permit or any other documentation the Utility may reasonably require. Nonprofit group living facilities are not required to be licensed or certified.

- d. <u>Self-Recertification Requirements</u>: Facilities will be required to recertify on an annual basis. At the time of each annual self-recertification, the Utility shall require the facility to certify how it intends to pass on the rate discount.
- e. Random Post-Enrollment Verification: The self-certification and self-recertification applications for CARE benefits, and certification of the flow-through of the rate discount, shall be made under penalty of perjury by the same individual who is responsible for the annual renewal of the facility's license from the appropriate state agency, when applicable. The accuracy of the self-certification or self-recertification applications may be subject to random post-enrollment verification by the Utility.

For Agricultural Employee Housing Facility Customers, please see Schedule No. G-CARE.

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 $\begin{array}{ll} \text{(TO BE INSERTED BY UTILITY)} \\ \text{ADVICE LETTER NO.} & 3509\text{-}A \\ \text{DECISION NO.} & 05\text{-}04\text{-}052 \\ \end{array}$ 

ISSUED BY
Lee Schavrien
Vice President

Regulatory Affairs

(TO BE INSERTED BY CAL. PUC) DATE FILED  $\underline{Mar\ 30,\ 2006}$ 

EFFECTIVE

RESOLUTION NO.

39349-G

Sheet 1

#### Schedule No. GT-10L CORE AGGREGATION TRANSPORTATION COMMERCIAL AND INDUSTRIAL SERVICE, INCOME-QUALIFIED

#### **APPLICABILITY**

Applicable to aggregated Core Transportation Service for uses classified in Rule No. 23 as Priority 1. Service under this schedule is available to customers that elect to purchase natural gas from ESPs in accordance with Rule No. 32.

Eligibility for service under this schedule is limited to Nonprofit Group Living Facilities and Qualified Agricultural Employee Housing Facilities (migrant farmworker housing centers, privately-owned employee housing, and agricultural employee housing operated by nonprofit entities) that meet the requirements for California Alternate Rates for Energy (CARE) eligibility as defined in Rule No. 1, Definitions, and Special Conditions 13 and 14, respectively. Eligibility information provided by the Applicant is subject to verification by SoCalGas.

#### **TERRITORY**

Applicable throughout the service territory.

#### **RATES**

#### **Customer Charge**

Per meter, per day:

Annual usage of less than 1,000 therms per year:

All customers except "space heating only"	26.301¢*
"Space heating only" customers:	
Beginning December 1 through March 31	\$0.79339*
Beginning April 1 through November 30	None

Annual usage of 1,000 therms per year or more:

All customers except "space heating only:	39.452¢*
"Space heating only" customers:	
Beginning December 1 through March 31	\$1.19008*
Beginning April 1 through November 30	None

If the applicable customer charge is collected under another rate schedule, no duplicate charge is collected hereunder.

(Continued)

(TO BE INSERTED BY UTILITY) ADVICE LETTER NO. 3509-A DECISION NO. 05-04-052

ISSUED BY Lee Schavrien Vice President

Regulatory Affairs

(TO BE INSERTED BY CAL. PUC) DATE FILED <u>Mar 3</u>0, 2006 EFFECTIVE RESOLUTION NO.

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Revised Revised LOS ANGELES, CALIFORNIA CANCELING

CAL. P.U.C. SHEET NO. CAL. P.U.C. SHEET NO. 40405-G 39804-G, et al. 39350 to 53-G

## Schedule No. GT-10L CORE AGGREGATION TRANSPORTATION COMMERCIAL AND INDUSTRIAL SERVICE, INCOME-QUALIFIED

Sheet 6

(Continued)

SPECIAL CONDITIONS (Continued)

NONPROFIT GROUP LIVING FACILITIES (Continued)

- 13. (Continued)
  - b. Residents' Income-Eligibility Requirements: The total annual household income (from all sources (taxable and non-taxable) shall not be more than \$27,700 for each resident of the facility, and the resident shall not be claimed on another person's income tax return.

The owner or authorized representative of the facility shall notify SoCalGas within 30 days following any change that may impact the facility's eligibility for the discount.

c. Self-Certification and Self-Recertification Requirements: Nonprofit group living facilities must provide proof of the appropriate state license to care for residents who, either temporarily or permanently, cannot function normally outside of the group home environment and certification from the appropriate state agency showing what services, besides lodging, are provided or any other documentation SoCalGas may reasonably require. Primary facilities must meet the licensing and certification requirements, but not their separately metered affiliated facilities.

Homeless shelters must provide verification that at least six (6) beds each day or night are provided during a minimum 180 days each year for persons who have no alternate residence, and must provide proof of a valid municipal or county conditional-use permit or any other documentation SoCalGas may reasonably require. Nonprofit group living facilities are not required to be licensed or certified.

- d. Self-Recertification Requirements: Facilities will be required to recertify on an annual basis. At the time of each annual self-recertification, SoCalGas shall require the facility to certify how it intends to pass on the rate discount.
- e. Random Post-Enrollment Verification: The self-certification and self-recertification applications for CARE benefits, and certification of the flow-through of the rate discount, shall be made under penalty of perjury by the same individual who is responsible for the annual renewal of the facility's license from the appropriate state agency, when applicable. The accuracy of the selfcertification or self-recertification applications may be subject to random post-enrollment verification by SoCalGas.

For Agricultural Employee Housing Facility Customers, please see Schedule No. G-CARE.

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6P10

Regulatory Affairs

Revised Revised LOS ANGELES, CALIFORNIA CANCELING

CAL. P.U.C. SHEET NO. CAL. P.U.C. SHEET NO. 40406-G 36715-G

39354-G

Sheet 13

## Rule No. 01 **DEFINITIONS**

(Continued)

Procurement Management Charge: Charges billed to ESPs participating in the Core Aggregation Transportation program that may arise from ESPs' management of procurement portfolios on behalf of customers served by the ESPs.

Qualified Agricultural Employee Housing Facility: Migrant farmworker housing center provided pursuant to Section 50710.1(e) of the Health and Safety Code currently under contract to the Office of Migrant Services; privately-owned employee housing as defined by Section 17008 of the Health and Safety Code, that is licensed and inspected by state and/or local agencies pursuant to Part I (commencing with Section 17000) of Division 13 of the Health and Safety Code; or agricultural employee housing operated by nonprofit entities as defined by Subdivision (b) of Section 1140.4 of the Labor Code exempted from local property taxes pursuant to subdivision (g) of Section 214 of the Revenue and Taxation Code. All usage (100%) must be residential except for master-metered non-migrant agricultural employee housing operated by a nonprofit entity where at least 70% of the energy consumed must be used for residential purposes. Each resident household in the facility (except migrant and non-profit farm worker housing centers pursuant to AB 868) must meet the CARE incomeeligibility standards; however, an employee operating and/or managing the facility who lives in it is not considered a resident household for purposes of determining eligibility.

Qualified Contractor/Subcontractor (QC/S): Applicant's contractor or subcontractor who: 1) Is licensed in California for the appropriate type of work such as, but not limited to, gas and general; 2) Employs workmen properly certified for specific required skills such as, but not limited to, plastic fusion and welding. Workmen shall be properly qualified; and 3) Complies with applicable laws such as, but not limited to, Equal Opportunity Regulations, OSHA and EPA.

Recreational Vehicle: Motor home, travel trailer, camper or camping trailer, with or without motive power, designed for recreational or emergency occupancy. Travel trailer or camping trailer may be moved on a public highway without a special permit or chauffeur's license. Recreational Vehicles are licensed by the Department of Motor Vehicles, and must comply with traffic laws.

Recreational Vehicle Park: Area or tract of land within an area zoned for recreational use; or a separate designated section within a mobilehome park. Lots are customarily occupied for temporary purposes (less than 30 days), and there is displayed in plain view a sign indicating that the recreational vehicle may be removed from the premises, for the reason specified in the Civil Code "Recreational Vehicle Park Occupancy Law". Sign must also contain the number of the local traffic law enforcement agency.

Red Team: Term referring to a California State-sponsored economic development effort whose principal goal is the creation and/or retention of business within the State of California. Red Teams typically consists of State and local governments, utilities and businesses who mobilize individuals and resources to negotiate, streamline and expedite the business retention, expansion or development process; identify and propose incentives; and recommend resolution of regulatory issues and requirements. Separate Red Teams are usually created for each project under the leadership or coordination efforts of the California Trade and Commerce Agency.

(Continued)

(TO BE INSERTED BY UTILITY) 3509-A ADVICE LETTER NO. DECISION NO. 05-04-052

13P7

ISSUED BY Lee Schavrien Vice President

Regulatory Affairs

(TO BE INSERTED BY CAL. PUC) DATE FILED Mar 30, 2006

**EFFECTIVE** RESOLUTION NO.

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#### SOUTHERN CALIFORNIA GAS COMPANY

Original 40407-G CAL. P.U.C. SHEET NO. LOS ANGELES, CALIFORNIA CANCELING Original CAL. P.U.C. SHEET NO. 39356-G

APPLICATION FOR CALIFORNIA ALTERNATE RATES FOR ENERGY PROGRAM FOR MIGRANT FARM WORKER
HOUSING CENTERS (Form 6635)
(See Attached Form)

(TO BE INSERTED BY UTILITY) ADVICE LETTER NO. 3509-A DECISION NO. 05-04-052

ISSUED BY Lee Schavrien Vice President

(TO BE INSERTED BY CAL. PUC) DATE FILED Mar 30, 2006 **EFFECTIVE** RESOLUTION NO.



# Application for California Alternate Rates for Energy (CARE) Program for OMS and Non-profit Migrant Farm Worker Housing Centers (MFHC) Authorized by CPUC Decision 05-04-052



#### INSTRUCTIONS

- 1. PLEASE READ ALL information and instructions before you complete, sign, and date this application. If you have questions, call 1-800-207-8567, Monday through Friday, 7:00 am-4:00 pm.
- 2. DETERMINE if the facility can comply with Section 50710.1(e) of the California Health and Safety Code, or is a non-profit migrant farm worker housing center.
- 3. REVIEW the service accounts in this application to confirm that they are residential end use and included in your facility.
- 4. COMPLETE, SIGN, AND DATE the application.
- 5. MAIL to: The Gas Company®

CARE Program - ML 12F1

PO Box 3249

Los Angeles, CA 90051-1249

#### DISCOUNT

The CARE program provides a 20% discount off the utility bill for MFHC facilities that meet program criteria. The discount and eligibility criteria were established by the California Public Utilities Commission. The discounted rates, upon formal approval by the California Public Utilities Commission, are available to qualified facilities. The facility will receive the discount after the utility receives and approved the completed and signed application.

#### **ELIGIBILITY CRITERIA FOR MFHC**

Each MFHC MUST meet all of the following criteria:

- MFHC must be operated pursuant to Section 50710.1 of the California Health and Safety Code, or must be a non-profit migrant farm worker housing center.
- MFHC must be the utility customer of record.
- MFHC must verify that the service agreements listed in this application have rates with residential end uses for CARE.
- MFHC must agree to use all CARE savings from a reduction in energy rates for the benefit of the occupants of the migrant farm worker center.

#### MFHC RESPONSIBILITIES

#### MFHC is REQUIRED to:

- At the time of application for CARE discount, MFHC must provide a copy of current contract with the Office of Migrant Services, Department of Housing and Community Development or a copy of Federal 501 (c) (3) tax exemption or copy of state tax exemption form and current copy of local property tax exemption form.
- Maintain supporting records and documentation of how savings from the reduction in energy rates benefited the occupants.
- Notify The Gas Company of any change that would remove or add to eligible service agreements in this application. MFHC may be subject to rebilling if any of the service agreements in this application are no longer eligible for the CARE discount.
- Update its application annually when notified by The Gas Company



# Application for 20% Discount California Alternate Rate for Energy (CARE) Program For OMS and Non-profit Migrant Farm Worker Housing Centers

If you have any questions: Call The Gas Company's CARE toll-free line at 1-800-207-8567, Monday through Friday, 7:00 a.m. to 4:00 p.m.

Name on Gas Bill		
Name of Facility	ill)	
(if different than on b	ıll)	
Account Number		
Service Address	City	CA Zip Code
Mailing Address(if different)	City	CA Zip Code
Facility Contact		
(who to contact if utility needs more inform	ation)	
E-mail Address		
(optional)		
Daytime Phone	Fax	
2 DECLARATION: (Please read c	arefully and sign below.)	
By signing this application I certify up and accurate and agree to comply with herein for all of the Service Agreement information herein may be shared with	h all the eligibility criteria and MF nts listed in this application and I g	HC responsibilities contained
Authorized Representative's Name (P	lease print.)	
Authorized Representative's Title		
Authorized Representative's Signature	e	
Date	_	

# FOR INDIVIDUAL FACILITIES OF THE SAME TYPE, ATTACH SEPARATE SHEET FOR MORE THAN FIVE (5) ADDRESSES:

Account Number:		
Service Address	City	CA Zip Code
Energy used for:	☐ Residential purpose ☐ Non-residential purpose	
Type of Metering?	☐ Individually metered ☐ Master metered	
Account Number:		
Service Address	City	CA Zip Code
Energy used for:	☐ Residential purpose ☐ Non-residential purpose	
Type of Metering?	☐ Individually metered ☐ Master meter	
Account Number:		
Service Address	City	CA Zip Code
Energy used for:	☐ Residential purpose ☐ Non-residential purpose	
Type of Metering?	☐ Individually metered ☐ Master meter	
Account Number:		
Service Address	City	CA Zip Code
Energy used for:	☐ Residential purpose ☐ Non-residential purpose	
Type of Metering?	☐ Individually metered ☐ Master meter	
Account Number:		
Service Address	City	CA Zip Code
Energy used for:	☐ Residential purpose ☐ Non-residential purpose	
Type of Metering?	☐ Individually metered ☐ Master meter	

Revised

CAL. P.U.C. SHEET NO. CAL. P.U.C. SHEET NO. 40408-G 40320-G

TABLE OF CONTENTS

10	. •	1\
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Schedule Number	<u>Title of Sheet</u>	Cal. P.U.C. Sheet No.
GR	Residential Service	
GS	Multi-Family Service Submetered	
GT-S	Core Aggregation Transportation for Multi-Fan	nily
GM	Submetered Service	
GT-M	Core Aggregation Transportation for	
	Multi-Family Service	31180-G,39998-G,37646-G,38335-G 36800-G,31184-G
GMB	Large Multi-Family Service	· · · · · · · · · · · · · · · · · · ·
GT-MB	Core Aggregation Transportation for	10000 0 10001 0 0 0 10 0 0 0 0 0 0
	Large Multi-Family Service	40003-G,40004-G,37649-G,35659-G 38337-G,36657-G
GSL	Submetered Multi-Family Service,	30337 3,30037 3
	Income Qualified	
GT-SL	Core Aggregation Transportation Submetered N	39794-G,39795-G,39796-G
G1 5L	Service, Income Qualified	33687-G,40007-G,37654-G,39797-G
G-CARE	California Alternate Rates for Energy (CARE)	39798-G,36805-G Program 39257-G 39799-G
O-CARL		6,40398-G,40399-G,40400-G,40401-G
GO-SSA	Summer Saver Optional Rate for Owners of	
GTO-SSA	Existing Gas Equipment	
G10-35A	Transportation-Only Summer Saver Optional R Existing Gas Equipment	
GO-SSB	SummerSaver Optional Rate for Customers Pur	chasing New or
GTO-SSB	Repairing Inoperable Equip 39620-0 Transportation-Only SummerSaver Optional Ra	
	Repairing Inoperable Equip 38568-G	
GO-AC	Optional Rate for Customers Purchasing New C Air Conditioning Equipment 38623-G	
GTO-AC	Transportation-Only Optional Rate for Custome Air Conditioning Equipment 38572-G	ers Purchasing New Gas
G-NGVR	Natural Gas Service for Home Refueling of Mo G-NGVRC, GT-NGVR, G-NGVRL and GT	tor Vehicles (Includes G-NGVR,

(Continued)

(TO BE INSERTED BY UTILITY) ADVICE LETTER NO. 3509-A DECISION NO. 05-04-052

ISSUED BY Lee Schavrien Vice President

Regulatory Affairs

(TO BE INSERTED BY CAL. PUC) Mar 30, 2006 DATE FILED **EFFECTIVE** RESOLUTION NO.

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40409-G 40321-G

#### LOS ANGELES, CALIFORNIA CANCELING Revised

# TABLE OF CONTENTS

# (Continued)

GL GN-10	Street and Outdoor Lighting Natural Gas Service
021, 20	Industrial Service
	40314-G,37925-G,38156-G
GT-10	Core Aggregation Transportation for Core Commercial and
	Industrial Service
	36672-G,38157-G
GN-10L	Core Commercial and Industrial Service,
	Income Qualified 40402-G,33691-G,40284-G,32627-G,39801-G,40403-G
GT-10L	Core Aggregation Transportation Commercial and
	Industrial Service, Income Qualified 40404-G,40023-G,33697-G,36810-G
	32637-G,40405-G
G-AC	Core Air Conditioning Service for Commercial and
	Industrial
	39807-G,38158-G
GT-AC	Core Transportation-only Air Conditioning Service for
	Commercial and Industrial
	39808-G,39809-G,37929-G,38159-G
G-EN	Core Gas Engine Service for Agricultural
	Water Pumping
GT-EN	Core Transportation-only Gas Engine Service for
	Agricultural Water Pumping
G-NGV	Natural Gas Service for Motor Vehicles 39643-G,40317-G,39148-G,36698-G
GT-NGV	Transportation of Customer-Owned Gas for
G	Motor Vehicle Service
GO-ET	Emerging Technologies Optional Rate for
	Core Commercial and Industrial
GTO-ET	Transportation-Only Emerging Technologies Optional Rate for
CO ID	Core Commercial and Industrial
GO-IR	Incremental Rate for Existing Equipment for
GTO-IR	Core Commercial and Industrial
G10-IK	Transportation-Only Incremental Rate for Existing Equipment for Core Commercial and Industrial
G-CP	Core Procurement Service
GT-F	Firm Intrastate Transmission Service
01-1	32664-G,32665-G,34838-G,38162-G,38163-G,38164-G
GT-I	Interruptible Intrastate Transmission Service
<b>31</b> -1	32671-G,34839-G,36527-G
	32071-0,3 <del>4</del> 037-0,30327-0

(Continued)

(TO BE INSERTED BY UTILITY) ADVICE LETTER NO. 3509-A 05-04-052 DECISION NO.

ISSUED BY Lee Schavrien Vice President

Regulatory Affairs

(TO BE INSERTED BY CAL. PUC) Mar 30, 2006 DATE FILED **EFFECTIVE** RESOLUTION NO.

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# TABLE OF CONTENTS

# **RULES**

Rule Number	<u>Title of Sheet</u>	Cal. P.U.C. Sheet No.
1		33478-G,39810-G,39584-G,36706-G,36916-G,36917-G 36918-G,36919-G,36711-G,36712-G,36713-G,36714-G
		40406-G,36716-G,36717-G,36718-G
2	Description of Service	
	•	36013-G,35726-G,35727-G,35728-G
3	Application for Service	
4	Contracts	
5		on Forms
6	Establishment and Re-Establishment	hment of Credit
7	Deposits	
8		Deposit
9	Discontinuance of Service	
		26424-G,36035-G,39812-G
10		
11	Disputed Bills	
12	Payment of Bills	
13	Meters and Appliances	
14	Meter Reading	
15	Meter Tests	
16	Adjustment of Bills	
17	Reading of Separate Meters N	ot Combined 24626-G
18	Notices	
19	Rates and Optional Rates	
20	Gas Main Extensions	31800-G,31801-G,38506-G,38507-G,32375-G,32376-G
	31806-G,	31807-G,37767-G,37768-G,37769-G,37770-G,37771-G
21	Gas Service Extensions	31813-G,31814-G,31815-G,31816-G,31817-G,31818-G
	31819-G,	31820-G,38510-G,31822-G,31823-G,31824-G,31825-G
22	Temporary Service	
23	Continuity of Service and Inte	rruption of
	Delivery	36719-G,37968-G,33041-G,33042-G,34021-G,33044-G
		36622-G,33046-G,33047-G,36721-G,37969-G,33050-G
24		and Resale of Gas
25	Company's Right of Ingress to	
	the Consumer's Premises	

(Continued)

(TO BE INSERTED BY UTILITY) ADVICE LETTER NO. 3509-A DECISION NO. 05-04-052

ISSUED BY Lee Schavrien Vice President

Regulatory Affairs

(TO BE INSERTED BY CAL. PUC) Mar 30, 2006 DATE FILED **EFFECTIVE** RESOLUTION NO.

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#### LOS ANGELES, CALIFORNIA CANCELING Revised

#### TABLE OF CONTENTS

# (Continued)

# **SAMPLE FORMS**

# **Applications**

Medical Baseline Allowance Application (Form 4859-E, 07/02)	
For Qualified Agricultural Employee Housing (Form 6632, 11/05)	39816-G
For Migrant Farmworker Housing Centers	40407
Application for California Alternate Rates for Energy (CARE) Program	,
For Qualified Nonprofit Group Living Facilities (Form 6635)	39356-G
Self-Certification CARE Application - Individually Metered Residential	
(Form 6491-D, 11/05)	39817-G
Self-Mailer CARE Application (Form 6491-2A, 10/27/05)	39818-G
Self-Recertification CARE Application - Individually Metered Residential	
(Form 6674-A, 11/05)	
Post-Enrollment Verification CARE Application - Individually Metered Residential	
(Form 6675-A, 11/05)	39820-G
Self-Certification CARE Application - Submetered Residential	
(Form 6677, 11/05)	39821-G
Self-Recertification CARE Application - Submetered Residential	
(Form 6678, 11/05)	
Set and Turn-on Application (Form 1770H, 6-99)	
Service Under Schedule GS (Form 4628C, 2-86)	
SimplePay Direct Payment Application (Form 9706-08, 5/97)	28499-G
Statement of Applicant's Contract Anticipated Cost for	
Applicant Installation Project, Form 66602	37772-G
Receipts and Notices	
Receipt for Payment (Form 481-8, Rev. 7/96 CIS)	35708-G
Miscellaneous Account Receipt (Form 315U)	
Deposit Warning Letters A and B (Form 437.1R, 11/02)	36782-G
California Penal Code Tag (Form 81-A)	
For Your Information (Form 21-0306, 05/03)	36784-G
Surety or Guarantee for Account	
Continuing Guarantee Letter (Form 6447, 1/94)	36785-G

(Continued)

(TO BE INSERTED BY UTILITY) ADVICE LETTER NO. 3509-A DECISION NO. 05-04-052

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RESOLUTION NO.

**GENERAL** 

Revised Revised CAL. P.U.C. SHEET NO. CAL. P.U.C. SHEET NO.

40412-G 40342-G

Cal. P.U.C. Sheet No.

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#### TABLE OF CONTENTS

The following listed sheets contain all effective Schedules of Rates and Rules affecting service and information relating thereto in effect on the date indicated thereon.

Cal. 1.0.C. Sheet No.
Title Page
Table of ContentsGeneral and Preliminary Statement
Table of ContentsService Area Maps and Descriptions
Table of ContentsRate Schedules
Table of ContentsList of Cities and Communities Served
Table of ContentsList of Contracts and Deviations
Table of ContentsRules
Table of ContentsSample Forms
PRELIMINARY STATEMENT
Part I General Service Information
Post II Summary of Potos and Charges 40201 C 40202 C 40202 C 20092 C 20092 C 40225 C
Part II Summary of Rates and Charges 40301-G,40302-G,40303-G,39982-G,39983-G,40335-G
32491-G,32492-G,39790-G,40265-G,40266-G,39987-G,39988-G
Part III Cost Allocation and Revenue Requirement 27024-G,37920-G,27026-G,27027-G,39989-G
Part IV Income Tax Component of Contributions and Advances
Part V Description of Regulatory Accounts-Balancing 39964-G,34820-G,39670-G,39671-G
34822-G,39506-G,39507-G,39508-G,39509-G,39510-G,39672-G,39673-G,35874-G,38684-G
38685-G,38686-G,38687-G,39965-G,39861-G,39966-G,39967-G,39968-G,39969-G
Part VI Description of Regulatory Accounts-Memorandum
34281-G,38004-G,38005-G,38006-G,38007-G,38008-G,38009-G
38010-G,38011-G,40055-G,40056-G,38014-G,38015-G,38016-G,39473-G
Part VII Description of Regulatory Accounts-Tracking
38020-G,38021-G,38022-G,38023-G
36020-0,36021-0,36022-0,36023-0
Part VIII Gas Cost Incentive Mechanism (GCIM)
36870-G,35881-G
Part IX Hazardous Substances Mechanism (HSM)
Part X Global Settlement

 $\begin{array}{ll} \text{(TO BE INSERTED BY UTILITY)} \\ \text{ADVICE LETTER NO.} & 3509\text{-}A \\ \text{DECISION NO.} & 05\text{-}04\text{-}052 \\ \end{array}$ 

ISSUED BY
Lee Schavrien
Vice President

(Continued)

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RESOLUTION NO.

Regulatory Affairs