BEFORE THE PUBLIC UTILITIES COMMISSION OF THE

STATE OF CALIFORNIA

Application of Southern California Edison Company (U 338-E) for Approval of its Energy Savings Assistance and California Alternate Rates for Energy Programs and Budgets for Program Years 2015-2017.	Application 14-11-007
And Related Matters.	Application 14-11-009 Application 14-11-010 Application 14-11-011

MONTHLY REPORT OF SOUTHERN CALIFORNIA EDISON COMPANY (U 338-E) ON LOW INCOME ASSISTANCE PROGRAMS FOR SEPTEMBER 2020

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Dated: October 21, 2020

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE

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And Related Matters.	Application 14-11-009 Application 14-11-010 Application 14-11-011

MONTHLY REPORT OF SOUTHERN CALIFORNIA EDISON COMPANY (U 338-E) ON LOW INCOME ASSISTANCE PROGRAMS FOR SEPTEMBER 2020

In accordance with Ordering Paragraph 113 of Decision (D.) 16-11-022, Southern California Edison Company (SCE) hereby submits the attached monthly status report on its Energy Savings Assistance (ESA) and California Alternate Rate for Energy (CARE) program efforts. This report represents year-to-date ESA and CARE program results and expenditures through September 2020, and includes SCE's report on intensified ESA activity in the Aliso Canyon impacted area pursuant to D.16-04-040.

Respectfully submitted,

ANNA VALDBERG
ANGELA WHATLEY

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By: Angela Whatley

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Dated: October 21, 2020

Attachment

ESA and CARE Program Report

Southern California Edison Company's (SCE)

Energy Savings Assistance (ESA) Program

and

California Alternate Rates for Energy (CARE) Program

Monthly Report

September 2020

LOW INCOME ASSISTANCE PROGRAMS MONTHLY REPORT

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LOW INCOME ASSISTANCE PROGRAMS MONTHLY REPORT

This monthly report complies with the low income reporting requirements established in Decision (D.)16-11-022/D.17-12-009, and with all reporting and program evaluation requirements established for the California Alternate Rates for Energy (CARE) and Energy Savings Assistance (ESA) Programs and provides information on CARE and ESA Program accomplishments and expenditures through 2020 to September 30, 2020.

1. Energy Savings Assistance Program Executive Summary

The objective of SCE's Energy Savings Assistance (ESA) Program is to help income-qualified customers reduce their energy consumption and costs while increasing their health, comfort, and safety at no cost to them. Through the ESA Program, SCE offers a number of energy-efficient appliances to income-qualified customers, including energy-efficient refrigerators and air conditioners, and home efficiency solutions like weatherization that can help customers save energy and money. The ESA Program is available to income-qualified customers living in single-family, multifamily, and mobile homes, including homeowners and renters. To be eligible for the program, customers must meet the program's income guidelines, which are established by the California Public Utilities Commission (CPUC) and updated annually. Specific measures are authorized according to criteria observed in each home for existing appliances and feasibility of installation.

Coronavirus (COVID-19) Program Impacts

On March 4, 2020, California Governor Gavin Newsom declared a State of Emergency to help the state prepare for the broader spread of the COVID-19 virus. On March 19, the Governor issued a “Stay at Home” order for non-essential workers.

On March 20, 2020, SCE issued a letter regarding the Operational Changes in Response to COVID-19 Pandemic. This letter suspended all face-to-face interaction between ESA Prime Contractors and SCE customers, including but not limited to customer outreach, enrollment, installation, and inspection work. This suspension was extended to April 30, 2020 and then extended further to May 31, 2020 in SCE’s subsequent letters issued on April 7, 2020 and April 28, 2020.

On March 23, 2020, the CPUC issued a letter requesting the California Investor Owned Utilities (IOUs) to offer a 30-day advance payment option to Prime Contractors. To help provide assurance and mitigate financial impacts to the ESA workforce as a result of the COVID-19 work restrictions, SCE offered all eligible Prime Contractors 30-day advance payment offers and expedited payments on outstanding invoices outside of standard payment terms. SCE processed and released $2,129,470.27 in advanced payments for all the Prime Contractors that accepted the first 30-day advance payment offers and signed a binding Letter Agreement contract.

On April 7, 2020, the CPUC issued a second letter directing the IOUs to offer additional measures to ESA Prime Contractors to help sustain their workforce. The letter required the IOUs offer an additional 30-day advance payment to the ESA Prime Contractors that accepted the first 30-day advance payment offer and to offer a new 60-day advance payment to the eligible ESA Prime Contractors that did not accept the initial 30-day offer. SCE offered all eligible Prime Contractors additional 30-day or new 60-day advance payment offers and continued to expedite payments on outstanding invoices outside of standard payment terms. SCE processed and released $4,549,331.70 in advanced payments for all the Prime Contractors that accepted an additional 30-day or new 60-day advance payment offer and signed a binding Letter Agreement contract. As of April 30, 2020, SCE has released $6,678,801.97 in advance payments.

On May 21, 2020, the CPUC provided guidance on the ESA Program suspensions. The notice confirmed that ESA Program Administrators should follow the applicable state and local health orders whichever is more restrictive. Effective June 1, SCE removed the previous restrictions on face-to-face interactions between ESA contractors and SCE customers. SCE requested ESA contractors to follow SCE's safe work practices guidance at minimum as well as the most restrictive state, county, or local orders for all relevant work activities

On May 28, 2020, the CPUC issued Resolution E-5074 that ratified the Executive Director's letters to direct IOUs to offer a 60-day advance payment to ESA Contractors. The Resolution asked SCE to provide new, updated terms for offers already accepted by Contractors if necessary, to comport with the Resolution, and new updated offers for those Contractors that did not already accept a 60-day advance payment. The Resolution also modifies the calculation of a Post-Pandemic Return to Service (PPRS) credit calculated as a percent of the Prime Contractor's monthly invoice and applied as a dollar credit towards the Contractor's advance payment. The PPRS credit is only earned through actual work performed in ESA eligible households for six- months after the suspension of in-person program activity is lifted and may only be applied to paying back advance funds that went towards labor costs and other employee costs critical to sustaining the workforce. SCE offered all eligible Prime Contractors new or updated terms to comply with the Resolution. As of June 2020, SCE has released $6,867,426.71 in advance payments.

On June 12, 2020, pursuant to Ordering Paragraph (OP) 8 of Resolution E-5074, SCE provided notice to the Prime Contractors of the proposed percentage for the PPRS Credit calculation. On June 15, 2020, SCE provided 30-day advance notice to Prime Contractors signifying July 15, 2020 as the start of the six-month PPRS credit-earning period in accordance with OP 7 of Resolution E-5074. A Joint Tier 1 Advice Letter Proposing a Reporting Template for ESA Prime Contractors and a Joint Tier 2 Advice Letter to Propose a PPRS Percentage, both in Compliance with Resolution E-5074 were filed on June 29, 2020.

On July 15, 2020, the ESA Prime Contractors were notified by email that SCE is re-evaluating the start of the six-month PPRS credit-earning period in response to Governor

Gavin Newsom's July 13th ordering of several sectors to once again shut down amid an increasingly concerning COVID–19 surge. On July 21, 2020, SCE sent a formal notice to ESA Prime Contractors stating that SCE is delaying the start of the six-month credit-earning period and has not yet decided on a date as to when the credit-earning period will begin. Additional communication will be sent to Prime Contractors regarding the timing of PPRS credit-earning period.

On September 25, 2020, a Supplemental Joint Tier 1 Advice Letter proposing a reporting template for ESA Prime Contractors in compliance with Resolution E-5074 was filed. This joint supplemental advice letter provided an updated reporting template for Prime Contractors to use in their reporting of advance funds usage to the IOUs.

SCE continues to work with its ESA contractors throughout the COVID-19 emergency. Below are specific activities SCE has conducted:

May 2020

- Virtual -ESA Program enrollment was launched May 13. As a result, ESA contractors can enroll customers through a use of Self -Certification Affidavit.
- Safety contractor training contractor was completed prior to reinstating face-to-face activities. COVID-19 guidelines (i.e. use of PPE equipment, providing customer the choice for face-to-face or virtual appointments) was included.

June 2020

- SCE lifted the suspension of ESA activities. SCE conducted safety training for all its service providers to ensure they comply with state, county and CDC guidelines regarding COVID-19. With the restrictions lifted, customers may enroll either through a face-to-face enrollment visit or a virtual appointment. Installations and inspection visits have also resumed.

1. SCE launched the delivery of enrollment measures to customers who have enrolled via the virtual method. Contractors may either ship or do a contactless drop-off of the measures. Contractors have shipped measures to customers who enrolled in May and were not provided measures at the time.

July 2020

- Continue offering virtual ESA program enrollment option to customers. Enrollment measures are delivered or dropped off through contactless delivery

August 2020

- Continue offering virtual ESA program enrollment option to customers. Enrollment measures are delivered or dropped off through contactless delivery
- Safety contractor re-training was completed to review COVID-19 guidelines (i.e. use of PPE equipment, providing customer the choice for face-to-face or virtual appointments, contractor exposure reporting requirements) was included.

September 2020

- Continue offering virtual ESA program enrollment option to customers. Enrollment measures are delivered or dropped off through contactless delivery

As indicated in sections below, Marketing and Outreach activities will resume but in a limited scale proportional to contractor capacity. Primarily, SCE will focus on generating leads for its contractors from CARE participants. SCE is also set to launch outreach to the deaf and hard of hearing community as part of the ESA virtual process.

1.1 Energy Savings Program Overview

1.1.1. Provide a summary of the Energy Savings Assistance Program elements

Program Summary for September			
2020	Authorized / Planning Assumptions[1]	Year-to-Date Actual	%
Budget	$65,067,100	$30,451,291	47%
Homes Treated	113,612	39,892	35%
kWh Saved	33,920,000	21,444,961	63%
kW Demand Reduced	N/A	3,221	N/A
Therms Saved	N/A	N/A	N/A

1.2. Customer Enrollment and Outreach Update

SCE's outreach efforts with the ESA program contractors utilize numerous channels and innovative approaches to inform and enroll customers. The following section describes some methods SCE implements on a monthly basis to enroll customers and conduct outreach activities to inform customers about the ESA program.

1.2.1 Provide a summary of the Energy Savings Assistance program enrollment and outreach strategies deployed this month.

SCE's ESA contractors continue to enroll customers through tablet PCs (aka paperless enrollment) during the assessment process resulting in streamlined and expedited enrollments. The tablet PC eliminates the need for paper copies ensuring protection of customer data and helping protect the environment.

Continuing through the COVID-19 pandemic, in September there were 273 assessors, representing 23 contractors utilizing the paperless enrollment process, enrolling 9,306 households.

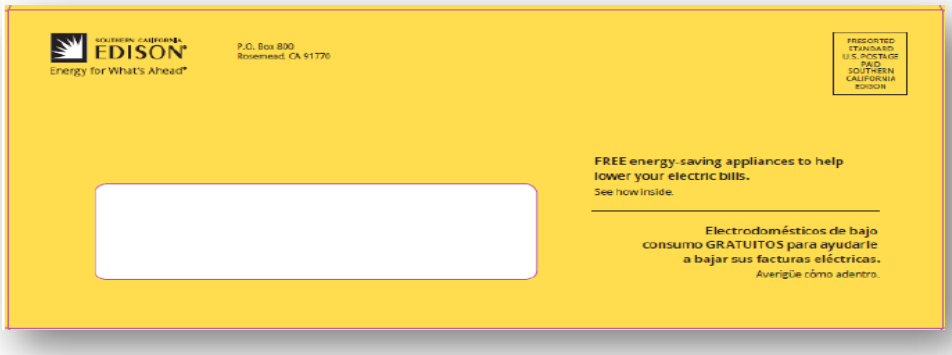
[1]Saving authorized in CPUC January 4, 2019 letter, "Disposition partially approving Southern California Edison (SCE) Company's Energy Savings Assistance (ESA) and California Alternate Rates for Energy (CARE) Mid-Cycle Update Advice Letter (AL) 3824-E, as supplemented, pursuant to Decisions (D.) 16-11-022 and (D.) 17- 12-009 and SCE advice letter 3743-E, as supplemented, pursuant to Resolution E-4885."

Direct Mailers

In September, SCE sent approximately 165,000 direct mailers to new and existing CARE customers. The letters targeted customers who have not participated in the ESA program and included messaging about the ESA program's virtual option for enrollment. Each letter also provides customers with the name and phone number for their local SCE ESA program contractor, allowing contractors to directly receive information for interested customers which could lead to potential enrollments. This streamlined process also creates efficiencies for both customer and contractor.

The campaign's revised creative is shown below.

(double-sided English/Spanish)



SOUTHERN CALIFORNIA EDISON®
Energy for What's Ahead®

Open the door to free energy-saving appliances and even lower electric bills!

«Date»

«Customer Name»
«Mailing Address 1»
«Mailing Address 2»
«City, State Zip+4»
«BARCODE»

CALL YOUR LOCAL SCE-APPROVED CONTRACTOR TODAY!

«Contractor Name»
«1-800-999-9999»

Re: Service Account Number ending in «XXX» at «Service Account Address»

Dear «Customer Name»,

Replacing older appliances that use lots of electricity with new energy efficient models can be expensive. However, as a Southern California Edison CARE customer, you may already qualify for our Energy Savings Assistance Program. Whether you own or rent, the **program covers all costs** for purchasing and installing energy-efficient appliances and services that will help you save energy and money.

- Refrigerator Replacement
- Clothes Washer Replacement
- Pool Pump Replacement
- Lighting – LEDs and Torchiere
- Smart Power Strip
- Smart Thermostat
- Weatherization
- Freezer Replacement
- Evaporative Cooler
- Window or Wall AC Replacement
- Central AC Replacement

How it works.

Our approved contractor will review the program and guidelines either in person or by telephone, and will let you know the no-cost energy-saving home appliances and solutions available. When a contractor visits your home, they will be taking precautions such as using protective equipment (gloves and masks), sanitizing tools, and social distancing.

Don't miss this opportunity for free appliances that use less electricity and may help lower your bill. Call your local SCE-approved contractor below, or visit **sce.com/esap** for more information.

«Contractor Name»
«1-800-999-9999»

Funding is limited and available on a first-come, first-served basis.

This program is available to qualified customers **absolutely free**.
So, don't delay. Call your local SCE-approved contractor today.

Sincerely,

Marc Ulrich
Vice President, Customer Service Operations

Energy Savings Assistance Program™

P.S. Say **YES** to free energy-saving appliances and enjoy the ongoing savings and comfort of an energy-efficient home. Funding is limited. **Act now** — call «1-800-999-9999».

The Energy Savings Assistance Program is funded by California utility ratepayers and administered by Southern California Edison under the auspices of the California Public Utilities Commission. Services may not be available in all areas. Certain restrictions, such as age, size, and condition of the system or appliance to be replaced, may apply. All replacement refrigerators meet ENERGY STAR® standards and are top-freezer models without extra features, such as ice makers. Services are offered on a first-come, first-served basis until funding is expended or the program is discontinued. A copayment may be required for some services. Program may be modified or terminated without prior notice.

California consumers are not obligated to purchase any full fee service or other service not funded by this program.

This program is available to both homeowners and renters. Renters may be required to obtain the property owner's written permission before services are delivered.

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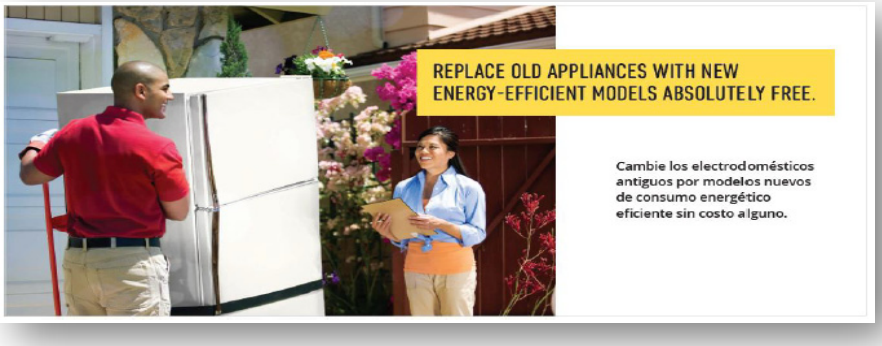

Emails

During the month of September, 82,700 emails were deployed to customers with a "high probability" of being eligible for the ESA Program, which includes newly enrolled and existing CARE customers that had not previously participated in the ESA Program. The email featured ESA Program information and directs interested customers to the ESA Program website.

The email campaign's revised creative is shown below.

Douglas J, apply for the Energy Savings Assistance Program. View online.
Ver este mensaje en español.

SOUTHERN CALIFORNIA EDISON
Energy for What's Ahead™

SAVE MORE WITH FREE ENERGY-EFFICIENT APPLIANCES.

Learn More

Dear Douglas J,

Whether you own or rent your home, you may be eligible to participate in the Energy Savings Assistance Program (ESAP). Under this program, income-qualified customers of SCE can receive free energy-efficient appliances, installation, and services, including:

- **Refrigerator Replacement**
- **Clothes Washer Replacement**
- **Freezer Replacement**
- **Weatherization**
- **Pool Pump Replacement**
- **Evaporative Cooler**
- **Window or Wall Air Conditioner Replacement**
- **Central Air Conditioner Replacement**
- **Lighting—LEDs and Torchiere**
- **Smart Power Strip**
- **Smart Thermostat**

These free appliances and services are a great opportunity to save electricity and lower your monthly bill with a more energy-efficient home. Our approved contractor will review the program either in person or by telephone. When a contractor visits your home, they will be taking precautions such as using protective equipment (gloves and masks), sanitizing tools regularly, and social distancing. Don't delay — this program is available on a first-come, first-served basis.

Learn More

Best regards,

Marc Ulrich
Vice President, Customer Service Operations
Southern California Edison

Energy Savings Assistance Program

DO MORE AT SCE.COM

Pay Your Bill | View/Report Outages | Start/Stop Service
Stay Safe | Go Paperless

Privacy Notice | Contact Us

This email contains a marketing message from Southern California Edison.

To opt out of receiving SCE marketing messages, unsubscribe. Your removal request will be honored within 10 business days.

The Energy Savings Assistance Program is funded by California utility ratepayers and administered by Southern California Edison under the auspices of the California Public Utilities Commission. The program is offered on a first-come, first-served basis and is effective until funding is expended or the program is discontinued. Services may not be available in all areas. Certain restrictions, such as age, size, and condition of the system or appliance to be replaced, may apply. All replacement refrigerators meet ENERGY STAR® standards and are top-freezer models without extra features, such as ice makers. In some instances, you may be required to pay a copayment. Program may be modified or terminated without prior notice.

California consumers are not obligated to purchase any full-fee service or other service not funded by this program.

This program is available to both homeowners and renters. Renters may be required to obtain the property owner's written permission before services are delivered.

Please do not reply to this email; this is not a monitored email address.

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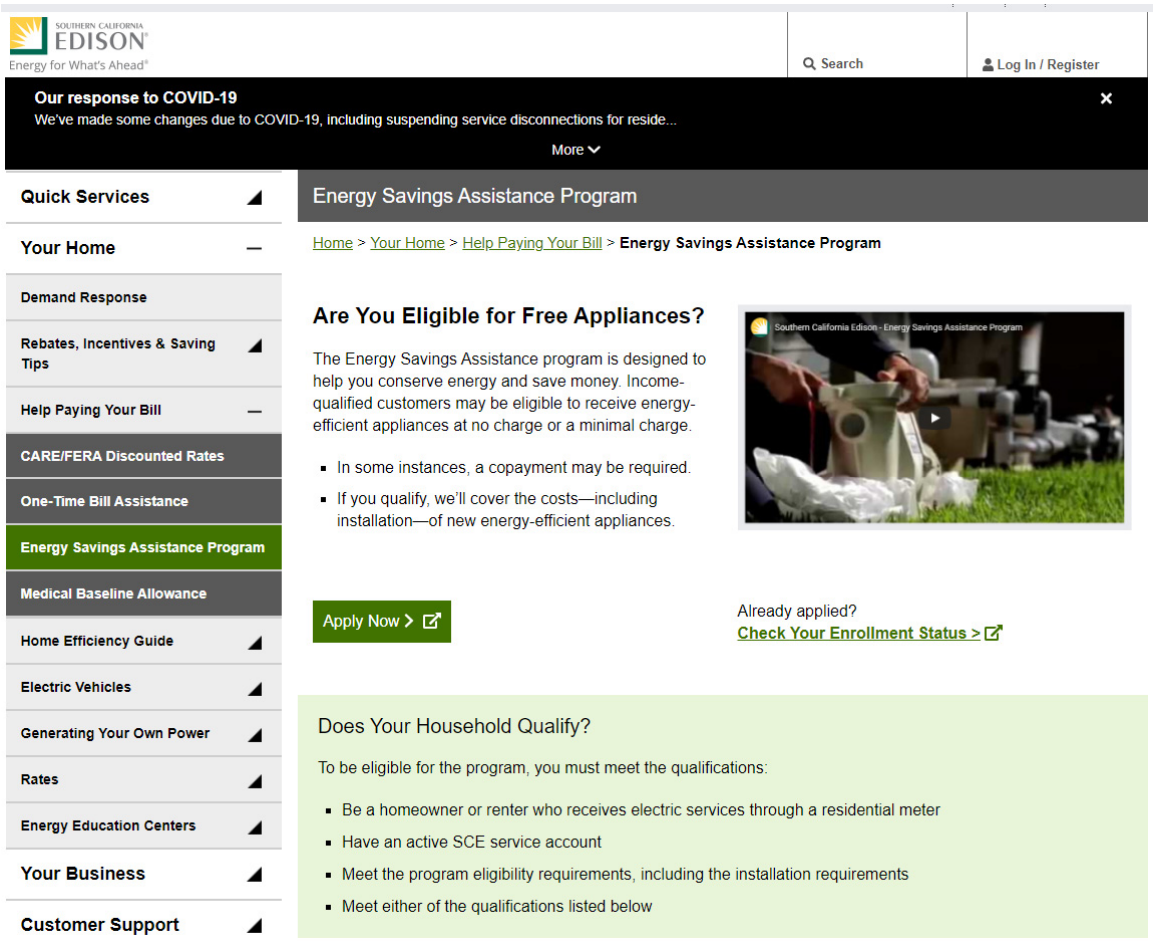
Digital Media

The ESA Program did not target any zip codes as part of the digital and social mass media campaigns in the month of September.

SCE.com Website

In June, SCE revised its ESA Program webpage (www.sce.com/esap) to provide specific COVID-19 messaging and continues to direct customers to this page and allows customers to apply for the ESA program directly online. In the month of September SCE received 2,200 ESA related internet leads.

This messaging provides customers with information regarding the options to enroll in the ESA program during COVID-19. SCE contractors are conducting virtual enrollment and home assessments to minimize face to face interaction when necessary. The messaging also provides customers with assurances that when a contractor visits their homes, they will be taking precautions and ensuing they are using appropriate protective equipment, sanitizing tools regularly, and adhering to social distancing guidelines.



Other Helpful Resources

COVID-19 Work Restrictions

During COVID-19 work restrictions, the health and safety of our customers, contractors and communities is our top priority. SCE approved contractors are conducting virtual enrollment and home assessments to minimize face to face interaction when necessary. You can be assured that when a contractor visits your home, they will be taking precautions and ensuring that they are utilizing appropriate protective equipment (gloves and masks), sanitizing tools regularly, and adhering to social distancing guidelines.

Close ✕

Outbound Calls

SCE's pilot outreach campaign provides customer leads directly to the ESA Program contractors for outbound calls. SCE targets the customers that receive the direct mailers each month focusing on customers who have not previously participated in the ESA Program. For the month of September, SCE provided 5,100 outbound calling leads to multiple ESA contractors.

SCE will focus on generating leads for its contractors from recent CARE participants. In September, SCE did not provide these leads to ESA contractors because the contractors were continuing to work through these leads from the previous month. The ESA Program refers these new CARE customers to SCE's contractors as leads to enroll these households into the ESA Program and provide energy-saving services.

ESA contractors can use these leads to build its pipeline for customer enrollments, whether the customers prefer to enroll through the virtual program or a face to face appointment.

Inbound Calls

Customers who call SCE's customer service center are informed and referred to the ESA Program. Customers are assigned to a contractor in their service territory. The ESA contractor will then follow up on the lead and contact the customer to assess eligibility and enrollment in the ESA Program. In the month of September SCE received 1,200 ESA related calls.

Community Events

ESA Program contractors participate in a variety of community events to interact with customers and provide them with information about the ESA program and other Low-Income programs available to them. These events help increase ESA enrollments and ESA contractors will also assist the customer in completing the enrollment process. Due to the COVID-19 pandemic and increasing hesitation of face-to-face interaction between ESA contractors and SCE customers, the ESA Program did not participate in any

community events in the month of September and will resume activities once in- person events begin again.

Specialized Efforts to Increase Participation

SCE is currently implementing and enhancing the below on-going efforts to reach first touch homes that have not participated in the ESA program. SCE has resumed some activity in these areas.

- Target enrollment in specified communities – Enrollments at MCLB Barstow have been completed. Installations are expected to be completed in October. .
- Deaf and Hard of Hearing Community – Through our partner, signIFICANT, we have begun to directly contact 60 more customers within this community to offer ESA enrollments. The ESA marketing flyer has received over 378 views and the SCE-signIFICANT video has now reached over 583 members of this community. The flyer has also been sent to 4 American Sign Language (ASL) agencies for distribution in their offices.
- Outreach to Catalina Island – Since December 2019, SCE has completed the following marketing activities: sending direct mailers, advertising in local Catalina newspaper, posting in social media and information boards, and distributing flyers in their local foodbank. The marketing campaign include CARE, FERA, EAF, and the ESA Program. Furthermore, in August 2020, SCE presented this information in the Avalon City Council meeting. SCE has postponed face-to-face outreach activities once Covid-19 restrictions have been relaxed.

1.3. Leveraging Success Evaluation, Including CSD

1.3.1. Please provide a status of the leveraging effort with CSD. What new steps or programs have been implemented? What was the result in terms of new enrollments?

SCE has reached out to CSD's implementer of Low-Income Weatherization Program (LIWP) to inquire if there were any potential projects that could be reimbursed by SCE. With changes in eligible measure and feasibility, particularly for smart thermostats, there may be potential projects that could be reimbursed by SCE.

1.4. Workforce Education & Training

1.4.1. Please summarize efforts to improve and expand Energy Savings Assistance Program workforce education and training. Describe steps taken to hire and train low income workers and how such efforts differ from prior program years.

As part of the COVID-19 face-to-face work stoppage, Service Providers were encouraged to have their employees utilize the CBT Learning System; a licensed third-party application sponsored by SCE in partnership with SoCalGas, in which individuals take

self-paced online learning courses on a variety computer-related topics and software programs.

As of September 30, 2020, there were 292 active users in the system. During the month of September, CBT Learning System users successfully completed 61 courses accounting for 61.87 hours of learning instruction.

SCE contracts with a mixture of local private contractors (LPCs), community-based organizations (CBOs) and faith-based organizations (FBOs) to provide ESA program services. The organizations, many of which are in low-income and disadvantaged communities.

In September 2020, SCE's had 780 individuals that are working in support SCE's ESA Program,29 new individuals were added to our roles.

As of September 30, 2020, SCE had 187 active Program Representatives supporting Virtual (non-face-to-face) Enrollment and Assessment activities

1.5. Miscellaneous

1.5.1. Tribal Penetration and Outreach Efforts

The ESA Program did not conduct its on-going outreach efforts to offer the ESA program to the tribal Communities in the month of September. Early discussions of conducting virtual assessments are now commencing for the Benton & Bishop Paiute and the Bridgeport Indian colony in INYO/MONO County.

Below is a current list of the thirteen (13) tribes identified in SCE's service territory and the current status of our efforts:

Tribal Nations in SCE's Territory: Outreach Status	Treated	Ineligible	No longer served by SCE	In progress
Timbisha Shoshone	X			
Chemehuevi	X			
San Manual Band of Mission Indians		X		
Agua Caliente Band of Cahuilla Indians		X		
Twenty-Nine Palms Band of Mission Indians		X		
Pechanga			X	
Benton Paiute				X
Bishop Paiute				X
Bridgeport Indian Colony				X
CRIT				X
Morongo				X
Soboba				X
Tule River				X

1.5.2. Multifamily Common Area Measures (CAM)

SCE continued looking for opportunities in September 2020, working to ensure that work resumption was performed in phases to ensure that safety and COVID-19 prevention is adhered to. The chart below details CAM efforts for all activity that began in 2019 and is year-to-date:

Sign Date from 1/1/2019 to 9/30/2020

Deed Restricted - In Progress				
Whole Building		Common Area Only	In-Unit Only	
# Projects In Progress	# of Authorized Units	# Projects In Progress	# Projects In Progress	# of Authorized Units
22	1838	0	6	534

Deed Restricted - Completed						
Whole Building			Common Area Only	In-Unit Only		
# Projects Complete	# of Authorized Units	# of Units Served	# Projects Complete	# Projects Complete	# of Authorized Units	# of Units Served
2	90	4	5	7	486	135

Market Rate - In Progress				
Whole Building		Common Area Only	In-Unit Only	
# Projects In Progress	# of Authorized Units	# Projects In Progress	# Projects In Progress	# of Authorized Units
0	0	0	19	789

Market Rate - Completed						
Whole Building			Common Area Only	In-Unit Only		
# Projects Complete	# of Authorized Units	# of Units Served	# Projects Complete	# Projects Complete	# of Authorized Units	# of Units Served
0	0	0	0	12	389	73

At present we have several projects in our pipeline. We are continuing to work with existing service providers to inform potential customers about CAM program through US mail in additional to current method of phone and email contacts. This will ensure that the information on the program can get to more customers. SCE is continuing the process of adding and onboarding two additional CAM Service Providers as we continue to expand our CAM activities.

1.5.3. Programmable Communication Thermostat Pilot

D.17-12-009, Ordering Paragraph (OP) 147 directed the electric IOUs to implement a pilot to explore and evaluating whether using Programmable Communicating Thermostat (PCT) paired with a mobile phone application will affect the behavior of low income, high-energy-usage customers in hot climate zones while on a Time Of Use (TOU) rate. In compliance with this directive, on March 1, 2018, SCE filed a Tier 2 Advice Letter (3753-E) proposing an implementation plan and supporting budget. On March 27, 2018, The Energy Division (ED) suspended the Advice Letter. On April 14, 2018, at the direction of the ED, SCE filed a supplement to the Advice Letter to clarify SCE's proposed budget. The ED also directed the electric IOUs to jointly hire one consultant to evaluate the pilot. The IOUs requested an extension of time to implement the pilot, which was approved, changing a June 2018 launch date to October 2018. In October, the electric IOUs filed a request to extend the start of the Pilot from October 31, 2018 to January 1, 2019 approved by the ED on November 1, 2018.

In July 2018, on behalf of the electric IOUs, Pacific Gas & Electric (PG&E) released a Request For Proposal (RFP) for the statewide evaluator who was successfully retained on October 2, 2018. SCE continued implementing the pilot plan and by the end of 2018 completed all planned activities on time including identifying 172 initial customers who agreed to participate in the pilot as part of either a Treatment or Control group. All participants were switched to TOU on their meter read dates in January 2019.

In Q3, the PCT vendor, Ecobee, notified the IOUs that the smart thermostats installed as part of the PCT pilot were not operating with the Peak Relief functionality designed to help customers optimize TOU rates. While issues were identified during the installation of the thermostats, resolutions appeared to be identified and SCE believed the thermostats were operating with Peak Relief, as intended. However, in mid-July, Ecobee determined there were additional issues and Ecobee pushed request to customers to update thermostat firmware to Eco+. The notification occurred through the thermostats and through email notifications. Additional notifications were sent in August to customers who had not upgraded their devices with the new firmware. As of August 2019, 35 of the 39 thermostats installed for SCE Pilot participants had been updated with the Eco+ firmware, and 33 of those customers also approved the automated TOU rate functionality.

SCE and the IOUs worked with the pilot evaluator to revise the surveys and the research plan to adjust for this unexpected event. The second survey was sent to pilot participants in Q3 2019 to gauge their experiences after all had received bills corresponding to the hottest periods, and thus greatest cooling load and potentially highest bills of the year. Second survey response counts for SCE are 15 respondents from the treatment group and 19 from the control group, after accounting for customers who had moved or otherwise dropped from the pilot.

In February 2020, the IOUs and consultants developed the third and final questions for participant survey. The final survey counts for SCE are 13 from the treatment group and 23 from the control group.

In March 2020, the evaluation consultant and IOUs developed a deck summarizing the pilot findings and hosted a webinar on March 17, 2020 to present results to the Energy Division and IOU staff. The final report the "Evaluation of the California Statewide Smart Thermostat Time of Use Pilot" by Evergreen Economics, dated March 31, 2020, is available on CALMAC.org.

In June 2020, PG&E completed a Co-Funding Agreement and representatives from all three electric IOUs signed Agreement for Pilot costs incurred by the joint evaluation consultant under contract to PG&E.

2. California Alternate Rates for Energy Program Executive Summary

The CARE program is a low-income energy rate program that provides a monthly discount to qualifying households in SCE's service territory. To qualify for CARE household income must be at or below the 200% Federal Poverty Guidelines. Through CARE customers can save 30-35% a month on their electric bill. Income qualified customers include residential single-family households and customers in sub-metered residential facilities, nonprofit group living facilities, agricultural employee housing facilities, and migrant housing farm workers.

2.1. CARE Program Summary

2.1.1. Please provide CARE program summary costs

CARE Budget Categories	Authorized Budget	Expenses Year-to-Date	% of 2020 Budget Spent
Outreach	$2,684,843	$2,146,157	80%
Processing / Certification Re-certification	$800,000	$434,232	54%
Post Enrollment Verification (PEV)	$600,000	$538,802	90%
IT Programming	$600,000	$8,042	1%
Cooling Centers	$45,899	$8,585	19%
Pilot (CHANGES)	$525,000	$331,617	63%
Studies	-	-	0%
Regulatory Compliance	$457,661	$380,291	83%
General Administration	$725,665	$900,657	124%
CPUC Energy Division Staff	$140,000	$149,994	107%
Total Expenses	**$6,579,068**	**$4,898,378**	**74%**
Subsidies and Benefits	**$492,093,638**	**$367,211,312**	**75%**
Total Program Costs & Discounts	**$498,672,706**	**$372,109,689**	**75%**

2.1.2. Please provide the CARE program penetration rate to date.

CARE Penetration		
Participants	Estimated Eligible Participants	Year-to-Date Penetration Rate
1,379,866	1,332,580	103.5%

2.2. Outreach

2.2.1. Discuss utility outreach activities and those undertaken by third parties on the utility's behalf.

The CARE and Family Electric Rate Assistance (FERA) outreach efforts and communications to SCE's in-language and underpenetrated areas continue to be a priority. SCE's CARE/FERA programs partner with internal departments such as Local Public Affairs (LPA), Consumer Affairs, Marketing, Corporate Communications, Strategic Engagement, and Business Solutions. SCE also conducts external outreach efforts with various chambers, foundations, faith-based and community-based organizations in different activities that target SCE's hard-to-reach customer base.

As California continues to experience the economic challenges of COVID-19 impacts for the fourth month, SCE continues exploring new ways to reach out to our customers whose employment status may have been affected by COVID-19. Since the commencement of the stay-at-home orders in mid-March, SCE undertook many efforts to increase targeted outreach and leverage its existing protocols to inform and enroll eligible customers into applicable programs.

SCE continues to provide all customers who contact SCE's Customer Contact Center (CCC) to request payment arrangements the opportunity to sign up for CARE/FERA immediately.

Internal Outreach

SCE's CCC continues using various enrollment methods to directly enroll customers in the CARE Program during incoming calls to the center. CARE is offered on all new customer turn-on requests and/or when a customer expresses a need for help with their bill or has expressed financial hardship. CARE representatives will first offer to take the enrollment over the phone or if requested by the customer, be directly transferred to the Information Voice Response (IVR) system. The IVR allows customers who prefer a self-service option to enroll via sce.com. Additionally, if requested, the Customer Service Representative may alternately send a paper Rate Discount Application to the customer. These enrollment options provide customers with choices and maximizes their

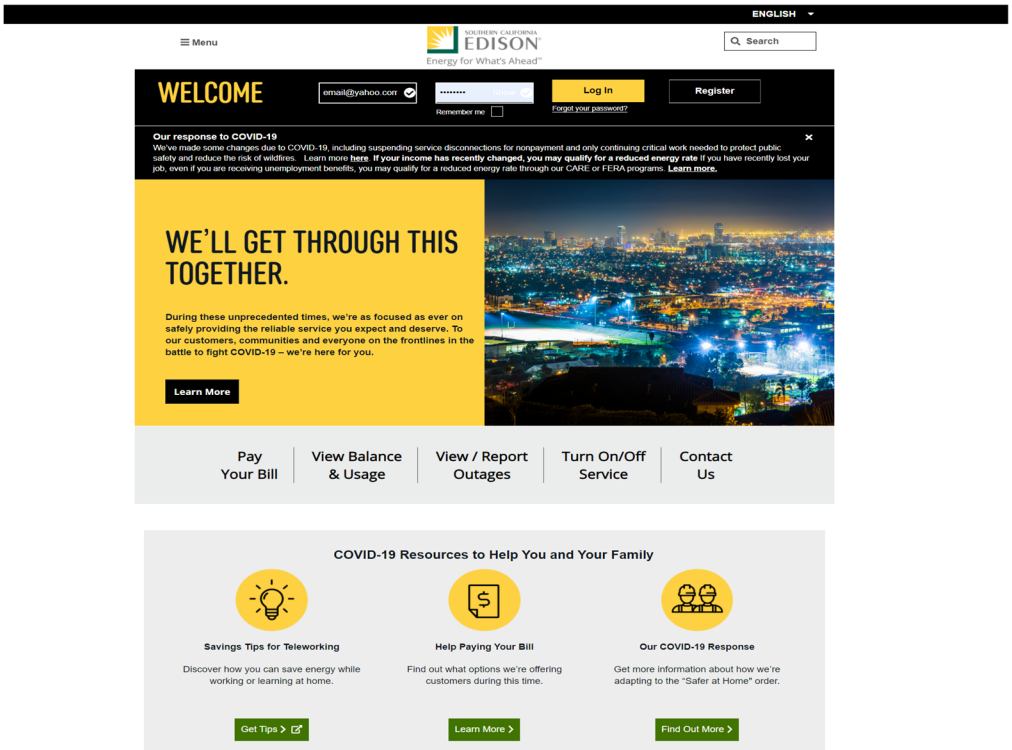
opportunity to enroll in CARE program. During the month of September, SCE enrolled 7,500 eligible customers through CCC outreach efforts.

SCE.com Website

During the start of the stay-at-home orders, SCE revised its website (www.sce.com) and social media posts to provide specific COVID-19 messaging and continues to direct customers to these pages.

- This messaging provides customers with information to help with financial challenges due to COVID-19. Specifically, the information includes details on CARE/FERA programs and EAF and allows customers to enroll in the CARE/FERA programs directly online.
- SCE has updated information on SCE's disaster support page (www.sce.com) for information on all customer protections including making payment arrangements and other assistance SCE provides for income-qualified customers.

Due to impacts related to the COVID-19 pandemic, customers may need additional resources and assistance beyond SCE/IOU programs. SCE updated www.sce.com/billhelp to include additional non-SCE assistance programs. The update includes program descriptions and direct links to the organizations' website for more information and/or enrollment.



Assistance Programs include but are not limited to the Low Income Home Energy Assistance Program (LIHEAP); California LifeLine; County 2-1-1 information, and low-cost broadband internet (www.everyoneon.org) as well as low-cost solar options through GRID Alternatives.

sce.com/residential/assistance?from=/billhelp

Additional Assistance Programs Available to You

These community, county, and government plans are here to assist you and your family.

Less

Low Income Home Energy Assistance Program (LIHEAP)

LIHEAP is a federally funded program aimed to assist low-income households that pay a high portion of their income to meet their energy needs. LIHEAP is funded by the U.S. Department of Health and Human Services, Administration for Children and Families, Office of Community Services. For more information visit **Paying My Energy Bills**

California LifeLine

A state program providing discounted home or cellular phone services to eligible households. For more information, or to see if you qualify, visit **California LifeLine Program.**

Low-cost internet and computers may be available in your area.

For more information and to find available programs, visit **everyoneon.org.**

Social Security Administration

Social Security Administration programs are a great resource for qualifying customers, helping with retirement planning, Medicare prescriptions, and financial assistance. Visit **social security.gov** for more information.

SCE Monthly Bill Insert

As part of the new CARE/FERA income guidelines for Investor Owned and Small Multi-Jurisdictional Utilities effective June 1, SCE included the updated Rate Discount Application in approximately 1.4 million residential, non-CARE /non-FERA customer bills during the month of June.

RATE DISCOUNT APPLICATION

Entire application must be completed and signed. Application effective as of June 1, 2020.
PLEASE PRINT CLEARLY (Favor de Imprimir con Claridad)

Source Code (Edison Use Only) ____ - ____ Default code 1150-2002

1 CUSTOMER INFORMATION:
Edison Service Account No.
(No. de Cuenta de Servicio de Edison) 3 - ___ - ___ - ___

Your Name, as shown on Edison Bill (Su Nombre)

Your Home Address (Su Domicilio)

City (Ciudad) ZIP Code (Codigo Postal)

( )
Telephone (Teléfono) ❑ Landline (Teléfono fijo) ❑ Cell phone (Teléfono celular)

❑ Hearing Impaired – Please use TTY to communicate (English Only)

Email Address (Correo electrónico)

Number of persons in my household (No. de personas en el hogar): ____ + ____ = ____
Adults (Adultos) Children (Niños) Total

I certify:
- The Edison bill is in my name.
- I am not claimed on another person's income tax return.
- I will renew my application when requested by Edison.
- I will notify Edison if I no longer qualify for this rate.
- I understand Edison reserves the right to verify my household's income.

2 PUBLIC ASSISTANCE PROGRAM ELIGIBILITY:
Do you or someone in your household participate in any of the following programs? If so, please check (✔) the program(s) below.

❑ Medi-Cal/Medicaid
❑ CalFresh/SNAP (Food Stamps)
❑ CalWorks (TANF)/Tribal TANF
❑ WIC
❑ Medi-Cal for Families (Healthy Families A & B)
❑ LIHEAP
❑ Supplemental Security Income (SSI)
❑ National School Lunch Program (NSLP)
❑ Bureau of Indian Affairs General Assistance
❑ Head Start Income Eligible (Tribal Only)

If you participate in any of the Public Assistance Programs in this section, then SKIP to Section 4.

3 INCOME ELIGIBILITY:
You will be enrolled in either the CARE or FERA program depending on your household income and household size.

Total combined gross annual household income (Ingresos totales al año): $ ___,___.00
***For example:* Current monthly income x 12 months = annual household income**

The definition of "gross (before taxes) household income" is all money and noncash benefits, available for living expenses, from all sources, both taxable and nontaxable, before deductions, including expenses, for all people who live in my home. This includes, but is not limited to, the following:

Please check (✔) ALL sources of your household income.

❑ Pensions
❑ Social Security
❑ SSP or SSDI
❑ Interest or Dividends from Savings, Stocks, Bonds, or Retirement Accounts
❑ Wages and/or Profits from Self-Employment
❑ Unemployment Benefits
❑ Disability or Workers' Compensation Payments
❑ Rental or Royalty Income
❑ Scholarships, Grants, or Other Aid Used for Living Expenses
❑ Insurance or Legal Settlements
❑ Spousal or Child Support
❑ Cash and/or Other Income

4 DECLARATION: *(Please sign and date below)*
I state that the information I have provided in this application is true and correct. I understand that I may be requested to provide updated documentation of eligibility at any time and agree to do so regardless of how I initially became eligible for the discount. I agree to inform Southern California Edison Company if I no longer qualify to receive the discount. I understand that if I receive the discount without qualifying for it, I may be required to pay back the discount I received. I understand that SCE can share my information with other utilities or their agents to enroll me in their assistance programs.

Customer Signature (Firma del Cliente) Date (Fecha)

❑ Guardian or Power-of-Attorney Provide notarized copy of document

❑ By checking this box, I confirm the information provided is accurate, and agree to receive calls at the above number, through an automatic-dialing announcing device (ATDS), or a prerecorded message from, or on behalf of, Southern California Edison for rebates, savings, or other low-income qualified program information. I understand that consent to receiving these calls is not required to enroll in this income-qualified program and that message and data rates may apply.

No Staples

Please Moisten and Seal

No Tape

SOUTHERN CALIFORNIA EDISON

The **California Alternate Rates for Energy (CARE)** program provides a discount of approximately 30 percent on monthly electric bills for eligible customers.

Family Electric Rate Assistance (FERA) program provides a discount of 18 percent on monthly electric bills for qualified households of 3 or more.

There are 2 ways to qualify:

- You can qualify for CARE if you or someone in your home participates in at least one of the eligible public assistance programs. (See Section 2 in application.)

OR

- You can also qualify for CARE or FERA if you meet the income guideline qualifications listed in the chart below.

CARE/FERA PROGRAM

Maximum Household Income
(Ingreso Máximo en el Hogar)
Effective as of June 1, 2020

Number of Persons in Household	Total Combined Annual Income*	
	CARE	FERA
1 to 2	Up to $34,480	Not eligible
3	Up to $43,440	$43,441–$54,300
4	Up to $52,400	$52,401–$65,500
5	Up to $61,360	$61,361–$76,700
6	Up to $70,320	$70,321–$87,900
7	Up to $79,280	$79,281–$99,100
8	Up to $88,240	$88,241–$110,300
Each additional person	Up to $8,960	$8,960–$11,200

*Current gross (before taxes) household income from all sources.

Review the chart above, and the programs in Section 2 of the application. If you think you may qualify, you can:
1. Apply online at sce.com/careandfera
2. Apply over the phone at 1-800-798-5723
OR
3. Complete and return the attached application

Call us with questions.
(See reverse side for telephone numbers)

Direct Mailers

In September, SCE had continued to send direct mailers to non-CARE customers who may be eligible to enroll in the rate discount program.

In September, SCE sent approximately 240,000 direct mailers to non-CARE customers who may be eligible to enroll in the rate-discount program The letters targeted customers who, based on advanced customer data analytics of existing CARE participants, may be of higher likelihood to enroll in CARE. Each targeted packet includes a letter showing the CARE income qualifications to enroll, a self-addressed, postage-paid return envelope, as well as a Rate Discount Application that has been pre-filled with the customer's information to make applying easier.

Innovative Strategies

With the destructive Bobcat and El Dorado fires ravaging Southern California in September, SCE printed approximately 350,000 notices that were included in CARE direct mailers for the impacted zip codes.

Leveraging Current Partnerships

SCE continues to leverage its network of community-based organizations (CBOs) and faith-based organizations to promote the CARE/FERA Programs. SCE recently engaged its network of Agencies via webinars to promote the increase of customer outreach by way of email and telephone. This outreach includes educating customers on the number of ways to enroll in the CARE/FERA program, including utilizing SCE's website and the CCC whereby customers can instantly enroll in the programs and receive CARE/FERA discounts within the current bill cycle. SCE has also partnered with establishments such as food banks that will provide program information including SCE's CARE/FERA application to impacted individuals as part of their services. Last quarter, a webinar was held with a CBO that services seniors within the Asian Pacific Islanders (API) community. The webinar was held in Mandarin and provided an overview of the CARE/FERA programs as well as the in-language support available through the enrollment process.

Capitation Fee Program

The CARE/FERA Capitation Fee Program team is continuing its efforts to engage existing Capitation agencies while strategically registering additional contractors to overcome enrollment barriers, including language, culture, and special needs, to enroll the hardest-to-reach customers. Because of these efforts, the Capitation Fee Program continues to show enrollments from agencies previously inactive.

Through its partnership with entities such as Untied Way, SCE is increasing its outreach and promotion of SCE's direct assistance program, Energy Assistance Fund (EAF), to customers experiencing extreme financial hardship due to COVID-19. SCE has implemented Information Technology modifications to allow United Way staff the ability to remotely take in EAF grant requests from impacted customers. To reach a broader

population of impacted customers, SCE is also connecting agencies such as the High Sierra Energy Foundation with United Way Los Angeles to help promote CARE/FERA programs and intake customer EAF grant requests throughout the Eastern Sierra Communities. The Energy Assistance Fund (EAF) grant provides up to an additional $100 in bill payment assistance to all income-eligible customers in SCE's service territory impacted by COVID-19.

SCE currently has 63 CARE Capitation Agencies who help income qualified customer gain assistance through the CARE and FERA programs. In September, capitation contractors and outbound calling efforts successfully enrolled 76 new customers in the CARE Program. Current and ongoing campaign strategies and efforts include:

- Leveraging events sponsored by communities and cultural celebrations to reach populations that may be eligible to enroll in the CARE Program.
- Partnering with SCE personnel to leverage existing SCE relationships with FBOs, CBOs, and local governments.
- Utilizing existing channels to develop creative approaches for agencies to conduct CARE/FERA outreach, including community-based outreach events and fairs.

2.2.2. Describe the efforts taken to reach and coordinate the CARE program with other related low-income programs to reach eligible customers.

SCE enrolls new CARE customers through the Energy Assistance Fund (EAF) program which is an income-qualified program to help residential households pay their electric bills. In September, 187 customers who received EAF grants were enrolled in CARE. EAF is funded through voluntary donations from SCE employees, shareholders and customers. EAF partners with the United Way of Greater Los Angeles and 80 community-based organizations to process EAF assistance request and donations.

SCE coordinates CARE enrollment with other income-qualified programs, such as ESA, LIHEAP, and other low income-qualified programs offered through SoCalGas and certain water utilities. ESA participants are automatically enrolled in CARE each month, and LIHEAP participants are automatically enrolled in CARE quarterly. As described in this report, the CARE Program continuously tries to integrate messaging with the ESA Program at outreach events, communications, and marketing campaigns to inform attendees about the ESA and CARE program available to qualifying customers.

2.3. Recertification Complaints

SCE did not receive recertification complaints in the month of September.

2.4 Miscellaneous

CPUC Resolution M-4835 and D.19-07-015[2] established a permanent set of emergency disaster customer protection measures that the utilities are mandated to implement in the event of a declared emergency. In response to the mandated customer protections, SCE has implemented a CARE post-enrollment verification (PEV) freeze to low income customers impacted by the California emergencies/events for a period of one year commencing from the date the Governor of California issued an emergency proclamation due to a disaster.

Per Resolution M-3835 and D.19-07-015 below is a list of affected counties currently under emergency protections.

Date of Proclamation	Disaster Name	Affected County
7/4/2019	Ridgecrest Earthquake	Kern
10/11/2019	Saddleridge, Eagle, Sandalwood, Reche, and Wolf Fires	Los Angeles and Riverside
10/25/2019	Tick Fire	Los Angeles
10/27/2019	Easy, 46, Hill and Maria Fires	All California
03/04/2020	COVID-19 Pandemic	All California
08/16/2020	River, Jones, Gamble, Hennessy, and LNU Lightning Complex Fires	All California

[2] Decision Adopting an Emergency Disaster Relief Program for Electric, Natural Gas, Water and Sewer Utility Customers

Appendix A: Energy Savings Assistance Program and CARE Tables

Program	Table	Title
ESA – Intensified Efforts in Response to the Aliso Canyon Natural Gas Leak Emergency	Table 1	Intensified ESA Activity in the Impacted Area Pursuant to D.16-04-040
ESA	Table 1	ESA Program Expenses
ESA	Table 1A	Expenses Funded From 2009-2016 Unspent ESA Program Funds
ESA	Table 2, 2A & 2B	Expenses and Energy Savings by Measures Installed
ESA	Table 3	Average Bill Savings per Treated Home
ESA	Table 4A	Homes Treated
ESA	Table 4B	Homes Unwilling/Unable to Participate
ESA	Table 5	Customer Summary
ESA	Table 6	Expenditures for Pilots and Studies
ESA	Table 7	Measures (Refrigerators and In Home Energy Education)
CARE	Table 1	CARE Program Expenses
CARE	Table 2	CARE Enrollment, Recertification, Attrition, and Penetration
CARE	Table 3A&B	CARE Post-Enrollment Verification Results
CARE	Table 4	CARE Self-Certification and Re-Certification Applications
CARE	Table 5	Enrollment by County
CARE	Table 6	Recertification Results
CARE	Table 7	Capitation Contractors
CARE	Table 8	Participants as of Month End
CARE	Table 9	CHANGES Expenditures
CARE	Table 10	CHANGES One-On-One Assistance
CARE	Table 11	CHANGES Group Assistance Sessions

Table 1: Intensified ESA Activity in the Impacted Area Pursuant to D.16-04-040

Reporting Month/Year –September 2020			
1. Total Homes Eligible:			**1,322,388**
2. Total Homes Visited in Aliso Canyon Territory:			**328,273**
2a. "Go-Back" Homes:			**211,313**
2b. First Touch Homes:			**116,960**
3. Percent of treated homes prioritized due to "High Usage":			**1.52%**
4. Percent of treated "Multi-Family" units prioritized:			**37.91%**
5. Percent of homes jointly treated by SCE and SoCalGas:			**49.43%**
6. Average Per Home Savings for Homes Treated as a result of suspended program rules:			**321.03kWh / 0.044 kW**
7. Number of homes in the pipeline:			**1815**
8. Installed Measures by SoCalGas		9. **Installed Measures by SCE**	
HE Clothes Washers:	**N/A**	CFLs:	**417,066**
Water Heater Blankets:	**N/A**	Fluorescent Torchiere Lamps:	**10,336**
Low Flow Showerheads	**N/A**	LED A-Lamps:	**700,082**
Water Heater Pipe Insulation:	**N/A**	LED Torchiere and LED Reflector Lamps:	**79,388**
Faucet Aerator:	**N/A**	Tier 1 and Tier 2 Smart Power Strips:	**307,772**
Thermostatic Shower Valve:	**N/A**	Energy Education	**268,072**
Air Sealing/Envelope:	**N/A**	Refrigerator Replacement:	**25,473**
Attic Insulation:	**N/A**	Room A/C Replacement:	**757**
Duct Testing & Sealing:	**N/A**	Evaporative Cooler Installation:	**15,781**
Furnace Clean & Tune:	**N/A**	Pool Pump Replacement:	**3,186**
		Central A/C & Heat Pump Replacement:	**603**
Therms Saved:	**N/A**	kWh Saved:	**105,385,715**
		kW Saved:	**14,448**
Total Expenses:	**N/A**	Total Expenses:	**$191,086,020**

10. **SCE and SoCalGas are to prioritize near-term electric and natural gas savings respectively.**

    a. **Which measures have been identified as providing the highest near-term savings, and how are they being prioritized?**

    SCE has identified refrigerator replacements and pool pump replacements as "Go Back" targets due to their large near term, and enduring long term, energy savings. SCE analyzed data from assessed homes that did not previously qualify for replacement of these measures to identify homes most likely to qualify for replacement of these two high impact and cost-effective measures.

11. **SCE and SoCalGas should target a minimum average energy savings increase of 10 percent in the affected region as compared to pre-emergency savings for the duration of the emergency time period.**

    a. **Please provide your methodology for establishing pre-emergency baselines and comparing average energy savings achieved in the affected regions indicate and whether any automated measurement and verification tools are being utilized or considered.**

       A pre-emergency baseline was established from the 2015 program year. The 2015 total kWh and kW savings in the affected region was divided by 12 to obtain an average monthly savings number of 704,000 kWh and 97kW. From this baseline, the monthly savings goal in the Aliso Canyon area will be approximately 774,000 kWh and 107 kW. The estimated monthly targets are based on previous metered consumption analysis of an average treated home.

       SCE may validate the achieved savings using a bill comparison methodology as is consistently used for the ESA program for all IOUs. The pre- and post-treatment comparison of AMI consumption data for treated homes is based on the standard metered data-based measurement and verification protocols for measuring savings for ESA treated homes. The validation of achieved savings may use a combination of automated metered consumption and/or planned impact evaluation depending on the timing of data needs. The needed lag in metered consumption data analysis necessitates use of existing estimates for the required monthly reporting of program accomplishments.

    b. **Please also discuss your progress in achieving the 10 percent savings increase.** Since April 28, 2016, 76,881,005 kWh and 10,310 kW have been saved in the Aliso Canyon area, for an average of 20,078,872 kWh and 273 kW per month, which continues to exceed the 10 percent savings.

12. **SCE's and SoCalGas' suspension of the "3MM" and "Go-Back" rules should help capture significant savings of at least 4 and 3 percent respectively on average.**

    a. **Please provide your methodology for calculating average kWh saved for homes made eligible through the aforementioned rule-suspensions and indicate whether any automated measurement and verification tools are being utilized or considered.**

       SCE has determined 501 kWh per month baseline kWh usage of homes in the impacted area by averaging a sample of homes on CARE in Los Angeles, Orange, Riverside, San Bernardino, and Ventura counties, an area which approximates the impacted area. SCE will strive to attain 4% savings over this baseline, while still providing *all* eligible and feasible measures to qualified homes in the identified impacted area.

       See response to #11a above regarding automated measurement and verification tools.

13. **SCE and SoCalGas should provide the treatment of the most energy-intensive single- and multi-family properties and target high energy using households first.**

    a. **Please explain your strategy and progress identifying and targeting multi-family and high-usage homes.**

    SCE continues to leverage information determined via the CARE High Usage Verification process to identify and target energy intensive single-family, multi-family and mobile home households in the impacted area. Letters are sent to customers with the name and contact phone number for their local-area ESA program contractor, allowing interested customers to receive program information and a more direct ESA enrollment. Approximately 2% of the homes treated in Aliso Canyon area are CARE high usage customers.

14. **SCE and SoCalGas are to leverage program offerings outside of the ESA Program portfolio that could also achieve energy savings (such as demand response or deployment of solar thermal water heaters).**

    a. **Please discuss your strategy for encouraging customer participation in other demand response programs.**

    The CSI Thermal program had low participation rates and no longer has funding. SCE has ceased marketing the program.

    In addition, SCE's contractor's Program Representatives continue to review the ESA Program Customer Energy Education and Resource Guide with each program enrollee at time of in-home enrollment. This Energy Education focuses on no-cost actions these low income customers can take to save energy and reduce their bills. Included in this education is instruction on how to sign up for My Account, which provides them with additional time and money savings tools and opportunities to participate in residential energy efficiency rebate programs.

Energy Savings Assistance Program Table 1 - Expenses
Southern California Edison
Through September 2020

	Authorized Budget			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD		
ESA Program:	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**
Energy Efficiency												
Appliances	$ 22,713,446		$ 22,713,446	$ 774,584		$ 774,584	$ 6,226,899		$ 6,226,899	27%		27%
Customer Enrollment	$ 4,713,762		$ 4,713,762	$ 585,210		$ 585,210	$ 3,678,576		$ 3,678,576	78%		78%
Domestic Hot Water	$ 32,633		$ 32,633	$ 737		$ 737	$ 8,618		$ 8,618	26%		26%
Enclosure	$ 228,441		$ 228,441	$ 2,454		$ 2,454	$ 46,453		$ 46,453	20%		20%
HVAC	$ 26,134,620		$ 26,134,620	$ 1,679,590		$ 1,679,590	$ 11,256,810		$ 11,256,810	43%		43%
In Home Education	$ 1,530,461		$ 1,530,461	$ 162,175		$ 162,175	$ 1,035,465		$ 1,035,465	68%		68%
Lighting	$ 531,768		$ 531,768	$ 424,010		$ 424,010	$ 2,685,009		$ 2,685,009	505%		505%
Miscellaneous	$ 1,755,172		$ 1,755,172	$ 118,161		$ 118,161	$ 1,056,275		$ 1,056,275	60%		60%
Maintenance	$ 105,346		$ 105,346	$ -		$ -	$ -		$ -	0%		0%
Pilot	$ -		$ -	$ -		$ -	$ -		$ -	0%		0%
Multi-Family Common Area Measures	$ -		$ -	$ -		$ -	$ -		$ -	0%		0%
Energy Efficiency TOTAL	**$ 57,745,649**		**$ 57,745,649**	**$ 3,746,921**		**$ 3,746,921**	**$ 25,994,105**		**$ 25,994,105**	**45%**		**45%**
Training Center	$ 563,710		$ 563,710	$ 9,616		$ 9,616	$ 89,523		$ 89,523	16%		0%
Inspections	$ 1,204,880		$ 1,204,880	$ 110,854		$ 110,854	$ 639,618		$ 639,618	53%		53%
Marketing and Outreach	$ 950,000		$ 950,000	$ 94,606		$ 94,606	$ 663,775		$ 663,775	70%		70%
Statewide Marketing Education and Outreach	$ -		$ -	$ -		$ -	$ -		$ -	0%		0%
Studies	$ 91,250		$ 91,250	$ -		$ -	$ -		$ -	0%		0%
Regulatory Compliance	$ 492,663		$ 492,663	$ 116,740		$ 116,740	$ 442,335		$ 442,335	90%		90%
General Administration	$ 3,958,948		$ 3,958,948	$ 237,354		$ 237,354	$ 2,557,652		$ 2,557,652	65%		65%
CPUC Energy Division	$ 60,000		$ 60,000	$ 5,801		$ 5,801	$ 64,283		$ 64,283	107%		107%
TOTAL PROGRAM COSTS	**$ 65,067,100**		**$ 65,067,100**	**$ 4,321,893**		**$ 4,321,893**	**$ 30,451,291**		**$ 30,451,291**	**47%**		**47%**
Funded Outside of ESA Program Budget												
Indirect Costs				$ 58,393		$ 58,393	$ 581,727		$ 581,727			
NGAT Costs												

[1] Reflects the authorized 2019 budget approved in SCE's Mid-Cycle Update AL 3824-E on January 4, 2019.

[2] Financial data for Energy Efficiency total monthly and year-to-date expenses are obtainted from EMAPS; financial data for Training Center, Inspections, Marketing & Outreach, Measurement & Evaluation Studies, Regulatory Compliance, General Administration, and CPUC Energy Division monthly and year-to-date expenses are obtained from SAP. Expenses for categories authorized to utilize unspent funds are not included in the table, refer to ESA Table 1A.

[X] Please indicate whether authorized budget includes shifted funds from previous years and/or prior program cycles. (Yes or No) If yes, please specify amount, date fund-shifting activity occurred, date of fund-shifting request and related approval is applicable.

[3] Financial data for Marketing and Outreach includes a credit received as accounting adjustments in May.

[4] Data adjustment was made due to logic change which affected Janurary 2020, but was reversed for Feburary 2020 to have consistency for all filings which accounts for quantity and expense differences.
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Energy Savings Assistance Program Table 1A - Expenses Funded From 2009-2016 "Unspent ESA Program Funds"
Southern California Edison
Through September 2020

	Authorized Budget			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD		
ESA Program [1]:	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**
Energy Efficiency												
Multi-Family Common Area Measures	$ 4,500,000		$ 4,500,000	$ 9,134		$ 9,134	$ 207,530		$ 207,530	5%		5%
Leveraging - CSD [2]	$ 1,000,000		$ 1,000,000			$ -			$ -	0%		0%
Climate Zone 13 Central AC and AC related measures	$ 7,006,783		$ 7,006,783	$ 899,863		$ 899,863	$ 6,086,833		$ 6,086,833	87%		87%
Additional Authorized Funds for Treated customers [3	$ 1,790,584		$ 1,790,584			$ -			$ -	0%		0%
Additional Regulatory Compliance Cost			$ -									
HE Clothes Washer	$ 3,485,509		$ 3,485,509			$ -			$ -	0%		0%
Powerstrip Tier II	$ 2,400,527		$ 2,400,527	$ 456,820		$ 456,820	$ 2,399,614		$ 2,399,614	100%		100%
TOTAL PROGRAM BUDGET/EXPENSES	**$ 20,183,403**		**$ 20,183,403**	**$ 1,365,817**		**$ 1,365,817**	**$ 8,693,978**		**$ 8,693,978**	**43%**		**43%**

NOTE: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

[1] Reflects the authorized 2019 budget approved in SCE's Mid-Cycle Update AL 3824-E on January 4, 2019.

[2] Financial data for monthly and year-to-date expenses for Additional Regulatory Compliance Costs category are obtained from SAP; financial data for monthly and year-to-date expenses for remaining categories are obtainted from EMAPS.

[3] Reflects the additional authorized budget approved in SCE's Mid-Cycle Update AL 3824-E on January 4, 2019 for 6,840 more First Time Treatments

Energy Savings Assistance Program Table 2
Southern California Edison
Through September 2020

	ESA Program (Summary)Total							ESA Program (First Touch Homes Treated)							ESA Program (Re-Treated Homes/Go Backs)							ESA Program (Aliso Canyon - SCG & SCE) [6]						
		Year-To-Date Completed & Expensed Installatior							Year-To-Date Completed & Expensed Installatior							Year-To-Date Completed & Expensed Installatior							Year-To-Date Completed & Expensed Installatior					
Measures	**Units**	**Quantity Installed**	**kWh [4] (Annual)**	**kW [4] (Annual)**	**Therms [4] (Annual)**	**Expenses ($) [7]**	**% of Expenditure**	**Units**	**Quantity Installed**	**kWh[4] (Annual)**	**kW[4] (Annual)**	**Therms[4] (Annual)**	**Expenses ($)**	**% of Expenditure**	**Units**	**Quantity Installed**	**kWh[4] (Annual)**	**kW[4] (Annual)**	**Therms[4] (Annual)**	**Expenses ($)**	**% of Expenditure**	**Units**	**Quantity Installed**	**kWh[4] (Annual)**	**kW[4] (Annual)**	**Therms[4] (Annual)**	**Expenses ($)**	**% of Expenditure**
Appliances		(K+S)	(L+T)	(M+U)	(N+V)	(O+W)																						
High Efficiency Clothes Washer	Home	-	-	-		$ -	0.0%	Home	-	-	-		$ -	0.0%	Home	-	-	-		$ -	0.0%	Home	-	-	-		$ -	0.0%
Refrigerators	Home	5,852	3,432,194	412		$ 6,191,651	18.0%	Home	4,789	2,812,198	337		$ 5,060,778	18.7%	Home	1,063	619,996	74		$ 1,130,873	14.7%	Home	5,100	2,995,998	360		$ 5,397,278	23.7%
Freezers	Each	44	37,312	4		$ 35,248	0.1%	Each	32	27,136	3		$ 25,081	0.1%	Each	12	10,176	1		$ 10,167	0.1%	Each	21	17,808	2		$ 19,108	0.1%
Domestic Hot Water																												
Other Hot Water	Home	160	20,017	2		$ 7,288	0.0%	Home	151	19,699	2		$ 6,936	0.0%	Home	9	318	0		$ 352	0.0%	Home	125	18,268	2		$ 5,498	0.0%
Tank and Pipe Insulation	Home	3	141	0		$ 101	0.0%	Home	3	141	0		$ 101	0.0%	Home	-	-	-		$ -	0.0%	Home	2	94	0		$ 67	0.0%
Water Heater Repair/Replacement	Each	1	26	0		$ 112	0.0%	Each	1	26	0		$ 112	0.0%	Each	-	-	-		$ -	0.0%	Each	1	26	0		$ 112	0.0%
Thermostatic Shower Valves Combined	Each	-	-	-		$ -	0.0%	Each	-	-	-		$ -	0.0%	Each	-	-	-		$ -	0.0%	Each	-	-	-		$ -	0.0%
Thermostatic Shower Valve	Each	13	614	0		$ 1,118	0.0%	Each	13	614	0		$ 1,118	0.0%	Each	-	-	-		$ -	0.0%	Each	12	576	0		$ 1,032	0.0%
Enclosure																												
Air Sealing / Envelope [1]	Home	377	10,849	1		$ 43,294		Home	348	10,016	1		$ 40,406	0.1%	Home	29	833	0		$ 2,887	0.0%	Home	344	7,517	1		$ 38,001	0.2%
Attic Insulation	Home	1	215	0		$ 3,159		Home	1	215	0		$ 3,159	0.0%	Home	-	-	-		$ -	0.0%	Home	-	-	-		$ -	
HVAC																												
Smart Thermostat	Each	2,466	718,568	0		$ 804,100	2.3%	Each	1,806	521,678	0		$ 588,993	2.2%	Each	660	196,890	0		$ 215,107	2.9%	Each	1,557	421,429	0		$ 499,387	2.2%
FAU Standing Pilot Conversion	Each	0	0	0		$ -	0.0%	Each	0	0	0		$ -	0.0%	Each	0	0	0		$ -	0.0%	Each	0	0	0		$ -	0.0%
Furnace Repair/Replacement	Home	0	0	0		$ -	0.0%	Home	0	0	0		$ -	0.0%	Home	0	0	0		$ -	0.0%	Home	0	0	0		$ -	0.0%
Room A/C Replacement	Home	198	(32,596)	(5)		$ 213,855	0.6%	Home	146	(23,926)	(4)		$ 156,507	0.6%	Home	52	(8,670)	(1)		$ 57,349	0.8%	Home	125	(20,696)	(3)		$ 128,464	0.6%
Central A/C Replacement	Home	2,516	866,443	130		$ 11,966,979	34.7%	Home	1,910	662,511	99		$ 8,946,356	33.0%	Home	606	203,932	31		$ 3,020,623	41.1%	Home	915	342,018	51		$ 4,168,490	18.3%
Heat Pump Replacement	Home	142	174,996	79		$ 584,139	1.7%	Home	139	170,958	77		$ 566,193	2.1%	Home	3	4,038	2		$ 17,945	0.2%	Home	26	35,245	16		$ 120,525	0.5%
Evaporative Cooler (Replacement)	Each	0	0	0		$ -	0.0%	Each	0	0	0		$ -	0.0%	Each	0	0	0		$ -	0.0%	Each	0	0	0		$ -	0.0%
Evaporative Cooler (Installation)	Home	2,928	1,641,286	246		$ 3,102,042	9.0%	Home	2,445	1,370,323	206		$ 2,590,827	9.6%	Home	483	270,963	41		$ 511,215	7.0%	Home	2,210	1,238,596	186		$ 2,343,105	10.3%
Duct Testing and Sealing	Home	2,603	0	0		$ 559,930	1.6%	Home	2,009	0	0		$ 441,360	1.6%	Home	594	0	0		$ 118,570	1.6%	Home	922	0	0		$ 219,420	1.0%
Efficient Fan Control	Home	302	42,939	22		$ 112,598	0.3%	Home	230	33,110	17		$ 86,392	0.3%	Home	72	9,829	5		$ 26,207	0.4%	Home	216	32,234	16		$ 78,980	0.3%
Maintenance																												
Furnace Clean and Tune[8]	Home							Home							Home							Home						
Central A/C Tune up	Home							Home							Home							Home						
Lighting																												
Compact Fluorescent Lights (CFL)	Each	249	4,222	1		$ 1,761	0.0%	Each	156	2,646	0		$ 1,101	0.0%	Each	93	1,576	0		$ 661	0.0%	Each	249	4,222	1		$ 1,761	0.0%
Exterior Hard wired CFL fixture	Each	8	280	0		$ 720	0.0%	Each	8	280	0		$ 720	0.0%	Each	-	-	-		$ -	0.0%	Each	8	280	0		$ 720	0.0%
Exterior Hard wired LED fixture	Each	128	1,869	0		$ 12,669	0.0%	Each	83	1,212	0		$ 8,365	0.0%	Each	45	657	-		$ 4,304	0.1%	Each	64	935	0		$ 5,996	0.0%
LED A-lamp	Each	193,181	7,515,139	915		$ 1,754,522	5.1%	Each	150,733	5,859,842	713		$ 1,369,408	5.0%	Each	42,448	1,655,297	202		$ 385,114	5.2%	Each	178,113	6,901,933	837		$ 1,613,976	7.1%
LED Reflector Lamp	Each	3,401	73,737	9		$ 28,266	0.1%	Each	2,750	59,641	7		$ 22,845	0.1%	Each	651	14,096	2		$ 5,420	0.1%	Each	3,280	71,061	9		$ 27,294	0.1%
LED Torchiere Lamp	Each	13,791	991,809	120		$ 886,948	2.6%	Each	11,003	791,033	95		$ 707,592	2.6%	Each	2,788	200,776	24		$ 179,355	2.4%	Each	13,065	936,617	113		$ 840,159	3.7%
Torchiere	Each	2	171	0		$ 124	0.0%	Each	1	86	0		$ 62	0.0%	Each	1	86	0		$ 62	0.0%	Each	2	171	0		$ 124	0.0%
Miscellaneous																												
Pool Pumps	Home	697	697,697	216		$ 833,263	2.4%	Home	581	581,581	180		$ 697,015	2.6%	Home	116	116,116	36		$ 136,248	1.9%	Home	587	587,587	182		$ 694,702	3.1%
Smart Power Strips - Tier 1	Home	3,612	753	0		$ 223,012	0.6%	Home	2,876	474	0		$ 174,789	0.6%	Home	736	279	0		$ 48,223	0.7%	Home	2,978	729	0		$ 183,827	0.8%
Smart Power Strips - Tier 2	Each	37,550	5,246,279	1,067		$ 2,399,614	7.0%	Each	30,233	4,222,122	859		$ 1,931,762	7.1%	Each	7,317	1,024,157	208		$ 467,852	6.4%	Each	35,034	4,877,115	987		$ 2,238,634	9.8%
Pilots																												
Customer Enrollment																												
Outreach & Assessment	Home	50,755				$ 3,678,576	10.7%	Home	39,971				$ 2,885,414	10.6%	Home	10,784				$ 793,162	10.8%	Home	45,328				$ 3,202,450	14.1%
In-Home Education	Home	41,451				$ 1,035,465	3.0%	Home	32,616				$ 814,790	3.0%	Home	8,835				$ 220,675	3.0%	Home	36,939				$ 922,745	4.1%
Total Savings/Expenditures			**21,444,961**	**3,221**		**$ 34,480,552**				**17,123,616**	**2,596**		**$ 27,128,181**				**4,321,345**	**625**	**-**	**$ 7,352,371**				**18,469,764**	**2,759**	**-**	**$ 22,751,853.42**	
Total Households Weatherized [2]		413							413														372					

Households Treated	Total (K+S)		First Touches		**Re-treated Homes/Go-Backs**		**Aliso Canyon**	
- Single Family Households Treated	Home	24,367	Home	18,628	Home	5,739	Home	20,854
- Multi-family Households Treated	Home	12,650	Home	10,891	Home	1,759	Home	12,366
- Mobile Homes Treated	Home	2,875	Home	2,105	Home	770	Home	2,564
Total Number of Households Treated	Home	39,892	Home	31,624	Home	8,268	Home	35,784
# Eligible Households to be Treated for PY [3]	Home	113,612	Home	100,661	Home	12,951	Home	
% of Households Treated	%	35%	%	31%	%	64%	%	
- Master-Meter Households Treated	Home	10,776	Home	9,182	Home	1,594	Home	10,318

[1] Envelope and Air Sealing Measures may include outlet cover plate gaskets, attic access weatherization, weatherstripping - door, caulking and minor home repairs. Minor home repairs predominantly are door jamb repair / replacement, door repair, and window putty.

[2] Weatherization may consist of attic insulation, attic access weatherization, weatherstripping - door, caulking, & minor home repairs

[3] Based on Resolution E-4885 approving SCE's Authorized CARE and ESA Programs Conforming AL 3585-E and Supplemental AL 3585-E-A filed in compliance with D.16-11-022.

[4] All savings are calculated based on Evergreen Economics "Impact Evaluation of the 2011 CA Low Income Energy Efficiency Program, Final Report." August 30, 2013

[5] Costs exclude support costs that are included in Table 1; excludes costs for common area measures, refer to ESA Table 2B.
[6] Data for Aliso Canyon includes "First Touches and Re-Treatments".
[7] Expenses for fluorescent lighting reflect installations completed on or before December 31, 2017 and invoiced in 2018.
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.
[8] Data adjustment was made due to logic change which affected Janurary 2020, but was reversed for Feburary 2020 to have consistency for all filings which accounts for quantity and expense differences.

Energy Savings Assistance Program Table 2A
Southern California Edison
Through September 2020

		ESA Program - CSD Leveraging					
		Year-To-Date Completed & Expensed Installation					
Measures	Units	Quantity Installed	kWh[3] (Annual)	kW[3] (Annual)	Therms[3] (Annual)	Expenses ($)	% of Expenditure
Appliances							
Appliances		-	-	-	-	$ -	0.0%
High Efficiency Clothes Washer	Each	-	-	-	-	$ -	0.0%
Refrigerators	Each	-	-	-	-	$ -	0.0%
Microwaves [4]	Each						
Domestic Hot Water							
Other Hot Water	Home	-	-	-	-	$ -	0.0%
Tank and Pipe Insulation	Home	-	-	-	-	$ -	0.0%
Water Heater Repair/Replacement	Each						
Thermostatic Shower Valve	Each						
Combined Showerhead/TSV	Each						
Heat Pump Water Heater	Each						
Enclosure							
Air Sealing / Envelope [1]	Home	-	-	-	-	$ -	0.0%
Attic Insulation	Home	-	-	-	-	$ -	0.0%
HVAC							
Room A/C Replacement	Home	-	-	-	-	$ -	0.0%
Central A/C replacement	Home	-	-	-	-	$ -	0.0%
Central A/C Replacement	Home	-	-	-	-	$ -	0.0%
Central Heat Pump Replacement	Home	-	-	-	-	$ -	0.0%
Evaporative Cooler (Installation)	Home	-	-	-	-	$ -	0.0%
Energy Efficient Fan Control/Time Delay	Home	-	-	-	-	$ -	0.0%
Maintenance							
Central A/C Tune up	Home	-	-	-	-	$ -	0.0%
Lighting							
Interior Hard wired LED fixtures	Each	-	-	-	-	$ -	0.0%
Exterior Hard wired LED fixtures	Each	-	-	-	-	$ -	0.0%
Torchiere LED	Each	-	-	-	-	$ -	0.0%
LED Night Lights	Each						
LED Reflector Bulb	Each						
LED Diffuse A-Lamps	Each	-	-	-	-	$ -	0.0%
Miscellaneous							
Pool Pumps	Each	-	-	-	-	$ -	0.0%
Smart Power Strips - Tier 1	Each	-	-	-	-	$ -	0.0%
Smart Power Strips - Tier 2	Each	-	-	-	-	$ -	0.0%
Pilots							
Customer Enrollment							
Outreach & Assessment	Home	-				$ -	0.0%
In-Home Education	Home	-				$ -	0.0%
Total Savings/Expenditures			-	-	-	$ -	0.0%
Total Households Weatherized [2]							
CSD MF Tenant Units Treated			**Total**				
			-				
			-				

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD
[1] Envelope and Air Sealing Measures may include outlet cover plate gaskets, attic access weatherization, weatherstripping - door,
[2] Weatherization may consist of attic insulation, attic access weatherization, weatherstripping - door, caulking, & minor home
[3] All savings are calculated based on the following sources:
[4] Multifamily Common Area statistics are under review and will be inputed as year to date once provided.

Energy Savings Assistance Common Area Measures Program Table 2B
Southern California Edison
Through September 2020

	Table 2B ESA Program - Multifamily Common Area Measures[5]						
		Year-To-Date Completed & Expensed Installation					
ESA CAM Measures[1,6]	**Units (of Measure such as "each")**	**Quantity Installed**	**kWh (Annual)**	**kW (Annual)**	**Therms (Annual)**	**Expenses ($)**	**% of Expenditure**
MF Appliances							
MF Freezer	Each	-	-	-	-	$ -	0.0%
MF High Efficiency Clothes Washer	Home	-	-	-	-	$ -	0.0%
MF Refrigerators	Each	-	-	-	-	$ -	0.0%
MF Domestic Hot Water							
MF Faucet Aerator	Home	-	-	-	-	$ -	0.0%
MF Low Flow Shower Head	Home	-	-	-	-	$ -	0.0%
MF Other Hot Water	Home	-	-	-	-	$ -	0.0%
MF Water Heater Blanket	Home	-	-	-	-	$ -	0.0%
MF Water Heater Pipe Insulation	Home	-	-	-	-	$ -	0.0%
MFEnclosure							
Air Sealing / Envelope [1]	Home	-	-	-	-	$ -	0.0%
Attic Insulation	Home	-	-	-	-	$ -	0.0%
MF HVAC							
MF Central A/C Replacement	Home	3	1,704	0		$ 29,383	14.2%
MF Duct Test Inspection	Each	-	-	-		$ -	0.0%
MF Duct Testing and Sealing	Home	3	-	-		$ 2,530	1.2%
MF Evaporative Cooler (installation)	Home	-	-	-		$ -	0.0%
MF FAU Standing Pilot Conversion	Each	-	-	-		$ -	0.0%
MF Furnace Repair/Replacement	Each	-	-	-		$ -	0.0%
MF Heat Pump Replacement	Home	1	1,636	1		$ 3,840	1.9%
MF Inspection	Each	-	-	-		$ -	0.0%
MF Programmable Thermostate	Each	-	-	-		$ -	0.0%
MF Room A/C Replacement	Home	-	-	-		$ -	0.0%
MF Smart Thermostat	Each	-	-	-		$ -	0.0%
MF Lighting							
MF Landscape Lighting	Each	-	-	-		$ -	0.0%
MF LED A-Lamp	Each	604	138,064	3		$ 5,799	2.8%
MF LED Exit Sign	Each	3	1,081	0		$ 261	0.1%
MF LED Exterior Fixture	Each	198	10,484	-		$ 15,474	7.5%
MF LED Interior Fixture	Each	479	10,954	1		$ 37,931	18.3%
MF LED PL-Lamps	Each	3,294	251,860	3		$ 49,410	23.8%
MF LED Pool and Spa Lighting	Each	45	39,420	-		$ 32,158	15.5%
MF LED Reflector Lamp	Each	81	12,979	0		$ 725	0.3%
MF LED T-Lamp	Each	1,516	75,705	1		$ 25,641	12.4%
MF LED Torchiere Lamp	Each	-	-	-		$ -	0.0%
Miscellaneous							
MF New - Smart Power Strips - Tier 2	Each	-	-	-		$ -	0.0%
MF Pool Pumps	Home	3	27,717	1		$ 4,378	2.1%
MF Smart Power Strips - Tier 1	Home	-	-	-		$ -	0.0%
Total	-	6,230	571,604	10	-	$ 207,530	

Multifamily Properties Treated	**Number**
Total Number of Multifamily Properties Treated[2]	**25**
Subtotal of Master-metered Multifamily Properties Treated	**7**
Total Number of Multifamily Tenant Units w/in Properties Treated[3]	**95**

	Year to Date Expenses		
ESA Program - Multifamily Common Area	**Electric**	**Gas**	**Total**
Administration			
Direct Implementation (Non-Incentive)			
Direct Implementation	$ 207,530		$ 207,530
TOTAL MF CAM COSTS	$ 207,530	$ -	$ 207,530

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.
Standard Notes 1 - 6 (do not delete)
1. Measures are customized by each IOU, see 'Table 2B-1, Eligible Measures List'. Measures list may change based on available information on both costs and benefits and may vary across climate zones. Each IOU
2. Multifamily properties are sites with at least five (5) or more dwelling units. The properties may have multiple buildings.
3. Multifamily tenant units are the number of dwelling units located within properties treated. This number does not represent the same number of dwellings treated as captured in table 2A.
4. Audit costs may be covered by other programs or projects may utilize previous audits. Not all participants will have an audit cost associated with their project.
5. Applicable to Deed-Restricted, government and non-profit owned multi-family buildings described in D.16-11-022, modified by D.17-12-009, where 65% of tenants are income eligible based (at or below 200% of the
6. Commissioning costs, as allowable per the Decision, are included in measures total cost unless otherwise noted.
7 All savings are calculated based on the following sources:

8. Multifamily Common Area statistics are under review and will be inputed as year to date once provided.

Energy Savings Assistance CAM Program Table 2B-1, Eligible Common Area Measures List
Southern California Edison
Through September 2020

Common Area Measures Category and Eligible Measures Title [1]	Effective Date	End Date[2]	Eligible Climate Zones [3]
Appliances			
Pool Pumps	10/1/2018	12/31/2020	All
Domestic Hot Water			
Envelope			
Enclosure			
Air Sealing / Envelope [1]	10/1/2018	12/31/2020	All
Attic Insulation	10/1/2018	12/31/2020	All
HVAC			
Room A/C Replacement	10/1/2018	12/31/2020	10, 13, 14, 15, 16
Central A/C replacement	10/1/2018	12/31/2020	13, 14, 15
Heat Pump Replacement	10/1/2018	12/31/2020	13, 14, 15
Evaporative Cooler (Installation)	10/1/2018	12/31/2020	10, 13, 14, 15, 16
MF Smart Thermostat	10/1/2018	12/31/2020	10, 13, 14, 15, 16
Lighting			
MF Landscape Lighting	10/1/2018	12/31/2020	All
MF LED A-Lamp	10/1/2018	12/31/2020	All
MF LED Exit Sign	10/1/2018	12/31/2020	All
MF LED Exterior Fixture	10/1/2018	12/31/2020	All
MF LED Interior Fixture	10/1/2018	12/31/2020	All
MF LED PL-Lamps	10/1/2018	12/31/2020	All
MF LED Pool and Spa Lighting	10/1/2018	12/31/2020	All
MF LED Reflector Lamp	10/1/2018	12/31/2020	All
MF LED Torchiere Lamp	10/1/2018	12/31/2020	All
MF LED T5 UL Type A	8/17/2019	12/31/2020	All
MF LED T8 UL Type A	8/17/2019	12/31/2020	All
Miscellaneous			
Smart Power Strips - Tier 1	10/1/2018	12/31/2020	All
New - Smart Power Strips - Tier 2	10/1/2018	12/31/2020	All

Standard Notes (do not delete)

1. Measures list may change based on available information on both costs and benefits (including energy benefits as well as non-energy benefits) and may vary across climate zones. This is not a list of installed measures, it is a list of eligible measures.
Table 2B-1 Column A should match Table 2B Column A for eligible (not canceled) measures.

2. Only complete if measure is canceled or discontinued
3. Defined as CEC California Building Climate Zones https://www.energy.ca.gov/maps/renewable/building_climate_zones.html

Energy Savings Assistance Program Tables 3A-C - Energy Savings and Average Bill Savings per Treated Home/Common Area
Southern California Edison
Through September 2020

Table 3A-1, ESA Program	
Annual kWh Savings	21,444,961
Annual Therm Savings	
Lifecycle kWh Savings	154,292,468
Lifecycle Therm Savings	
Current kWh Rate	0.130
Current Therm Rate	
Number of Treated Households	39,892
Average 1st Year Bill Savings / Treated households	$69.88
Average Lifecycle Bill Savings / Treated Household	$502.81

Table 3A-2, ESA Program - CSD Leveraging	
Annual kWh Savings	-
Annual Therm Savings	-
Lifecycle kWh Savings	-
Lifecycle Therm Savings	-
Current kWh Rate	$ -
Current Therm Rate	$ -
Average 1st Year Bill Savings / Treated Households	$ -
Average Lifecycle Bill Savings / Treated Household	$ -

Table 3A-3, Summary - ESA Program/CSD Leveraging	
Annual kWh Savings	21,444,961
Annual Therm Savings	
Lifecycle kWh Savings	154,292,468
Lifecycle Therm Savings	
Current kWh Rate	$ 0.13
Current Therm Rate	
Average 1st Year Bill Savings / Treated Households	$ 69.88
Average Lifecycle Bill Savings / Treated Households	$ 502.81

[1] Summary is the sum of ESA Program + CSD Leveraging

Table 3B, ESA Program - Multifamily Common Area	
Annual kWh Savings	571,604
Annual Therm Savings	
Lifecycle kWh Savings	3,852,439
Lifecycle Therm Savings	
Current kWh Rate	$ 0.13
Current Therm Rate	
Number of Treated Households	25
Average 1st Year Bill Savings / Treated Property	$2,972.34
Average Lifecycle Bill Savings / Treated Property	$20,032.68

Multifamily Common Area statistics are under review and will be inputed as year to date once provided.

Energy Savings Assistance Program Table 4 - Homes/Buildings Treated
Southern California Edison
Through September 2020

Table 4A-1, ESA Program						
	Eligible Households			Households Treated YTD		
County	**Rural [1]**	**Urban**	**Total**	**Rural**	**Urban**	**Total**
FRESNO	-	469	469	0	0	0
IMPERIAL	211	-	211	0	0	0
INYO	1,459	436	1,895	6	0	6
KERN	15,949	8,769	24,718	920	3	923
KINGS	7,462	-	7,462	233	0	233
LOS ANGELES	3,946	538,607	542,553	238	16,501	16,739
MADERA	-	3	3	0	0	0
MONO	1,949	0	1,949	0	0	0
ORANGE	0	204,105	204,105	0	4,059	4,059
RIVERSIDE	89,597	97,499	187,096	1,020	5,073	6,093
SAN BERNARDINO	40,526	187,180	227,706	1,637	8,385	10,022
SANDIEGO	1	-	1	0	0	0
SANTA BARBARA	-	18,186	18,186	0	8	8
TULARE	44,508	14,984	59,492	1,000	305	1,305
TUOLUMNE	-	-	0	0	0	0
VENTURA	2,607	63,623	66,230	47	467	514
Total	**208,216**	**1,133,860**	**1,342,076**	**5,101**	**34,801**	**39,902**

Table 4B, ESA Program - CSD Leveraging						
				Households Treated YTD		
County				**Rural**	**Urban**	**Total**
						0
						0
Total				**0**	**0**	**0**

Table 4C, ESA Program - Multifamily Common Area						
				Properties Treated YTD		
County				**Rural**	**Urban**	**Total**
FRESNO				0	0	0
IMPERIAL				0	0	0
INYO				0	0	0
KERN				0	0	0
KINGS				0	0	0
LOS ANGELES				0	1	1
MADERA				0	0	0
MONO				0	0	0
ORANGE				0	3	3
RIVERSIDE				0	16	16
SAN BERNARDINO				0	5	5
SANDIEGO				0	0	0
SANTA BARBARA				0	0	0
TULARE				0	0	0
TUOLUMNE				0	0	0
VENTURA				0	0	0
Total	**0**	**0**	**0**	**0**	**25**	**25**

[1] For IOU low income-related and Energy Efficiency reporting and analysis, the Goldsmith definition is applied.
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and Multifamily Common Area statistics are under review and will be inputed as year to date once provided.

Energy Savings Assistance Program Table 4A-2, Homes Unwilling / Unable to Participate
Southern California Edison
Through September 2020

ESA Program	Reason Provided						
County	Customer Unwilling/Declined Program Measures	Customer Unavailable - Scheduling Conflicts	Hazardous Environment (unsafe/unclean)	Landlord Refused to Authorize Participation	Household Exceeds Allowable Limits	Unable to Provide Required Documentation	Other Infeasible/ Ineligible
Fresno	0	0	0	0	0	0	0
Imperial	0	0	0	0	0	0	2
Inyo	0	0	0	0	1	4	9
Kern	4	18	0	105	29	110	924
Kings	2	2	0	6	13	2	266
Los Angeles	37	98	3	929	372	3,281	13,137
Madera	0	0	0	0	0	0	0
Mono	0	0	0	1	0	0	2
Orange	11	16	0	110	95	704	2,795
Riverside	103	259	1	848	248	507	6,934
San Bernardino	133	280	2	895	275	1,002	9,863
San Diego	0	0	0	0	0	0	0
Santa Barbara	0	0	0	2	4	0	32
Tulare	7	22	0	85	60	59	2,388
Tuolumne	0	0	0	0	0	0	0
Ventura	0	3	1	8	30	61	360
Total	**297**	**698**	**7**	**2,989**	**1,127**	**5,730**	**36,712**

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Energy Savings Assistance Program Table 5 - Energy Savings Assistance Program Customer Summary
Southern California Edison
Through September 2020

Table 5A, ESA Program

Month	Gas & Electric				Gas Only				Electric Only				Total					
	# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Household Count)		(Annual)		
		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		# of First-Tourch	# of Re-treatment	Therm	kWh	kW
January					-	-	-	-	1,951		745,402	105	1,951	1,521	430		745,402	105
February									13,317		7,105,060	1,057	13,317	10,556	2,761		7,105,060	1,057
March									23,474		12,573,360	1,886	23,474	18,438	5,036		12,573,360	1,886
April									23,750		12,976,134	1,942	23,750	18,641	5,109		12,976,134	1,942
May									23,797		13,008,632	1,949	23,797	18,678	5,119		13,008,632	1,949
June									24,568		13,402,861	2,007	24,568	19,291	5,277		13,402,861	2,007
July									28,250		15,446,731	2,312	28,250	22,233	6,017		15,446,731	2,312
August									33,459		18,232,102	2,736	33,459	26,428	7,031		18,232,102	2,736
September									39,892		21,444,961	3,221	39,892	31,624	8,268		21,444,961	3,221
October													-				-	-
November													-				-	-
December													-				-	-
YTD	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**39,892**		**21,444,961**	**3,221**	**39,892**	**31,624**	**8,268**		**21,444,961**	**3,221**

YTD Total Energy Impacts for all fuel types should equal YTD energy impacts that are reported every month Table 2.
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Table 5B, ESA Program - CSD Leveraging

Month	Gas & Electric				Gas Only				Electric Only				Total			
	# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)			# of Household Treated by Month	(Annual)		
		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
January																
February																
March																
April																
May																
June																
July																
August																
September																
October																
November																
December																
YTD	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**								

YTD Total Energy Impacts for all fuel types should equal YTD energy impacts that are reported every month Table 2A.
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Table 5C, ESA Program - Multifamily Common Area

Month	Gas & Electric				Gas Only				Electric Only				Total			
	# of Properties Treated by Month	(Annual)			# of Properties Treated by Month	(Annual)			# of Properties Treated by Month	(Annual)			# of Properties Treated by Month	(Annual)		
		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
January									13		287,906	5	13		287,906	5
February									14		291,410	5	14		291,410	5
March									19		506,126	8	19		506,126	8
April									20		509,339	8	20		509,339	8
May									21		538,552	9	21		538,552	9
June									21		538,552	9	21		538,552	9
July									23		567,265	10	23		567,265	10
August									24		567,265	10	24		567,265	10
September									25		571,604	10	25		571,604	10
October																
November																
December																
YTD	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**25**		**571,604**	**10**	**25**		**571,604**	**10**

YTD Total Energy Impacts for all fuel types should equal YTD energy impacts that are reported every month Table 2B.
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.
Multifamily Common Area statistics are under review and will be inputed as year to date once provided.

Energy Savings Assistance Program Table 6 - Expenditures for Pilots and Studies
Southern California Edison
Through September 2020

	Authorized 2019 Funding			Current Month Expenses			Expenses Since January 1, 2018			% of Budget Expensed		
	Electric	Gas	Total	Electric[1]	Gas	Total[1]	Electric[1]	Gas	Total[1]	Electric	Gas	Total
Pilots												
PCT TOU	$ 300,500	n/a	$ 300,500	$0	n/a	$0	$61,509	n/a	$61,509	20%	n/a	20%
Total Pilots	**$300,500**	**$0**	**$300,500**	**$0**	**$0**	**$0**	**$61,509**	**$0**	**$61,509**	**20%**		**20%**
Studies												
Rapid Feedback Research and Analysis	$200,000		$200,000			0	0		0	0%		0%
2022 Low Income Needs Assessment Study1	$150,000	$0	$150,000	$0	$0	$0	$0	$0	$0	0%		0%
2020 Non-Energy Benefits (NEBs) Study2	$0	$0	$0	$0	$0	$0	$0	$0	$0	0%		0%
2017 Potential and Goals Study												
2019 Non-Energy Benefits (NEBs) Study3												
Total Studies	**$350,000**	**$0**	**$350,000**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**0%**		**0%**

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.
Footnotes:
1. Budget accomodates budget for 2022 Low Income Needs Assessment. The evaluation contract will be held by SCE. Consultant has not been hired, hence there has been no cross-billing.
2. Consultant is APPRISE. Study is follow up to 2019 Skumatz NEBs research.

Energy Savings Assistance Program Table 7 (Second Refrigerators, In-Home Education, MyEnergy/My Account Platform)

Southern California Edison
Through September 2020

7A - Households Receiving Second Refrigerators			
Measures	**Units**	**Received Refrigerator**	**Not eligible for Refrigerator due to Less than Six Occupants**
Second Refrigerators	Each	57	2,042

7B - Households Receiving In- Home Energy Education Only		
Measures	**Units**	**Households that Only Received Energy Education**
In-Home Education	Home	8,789

7C - Households for My Energy/My Account Platform		
Opt-Out	**Already Enrolled**	**Opt-In**
50,446	2,637	1,249

Energy Savings Assistance Program Table 8 - Contractor Advanced Funding and Repayment
Southern California Edison
Through September 2020

	Total Advanced Amount	Total Advance PPRS Credit Eligible [1]	Total Advance Not Eligible for PPRS Credit	Percentage for PPRS Credit Calculation [2]	Total Contractor Invoices each month[3]	Total PPRS Credit Earned each month[4]	PPRS Credits Applied each month [5]	Non PPRS Payments Applied each month[6]	Total Advances Outstanding
Aug-20					$ -	$ -	$ -	$ 834,359.22	$ 6,033,067.49
Sep-20					$ -	$ -	$ -	$ -	$ 6,033,067.49
Oct-20									$ 6,033,067.49
Nov-20									$ 6,033,067.49
Dec-20									$ 6,033,067.49
Jan-21									$ 6,033,067.49
Feb-21									$ 6,033,067.49
Mar-21									$ 6,033,067.49
Apr-21	$ 6,867,426.71			40%					$ 6,033,067.49
May-21									$ 6,033,067.49
Jun-21									$ 6,033,067.49
Jul-21									$ 6,033,067.49
Aug-21									$ 6,033,067.49
Sep-21									$ 6,033,067.49
Oct-21									$ 6,033,067.49
Nov-21									$ 6,033,067.49
Dec-21									$ 6,033,067.49
Total					$ -	$ -	$ -	$ 834,359.22	

CARE Table 1 - CARE Program Expenses
Southern California Edison
Through September 2020

	2020 Authorized Budget			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD		
CARE Program:	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**	**Electric**	**Gas**	**Total**
Outreach	$ 2,684,843		$ 2,684,843	$ 99,088		$ 99,088	$ 2,146,157		$ 2,146,157	80%		80%
Processing / Certification Re-certification	$ 800,000		$ 800,000	$ 50,656		$ 50,656	$ 434,232		$ 434,232	54%		54%
Post Enrollment Verification	$ 600,000		$ 600,000	$ 51,705		$ 51,705	$ 538,802		$ 538,802	90%		90%
IT Programming	$ 600,000		$ 600,000	$ -		$ -	$ 8,042		$ 8,042	1%		1%
Cooling Centers	$ 45,899		$ 45,899	$ 8,585		$ 8,585	$ 8,585		$ 8,585	19%		19%
Pilots/CHANGES Program	$ 525,000		$ 525,000	$ -		$ -	$ 331,617		$ 331,617	63%		63%
Studies	$ -		$ -	$ -		$ -	$ -		$ -	0%		0%
Regulatory Compliance	$ 457,661		$ 457,661	$ 110,180		$ 110,180	$ 380,291		$ 380,291	83%		83%
General Administration	$ 725,665		$ 725,665	$ 107,196		$ 107,196	$ 900,657		$ 900,657	124%		124%
CPUC Energy Division	$ 140,000		$ 140,000	$ 13,535		$ 13,535	$ 149,994		$ 149,994	107%		107%
SUBTOTAL MANAGEMENT COSTS	**$ 6,579,068**		**$ 6,579,068**	**$ 440,945**		**$ 440,945**	**$ 4,898,378**		**$ 4,898,378**	**74%**		**74%**
CARE Rate Discount	$ 492,093,638		$ 492,093,638	$ 67,069,765		$ 67,069,765	$ 367,211,312		$ 367,211,312	75%		75%
TOTAL PROGRAM COSTS & CUSTOMER DISCOUNTS	**$ 498,672,706**		**$ 498,672,706**	**$ 67,510,710**		**$ 67,510,710**	**$ 372,109,689**		**$ 372,109,689**	**75%**		**75%**
Other CARE Rate Benefits												
- DWR Bond Charge Exemption				$ 4,053,722		$ 4,053,722	$ 23,732,238		$ 23,732,238			
- CARE Surcharge Exemption				$ 5,144,034		$ 5,144,034	$ 27,406,037		$ 27,406,037			
- California Solar Initiative Exemption				$ -		$ -	$ -		$ -			
- kWh Surcharge Exemption				$ -		$ -	$ -		$ -			
- Vehicle Grid Integration Exemption						$ -	$ -		$ -			
Total Other CARE Rate Benefits				**$ 9,197,756**		**$ 9,197,756**	**$ 51,138,276**		**$ 51,138,276**			
Indirect Costs				$ 64,220		$ 64,220	$ 600,432		$ 600,432			

[1] Decision 15-12-047 transitioned from CHANGES pilot to CHANGES program and funding for the effort is captured herein.
[2] Reflects the Annual Eligibility Estimates prepared by Athens Research on behalf of the utilities. This efforts was formerly referenced in Measurement and Evaluation.
[3] Reflects the authorized funding per year in D.16-11-022 and updated via Resolution [E-4885] addressing Conforming AL [3585-E] and Supplemental Conforming AL [3585-E-A].
[4] Monthly and year-to-date expenses data was obtained from SAP database. Subtotal Management Costs for 2017 include Cooling Centers total costs.
[5] Total costs settled to prior cycle CARE accounting are not addressed in CARE Table 1.
NOTE: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments

CARE Table 2 - Enrollment, Recertification, Attrition, & Penetration
Southern California Edison
Through September 2020

2020	New Enrollment										Recertification				Attrition (Drop Offs)					Enrollment		Total CARE Participants	Estimated CARE Eligible	Penetration Rate % (W/X)
	Automatic Enrollment				Self-Certification (Income or Categorical)					Total New Enrollment (E+J)	Scheduled[5]	Non-Scheduled (Duplicates)[5]	Automatic	Total Recertification (L+M+N)	No Response[4]	Failed PEV	Failed Recertification	Other	Total Attrition (P+Q+R+S)	Gross (K+O)	Net Adjusted (K-T)			
	Inter-Utility[1]	Intra-Utility[2]	Leveraging[3]	Combined (B+C+D)	Online	Paper	Phone	Capitation	Combined (F+G+H+I)															
January	3,223	243	0	3,466	6,777	8,398	4,448	97	19,720	23,186	14,553	13,185	0	27,738	9,922	92	628	7,403	18,045	50,924	5,141	1,190,287	1,332,580	89.3%
February	3,749	305	0	4,054	6,543	5,289	4,406	247	16,485	20,539	11,949	11,309	0	23,258	16,463	94	496	11,958	29,011	43,797	-8,472	1,181,815	1,332,580	88.7%
March	5,424	313	0	5,737	8,274	5,760	4,838	115	18,987	24,724	10,973	19,254	0	30,227	20,294	66	412	17,051	37,823	54,951	-13,099	1,168,716	1,332,580	87.7%
April	5,414	332	0	5,746	26,119	7,747	7,859	68	41,793	47,539	9,913	13,411	0	23,324	14,295	83	453	2,839	17,670	70,863	29,869	1,198,585	1,332,580	89.9%
May	4,365	201	0	4,566	17,051	8,233	6,882	110	32,276	36,842	11	8,149	0	8,160	2,155	1	7	-7,509	-5,346	45,002	42,188	1,240,773	1,332,580	93.1%
June	4,661	384	0	5,045	10,668	9,173	6,063	101	26,005	31,050	124,663	130,842	0	255,505	57	0	0	15,116	15,173	286,555	15,877	1,256,650	1,332,580	94.3%
July	3,949	68	0	4,017	13,646	20,432	7,500	238	41,816	45,833	36,440	41,506	0	77,946	7	0	1	12,790	12,798	123,779	33,035	1,289,685	1,332,580	96.8%
August	8,886	191	0	9,077	16,084	15,870	9,135	125	41,214	50,291	36,171	77,293	0	113,464	2	0	2	-18,001	-17,997	163,755	68,288	1,357,973	1,332,580	101.9%
September	2,847	115	0	2,962	13,670	13,566	7,436	76	34,748	37,710	35,226	42,259	0	77,485	0	0	0	15,797	15,797	115,195	21,913	1,379,866	1,332,580	103.5%
October																								
November																								
December																								
YTD Total	**42,518**	**2,152**	**0**	**44,670**	**118,832**	**94,468**	**58,567**	**1,177**	**273,044**	**317,714**	**279,899**	**357,208**	**0**	**637,107**	**63,195**	**336**	**1,999**	**57,444**	**122,974**	**954,821**	**194,740**	**1,379,866**	**1,332,580**	**103.5%**

[1] Enrollments via data sharing between the IOUs.

[2] Enrollments via data sharing between departments and/or programs within the utility.

[3] Enrollments via data sharing with programs outside the IOU that serve low-income customers.

[4] Recertification results are tied to the month initiated. Therefore, recertification results may be pending due to the time permitted for a participant to respond.

5 Recertification results include volumes for COVID-19 protections and reinstatements.

CARE Table 3A - Post-Enrollment Verification Results (Model)
Southern California Edison
Through September 2020

Month	Total CARE Households Enrolled	Households Requested to Verify[1]	% of CARE Enrolled Requested to Verify Total	CARE Households De-enrolled (Due to no response)	CARE Households De-enrolled (Verified as Ineligible)[2]	Total Households De-enrolled[3]	% De-enrolled through Post Enrollment Verification[4]	% of Total CARE Households De-enrolled
January	1,190,287	7,319	0.6%	3,888	54	3,942	53.9%	0.3%
February	1,181,815	1,397	0.1%	68	39	107	7.7%	0.0%
March	1,168,716	188	0.0%	85	1	86	45.7%	0.0%
April	1,198,585	120	0.0%	25	0	25	20.8%	0.0%
May	1,240,773	53	0.0%	2	0	2	3.8%	0.0%
June	1,256,650	56	0.0%	0	0	0	0.0%	0.0%
July	1,289,685	1	0.0%	0	0	0	0.0%	0.0%
August	1,357,973	0	0.0%	0	0	0	0.0%	0.0%
September	1,379,866	0	0.0%	0	0	0	0.0%	0.0%
October								
November								
December								
YTD Total	**1,379,866**	**9,134**	**0.7%**	**4,068**	**94**	**4,162**	**45.6%**	**0.3%**

[1] Includes all customers who failed SCE's CARE eligibility probability model.
[2] Includes customers verified as over income or who requested to be de-enrolled.
[3] Verification results are tied to the month initiated and the verification process allows customers 90 days to respond to the verification request.
[4] Percentage of customers dropped compared to the total participants requested to provide verification in that month.
Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Table 3B Post-Enrollment Verification Results (Electric only High Usage)
Southern California Edison
Through September 2020

Month	Total CARE Households Enrolled	Households Requested to Verify1	% of CARE Enrolled Requested to Verify Total	CARE Households De-enrolled (Due to no response)	CARE Households De-enrolled (Verified as Ineligible)[2]	Total Households De-enrolled[3]	% De-enrolled through Post Enrollment Verification[4]	% of Total CARE Households De-enrolled
January	1,190,287	1,222	0.1%	1,147	7	1,154	94.4%	0.1%
February	1,181,815	2,048	0.2%	1,888	16	1,904	93.0%	0.2%
March	1,168,716	3	0.0%	3	0	3	100.0%	0.0%
April	1,198,585	0	0.0%	0	0	0	0.0%	0.0%
May	1,240,773	0	0.0%	0	0	0	0.0%	0.0%
June	1,256,650	0	0.0%	0	0	0	0.0%	0.0%
July	1,289,685	0	0.0%	0	0	0	0.0%	0.0%
August	1,357,973	0	0.0%	0	0	0	0.0%	0.0%
September	1,379,866	0	0.0%	0	0	0	0.0%	0.0%
October								
November								
December								
YTD Total	**1,379,866**	**3,273**	**0.2%**	**3,038**	**23**	**3,061**	**93.5%**	**0.2%**

[1] Includes all participants who were selected for high usage verification process.
[2] Includes customers verified as over income, who requested to be de-enrolled, did not reduce usage, or did not agree to be weatherized.

[3] Medium (400%) and high usage (600%) customers are dropped at 60 days (2 or 3 bill cycles) for non-response to HUV (high usage income verification request). Additionally, 600% + users that have not reduced usage within the 60 day window (2 or 3 bill cycles) are removed from the program. Results may be pending due to the time permitted for a participant to respond.

[4] Percentage of customers dropped compared to the total participants requested to provide verification in that month.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Table 4 - CARE Self-Certification and Self-Recertification Applications[1]
Southern California Edison
Through September 2020

	Provided	Received	Approved	Denied	Pending/Never Completed	Duplicates
Total (Y-T-D)	935,896	615,225	476,863	33,047	274,638	105,315
Percentage	N/A	100%	78%	5%	N/A	17%

[1] Includes sub-metered customers.

[2] Includes number of applications SCE provided for all direct mailing campaigns, customer calls made to the call center, and other outreach methods. Because there are other means by which customers obtain applications which are not

[3] Percent of received applications.

[4] Includes all applications received and not approved.

[5] Includes pending recertification responses.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Table 5 - Enrollment by County
Southern California Edison
Through September 2020

County	Estimated Eligible Households			Total Households Enrolled			Penetration Rate		
	Urban	Rural	Total	Urban	Rural	Total	Urban	Rural	Total
Fresno	469	0	**469**	43	0	**43**	9%	0%	**9%**
Imperial	0	208	**208**	23	54	**77**	0%	26%	**37%**
Inyo	433	1,457	**1,890**	28	1,044	**1,072**	6%	72%	**57%**
Kern	8,756	15,914	**24,670**	10,294	15,305	**25,599**	118%	96%	**104%**
Kings	0	7,452	**7,452**	151	9,904	**10,055**	0%	133%	**135%**
Los Angeles	532,352	3,941	**536,293**	572,399	2,140	**574,539**	108%	54%	**107%**
Madera	3	0	**3**	0	0	**0**	0%	0%	**0%**
Mono	0	1,944	**1,944**	7	904	**911**	0%	47%	**47%**
Orange	202,759	0	**202,759**	181,581	0	**181,581**	90%	0%	**90%**
Riverside	97,232	89,482	**186,714**	96,443	102,008	**198,451**	99%	114%	**106%**
San Bernardino	186,757	40,466	**227,223**	213,134	41,397	**254,531**	114%	102%	**112%**
San Diego	0	1	**1**	0	0	**0**	0%	0%	**0%**
Santa Barbara	17,730	0	**17,730**	10,259	0	**10,259**	58%	0%	**58%**
Tulare	14,899	44,427	**59,326**	13,956	48,392	**62,348**	94%	109%	**105%**
Ventura	63,304	2,594	**65,898**	58,478	1,942	**60,420**	92%	75%	**92%**
Total	**1,124,694**	**207,886**	**1,332,580**	**1,156,796**	**223,090**	**1,379,886**	**103%**	**107%**	**104%**

* Estimated eligible households is updated using the Athens Research dataset provided in March 2020. For Imperial, Kings, and Mono County, Athens data provides an estimated eligible Urban household population of 0, however SCE has enrolled greater than 0 Urban households in each of these areas.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Table 6 - Recertification Results
Southern California Edison
Through September 2020

Month	Total CARE Households	Households Requested to Recertify[1]	% of Households Total (C/B)	Households Recertified[2,5]	Households De-enrolled[3]	Recertification Rate % [4] (E/C)	% of Total Households De-enrolled (F/B)
January	1,190,287	23,067	1.9%	12,618	8,862	54.7%	0.7%
February	1,181,815	22,036	1.9%	10,401	1,354	0.0%	0.1%
March	1,168,716	28,757	2.5%	8,947	1,241	0.0%	0.1%
April	1,198,585	188	0.0%	-1,194	1,368	0.0%	0.1%
May	1,240,773	3	0.0%	-1	4	0.0%	0.0%
June	1,256,650	0	0.0%	-124,659	3	0.0%	0.0%
July	1,289,685	0	0.0%	-36,436	0	0.0%	0.0%
August	1,357,973	0	0.0%	-36,168	0	0.0%	0.0%
September	1,379,866	0	0.0%	-35,226	0	0.0%	0.0%
October							
November							
December							
YTD	**1,379,866**	**74,051**	**5.4%**	**-201,718**	**12,832**	**-272.4%**	**0.0%**

[1] Excludes count of customers recertified through the probability model.

[2] Recertification results are tied to the month initiated and the recertification process allows customers 90 days to respond to the recertification request. Results may be pending due to the time permitted for a participant to respond.

[3] Includes customers who did not respond or who requested to be de-enrolled.

[4] Percentage of customers recertified compared to the total participants requested to recertify in that month.

5 Recertification results include volumes for COVID-19 protections and reinstatements.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect

CARE Table 7 - Capitation Contractors[1]
Southern California Edison
Through September 2020

Contractor	Contractor Type (Check one or more if applicable)				Total Enrollments	
	Private	CBO	WMDVBE	LIHEAP	Current Month	Year-to-Date
2-1-1 ORANGE COUNTY		x			4	6
ALPHA ENTERPRISES		x			-	-
APAC SERVICE CENTER	x				-	2
ARMENIAN RELIEF SOCIETY	x				-	-
ASIAN AMERICAN DRUG ABUSE PROG	x				-	4
ASIAN AMERICAN RESOURCE CENTER	x		x		1	9
ASIAN YOUTH CENTER	x				-	-
BEST PARTNERS	x				63	981
BETHEL BAPTIST CHURCH	x				1	1
DELHI CENTER	x				-	1
BETHEL BAPTIST CHURCH	x				-	-
BISHOP PAIUTE TRIBE	x				-	-
C.O.R. COMM DEVELOPMENT CORP	x				-	-
CAREGIVERS VOLUNTEERS ELDERLY		x			-	-
CHINESE CHRISTIAN HERALD CRUS.	x				-	-
CHINO NEIGHBORHOOD HOUSE		x			-	-
CITIHOUSING REAL ESTATE SERVIC		x			-	-
CITY IMPACT	x				-	-
CITY OF BEAUMONT SENIOR CENTER		x	x		-	-
COMMUNITY HEALTH INITIATIVE of OC (AKA: Volunteer Center of Greater Orange County dba OneOC)		x			-	-
DESERT COMMUNITY ENERGY		x			-	2
DESERT MANNA MINISTRIES INC	x				-	-
DISABLED RESOURCES CTR, INC		x	x		3	5
EL CONCILIO DEL CONDADO DE	x		x		-	-
FAMILY SVC ASSOC OF REDLANDS	x				-	-
FOOD SHARE	x				-	-
GO THE CALENDAR		x			-	-
HELP OF OJAI, INC.	x				-	-
HOUSING AUTHORITY OF KINGS CO	x		x		-	-
KERNVILLE UNION SCHOOL DISTRIC	x				-	-
KINGS COMMUNTITY ACTION ORG	x				-	-
KINGS CTY COMMISSION ON AGING	x				-	-
LA COUNTY HOUSING AUTHORITY		x			-	-
LEAGUE OF CALIF HOMEOWNERS	x				-	-
LIFT TO RISE	x				-	149
LTSC COMM. DEVEL. CORP	x				-	6
MENIFEE VALLEY CHAMBER		x			-	-
MEXICAN AMERICAN OPPORTUNITY		x	x		-	-
MTN COMM FAM RESOURCE CNTR	x				-	-
NEW GREATER CIR. MISSION, INC	x				-	-
NEW HOPE VILLAGE, INC	x				-	-
NEW HORIZONS CAREGIVERS GROUP		x			2	2
OCCC	x				-	2
OPERATION GRACE	x				-	-
OUR COMMUNITY WORKS	x				-	5
PACIFIC ISLANDER HLTH (PIHP)	x				1	1
PACIFIC PRIDE FOUNDATION	x				-	-
RIVERSIDE DEPT COMM ACTION		x	x	x	-	-
SALVATION ARMY SANTA FE SPGS	x				1	1
SALVATION ARMY VISALIA CORPS	x				-	-
SANTA ANITA FAMILY SERVICE	x				-	-
SENIOR ADVOCATES OF THE DESERT	x				-	-
SHARE OUR SELVES	x				-	-
SMILES FOR SENIORS FOUND.	x				-	-
SOUTHEAST CITIES SERVICE CTR.		x			-	-
SOUTHEAST COMMUNITY DEVELOPMEN	x				-	-
ST VINCENT DE PAUL		x			-	-
THE CAMBODIAN FAMILY	x				-	-
UNITED CAMBODIAN COMMUNITY INC		x			-	-
VICTOR VALLEY COMM SVC COUNCIL	x				-	-
VIETNAMESE COMMUNITY OF OC INC	x				-	-
VOLUTNEERS OF EAST LOS ANGELES	x		x		-	-
XFINITI SOLUTIONS, LLC		x			-	-
Total Enrollments					**76**	**1,177**

[1] All capitation contractors with current contracts are listed regardless of whether they have signed up customers or submitted invoices this year.

[2] Numbers reflect customers that have been placed on the rate YTD. Capitation payments may lag by a month or more depending on when SCE is invoiced by the contractors.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Table 8 - Households as of Month-End
Southern California Edison
Through September 2020

Month	Gas and Electric	Gas Only	Electric Only	Total	Eligible Households[1]	Penetration	% Change	Total Residential Accounts
January	N/A	N/A	1,190,287	1,190,287	1,337,092	89%	0.0%	4,462,241
February	N/A	N/A	1,181,815	1,181,815	1,332,681	89%	0.3%	4,448,769
March	N/A	N/A	1,168,716	1,168,716	1,332,681	88%	0.0%	4,448,739
April	N/A	N/A	1,198,585	1,198,585	1,332,580	90%	0.0%	4,468,484
May	N/A	N/A	1,240,773	1,240,773	1,332,580	93%	0.0%	4,466,482
June	N/A	N/A	1,256,650	1,256,650	1,332,580	94%	0.0%	4,466,462
July	N/A	N/A	1,289,685	1,289,685	1,332,580	97%	0.0%	4,464,750
August	N/A	N/A	1,357,973	1,357,973	1,332,580	102%	0.0%	4,477,444
September	N/A	N/A	1,379,866	1,379,866	1,332,580	104%	0.0%	4,477,427
October	N/A	N/A						
November	N/A	N/A						
December	N/A	N/A						
YTD			**1,379,866**	**1,379,866**	**1,332,580**	**103.5%**	**0.0%**	**4,477,427**

[1] Data represents total residential electric and gas households. This includes submetered households.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

CARE Program Table 9 - Expenditures for Pilots/CHANGES Program [1]
Southern California Edison
Through September 2020

2020	Authorized 2020 Budget	Current Month Expenses	Expenses Since Jan. 1, 2020	% of 2020 Budget Expensed
	Total	Total	Total	Total
Pilots				
CHANGES Program	$ 525,000	$ -	$ 331,617	63%
Total	**$ 525,000**	**$ -**	**$ 331,617**	**63%**

[1] Decision 15-12-047 transitioned from CHANGES pilot to CHANGES program and funding for the effort is captured herein.

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

Per Ravinder Mangat from the CPUC, table 10 is temporarily suspended.

Southern California Edison

Date[2]	CHANGES Participants' self-identified language of preference	Description of the session content identifying service provided (e.g. utility bill assistance, utility bill dispute resolution, and other energy related issues)[2]	Description of each contact made with that customer's utility until a solution is reached.	If on CARE, Enter How Initially Enrolled		Number of Enrollment through CHANGES CBOs' Assistance Confirmed by IOU			Customer Receiving Assistance with Bill Payment Plans (initiated or modified) by the CHANGES CBOs.			Customer Receiving Assistance with Utility Bill Disputes, including bill modification, by the CHANGES CBOs.			Calls to Dedicated 800 # Recorded by IOU [1]
										Dedicated Toll-Free Number			Dedicated Toll-Free Number		
				#	How Enrolled	CARE	FERA	Medical Baseline	#	1 = Yes 0 = No	Reason 800 # Not Used	#	1 = Yes 0 = No	Reason 800 # Not Used	
2018-05-02	Chinese/Cantonese	Energy Assistance Fund Application Educated on Energy Efficiency/ Conservation Educated on Energy Assistance Programs	Not applicable	1	Recertification and Verification Processing	0	0	1	1	0	Not Applicable	1	0	Not Applicable	
2018-05-23	Vietnamese	HEAP/LiHeap Application Assistance Educated on Energy Assistance Programs	Not applicable	1	Data Sharing	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-22	Korean	HEAP/LiHeap Application Assistance	Not applicable	1	Data Sharing	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-23	Korean	HEAP/LiHeap Application Assistance	Not applicable	1	Recertification and Verification Processing	0	0	0	1	0	Meeting with client.	0	1	Not Applicable	
2018-05-23	Spanish	HEAP/LiHeap Application Assistance Set Up/Change Payment Plan	Not applicable	1	Internet Enrollments	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-16	Chinese/Cantonese	Energy Assistance Fund Application Educated on Energy Efficiency/ Conservation	Not applicable	1	VRU Enrollments	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-11	Spanish	Medical Baseline Application Assistance Educated on Medical Baseline	Not applicable	1	Internet Enrollments	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-03	Spanish	Educated on CARE/FERA Changes to Account	Not applicable	1	Capitation Agency	0	0	0	0	0	Meeting with client.	1	1	Not Applicable	
2018-05-15	Vietnamese	HEAP/LiHeap Application Assistance Bill Education Educated on Energy Assistance Programs	Not applicable	1	Capitation Agency	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-02	Spanish	Educated on CARE/FERA Changes to Account	Not applicable	1	Capitation Agency	0	0	0	1	0	Meeting with client.	0	0	Not Applicable	
2018-05-07	Vietnamese	HEAP/LiHeap Application Assistance Bill Education Educated on Energy Assistance Programs	Not applicable	1	Special Projects	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-22	Vietnamese	HEAP/LiHeap Application Assistance Bill Education Educated on Energy Assistance Programs	Not applicable	1	Capitation Agency	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-04	Spanish	ESAP Application Assistance	Not applicable	1	Internet Enrollments	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-03	English	Set Up/Change Payment Plan	Not applicable	1	Capitation Agency	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-18	Chinese/Cantonese	HEAP/LiHeap Application Assistance Educated on Energy Efficiency/ Conservation	Not applicable	1	Call Center	0	0	0	1	0	Meeting with client.	0	0	Not Applicable	
2018-05-10	Samoan	Set Up/Change Payment Plan	Not applicable	0	Not Applicable	0	0	0	1	1	Not Applicable	0	0	Not Applicable	
2018-05-08	English	Set Up/Change Payment Extension	Not applicable	0	Not Applicable	0	0	0	1	1	Not Applicable	0	0	Not Applicable	
2018-05-14	Vietnamese	HEAP/LiHeap Application Assistance	Not applicable	1	Capitation Agency	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
Southern California Edison	English	Energy Assistance Fund Application Educated on Energy Efficiency/ Conservation	Not applicable	1	Capitation Agency	0	0	0	1	0	Meeting with client.	1	0	Not Applicable	
1/0/1900	0		Not applicable	1	Call Center	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-14	Spanish	Set Up/Change Payment Extension Set Up/Change Payment Plan	Not applicable	1	Call Center	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-16	Spanish	Changes to Account	Not applicable	1	Call Center	0	0	0	1	1	Not Applicable	0	0	Not Applicable	
2018-05-30	Spanish	Set Up/Change Payment Extension	Not applicable	1	Capitation Agency	0	0	0	0	1	Not Applicable	0	0	Not Applicable	
2018-05-02	Chinese/Cantonese	HEAP/LiHeap Application Assistance Educated on Energy Efficiency/ Conservation	Not applicable	1	Call Center	0	0	0	1	0	Meeting with client.	1	0	Not Applicable	
2018-05-14	Korean	HEAP/LiHeap Application Assistance	Not applicable	0	Not Applicable	0	0	0	1	0	Meeting with client.	0	0	Not Applicable	
1/0/1900	0		Not applicable	1	Special Projects	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-22	Korean	HEAP/LiHeap Application Assistance	Not applicable	1	Special Projects	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-30	Vietnamese	HEAP/LiHeap Application Assistance	Not applicable	1	Call Center	0	0	0	1	0	Meeting with client.	1	0	Not Applicable	
2018-05-14	Spanish	ESAP Application Assistance	Not applicable	1	Call Center	0	0	0	1	0	Meeting with client.	0	0	Not Applicable	
2018-05-14	Spanish	Medical Baseline Application Assistance Educated on Medical Baseline	Not applicable	1	Call Center	0	0	0	1	0	Meeting with client.	0	0	Not Applicable	
2018-05-15	Chinese/Cantonese	Energy Assistance Fund Application Educated on Energy Efficiency/ Conservation	Not applicable	1	Capitation Agency	0	0	0	0	0	Meeting with client.	1	0	Not Applicable	
2018-05-18	Spanish	ESAP Application Assistance Educated on CARE/FERA	Not applicable	1	Internet Enrollments	0	0	0	0	1	Not Applicable	0	0	Not Applicable	
2018-05-23	Spanish	ESAP Application Assistance Set Up/Change Payment Extension Set Up/Change Payment Plan	Not applicable	1	Internet Enrollments	0	0	0	0	1	Not Applicable	0	0	Not Applicable	
2018-05-09	Spanish	HEAP/LiHeap Application Assistance	Not applicable	1	Call Center	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-15	Spanish	Set Up/Change Payment Extension Set Up/Change Payment Plan	Not applicable	1	Call Center	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-21	Vietnamese	HEAP/LiHeap Application Assistance	Not applicable	0	Not Applicable	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-25	Spanish	Set Up/Change Payment Plan	Not applicable	1	Call Center	0	0	0	0	1	Not Applicable	0	0	Not Applicable	
2018-05-25	Spanish	ESAP Application Assistance	Not applicable	1	Capitation Agency	0	0	0	0	1	Not Applicable	0	0	Not Applicable	
2018-05-16	Spanish	Changes to Account	Not applicable	1	Call Center	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-09	Spanish	ESAP Application Assistance	Not applicable	1	Call Center	0	0	1	0	0	Meeting with client.	1	0	Not Applicable	
2018-05-10	Vietnamese	HEAP/LiHeap Application Assistance Educated on Avoiding Disconnection Educated on Energy Assistance Programs	Not applicable	1	Data sharing	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-04-30	English	Set Up/Change Payment Plan	Not applicable	1	VRU Enrollments	0	0	0	1	0	Meeting with client.	0	0	Not Applicable	
2018-05-01	Chinese/Cantonese	Energy Assistance Fund Application Educated on Energy Efficiency/ Conservation Educated on Energy Assistance Programs	Not applicable	0	Not Applicable	0	0	0	1		Not Applicable	0	1	Not Applicable	
2018-05-01	English	HEAP/LiHeap Application Assistance	Not applicable	0	Not Applicable	0	0	0	1	0	Meeting with client.	0	0	Not Applicable	
2018-05-08	English	Changes to Account	Not applicable	1	Special Projects	0	0	0	1			0	1	Not Applicable	
2018-04-17	English	Energy Assistance Fund Application	Not applicable	0	Not Applicable	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-03	Chinese/Cantonese	HEAP/LiHeap Application Assistance Educated on Energy Efficiency/ Conservation	Not applicable	1	Call Center	0	0	0	1	0	Meeting with client.	0	0	Not Applicable	
2018-05-25	English	Medical Baseline Application Assistance Educated on Medical Baseline	Not applicable	0	Not Applicable	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-04	Vietnamese	HEAP/LiHeap Application Assistance	Not applicable	1	Capitation Agency	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-10	Chinese/Cantonese	HEAP/LiHeap Application Assistance Educated on Energy Efficiency/ Conservation	Not applicable	0	Not Applicable	0	0	0	0	0	Meeting with client.	1	0	Not Applicable	
2018-05-25	Chinese/Cantonese	HEAP/LiHeap Application Assistance Educated on Energy Efficiency/ Conservation	Not applicable	1	VRU Enrollments	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-04	Chinese/Cantonese	HEAP/LiHeap Application Assistance Educated on Energy Efficiency/ Conservation	Not applicable	1	Call Center	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-05-03	Vietnamese	HEAP/LiHeap Application Assistance	Not applicable	1	Call Center	0	0	0	0	0	Meeting with client.	0	0	Not Applicable	
2018-04-25	English	HEAP/LiHeap Application Assistance	Not applicable	1	Other Source	0	0	0	1	0	Meeting with client.	0	0	Not applicable	
2018-04-02	Mandarin	Energy Assistance Fund Application	Not applicable	1	Special Projects	0	0	0	1	0	Meeting with client.	1	0	Not applicable	
2018-04-10	Spanish	Medical Baseline Application Assistance	Not applicable	1	Internet Enrollments	0	0	0	0	0	Meeting with client.	0	0	Not applicable	
2018-04-27	Spanish	Changes to Account	Not applicable	1	Internet Enrollments	0	0	0	0	1	Not Applicable	0	0	Not applicable	
Current Month Total				**48**		**0**	**0**	**2**	**20**	**9**		**9**	**4**		**26**
Year-to-Date Total				**578**		**9**	**0**	**21**	**257**	**40**		**88**	**22**		**73**

[1] Total calls placed to 800# recorded by SCE from May 1, 2018, through May 31, 2018, is 26. Data on calls per each one-on-one session not available.

[2] For column C, this data was provided by CHANGES contractor, Self Help for the Elderly, via CSID. This table was edited and reformatted from its original version in order to have a more consistent appearance and format with existing SCE tables.

[3] Dates listed are one-on-one case open dates as provided by CHANGES contractor. Dates do not necessarily coincide with the date of the session.

CARE Table 11 CHANGES Group Customer Assistance Sessions						
Southern California Edison						
			Session Logistics			
Date[3]	Session Language	Description of Service Provided (e.g. utility bill assistance, utility bill dispute resolution, and other energy related issues)	# of Sessions	Length (Hours)[4]	Number of Attendees	Description of Information / Literature Provided
N/A	Armenian	Avoiding Disconnection	6	0.5	42	N/A
N/A	Cantonese	Avoiding Disconnection	1	0.5	17	N/A
N/A	English	Avoiding Disconnection	2	0.5	8	N/A
N/A	Japanese	Avoiding Disconnection	1	0.5	1	N/A
N/A	Korean	Avoiding Disconnection	1	0.5	16	N/A
N/A	Mandarin	Avoiding Disconnection	1	0.5	4	N/A
N/A	Spanish	Avoiding Disconnection	1	0.5	2	N/A
N/A	Vietnamese	Avoiding Disconnection	2	0.5	31	N/A
N/A	Cantonese	CARE/FERA and Other Assistance Programs	1	0.5	1	N/A
N/A	English	CARE/FERA and Other Assistance Programs	8	0.5	29	N/A
N/A	Japanese	CARE/FERA and Other Assistance Program	1	0.5	1	N/A
N/A	Korean	CARE/FERA and Other Assistance Programs	4	0.5	157	N/A
N/A	Mandarin	CARE/FERA and Other Assistance Programs	3	0.5	6	N/A
N/A	Spanish	CARE/FERA and Other Assistance Programs	8	0.5	64	N/A
N/A	Vietnamese	CARE/FERA and Other Assistance Program	2	0.5	31	N/A
N/A	Armenian	Electric and Natural Gas Safety	6	0.5	46	N/A
N/A	Cantonese	Electric and Natural Gas Safety	2	0.5	24	N/A
N/A	English	Electric and Natural Gas Safety	5	0.5	18	N/A
N/A	Korean	Electric and Natural Gas Safety	1	0.5	8	N/A
N/A	Mandarin	Electric and Natural Gas Safety	3	0.5	7	N/A
Edison	Spanish	Electric and Natural Gas Safety	6	0.5	46	N/A
0-Jan	Tagalog	Electric and Natural Gas Safety	3	0.5	26	N/A
N/A	Vietnamese	Electric and Natural Gas Safety	1	0.5	8	N/A
N/A	Armenian	Energy Conservation	6	0.5	37	N/A
N/A	Cantonese	Energy Conservation	2	0.5	23	N/A
N/A	English	Energy Conservation	2	0.5	7	N/A
N/A	Mandarin	Energy Conservation	3	0.5	10	N/A
N/A	Spanish	Energy Conservation	3	0.5	15	N/A
N/A	Cambodian	Gas Aggregation	1	0.5	8	Gas Aggregation Handout
N/A	English	Gas Aggregation	1	0.5	2	Gas Aggregation Handout
N/A	Mandarin	Gas Aggregation	1	0.5	1	Gas Aggregation Handout
N/A	Spanish	Gas Aggregation	3	0.5	32	Gas Aggregation Handout
N/A	Spanish	High Energy Use	1	0.5	18	High Use Handout
N/A	Cantonese	Level Pay Plan	1	0.5	14	N/A
N/A	English	Level Pay Plan	1	0.5	7	N/A
N/A	Mandarin	Level Pay Plan	1	0.5	3	N/A
N/A	Tagalog	Level Pay Plan	1	0.5	8	N/A
N/A	Vietnamese	Level Pay Plan	1	0.5	17	N/A
N/A	Arabic	Understanding Your Bill	1	0.5	5	N/A
N/A	Armenian	Understanding Your Bill	2	0.5	7	N/A
N/A	Cantonese	Understanding Your Bill	1	0.5	15	N/A
N/A	English	Understanding Your Bill	3	0.5	10	N/A
N/A	Japanese	Understanding Your Bill	2	0.5	17	N/A
N/A	Korean	Understanding Your Bill	3	0.5	25	N/A
N/A	Mandarin	Understanding Your Bill	2	0.5	4	N/A
N/A	Spanish	Understanding Your Bill	5	0.5	55	N/A
N/A	Tagalog	Understanding Your Bill	2	0.5	26	N/A
N/A	Vietnamese	Understanding Your Bill	2	0.5	35	N/A
Current Month Total						
Year-to-Date						

Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.

[1] Contractor states all sessions at least 30 minutes

[2] This table was provided by CHANGES contractor, Self Help for the Elderly, via CSID. This table was edited and reformatted from its original versions in order to have a more consistent appearance and format with existing SCE tables.

[3] The numbers provided by the CHANGES contractor are for SCE and SoCal Gas**combined**, due to the combined service territory.

[4] On the Consumer Education Topic addendum of the Quarterly CHANGES Data Report of August 2018-October 2018, the number of attendees for: the Avoiding Disconnection course add up to 121, not the 119 shown on the report; CARE / FERA & Other Assistance Programs classes add up to 289, not 287 as shown on the report; Electric and Natural Gas Safety classes add up to 183, not 182 as shown on the report; Energy Conservation classes add up to 92, not 91 as shown on the report; Understanding Your Bill classes add up to 199, not 197 as shown on the report.
Thus, the total shown on this table does not match the total on the Quarterly CHANGES Data Report of August 2018-October 2018.