

**BEFORE THE PUBLIC UTILITIES COMMISSION OF THE
STATE OF CALIFORNIA**

Application of Southern California Edison Company (U 338-E) for Approval of its 2012- 2014 California Alternate Rates for Energy (CARE) and Energy Savings Assistance Programs and Budgets.

A.11-05-017
(Filed May 16, 2011)

Application of Southern California Gas Company (U 904-G) for Approval of Low-Income Assistance Program and Budgets for Program Years 2012-2014.

A.11-05-018
(Filed May 16, 2011)

Application of Pacific Gas and Electric Company for Approval of the 2012-2014 Energy Savings Assistance and California Alternate Rates for Energy Programs and Budget (U 39-M)

A.11-05-019
(Filed May 16, 2011)

Application of San Diego Gas & Electric Company (U 902-M) for Approval of Low-Income Assistance Programs and Budgets for Program Years 2012-2014

A.11-05-020
(Filed May 16, 2011)

**MONTHLY REPORT OF SOUTHERN CALIFORNIA EDISON COMPANY (U 338-E)
ON LOW INCOME ASSISTANCE PROGRAMS FOR JUNE 2014**

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Dated: **July 21, 2014**

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**MONTHLY REPORT OF SOUTHERN CALIFORNIA EDISON COMPANY (U 338-E)
ON LOW INCOME ASSISTANCE PROGRAMS FOR JUNE 2014**

Southern California Edison Company (SCE) hereby submits the attached Low Income Assistance Programs Monthly Report for June 2014. The information contained in this report supersedes all prior reports submitted by SCE.

Respectfully submitted,

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July 21, 2014

Attachment

ESA and CARE Program Report

Southern California Edison Company's (SCE)

Energy Savings Assistance (ESA) Program

And

California Alternate Rate for Energy (CARE)

Program Monthly Report

June 2014

LOW INCOME ASSISTANCE PROGRAMS MONTHLY REPORT

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LOW INCOME ASSISTANCE PROGRAMS MONTHLY REPORT

1. Energy Savings Assistance (ESA) Program Executive Summary

1.1. Energy Savings Assistance (formerly referred to as Low Income Energy Efficiency or LIEE) Program Overview

- 1.1.1. Provide a summary of the Energy Savings Assistance Program elements as approved in Decision (D.) 12-08-044:

Program Summary for Month			
2014	Authorized / Planning Assumptions	Year-to-Date Actual	%
Budget	\$72,736,631	\$ 25,994,519	36%
Homes Treated	87,389	34,289	39%
kWh Saved	N/A	14,191,863	N/A
kW Demand Reduced	N/A	5,292	N/A
Therms Saved	N/A	N/A	N/A

1.2. Whole Neighborhood Approach Evaluation

- 1.2.1. Provide a summary of the geographic and customer segmentation strategy employed (i.e., tools and analysis used to segment “neighborhoods,” how neighborhoods are segmented and how this information is communicated to the contractor/CBO).

SCE continues to enroll customers through the paperless enrollment process, which utilizes tablet PCs and portable scanners during assessment to streamline and expedite enrollments. During the pilot phase, SCE loaned out the tablets and scanners to numerous service providers on a rotating basis in order to showcase the effectiveness of the process. Specifically, this process eliminates the need to capture paper copies, which ensures that customer data is protected and helps the environment. In its current formulation, SCE has made the software available to interested service providers at no charge. This process complements the Whole Neighborhood Approach by reducing the program’s carbon footprint and maximizing efficiencies. During the month of June, thirty (30) assessors from four (4) different service providers used the paperless enrollment process to enroll approximately 1,539 customers.

Throughout the month of June, SCE continued to promote the ESA Program, California Alternate Rates for Energy (CARE) Program, Medical Baseline Program, and other assistance programs offered by SCE through various community events within its service territory. This continued effort allows customers to interact with SCE with regard to the ESA Program and energy efficiency in general.

1.3. Energy Savings Assistance Program Customer Outreach and Enrollment Update

- 1.3.1. Provide a summary of the Energy Savings Assistance program outreach and enrollment strategies deployed this month.

On June 12th, SCE hosted over seventy (70) business partners and local non-profit organizations at the Moreno Valley Community Forum, during which program information was presented and discussed. SCE's Income Qualified Programs (IQP) participated in a panel discussion regarding the services available to qualified customers in need. In addition to the panel discussion, SCE hosted a booth to provide further information on its available programs.

On June 27th, SCE hosted a Public Safety Briefing to key faith-based leaders in the areas of Inglewood, Compton, Los Angeles, and Long Beach. SCE presented and discussed the services available to qualified households. By engaging with faith-based leaders, SCE extends the programs' reach even further. Eight (8) key leaders attended the public safety meeting, which is the first of three (3) meetings that SCE's Community Engagement Team will host this year.

1.4. Leveraging Success Evaluation, Including CSD

- 1.4.1. Please provide a status of the leveraging effort with CSD. What new steps or programs have been implemented? What was the result in terms of new enrollments?

For the past several years, SCE has provided refrigerators to contractors at no cost for installation through the Low Income Home Energy Assistance Program (LIHEAP). SCE believes this approach enables contractors to utilize measures and services from both LIHEAP and the ESA Program to better serve SCE's customers. SCE continues to work with the California Department of Community Services and Development (DCSD), service contractors, and the California Public Utilities Commission (CPUC) to successfully leverage ESA Program and LIHEAP services.

1.5. Workforce Education & Training

- 1.5.1. Please summarize efforts to improve and expand Energy Savings Assistance Program workforce education and training. Describe steps taken to hire and train low income workers and how such efforts differ from prior program years.

SCE contracts with a mixture of local private contractors (LPCs), community-based organizations (CBOs) and faith-based organizations (FBOs) to provide ESA Program services. Currently, the organizations, and in particular the CBOs, most of which are situated in the low-income and disadvantaged communities they serve, provide approximately 800 jobs that support SCE's ESA Program, including executive, clerical, and other ancillary positions.

SCE has conducted eleven Home Assessment Training workshops in 2014, which provide training to agency outreach staff on the policies and procedures related to home assessment. The four-day training workshop provides participants with three days of comprehensive instruction on income documentation, customer and measure eligibility, and hands-on exercises that were the direct result of feedback received from service providers and trainees. The fourth day consists of an extensive discussion of energy education-related topics and demonstrations used to gauge the participants' understanding of the material.

During the 2014 Program Year, SCE has conducted eleven Home Assessment Training Workshops with a total of 160 trainees receiving the updated curriculum. In addition, 105 new jobs for assessors were created to support SCE's ESA Program.

2. California Alternate Rates for Energy (CARE) Executive Summary

2.1. CARE Program Summary

2.1.1. Please provide CARE program summary costs

CARE Budget Categories	Authorized Budget	Expenses Year-to-Date	% of Budget Spent
Outreach	\$2,155,000	\$763,747	35%
Processing / Certification Re-certification	\$4,582,000	\$313,332	7%
Post Enrollment Verification	\$3,456,000	\$207,719	6%
IT Programming	\$1,000,000	\$713,403	71%
Cooling Centers	N/A	N/A	N/A
Measurement & Evaluation	\$90,000	\$0	0%
Regulatory Compliance	\$264,000	\$93,058	35%
General Administration	\$725,000	\$293,720	41%
CPUC Energy Division Staff	\$140,000	\$0	0%
Total Expenses	\$12,412,000	\$2,384,980	19%
Subsidies and Benefits	\$416,800,000	\$151,762,425	36%
Total Program Costs & Discounts	\$429,212,000	\$154,147,404	36%

2.1.2. Please provide the CARE program penetration rate to date

CARE Penetration		
Participants	Estimated Eligible Participants	Year-to-Date Penetration Rate
1,319,075	1,499,830	88%

2.2. Outreach

2.2.1. Discuss utility outreach activities and those undertaken by third parties on the utility's behalf.

SCE's Customer Communications Organization within SCE's Call Centers continues to utilize the online CARE enrollment application at www.sce.com to directly enroll customers into the CARE Program over the phone or offer to send a CARE application to the customer. During the month of June, SCE enrolled

8,090 eligible low income customers through Call Center outreach efforts. (This includes all web enrollments performed by the Call Center and Call Center-mailed applications.)

CARE and FERA outreach efforts and communications to SCE’s in-language and under-penetrated areas continue to be a priority. SCE’s CARE/FERA programs partner with internal departments such as Equal Opportunity, Local Public Affairs (LPA), Consumer Affairs, Offer Management and Marketing, Corporate Communications, Strategic Engagement, Business Solutions, and the Mobile Energy Unit (MEU), as well as various chambers, foundations, faith-based and community-based organizations in outreach activities that target SCE’s hard-to-reach customer base.

SCE’s CARE/FERA programs attended 14 outreach events, where SCE distributed CARE applications to potentially eligible customer populations throughout SCE’s service area (see table below).

At many of these events, eligible customers had the opportunity to enroll or recertify for CARE via the real-time online enrollment form at www.sce.com and learn about the programs directly from a CARE/FERA subject matter expert. Such events provide SCE with the opportunity to uphold a presence in the community, educate the public about the programs, and enroll eligible customers.

Event Date	Event Name	Location	Estimated Customer Interactions
6/5/14	Orange County Global Women’s Conference	Orange	97
6/5/14	Niemes Environmental Festival & Science Fair	Artesia	125
6/6/14	Summer Special Olympics	Los Angeles	300
6/7/14	Palos Verdes Street Fair	Rolling Hills Estates	124
6/7/14	City Yard Open House	Torrance	200

Event Date	Event Name	Location	Estimated Customer Interactions
6/7/14	San Bernardino Survivor 2	San Bernardino	71
6/7/14	SCE Lamp Exchange Event	Hemet	350
6/11/14	Abbott Vascular Environmental Fair	Temecula	115
6/12/14	Non-Profit/Small Business Community Forum	Moreno Valley	150
6/17/14	Inland Empire Disability Collaborative	San Bernardino	50
6/19/14	Pinion Hills Senior Center	Pinion Hills	75
6/20/14	Hesperia Chamber Golf Classic	Hesperia	72
6/20/14	Emergency Preparedness Day	Lake Arrowhead	87
6/24/14	Orange County Seniors' Roundtable	Orange	50

In June, SCE provided information about programs and services to help lower electricity usage bills to over 1,900 customers. SCE representatives assisted customers in completing applications, answered questions, and provided a personal contact between the customer and the utility.

The CARE/FERA Capitation Fee Program team is continuing its efforts to re-engage existing Capitation agencies while strategically registering additional contractors to overcome enrollment barriers, including language, culture, and special needs, as a means of enrolling the hardest-to-reach customers. As a result of these efforts, the Capitation Fee Program continues to show increased enrollments from agencies that were previously inactive. In June, capitation contractors successfully enrolled 324 new customers in the CARE Program.

Current and ongoing campaign strategies and efforts include the following:

- Leverage events sponsored by communities and cultural celebrations to reach populations that may be eligible to enroll in the CARE Program.
- Partner with SCE personnel to leverage existing SCE relationships with FBOs, CBOs, and local governments.
- Leverage existing channels to develop creative approaches for agencies to conduct CARE/FERA outreach, including employment information workshops, faith- and community- based publications, school events, retail shopping malls, and community fairs.

2.2.2. Describe the efforts taken to reach and coordinate the CARE program with other related low income programs to reach eligible customers.

SCE enrolls new CARE customers through the Energy Assistance Fund (EAF), a program that provides utility payment assistance through voluntary customer, employee, and SCE shareholder donations. The EAF income requirements are the same as CARE's.

SCE coordinates CARE enrollment with other income-qualified programs, such as ESA, LIHEAP, Southern California Gas Company, and certain water utilities. ESA participants are automatically enrolled in CARE each month, and LIHEAP participants are automatically enrolled in CARE quarterly. In June, 7,103 eligible customers were enrolled in CARE through data sharing with LIHEAP, ESA, Southern California Gas Company, water utilities, and SCE's EAF Program. The CARE Program continuously integrates its efforts and messaging with the ESA Program at all outreach events, communications, and marketing campaigns.

2.3. Recertification Complaints

SCE received no recertification complaints in the month of June.

Appendix A: Energy Savings Assistance Program and CARE Tables

Program	Table	Title
Energy Savings Assistance Program	Table 1	Energy Savings Assistance Program Expenses
Energy Savings Assistance Program	Table 2	Expenses and Energy Savings by Measures Installed
Energy Savings Assistance Program	Table 3	Average Bill Savings per Treated Home
Energy Savings Assistance Program	Table 4A	Homes Treated
Energy Savings Assistance Program	Table 4B	Homes Unwilling/Unable to Participate
Energy Savings Assistance Program	Table 5	Customer Summary
Energy Savings Assistance Program	Table 6	Expenditures for Pilots and Studies
CARE	Table 1	CARE Program Expenses
CARE	Table 2	CARE Enrollment, Recertification, Attrition, and Penetration
CARE	Table 3A&B	CARE Post-Enrollment Verification Results
CARE	Table 4	CARE Self-Certification and Re-Certification Applications
CARE	Table 5	Enrollment by County
CARE	Table 6	Recertification Results
CARE	Table 7	Capitation Contractors
CARE	Table 8	Participants as of Month End
CARE	Table 9	CHANGES Expenditures
CARE	Table 10	CHANGES One-On-One Assistance
CARE	Table 11	CHANGES Group Assistance

	A	B	C	D	E	F	G	H	I	J	K	L	M
1	Energy Savings Assistance Program Table 1												
2	Through June 2014 - Southern California Edison												
3		Authorized Budget [1]			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD		
4	ESA Program:	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
5	Energy Efficiency												
6	Appliances	21,018,838		21,018,838	1,133,701		1,133,701	7,538,115		7,538,115	36%		36%
7	Domestic Hot Water	51,405		51,405	776		776	4,530		4,530	9%		9%
8	Enclosure	267,540		267,540	3,913		3,913	31,361		31,361	12%		12%
9	HVAC	27,306,615		27,306,615	1,326,997		1,326,997	11,010,075		11,010,075	40%		40%
10	Maintenance	233,333		233,333	130		130	5,720		5,720	2%		2%
11	Lighting	3,272,401		3,272,401	223,133		223,133	1,134,400		1,134,400	35%		35%
12	Miscellaneous	4,726,931		4,726,931	360,743		360,743	1,693,665		1,693,665	36%		36%
13	Customer Enrollment	5,613,669		5,613,669	432,605		432,605	2,352,342		2,352,342	42%		42%
14	In Home Education	1,245,405		1,245,405	20,693		20,693	322,725		322,725	26%		26%
15	Pilot	-		-	-		-	-		-	0%		0%
16	Energy Efficiency TOTAL	63,736,137		63,736,137	3,502,690		3,502,690	24,092,933		24,092,933	38%		38%
17													
18	Training Center	325,955		325,955	15,231		15,231	84,988		84,988	26%		26%
19	Inspections	1,579,538		1,579,538	61,738		61,738	411,561		411,561	26%		26%
20	Marketing and Outreach	1,373,000		1,373,000	1,015		1,015	151,671		151,671	11%		11%
21	Statewide Marketing Education and Outreach	120,000		120,000	-		-	3,510		3,510	3%		3%
22	Measurement and Evaluation Studies [2]	200,000		200,000	15,703		15,703	(254,167)		(254,167)	-127%		-127%
23	Regulatory Compliance	606,000		606,000	35,955		35,955	182,447		182,447	30%		30%
24	General Administration	4,736,000		4,736,000	227,501		227,501	1,321,576		1,321,576	28%		28%
25	CPUC Energy Division	60,000		60,000	-		-	-		-	0%		0%
26													
27	TOTAL PROGRAM COSTS	\$ 72,736,630		72,736,630	3,859,833		3,859,833	25,994,519		25,994,519	36%		36%
28	Funded Outside of ESA Program Budget												
29	Indirect Costs				72,846		72,846	419,966		419,966			
30	NGAT Costs												
31													
32	[1] Please indicate whether authorized budget includes shifted funds from previous years and/or prior program cycles. (Yes or No) If yes, please specify amount, date fund-shifting activity occurred, date of fund-shifting request and related approval is applicable.												
33	[2] SCE is the project manager of the Needs Assessment and Energy Education studies and responsible to pay consultant invoices. SCE will invoice PG&E, SCG, and SDG&E for their shares of the studies. When cross-billing occurs, SCE's study expenditures will be under 100% of authorized budget for the 3-year study period.												

	A	B	C	D	E	F	G	H
1	Energy Savings Assistance Program Table 2							
2	Through June 2014 - Southern California Edison							
3			Year-To-Date Completed & Expensed Installation					
4	Measures	Units	Quantity Installed	kWh [4] (Annual)	kW [4] (Annual)	Therms (Annual)	Expenses [5] (\$)	% of Expenditure
5	Appliances							
6	High Efficiency Clothes Washer	Each						
7	Refrigerators	Each	8,119	5,602,699	955		6,949,828	30%
8	Microwaves [6]	Each						
9	Domestic Hot Water							
10	Water Heater Blanket	Home	11	691	0		509	0%
11	Low Flow Shower Head	Home	93	2,972	1		2,561	0%
12	Water Heater Pipe Insulation	Home	29	410	0		500	0%
13	Faucet Aerator	Home	87	1,727	0		960	0%
14	Water Heater Repair/Replacement	Each						0%
15	Thermostatic Shower Valve	Each						
16	Enclosure							
17	Air Sealing / Envelope [1]	Home	304	65,593	-		31,252	0%
18	Attic Insulation	Home						0%
19	HVAC							
20	FAU Standing Pilot Conversion	Each						
21	Furnace Repair/Replacement	Each						
22	Room A/C Replacement	Each	298	15,646	18		223,202	1%
23	Central A/C replacement	Each	1,652	135,515	139		6,458,819	28%
24	Heat Pump Replacement	Each	54	34,945	16		147,092	1%
25	Evaporative Cooler (Replacement)	Each						
26	Evaporative Cooler (Installation)	Each	4,540	2,262,324	2,775		4,054,254	17%
27	Duct Testing and Sealing	Home	1,656	304,134	373		344,900	1%
28	Maintenance							
29	Furnace Clean and Tune	Home						
30	Central A/C Tune up	Home	44	8,620	1		5,720	0%
31	Lighting							
32	Compact Fluorescent Lights (CFL)	Each	120,771	3,019,540	362		820,075	4%
33	Interior Hard wired CFL fixtures	Each						
34	Exterior Hard wired CFL fixtures	Each	265	20,813	2		22,525	0%
35	Torchiere	Each	3,205	612,155	64		169,865	1%
36	Occupancy Sensor	Each						
37	LED Night Lights	Each						
38	Miscellaneous							
39	Pool Pumps	Each	940	1,639,000	515		822,500	4%
40	Smart Power Strips	Each	15,846	465,080	70		510,162	2%
41	New Measures							
42								
43	Pilots							
44								
45	Customer Enrollment							
46	Outreach & Assessment	Home	35,913				2,352,342	10%
47	In-Home Education	Home	30,567				322,725	1%
48								
49	Total Savings/Expenditures			14,191,863	5,292		23,239,791	
50								
51	Households Weatherized [2]		303					
52								
53	Households Treated							
54	- Single Family Households Treated	Home	23,438					
55	- Multi-family Households Treated	Home	8,138					
56	- Mobile Homes Treated	Home	2,713					
57	Total Number of Households Treated	Home	34,289					
58	# Eligible Households to be Treated for PY [3]	Home	87,389					
59	% of Households Treated	%	39%					
60	- Master-Meter Households Treated	Home	1,583					
61								
62	[1] "Air Sealing / Envelope" may include outlet cover plate gaskets, attic access weatherization, weatherstripping - door, caulking and minor home repairs. Minor home repairs predominantly are door jamb repair / replacement, door repair, and window putty.							
63	[2] Weatherization may consist of attic insulation, attic access weatherization, weatherstripping - door, caulking, & minor home repairs							
64	[3] Based on Attachment H of D.12-08-044							
65	[4] All savings are calculated based on the "Impact Evaluation of the 2009 CA Low Income Energy Efficiency Program, Final							
66	[5] Costs exclude support costs that are included in Table 1.							

	A	B
1	Energy Savings Assistance Program Table 3	
2	Through June 2014 - Southern California Edison	
3	Year-to-Date Installations - Expensed	
4	Annual kWh Savings	14,191,863
5	Annual Thermo Savings	-
6	Lifecycle kWh Savings	171,174,437
7	Lifecycle Therm Savings	-
8	Current kWh Rate	0.13
9	Current Therm Rate	-
10	Number of Treated Households	34,289
11	Average 1st Year Bill Savings / Treated households	52.32
12	Average Lifecycle Bill Savings / Treated Household	631

	A	B	C	D	E	F	G
1	Energy Savings Assistance Program Table 4A						
2	Through June 2014 - Southern California Edison						
3		Eligible Households			Households Treated YTD		
4	County	Rural	Urban	Total	Rural	Urban	Total
5	Fresno	-	482	482	-	-	-
6	Imperial	241	-	241	-	-	-
7	Inyo	1,824	7	1,831	1	-	1
8	Kern	18,026	12,656	30,681	214	262	476
9	Kings	8,915	-	8,915	136	-	136
10	Los Angeles	3,426	619,895	623,320	15	13,813	13,828
11	Madera	-	4	4	-	-	-
12	Mono	3,377	1	3,378	-	-	-
13	Orange	1	214,205	214,206	-	2,884	2,884
14	Riverside	106,779	109,037	215,816	2,651	3,337	5,988
15	San Bernardino	45,440	216,446	261,885	2,011	6,651	8,662
16	San Diego	2	-	2	-	-	-
17	Santa Barbara	-	19,024	19,024	-	17	17
18	Tulare	48,381	14,306	62,686	958	159	1,117
19	Ventura	2,633	67,627	70,260	14	842	856
20	Total	239,043	1,273,688	1,512,732	6,000	27,965	33,965

	A	B	C	D	E	F	G	H	I
1	Energy Savings Assistance Program Table 4B								
2	Through June 2014 - Southern California Edison								
3		Reason Provided							
4	County	Customer Declined Program Measures or is Non-Responsive	Customer Unavailable - Scheduling Conflicts	Hazardous Environment (unsafe/unclean)	Insufficient feasible Measures	Ineligible Dwelling - Prior Program Participation	Household Income Exceeds Allowable Limits	Unable to Provide Required Documentation	Other
5	Fresno	0	0	0	0	0	0	0	0
6	Imperial	0	0	0	0	0	0	0	0
7	Inyo	0	0	0	3	1	0	2	3
8	Kern	2	4	0	64	370	7	66	211
9	Kings	3	3	1	30	103	0	19	24
10	Los Angeles	54	96	27	1,008	8,009	199	1,834	4,207
11	Madera	0	0	0	0	0	0	0	0
12	Mono	0	0	0	0	0	0	0	0
13	Orange	3	15	0	270	2,129	62	726	966
14	Riverside	26	19	2	701	1,856	95	750	1,041
15	San Bernardino	116	76	15	1,236	3,180	157	1,082	1,224
16	Sandiego	0	0	0	0	0	0	0	0
17	Santa Barbara	0	0	0	5	1	1	0	3
18	Tulare	26	22	4	309	1,063	5	103	204
19	Ventura	0	2	4	39	302	26	181	267
20	Total	230	237	53	3,665	17,014	552	4,763	8,150

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
1	Energy Savings Assistance Program Table 5																
2	Through June 2014 - Southern California Edison																
3		Gas & Electric				Gas Only				Electric Only				Total			
4		# of Household	(Annual)			# of Household	(Annual)			# of Household	(Annual)			# of Household	(Annual)		
5	2012		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW		Therm	kWh	kW
6	January									5,345		1,939,614	589	5,345		1,939,614	589
7	February									11,522		4,154,297	1,222	11,522		4,154,297	1,222
8	March									22,341		6,780,533	2,063	22,341		6,780,533	2,063
9	April									28,485		9,489,788	3,581	28,485		9,489,788	3,581
10	May									33,340		11,758,534	4,421	33,340		11,758,534	4,421
11	June									34,289		14,191,863	5,292	34,289		14,191,863	5,292
12	July													-		-	-
13	August													-		-	-
14	September													-		-	-
15	October													-		-	-
16	November													-		-	-
17	December													-		-	-
18	YTD									34,289		14,191,863	5,292	34,289		14,191,863	5,292
19																	
20	Figures for each month are YTD. December results should approximate calendar year results. Therms and kWh savings are annual figures.																

	A	B	C	D	E	F	G	H	I	J	K	L	M
1	Energy Savings Assistance Program Table 6												
2	Expenditures for Pilots and Studies												
3	Through June 2014 - Southern California Edison												
4		Authorized 3-Year Budget			Current Month Expenses			Expenses Since Jan. 1, 2013			% of 3-Year Budget Expended		
5		Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
6	Pilots												
7	Studies												
8	Impact Evaluation	\$ 180,000		\$ 180,000	\$ -		\$ -	\$ 146,809		\$ 146,809	82%		82%
9	Needs Assessment	\$ 210,000		\$ 210,000	\$ -		\$ -	\$ 209,938		\$ 209,938	100%		100%
10	Energy Education	\$ 90,000		\$ 90,000	\$ -		\$ -	\$ 65,158		\$ 65,158	72%		72%
11	Multifamily	\$ 120,000		\$ 120,000	\$ -		\$ -	\$ 119,802		\$ 119,802	100%		100%
12	Total Studies	\$ 600,000		\$ 600,000	\$ -		\$ -	\$ 541,707		\$ 541,707	90%		90%

	A	B	C	D	E	F	G	H	I	J	K	L	M
1	CARE Table 1												
2	CARE Program Expenses												
3	Through June 2014 - Southern California Edison												
4		Authorized Budget			Current Month Expenses			Year to Date Expenses			% of Budget Spent YTD		
5	CARE Program:	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total	Electric	Gas	Total
6	Outreach	\$ 2,155,000		\$ 2,155,000	\$ 114,176		\$ 114,176	\$ 763,747		\$ 763,747	35%		35%
7	Processing / Certification Re-certification	\$ 4,582,000		\$ 4,582,000	\$ 50,994		\$ 50,994	\$ 313,332		\$ 313,332	7%		7%
8	Post Enrollment Verification	\$ 3,456,000		\$ 3,456,000	\$ 29,625		\$ 29,625	\$ 207,719		\$ 207,719	6%		6%
9	IT Programming	\$ 1,000,000		\$ 1,000,000	\$ 207,081		\$ 207,081	\$ 713,403		\$ 713,403	71%		71%
10	Cooling Centers	N/A		N/A	\$ 1,757		\$ 1,757	\$ 17,472		\$ 17,472	N/A		N/A
11	Measurement and Evaluation	\$ 90,000		\$ 90,000	-		-	-		-	0%		0%
12	Regulatory Compliance	\$ 264,000		\$ 264,000	\$ 17,193		\$ 17,193	\$ 93,058		\$ 93,058	35%		35%
13	General Administration	\$ 725,000		\$ 725,000	\$ 58,060		\$ 58,060	\$ 293,720		\$ 293,720	41%		41%
14	CPUC Energy Division	\$ 140,000		\$ 140,000	-		-	-		-	0%		0%
15													
16	SUBTOTAL MANAGEMENT COSTS	\$ 12,412,000		\$ 12,412,000	\$ 477,130		\$ 477,130	\$ 2,384,980		\$ 2,384,980	19%		19%
17													
18	CARE Rate Discount	\$ 416,800,000		\$ 416,800,000	\$ 30,212,126		\$ 30,212,126	\$ 151,762,425		\$ 151,762,425	36%		36%
19													
20	TOTAL PROGRAM COSTS AND CUSTOMER DISCOUNTS	\$ 429,212,000		\$ 429,212,000	\$ 30,689,257		\$ 30,689,257	\$ 154,147,404		\$ 154,147,404	36%		36%
21													
22	Other CARE Rate Benefits												
23	- DWR Bond Charge Exemption				\$ 2,651,828		\$ 2,651,828	\$ 13,374,471		\$ 13,374,471			
24	- CARE PPP Exemption [1]				\$ 2,724,197		\$ 2,724,197	\$ 13,739,466		\$ 13,739,466			
25	- California Solar Initiative Exemption				\$ 832,250		\$ 832,250	\$ 4,197,446		\$ 4,197,446			
26	- kWh Surcharge Exemption				-		-	-		-			
27	Total Other CARE Rate Benefits				\$ 6,208,275		\$ 6,208,275	\$ 31,311,383		\$ 31,311,383			
28													
29	Indirect Costs				\$ 37,630		\$ 37,630	\$ 177,051		\$ 177,051			
30													
31	[1] PPP Exemption - CARE customers are exempt from paying CARE program costs including PPP costs for CARE admin. and the D-Care surcharge.												

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y		
1	CARE Table 2																										
2	Enrollment, Recertification, Attrition, & Penetration																										
3	Through June 2014 - Southern California Edison																										
4		New Enrollment								Recertification ⁽¹⁾							Attrition (Drop Offs)				Enrollment						
5		Automatic Enrollment				Self-Certification (Income or Categorical)					Total New Enrollment (E+I+J)			Total Recertification (L+M+N)			Total Attrition (P+Q+R+S)			Total Enrollment (T+U+V+W)			Total CARE Participants		Estimated CARE Eligible		Penetration Rate % (W/X)
6	2014	Inter-Utility ⁽¹⁾	Intra-Utility ⁽²⁾	Leveraging ⁽³⁾	Combined (B+C+D)	Online	Paper	Phone	Combined (F+G+H)	Capitation	Total New Enrollment (E+I+J)	Scheduled	Non-Scheduled (Duplicates)	Automatic	Total Recertification (L+M+N)	No Response	Failed PEV	Failed Recertification	Other	Total Attrition (P+Q+R+S)	Gross (K+O)	Net Adjusted (K-T)	Total CARE Participants	Estimated CARE Eligible	Penetration Rate % (W/X)		
7	January	2,365	406	0	2,771	5,937	5,161	8,380	19,478	293	22,542	22,058	14,616	0	36,674	7,192	97	1,095	25,614	33,998	59,216	-11,456	1,324,151	1,499,830	88.3%		
8	February	2,487	630	0	3,117	3,405	5,587	6,862	15,854	223	19,194	16,351	15,477	0	31,828	10,702	54	735	215	11,706	51,022	7,488	1,331,639	1,499,830	88.8%		
9	March	3,373	269	0	3,642	3,803	8,207	6,763	18,773	243	22,658	18,457	41,206	0	59,663	9,733	88	821	22,022	32,664	82,321	-10,006	1,321,633	1,499,830	88.1%		
10	April	4,117	168	0	4,285	3,282	7,854	6,125	17,261	331	21,877	21,067	12,189	0	33,256	10,612	68	771	17,169	28,620	55,133	-6,743	1,314,890	1,499,830	87.7%		
11	May	2,840	1,414	0	4,254	3,636	6,790	5,791	16,217	406	20,877	16,036	12,498	0	28,534	8,751	72	998	13,440	23,261	49,411	-2,384	1,312,506	1,499,830	87.5%		
12	June	6,511	592	0	7,103	4,786	14,082	6,513	25,381	324	32,808	3,758	19,119	0	22,877	10,155	99	978	15,007	26,239	55,685	6,569	1,319,075	1,499,830	87.9%		
13	July																										
14	August																										
15	September																										
16	October																										
17	November																										
18	December																										
19	YTD Total	21,693	3,479	-	25,172	24,849	47,681	40,434	112,964	1,820	139,956	97,727	115,105	-	212,832	57,145	478	5,398	93,467	156,488	352,788	-16,532	1,319,075	1,499,830	87.9%		
20	⁽¹⁾ Enrollments via data sharing between the IOUs.																										
21	⁽²⁾ Enrollments via data sharing with programs outside the IOU that serve low-income customers.																										
22	⁽³⁾ Recertification results are tied to the month initiated. Therefore, recertification results may be pending due to the time permitted for a participant to respond.																										
23	⁽⁴⁾ Numbers are not tied to month initiated but are operational and reflect customer enrollment status changes that were triggered that month; these numbers differ from the tied to month initiated numbers provided elsewhere in this report.																										
24	⁽⁵⁾ No response includes no response to both Recertification and Verification.																										
25	⁽⁶⁾ Includes customers who were previously categorized as "Other Sources" since there is no "Other Sources" column (which total about 2336 from hard to classify enrollments).																										
26	⁽⁷⁾ Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.																										

	A	B	C	D	E	F	G	H	I
1	CARE Table 3A								
2	Post-Enrollment Verification Results (Model)								
	Through June 2014 - Southern California Edison								
3	2014	Total CARE Households Enrolled	Households Requested to Verify	% of CARE Enrolled Requested to Verify Total	CARE Households De-enrolled (Due to no response)	CARE Households De-enrolled (Verified as Ineligible) ^[1]	Total Households De-enrolled ^[2]	% De-enrolled through Post Enrollment Verification	% of Total CARE Households De-enrolled
4	January	1,324,151	2,586	0.20%	1,552	39	1,591	61.52%	0.00%
5	February	1,331,639	4,482	0.34%	2,594	74	2,668	59.53%	0.00%
6	March	1,321,633	4,909	0.37%	2,588	78	2,666	54.31%	0.00%
7	April	1,314,890	6,209	0.47%	49	65	114	1.84%	0.00%
8	May	1,312,506	6,450	0.49%	50	27	77	1.19%	0.00%
9	June	1,319,075	10,311	0.78%	23	2	25	0.24%	0.00%
10	July								
11	August								
12	September								
13	October								
14	November								
15	December								
16	YTD Total	1,319,075	34,947	2.65%	6,856	285	7,141	20.43%	0.00%
17									
18	^[1] Includes customers verified as over income or who requested to be de-enrolled.								
19	^[2] Verification results are tied to the month initiated. Therefore, verification results may be pending due to the time permitted for a participant to respond.								
20	Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.								
21									
22	CARE Table 3B								
23	Post-Enrollment Verification Results (High Usage)								
	Through June 2014 - Southern California Edison								
24	2014	Total CARE Households Enrolled	Households Requested to Verify	% of CARE Enrolled Requested to Verify Total	CARE Households De-enrolled (Due to no response)	CARE Households De-enrolled (Verified as Ineligible) ^[1]	Total Households De-enrolled ^[2]	% De-enrolled through Post Enrollment Verification	% of Total CARE Households De-enrolled
25	January	1,324,151	4,161	0.31%	3,840	54	3,894	93.58%	0.29%
26	February	1,331,639	2,402	0.18%	2,077	67	2,144	89.26%	0.16%
27	March	1,321,633	2,098	0.16%	1,760	57	1,817	86.61%	0.14%
28	April	1,314,890	696	0.05%	498	12	510	73.28%	0.04%
29	May	1,312,506	471	0.04%	0	4	4	0.85%	0.00%
30	June	1,319,075	793	0.06%	0	0	0	0.00%	0.00%
31	July								
32	August								
33	September								
34	October								
35	November								
36	December								
37	YTD Total	1,319,075	10,621	0.81%	8,175	194	8,369	78.80%	0.63%
38									
39	^[1] Includes customers verified as over income or who requested to be de-enrolled.								
40	^[2] Verification results are tied to the month initiated. Therefore, verification results may be pending due to the time permitted for a participant to respond.								
41	Note: Any required corrections/adjustments are reported herein and supersede results reported in prior months and may reflect YTD adjustments.								

	A	B	C	D	E	F	G
1	CARE Table 4						
2	CARE Self-Certification and Self-Recertification Applications Through June 2014 - Southern California Edison						
3		Provided ^[2]	Received	Approved	Denied ^[4]	Pending/Never Completed ^[5]	Duplicates
4	Total (Y-T-D) ^[1]	309,476	216,970	212,832	4,138	92,506	10,248
5	Percentage ^[3]	N/A	100%	94%	3%	25%	3%
6							
7	^[1] Includes sub-metered customers.						
8	^[2] Includes number of applications SCE provided for all direct mailing campaigns, customer calls						
9	^[3] Percent of received applications.						
10	^[4] Includes all applications received and not approved.						
11	^[5] Includes pending recertification responses.						

	A	B	C	D	E	F	G	H	I	J
1	CARE Table 5									
2	Enrollment by County									
	Through June 2014 - Southern California Edison									
3	County	Estimated Eligible Households			Total Households Enrolled			Penetration Rate		
4		Urban	Rural	Total	Urban	Rural	Total	Urban	Rural	Total
5	Fresno	481	0	481	48	0	48	10%	0%	10%
6	Imperial	0	238	238	0	66	66	0%	28%	28%
7	Inyo	7	1,820	1,827	0	1,022	1,022	0%	56%	56%
8	Kern	12,624	17,953	30,577	9,527	14,292	23,819	75%	80%	78%
9	Kings	0	8,895	8,895	0	9,071	9,071	0%	102%	102%
10	Los Angeles	611,467	3,420	614,887	567,597	1,742	569,339	93%	51%	93%
11	Madera	4	0	4	0	0	0	0%	0%	0%
12	Mono	1	3,368	3,369	0	682	682	0%	20%	20%
13	Orange	212,480	1	212,481	171,000	0	171,000	80%	0%	80%
14	Riverside	108,618	106,596	215,214	84,831	97,316	182,147	78%	91%	85%
15	San Bernardino	215,667	45,382	261,049	199,189	38,530	237,719	92%	85%	91%
16	San Diego	0	2	2	0	2	2	0%	100%	100%
17	Santa Barbara	18,500	0	18,500	9,987	0	9,987	54%	0%	54%
18	Tulare	14,256	48,275	62,531	12,227	43,983	56,210	86%	91%	90%
19	Ventura	67,168	2,607	69,775	56,062	1,901	57,963	83%	73%	83%
20	Total	1,261,273	238,557	1,499,830	1,110,468	208,607	1,319,075	88%	87%	88%

	A	B	C	D	E	F	G	H
1	CARE Table 6							
2	Recertification Results							
	Through June 2014 - Southern California Edison							
3	2014	Total CARE Households	Households Requested to Recertify	% of Households Total (C/B)	Households Recertified ^[1]	Households De-enrolled ^[2]	Recertification Rate % (E/C)	% of Total Households De-enrolled (F/B)
4	January	1,395,782	35,110	2.5%	22,058	13,047	62.8%	0.9%
5	February	1,331,639	26,236	2.0%	16,351	9,878	62.3%	0.7%
6	March	1,321,633	29,406	2.2%	18,457	10,447	62.8%	0.8%
7	April	1,314,890	36,477	2.8%	21,067	2,825	57.8%	0.2%
8	May	1,312,455	37,656	2.9%	16,036	1,872	42.6%	0.1%
9	June	1,319,075	29,486	2.2%	3,758	579	12.7%	0.0%
10	July		-		-	-		
11	August		-		-	-		
12	September		-		-	-		
13	October		-		-	-		
14	November		-		-	-		
15	December		-		-	-		
16	YTD	1,319,075	194,371	14.7%	97,727	38,648	50.3%	2.9%
17								
18	^[1] Counts have been updated to exclude existing CARE participants who re-enrolled before their							
19	^[2] Recertification results are tied to the month initiated. Therefore, recertification results may be pending due to the time permitted for a participant to respond.							

	A	B	C	D	E	F	G
1	CARE Table 7						
2	Capitation Contractors						
	Through June 2014 - Southern California Edison						
3		Contractor Type (Check one or more if applicable)				Current Month ^[2]	Year-to-Date ^[2]
4	Contractor ^[1]	Private	CBO	WMDVBE	LIHEAP		
5	A&PI OLDER ADULTS TASK FORCE		x			-	-
6	ACCESS CALIFORNIA SERVICES		x			-	-
7	ALPHA ENTERPRISE	x				-	-
8	ALTADENA COMM IMPROVEMENT CTR		x			-	-
9	ALTAMED HEALTH SVCS CORP		x			-	-
10	AMERICAN RED CROSS- ANTELO VLY		x			-	-
11	AMERICAN-RUSSIAN BUS COUNCIL		x			-	-
12	ANOTHER HURRICANE PROJECT, INC		x			-	-
13	ANTELOPE VLY BOYS & GIRLS CLUB		x			-	-
14	APAC SERVICE CENTER		x			10	25
15	ASIAN AMERICAN DRUG ABUSE PROG		x			-	14
16	ASIAN AMERICAN RESOURCE CENTER		x			-	2
17	ASIAN PAC. HLTH CARE VENTURE		x			-	-
18	ASIAN PACIF AM DISPUTE RES CTR		x			-	-
19	ASIAN REHABILITATION SVCS INC.		x			-	-
20	ASIAN YOUTH CENTER		x			-	-
21	ATLANTIC COMM ECON DEV CORP	x				-	-
22	B&D SECURITY, INC.	x				-	-
23	BAPAC		x			-	-
24	BELL GARDENS COMM SVC CENTER		x			-	-
25	BELLFLOWER USD/CARING CONN.	x				-	-
26	BEST BUY STORES LP (102)	x				-	-
27	BEST BUY CO., INC (102)	x				-	-
28	BEST BUY STORES LP (103)	x				-	-
29	BEST BUY STORES LP (111)	x				-	-
30	BEST BUY CO., INC. (111)	x				-	-
31	BEST BUY STORES LP (1018)	x				-	-
32	BEST BUY CO., INC (1018)	x				-	-
33	BEST BUY STORES LP (119)	x				-	-
34	BEST BUY STORES LP (1782)	x				-	-
35	BEST BUY CO., INC (1782)	x				-	-
36	BEST PARTNERS	x				92	665
37	BETHEL BAPTIST CHURCH		x			-	-
38	BISHOP PAIUTE TRIBE		x			-	5
39	BOY SCOUTS - OC COUNCIL		x			-	-
40	BOYS & GIRLS CLUB MOUNT COM		x			-	-
41	BOYS & GIRLS CLUB OF SAN BERN		x			-	-
42	BOYS & GIRLS CLUB OF SANTA BAR		x			-	-
43	BOYS&GIRLS CLUB OF SAN GABRIEL		x			-	-
44	BRIDGES OF HOPE		x			-	-
45	BURGERS INC DBA ENERGYSAVE	x				-	-
46	CAP OF SAN BERNARDINO CTY		x		x	-	-
47	CAREGIVERS VOLUNTEERS ELDERLY		x			-	-
48	CASA CARDENAS COUNSELING CTR		x			-	-
49	CASA RAMONA, INCORPORATED		x			-	-
50	CATHEDRAL CITY SENIOR CENTER		x			-	-
51	CATHEDRAL OF PRAISE		x			-	-
52	CATHOLIC CHARITIES GOOD NEWS		x			-	-
53	CATHOLIC CHARITIES OF LA INC		x			-	-
54	CATHOLIC CHARITIES OF ORANGE C		x			-	-
55	CATHOLIC CHARITIES-SB/RIVERSID		x			-	-
56	CATHOLIC CHARITIES-VENTURA		x			-	-
57	CATHOLIC EDUCATION FNDTN LA		x			-	-
58	CB INVESTMENT		x			-	-
59	CENTRO C.H.A., INC.		x			-	-
60	CENTRO SHALOM		x			-	-
61	CHARO COMMUNITY DEVELOPMENT CO		x			-	-
62	CHILDREN'S BUREAU OF SO CAL		x			-	-
63	CHINATOWN SERVICE CENTER		x			-	-
64	CHINESE CHRISTIAN HERALD CRUS.		x			2	9
65	CHINO NEIGHBORHOOD HOUSE		x			-	-

	A	B	C	D	E	F	G
1	CARE Table 7						
2	Capitation Contractors						
	Through June 2014 - Southern California Edison						
3		Contractor Type (Check one or more if applicable)				Current Month ^[2]	Year-to-Date ^[2]
4	Contractor ^[1]	Private	CBO	WMDVBE	LIHEAP		
66	CHINO VLY CHAMBER OF COMMERCE		x			-	-
67	CHRIST UNITY CENTER		x			-	-
68	CITIHOUSING REAL ESTATE SERVICES		x			-	-
69	CITRUS VALLEY HEALTH PARTNERS		x			-	-
70	CITY OF BEAUMONT SENIOR CENTER	x				-	1
71	CITY OF LA QUINTA SENIOR CTR		x			-	-
72	CITY OF REFUGE RESCUE OUTREACH		x			-	-
73	COACHELLA VALLEY HSG COALITION		x			-	-
74	COMM ACT COMM STA B COUNTY		x			-	-
75	COMM ACTION OF VENTURA COUNTY		x			-	-
76	COMM ACTION PARTNERSHIP OF OC		x		x	-	-
77	COMM ASSIST PROGRAM MORENO VLY		x			-	-
78	COMM CENTER AT TIERRA DEL SOL		x			-	-
79	COMM SVC & EMPLOYMENT TRAINING		x			-	-
80	COMMUNITY ENHANCEMENT SERV		x			-	-
81	COMMUNITY PANTRY		x			-	-
82	COMMUNITY SETTLEMENT ASSOC.		x			-	-
83	CORONA NORCO FAMILY YMCA		x			-	2
84	COR COMM. DEVELOPMENT CORP.		x			-	-
85	COSTA MESA COMM FOUNDATION		x			-	-
86	COUNCIL ON AGING-ORANGE COUNTY		x			-	-
87	COVE COMM SENIOR ASSOC		x			-	-
88	CRISIS MINISTRY CHURCH OF VLY		x			-	-
89	CROSSROADS CHRISTIAN CHURCH		x			-	-
90	CRYSTAL STAIRS, INC.		x			-	-
91	DENTECH CONSULTING SERVICE		x			-	-
92	DESERT ARC		x			-	2
93	DESERT MANNA MINISTRIES INC		x			-	-
94	DISABLED RESOURCES CTR, INC		x			1	1
95	DOVE ENTERPRISES		x			-	-
96	DUARTE COMMUNITY SVC COUNCIL		x			-	-
97	D'VEAL CORPORATION INC.	x				-	-
98	EAST LA BOYS & GIRLS CLUB		x			-	-
99	ECCLESIAS ECON-COMM DEV COLLAB		x			-	-
100	ECONOMIC & EMPLOYMENT DVLP CTR	x				-	-
101	EL CONCILIO DEL CONDADO DE		x			-	1
102	EL SOL SCIENCE & ARTS ACADEMY		x			-	-
103	ENERGY CONSERV CONSULTANTS INC		x			-	-
104	FAMILY SERVICE ASSOCIATION	x				-	-
105	ESCUELA DE LA RAZA UNIDA		x			-	-
106	FAIR HOUSING COUNCIL RIVERSIDE		x			-	-
107	FAITH GRACE CHINESE CHURCH		x			-	-
108	FAME ASSISTANCE CORPORATION		x			-	-
109	FAMILIES - COSTA MESA		x			-	-
110	FAMILIES FORWARD		x			-	-
111	FAMILY HEALTHCARE NETWORK		x			-	-
112	FAMILY SVC ASSOC - W RIVERSIDE		x			-	-
113	FAMILY SVC ASSOC OF REDLANDS		x			-	3
114	FCI MANAGEMENT CONSULTANTS	x				-	-
115	FELLOWSHIP OF HOPE, INC.		x			-	-
116	FIRST STEP TRANSITIONAL LIVING		x			-	-
117	FOOD SHARE		x			-	2
118	FOUNDATION FOR COMM & FAM HLTH		x			-	-
119	FRIENDSHIP MISSIONARY BAPTIST		x			-	-
120	GARVEY SCHOOL DISTRICT	x				-	-
121	GO THE CALENDAR STOP		x			217	1,060
122	GOD PROVIDES MINISTRY, INC		x			-	-
123	GOLD STAR MEDIA GROUP		x			-	-
124	GOODWILL INDUSTRIES OF SO CAL		x			-	-
125	GOODWILL OF ORANGE COUNTY CA		x			-	-
126	HANNA'S HOUSE		x			-	-

	A	B	C	D	E	F	G
1	CARE Table 7						
2	Capitation Contractors						
	Through June 2014 - Southern California Edison						
3		Contractor Type				Current Month ^[2]	Year-to-Date ^[2]
4	Contractor ^[1]	(Check one or more if applicable)					
		Private	CBO	WMDVBE	LIHEAP		
127	HARVEST TIME MINISTRIES		x			-	-
128	HEART OF COMPASSION		x			-	-
129	HELP OF OJAI, INC.		x			-	1
130	HELPING HANDS OF MT ZION		x			-	-
131	HIGH DESERT TRANS. LIVNG. CONN.		x			-	-
132	HIGH DESERT D.V. PROG., INC.		x			-	-
133	HIGH DESERT YOUTH CENTER		x			-	-
134	HNGTN PK-ADULT SCHOOL GAGE BR	x				-	-
135	HOLLON MARKETING SYSTEM		x			-	-
136	HOSANNA COMMUNITY CHURCH		x			-	-
137	HOUSING AUTH.-SAN BUENAVENTURA		x			-	-
138	HOUSING AUTHORITY OF KINGS CO		x			-	-
139	HOUSING WITH HEART INC		x			-	-
140	HUB CITIES CAREER WORKSOURCE		x			-	-
141	HUMAN SERVICES ASSOCIATION		x			-	-
142	IECAAC		x			-	-
143	KERNVILLE UNION SCHOOL DISTRIC	x				-	-
144	KING/DREW'S SUPPORTERS, INC.		x			-	-
145	KINGS COMMUNITY ACTION ORG		x			1	7
146	KINGS CTY COMMISSION ON AGING		x			-	-
147	KNIGHTS OF COLUMBUS - 12834		x			-	-
148	KOREAN AM SENIORS ASSOC OF OC		x			-	-
149	KOREAN AMERICAN FMLY SVC CTR		x			-	-
150	KOREAN CHURCHES COMM DEV- KCCD		x			-	-
151	KOREAN COMMUNITY SERVICES		x			-	-
152	LA COUNTY HOUSING AUTHORITY	x				-	-
153	LALI MOHENO & ASSOCIATES		x			-	-
154	LATINO HEALTH ACCESS		x			-	-
155	LEAP THROUGH THE FIRE FTH MIN.		x			-	-
156	LIBERTY TAX SERVICE	x				-	-
157	LIGHTHOUSE LEARNING RES CTR	x				-	-
158	LITTLE TOKYO SERVICE CENTER		x			-	-
159	LONG BCH LESBIAN AND GAY PRIDE		x			-	-
160	LOS ANGELES MUSIC/ART SCHOOL	x				-	-
161	LOS ANGELES URBAN LEAGUE		x			-	-
162	LOS SERRANOS ELEM SCHOOL PTA		x			-	-
163	LOVELAND CHURCH JUBILEE PARTY		x			-	-
164	LTSC COMM. DEVEL. CORP		x			-	1
165	LUTHERAN SOCIAL SVC OF SO CAL		x			-	-
166	LUTHERAN SOCIAL SVCS OF SO CA		x			-	-
167	LYNWOOD UNIFIED SCHOOL DIST	x				-	-
168	MARAVILLA FOUNDATION		x		x	-	-
169	MAYWOOD CHAMBER OF COMMERCE	x				-	-
170	MEALS ON WHEELS WEST		x			-	-
171	MENTAL HEALTH ASSOCIATION		x			-	-
172	MERCI MINISTRY		x			-	-
173	MEXICAN AMERICAN OPPORTUNITY		x			-	5
174	MISION EBENEZER FAMILY CHURCH		x			-	-
175	MITZELL SENIOR CENTER		x			-	-
176	MONTCLAIR/ONTARIO JR WMS. CLUB		x			-	-
177	MONTEBELLO HOUSING DEVELOPMENT		x			-	-
178	MOORPARK SENIOR CITIZENS INC		x			-	-
179	MOUNTAIN VIEW COMMUNITY CHURCH		x			-	-
180	MTN. COMMUNITIES HEALTHY START		x			-	-
181	MULTICULTURAL CIV ASSOC MOR VL		x			-	-
182	NEHEMIAH MINISTRIES		x			-	-
183	NEW DIRECTION COMMUNITY CHURCH		x			-	-
184	NEW HORIZONS CAREGIVERS GROUP		x			-	-
185	NEW GREATER CIR. MISSION, INC	x				-	-
186	NEW HOPE VILLAGE, INC		x			-	-
187	NOW AND FOREVER BODY OF CHRIST		x			-	-

	A	B	C	D	E	F	G
1	CARE Table 7						
2	Capitation Contractors						
	Through June 2014 - Southern California Edison						
3		Contractor Type (Check one or more if applicable)				Current Month ^[2]	Year-to-Date ^[2]
4	Contractor ^[1]	Private	CBO	WMDVBE	LIHEAP		
188	NORCO SNR CTR PET RELIEF FUND		x			-	-
189	OC BLACK CHAMBER OF COMMERCE		x			-	-
190	OCCC	x				-	1
191	ONEOC		x			-	-
192	OPERATION GRACE		x			-	-
193	ORNGE CO CONGREGATION COMM ORG		x			-	-
194	OUR COMMUNITY WORKS		x			-	-
195	OUR LADY OF HOPE CATH COMM INC		x			-	-
196	OUR LADY OF LOURDES SCHOOL		x			-	-
197	OXNARD/HUENEME SALVATION ARMY		x			-	-
198	PACIFIC ISLANDER HLTH (PIHP)		x			-	-
199	PACIFIC ASIAN CONSORTIUM EMPLO		x		x	-	-
200	PACIFIC PRIDE FOUNDATION		x			-	-
201	PERRIS COMMUNITY PARTNERSHIP		x			-	-
202	PAVING THE WAY FOUNDATION		x			-	-
203	PIONEER FINANCIAL GROUP CORP.	x				-	-
204	POMONA MINISTRY OF ECONOMICS		x			-	-
205	PRIME TIME SCHOOL		x			-	-
206	PREMIER REALTY		x			-	-
207	PROJECT DVRSN ALT FOR YOUTHS		x			-	-
208	PROTEUS, INC.		x		x	-	-
209	QUINN COMMUNITY OUTREACH CORP.		x			-	-
210	REACH OUT 29		x			-	-
211	REBUILDING TOGETHER CHRISTMAS		x			-	-
212	REDONDO BEACH UNIFIED SCH DIST	x				-	-
213	RESTORE TO HOPE		x			-	-
214	RIALTO CHAMBER OF COMMERCE	x				-	-
215	RIVERSIDE DEPT COMM ACTION		x		x	1	7
216	ROP VIRTUAL ENTERPRISE CLASS		x			-	-
217	RSVP OF SOUTH BAY		x			-	-
218	SALVATION ARMY (SO. CAL DIV)		x			-	-
219	SALVATION ARMY SANTA FE SPRINGS		x			-	-
220	SALVATION ARMY SOUTHEAST CORPS		x			-	-
221	SAMARITAN'S HELPING HAND	x				-	-
222	SAN GRIGORNIO PASS HISP CHAMBE	x				-	-
223	SANTA ANITA FAMILY SERVICE		x			-	-
224	SANTA CLARITA ATHLETIC ASSCTN		x			-	-
225	SANTA CLARITA VLY COMM AGING		x			-	-
226	SANTIAGO COMPOSTELA CATHOLIC		x			-	-
227	SB CNTY SEXUAL ASSAULT SERVICE		x			-	-
228	SEARCH TO INVOLVE FILIPINO		x			-	-
229	SENIOR ADVOCATES OF THE DESERT		x			-	-
230	SERVING PEOPLE IN NEED (SPIN)		x			-	-
231	SGUSD/SAN GABRIEL FAMILY CTR	x				-	-
232	SHARE OUR SELVES		x			-	2
233	SOCIETY OF ST VINCENT DE PAUL		x			-	-
234	SO. ANTELOPE VLY EMERGENCY SVC		x			-	-
235	S COAST CHINESE CULTURAL ASSOC.		x			-	-
236	SMILES FOR SENIORS FOUND.		x			-	-
237	SOMEBODY CARES-- RANCHO CUCAMO		x			-	-
238	SOMEBODY CARES SOUTHLAND		x			-	-
239	SONRISE COMMUNITY OUTREACH INC		x			-	-
240	SOUTHEAST CITIES SERVICE CTR.		x			-	2
241	SOUTHEAST COMMUNITY DEVELOPMEN		x			-	-
242	SOUTHEAST RIOVISTA FAMILY YMCA		x			-	-
243	SOUTHWEST MIN EC DVLP ASSOC.		x			-	-
244	SOWING SEEDS FOR LIFE		x			-	-
245	SPECIAL SVC FOR GROUPS		x			-	-
246	SPIRIT OF THE EAGLE FOUNDATION		x			-	-
247	ST ANNE SCHOOL		x			-	-
248	ST EMYDIUS CHURCH		x			-	-

	A	B	C	D	E	F	G
1	CARE Table 7						
2	Capitation Contractors						
	Through June 2014 - Southern California Edison						
3		Contractor Type				Current Month ^[2]	Year-to-Date ^[2]
4	Contractor ^[1]	(Check one or more if applicable)					
		Private	CBO	WMDVBE	LIHEAP		
249	ST FRANCIS MEDICAL CTR HLTH		x			-	-
250	ST JOSEPH CHURCH		x			-	-
251	ST MARY'S CHURCH		x			-	-
252	ST PIUS V CHURCH		x			-	-
253	ST POLYCORP FAMILY SUPPORT CTR		x			-	-
254	ST VINCENT DE PAUL		x			-	1
255	ST. CLARE CHURCH		x			-	-
256	ST. HILARYS CHURCH ARCHBISHOP		x			-	-
257	ST. MATTHIAS ELEMENTARY SCHOOL	x				-	-
258	STA BARBARA HISP CHMBR OF COM	x				-	-
259	STA BARBARA NGHBORHD CLINICS		x			-	-
260	STOP VIOLENCE INCREASE PEACE		x			-	-
261	SUNSHINE YOUTH SERVICES, INC		x			-	-
262	TELACU RESIDENTIAL MGMT, INC		x			-	-
263	TEMECULA SENIOR CITIZENS CENTE		x			-	-
264	TEMPLO CALVARIO, INC.		x			-	-
265	THAI HEALTH & INFO SVCS		x			-	-
266	THE AL & DOROTHY KEEN CTR		x			-	-
267	THE CAMBODIAN FAMILY		x			-	-
268	THE GREEN TEAM		x			-	-
269	THEODORE ROOSEVELT ELEMENTARY	x				-	-
270	TODEC LEGAL CENTER, INC.		x			-	-
271	TRANSFORMING LIVES INC.		x			-	-
272	TRINITY COMMUNITY OUTREACH		x			-	-
273	TRUEVINE COMMUNITY OUTREACH		x			-	-
274	TULARE EMERGENCY AID COUNCIL		x			-	-
275	UNITED CAMBODIAN COMMUNITY INC		x			-	-
276	UNITED STEEL WKRS OF AM 2018		x			-	-
277	UNITY SHOPPE		x			-	-
278	UP CLOSE PROMOTIONS	x				-	-
279	VENTURA CITY HOUSING AUTHORITY	x				-	-
280	VETERANS IN COMMUNITY SERVICE		x		x	-	-
281	VICTOR VALLEY COMM SVC COUNCIL		x			-	-
282	VICTOR VLY COMM DENTAL SVC PRG		x			-	-
283	VIETNAMESE COMM OF SVC CAL		x			-	-
284	VIETNAMESE COMMUNITY OF OC INC		x			-	-
285	VOICES OF INDIGENOUS PEOPLE		x			-	-
286	VOLUTNEERS OF EAST LOS ANGELES		x			-	1
287	WAKE UP INCORPORATED		x			-	-
288	WALKING SHIELD AM INDIAN SOC		x			-	-
289	WBC ENTERPRISES, LLC		x			-	-
290	WEST ANGELES CDC		x			-	-
291	WESTSIDE COMM SVCS CTR		x			-	-
292	WINNING OUR WORLD		x			-	-
293	WISE SENIOR SERVICES		x			-	-
294	WORLD HARVEST FELLOWSHIP MINIS		x			-	-
295	WRAP FAMILY SERVICES		x			-	-
296	YOUTH EMPL SVC - HARBOR AREA		x			-	-
297	YWCA INTERVALE SENIOR SERVICES		x			-	-
298	TOTAL					324	1,820
299							
300	^[1] All capitation contractors with current contracts are listed regardless of whether they have signed up customers or submitted invoices this year.						
301	^[2] Numbers reflect customers that have been placed on the rate YTD. Capitation payments may lag by a month or more depending on when SCE is invoiced by the contractors.						

	A	B	C	D	E	F	G	H	I
1	CARE Table 8								
2	Participants as of Month-End Through June 2014 - Southern California Edison								
3	2013	Gas and Electric	Gas Only	Electric Only	Total	Eligible Households	Penetration	% Change	Total Residential Accounts
4	January			1,324,151	1,324,151	1,499,830	88.3%	0.0%	4,300,023
5	February			1,331,639	1,331,639	1,499,830	88.8%	-0.5%	4,300,023
6	March			1,321,633	1,321,633	1,499,830	88.1%	0.7%	4,300,023
7	April			1,314,890	1,314,890	1,499,830	87.7%	0.4%	4,300,023
8	May			1,312,455	1,312,455	1,499,830	87.5%	0.2%	4,300,023
9	June			1,319,075	1,319,075	1,499,830	87.9%	-0.4%	4,300,023
10	July								
11	August								
12	September								
13	October								
14	November								
15	December								
16	YTD			1,319,075	1,319,075	1,499,830	87.9%	0.34%	4,300,023

	A	B	C	D	E
1	CARE Program Table 9				
2	Expenditures for CHANGES Pilot Through June 2014 - Southern California Edison				
3		Authorized 2013 - 2014 Budget	Current Month Expenses	Expenses Since Jan. 1, 2013	% of 2013 - 2014 Budget Expensed
4	Pilots				
5	CHANGES	\$ 432,000	\$ 18,185	\$ 263,879	61%
6	Total Pilots	\$ 432,000	\$ 18,185	\$ 263,879	61%
7	[1] Represents \$216,000 per year.				

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	
1	CARE Table 10 CHANGES One-On-One Customer Assistance Sessions																
2	Reporting Period May 1, 2014 through May 31, 2014																
3	Date ^[3] ^[4]	CHANGES Participants' self-identified language of preference	Description of the session content identifying service provided (e.g. utility bill assistance, utility bill dispute resolution, and other energy related issues) ^[2]	Description of each contact made with that customer's utility until a solution is reached.	If on CARE, Enter How Initially Enrolled			Number of Enrollments Through CHANGES CBOs' Assistance Confirmed by IOU			Customers Receiving Assistance with Bill Payment Plans (initiated or modified) by the CHANGES CBOs.			Customer Receiving Assistance with Utility Bill Disputes, including bill modification, by the CHANGES CBOs.			Calls to Dedicated 800 # Recorded by IOU ^[1]
4					#	How Enrolled	CARE	FERA	Medical Baseline	#	Dedicated Toll-Free Number Used		#	Dedicated Toll-Free Number Used			
5											1 = Yes 0 = No	Reason 800 # Not Used		1 = Yes 0 = No	Reason 800 # Not Used		
6	4/9/2014	Spanish	Educated on CARE/FERA Waive/Decrease Deposit Set Up Account	Not Available	1	SCE Call Center	0	0	0	0	1		0				
7	5/6/2014	Vietnamese	HEAP/LiHeap Application Assistance	Not Available	1	SCE Call Center	0	0	0	0	0	Meeting with client.	0				
8	5/7/2014	Vietnamese	HEAP/LiHeap Application Assistance	Not Available	1	HEAP Outreach	0	0	0	0	0		0	0	This call was to another company/organization (example: HEAP provider).		
9	5/7/2014	Chinese/Cantonese	HEAP/LiHeap Application Assistance Energy Assistance Fund Application	Not Available	1	SCE Call Center	0	0	0	1	0	Meeting with client.	0				
10	5/13/2014	Spanish	HEAP/LiHeap Application Assistance Set Up/Change Payment Plan Stop Disconnection	Not Available	1	Capitation Agency	0	0	0	1	1		0				
11	5/13/2014	Spanish	HEAP/LiHeap Application Assistance Educated on Energy Efficiency/ Conservation Set Up/Change Payment Extension Set Up/Change Payment Plan Stop Disconnection	Not Available	0	N/A	0	0	0	1	1		0				
12	5/28/2014	Vietnamese	HEAP/LiHeap Application Assistance	Not Available	1	SCE Outreach	0	0	0	0	0	Meeting with client.	0				
13	Current Month Total				6		0	0	0	3			0			7	
14	Year-to-Date Total				59		0	0	0	19			0			86	
15	[1] Total calls placed to 800# recorded by SCE from May 1, 2014 through May 31, 2014 is 7. Data on calls per each one-on-one session not available.																
16	[2] For column C, this data was provided by CHANGES contractor, Self Help for the Elderly, via CSID. This table was edited and reformatted from its original version in order to have a more consistent appearance and format with existing SCE tables.																
17	[3] Dates listed are one-on-one case open dates as provided by CHANGES contractor. Dates do not necessarily coincide with the date of the session.																
18	[4] The first entry is from April, which was reported in the May data.																

	A	B	C	D	E	F	G
1	CARE Table 11 CHANGES Group Customer Assistance Sessions^{[2][3]}						
2	Reporting Period May 1, 2014 through May 31, 2014						
3			Description of Service Provided (e.g. utility bill assistance, utility bill dispute resolution, and other energy related issues)	Session Logistics			
4	Date	Session Language		# of Sessions	Length ^[1] (Hours)	Number of Attendees	Description of Information / Literature Provided
5	Not Available	Cantonese	Understanding Your Bill	2	0.5	35	Not Available
6	Not Available	Tagalog	Understanding Your Bill	1	0.5	30	Not Available
7	Not Available	Vietnamese	Understanding Your Bill	1	0.5	27	Not Available
8	Not Available	Tagalog	Energy Conservation	7	0.5	139	Not Available
9	Not Available	Cantonese	CARE/FERA and Other Assistance Programs	1	0.5	17	Not Available
10	Not Available	Vietnamese	CARE/FERA and Other Assistance Programs	1	0.5	25	Not Available
11	Not Available	Cantonese	Avoiding Disconnection	1	0.5	20	Not Available
12	Not Available	Vietnamese	Avoiding Disconnection	1	0.5	27	Not Available
13	Current Month Total			15		320	
14	Year-to-Date			208		3057	
15							
16	[1] Contractor states all sessions at least 30 minutes.						
17	[2] This table was provided by CHANGES contractor, Self Help for the Elderly, via CSID. This table was edited and reformatted from its original version in order to have a more consistent appearance and format with existing SCE tables.						
18							
19	[3] The numbers provided by the CHANGES contractor are for SCE and SoCal Gas combined , due to the combined service territory.						