# BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Order Instituting Rulemaking on the Commission's Proposed Policies and Programs Governing Post-2003 Low Income Assistance Programs.

And Related Matters:

R. 04-01-006

A.05-06-005 A.05-06-009 A.05-06-012 A.05-06-013

#### REQUEST FOR AWARD OF INTERVENOR COMPENSATION

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#### I. INTRODUCTION

Pursuant to California Public Utilities Code <sup>1</sup> § 1801 *et seq.* and Rule 76.71 *et seq.* of the Commission's Rules of Practice and Procedure, Disability Rights Advocates ("DRA") hereby requests that the California Public Utility Commission ("the Commission") award it compensation in the amount of \$35,448.68. This is within the estimate made by DRA in its NOI. DRA is entitled to compensation pursuant to § 1801 *et seq.* because (1) the Commission granted DRA customer status for this proceeding; (2) without compensation, DRA will experience significant financial hardship; (3) DRA's contributions to Decision 05-10-044, arising from Rulemaking 04-01-006, have been substantial; and (4) DRA is timely filing this Request for Compensation.

In light of anticipated increases in energy prices this winter, the Commission recognized the need to protect low-income customers. Accordingly, on September 13, 2005, the Commission noticed a Full Panel Hearing on October 6, 2005 under the auspices of pending proceeding R.04-01-006. The Commission explained that the hearing would "explore the full range of actions that the utilities, regulators, and individual consumers [could] undertake to reduce the impact of higher costs" with input from the utilities and consumer and community groups. Following this notice, the Commission invited DRA, as an appropriate community group, to testify at the hearing. Prior to this invitation to participate at the full panel hearing, DRA had not been a party to this proceeding. Following the hearing and subsequent Commission decision, DRA has continued to participate. At this time, however, DRA is only seeking compensation for work performed in conjunction with the Commission's effort to address the natural gas price increases. DRA not only contributed to the resulting overall plan approved by

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<sup>&</sup>lt;sup>1</sup> All statutory cites are to the California Public Utilities Code unless otherwise specified.

<sup>&</sup>lt;sup>2</sup> Notice of October 6, 2005 Full Panel Hearing in Los Angeles, R.04-01-006.

<sup>&</sup>lt;sup>3</sup> DRA submitted its Motion to Intervene and Notice of Intent to Seek Compensation on October 7, 2005, the day after the *en banc* hearing.

the Commission in D.05-10-044, but also used its participation in this proceeding to initiate an ongoing dialogue with the utilities to protect the rights of persons with disabilities. Specifically, in regards to the Commission decision, DRA supported general protections for low-income persons that would also protect persons with disabilities, including a no-shut off policy, a no backbilling policy and expanded opportunities for enrollment in CARE during the 2005-2006 winter heating season. DRA also advocated for disability specific proposals, such as ensuring that the Medical Baseline Allowance program provided a review and appeals process and providing for greater accessibility through alternative format application forms for low income programs and greater accessibility in customer service by the utilities. DRA's efforts for persons with disabilities were not duplicated by any other group in the proceeding.

# II. DRA'S NOI WAS ACCEPTED AND THIS REQUEST FOR AWARD OF COMPENSATION IS TIMELY.

DRA's Notice of Intent to Seek Compensation was filed on October 7, 2005 in conjunction with a Motion for Leave to Intervene in this proceeding. The Commission granted DRA intervenor status on November 7, 2005, and on December 28, 2005, found that DRA was eligible to seek compensation in this proceeding.<sup>4</sup> This request for intervenor compensation is being filed within 60 days of November 7, 2005, the date the Commission mailed the final decision in this aspect of the proceeding<sup>5</sup> and is, therefore timely under § 1804(c).

<sup>&</sup>lt;sup>4</sup> D.05-10-044, p. 28, fn. 12; Administrative Law Judge's Ruling on Several Notices of Intent to Request Compensation, Dec. 28, 2005, p 5.

<sup>&</sup>lt;sup>5</sup> D.05-10-044. DRA is applying for compensation now because the decision concludes a discrete portion of the proceeding. Section § 1804(c) makes clear that compensation may be sought after a final decision in a proceeding or hearing. D.05-10-044 signified the final decision for the issues raised at the *en banc* hearing of October 6, 2005. As such, it is appropriate for DRA to seek compensation at this point. DRA, however, is continuing participation in the broader proceeding and as appropriate may seek further compensation.

# III. DRA MADE A SUBSTANTIAL CONTRIBUTION, BUT WITHOUT COMPENSATION DRA WILL EXPERIENCE SIGNIFICANT FINANCIAL HARDSHIP.

Section § 1803 outlines the two requirements which a customer must satisfy in order to be awarded reasonable fees and costs: (1) the customer makes a substantial contribution to the adoption, in whole or in part, of the Commission's order or decision; and (2) participation or intervention without an award of fees or costs imposes a significant financial hardship. DRA meets both of these requirements; and thus, should be awarded reasonable fees and costs.

#### A. DRA's Contributions Have Been Substantial

Once DRA joined this proceeding, it served as an active participant. While the Commission did not adopt every recommendation DRA proposed, the Commission responded to all of DRA's recommendations and, based on DRA's factual contentions, directed ongoing negotiations with the utilities regarding the Medical Baseline Allowance Program and accessibility issues.<sup>6</sup> Therefore, the Commission should not hesitate in finding DRA's contributions substantial under Section 1802(h) which states:

'Substantial contribution' means that, in the judgment of the commission, the customer's presentation has substantially assisted the commission in the making of its order or decision because the order or decision has adopted in whole or in part one or more factual contentions, legal contentions, or specific policy or procedural recommendations presented by the customer. Where the customer's participation has resulted in a substantial contribution, even if the decision adopts the customer's contention or recommendation only in part, the commission may award the customer compensation for all reasonable advocate's fees, reasonable expert fees, and other reasonable costs incurred by the customer in preparing or presenting that contention or recommendation.

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<sup>&</sup>lt;sup>6</sup> D.05-10-044, p. 28 – 29.

Specifically, the Commission (1) adopted many of the proposals which DRA supported; and (2) initiated an ongoing process to address DRA's proposals with respect to accessibility and the Medical Baseline Allowance program.

# 1. The Commission's Decision Adopted The Majority of the Proposals That DRA Supported

Since person with disabilities are disproportionately low income, many of the low income proposals addressed by the Commssion were vital for persons with disabilities this winter season. Accordingly DRA supported the following proposals which were adopted in D.05-10-044.

#### • CARE Eligibility

DRA and other consumer groups supported expansion of CARE income eligibility from 175% to 200% of the Federal Poverty Guidelines for seniors and customers with disabilities. DRA noted that raising the income eligibility level would ensure that households with a disabled family member that would still have much larger than average energy costs would not be penalized for an overall higher income level. Ultimately, the Commission decided not only to raise eligibility for these particular groups but for all customers.

#### • CARE Enrollment

DRA supported (1) the suspension of removal of CARE customers for failure to submit forms during the winter season; (2) the suspension of re-certification and post-enrollment verification; and (3) telephone enrollment, with the proviso that persons with certain disabilities may be unable to take advantage of this effort to increase enrollment. The Commission decision adopted each of these proposals. <sup>10</sup>

<sup>&</sup>lt;sup>7</sup> See Comments of Disability Rights Advocates, filed on October 17, 2005, p. 1-2.

<sup>&</sup>lt;sup>8</sup> D.05-10-044, p. 10.

<sup>&</sup>lt;sup>9</sup> See Reply Comments of Disability Rights Advocates, filed on October 19, 2005, p. 2.

<sup>&</sup>lt;sup>10</sup> D.05-10-044, p. 11-12.

#### • Hold Harmless Policy

In its initial proposal, the Latino Issues Forum advocated for a "hold harmless" policy for the LIEE program so that "a low-income customer [would not] have to repay the cost of a refrigerator or energy efficient water heater because of an innocent certification mistake." DRA supported this proposal and took it a step further to include CARE. Under DRA's "hold harmless" proposal, customers erroneously enrolled in the CARE program would not be backbilled for any CARE discount given this winter season. The Commission agreed with DRA's proposal and noted that "[i]f post-verification results in the conclusion that an ineligible customer erroneously enrolled in CARE, the utility shall not attempt to recover from the customer the CARE discount for any amounts already billed up through April 30, 2006."

#### • Use of Census Data for LIEE Eligibility

Although it cautioned that census data may not locate persons with disabilities who, in order to find accessible housing, may not live in low-income areas, DRA did ultimately support the use of census data for use in the determination of LIEE eligibility.<sup>13</sup> In its final decision, the Commission adopted this proposal and directed utilities to use census data to speed up the identification of potential LIEE program participants during the winter months.<sup>14</sup>

#### • No Shut Off Policy

DRA, together with other consumer groups, encouraged the Commission to require all the utilities to implement a no-shut off policy for this winter for those

<sup>&</sup>lt;sup>11</sup> Comments of Latino Issues Forum on *En Banc* Hearing and Proposal Regarding Reducing Bill Impacts on Low Income Households Due to High Natural Gas Prices This Winter, p. 3.

<sup>&</sup>lt;sup>12</sup> D. 05-10-044, p. 11.

<sup>&</sup>lt;sup>13</sup> See Reply Comments of Disability Rights Advocates, p. 4.

<sup>&</sup>lt;sup>14</sup> D.05-10-044, p. 15.

customers who make minimum payments.<sup>15</sup> DRA explained that the policy was particularly important for persons with disabilities who may medically rely on heating and/or electricity and who spend much more time in their homes than their non-disabled counterparts. The Commission subsequently directed that "the utilities shall not shut off service during the winter months to customers that continue to make minimum bill payments."<sup>16</sup>

#### Outreach

Starting with its Proposal for Changes to the Medical Baseline Allowance program, DRA advocated targeted outreach to persons with disabilities.<sup>17</sup> DRA further proposed greater outreach to persons with disabilities for all low-income programs.<sup>18</sup> In response, the Commission acted to both require greater outreach for the CARE program and for the Medical Baseline Allowance program, specifically including outreach to persons with disabilities.<sup>19</sup>

## 2. The Commission's Decision Resulted In Numerous Benefits to Persons With Disabilities.

#### a. Direct Impact of the Decision

The Commission responded to DRA's proposals that specially address the needs of people with disabilities throughout its decision. First, in discussing telephone enrollment for the CARE program, the decision specifies that telephone services must be accessible.<sup>20</sup> This is in direct response to DRA's Reply Comments which detail the problems with telephone outreach for some persons with disabilities (i.e. the difficulties

<sup>&</sup>lt;sup>15</sup> See Reply Comments of Disability Rights Advocates, p. 5.

<sup>&</sup>lt;sup>16</sup> D.05-10-044, p. 27

<sup>&</sup>lt;sup>17</sup> See Proposal for Changes to the Medical Baseline Allowance, filed on October 11, p. 3.

<sup>&</sup>lt;sup>18</sup> See Comments of Disability Rights Advocates, p. 5.

<sup>&</sup>lt;sup>19</sup> D.05-10-044, p. 29-30.

<sup>&</sup>lt;sup>20</sup> *Id.*, p. 11.

posed by Voice Recognition Units and TTY machines in re-certifying customers). Second, the Commission's decision directed the utilities to include the Medical Baseline Allowance program in their outreach efforts and even more importantly, to "ensure that all outreach materials are accessible for persons with disabilities." As part of the implementation of this outreach mandate, DRA has reviewed the bill inserts created by the utilities. Based on DRA's comments on the draft bill inserts, the Public Advisor's Office adopted has a standard font, that is easier for people with reduced vision to read, for all outgoing public documents from the office, and made multiple improvements to specific insert materials such as inclusion of TTY numbers.

#### b. Additional Impact of the Decision

The Commission dedicated a separate section of its decision to DRA's proposals regarding the Medical Baseline Allowance program.<sup>23</sup> In so doing, the Commission's decision initiated an ongoing process which has resulted in the implementation of changes even beyond DRA's proposals.

Starting with its participation in the *en banc* hearing, DRA has stressed the unique impact of the anticipated natural gas price increase on persons with disabilities. This is because persons with disabilities are heavy users of energy for a variety of reasons which DRA explained. Because of this analysis in DRA's proposal, comments and reply comments, the Commission unambiguously recognized the particular vulnerability of persons with disabilities during the anticipated natural gas price increase.<sup>24</sup>

<sup>&</sup>lt;sup>21</sup> See Reply Comments of Disability Rights Advocates, p. 2-3.

<sup>&</sup>lt;sup>22</sup> D.05-10-044, p. 30.

<sup>&</sup>lt;sup>23</sup> D.05-10-044, p. 28-30.

<sup>&</sup>lt;sup>24</sup> *Id.*, p. 28.

Although the Commission determined that the Medical Baseline issues were outside the scope of this proceeding, the Commission initiated an ongoing process to adjust program procedures in the short term. This process has burgeoned into a highly productive dialogue between DRA and the utility companies.

To date, DRA and the utilities have exchanged substantial information and held two teleconferences, with another scheduled for early January. Through these teleconferences, the utilities have implemented a number of crucial changes to multiple services and activities:

#### Medical Baseline Allowance Program

- The utilities have clarified both their policies for providing additional allotments to users of the Medical Baseline Allowance program and their appeals processes.
- All utilities have agreed to contact current users of the Medical Baseline
   Allowance program, through letters or bill messages, to inform them of the availability of additional allotments.
- All utilities have provided some form of refresher training to their customer service representatives regarding the appeals process for the Medical Baseline Allowance program.

#### Accessible Communication

All utilities now provide both the Medical Baseline Allowance application
and the CARE application in large print both on their websites and in
hardcopy forms that are available to be sent out upon request.

- The TTY services provided by the utilities for customer service calls have been dramatically improved. For instance, PG&E now answers its TTY calls immediately between the hours of 9am and 11pm; previously, TTY callers were required to leave a message and wait for a call back, even in case of emergency. SDG&E has implemented a toll-free TTY number, previously there was none.
- TTY numbers are now included on all CARE and Medical Baseline Allowance applications.

#### Outreach

- At the request of the utility companies during these teleconferences, DRA is
  preparing an outreach handbook which details issues such as alternate
  formats, website accessibility and contact information for disability-oriented
  community based organizations.
- SDG&E and SoCalGas, in consultation with DRA, are drafting a brochure specifically designed for the disabled community.

# B. Without Compensation For Its Participation In This Proceeding, DRA Will Experience Significant Financial Hardship.

Participation in this proceeding constitutes a significant financial hardship for DRA. The definition of the term "significant financial hardship" is found in Section 1802(g):

"Significant financial hardship" means either that the customer cannot without undue hardship afford to pay the costs of effective participation, including advocate's fees, expert witness fees, and other reasonable costs of participation, or that, in the case of a group or organization, the economic interest of the individual members of the group or organization is small in comparison to the costs of effective participation in the proceeding.

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<sup>&</sup>lt;sup>25</sup> During those hours where TTY calls are not answered immediately, callers are now instructed to use the California Relay Service in case of emergency.

ALJ Weissman noted in his Ruling on Several Notices of Intent to Request Compensation that the economic interest of individual people with disabilities is small when compared to the costs of effective participation in PUC proceedings. Without participation by DRA, this group of over 6 million Californians would not otherwise be adequately represented in this proceeding. This population is highly dependent on natural gas for its disability-related heating and electric needs (i.e. life support, charging mobility devices and temperature-controlled environments). Thus, DRA satisfies the definition set forth in § 1802(g).

Additionally, pursuant to D. 98-04-059, Finding of Fact 13, an intervenor must show that it will represent customer interests that would otherwise be underrepresented. Before DRA joined this proceeding, no party specifically represented the interests of disabled customers, a group that will be greatly affected by increased natural gas prices and the sufficiency of low-income assistance programs.<sup>27</sup>

# IV. DRA DID NOT DUPLICATE EFFORTS AND PROVIDED A UNIQUE PERSPECTIVE THAT WAS NECESSARY TO PROTECT PEOPLE WITH DISABILITIES.

DRA's contributions to this portion of the pending proceeding were unique and non-duplicative. While there were numerous intervenors representing consumers who will be affected by increased natural gas prices, each of whom commented on the same issues laid out by Commission, DRA was the only intervenor to represent the needs of people with disabilities and to provide information, which was included in the Commission's final decision, based on its expertise on access issues.

<sup>26</sup> Administrative Law Judge's Ruling on Several Notices of Intent to Request Compensation, Dec. 28, 2005, p.5.

<sup>&</sup>lt;sup>27</sup> While the consumer groups that were already parties to this proceeding may have many common interests with DRA, they are not likely to be as focused on the unique needs of people with disabilities, as evidenced by the fact that Commission staff specifically approached DRA regarding participation in the *en banc* hearing taking place on October 6, 2005.

Even where a party's participation overlapped in part with the showings made by other parties, the Commission may award full compensation. In the limited circumstances where DRA's comments could have been duplicative, DRA coordinated its efforts with other consumer groups, such as the Office of Ratepayers Advocates and The Utility Reform Network, to limit any potential duplication. Moreover, when DRA commented on barriers that were of concern to multiple consumer groups, DRA provided a unique perspective on the intersection of these consumers' interests. For instance, in supporting proposals such as telephone enrollment for CARE, DRA cautioned that this enrollment method may be problematic for persons with hearing impairments. In light of the foregoing, DRA's compensation should not be reduced based on unnecessary duplication.

# V. DRA'S REQUESTED COMPENSATION FOR ADVOCATES' FEES IS REASONABLE

The total amount of compensation being requested by DRA for its substantial contribution to this proceeding is reasonable and within the estimates set forth in its NOI.<sup>29</sup> DRA undertook its participation in an efficient, non-duplicative and productive manner, and used minimal staffing throughout the proceeding. Moreover, DRA's proposed hourly rates are reasonable and are within the limits prescribed by the Commission in D.05-11-031, authorizing for intervenor attorneys and experts the acceptable range of 2005 hourly rates.<sup>30</sup> DRA's rates have also been approved by federal and state courts, as well as through previous fee awards by this Commission.

<sup>28</sup> § 1802.5.

<sup>&</sup>lt;sup>29</sup> DRA estimated a total projected budget of approximately \$38,775. See Notice of Intent to Seek Compensation, Oct 7, 2005, p. 4.

<sup>&</sup>lt;sup>30</sup> To the extent that any of DRA's general rates used in litigation are not in keeping with the ranges set by D.05-11-031, DRA has adjusted its request to bring them in line. DRA's requested rates and supporting information are set forth in detail below.

DRA is requesting compensation in the total amount of \$34,247.50 for the time DRA reasonably devoted to the portion of this proceeding focused on the protections for the 2005-2006 winter heating season. *See* Exhibit A for totals; *see also* Exhibits B and C, for DRA's detailed fee records. DRA was invited to participate in the October 6, 2005 *en banc* hearing on September 21, 2005. After preparing for the hearing, DRA promptly filed its Motion to Intervene and its Notice of Intent to Claim Compensation on the day after the *en banc* hearing. Therefore, DRA is seeking compensation for the time it devoted from September 21, 2005 (they day it was first contacted by the Commission's Public Advisor's Office regarding this proceeding) to present. *See* Exhibit A.

# A. The Number of Hours DRA Devoted to this Proceeding is Reasonable Because the Hours Were Undertaken in a Productive and Efficient Manner.

Full compensation is appropriate since DRA's substantial contributions to the proceeding were undertaken in a productive and efficient manner. DRA used minimal staffing throughout the course of this phase of the proceeding. The proceeding was staffed by only one supervising attorney and one junior attorney, with assistance from law clerks. As is evident from the chart below, the majority of lawyer time spent on this proceeding was billed by a lower billing attorney, Mary-Lee Kimber. Following is a summary table and explanation of hours claimed and hourly rates.

ATTORNEY/STAFF	HOURS	RATE
Melissa Kasnitz	28.10	\$425
Mary-Lee Kimber	95.30	\$170
Paralegals & Law Clerks	39.70	\$90

The hours claimed are approximately the same as the estimates which DRA submitted in its NOI.<sup>31</sup> Specifically, in its NOI, DRA estimated that Mary-Lee Kimber

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<sup>&</sup>lt;sup>31</sup> See Notice of Intent to Claim Compensation, October 7, 2005, p. 5 -6

would devote roughly 100 hours of time, Melissa Kaznitz would devote roughly 35 hours of time and law clerks would devote 35 hours of time to this proceeding.<sup>32</sup>

#### B. DRA's Proposed Allocation of Time is Reasonable.

Because DRA's participation focused on the impact of the anticipated natural gas price increase for a single community, it is not meaningful to try to allocate time by issue. All of DRA's time was spent on general preparation work that would be required of any active participant in a proceeding (such as preparation of filings and the reviewing other parties' filings) or on addressing the needs of people with disabilities. DRA seeks full compensation for all this time.

DRA also seeks compensation at half the usual hourly rate for the hours devoted to the preparation of DRA's Notice of Intent to Intervene, Notice of Intent to Seek Compensation and this Request for Award of Intervenor Compensation. *See* Exhibits D and E attached hereto. This reduction is consistent with the Commission's practice.

#### C. <u>DRA's Hourly Rates Are Reasonable.</u>

The hourly rates DRA seeks for its attorneys, paralegals and law clerks are reasonable and should be approved by the Commission. DRA is seeking rates that are consistent with the Commission's authorized 2005 hourly rates for intervenor attorneys detailed in D.05-11-031, as well as market rates charged by other attorneys, paralegals and law clerks with the same level of experience and skill. Therefore, DRA requests compensation for its substantial contribution to decision D.05-11-029 at the hourly rates discussed below.<sup>33</sup>

DRA's requested hourly rates are within the rate ranges approved by the Commission in D.05-11-031 based on years' experience as practicing attorneys since completion of law school. Generally, DRA sets its rates for litigation in a manner

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<sup>&</sup>lt;sup>32</sup> See *Id*. Also note that DRA has adjusted its requested hourly rates from those set forth in its NOI based on D.05-11-031.

<sup>&</sup>lt;sup>33</sup> While a few hours are billed in Calendar Year 2006 for work performed on this fee application, DRA is using its 2005 rates exclusively.

consistent with rates charged by attorneys and law clerks of comparable experience and skill in the San Francisco Bay Area. Attached as Exhibit E hereto is a declaration from Richard Pearl, who is an acknowledged expert on attorney rates in California in general, and the Bay Area specifically.<sup>34</sup> This declaration provides information regarding litigation rates charged by attorneys and law clerks in the Bay Area and Los Angeles. Because some of these litigation rates exceed the ranges set by the Commission, DRA has adjusted its rates for work performed before the Commission.

#### 1. Managing Attorney's Hourly Rates

Melissa Kasnitz graduated from Yale University in 1989 and from Boalt Hall School of Law at U.C. Berkeley in 1992. She joined DRA in 1997, after previous work for government and public policy organizations. Ms. Kasnitz became DRA's managing attorney in 2004. During her time at DRA, Ms. Kasnitz has gained substantial expertise on the access needs of people with disabilities, including issues concerning accessible communication by service providers with people with disabilities. Ms. Kasnitz has litigated extensively in the area of disability rights, and has also participated in educational efforts, advocacy, and outreach to the disability community.

In effectuating its mission to protect and advance the rights of people with disabilities, DRA has sought to address barriers in virtually all areas of society. DRA has provided resources to centralize information on the condition of people with disabilities in society, publishing *Disability Watch* and *Disability Watch Vol.* 2 in 1997 and 2001, respectively, and DRA routinely works with other organizations that focus on the needs of this community. Through its litigation and advocacy efforts, DRA has engaged in substantial work to assist low income people with disabilities (a group which constitutes

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<sup>&</sup>lt;sup>34</sup> This declaration was filed in a contested motion for attorneys' fees filed previously by DRA. It provides useful information on the range of attorneys' fees in California, and more specifically the San Francisco Bay Area. Case-specific exhibits have been excluded.

a disproportionate segment of the disability population) by ensuring access to public services and benefits. DRA litigates on access issues ranging from accessible public rights of way, accessible medical care, and accessible public transportation to accessible technology, and educational issues affecting children with disabilities. DRA is recognized nationally as a leader on issues concerning accessibility. Ms. Kasnitz, as managing attorney, is involved in each of these areas.

DRA first participated in work before the Commission in 2001, joining in "Order Instituting Rulemaking on the Commission's Own Motion to Determine Whether Baseline Allowances for Residential Usage of Gas and Electricity Should Be Revised" (R.01-05-047) to protect the interests of people with disabilities during the electricity crisis then facing California. In that proceeding, DRA proposed, and the Commission adopted, a number of changes to the Medical Baseline Allowance program. Following this proceeding, DRA recognized the importance of the work of the Commission in impacting the lives of people with disabilities as consumers of utility services, including their needs as low income consumers as well as their specialized needs for access.

While Ms. Kasnitz did not work on R.01-05-047, she and other members of DRA's leadership decided, based on this experience, to seek opportunities to bring DRA's expertise on access issues to additional proceedings before the Commission. DRA conceived of launching a structured project of participation before the Commission, to be headed by Ms. Kasnitz, in 2003. Some work was initiated in early 2004, and in mid-2004, (when Ms. Kasnitz returned to DRA from maternity leave), the more structured project was initiated, bringing DRA before the Commission to advance recognition of the needs of its constituency. This project is ongoing and continues to be

managed by Ms. Kasnitz. Currently DRA is a party in eight proceedings, and has worked to raise awareness of disability needs and concerns for all utilities and the Commission itself as they communicate with customers, provide services and review policies. As part of this project, Ms. Kasnitz served as the supervising attorney for work in this proceeding.

Ms. Kasnitz is seeking compensation for work performed in 2005 at a rate of \$425 per hour, which is within the range authorized by the Commission in D.05-11-031 for attorneys with 13+ years of experience, and which is also consistent with her litigation rates. This rate is appropriate for work before the Commission because of DRA's focus on and specialized knowledge concerning issues relating exclusively to the needs of people with disabilities, thick were otherwise unaddressed by consumer groups. Ms. Kasnitz's background and experience regarding such issues concerning accessibility, while gained in arenas separate from practice before the Commission, provide appropriate support for her requested rate.

#### 2. Fellows' Hourly Rates

Mary-Lee Kimber is a graduate of The University of Chicago, Stanford
University and Boalt Hall School of Law at UC Berkeley in 2005. During law school,
Ms. Kimber clerked at both Protection and Advocacy, Inc and Disability Rights
Advocates, developing a strong background in disability law. After graduation, Ms.
Kimber joined DRA as a Disability Rights Advocates Fellow. During her time at DRA,
she has worked on a variety of disability accessibility issues, including architectural and

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<sup>&</sup>lt;sup>35</sup> In fact, this rate is below market for litigation rates for attorneys of Ms. Kasnitz's skill and experience. See Pearlman Decl. pp. 8-20, Exhibit E.

<sup>&</sup>lt;sup>36</sup> For instance, in this proceeding, DRA offered no opinions on the debate surrounding furnace replacement, raised by Reliable Energy Management; *see* The Joint Comments of Reliable Energy Management, Inc. LA Works and Avalon-Carver Community Center, Inc. on Parties' Proposals For the Commission's Low Income Rulemaking Response to Expected High Gas Prices, submitted on October 17, 2005.

programmatic accessibility of public entities and issues of discrimination based on mental disability. Her requested 2005 hourly rate of \$170 is reasonable for an attorney of her experience and skill and within the range of rates approved by the Commission in D.05-11-031. DRA's general litigation rate for new fellows is \$190.<sup>37</sup> To keep within the Commission's set range, DRA has reduced this rate for this proceeding.

# 3. DRA's Law Clerk And Paralegal Hourly Rates Have Been Previously Established By The Commission

The Commission decision on intervenor's rates is silent on compensation for paralegals and law clerks. However, in a Request for Compensation in 2003, the Commission made a substantial adjustment to DRA's litigation rates for law clerks and paralegals, notwithstanding prior approval of such rates from various courts. DRA has reduced its usual rates sought for law clerks in this proceeding based on the decision issued by the Commission in D.03-01-075 and is requesting a rate of \$90 for work conducted in 2005.

As a non-profit organization with limited staff, DRA makes extensive use of law clerks and paralegals to assist in all tasks. Throughout the course of this proceeding, DRA relied on its clerks to assist its attorneys in drafting, organizing and indexing documents; conducting research and community outreach; filing documents; and providing other support for DRA's participation in this proceeding. DRA's legal support personnel were routinely billed for litigation work at an hourly rate of \$135 during 2004

for litigation work even though it was a rate for two years prior, and the rates requested for work before the Commission are lower still.

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<sup>&</sup>lt;sup>37</sup> This rate is also well within the range of rates charged by other California firms for attorneys who, like Ms. Kimber, have up to one year of experience. For example, Cooley Godward, LLP billed a 2003 litigation rate of \$215 per hour for an attorney with one year experience. *See* Pearl Declaration at 12-13, Exhibit E. This example of the 2003 rate is significantly higher than what DRA is billing for Ms. Kimber

and \$140 during 2005, both of which are reasonable rates in the Bay Area market.<sup>38</sup> However, in light of the Commission's reduction of DRA's regularly charged rate for paralegals in 2003, DRA is seeking the reduced rate of \$90 for work conducted in 2005. This represents a modest increase over the rate of \$85, awarded in 2003.<sup>39</sup>

#### VI. DRA'S REQUEST FOR COMPENSATION OF COSTS IS REASONABLE

DRA incurred reasonable expenses of \$1,018.44, as detailed in the following summary table.

Photocopying	\$ 864.50
Postage & Delivery	\$ 96.79
Telephone & Fax	\$ 5.49
Travel <sup>40</sup>	\$ 234.00
Total	\$1,201.18

These charges cover the cost of DRA's photocopying, postage, telephone/fax and travel expenses. See Exhibit D. DRA inadvertently omitted an estimate for reasonable costs in its Notice of Intent to Claim Compensation, filed on October 7, 2005. However, even with these modest costs, DRA's total request for compensation is less than estimated in its Notice of Intent to Claim Compensation.

<sup>&</sup>lt;sup>38</sup> For example, in *Millar v. San Francisco Bay Area Rapid Transit Dist.*, Alameda County Superior Court No. 830013-9, paralegals were awarded rates of \$160 per hour. *See* Pearl Declaration at 6, attached as Exhibit E. Moreover, the Northern District of California found DRA's 2004 paralegal and/or law clerk rates reasonable. *Gustafson, et al. v. University of California at Berkeley*, N.D. Cal. No. C-97-4016 BZ (Order Granting Final Approval of Class Action Settlement Agreement, filed March 23, 2005); *see also* Pearl Declaration at 5, attached as Exhibit E.

<sup>&</sup>lt;sup>39</sup> See D. 03-01-075, p. 14.

<sup>&</sup>lt;sup>40</sup> Travel expenses stem from DRA's participation in the *en banc* hearing which required Ms. Kimber to fly to Los Angeles from the San Francisco Bay Area.

VII. CONCLUSION

DRA has satisfied all the requirements of § 1801 et seq. DRA has met the

requirements of timely filing this Request for Compensation; achieving intervenor status;

and demonstrating financial hardship. DRA made a substantial contribution to D.05-11-

029 in a productive, non-duplicative, and efficient manner. DRA has provided a detailed

itemization of its participation and has demonstrated the reasonableness of the requested

hourly rates and costs. Therefore, DRA is entitled and respectfully requests the

Commission to grant intervenor compensation for both its hourly fees and costs in the

amount of \$35,448.68.

Respectfully submitted,

Signed: January 5, 2006

**DISABILITY RIGHTS ADVOCATES** 

By:

/w/ Melissa W. Kasnitz\_\_\_\_

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#### **CERTIFICATE OF SERVICE**

I certify that I have, by electronic mail to the parties to which an electronic mail address has been provided, served a true copy of the following on all known parties to R04-01-006.

#### REQUEST FOR AWARD OF INTERVENOR COMPENSATION

#### **SUMMARY SHEET**

#### TIME SHEETS

#### **EXPENSES**

# DECLARATION OF RICHARD M. PEARL IN SUPPORT OF PLAINTIFF'S MOTION FOR ATTORNEY'S FEE AND COSTS

Dated January 5, 2006, at Berkeley, California.

<u>/s/ Jenny Tsai</u> Jenny Tsai

# CALIFORNIA PUBLIC UTILITIES COMMISSION Service Lists

Proceeding: R0401006 - PUC - LOW-INCOME PRO

Filer: CPUC List Name: LIST

Last changed: January 3, 2006

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EXHIBIT A

### **SUMMARY SHEET**

### Merits Work

Advocate	Rate	Hours	Total
Melissa Kasnitz	\$425	28.10	\$11,942.50
Mary-Lee Kimber	\$170	95.30	\$16,201.00
Law Clerks	\$90	39.70	\$3,573.00
Total		163.10	\$31,716.50

### Fees Work

Advocate	Rate	Hours	Total
Melissa Kasnitz	\$425	3.60	\$1530.00
Mary-Lee Kimber	\$170	20.30	\$3451.00
Law Clerks	\$90	0.9	\$81.00
Total		24.80	\$5062.00
Requested at 50%			
Reduced Total			\$2531.00

### Costs

Total	\$1,201.18	
Travel	\$ 234.00	
Telephone & Fax	\$ 5.49	
Postage & Delivery	\$ 96.79	
Photocopying	\$ 864.50	

**Total Compensation Requested: \$35,448.68** 

**EXHIBIT B** 

1

Slip ID Dates and Tir Status Description	me	Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
Attorney: Law 0 130864 9/26/2005 WIP	Clerk TIME	Law Clerk FactInvest PUC.LowInc SC	0.50	90.00	45.00
Provide inform people with di	nation to Melissa Kasn isabilities to public hea	itz re: outreach to invite			
130865 9/29/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	0.60	90.00	54.00
Telephone ca	lls to disability organiza				
130866 9/29/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	0.40	90.00	36.00
Telephone ca	ll with M. Bradshaw an				
130867 9/29/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	2.70	90.00	243.00
Telephone cal hearing	lls to numerous disabili				
131186 9/29/2005 WIP	TIME	Law Clerk CaseMgt PUC.LowInc SC	0.40	90.00	36.00
Meeting with N	//ary-Lee Kimber re: oเ	utreach for 10/6 hearing			
130868 9/30/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	0.20	90.00	18.00
Telephone cal re: hearing	l to Community Resoເ	rces for Independence			
130869 9/30/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	0.30	90.00	27.00
Teleconferenc	e to CALIF re: hearing	30			
130870 10/3/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	0.40	90.00	36.00
Strategy meeti hearing	ing with Mary-Lee Kimb				
130871 10/4/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	0.20	90.00	18.00

Slip ID Dates and Tin Status Description Meeting with I proceedings	ne Mary-Lee Kimber re: stat	Attorney Activity Case Assc./Clerk us of outreach	Units	Rate	Slip Value
130872 10/11/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	0.30	90.00	27.00
Meeting with Norganizations	Melissa Kasnitz re: outre				
130817 10/14/2005 WIP	TIME	Law Clerk Investigate PUC.LowInc JT	1.00	90.00	90.00
Investigate the in various com	e availability of the medic apanies' websites				
130818 10/17/2005 WIP	TIME	Law Clerk Briefs PUC.LowInc	2.00	90.00	180.00
Prepare for fili copies to parti	ng (Comments of DRA); es on the service list	JT service electronic			
130819 10/17/2005 WIP	TIME	Law Clerk Investigate PUC.LowInc JT	1.50	90.00	135.00
Investigate the in various com	availability of the medicapanies				
130820 10/18/2005 WIP	TIME	Law Clerk Investigate PUC.LowInc .IT	1.00	90.00	90.00
Investigate the	quality of the TTY service				
130821 10/19/2005 WIP	TIME	Law Clerk Investigate PUC.LowInc	0.10	90.00	9.00
Investigate the	quality of the TTY service	JT ce of utility companies			
130822 10/19/2005 WIP	TIME	Law Clerk RecordsObtain PUC.LowInc JT	0.10	90.00	9.00
Obtain data res	sponse from Sempra	31			
130823 10/19/2005 WIP	TIME	Law Clerk Briefs PUC.LowInc JT	0.90	90.00	81.00
Prepare for filing parties involved	g (reply comments of DF d in the proceeding	RA) and serve to			

Slip ID Dates and Tir Status	ne	Attorney Activity Case			
Description 130836 10/24/2005 WIP	TIME	Assc./Clerk Law Clerk M&C PUC.LowInc JT	<u>Units</u> 1.50	Rate 90.00	Slip Value 135.00
Teleconference separate telec	ce with utilities comp conference with Mary	anies, Melissa Kasnitz; /-Lee Kimber and ALJ			
130874 10/24/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	0.30	90.00	27.00
Meeting with N	Mary-Lee Kimber re:	outreach for utilities			
131372 10/24/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	0.30	90.00	27.00
Numberous ou members	utreach calls/emails	to disability community			
130837 10/25/2005 WIP	TIME	Law Clerk ClientComm PUC.LowInc JT	0.80	90.00	72.00
Compile a list teleconference	of contacts from 10/2 e participants				
130838 10/25/2005 WIP	TIME	Law Clerk LegalResearch PUC.LowInc JT	1.40	90.00	126.00
Investigate onl and care progr	ine information avail ams in utilities comp	able for medical baseline			
130873 10/25/2005 WIP	TIME	Law Clerk FactInvest PUC.LowInc SC	0.20	90.00	18.00
Outreach calls natural gas inc		ommunity members re:			
130839 10/26/2005 WIP	TIME	Law Clerk Briefs PUC.LowInc JT	0.80	90.00	72.00
Prepare and se the PUC	erve copies of DRA's	comments to be filed to			
130840 10/27/2005 WIP	TIME	Law Clerk LegalResearch PUC.LowInc JT	1.00	90.00	90.00
Prepare guidel 10/24 teleconfe		e print documents (re:			
130502 11/10/2005 WIP	TIME	Law Clerk CaseMgt PUC.LowInc	3.50	90.00	315.00

Slip ID Dates and Tir Status Description	ne	Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
Prepare outre	ach guide for utilities re: pec	SC ople with disabilities	Eddards		
131441 11/11/2005 WIP	TIME	Law Clerk CaseMgt PUC.LowInc SC	4.50	90.00	405.00
Guide for outr	each to people with disabiliti				
131442 11/15/2005 WIP	TIME	Law Clerk CaseMgt PUC.LowInc SC	3.00	90.00	270.00
Guide for outr	each to people with disabiliti	es for utilities			
131443 11/16/2005 WIP	TIME	Law Clerk CaseMgt PUC.LowInc SC	3.00	90.00	270.00
Guide for outre	each to people with disabiliti				
130772 12/7/2005 WIP	TIME	Law Clerk CaseMgt PUC.LowInc CL	0.40	90.00	36.00
Review/edit do Kimber and St	ocument on Website Access efanie Cox				
131683 1/2/2006 WIP	TIME	Law Clerk LegalResearch PUC.LowInc SC	2.00	90.00	180.00
Read, review,	edit report: Effective Comm				
131796 1/2/2006 WIP	TIME	Law Clerk CaseMgt PUC.LowInc JT	0.40	90.00	36.00
Review rules r limits	e: filing requests for comper				
131684 1/3/2006 WIP	TIME	Law Clerk LegalResearch PUC.LowInc SC	4.00	90.00	360.00
Read, review,	edit report: Effective Comm	unication			
Total: Law Clerk					***************************************
i Otal. Law Ciel K		Billable Unbillable Total	39.70 0.00 39.70		3573.00 0.00 3573.00

Slip ID Dates and Tir Status Description	me	Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
Attorney: Mary- 127857 9/21/2005 WIP	Lee_ TIME	Mary-Lee FactInvest PUC.LowInc	2.60	170.00	442.00
Prepare resea	arch for testimony at 10/6 hea	aring			
130879 9/21/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.30	170.00	51.00
	ith Melissa Kasnitz re: 10/6 h present disability perspective				
127858 9/22/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	0.70	170.00	119.00
Prepare resea	rch for testimony at 10/6 hea	ring			
128168 9/26/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.60	170.00	102.00
Teleconference and format for	e with Linda Serazawa re: ar public hearing	nticipated agenda			
128169 9/26/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	2.20	170.00	374.00
Receive and rerelating to 10/6	eview previous decisions fror Shearing	n the proceeding			
128178 9/27/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	0.20	170.00	34.00
Meeting with M	lelissa Kasnitz re: preparatio	n for hearing			
128180 9/28/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	1.20	170.00	204.00
Prepare outline	e of testimony for 10/6 hearin	g			
128184 9/29/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	0.40	170.00	68.00
Meeting with S	tefanie Cox re: outreach for 1	10/6 hearing			
128185 9/29/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	1.20	170.00	204.00
Factual researd baseline	ch re: natural gas pricing as r	relates to medical			

Slip ID Dates and Time Status Description	е	Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
128186 9/29/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	0.40	170.00	68.00
	e with Stefanie Cox and Mich ncrease on people with disab				
128187 9/29/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	1.80	170.00	306.00
Prepare testime	ony for 10/6 hearing				
128188 9/29/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	0.70	170.00	119.00
	s to various ILCs - leave mes ring and input for testimony	ssages re:			
128351 10/3/2005 WIP	TIME	Mary-Lee LawMotion PUC.LowInc	3.60	170.00	612.00
Prepare/praction	e testimony for 10/6 hearing				
128352 10/3/2005 WIP	TIME	Mary-Lee LawMotion PUC.LowInc	0.60	170.00	102.00
Meeting with M	elissa Kasnitz re: testimony				
131187 10/3/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.40	170.00	68.00
Meeting with St	efanie Cox re: outreach for h	nearing			
128357 10/4/2005 WIP	TIME	Mary-Lee LawMotion PUC.LowInc	0.60	170.00	102.00
Email to Meliss 10/6 hearing	a Kasnitz, Haley at TURN, C	IL director re:			
128754 10/4/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.50	170.00	85.00
Teleconference hearing	with Melissa Kasnitz re: pre	eparation for			
131188 10/4/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.20	170.00	34.00
Meeting with St	efanie Cox re: outreach for p	proceeding			

Slip ID  Dates and Tir  Status	ne	Attorney Activity Case			
Description 128361 10/5/2005 WIP	TIME	Assc./Clerk Mary-Lee LawMotion PUC.LowInc	<u>Units</u>	Rate 170.00	Slip Value 391.00
Prepare hand	out for PUC hearing 10/6				
128362 10/5/2005 WIP	TIME	Mary-Lee LawMotion PUC.LowInc	2.90	170.00	493.00
Practice and e	edit testimony for PUC heari	ng			
128363 10/6/2005 WIP	TIME	Mary-Lee LawMotion PUC.LowInc	4.50	170.00	765.00
Attend PUC he	earing				
128364 10/7/2005 WIP	TIME	Mary-Lee LawMotion PUC.LowInc	0.50	170.00	85.00
Meeting with Nand next steps	Melissa Kasnitz re: review of	en banc hearing			
128543 10/11/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	0.10	170.00	17.00
Teleconference prices	e with Western Law Center	re: outreach re: gas			
128544 10/11/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	0.40	170.00	68.00
Meeting with M submission of of increase	lelissa Kasnitz and Hayley a comments to Commission re	at TURN re: e: natural gas price			
128545 10/11/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	2.20	170.00	374.00
Prepare propos submission to (	sal re: medical baseline allov Commission	wance for			
128550 10/12/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	2.90	170.00	493.00
Prepare comme	ents on Utilities Proposals				
128551 10/13/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	4.80	170.00	816.00
Prepare comme	ents on Utilities Proposals				

Slip ID Dates and Tim Status Description	ne	Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
128555 10/14/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	0.80	170.00	136.00
	ents per Melissa Kasnitz inst th Melissa Kasnitz re: same	ructions;			
128556 10/14/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	0.60	170.00	102.00
Locate complia baseline	ance advice letters from utilit	ties re: medical			
128979 10/17/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	2.30	170.00	391.00
Prepare and re Kasnitz re: sar	evise comments; conference ne	with Melissa			
128980 10/17/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.20	170.00	34.00
Teleconferenc	e with PG&E re: service list				
130023 10/17/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.20	170.00	34.00
Conference wi comments	th Melissa Kasnitz re: prepa	ration of reply			
128982 10/18/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	1.80	170.00	306.00
	eview comments of other pa Melissa Kasnitz re: same	rties; email	÷		
128983 10/18/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	5.10	170.00	867.00
Prepare reply	comments				
128984 10/19/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	2.30	170.00	391.00
Prepare reply on same	comments; conference with	Melissa Kasnitz re:			
128986 10/19/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	1.10	170.00	187.00

			*		
Slip ID Dates and Tir Status Description		Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
Prepare for w	orksnop				
128987 10/20/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	6.50	170.00	1105.00
Prepare for ar Kasnitz re: sa	nd attend workshop; conferer me	nce with Melissa			
128989 10/21/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.30	170.00	51.00
Telephone ca	ll with Hayley at TURN re: wo	orkshop			
129727 10/21/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.30	170.00	51.00
Conference w call with utilitie	ith Melissa Kasnitz re: works es	hop and plan for			
130875 10/21/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.40	170.00	68.00
Prepare propo	osed agenda for utility telecor	nference			
130876 10/21/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.20	170.00	34.00
Conference w revisions to sa	ith Melissa Kasnitz re: propo ime	sed agenda and			
128991 10/24/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	0.60	170.00	102.00
Prepare for tel and accessibil	econference with utilities re:	medical baseline			
128992 10/24/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	1.50	170.00	255.00
	e with utilities, Melissa Kasni seline and accessibility; follo				
128994 10/24/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.Lowlnc	1.70	170.00	289.00

Prepare summary of teleconference for ALJ

Slip ID Dates and Tin Status Description	ne	Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
128997 10/24/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	0.30	170.00	51.00
Meeting with S	Stefanie Cox re: outreach for	utilities			
129001 10/25/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	0.70	170.00	119.00
	e with Joseph Leonard and I addressing accessibility issu				
129002 10/25/2005 WIP	TIME	Mary-Lee FactInvest PUC.LowInc	0.20	170.00	34.00
Finalize letter	to ALJ re: teleconference wit	h utilities			
129006 10/26/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	0.60	170.00	102.00
Review comm	ents re: ALJ decision				
129007 10/27/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	0.60	170.00	102.00
Receive and re	eview ALJ revised draft decis	sion			
129776 10/31/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.80	170.00	136.00
Draft/revise/se	nd emails re: 2d teleconferer	nce with utilites			
129777 10/31/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	1.20	170.00	204.00
Draft/revise/se insert	nd emails to public advisor re	e: readability of bill			
129785 11/4/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.20	170.00	34.00
Email SWGas	re: 2d teleconference				
129788 11/7/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	1.10	170.00	187.00

Receive and review advice letters from the utilities

Slip ID  Dates and Tim Status	ne	Attorney Activity Case	I be the	D .	01. 14.
Description 129798 11/8/2005 WIP	TIME	Assc./Clerk Mary-Lee CaseMgt PUC.LowInc	<u>Units</u> 0.20	Rate 170.00	Slip Value 34.00
Telephone cal on billing inser	l with Harriet Burt re: access ts	ibility information			
129800 11/8/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.30	170.00	51.00
	end email re: 2d teleconfere ne and accessibility issues; ne				
129801 11/8/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.20	170.00	34.00
Conference wi call	th Melissa Kasnitz re: prepa	ration for outreach			
129802 11/9/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.90	170.00	153.00
	e with utilities re: energy edu asnitz re: same and follow u				
129803 11/9/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.30	170.00	51.00
	e with Harriet Burt re: input in tion of energy education; wo z re: same				
129812 11/10/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.30	170.00	51.00
Teleconference letter and back	e with Hayley Goodson at Tl billing issue	JRN re: advice			
129813 11/10/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.LowInc	0.50	170.00	85.00
Identify probler Goodson	ns in advice letter and email	them to Hayley			
129814 11/10/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.20	170.00	34.00
Teleconference requested infor	e with John Fasana at SCE r mation	re: DRA's			

Slip ID Dates and Time Status	<b>9</b>	Attorney Activity Case			
Description 129815 11/10/2005 WIP	TIME	Assc./Clerk Mary-Lee CaseMgt PUC.LowInc	<u>Units</u> 0.30	Rate 170.00	Slip Value 51.00
Prepare email I	ist for utility participants in te	leconference			
130457 11/10/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.20	170.00	34.00
Update Melissa medical baselir	a Kasnitz on status of utility r	esponses on			
129820 11/11/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	1.90	170.00	323.00
Prepare and se	end email to utilities re: inform	nation requested			
129822 11/11/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	2.30	170.00	391.00
Prepare write-upackets; factua	ip on programs for outreach Il research into disease grou	for utility outreach ps			
130465 11/15/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.20	170.00	34.00
Conference wit	h Melissa Kasnitz re: SCE B	ill insert			
131191 11/17/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	2.10	170.00	357.00
Letter to Alan V backbilling	Voo/LIOB re: advice letters a	and concern re:			
131192 11/18/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	1.00	170.00	170.00
Attend teleconf accessiblity	erence with utilities re: outre	ach and			
130672 11/21/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.60	170.00	102.00
Revise and em	ail summary of teleconferen	ce to utilities			
130673 11/21/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.70	170.00	119.00

Prepare list of information utilities will provide to DRA

Slip ID Dates and Tim Status Description	e	Attorney Activity Case	11.76		
130675 11/23/2005 WIP	TIME	Assc./Clerk Mary-Lee Pldngs/CaseM PUC.LowInc	<u>Units</u> 1.10	Rate 170.00	Slip Value 187.00
Finalize letter t	o Alan Woo re: advice letters				
130676 11/23/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.90	170.00	153.00
Revise list of ir same via email	nformation utilities will provide	e to DRA; send			
130678 11/28/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.30	170.00	51.00
Teleconference Woo letter on b	e with Joseph from PUC re: a packbilling issue	advice letters and			
130679 11/29/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	1.60	170.00	272.00
Prepare section	n on web accessibility for out	reach packet			
130680 11/30/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.70	170.00	119.00
Prepare section	n on web accessibility for out	reach packet			
130681 11/30/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.60	170.00	102.00
Prepare correct to list	tion to notes re: Nov. 9 works	shop; email same			
130682 11/30/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.30	170.00	51.00
Teleconference community	with SDG&E re: outreach to	disabled			
130683 11/30/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	1.20	170.00	204.00
Prepare informate to disabled com	ation for SDG&E re: accessit munity	oility for brochure			
130684 11/30/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.80	170.00	136.00

Slip ID Dates and Tim Status Description Receive and re on 2d teleconf	eview information from utiliti	Attorney Activity Case Assc./Clerk es requested based	Units	Rate	Slip Value
130842 12/5/2005 WIP	TIME	Mary-Lee Pldngs/CaseM PUC.Lowlnc	1.20	170.00	204.00
Revise comme	ents re: draft decision on Lov	w Income funding			
130843 12/5/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.10	170.00	17.00
Teleconferenc message)	e to Public Advisor re: bill in	serts (leave			
130845 12/6/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	1.00	170.00	170.00
Prepare chart	re: information provided by ι	utilities			
130846 12/6/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.30	170.00	51.00
Email PG&E a	nd SCE re: missing informat	ion			
130847 12/7/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.90	170.00	153.00
Prepare parag	raphs on web accessibility fo	or outreach packet			
130848 12/9/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	1.20	170.00	204.00
Receive and re	eview SDG&E brochure for p	people with			
130849 12/9/2005 WIP	TIME	Mary-Lee CaseMgt PUC.LowInc	0.50	170.00	85.00
Revise outread	ch packet				
Total: Many Loa			·/··		
Total: Mary-Lee		Billable Unbillable Total	95.30 0.00 95.30		16201.00 0.00 16201.00

Slip ID Dates and Tir Status Description Attorney: Meliss		Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
130878 9/21/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.50	425.00	212.50
participate in perspective o	ce with public advisor's oft en banc hearing on 10/6 t n natural gas price hikes a ith Mary-Lee Kimber re: sa	o present disability and agenda for same;			
130880 9/22/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Email exchange conference for	ge with Public Advisor's o r 9/26	ffice setting up phone			
130881 9/23/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50
Review TURN banc hearing	I memo re: consumer sub	mission prior to en			
130882 9/25/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50
Email to TURN consumer mer	N re: disability issues to be mo	e included in			
129888 9/26/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.60	425.00	255.00
Teleconferenc and format for	e with Linda Serazawa re public hearing	: anticipated agenda			
129889 9/26/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Review of proc intervene in sa	ceeding hosting public hea me; instructions to Mary-l	ring and plan to ₋ee Kimber re: same			
129890 9/26/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
	e with Stefanie Cox re: oເ abilities to public hearing	itreach to invite			
131362 9/27/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Meeting with M	lary-Lee Kimber re: prepa	ration for hearing			

Slip ID Dates and Tir Status Description	ne	Attorney Activity Case Assc./Clerk	Unite	D-4-	Olive V. J
130883 9/28/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	<u>Units</u> 0.60	Rate 425.00	Slip Value 255.00
	review draft of consumer co nference with Hayley re: sa				
130884 9/28/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Receive and r	eview final version of consu	ımer comments			
129894 9/29/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.50	425.00	212.50
Review comm	ents submitted by utilities				
129895 9/29/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
	e with Harriet Burk re: publi and accommodations	ic participation at			
130885 9/30/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Update from p forward samd	ublic advisor re: accessibilit to Stefanie Cox for outreacl	y of public hearing; h			
130886 9/30/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Review final a	genda for en banc hearing				
129909 10/3/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.60	425.00	255.00
Strategy sessi banc hearing;	on with Mary-Lee Kimber re review draft presentation ar	e: presentation at en nd follow up re: same			
130887 10/3/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Receive and read advisor	eview questions for utilities s	sent by public			
129915 10/4/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.50	425.00	212.50
Review additio	nal submissions for Commi	ssion;			

Review and edit draft comments

Slip ID Dates and Time Status Description teleconference participation in	e with Mary-Lee Kimber re: p full panel hearing	Attorney Activity Case Assc./Clerk reparation for	Units	Rate	Slip Value
129916 10/5/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50
	andout for hearing; teleconfe er re: same and final prepar				
129930 10/7/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.50	425.00	212.50
Conference with hearing and nex	n Mary-Lee Kimber re: revie kt steps	w of en banc			
129945 10/10/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50
Email exchange ALJ; messages	e with Hayley at TURN re: so following up re: same	chedule issues by			
129995 10/11/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.40	425.00	170.00
	with Hayley Goodson of TU ns for filing pleading with pr				
130003 10/11/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.40	425.00	170.00
Review and edit	proposal re: medical baseli	ne program			
131190 10/11/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50
Meeting with Ste organizations	efanie Cox re: outreach to co	ommunity			
130012 10/12/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	2.50	425.00	1062.50
Receive and revin preparation fo	riew filings from other parties or comments	s; notes re: same			
130020 10/14/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.60	425.00	255.00

Slip ID Dates and Tim	ne	Attorney Activity Case		<b></b>	
Description 130021 10/14/2005 WIP	TIME	Assc./Clerk Melissa CaseMgt PUC.LowInc	Units 0.20	Rate 425.00	Slip Value 85.00
Conference wi addressed in o	ith Mary-Lee Kimber re: addi comments	itional points to be			
130024 10/17/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Email exchang comments	ge with Hayley of TURN re: c	consumer			
130025 10/17/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.10	425.00	42.50
Instructions to	Jenny Tsai re: email to serv	ice list for copies			
130033 10/17/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.70	425.00	297.50
Review and ed Kimber re: san	lit draft comments; conferend ne	ce with Mary-Lee			
130034 10/17/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.40	425.00	170.00
Final revisions	to comments				
130036 10/17/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Conference wit comments	h Mary-Lee Kimber re: prep	aration for reply			
130041 10/18/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.80	425.00	340.00
Receive and re exchange with	view comments from other p Mary-Lee Kimber re: same	parties; email			
130045 10/19/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Conference wit and preparation	h Mary-Lee Kimber re: addit า of reply	ional comments			
130050 10/19/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.80	425.00	340.00

3:43 PM		Chronological Det	ail		
Slip ID Dates and Tim Status Description Review/edit re		Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
130303 10/20/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Update from M	lary-Lee Kimber re: worksho	q			
130306 10/21/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50
	th Mary-Lee Kimber re: work s on access issues	shop and plan for			
130307 10/21/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50
	lit proposed agenda for acce Kimber re: same	ss call; conference			
130321 10/24/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	1.50	425.00	637.50
Teleconference with ALJ re: sa	e with utilities on access issume	es; follow up call			
130323 10/24/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.80	425.00	340.00
Review and ed	iit summary of call for ALJ W	eissman			
130329 10/25/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.70	425.00	297.50
Teleconference accessibility is:	e with PUC Energy Division : sues	staff re:			
130335 10/25/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	3.10	425.00	1317.50
Receive and resame	eview draft decision; prepare	comments re:			
130336 10/26/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	1.70	425.00	722.50
Finalize comm	ents re: draft decision				
130337 10/26/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	1.00	425.00	425.00

Slip ID Dates and Tin Status Description	ne	Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
Receive and r same	eview comments from oth	er parties; notes re:			
130344 10/31/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Exchange me	ssages with public advisor	re: notices			
130347 10/31/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.40	425.00	170.00
Receive and r	eview proposed bill inserts	s re: accessiblity			
130349 10/31/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Receive and r	eview emails re: bill insert	s; review and edit			
130350 10/31/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Review and e	dit email to utilities re: med	lical baseline program			
130421 11/1/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Review notice	of meeting re: outreach; e	email re: same			
130444 11/8/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
	flary-Lee Kimber re: mailer n medical baseline	rs and follow up call			
130615 11/8/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Prepare with N	Mary-Lee Kimber for call o	n outreach			
130451 11/9/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50
conference wi	Mary-Lee Kimber re: call or th Mary-Lee Kimber re: ou w and edit email to utilities	treach on medical			
130459 11/10/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00

Slip ID Dates and Tim Status Description	ne	Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
Update from N baseline issue	Mary-Lee Kimber re: respons s	ses to medical			
130493 11/15/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Receive and re Kimber re: sar	eview SCE bill insert; confer ne	ence with Mary-Lee			
130503 11/18/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Review summ	ary memo; plan next steps				
130514 11/21/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Review summa Kimber	ary of phone conference; no	tes to Mary-Lee			
130521 11/23/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.20	425.00	85.00
Review and ed	lit letter to LIOB re: backbillin	ng issue			
131744 12/8/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.10	425.00	42.50
Update from M	lary-Lee Kimber re: bill inser	t issue			
131745 12/12/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50
Review and ed	lit outreach materials for utili	ties			
131746 12/12/2005 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50
Review San Di Mary-Lee Kimb	ego outreach materials; con per re: same	ference with			
131750 1/1/2006 WIP	TIME	Melissa CaseMgt PUC.LowInc	0.30	425.00	127.50

Receive and review Notice of Intent decision; email Mary-Lee Kimber re: same

#### Disability Rights Advocates Chronological Detail

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Slip ID Dates and Time Status Description	Attorney Activity Case Assc./Clerk	<u>Units</u>	Rate	Slip Value
Total: Melissa				
	Billable	28.10		11942.50
	Unbillable	0.00		0.00
	Total	28.10		11942.50
		***************************************		
Grand Total				
	Billable	163.10		31716.50
	Unbillable	0.00		0.00
	Total	163.10		31716.50

Slip ID Dates and Tim Status Description		Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
Attorney: Law C 131189 10/7/2005 WIP	TIME	Law Clerk Fees PUC.LowInc JT	0.20	90.00	18.00
Meeting with Nand motion to	1elissa Kasnitz re: service o intervene	f notice of intent			
130816 10/11/2005 WIP	TIME	Law Clerk Fees PUC.LowInc JT	0.70	90.00	63.00
Prepare for fili motion to inter	ng and electronic service of vene	notice of intent and			
Total: Law Clerk		Billable Unbillable Total	0.90 0.00 0.90	***************************************	81.00 0.00 81.00

Slip ID Dates and Time Status	•	Attorney Activity Case			
Description		Assc./Clerk	<u>Units</u>	Rate	Slip Value
Attorney: Mary-Le 128181 9/28/2005 WIP	ee_ TIME	Mary-Lee Fees PUC.LowInc	2.30	170.00	391.00
Prepare Motion	to Intervene				
128189 9/29/2005 WIP	TIME	Mary-Lee Fees PUC.LowInc	4.10	170.00	697.00
Draft motion to	intervene and notice of inter	nt			
131292 12/19/2005 WIP	TIME	Mary-Lee Fees PUC.LowInc	3.10	170.00	527.00
Draft request for conference with	or compensation: Substantia n Melissa Kasnitz re: same	Contribution part;			
131363 12/20/2005 WIP	TIME	Mary-Lee Fees PUC.LowInc	1.00	170.00	170.00
Revise Reques	t for Compensation				
131364 12/20/2005 WIP	TIME	Mary-Lee Fees PUC.LowInc	1.20	170.00	204.00
Draft Request f	or Compensation: Fees part				
131365 12/21/2005 WIP	TIME	Mary-Lee Fees PUC.LowInc	2.30	170.00	391.00
Revise Reques	t for Compensation				
131366 12/22/2005 WIP	TIME	Mary-Lee Fees PUC.LowInc	0.90	170.00	153.00
Revise Reques	t for Compensation				
131367 12/23/2005 WIP	TIME	Mary-Lee Fees PUC.LowInc	1.30	170.00	221.00
Revise Reques	t for Compensation				
131450 1/2/2006 WIP	TIME	Mary-Lee Fees PUC.LowInc	0.30	170.00	51.00

Receive and review Notice of Intent for DRA

## Disability Rights Advocates Chronological Detail

Page

Slip ID Dates and Time Status Description 131453 1/2/2006 WIP	e TIME	Attorney Activity Case Assc./Clerk Mary-Lee Fees PUC.LowInc	<u>Units</u> 1.30	Rate	Slip Value 221.00
	et for Compensation: Notice n Melissa Kasnitz re: revision				
131454 1/3/2006 WIP	TIME	Mary-Lee Fees PUC.LowInc	1.50	170.00	255.00
Revise Reques	t for Compensation: Advoca	ates' Fees section			
131455 1/4/2006 WIP	TIME	Mary-Lee Fees PUC.LowInc	1.00	170.00	170.00
Final revisions	on Request for Compensat	ion			
Total: Mary-Lee		Valleding			
i otal. Mai y-Lee		Billable Unbillable Total	20.30 0.00 20.30		3451.00 0.00 3451.00

Slip ID Dates and Tim Status	e	Attorney Activity Case			
Description		Assc./Clerk	Units	Rate	Slip Value
Attorney: Melissa 129893 9/29/2005 WIP	aTIME	Melissa Fees PUC.LowInc	0.50	425.00	212.50
Review and ed	lit motion to intervene				
129927 10/6/2005 WIP	TIME	Melissa Fees PUC.LowInc	0.90	425.00	382.50
Review and ed finalize same	lit notice of intent and motior	n to intervene;			
129940 10/7/2005 WIP	TIME	Melissa Fees PUC.LowInc	0.20	425.00	85.00
Instructions to motion to inter-	Jenny Tsai re: service of not vene	tice of intent and			
129994 10/11/2005 WIP	TIME	Melissa Fees PUC.LowInc	0.20	425.00	85.00
Message to/fro notice of intent	m ALJ re: status of motion to	o intervene and			
131747 12/19/2005 WIP	TIME	Melissa Fees PUC.LowInc	0.20	425.00	85.00
Conference with motion	th Mary-Lee Kimber re: prep	aration of fee			
131748 12/20/2005 WIP	TIME	Melissa Fees PUC.LowInc	0.50	425.00	212.50
Review and ed	it draft fee motion				
131749 12/22/2005 WIP	TIME	Melissa Fees PUC.LowInc	0.60	425.00	255.00
Review and ed	it fee motion				
131751 1/2/2006 WIP	TIME	Melissa Fees PUC.LowInc	0.20	425.00	85.00
Conference with Mary-Lee Kimber re: revisions to request for compensation					
131752 1/2/2006 WIP	TIME	Melissa Fees PUC.LowInc	0.30	425.00	127.50

## Disability Rights Advocates Chronological Detail

Page

Slip ID Dates and Time Status Description Review and edit request for compensation	Attorney Activity Case Assc./Clerk	Units	Rate	Slip Value
Total: Melissa	Billable Unbillable Total	3.60 0.00 3.60		1530.00 0.00 1530.00
Grand Total	Billable Unbillable Total	24.80 0.00 24.80	_	5062.00 0.00 5062.00

EXHIBIT D

# Disability Rights Advocates, Inc. PUC . Low Income

#### All Transactions

	QB	Intra	TOTAL
Expense			
Photocopying		864.50	\$ 864.50
Postage and Delivery	96.79		\$ 96.79
Telephone & Fax	5.49		\$ 5.49
Travel	234.40		\$ 234.40
Total Expense	336.68	864.50	\$ 1,201.18

fornia Bar No. 33716)

SID WOLINSKY

**ULITY RIGHTS ADVOCATES** 

# DECLARATION OF RICHARD M. PEARL IN SUPPORT OF PLAINTIFFS' MOTION FOR AWARD OF REASONABLE ATTORNEYS' FEES

I, Richard M. Pearl, declare:

- 1. I am a member in good standing of the California State Bar. This declaration is submitted in support of Plaintiffs' motion for reasonable attorneys' fees and expenses.
- 2. Briefly summarized, my background is as follows: I am a 1969 graduate of Boalt Hall School of Law, University of California, Berkeley. After graduation, I spent fourteen years in federally funded legal services programs before going into private practice in 1982. From 1977 to 1982, I was Director of Litigation for California Rural Legal Assistance, Inc., which at that time had more than fifty attorneys. Since April 1987, I have been a sole practitioner in the San Francisco Bay Area. Martindale Hubbell rates my law firm "AV." A copy of my Resume is attached hereto as Exhibit A.
- 3. Since 1982, my practice has been a general civil litigation practice, with an emphasis on cases and appeals involving court-awarded attorneys' fees. I have lectured and written on court-awarded attorneys' fees on numerous occasions, including four CEB panels on the subject. For the past several years, I have been a member of the California State Bar's Attorneys Fees Task Force and have testified before the State Bar Board of Governors and the California Legislature on attorneys' fee issues. I am the author of California Attorney Fee Awards, 2d Ed. (Calif. Cont. Ed. of Bar 1994), and its 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, and 2004 Supplements. I also authored the 1984, 1985, 1987, 1988, 1990, 1991, 1992, and 1993 Supplements to CEB's California Attorney's Fees Award Practice. In addition, I authored a federal manual on attorneys' fees entitled Attorneys' Fees: A Legal Services Practice Manual, published by the Legal Services Corporation. I also co-authored the chapter on "Attorney Fees" in Volume 2 of CEB's Wrongful Employment Termination Practice, 2d Ed. (1997).

Noon v. Alaska State Bd. of Educ. & Early Dev., Case No. A04-0057 CV (JKS)
DECLARATION OF RICHARD M. PEARL IN SUPPORT OF PLAINTIFF'S MOTION FOR
ATTORNEY'S FEES AND COSTS

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- More than eighty percent (80%) of my practice is devoted to issues involving court-awarded attorney's fees. I have been counsel in over one hundred twenty five (125) attorneys' fee applications in state and federal courts, primarily representing other attorneys. I also have briefed and argued at least thirty (30) appeals involving attorneys' fees issues.
- I have been retained as an expert witness on attorneys' fee issues on at 5. least twenty-five (25) occasions, on behalf of both fee claimants and those opposing fee applications. On at least ten (10) occasions, I have been qualified as an expert on attorneys' fees in judicial proceedings and arbitrations. I also have served as an arbitrator of attorney fee issues.
- 11 6. The current rate for my services is \$495 per hour; that is the rate I charge market-rate paying clients for my services. My hourly rates have been found reasonable 12 by numerous courts. Most recently, my 2004 hourly rate of \$475 per hour was found 13 reasonable by Judge John J. Golden, retired, in Environmental Protection Information 14 Center et al v. California Dept. of Forestry and Fire Prot. et al (Pacific Lumber Co., 15 Real Party in Interest), Humboldt County Superior Court No. CV990445, Order 16 Awarding Attorney Fees filed September 24, 2004. It also was found reasonable in Jordan v. Dept. of Motor Vehicles, JAMS Ref. No. 1100040574, Arbitration Decision and Award dated April 14, 2004, and the federal government has conceded it is reasonable in an on-going Consent Decree enforcement case. My 2003 hourly rate of \$450 per hour was found reasonable by Judge Robert B. Freedman in Chopra et al v. ADVO, Inc., Alameda County Superior Court No. CH221306-2, by Judge Richard L. Gilbert (retired), serving as Arbitrator in Planning and Conservation League v. Department of Water Resources, Sacramento Superior Court No. 95ASCS03216, and by Judge Michael S. Fields in Sanchez, et al. v. Sea Mist Farms, LLC, et al., Monterey County Superior Court No. M56954. My prior rate of \$425 per hour was found

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reasonable by Judge David L. Ballati in Gordon v. Boas International Motors, San Francisco Superior Court No. 318475. My previous rate of \$400 per hour was found reasonable by Judge Marilyn Hall Patel in Environmental Protection Information Center, Inc. v. Pacific Lumber Co., 2002 U.S. Dist. LEXIS 17909 (N.D. Cal. 2002), by Judge James McBride in Dominika S. v. Saenz, San Francisco Superior Court No. 317039. My prior rate of \$375 per hour was found reasonable by retired federal judge John G. Davies in Baskins v. Culligan International Co., Nos. BC 177201, 186154, by Judge Gordon Barranco in Aikens v. Oliver, Alameda County Superior Court No. 784492-6, by Judge Stuart Pollak in Jesus Doe v. Regents of University of California, San Francisco Superior Court No. 965090, by Judge Carlos Bea in Aguilar v. Avis, Inc., San Francisco Superior Court No. 948597, and by Judge David Garcia in Lealao v. Beneficial California, Inc., San Francisco Superior Court No. 972921; it also is the rate conceded to be reasonable and awarded in Hasan v. Contra Costa County, N.D. Cal. No. C-99-0084 WHO, and Pedro A. v. Dawson, San Francisco Superior Court No. 965089.

- 7. I am aware of the hourly rate being claimed by Plaintiffs' counsel and their experience levels.
- I am frequently called upon to opine about the reasonableness of hourly rates, and my declarations on that issue have been cited favorably by numerous courts. Much of the extensive evidence I have obtained on this issue is set forth below. It shows that the hourly rates being claimed by Plaintiffs' attorneys here are well within the range of hourly rates charged by attorneys of equivalent experience, skill, and expertise for comparable work.
- Through my writing and practice, I have become familiar with the market 9. rates charged by attorneys in California and elsewhere. This familiarity has been obtained in several ways: (1) by handling attorneys' fee litigation; (2) by discussing fees with other attorneys; (3) by obtaining declarations regarding prevailing market rates in

cases in which I represent attorneys seeking fees; and (4) by reviewing attorneys' fee applications and awards in other cases, as well as articles on attorney's fees in the legal newspapers and treatises. This information I have gathered shows that the hourly rates being claimed by Plaintiffs' counsel in this case are reasonable. Specifically, the reasonableness of counsels' rates is shown by the following facts regarding the non-contingent rates charged by attorneys for comparable services:

#### a. Rates found reasonable in other cases.

#### 2004 Rates

(1) Gustafson, et al. v. University of California at Berkeley, N.D. Cal. No. C-97-4016 BZ (Order Granting Final Approval of Class Action Settlement Agreement, filed March 23, 2005), in which the court found the following 2004 rates reasonable.

Years of Experience	<u>Rate</u>
43	\$595.00
19	\$495.00
11	\$435.00
8	\$330.00
4	\$275.00
3	\$235.00
Paralegal	\$135.00

(2) Zuckman v. Allied Group, Inc., N.D. Cal. No. C-02-05800 SI (Order Granting Final Approval of Class Settlement and Awarding Attorney's Fees and Costs, filed September 7, 2004), in which the court found the following 2004 rates reasonable, plus a 2.29 multiplier:

Years of Experience		Rate
26		\$475
21		575
12		375
9		385
6	•	320
2		285

Noon v. Alaska State Bd. of Educ. & Early Dev., Case No. A04-0057 CV (JKS)
DECLARATION OF RICHARD M. PEARL IN SUPPORT OF PLAINTIFF'S MOTION FOR
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	(3) Millar v. San Francisco Bay Area Rapid Transit Dist., Alameda
	County Superior Court No. 830013-9, in which Judge George C. Hernandez, Jr., awarded
11	the following 2004 rates:

Years of Experience	Rate
42	\$600
24	490
11	350
7	325
2	230
Paralegal	160

#### 2003 Rates

(1) Microsoft I-V Cases, San Francisco Superior Court No. J.C.C.P. No. 4106 (Order and Statement of Decision re Class Counsel=s Petition for Attorneys' Fees and Costs, filed September 9, 2004), in which Judge Paul H. Alvarado awarded fees at the following 2003 rates, plus a 2.0 multiplier for much of the work:

Years of Experience	Rate
52	\$590
39	550
36	550
25	520
24	485

(2) Krumme v. Mercury Ins. Co., San Francisco Superior Court No. 313367 (Order Awarding Attorney's Fees Pursuant to Code of Civil Procedure Section 1021.5, filed July 14, 2003, affirmed on appeal as 123 Cal.App.4th 9 (2004)), in which Judge Robert Dondero awarded plaintiff's counsel the following hourly rates, plus a 1.5 multiplier:

Years of Experience		Rate
---------------------	--	------

		1   18	\$4.5' 425				
		2 Associate Paralegals	250 100				
		3					
		~*	or Nursing Home Reform v. Bonta, San				
		Francisco Superior Court No. 315107, Statement	ent of Decision filed April 13, 2004, in				
		which Judge James L. Warren awarded the fol	lowing 2003 rates, plus a 2.0 multiplier:				
		7 <u>Years of Experience</u>	<u>Rate</u>				
	8	30	\$475				
	9	$\frac{21}{9}$	375 275				
	10	7 6	325				
	11	Paralegal	250 160				
44	12	(4) Medical Advocates for H	lealthy Air, etc., v. Horinko, N.D. Cal. No.				
21-86	13	C-02-5102 CRB-EDL, Report and Recommendations to Grant in Part and Deny in Part					
510) 451-8644	14	Motion for Award of Attorneys' Fees and Costs, dated February 2, 2004, in which United					
	15	States Magistrate Judge Elizabeth D. Laporte recommended the following 2003 rates:					
	16	1)	and tone mig 2003 fates.				
	17	Years of Experience	Rate				
	18	20	\$400				
	10	5 Law Clerk	275				
	19	Paralegal	100 105				
	20	2002 Rates					
	21						
	22 /	(1) Kotla v. Regents of Univ. o	(1) Kotla v. Regents of Univ. of Calif., Alameda County Superior				
23		Court No. V 014799-8, Order Granting Plaintiff	s Motion for Award of Attorneys Fees				
	24	and Satisfaction of Lien filed November 6, 2002,					
	25	App.4th, in which Judge Yolanda N. Northri					
	26	a 1.5 lodestar enhancement:	, <u>r</u>				
	27						
	28	Noon v. Alaska State Bd. of Educ. & Early Dev., Case No DECLARATION OF RICHARD M. PEARL IN SUPPO ATTORNEY'S FEES AND COSTS	. A04-0057 CV (JKS) ORT OF PLAINTIFF'S MOTION FOR				
		7					

	1	Yea. Experies	nce	<u>1</u>			
	2	40 31		\$500 450			
	3	7 Paralegals		250 100			
	4	b. <u>Surveys of Rates.</u>	The reasonableness of	of counsel's rates also is shown by			
	5	published materials on rates, incl		·			
	6	1		n appeared in the kecorder, on			
	7	December 9, 2003 (attached hereto as Exhibit B).					
	8	c. <u>Testimony from Other Cases</u> . I have reviewed numerous declarations and					
	9.	depositions filed in other cases. These show that the hourly rates for complex litigation					
	10	undertaken on a non-contingent basis by the following California law firms, listed in					
į	11	alphabetical order, are as follows:					
544	12						
(510) 451-8644	13	Altshuler, Berzon, Nussbaum, Rubin & Demain					
(210)	14	<u>2004 Rates:</u>					
	.15	Years Experience		Rate			
	16	35-36 10		\$495 350			
	17	8 7		320 305			
	18	5 Law Clerks		275 160			
	19	Paralegals		145			
	20	Bush	nell Caplan & Fieldin	g			
	21		2005 Rates:				
	22	Years Experience		Rate			
	23	36 13		\$540 400			
	24		Chavez & Gertler	400			
	25						
,	26	Years Experience	2005 Rates:	Rata			
Ź	27		•	Rate			
2		oon v. Alaska State Bd. of Educ. & Early ECLARATION OF RICHARD M. PE. TTORNEY'S FEES AND COSTS	v Dev., Case No. A04-005' ARL IN SUPPORT OF P	7 CV (JKS) PLAINTIFF'S MOTION FOR			

AS FEES AND COSTS

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Fifteenth Street, Suite 303 Oakland, California 94612

			<i></i>
	]	20	\$515
	2	10	475
	3	10	395
	4	2004 Rates:	
	5	Years Experience	Rate
	6	Partners	
	7	25 27	\$495 485
	8	21 Associates	485
	9	15 14	445 385
	10	16 13	385
		12	385 375
!	11	9 Paralegals	335 155-175
4	12	Legal Assistants	105
51-86	13	2003 Rates:	
(510) 451-8644	14	Years Experience	Rate
_	15	Partners	
	16	24 26	\$485 475
	17	20 Associates	465
		14	425
	18	13 15	375 355
	19	11	345
	20	8 3	305 275
	21	Paralegals Legal Assistants	135-165 95
	22	2002 Rates:	
	23	Years Experience	Rate
	24	Partners	
	25	23 25	\$465 455
		19	425
	26	Associates 13	385
	27	Noon v Alaska Stata Rd of Educ & Eagle Day Con No. 404 00	

'ifteenth Street, Suite 303 Oakland, California 94612

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			day.
	1	31 10	325 295
	2	7	295 275
	3	Legal Assistants	85-140
	4	<u>2001 Rates:</u>	
	5	Years Experience 22	Rate \$450
	6	18	415 365
	7	11 9	355 285
	8	6 Legal Assistants	265 85-95
	9	Cooley Godward LLP	
	10	2003 Rates:	
	11	Years Experience	Rate
4	12	Partners	<b>7</b> 00
510) 451-8644	13	30 34	700 550
10) 4	14	20 15	450-485 475
3	15	20 14	425 415
	16	Associates 5	410
	17	5 3 7	270-395 385
	18	5	325
		2	230-270 215-240
	19	Legal Assistants	115-185
	20		
	21	Years Experience	Rate
	22	28	\$600
	23	18 8	435 370
	24	7 4	365 270
	25	3 Legal Assistants	240 90-160
	26		
	27		
		Noon v. Alaska State Bd. of Educ. & Early Dev., Case No. A04-0057	CV (JKS)

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ı		2004 Datas	
2		2004 Rates:	
3	Years Experience		Rate
4	Partners 34 28		\$500-525 500
5	23 17		450 425
6 7	Associates 11 10		340 330
8	9 5		320 265
9		2003 Rates:	
10	Years Experience		Rate
11	Partners		<b>ም</b> ድ በ ስ
12	33 27		\$500 475
13	22		425 400
14	Associates 10		315
15	9		305 295
16	7 5		295 250
17	Law Clerks Senior Paralegal		175 160
18	Paralegal		120-140
19		2002 Rates:	
20	Years Experience		Rate
21	Partners 32		\$500
22	32 26		450 440
23	21 15		390 350
24	Associates 14		330
25	12 9		305 270
26	8 7		260 250

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	Law Clerks Sr. Paralegals Paralegals Entry Level Paralegals Database Specialist	250 175 160 140 120 150-160
•	Heller, I	Ehrman, White & McAuliffe
:	5	2003 Rates:*
6	(Partners)	Rate
7	29 41	\$662
8	26	617 513 473
9	15	473 473 446
10	21 30	441 441
11 12 303	26 14	441 441 405
ifteenth Street, Suite 303 Oakland, California 94612 (510) 451-8644 17 17 17 17 17 17 17 17 17 17 17 17 17 1	(Associates)	396
teenth Street, St. and, California 5 (510) 451-8644	24	383 378
fleenth land, C (510)	10 20	378 378 356
o ak	11 17	356 351
16	6	338 324
17	4 5 6	297
18	13 2	288 266
19	2 4	230 230
20	Paralegals	185 77-203
21	*(May be	discounted rates)
22	200	02 Rates:
23	Years of Experience	Rate
24	(Partners)	
25	28 25	\$630 510
26	23	465-535 475
27	Noon v Alaska State Rd of Educa B E	
28	Noon v. Alaska State Bd. of Educ. & Early Dev., DECLARATION OF RICHARD M. PEARL I	Case No. A04-0057 CV (JKS)  N SUPPORT OF PLAINTIFF'S MOTION FOR

DECLARATION OF RICHARD M. PEARL IN SUPPORT OF PLAINTIFF'S MOTION FOR ATTORNEY'S FEES AND COSTS

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1 2 3 4	17 14 13 10 (Associates)	466 495 420 418 425
. 5	9 8 5 4 3 2	360 350 320 290 240 200-210
7 8	Paralegals  2001 Rates:	170-200
9	Years of Experience	Rate
incenth Street, Suite 303 Oakland, California 94612 (510) 451-8644  11 21 21 21 21 21 21 21 21 21 21 21 21	39 32 26 3 4 3 1 Litigation Paralegals	\$625 525 470 425 310 280 195
Oakla 16	Howard, Rice, Nemerovski, Canad	y, Robertson & Falk
17 18 19 20 21 22 23 24 25 26 27	Years Since Bar Admission (Directors) 35 33 29 28 27 26 26 25 23 21 20 18 17 16 13 12 11	Rate \$511.25 480 490 557.50 480 557.50 465 445 430 450 400 400 400 390 390 375 355

Noon v. Alaska State Bd. of Educ. & Early Dev., Case No. A04-0057 CV (JKS)
DECLARATION OF RICHARD M. PEARL IN SUPPORT OF PLAINTIFF'S MOTION FOR
ATTORNEY'S FEES AND COSTS

	1 10 8	345 270 325
	(Associates) 8	297.50
,	7	297.50 297.50
4	6 6 5 4	287.50
		272.50 287.50
$\epsilon$	5 <b>4</b> 4	272.50 262.50
7	4 3 3 2 2 2	262.50 247.50
8	2 2	247.50 222.50
9	1	222.50 222.50 193.75
10		2001 Rates:
S -:	Years of Experience	<u>Rate</u> .
ifteenth Street, Suite 303 Oakland, California 94612 (510) 451-8644 12 17 17 17 18 17 18 18 18 18 18 18 18 18 18 18 18 18 18	36	\$550
teenth Street, So and, California 9 (510) 451-8644	27 25	475 430
anth Si 1, Cali 10) 45	20	395 385
ifter akland S	16	385
16	5	300 265
17	4 3 2	255 215
18	Paralegals	215 95-185
19	<u>Kek</u> e	er & Van Nest
	21	003 Rates:
20	Years of Experience	<u>Rate</u>
21	25	\$650
22	23 9	580 380
23	6 3	300
24	Paralegals	270 150-180
25	<u>20</u>	02 Rates:
26	Years of Experience	Rate
27	Noon of dish Control	
28	Noon v. Alaska State Bd. of Educ. & Early Dev DECLARATION OF RICHARD M. PEARL ATTORNEY'S FEES AND COSTS	v., Case No. A04-0057 CV (JKS) IN SUPPORT OF PLAINTIFF'S MOTION FOR

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			- Legendre
	1	24 21	\$600 500
	2	8 5	350
	3	4	270 250
	4	Paralegals Case Assistants	90-160 60
	5		00
	6	<u>2001 Rates:</u>	
		Years Experience 23	<u>Rate</u> \$550
	7	Levy, Ram & Olson	
	8	2005 Rates:	
	9	*	~
	10	Years of Experience	Rate
	11	25 23	\$490 490
te 303 1612	12	12 4	375
1, Sui nia 94 8644			275
Strce alifon 451-8	13	Lieff, Cabraser, Heimann & Bern	<u>stein</u>
ifteenth Street, Suite 303 Oakland, California 94612 (510) 451-8644	14	2004 Rates:	
if Oakla	15	Years Experience	Rate
•	16	35	<b>\$</b> 490
	17	22 5	460 290
	18	2003 Rates:	200
	19	Years of Experience	Rate
		(Partners)	
	20	42 32	\$600 600
	21	30 29	525 575
	22	26	600
	23	25 21	485 525
	24	17 16	485 485
	25	15 13	430-475 430-450
:	26	12 11	375 425- 430
2	27		

Noon v. Alaska State Bd. of Educ. & Early Dev., Case No. A04-0057 CV (JKS)
DECLARATION OF RICHARD M. PEARL IN SUPPORT OF PLAINTIFF'S MOTION FOR
ATTORNEY'S FEES AND COSTS

		(As- les)  8  6  5  4  3  2	<i>*</i>
	1	8	310-315
	_	6	300-305
	2	5	295
	_	4	285-295
	3	3	275
		2	250-285
	4		
	_	Milbank, Tweed, Hadley & McC	Clov
	5		
	(	2002 Rates:	
	6		
	7	Years of Experience	Rate
	/	25	<b>\$</b> 595
	8	15	520
	0	10	500
	- 9	9	465
		6	425
	10	5 4	425
	10	4	400
	11	2	350
2		Commence A second	325
(19) (e 3	12	Summer Associates	185
Sui a 94 44		Legal Assistants	110-145
et, mia 864	13	Čase Clerk 40	
Stre lifo  51-			
'ifteenth Street, Suite 303 Oakland, California 94612 (510) 451-8644	14	Milhara Wajaa Darahad I amal 8 II	* * * * * * * * * * * * * * * * * * * *
teer und, (51	-	<u> Milberg Weiss Bershad Lerach &amp; Hyr</u>	ies, LLP
if akla	15	(now I graph Coughlin Stain & Dal	-1.1
0		(now Lerach Coughlin Stoin & Rol	odins)
	16	2003 Rates:	•
		DOOD RATES.	
	17	Years Experience	Rate
		With the Colon of Million and Advisory and Million and Colon States and Advisory Annual Annua	11110
	18	39	\$650
	.	21	590
	19	30	585
		32	535
	20	22	525
	.	22	495
	21	24	480
		14	460
	22	18	440
	22	12	405
	23	14	395
	. 1	10	385
	24	8	310
	25		
*	25		
	26	Morgan, Lewis & Bockius, LLP	
	26		
	27		
	11_		
		Voon v. Alaska State Bd. of Educ. & Early Dev., Case No. A04-0057	CV(IKS)

### 2004 Rates:

	1   2004	Rates:	
	Years Experience	Rate	
3	24	\$600	
4	6	470 335	
5		230	
6	Womson	& Foerster	
7	2001	Rates:	
8	Tears Experience	Rate	
9	19	\$525 450	
10	13 5 3	360 290 250	
11	O'Melven	y & Myers	
12	2002 F	Rates:	
13	Years Experience	Rate	
14	18	\$520	
15	9 6	390 358	
16	Pillsbury V	Vinthrop	
17	2004 F	Rates:	
18	<u>Years Experience</u>	Rate	
19	35	\$490	
20	22 5	460 290	
21			
22	Rosen, Bien	& Asaro	
23	2004 Ra	ates:	
24	Years Experience	Rate	
25	Partners 42	\$600	
26	24 22	490 450	
27	<u> </u>	UCT	
28	Noon v. Alaska State Bd. of Educ. & Early Dev., Case DECLARATION OF RICHARD M. PEARL IN SU ATTORNEY'S FEES AND COSTS	e No. A04-0057 CV (JKS) PPPORT OF PLAINTIFF'S MOTION FOR	

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	A. 2iates 11 7	350 325	
	3	285 265	
_	2	220	
۷	Paralegals Paralegal Clerks	140-160 95	
5	2003	Rates:	
6	<u> </u>	Rate	
7	raimers		
8	41 23	\$575	
9	21	475 425	
	Associates 20		
10	10	350 325	
11	6	300	
	4 3	270 245	
Suite 1 946 14	3	243	
64 eet,	2 Law Clerks	225	
Str Palife 1451	Paralegals	140	
ifteenth Street, Suite 303 kland, California 94612 (510) 451-8644	Paralegal Clerks	100-160 95	
iffecnth Street, Suite 3( oakland, California 94612 (510) 451-8644 27 E	2002 R		
16	Years Experience	Rate	
17	Partners		
18	40	\$550	
10	22 20	440	
19	Associates	400	
20	19	330	
. 20	9	305	
21	5 3	275	
22	2	235 220	
22	1 Law Clerks	200	
23	Paralegals	140	
24	Paralegal Clerks	100-150 95	
25	<u>2001 Rat</u>	es:	
26	Years Experience Partners	Rate	
27			
20 17	Voon v. Alaska State Bd. of Educ. & Early Dev., Case	No. A04-0057 CV (TVS)	
	DECLARATION OF RICHARD M. PEARL IN SUP ATTORNEY'S FEES AND COSTS	PORT OF PLAINTIFF'S MOTION FOR	

		1 21 19	\$500 395 365	
		Associates	505	
	•	3 8 8 6	300 285	
	4	4	255 230	
	4		195	
		Paralegals	125 85-140	
	7	Rudy Evelrod & Zieff	03-140	
	/			
	8	<u>2003 Rates:</u>		
	9	Years Experience	Rate	
		35	\$500	
	10	34	500	
	11	25	475	
fteenth Street, Suite 303 land, California 94612 (510) 451-8644	12	Schneider & Wallace		
et, Si mia 9 8644	13	2004 Rates:		
fteenth Street, Suite 30 Oakland, California 94612 (510) 451-8644	14	Years Experience	<u>Rate</u>	
ftee land (51		13	\$435	
_	15	11	435	
4	16	9 7-8	385 350	
	17	5	330 325	
	17	Low Clarks (Pr. 1	225	
	18	Law Clerks/Paralegals	100	
	19	Skadden, Arps, Slate, Meagher & F	Flom IIP	
	20		TOTH, LLI	
		2004 Rates:		
	21	Years Experience	Rate	
	22	28	\$675	
	23	8	435	
	23	7 4	345	
	24	Summer Associates	310 160	
:	25	Legal Assistants	110-195	
•	26	Steefel, Levitt, and Weiss	3	
2	27	·	-	
	28	Noon v. Alaska State Bd. of Educ. & Early Dev., Case No. A04-0057 DECLARATION OF RICHARD M. PEARL IN SUPPORT OF PLATTORNEY'S EFFS. AND COSTS	CV (JKS) LAINTIFF'S	

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2004	Rates	

	2004 Rates:		
Years Experience	Rate		
35 22 5	\$490 460 290		
Sturdevant Law Firm	(formerly Sturdevant & Sturdevant)		
	2004 Rates:		
Years Experience 32	Rate \$510 2002 Rates:		
Years Experience	Rate		
30	\$495		

My research regarding attorneys' fees in California indicated a sharp 10. increase in fees over the last several years. Specifically, I have reviewed attorney fee declarations filed by Heller, Ehrman, White & McAuliffe (in In re Pacific Gas and Electric Company, United States Bankruptcy Court, Northern District of California Case No. 01-30923 DM); Cooley Godward (in In re Pacific Gas and Electric Company, United States Bankruptcy Court, Northern District of California Case No. 01-30923 DM); and Howard, Rice, Nemerovski, Canady, Falk & Rabkin (in In re Pacific Gas and Electric Company, United States Bankruptcy Court, Northern District of California Case No. 01-30923 DM). Applications for attorneys' fees filed in the United States Bankruptcy Court for the Northern District of California are a useful source of information on the current hourly rates charged by civil litigators. In seeking fees in a bankruptcy proceeding a lawyer must certify that A[t]he compensation and expense reimbursement requests are billed at rates, in accordance with the practice, no less favorable than those customarily employed by the applicant and generally accepted by the applicant's client.@ The United States Bankruptcy Court, Northern District of

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California, Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees ' 8. Thus, lawyers seeking compensation in bankruptcy court have to state that the rates charged are no more than their actual hourly rates. Civil litigators are sometimes brought in to litigate matters in the bankruptcy court. I have, therefore, reviewed declarations filed in support of applications for awards of attorneys= fees in bankruptcy court proceedings filed in the Northern District of California Bankruptcy Court setting forth the 2001-2003 hourly rates of civil litigators who expended time on bankruptcy matters. I was able to identify these civil litigators through descriptions of the individual attorneys contained on the law firm's web sites.

- 11. This investigation confirmed that there was a steep increase in hourly rates between 2000 and 2003. For example, the hourly rate of one civil litigator who graduated from law school in 1974 increased from \$583 per hour in 2001 to \$662 per hour in 2003. A recent Recorder article (Exhibit B) also confirms this fact.
- The hourly rates set forth above are those charged where full payment is 12. expected promptly upon the rendition of the billing and without consideration of factors other than hours and rates. If any substantial part of the payment were to be deferred for any substantial period of time, for example, or if payment were to be contingent upon outcome or any other factor, the fee arrangement would be adjusted accordingly to compensate the attorneys for those factors.
- 13. In my experience, attorneys who litigate on a contingent basis expect to receive significantly higher effective hourly rates in cases where compensation is contingent on success, particularly in hard fought cases where the result is uncertain. In my opinion, this does not result in any "windfall" or undue "bonus" for plaintiffs' counsel. Attorneys who assume representation of plaintiffs on a purely contingent basis in consumer and other public interest cases are entitled to receive fees equivalent to those paid in the private market. In the legal marketplace, a lawyer who assumes a significant

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financial risk on behalf of a client rightfully expects that his or her compensation will be significantly greater than if no risk was involved (i.e., if the client paid the bill on a monthly basis). They also expect that their awarded fee will reflect and be adjusted according to any large monetary sum that is recovered. In fact, the opinion of an expert economist who testified in two cases in which I was involved was that, based on a statistical risk analysis, attorneys who take cases on a contingent basis should receive from three to six times the market rates paid to attorneys on a non-contingent basis. Adjusting court-awarded fees upward in contingency cases to reflect the risk of loss simply makes them competitive in the legal marketplace, helping to ensure that meritorious cases will be brought to enforce public interest statutes and that clients who have meritorious claims will more likely be able to obtain qualified counsel.

- The expense and risk of public interest litigation has not diminished over 14. the years; to the contrary, these cases are in many ways more difficult than ever. As a result, fewer and fewer attorneys and firms are willing to take on such litigation, and the few who are willing to do so can only continue if their fee awards reflect true market value.
- I have reviewed the billing practices of hundreds of attorneys in 15. California. Based on my experience and knowledge of billing practices among California lawyers, I can state that it is the common practice of local firms to bill their clients for out-of-pocket expenses incurred in litigation, such as expert witness fees, travel, copying, telephone long-distance charges, postage and messenger fees, computerized research costs, and the like.

If called as a witness, I could and would competently testify from my personal knowledge to the facts stated herein.

":freenth Street, Suite 303 and, California 94612 (510) 451-8644 I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed at Berkeley, California on May 10, 2005.

Sellence Search RICHARD M. PEARL

# EXHIBIT A

# R' UME OF RICHARD M. PE

RICHARD M. PEARL LAW OFFICES OF RICHARD M. PEARL

1816 Fifth Street Berkeley, CA 94710 (510) 649-0810 (510) 548-5074 (facsimile) rpearl@interx.net (e-mail)

#### **EDUCATION**

University of California, Berkeley, B.A., Economics (June 1966) Boalt Hall School of Law, Berkeley, J.D. (June 1969)

#### **BAR MEMBERSHIP**

Member, State Bar of California (admitted January 1970)
Member, State Bar of Georgia (admitted June 1970) (inactive)
Admitted to practice before all California State Courts; the United States Supreme Court; the United States Court of Appeals for the District of Columbia and Ninth Circuits; the United States District Courts for the Northern, Central, Eastern, and Southern Districts of California, for the District of Arizona and for the Northern District of Georgia; and the Georgia Civil and Superior Courts and Court of Appeals.

#### **EMPLOYMENT**

LAW OFFICES OF RICHARD M. PEARL (April 1987 to Present): Civil litigation practice ("AV" rating), with emphasis on court-awarded attorney's fees, class actions, and appellate practice.

QUALIFIED APPELLATE MEDIATOR, APPELLATE MEDIATION PROGRAM, Court of Appeal, First Appellate District (October 2000 to Present).

ADJUNCT PROFESSOR, HASTINGS COLLEGE OF THE LAW (January 1988 to Present): Teach "Public Interest Law Practice," a 2-unit course that focuses on the history, strategies, and issues involved in the practice of public interest law.

PEARL, McNEILL & GILLESPIE, Partner (May 1982 to March 1987): General civil litigation practice, as described above.

CALIFORNIA RURAL LEGAL ASSISTANCE, INC. (July 1971 to September 1983) (part-time May 1982 to September 1983):

Director of Litigation (July 1977 to July 1982)

Responsibilities: Oversaw and supervised litigation of more than 50 attorneys in CRLA's 15 field offices; administered and supervised staff of 4-6 Regional Counsel; promulgated litigation policies and procedures for program; participated in complex civil litigation.

Regional Counsel (July 1982 to September 1983 part-time) Responsibilities: Served as co-counsel to CRLA field attorneys on complex projects; provided technical assistance and training to CRLA field offices; oversaw CRLA attorney's fee cases; served as counsel on major litigation.

Directing Attorney, Cooperative Legal Services Center (February 1974 to July 1977) (Staff Attorney February 1974 to October 1975)
Responsibilities: Served as co-counsel on major litigation with legal services attorneys in small legal services offices throughout California; supervised and administered staff of four senior legal services attorneys and support staff.

Directing Attorney, CRLA McFarland Office (July 1971 to February 1974) (Staff Attorney July 1971 to February 1972)

Responsibilities: Provided legal representation to low income persons and groups in Kern, King, and Tulare Counties; supervised all litigation and administered staff of ten.

HASTINGS COLLEGE OF THE LAW, Instructor, Legal Writing and Research Program (August 1974 to June 1978)

Responsibilities: Instructed 20 to 25 first year students in legal writing and research.

CALIFORNIA AGRICULTURAL LABOR RELATIONS BOARD, Staff Attorney, General Counsel's Office (November 1975 to January 1976, while on leave from CRLA) Responsibilities: Prosecuted unfair labor practice charges before Administrative Law Judges and the A.L.R.B. and represented the A.L.R.B. in state court proceedings.

ATLANTA LEGAL AID SOCIETY, Staff Attorney (October 1969 to June 1971) Responsibilities: Represented low income persons and groups as part of 36-lawyer legal services program located in Atlanta, Georgia.

#### **PUBLICATIONS**

Current Issues in Attorneys' Fee Litigation, California Labor and Employment Law Quarterly (September 2002 and November 2002)

Flannery v. Prentice: Shifting Attitudes Toward Fee Agreements and Fee-Shifting Statutes, Civil Litigation Reporter (Cont. Ed. Bar Nov. 2001)

A Practical Introduction to Attorney's Fees, Environmental Law News (Summer 1995)

Pearl, California Attorney Fee Awards, Second Edition (Cont. Ed. Bar 1994), and 1995, 1996, 1997, 1998, 1999, 2000, 2001 and 2002 Supplements

Wrongful Employment Termination Practice, Second Edition (Cont. Ed. Bar 1997) (co-authored chapter on "Attorney Fees")

California Attorney's Fees Award Practice (Cont. Ed. Bar 1982) (edited), and 1984 through 1993 Supplements

Program materials on attorney fees, prepared as panelist for CEB program on "Attorneys' Fees: Practical and Ethical Considerations in Determining, Billing, and Collecting" (October 1992)

Program materials on "Attorney's Fees in Administrative Proceedings" California Continuing Education of the Bar, prepared as panelist for CEB program on "Effective Representation Before California Administrative Agencies" (October 1986)

Program materials on "Attorney's Fees in Administrative Proceedings" California Continuing Education of the Bar, prepared as panelist for CEB program on "Attorneys' Fees: Practical and Ethical Considerations" (March 1984)

Settlors Beware/The Dangers of Negotiating Statutory Fee Cases, (September 1985) Los Angeles Lawyer

Program Materials on "Remedies Training" (Class Actions), Sponsored by Legal Services Section, California State Bar, San Francisco (May 1983)

Attorneys' Fees: A Legal Services Practice Manual (Legal Services Corporation 1981)

#### PUBLIC SERVICE

Member, Attorneys' Fee Task Force, California State Bar

Vice President, Board of Directors, California Rural Legal Assistance Foundation

#### REPRESENTATIVE REPORTED CASES

Boren v. California Department of Employment (1976) 59 Cal. App.3d 250

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Flannery v Prentice (2001) 26 Cal. 4th 572

Graham v. DaimlerChrysler Corp. (2004) 34 Cal. 4<sup>th</sup> 553

Ketchum v. Moses (2001) 24 Cal.4th 1122 Kievlan v. Dahlberg Electronics (1978) 78 Cal.App.3d 951, cert. denied (1979) 440 U.S. 951

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Maria P. v. Riles (1987) 43 Cal.3d 1281

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McSomebodies v. San Mateo City School Dist. (9th Cir. 1990) 897 F.2d 975

Pena v. Superior Court of Kern County (1975) 50 Cal. App.3d 694

Ponce v. Tulare County Housing Authority (E.D. Cal 1975) 389 F.Supp. 635

Ramirez v. Runyon (N.D. Cal. 1999) 1999 U.S. Dist. LEXIS 20544

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#### RICHARD M. PEARL Page 6

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S.P. Growers v. Rodriguez (1976) 17 Cal.3d 719 (amicus)

Tongol v. Usery

(9th Cir. 1979) 601 F.2d 1091,

on remand (N.D. Cal. 1983) 575 F.Supp. 409,

revs'd (9th Cir. 1985) 762 F.2d 727

Tripp v. Swoap (1976) 17 Cal.3d 671 (amicus)

United States (Davis) v. City and County of San Francisco
(N.D. Cal. 1990) 748 F.Supp. 1416, aff'd in part
and revs'd in part sub nom Davis v. City and County
of San Francisco (9th Cir. 1992) 976 F.2d 1536, 1542
modified on rehearing (9th Cir. 1993) 984 F.2d 345

United States v. City of San Diego (S.D.Cal. 1998) 18 F.Supp.2d 1090

#### REFERENCES

Furnished upon request.

# EXHIBIT B



HIGHER BILLS: Gordon Davidson, Fenwick's chairman, said his firm lagged behind competitors in hourly rates after holding steady during the economic woes of the last few years.

# RateS on the Rise

For first time in two years, Fenwick & West hikes its hourly rates for partners, associates

By Rence Deger RECORDER STAFF WRITER

enwick & West is westing no time cashing in on the possibility of an economic recovery in Silicon Valley.

After two years of holding billable hour rates for partners steady, Fenwick announced to clients last week it is raising rates by 10 percent.

Fenwick's decision illustrates a growing optimism among Silicon Valley law firms that a steady increase in corporate work in the autumn means the economy may be on the rebound. Fenwick's management, at less,

seems to believe in-house lowyers who have been trying to slash legal spending during the downturn may be willing to absorb larger legal bills.

"It's a sign of bullishness that the economy is coming back," said Peter Zeughauser, a partner with law firm consultant Zeughauser Group.

Fertwick thay get some company in raising rates. Law firms typically review their billing rates at the end of the year and raise them in January in anticipation of rising expenses. Managers at several Bay Area law firms say they continued to review rate hikes even during the downturn.

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### Hourly Rate:

Fenwick & West's pending rate increase makes the firm's per-hour partner billing rates comparable to what national firms are charging.

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	T Low End	A High End
Bingham McCucchen	\$340 '	\$735
Skadden Arps Slate Meagher & Flore	\$495	\$725
atham & Watkins	\$450	\$725
Reed Smith	\$245	\$705
Fenwick & West	\$400.	\$700
Morrison & Foerster	\$215*	\$675*
Morgan Levis & Bocklus	5385 In	\$645
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## FENWICK

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In a letter to clients, Fenwick partners said their billing rates beginning Jan. 1 will range from \$400 to \$700 an hour, and hourly fees for associates will range from \$190 to \$400 per hour. Those fee ranges represent a 10 percent increase in partner rates and a more modest increase for associates, the latter said.

Zeughauser said the move could filso mean that Penwiok needs the money and is hoosting fees to increase profitability to help counter the slowdown in corporate work. "The additional incremental dollars go right to the bottom line," Zeughauser said. "This is all profit and that helps a lot."

Fenwick's revenue and profits soared during the boom, and the firm's gross peaked in 2000 when it logged \$148 million. Profits per equity partner that year were \$800,000. By 2002, the firm's revenue had slipped to \$142 million, and profits per partner dropped 19 percent to \$650,000.

Fenwick had held most partner fees at 2002 levels and associate rates at 2001 levels, according to the letter to clients. After comparing the firm's billing rates with competitors, firm managers decided Fenwick wasn't charging enough, the letter said.

"As a result, we have reluctantly concluded that increases in our roles are necessary in order to continue to attract and return the best talent while maintaining our commitment to providing value to our clients commensurate with the fees charged," said one partner's letter to a client.

Gordon Davidson. Fenwick's chairman, said the firm did not keep pace with rate increases made by its competitors.

Recognizing the economic downtum among our clients, we determined to hold our rates flat to be a good business partner,"Davidson said.

"We reviewed independent, third-purty surveys and learned our rates, which had been hold flat for two or three years, were significantly below the Silicon Valley and San Francisco finns," Davidson said, "and even farther behind the New York, Los Angeles and Chicago firms which have offices in Silicon Valley."

Fenwick is not alone among firms considering me increases. Pillsbury Winthrop is currently conducting its annual survey of partner and associate rates and any changes to their practices over the last year.

Marina Park, Pillsbury's managing partner, said rather than instituting across-the-board rate increases, the firm considers the experience level of each lowyer, particularly the partners, and where they're practicing.

"We have to be sensitive if there's a downtum in a particular area of the country." Purk said. "That's something we're very cognizant of for the coming year."

The firm doesn't set limits on how much fees may go up, however. Park said some partner fees could go up by 10 percent or more while others could remain unchanged.

Holding firm on most hourly rates put Fenwick in the unenviable position of increasing fees by a larger percentage than 'It's a sign of bullishness that the economy is coming back'

— PETER ZEUGHAUSER
law firm consultant

firms usually do in a typical year, said Ward Bower, a principal at Altman, Weil Inc., a law firm consultant,

Bower said firms have been increasing billiable hour rates by 2 to 4 percent since the economy bogan to contract.

"They're inviting resistance," Bower said of Fenwick. "It's one thing to increase a little bit every year but to try to put across a big increase will cause clients to raise their eyebrows."

The new fees pul Fenwick's partner rates just below the fees charged by bigger players. like Latham & Watkins and Skadden, Arps, Slate, Meagher & Flom, according to data compiled by The National Law Journal, an affiliate of The Recorder.

Skindden partners command hoorly rates ranging from \$495 to \$725, and Latham's painters pull down \$450 to \$725 per hour, according to the data culled from law firm surveys and public records.

Fenwick's announcement drew mixed reviews from clients. Several in-house lawyers said they're resigned to price increases for aome work. Fenwick's decision may prompt some of them to shop around litiguition, real estate and similar kinds of work to other firms.

Nicholas Spaeth, general counsel of Intuit Inc., said he will likely shop around some work—though he stressed the larger fees won't affect Fenwick's representing the company on acoustities and cosporate governance issues.

"There's some work that is immune from rate increases," Spacib said. "You have a relationship with a law firm, and they provide certain core services, and they know your business."

Spueth added that he was somewhat surprised by Fenwick's docision to boost fees now with a full recovery still uncertain. "At some point, it's inevitable," Spacth said. "It's just not my sense the Valley has heared up yet."

Jason Mendelson, general counsel of Mobius Venture Capital, said the firm is still reasonably priced even with the increase. He also lauded the firm for holding rates down during the worst of the downum.

"They certainly got the attention from some of my portfolio companies by doing that," Mendelson said. "Hourly rates at law firms is something we track closely on a habitual basis to make sure the portfolio companies are not overpaying for lagal services."

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